

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Joint Administration Requested)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
FULCRUM BIOENERGY, INC. CASE NO. 24-12008 (TMH)**

Amended Schedules:

- Schedule A/B: Assets-Real and Personal Property
- Summary of Assets and Liabilities

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Holdings, LLC (8498).. The location of the Debtors' service address is: Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.com>.



241200824120600000000003

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 6,231.14 *

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 6,231.14 *

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 411,645,674.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 238,281.04

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 8,428,865.87

4. Total liabilities

Lines 2 + 3a + 3b

\$ 420,312,820.91

* Amended Herein

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**2.1 None \$ _____**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Schedule A/B 3 Attachment \$ 6,231.14 ***Amended herein - amount updated***4. Other cash equivalents (Identify all)**4.1 None \$ _____**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 6,231.14 *

Debtor: Fulcrum BioEnergy, Inc.

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Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: Fulcrum BioEnergy, Inc.

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Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 See Schedule A/B 15 Attachment \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Fulcrum BioEnergy, Inc.

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
22.1 Catalyst	3/31/2024	\$ 4,570,000.00		\$ Undetermined

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

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Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Various furniture	\$ 0.00	Net Book Value	\$ 0.00
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40. Office fixtures

40.1 None	\$		\$
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 None	\$		\$
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42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 Office, 4900 Hopyard Road, Suite 220, Pleasanton, CA 94588	Leased	\$ Undetermined		\$ Undetermined
55.2 Office, 107 Market Street, Clemson, SC 29631	Leased	\$ Undetermined		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Attachment	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites			
61.1 www.centerpoint.fulcrum-bioenergy.com	\$ Undetermined		\$ Undetermined
61.2 www.fulcrum-bioenergy.com	\$ Undetermined		\$ Undetermined
61.3 www.fulcrumnorthpoint.com	\$ Undetermined		\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$
66. Total of Part 10.			
Add lines 60 through 65. Copy the total to line 89.			\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 See Schedule A/B 72 Attachment		\$ Undetermined

73. Interests in insurance policies or annuities

73.1 See Schedule A/B 73 Attachment	\$ Undetermined
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
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Nature of claim	
-----------------	--

Amount requested	\$
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75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
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Nature of claim	
-----------------	--

Amount requested	\$
------------------	----

76. Trusts, equitable or future interests in property

76.1 None	\$
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None	\$
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 6,231.14 *	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 6,231.14 *	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 6,231.14 *

* Amended Herein - amount updated

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule A/B: Assets-Real and Personal Property, Summary of Assets and Liabilities
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/06/2024

MM / DD / YYYY

✕ /s/ Mark J. Smith

Signature of individual signing on behalf of debtor

Mark J. Smith

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Amended Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest	Amendment
Allspring Global	Brokerage	4680	\$0.00	
JP Morgan Chase Bank N.A.	Brokerage	1655	\$0.00	
JP Morgan Chase Bank N.A.	Checking	0769	\$3,309.17	
JP Morgan Chase Bank N.A.	Checking	0975	\$1,693.45	
Wells Fargo Bank N.A.	Checking	9641	\$1,228.52	Amount Updated
Wells Fargo Bank N.A.	Checking	9658	\$0.00	
		TOTAL:	\$6,231.14	

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Fulcrum BioEnergy, Ltd	100%		Undetermined
Fulcrum Brighton BioFuels, LLC	100%		Undetermined
Fulcrum Centerpoint, LLC	100%		Undetermined
Fulcrum Sierra Holdings, LLC	100%		Undetermined
Fulcrum Technology Company, LLC	100%		Undetermined
Fulcrum Trinity Fuels, LLC	100%		Undetermined
Riley Land Management, LLC	100%		Undetermined
Sierra Feedstock Processing, LLC	100%		Undetermined
		TOTAL:	Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Canadian Patent No. 2,996,612, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2556584, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2561716, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2601703, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2605099, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2608028, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2608943, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2610152, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2612924, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615003, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615036, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615037, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40071393, MSW to Fuels	Undetermined		Undetermined
Hong Kong Patent No.HK40073372, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40076580, MSW to Fuels	Undetermined		Undetermined
Hong Kong Patent No.HK40077716, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40081645, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40086857, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7064041, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7105690, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7202182, MSW to Fuels	Undetermined		Undetermined
Japan Patent No. 7353993, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7372282, MSW to Fuels	Undetermined		Undetermined
Mexico Patent No. 406519, MSW to Fuels	Undetermined		Undetermined
Mexico Patent No. 407523, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,344,232, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,344,233, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,704,002, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,760,018, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,975,320, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,098,258, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,525,097, Feedstock Methods for Producing FT Liquids	Undetermined		Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
U.S. Patent No. 11,655,426, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,680,215, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 8,604,088, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 8,604,089, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 8,614,257, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 9,458,073, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 9,738,579, MSW to FT Liquids	Undetermined		Undetermined
TOTAL:	Undetermined	TOTAL:	Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
CA NOLs	2009	Undetermined
CA NOLs	2010	Undetermined
CA NOLs	2011	Undetermined
CA NOLs	2012	Undetermined
CA NOLs	2013	Undetermined
CA NOLs	2014	Undetermined
CA NOLs	2015	Undetermined
CA NOLs	2016	Undetermined
Federal Capital Loss carryforward	2015	Undetermined
Federal NOLs	2012	Undetermined
Federal NOLs	2013	Undetermined
Federal NOLs	2014	Undetermined
Federal NOLs	2015	Undetermined
Federal NOLs	2016	Undetermined
Federal NOLs	2022	Undetermined
Federal R&D Tax credit	2013	Undetermined
Federal R&D Tax credit	2014	Undetermined
Federal R&D Tax credit	2015	Undetermined
Federal R&D Tax credit	2016	Undetermined
Federal R&D Tax credit	2017	Undetermined
SC NOLs	2010	Undetermined
SC NOLs	2013	Undetermined
SC NOLs	2014	Undetermined
	TOTAL:	Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
AIG/National Union Fire Insurance Company of Pittsburgh, PA	02-824-08-29	Undetermined
AIG/National Union Fire Insurance Company of Pittsburgh, PA	02-842-96-56	Undetermined
Argonaut Insurance Company	ML4243654-4	Undetermined
Chubb – Federal Insurance Company	(23) 7363-06-42	Undetermined
Chubb – Federal Insurance Company	3607-59-70 DAL	Undetermined
Chubb – Federal Insurance Company	7819-77-10	Undetermined
Chubb Indemnity Insurance Company	(24) 7183-58-47	Undetermined
Endurance American Specialty Insurance Company	ELD30002102103	Undetermined
Everest National Insurance Company	XC6EX00086-231	Undetermined
Great American Insurance Group	PRE E812592 01	Undetermined
Indian Harbor Insurance Company/XL Catlin	US00082039CA17A	Undetermined
Indian Harbor Insurance Company/XL Catlin	US00085904PR18A	Undetermined
RSUI Indemnity Company	NHA105111	Undetermined
Sompo/Endurance American Specialty Insurance Company	ADL30055956500	Undetermined
Starr Indemnity & Liability Co.	1000031316231	Undetermined
Starr Surplus Lines Insurance Company	ITL11937823	Undetermined
Starr Technical Risks Agency	23SSLDOLD308061	Undetermined
	TOTAL:	Undetermined