

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On November 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and, on November 12, 2024, via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors’ Notice of Deposition of Shari L. Whalen, General Manager of TRI General Improvement District** [Docket No. 237]
- **Notice of Successful Bidders for the Sale of Certain of the Debtors’ Assets** [Docket No. 238]
- **Motion in Limine of the Debtors to Exclude the Testimony of Shari L. Whalen** [Docket No. 247]
- **Motion to Shorten Notice of Motion in Limine to Exclude the Testimony of Shari L. Whalen** [Docket No. 248]

Furthermore, on November 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and, on November 12, 2024, via First Class Mail upon the service list attached hereto as **Exhibit D**:

¹ The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.



241200824112500000000005

- **Notice of Successful Bidders for the Sale of Certain of the Debtors' Assets** [Docket No. 238]

Furthermore, on or before November 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**:

- **Debtors' Notice of Deposition of Shari L. Whalen, General Manager of TRI General Improvement District** [Docket No. 237]
- **Notice of Successful Bidders for the Sale of Certain of the Debtors' Assets** [Docket No. 238]
- **Debtors' Witness and Exhibit List for November 12, 2024 Hearing** [Docket No. 242]
- **Notice of Auction Transcript** [Docket No. 243]
- **Notice of Revised Proposed Sale Orders (I) Approving the Sale of the Debtors' Biorefinery and Feedstock Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief** [Docket No. 244]
- **Declaration of Steven L. Victor in Support of Debtors' Motion for Entry of an Order (A) Authorizing the Sale of Certain Assets Free and Clear of All Liens, Claims, Interest and Other Encumbrances; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief** [Docket No. 245]
- **Declaration of Mark J. Smith in Support of Debtors' Motion for Entry of an Order (A) Authorizing the Sale of Certain Assets Free and Clear of All Liens, Claims, Interest and Other Encumbrances; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief** [Docket No. 246]
- **Motion in Limine of the Debtors to Exclude the Testimony of Shari L. Whalen** [Docket No. 247]
- **Motion to Shorten Notice of Motion in Limine to Exclude the Testimony of Shari L. Whalen** [Docket No. 248]
- **Debtors' Amended Witness and Exhibit List for November 12, 2024 Hearing** [Docket No. 249]
- **Amended Notice of Agenda for Hearing Scheduled for November 12, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 250]

- **Amended Notice of Agenda for Hearing Scheduled for November 12, 2024, at 3:00 p.m. (Eastern Time)** [Docket No. 253]
- **Notice of Agenda for Continued Hearing Scheduled for November 13, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 256]

Furthermore, on November 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Debtors' Notice of Deposition of Shari L. Whalen, General Manager of TRI General Improvement District** [Docket No. 237]
- **Notice of Successful Bidders for the Sale of Certain of the Debtors' Assets** [Docket No. 238]
- **Debtors' Witness and Exhibit List for November 12, 2024 Hearing** [Docket No. 242]
- **Notice of Auction Transcript** [Docket No. 243]
- **Notice of Revised Proposed Sale Orders (I) Approving the Sale of the Debtors' Biorefinery and Feedstock Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief** [Docket No. 244]
- **Declaration of Steven L. Victor in Support of Debtors' Motion for Entry of an Order (A) Authorizing the Sale of Certain Assets Free and Clear of All Liens, Claims, Interest and Other Encumbrances; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief** [Docket No. 245]
- **Declaration of Mark J. Smith in Support of Debtors' Motion for Entry of an Order (A) Authorizing the Sale of Certain Assets Free and Clear of All Liens, Claims, Interest and Other Encumbrances; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief** [Docket No. 246]
- **Motion in Limine of the Debtors to Exclude the Testimony of Shari L. Whalen** [Docket No. 247]
- **Motion to Shorten Notice of Motion in Limine to Exclude the Testimony of Shari L. Whalen** [Docket No. 248]

- **Debtors' Amended Witness and Exhibit List for November 12, 2024 Hearing** [Docket No. 249]
- **Amended Notice of Agenda for Hearing Scheduled for November 12, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 250]
- **Notice of Agenda for Continued Hearing Scheduled for November 13, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 256]

Furthermore, on November 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit G**:

- **Amended Notice of Agenda for Hearing Scheduled for November 12, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 250]
- **Amended Notice of Agenda for Hearing Scheduled for November 12, 2024, at 3:00 p.m. (Eastern Time)** [Docket No. 253]
- **Notice of Agenda for Continued Hearing Scheduled for November 13, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 256]

Furthermore, on November 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Amended Notice of Agenda for Hearing Scheduled for November 12, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 250]
- **Notice of Agenda for Continued Hearing Scheduled for November 13, 2024, at 2:00 p.m. (Eastern Time)** [Docket No. 256]

Dated: November 25, 2024

/s/ Rossmery Martinez

Rossmery Martinez

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit AAffected Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to TRI General Improvement District	Connolly Gallagher LLP	Karen C. Bifferato	kbifferato@connollygallagher.com
Counsel to TRI General Improvement District	Leonard Law, PC	Debbie Leonard, Esq.	debbie@leonardlawpc.com

Exhibit B

Exhibit BAffected Parties Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel to TRI General Improvement District	Connolly Gallagher LLP	Karen C. Bifferato	1201 N. Market Street, 20th Floor	Wilmington	DE	19801
Counsel to TRI General Improvement District	Leonard Law, PC	Debbie Leonard, Esq.	955 S. Virginia Street, Suite 220	Reno	NV	89502

Exhibit C

Exhibit C

Contract Counterparties Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Connolly Gallagher LLP	Karen C. Bifferato	kbifferato@connollygallagher.com
Leonard Law, PC	Debbie Leonard, Esq.	debbie@leonardlawpc.com
NV ENERGY	Anthony Dowling	anthony.dowling@nvenergy.com
TRI General Improvement District	Shannon McKnight	smcknight@tri-gid.org

Exhibit D

Exhibit D

Contract Counterparties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Connolly Gallagher LLP	Karen C. Bifferato	TRI General Improvement District	1201 N. Market Street, 20th Floor	Wilmington	DE	19801
Leonard Law, PC	Debbie Leonard, Esq.	TRI General Improvement District	955 S. Virginia Street, Suite 220	Reno	NV	89502
NV ENERGY	Anthony Dowling	6100 Neil Rd.		Reno	NV	89511
NV Energy		6100 Neil Rd,		Reno	NV	89511
Sierra Pacific Power Company D/B/A NV Energy	Legal Department	6226 West Sahara Ave	M/S 3A	Las Vegas	NV	89146
Tahoe-Reno Industrial Center and TRI General Improvement District	Lance Gilman	505 USA Parkway		Sparks	NV	89434
TRI General Improvement District	Shannon McKnight	440 USA Parkway	Suite 105	MCCARRAN	NV	89437

Exhibit E

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor / Committee of Unsecured Creditors	Apex Grading & Paving, Inc.	Ryan Berindean	ryan@apexgp.net
Top 30 Creditor / Committee of Unsecured Creditors	Aquatech International, LLC	AR Muthiah and Michael J. Mancosh	muthiaha@aquatech.com; mancoshm@aquatech.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel to Caterpillar Financial Services Corporation	Buchanan Ingersoll & Rooney PC	Geoffrey G. Grivner	geoffrey.grivner@bipc.com
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker	iwalker@coleschotz.com
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Melissa M. Hartlipp	mhartlipp@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Todd C. Meyers, Esq.	ToddMeyers@eversheds-sutherland.com
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Todd C. Meyers, Jennifer B. Kimble and Sameer M. Alifarag	ToddMeyers@eversheds-sutherland.com; JenniferKimble@eversheds-sutherland.com; SameerAlifarag@eversheds-sutherland.com
Counsel to Specialty Welding & Turnarounds, LLC	Gellert Seitz Busenkell & Brown, LLC	Michael Busenkell	mbusenkell@gssblaw.com
Counsel to Distribution International Southwest, Inc and Specialty Distribution Group, LLC	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt, LLP	Daniel M. Hansen and Madison G. Wedderspoon	dhansen@gibbsgiden.com; mwedderspoon@gibbsgiden.com
Counsel to Huddl3 Group	Goe Forsythe & Hodges LLP	Marc C. Forsythe	mforsythe@goeforlaw.com
Counsel to Brinderson, LLC	Gordon & Rees LLP	Joseph E. Brenner	jbrenner@grsm.com
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Schmueser & Associates, LLC	Jack Shrum P.A.	"J" Jackson Shrum	jshrum@jshrmlaw.com
Committee of Unsecured Creditors	Johnson Matthey Davy Technologies Ltd.	Amy Donohue-Babiak	amy.donohue-babiak@jmus.com
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Peter P. Knight and Joshua M. Altman	peter.knight@katten.com; josh.altman@katten.com
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Steven J. Reisman and Michael E. Comerford	sreisman@katten.com; michael.comerford@katten.com
Counsel to PCL Administration LLC	Klehr Harrison Harvey Branzburg LLP	Domenic E. Pacitti	dpacitti@klehr.com
Counsel to PCL Administration LLC	Klehr Harrison Harvey Branzburg LLP	Morton R. Branzburg	mbranzburg@klehr.com
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Kramer Levin Naftalis & Frankel LLP	Amy Caton, Alexander Woolverton, Douglas Buckley and Benjamin S. Sieck	acaton@kramerlevin.com; awoolverton@kramerlevin.com; dbuckley@kramerlevin.com; bsieck@kramerlevin.com
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Adam J. Goldberg, Brian S. Rosen and Meghana Vunnamadala	adam.goldberg@lw.com; brian.rosen@lw.com; meghana.vunnamadala@lw.com
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	daniel.rees@lw.com
Top 30 Creditor / Committee of Unsecured Creditors	Linde Inc.	Adrian Deneys and Jeffrey Weiss	Adrian.Deneys@linde.com; Jeffrey.weiss@linde.com
Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Jeffrey R. Waxman, Eric J. Monzo and Christopher M. Donnelly	jwaxman@morrisjames.com; emonzo@morrisjames.com; cdonnelly@morrisjames.com
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	U. S. Department of Justice	rosa.sierra@usdoj.gov; rosa.sierra-fox@usdoj.gov
Counsel to Abeinsa Abener Teyma General Partnership	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe and Alexis R. Gambale	hjafe@pashmanstein.com; agambale@pashmanstein.com

Exhibit E

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to USPP the Signature Center, LLC, Successor-in-Interest to Principal Life Insurance Company	Randick O'Dea Tooliatos Vermont & Sargent, LLP	Phillip G. Vermont, Esq. and Dominique M. Jacques, Esq.	pvermont@randicklaw.com; djacques@randicklaw.com
Counsel to Switch, Ltd.	Richards, Layton & Finger, P.A.	Michael J. Merchan, Amanda R. Steele and Emily R. Mathews	merchant@rlf.com; steele@rlf.com; mathews@rlf.com
Counsel to Johnson Matthey Davy Technologies Ltd.	Saul Ewing LLP	Lucian B. Murley	luke.murley@saul.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Specialty Welding & Turnarounds, LLC	Sills Cummis & Gross P.C.	Andrew Sherman, Boris Mankovetskiy and Gregory Kopacz	ASHERMAN@sillscummis.com; BMankovetskiy@sillscummis.com; gkopacz@sillscummis.com
Counsel to Abeinsa Abener Teyma General Partnership	Snell & Wilmer L.L.P.	Bob L. Olson and Alex L. Fugazzi, P.C.	bolson@swlaw.com; afugazzi@swlaw.com
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Counsel to Waste Management of Nevada, Inc.	Stinson LLP	Jeffrey M. Schlerf	jeffrey.schlerf@stinson.com
Counsel to Waste Management of Nevada, Inc.	Stinson LLP	Zachary H. Hemenway and Miranda S. Swift	zachary.hemenway@stinson.com; miranda.swift@stinson.com
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	michael.slade@umb.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Creditor / Committee of Unsecured Creditors	Washington Mills Electro Minerals Corporation	Kathy Dundas and Nancy Gates	kdundas@washingtonmills.com; ngates@washingtonmills.com
Counsel to Wells Fargo Bank, National Association	Womble Bond Dickinson (US) LLP	Matthew P. Ward and Lisa Bittle Tancredi	matthew.ward@wbd-us.com; lisa.tancredi@wbd-us.com
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Young Conaway Stargatt & Taylor, LLP	Andrew Magaziner	amagaziner@ycst.com

Exhibit F

Exhibit F

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor / Committee of Unsecured Creditors	Apex Grading & Paving, Inc.	Ryan Berindean	PO Box 19045			Reno	NV	89511
Top 30 Creditor / Committee of Unsecured Creditors	Aquatech International, LLC	AR Muthiah and Michael J. Mancosh	One Four Coins Drive			Canonsburg	PA	15317
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker	1201 Wills Street, Suite 320			Baltimore	MD	21231
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Todd C. Meyers, Jennifer B. Kimble and Sameer M. Alifarag	The Grace Building, 40th Floor	1114 Avenue of the Americas		New York	NY	10036
Counsel to Distribution International Southwest, Inc and Specialty Distribution Group, LLC	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt, LLP	Daniel M. Hansen and Madison G. Wedderspoon	7251 W. Lake Mead Blvd., Suite 450			Las Vegas	NV	89128
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Committee of Unsecured Creditors	Johnson Matthey Davy Technologies Ltd.	Amy Donohue-Babiak	435 Devon Park Drive, Suite 600			Wayne	PA	19087-1998
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Peter P. Knight and Joshua M. Altman	525 W. Monroe Street			Chicago	IL	60661-3693
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Steven J. Reisman and Michael E. Comerford	50 Rockefeller Plaza			New York	NY	10020-1605
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Kramer Levin Naftalis & Frankel LLP	Amy Caton, Alexander Woolverton, Douglas Buckley and Benjamin S. Sieck	1177 Avenue of the Americas			New York	NY	10036
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Adam J. Goldberg, Brian S. Rosen and Meghana Vunnamadala	1271 Avenue of the Americas			New York	NY	10020
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	650 Town Center Drive, Floor 20			Costa Mesa	CA	92626
Top 30 Creditor / Committee of Unsecured Creditors	Linde Inc.	Adrian Deneys and Jeffrey Weiss	10 Riverview Dr.			Danbury	CT	06810
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
US Trustee for District of DE	Office of the United States Trustee Delaware	U. S. Department of Justice	Rosa Sierra-Fox	844 King Street, Suite 2207	Lockbox 35	Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103

Exhibit F

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Specialty Welding & Turnarounds, LLC	Sills Cummis & Gross P.C.	Andrew Sherman, Boris Mankovetskiy and Gregory Kopacz	One Riverfront Plaza			Newark	NJ	07102
Counsel to Abeinsa Abener Teyma General Partnership	Snell & Wilmer L.L.P.	Bob L. Olson and Alex L. Fugazzi, P.C.	1700 S. Pavilion Center Drive			Las Vegas	NV	89135
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
Counsel to Waste Management of Nevada, Inc.	Stinson LLP	Zachary H. Hemenway and Miranda S. Swift	1201 Walnut, Suite 2900 120 South Sixth Street, Ste 1400			Kansas City	MO	64106
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade				Minneapolis	MN	55402
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
US Department of Justice	US Department of Justice		950 Pennsylvania Avenue, NW			Washington	DC	20530
Top 30 Creditor / Committee of Unsecured Creditors	Washington Mills Electro Minerals Corporation	Kathy Dundas and Nancy Gates	1801 Buffalo Avenue			Niagara Falls	NY	14302
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Young Conaway Stargatt & Taylor, LLP	Andrew Magaziner	Rodney Square	1000 North King Street		Wilmington	DE	19801

Exhibit G

Exhibit G

Objecting & Responding Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Caterpillar Financial Services Corporation	Buchanan Ingersoll & Rooney PC	Peter S. Russ and Kelly M. Neal	peter.russ@bipc.com; kelly.neal@bipc.com
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	David M. Bass	dbass@coleschotz.com
Counsel to TRI General Improvement District and Airgas USA, LLC	Connolly Gallagher LLP	Karen C. Bifferato	kbifferato@connollygallagher.com
Counsel to TRI General Improvement District	Leonard Law, PC	Debbie Leonard, Esq.	debbie@leonardlawpc.com

Exhibit H

Exhibit H

Objecting & Responding Parties Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Caterpillar Financial Services Corporation	Buchanan Ingersoll & Rooney PC	Peter S. Russ and Kelly M. Neal	501 Grant Street, Suite 200		Pittsburgh	PA	15219
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	David M. Bass	Court Plaza North	25 Main Street	Hackensack	NJ	07601
Counsel to TRI General Improvement District and Airgas USA, LLC	Connolly Gallagher LLP	Karen C. Bifferato	1201 N. Market Street, 20th Floor		Wilmington	DE	19801
Counsel to TRI General Improvement District	Leonard Law, PC	Debbie Leonard, Esq.	955 S. Virginia Street, Suite 220		Reno	NV	89502