

Fill in this information to identify the case:

Debtor Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 24-12008

**Official Form 410
Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Restek Corporation</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p><u>Restek Corporation</u> <u>110 Benner Circle</u> <u>Bellefonte, PA 16823, USA</u></p> <p>Contact phone _____</p> <p>Contact email <u>ar@restek.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p>Contact phone _____</p> <p>Contact email _____</p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 2330 ____

7. How much is the claim? \$ 24752.49. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Goods Sold

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 10/10/2024
MM / DD / YYYY

/s/Madison Ripka
Signature

Print the name of the person who is completing and signing this claim:

Name Madison Ripka
First name Middle name Last name

Title Accountant

Company Restek Corporation
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0676 | International (310) 751-2676

Debtor: 24-12008 - Fulcrum BioEnergy, Inc.		
District: District of Delaware		
Creditor: Restek Corporation 110 Benner Circle Bellefonte, PA, 16823 USA Phone: Phone 2: Fax: Email: ar@restek.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
	Amends Claim: No Acquired Claim: No	
Other Names Used with Debtor:		
Basis of Claim: Goods Sold	Last 4 Digits: Yes - 2330	Uniform Claim Identifier:
Total Amount of Claim: 24752.49		Includes Interest or Charges: No
Has Priority Claim: No		Priority Under:
Has Secured Claim: No Based on Lease: No Subject to Right of Setoff: No		Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:
Submitted By: Madison Ripka on 10-Oct-2024 10:26:55 a.m. Eastern Time Title: Accountant Company: Restek Corporation		



Customer Statement of Account

Print Date: 10-Oct-2024
Currency: USD
Customer No.: 2330

Balance Date: 10-Oct-2024

Customer Address:
Fulcrum Sierra BioFuels LLC
4900 Hopyard Rd
Ste 220
Pleasanton, CA 94588

AR Contact: Accounts Receivable
Phone: 800-356-1688, ext. 7
Fax: 814-356-1796
E-Mail: AccountsReceivable@restek.com

AR Customer Contact:
Accounts Payable
E-Mail : SierraAP@FULCRUM-BIOENERGY.COM

Trans. Type	Document No.	Customer Purchase Order No.	Document Date	Due Date	Document Amount	Open Amount
Invoice	CD 50312297	22-520-719-11-OPS	04-Nov-2022	04-Dec-2022	3,159.96	3,159.96
Invoice	CD 50312645	22-520-719-11-OPS	07-Nov-2022	07-Dec-2022	2,209.56	2,209.56
Invoice	CD 50312646	22-520-724-11-OPS	07-Nov-2022	07-Dec-2022	1,169.50	1,169.50
Invoice	CD 50314034	22-520-711-10-OPS	11-Nov-2022	11-Dec-2022	315.99	315.99
Invoice	CD 50314358	22-520-719-11-OPS	14-Nov-2022	14-Dec-2022	587.84	587.84
Invoice	CD 50314665	22-520-723-11-OPS	15-Nov-2022	15-Dec-2022	2,910.27	2,910.27
Invoice	CD 50315354	22-520-719-11-OPS	17-Nov-2022	17-Dec-2022	652.40	652.40
Invoice	CD 50315709	22-520-719-11-OPS	18-Nov-2022	18-Dec-2022	743.93	743.93
Invoice	CD 50317822	22-520-719-11-OPS	30-Nov-2022	30-Dec-2022	4,727.06	4,727.06
Invoice	CD 50318202	22-520-719-11-OPS	01-Dec-2022	31-Dec-2022	650.34	650.34
Invoice	CD 50319308	22-520-719-11-OPS	06-Dec-2022	05-Jan-2023	2,372.36	2,372.36
Invoice	CD 50321087	22-520-723-11-OPS	13-Dec-2022	12-Jan-2023	890.31	890.31
Invoice	CD 50323238	22-520-723-11-OPS	22-Dec-2022	21-Jan-2023	334.66	334.66
Invoice	CD 50323491	22-520-739-11-OPS	27-Dec-2022	26-Jan-2023	4,028.31	4,028.31

Balance as of 10-Oct-2024

24,752.49