### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

### **CERTIFICATE OF SERVICE**

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On September 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 45]
- Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 46]
- Interim Order Authorizing Debtors to (A) Continue Insurance Policies and Agreements Relating Thereto, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Continue to Honor Insurance Premium Financing Obligations [Docket No. 47]
- Interim Order (I) Authorizing the Debtors to Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Granting Related Relief [Docket No. 48]

<sup>&</sup>lt;sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: https://www.veritaglobal.net/Fulcrum.



- Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 50]
- Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (II) Granting Related Relief [Docket No. 51]
- Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Bondholders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 52]
- Omnibus Notice of First Day Motions and Bidding Procedures Motion and Final Hearing Thereon [Docket No. 54]

Furthermore, on September 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit C**:

- Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 46]
- Omnibus Notice of First Day Motions and Bidding Procedures Motion and Final Hearing Thereon [Docket No. 54]

Furthermore, on September 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **<u>Exhibit D</u>**; and via First Class Mail upon the service list attached hereto as **<u>Exhibit D</u>**;

- Interim Order Authorizing Debtors to (A) Continue Insurance Policies and Agreements Relating Thereto, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Continue to Honor Insurance Premium Financing Obligations [Docket No. 47]
- Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 50]
- Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (II) Granting Related Relief [Docket No. 51]

### • Omnibus Notice of First Day Motions and Bidding Procedures Motion and Final Hearing Thereon [Docket No. 54]

Furthermore, on September 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit F**:

- Interim Order Authorizing Debtors to (A) Continue Insurance Policies and Agreements Relating Thereto, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Continue to Honor Insurance Premium Financing Obligations [Docket No. 47]
- Omnibus Notice of First Day Motions and Bidding Procedures Motion and Final Hearing Thereon [Docket No. 54]

Furthermore, on September 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service lists attached hereto as **Exhibit H** and **Exhibit I**:

- Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Bondholders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 52]
- Omnibus Notice of First Day Motions and Bidding Procedures Motion and Final Hearing Thereon [Docket No. 54]

Furthermore, on September 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as <u>Exhibit J</u> and <u>Exhibit K</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit L</u>:

• Omnibus Notice of First Day Motions and Bidding Procedures Motion and Final Hearing Thereon [Docket No. 54]

Dated: September 23, 2024

/s/ Stanley Y. Martinez

Stanley Y. Martinez Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Tel. 310.823.9000

# Exhibit A

#### Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
	Aegion Energy Services, Inc		
Top 30 Creditor	(Brinderson, LLC)	Andrea Creech	Andrea.Creech@brinderson.com
Top 30 Creditor	Air Products	Robert Pollack	rlpollak@glassberg-pollak.com
Top 30 Creditor	Airgas USA, LLC	Carmela Eclarinal-Lopez	carmela.eclarinal-lopez@airgas.com
•	Ankura Intermediate Holdings,	•	
Top 30 Creditor	LP	Toshikazu Dezaki	toshi.dezaki@ankura.com
Top 30 Creditor	Apex Grading & Paving, Inc.	Ryan Berindean	ryan@apexgp.net
Top 30 Creditor	Aquatech International, LLC	AR Muthiah	muthiaha@aquatech.com
•	ARVOS GmbH - Schmidtsche		
Top 30 Creditor	Schack	Klaus Maurer	klaus.maurer@arvos-group.com
Top 30 Creditor	Becht Engineering Co., Inc.	Haley Bechtle	hbechtle@becht.com
Top 30 Creditor	Black & Veatch Corporation	Sonia Afifi	AfifiSN@BV.com
Top 30 Creditor	C2C Technical Services LLC	Alysha Guice	alysha.guice@c2cts.com
Counsel to ThermoChem			
Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker	iwalker@coleschotz.com
Counsel to ThermoChem			
Recovery International, Inc.	Cole Schotz P.C.	Melissa M. Hartlipp	mhartlipp@coleschotz.com
,,	-	1.1*	attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30 Creditor	Deloitte & Touche LLP	Barry Shoemake	bshoemake@deloitte.com
Top 30 Creditor	DLA Piper LLP	Christopher Lynne	christopher.lynne@us.dlapiper.com
Top 30 Creditor	Dresser-Rand Group Inc	Jeff Crouch	jeffrey.crouch@siemens.com
Top 30 Creditor	Hogan Lovells	Nigeria Rolling-Ford	nigeria.rolling-ford@hoganlovells.com
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
	Johnson Matthey Davy		CDCL.mconvolicy.ball@irc.gov
Top 30 Creditor	Technologies Ltd	Nigel Gamble	nigel.gamble@matthey.com
			1ttiar@jtthorpe.com;
Top 30 Creditor	JT Thorpe Industrial Inc.	Kami Hardman	kami.hardman@jtthorpe.com
Counsel to PCL Administration		Peter P. Knight and Joshua	peter.knight@katten.com;
LLC	Katten Muchin Rosenman LLP	M. Altman	josh.altman@katten.com
Counsel to PCL Administration		Steven J. Reisman and	sreisman@katten.com;
LLC	Katten Muchin Rosenman LLP	Michael E. Comerford	michael.comerford@katten.com
Counsel to PCL Administration	Klehr Harrison Harvey		menael.comenora@katten.com
LLC	Branzburg LLP	Domenic E. Pacitti	dpacitti@klehr.com
Counsel to PCL Administration	Klehr Harrison Harvey		
LLC	Branzburg LLP	Morton R. Branzburg	mbranzburg@klehr.com
		Monority, Branzburg	acaton@kramerlevin.com;
		Amy Caton, Alexander	awoolverton@kramerlevin.com;
Counsel to UMB Bank, N.A., as	Kramer Levin Naftalis & Frankel	-	dbuckley@kramerlevin.com;
Trustee and Collateral Agent	LLP	and Benjamin S. Sieck	bsieck@kramerlevin.com
Counsel to the Debtors' and		Adam J. Goldberg, Brian S.	adam.goldberg@lw.com;
Debtor in Possession Financing	Latham & Watking LLD	Rosen and Meghana Vunnamadala	brian.rosen@lw.com; meghana.vunnamadala@lw.com
Lender - Switch Ltd. Counsel to the Debtors' and	Latham & Watkins LLP	vumamauaia	
Debtor in Possession Financing	Latham & Watkins LLP	Daniel E. Rees	daniel rees@lw.com
Lender - Switch Ltd.			daniel.rees@lw.com
Top 30 Creditor	Linde Inc.	Adrian Deneys	Adrian.Deneys@linde.com
Top 20 Craditor	Marathan Datralaum Came	Brandan Avecs!	hove of @morathannatrala
Top 30 Creditor	Marathon Petroleum Company	Brandon Aycock	baycock@marathonpetroleum.com
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
	Office of the United States		rosa.sierra@usdoj.gov;
US Trustee for District of DE	Trustee Delaware	U. S. Department of Justice	rosa.sierra-fox@usdoj.gov
		Michael J. Merchan, Amanda	merchant@rlf.com;
		R. Steele and Emily R.	steele@rlf.com;
Counsel to Switch, Ltd.	Richards, Layton & Finger, P.A. Savage Services Corporation	Mathews	mathews@rlf.com
Top 30 Creditor	Sovere Services Corporation	Amy Smedley	amysmedley@savageservices.com

#### Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
		Jay Thompson Larry	
Top 30 Creditor	Schmueser & Associates, LLC	Schmueser III	LS3@sabuilds.com
	Securities & Exchange		bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov
	Securities & Exchange		
SEC Regional Office	Commission	PA Regional Office	philadelphia@sec.gov
	Securities & Exchange		SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Top 30 Creditor	Siemens Energy, Inc.	Ed Shea	edward.shea@siemens-energy.com
	South Carolina Attorney		
State Attorney General	General	Attn Bankruptcy Department	bankruptcy@scag.gov
	Southern Industrial		
Top 30 Creditor	Constructors, Inc.	Nicole Castle	nicole.castle@southernindustrial.com
Top 30 Creditor	Spartan Companies 300 LLC	Dillon Hall	dhall@spartancos.com
	Specialty Welding &		
Top 30 Creditor	Turnarounds, LLC	Jimmy Quick	jquick@swatservice.com
	The Colt Group Intermediate		
Top 30 Creditor	Holdings, LP	Jennifer Watson	jennifer.watson@coltgrp.com
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	michael.slade@umb.com
	United Rentals (North America),		
Top 30 Creditor	Inc.	Stephanie Lasne	slasne@ur.com
US Attorney for District of	US Attorney for District of		
Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
	Washington Mills Electro		
Top 30 Creditor	Minerals Corp.	Kathy Dundas	kdundas@washingtonmills.com
Top 30 Creditor	Waste Management	Herbert Hochmayer	hhochmay@wm.com
Counsel to UMB Bank, N.A., as	Young Conaway Stargatt &		
Trustee and Collateral Agent	Taylor, LLP	Andrew Magaziner	amagaziner@ycst.com

# Exhibit B

#### Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	Aegion Energy Services, Inc		18841 S. Broadwalk St.,			Rancho			
Top 30 Creditor	(Brinderson, LLC)	Andrea Creech	Suite 200			Dominguez	CA	90220	
Top 30 Creditor	Air Products	Robert Pollack	1940 Air Products Blvd.			Allentown	PA	18106-5500	
•			259 North Radnor-Chester						
Top 30 Creditor	Airgas USA, LLC	Carmela Eclarinal-Lopez	Rd., Suite 100			Radnor	PA	19087-5283	
•	Ankura Intermediate Holdings,		485 Lexington Ave., 10th						
Top 30 Creditor	LP	Toshikazu Dezaki	Floor			New York	NY	10017-2619	
Top 30 Creditor	Apex Grading & Paving, Inc.	Ryan Berindean	PO Box 19045			Reno	NV	89511	
Top 30 Creditor	Aguatech International, LLC	AR Muthiah	1 Four Coins Drive			Canonsburg	PA	15317	
	ARVOS GmbH - Schmidtsche					- J			
Top 30 Creditor	Schack	Klaus Maurer	ParsevalsIrabe 9A			Dusseldorf		D-40468	Germany
Top 30 Creditor	Becht Engineering Co., Inc.	Haley Bechtle	22 Church Street			Liberty Corner	N.J	7938	
Top 30 Creditor	Black & Veatch Corporation	Sonia Afifi	11401 Lamar Avenue			Overland Park		66211	
Top 30 Creditor	C2C Technical Services LLC	Alysha Guice	31B S Logan Street			Texas City	TX	77590-8346	
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Counsel to ThermoChem						Cuclanente	0/1	000112010	
Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker	1201 Wills Street, Suite 320			Baltimore	MD	21231	
				Carvel State		Datamore	WID	21201	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department		820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	820 Silver Lake Blvd., Suite	FO DOX 090		Dovei	DL	19903	
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904	
Top 30 Creditor	Deloitte & Touche LLP	Barry Shoemake	30 Rockefeller Plaza			New York	NY	10112	
Top 30 Creditor	DLA Piper LLP	Christopher Lynne	2000 University Ave.			Palo Alto	CA	94303	
	DEA TIPOTEET		1200 W Sam Houston Pkwy				07	34303	
Top 30 Creditor	Dresser-Rand Group Inc	Jeff Crouch	N			Houston	тх	77043	
Top 30 Creditor	Hogan Lovells	Nigeria Rolling-Ford	555 13th St. NW			Washington	DC	20004	
	Hogan Lovens	Nigeria Rolling-Ford	555 1501 50. 1999	302 West		washington	DC	20004	
				Washington St					
State Attamps: Cananal	Indiana Attamay Cananal	Atta Dankauntau Danastraant				Indiananalia	INI	46004	
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department		5th Fl		Indianapolis	IN	46204	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
150		Centralized Insolvency	DO D 7040			<b>DUIT 1 1 1 1</b>	<b>_</b>	10101 -010	
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346	
	Johnson Matthey Davy								United
Top 30 Creditor	Technologies Ltd	Nigel Gamble	10 Eastbourne Terrace			London		W2 6LG	Kingdom
Top 30 Creditor	JT Thorpe Industrial Inc.	Kami Hardman	1132 South 500 West			Salt Lake City	UI	84101	
Counsel to PCL Administration		Peter P. Knight and Joshua M				<b></b>			
LLC	Katten Muchin Rosenman LLP	Altman	525 W. Monroe Street			Chicago	IL	60661-3693	
Counsel to PCL Administration		Steven J. Reisman and							
LLC	Katten Muchin Rosenman LLP	Michael E. Comerford	50 Rockefeller Plaza			New York	NY	10020-1605	
		Amy Caton, Alexander							
Counsel to UMB Bank, N.A., as	Kramer Levin Naftalis & Frankel	Woolverton, Douglas Buckley							
Trustee and Collateral Agent	LLP	and Benjamin S. Sieck	Americas			New York	NY	10036	
Counsel to the Debtors' and		Adam J. Goldberg, Brian S.							
Debtor in Possession Financing		Rosen and Meghana	1271 Avenue of the						
Lender - Switch Ltd.	Latham & Watkins LLP	Vunnamadala	Americas			New York	NY	10020	
Counsel to the Debtors' and									
Debtor in Possession Financing			650 Town Center Drive,						
Lender - Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	Floor 20			Costa Mesa	CA	92626	

#### Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	
Top 30 Creditor	Linde Inc.	Adrian Deneys	10 Riverview Dr.			Danbury	СТ	06810
Top 30 Creditor	Marathon Petroleum Company	Brandon Aycock	539 South Main St			Findlay	OH	45840
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
	Office of the United States			844 King Street,				
US Trustee for District of DE	Trustee Delaware	U. S. Department of Justice	Rosa Sierra-Fox	Suite 2207	Lockbox 35	Wilmington	DE	19801
			1025 Westwood Blvd, 2nd					
Top 30 Creditor	Rustic Canyon Ventures III LP		Floor			Los Angeles	CA	90024
Top 30 Creditor	Savage Services Corporation	Amy Smedley	901 W. Legacy Center Way			Midvale	UT	84047
		Jay Thompson Larry						
Top 30 Creditor	Schmueser & Associates, LLC	Schmueser III	811 22 Road			Grand Juntion	CO	81505
	Securities & Exchange			100 Pearl St.,				
SEC Regional Office	Commission	NY Regional Office	Regional Director	Suite 20-100		New York	NY	10004-2616
					1617 JFK			
	Securities & Exchange				Boulevard Ste			
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Penn Center	520	Philadelphia	PA	19103
	Securities & Exchange							
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor	Siemens Energy, Inc.	Ed Shea	229 First Street			Painted Post	NY	14870
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
	Southern Industrial Constructors,							
Top 30 Creditor	Inc.	Nicole Castle	6101 Triangle Drive			Raleigh	NC	27617
Top 30 Creditor	Spartan Companies 300 LLC	Dillon Hall	116 West 100 South			Richmond	UT	84333
•	Specialty Welding &							
Top 30 Creditor	Turnarounds, LLC	Jimmy Quick	40492 Cannon Road			Gonzales	LA	70737
-	Teachers Insurance and Annuity							
	Association of America (Nuveen							
	EIC Administration LLC as							
Top 30 Creditor	agent)		730 Third Avenue			New York	NY	10017
	The Colt Group Intermediate							
Top 30 Creditor	Holdings, LP	Jennifer Watson	626 N. 16th St			La Porte	ΤХ	77571
	Holdingo, El		120 South Sixth Street, Ste			La l'olto		
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	1400			Minneapolis	MN	55402
SMB Bank, N.X.	United Rentals (North America),		1400			Minneapons	IVII V	00402
Top 30 Creditor	Inc.	Stephanie Lasne	100 Stamford Pl., Suite 700			Stamford	СТ	06902-9200
US Attorney for District of	US Attorney for District of					otannoru	01	00302-3200
Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
		Co Auomey for Delaware	950 Pennsylvania Avenue,			winnington		10001
US Department of Justice	US Department of Justice		NW			Washington	DC	20530
	Washington Mills Electro					washington	00	20000
Top 20 Craditor		Kathy Dundas	1901 Ruffele Avenue			Ningara Falla	NY	14202
Top 30 Creditor	Minerals Corp.	Kathy Dundas	1801 Buffalo Avenue			Niagara Falls	INY	14302
Top 20 Craditor	Wasta Managament	Harbort Haabmayar	Lookwood Dogional Londfill	DO Boy 541065			<b>C</b> A	00054 1065
Top 30 Creditor	Waste Management	Herbert Hochmayer	Lockwood Regional Landfill			Los Angeles	CA	90054-1065
Counsel to UMB Bank, N.A., as	Young Conaway Stargatt &	Androw Magazizez	Bodnov Square	1000 North King		Milmir star	DE	10901
Trustee and Collateral Agent	Taylor, LLP	Andrew Magaziner	Rodney Square	Street		Wilmington	DE	19801

### Exhibit C

### **Exhibit C** Utilities Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
AT&T		208 S. Akard St.	Dallas	ΤX	75202
Canyon General Improvement					
District		800 Peri Ranch Rd,	Sparks	NV	89434
NV Energy		6100 Neil Rd,	Reno	NV	89511
		8975 Double Diamond			
Sky Fiber Internet		Parkway A9	Sparks	NV	89434
Tri General Improvement District		440 USA Parkway	McCarran	NV	89437
Waste Management	Lockwood Regional Landfill	PO Box 54165	Los Angeles	CA	90054

# Exhibit D

#### **Exhibit D** Banks Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Allspring Global Investments	Genia Tsvetkova	etsvetkova@allspring-global.com
JP Morgan	Joe Mako	joseph.a.mako@jpmorgan.com
JP Morgan Escrow	Jane Yang	Jane.yang@jpmorgan.com
Wells Fargo Bank	Brad Hersey	brad.hershey@wellsfargo.com

# Exhibit E

### **Exhibit E** Banks Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Allspring Global Investments	Genia Tsvetkova	1415 Vantage Park Drive	Charlotte	NC	28203
JP Morgan	Joe Mako	1111 Polaris Pkwy, Floor 2F	Columbus	OH	43240
JP Morgan Escrow	Jane Yang	575 Washington Blvd	Jersey City	NJ	07310
Wells Fargo Bank	Brad Hersey	1655 Grant Street, 3rd Floor	Concord	CA	94520

# Exhibit F

#### **Exhibit F** Insurance Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AIG/National Union Fire						
Insurance Company of		1271 Avenue of the				
Pittsburgh, PA		Americas	Floor 37	New York	NY	10020-1304
		225 West Washington				
Argonaut Insurance Company		Street	24th Floor	Chicago	IL	60606
Chubb - Federal Insurance	Chubb Group of Insurance			Whitehouse		
Company	Companies	202B Halls Mill Road		Station	NJ	08889
Chubb Indemnity Insurance	Chubb Group of Insurance			Whitehouse		
Company	Companies	202B Halls Mill Road		Station	NJ	08889
Endurance American Specialty		1221 Avenue of the				
Insurance Company		Americas		New York	NY	10020
Everest National Insurance						
Company		100 Everest Way		Warren	NJ	07059
Great American Insurance	Great American Insurance		31 St. James			
Group	Company	Environmental Division	Avenue	Boston	MA	02116
Indian Harbor Insurance	Indian Harbor Insurance			San		
Company/XL Catlin	Company	101 California Street	Suite 1150	Francisco	CA	94111
		945 East Paces Ferry				
RSUI Indemnity Company		Road		Atlanta	GA	30326-1160
	Endurance American					
Sompro/Endurance American	Specialty Insurance	1221 Avenue of the				
Specialty Insurance Company	Company	Americas		New York	NY	10020
	Starr Indemnity & Liability	399 Park Avenue,				
Starr Indemnity & Liability Co.	Company	Mezzanine Level		New York	NY	10022
Starr Surplus Lines Insurance						
Company		399 Park Avenue	8th Floor	New York	NY	10022
	Starr Surplus Lines					
Starr Technical Risks Agency	Insurance Company	399 Park Avenue	2nd Floor	New York	NY	10022

# Exhibit G

### Exhibit G

Lienholders Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
	Snell & Wilmer, Alex L.	
	Fugazzi, Attorney for Abeinsa	
Abeinsa Abener Teyma GP	Abener Teyma GP	Jeffrey.bland@abengoa.com
	Castronova Law Offices,	
	Stephen G. Castronova,	
American Piping Products	Attorney for American Piping	tsmith@amerpipe.com
American Piping Products	Tracy Smith	tsmith@amerpipe.com
Apex Grading & Paving, Inc.	Ryan Berindean	ryan@apexgp.net
Aquatech International, LLC	Betty Lou Patnesky	patnesky@aquatech.com
Arvos GMBH	Klaus Maurer	klaus.maurer@arvos-group.com
Baker Rescue Services, Inc.	David Baker	David@BakerRescueServices.com
Black & Vetch Corporation	Sonia Afifi	AfifiSN@BV.com
	Aegion Energy Services -	
Brinderson, LLC	Brinderson	Andrea.Creech@brinderson.com
C2C Technical Services, LLC	Alysha Guice	alysha.guice@c2cts.com
	Peel Brimley LLP, Cary B.	
	Domina, Attorney for Colt	
Colt Services, LLC	Services	becca.bates@coltgrp.com
Herc Rentals, Inc.		HercAR@hercrentals.com
JT Thorpe Industrial, Inc. (DBA		
Liberty Industrial Group)	Kami Hardman	kami.hardman@jtthorpe.com
Pro-Surve Technical Services, LLC		Bradie.Burke@pro-serve.com
Schmueser & Associates, LLC	Larry Schmueser III	LS3@sabuilds.com
Southern Industrial Constructors,		
Inc.	Nicole Castle	nicole.castle@southernindustrial.com
Specialty Welding & Turnaround	Jimmy Quick	jquick@swatservice.com
ThermoChem Recovery		
International, Inc. (TRI)	Tom Heseltine	theseltine@tri-inc.net

# Exhibit H

#### **Exhibit H** Lienholders Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	ICC International Court of							
	Arbitration, Marcus Taverner,							United
Abeinsa Abener Teyma GP	President Arbitral Tribunal	Keating Chambers	15 Essex Street		London		WC2R 3AA	Kingdom
	Snell & Wilmer, Alex L. Fugazzi,							
	Attorney for Abeinsa Abener Teyma	1700 South Pavilion Center						
Abeinsa Abener Teyma GP	GP	Drive	Suite 700		Las Vegas	NV	89135	
	Castronova Law Offices, Stephen G.				-			
	Castronova, Attorney for American							
American Piping Products	Piping	605 Forest Street			Reno	NV	89509	
		825 MARYVILLE CENTRE						
American Piping Products	Tracy Smith	DRIVE	STE 310		CHESTERFIELD	MO	63017	
	Castronova Law Offices, Stephen G.							
Apex Grading & Paving, Inc.		605 Forest Street			Reno	NV	89509	
Apex Grading & Paving, Inc.	Ryan Berindean	PO Box 19045			Reno	NV	89511	
Aquatech International, LLC	Betty Lou Patnesky	1 FOUR COINS DRIVE			CANONSBURG	PA	15317	
			SCHMIDTSCHE					
Arvos GMBH	Klaus Maurer	ParsevalsIrabe 9A	SCHACK		Dusseldorf		D-40468	GERMANY
	Cummins & White, LLP, J.Thomas							
Baker Rescue Services, Inc.	Gilbert, Attorney for Baker Rescue	2424 S.E. Bristol Street	Suite 300		Newport Beach	CA	92660	
Baker Rescue Services, Inc.	David Baker	19744 Beach Blvd. #366			Huntington Beach	CA	92648	
Black & Vetch Corporation	Sonia Afifi	11401 Lamar Avenue			Overland Park	KS	66211	
	Aegion Energy Services -		18841 S.					
Brinderson. LLC	Brinderson	Andrea Creech	Broadwick Street	Suite 200	Rancho Dominguez	CA	90220	
C2C Technical Services, LLC	Alysha Guice	31B S Logan Street			Texas City	TX	77590-8346	
	Holley Driggs, Ltd., Brian W.							
	Boschee, Attorney for C2C							
C2C Technical Services, LLC	Technical Services	300 South Fourth Street	Suite 1600		Las Vegas	NV	89101	
	Peel Brimley LLP, Cary B. Domina,							
Colt Services, LLC	Attorney for Colt Services	3333 E. Serene Avenue	Suite 200		Henderson	NV	89074	
Herc Rentals, Inc.		P.O. Box 936257			Atlanta	GA	31193	
JT Thorpe Industrial, Inc. (DBA						0, 1	01100	
Liberty Industrial Group)	Kami Hardman	1132 South 500 West			Salt Lake Citv	UT	84101	
Pro-Surve Technical Services, LLC	Bradie Burke	1265 Butler Road			League City	TX	77573	
Schmueser & Associates. LLC	Larry Schmueser III	811 22 ROAD			GRAND JUNCTION		81505	
	Viloria, Oliphant, Oster & Aman					00	01000	
	L.L.P., R. Shawn Oliphant, Attorney							
Schmueser & Associates. LLC	for Schmueser & Associates	327 California Ave			Reno	NV	89509	
	Lanak & Hanna, P.C., David R.					140	00000	
	Johnson, Attorney for Southern							
Southern Industrial Constructors. Inc.		8375 W. Flamingo Road	#102		Las Vegas	NV	89147	
Southern Industrial Constructors, Inc.	-	6101 Triangle Drive	1102		Raleigh	NC	27617	
Specialty Welding & Turnaround	Jimmy Quick	40492 CANNON ROAD			GONZALES	LA	70737	
ThermoChem Recovery		3700 KOPPERS STREET,			GUNZALES	LA	10131	
International, Inc. (TRI)	Tom Heseltine	SUITE 530			BALTIMORE	MD	21227	
		50HL 330			DALTINORE	שואו	21221	

# Exhibit I

### **Exhibit I** Prepetition Secured Parties Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BP Technology Ventures					Sunbury on			United
Limited		Chertsey Road			Thames	Middlesex	TW16 7BP	Kingdom
Cathay Pacific Airways								
Limited		33rd Floor	One Pacific Place	88 Queensway	Hong Kong			Hong Kong
Crestline Praeter, L.P		201 Main Street,						
Fulcrum		Suite 1900			Fort Worth	ТХ	76102	
	c/o Gibson Dunn &	2029 Century Park						
Newtop Partners	Crutcher	East	Suite 4000		Los Angeles	CA	90067	
	c/o Gibson Dunn &	2029 Century Park						
Newtop Partners II	Crutcher	East	Suite 4000		Los Angeles	CA	90067	
PCL Administration LLC as								
Agent		730 Third Avenue			New York	NY	10017	
Rustic Canyon Ventures III,		100 Wilshire						
L.P.		Boulevard	Suite 200		Los Angeles	CA	90401	

# Exhibit J

#### **Exhibit J** State Taxing and Environmental Agencies Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
California Department of Tax	Account Information Group,	
and Fee Administration	MIC:29	LegalSOB@cdtfa.ca.gov
California Department of Tax	Collections Support Bureau	
and Fee Administration	Bankruptcy Team, MIC:74	LegalSOB@cdtfa.ca.gov
California State Board of		
Equalization		SacramentoInquiries@cdtfa.ca.gov
Environmental Protection		
Agency		r9.info@epa.gov
Indiana Dept of Revenue	Bankruptcy Section	callen@dor.in.gov
South Carolina Dept of		
Health & Environment		info@dhec.sc.gov
South Carolina Dept of		
Revenue	Corporate Tax	CorpTax@dor.sc.gov

# Exhibit K

#### Exhibit K Interested Parties Served via Electronic Mail

[Names and email addresses of parties who have expressed an interest in acquiring certain assets have been redacted for confidentiality.]

# Exhibit L

#### **Exhibit L** State Taxing and Environmental Agencies Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Business Entity Bankruptcy					
CA Franchise Tax Board	MS A345	PO Box 2952		Sacramento	CA	95812-2952
CA Franchise Tax Board	Legal Division	PO Box 1720		Rancho Cordova	CA	95741-1720
California Department of Tax and	Account Information Group,					
Fee Administration	MIC:29	PO Box 942879		Sacramento	CA	94279-0029
California Department of Tax and	Collections Support Bureau					
Fee Administration	Bankruptcy Team, MIC:74	PO Box 942879		Sacramento	CA	94279-0074
California Environmental Protection						
Agency	Headquarters Building	1001 I Street	P.O. Box 2815	Sacramento	CA	95814
California State Board of						
Equalization	Legal Department, MIC:121	450 N St.	P.O. Box 942879	Sacramento	CA	94279-0029
California State Board of		3321 Power Inn Road, Suite				
Equalization		210		Sacramento	CA	95826
· ·			61 Forsyth Street			
Environmental Protection Agency		Atlanta Federal Center	SW	Atlanta	GA	30303-3104
Environmental Protection Agency		77 West Jackson Blvd.		Chicago	IL	60604-3507
Environmental Protection Agency		75 Hawthorne Street		San Francisco	CA	94105
Indiana Dept of Environmental						
Mgmt	Office of Legal Counsel	100 North Senate Ave		Indianapolis	IN	46204-2251
		100 North Senate Avenue,				
Indiana Dept of Revenue	Bankruptcy Section	MS 108		Indianapolis	IN	46204
Nevada Dept of Conservation &	Division of Environmental	901 S. Stewart St Suite				
Natural Resources	Protection	1003		Carson City	NV	89701-5249
Nevada Dept of Taxation	Attn Bankruptcy Dept	1550 College Pkwy Ste 115		Carson City	NV	89706
	Attil Balikiupicy Dept	700 E. Warm Springs Rd.		Carson City	INV	09700
Nevada Dept of Taxation	Attn Bankruptcy Dept	2nd Floor		Las Vegas	NV	89119
South Carolina Dept of Health &		2110 F1001		Las vegas	INV	09119
Environment		2600 Bull St		Columbia	sc	29201
South Carolina Dept of Revenue	Corporate Tax	PO Box 125		Columbia	SC	29201
		300A Outlet Pointe Blvd			SC	29214-0400
South Carolina Dept of Revenue				Columbia	30	29210
U.S. Environmental Protection	Office of Conoral Courses!		00104	\//aabinatan		20460
Agency	Office of General Counsel	1200 Pennsylvania Ave NW	2310A	Washington	DC	20460
USEPA William Jefferson Clinton						00004
Building		1200 Pennsylvania Ave NW		Washington	DC	20004