

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR
FULCRUM SIERRA BIOFUELS, LLC CASE NO. 24-12006 (TMH)**

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (18 (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be acc
Fulcrum.



2412008240919000000000004

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum Sierra BioFuels, LLC

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 24-12006 (TMH)

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2024 to Filing date MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 17,714.13
For prior year:	From 01/01/2023 to 12/31/2023 MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 61,212.72
For the year before that:	From 01/01/2022 to 12/31/2022 MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 127,460.70

Debtor: Fulcrum Sierra BioFuels, LLC

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2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	<u>1/1/2024</u> MM / DD / YYYY	to	Filing date	\$ <u>None</u>
For prior year:	From	<u>1/1/2023</u> MM / DD / YYYY	to	<u>12/31/2023</u> MM / DD / YYYY	Interest Income \$ <u>217,081.29</u>
For the year before that:	From	<u>1/1/2022</u> MM / DD / YYYY	to	<u>12/31/2022</u> MM / DD / YYYY	Interest income \$ <u>238,096.84</u>

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Street			
City	State	ZIP Code	
Country			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name		\$	
Street			
City	State	ZIP Code	
Country			
Relationship to Debtor			

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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
	Last 4 digits of account number: XXXX-		
City State ZIP Code			
Country			

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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See SOFA 7 Attachment		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		City State ZIP Code	
		Country	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
Country	Date of order or assignment	City State ZIP Code
		Country

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Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name Street City State ZIP Code Country			\$
Recipient's relationship to debtor			

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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$
Address			
Street			
City	State	ZIP Code	
Country			
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
Trustee			

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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
Address			
Street			
City	State	ZIP Code	
Country			
Relationship to Debtor			

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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy	
14.1	350 Saddle Court	From	2/2015 To 9/2024
	Street		
	Mustang NV 89434		
	City State ZIP Code		
	Country		
14.2	3600 Peru Drive	From	5/2018 To 9/2024
	Street		
	Sparks NV 89437		
	City State ZIP Code		
	Country		
14.3	4900 Hopyard Road	From	2/2008 To 5/2024
	Street		
	Suite 220		
	Pleasanton CA 94588		
	City State ZIP Code		
	Country		

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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City	State	ZIP Code
Country		Check all that apply:
		<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

☐ No☐ Yes

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name Street City State ZIP Code Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			<input type="checkbox"/> No <input type="checkbox"/> Yes

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Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 Sierra Project Warehouse <small>Name</small> 690 Overmyer Road <small>Street</small> <div> <div>Sparks</div> <div>NV</div> <div>89431</div> <div>Address</div> </div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div> <div>P.O. Box 220 Pleasanton CA 94566</div> <div>Country</div>	Jeff Brorman	Catalyst, insulation, wire, electrical and spare parts	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name			\$
	Street			
	City	State	ZIP Code	
	Country			

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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number			
	City State ZIP Code		
	Country		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code		
	Country		

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24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

24.1

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1		EIN:
Name		Dates business existed
Street		From To
City State ZIP Code		
Country		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 Greg Heinlein	From 10/01/2021 To 06/02/2023
Name	
Address on file	
Street	
City State ZIP Code	
Country	
26a.2 Michael Huie	From 09/18/2017 To 05/17/2024
Name	
Address on file	
Street	
City State ZIP Code	
Country	

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- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address				Dates of service	
26b.1	Deloitte & Touche LLP			From	01/01/2008 To 12/31/2022
	Name				
	225 West Santa Clara Street				
	Street				
	Suite 600				
	San Jose	CA	95113		
	City	State	ZIP Code		
	Country				

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address				If any books of account and records are unavailable, explain why	
26c.1	Deloitte & Touche LLP				
	Name				
	225 West Santa Clara Street				
	Street				
	Suite 600				
	San Jose	CA	95113		
	City	State	ZIP Code		
	Country				
Name and address				If any books of account and records are unavailable, explain why	
26c.2	Deloitte Tax LLP				
	Name				
	555 Mission Street				
	Street				
	San Francisco	CA	94105		
	City	State	ZIP Code		
	Country				

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Name and address**If any books of account and records are unavailable, explain why**

26c.3 Grant Thornton LLP

Name

10 Almaden Blvd

Street

Suite 800

San Jose

CA

95113

City

State

ZIP Code

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
Name and address

26d.1 PCL Administration LLC AS AGENT

Name

730 Third Avenue

Street

New York

NY

10017

City

State

ZIP Code

Country

Name and address

26d.2 UMB Bank N.A. as Trustee

Name

120 South Sixth Street

Street

Ste 1400

Minneapolis

MN

55402

City

State

ZIP Code

Country

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27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$
Name and address of the person who has possession of inventory records		
27.1		
Name		
Street		
City State ZIP Code		
Country		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	Fulcrum Sierra Finance Company, LLC	P.O. Box 220, Pleasanton, CA 94566	Sole Member	100%
28.2	Mark J. Smith	P.O. Box 220, Pleasanton, CA 94566	Chief Restructuring Officer	
28.3	Richard D. Barraza	P.O. Box 220, Pleasanton, CA 94566	Vice President & Secretary	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ No☒ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held	
29.1	Alain J. Castro	Address on file	Vice President	From 1/2022	To 5/2024
29.2	Eric N. Pryor	Address on file	President & CEO	From 1/2022	To 5/2024
29.3	James J. Stonecipher	Address on file	Vice President	From 1/2022	To 5/2024
29.4	Jeanne L. Benedetti	Address on file	Vice President	From 1/2022	To 5/2024
29.5	Karen A. Bunton	Address on file	Vice President	From 1/2022	To 5/2024

Debtor: Fulcrum Sierra BioFuels, LLC

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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4 Name Street City State ZIP Code Country Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☐ No☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 Fulcrum BioEnergy, Inc.	EIN: 33-1173733

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?☒ No☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN:

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/19/2024
MM / DD / YYYY

x / s / Mark J. Smith _____

Printed name Mark J. Smith _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

In re: Fulcrum Sierra BioFuels, LLC

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Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	6/14/2024	\$20,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	6/21/2024	\$3,167.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	6/21/2024	\$20,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	6/28/2024	\$20,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	7/5/2024	\$20,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	7/12/2024	\$20,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	7/22/2024	\$20,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	7/29/2024	\$15,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	8/5/2024	\$15,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	8/9/2024	\$15,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	8/14/2024	\$15,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	8/23/2024	\$15,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	8/30/2024	\$15,000.00	Services
3RD Coast Energy Services LLC	13624 Dessau Rd APT 7307	Pflugerville	TX	78660	9/6/2024	\$15,000.00	Services
AFCO	3111 Camino Del Rio N.	San Diego	CA	92108	7/1/2024	\$52,960.62	Insurance
AFCO	3111 Camino Del Rio N.	San Diego	CA	92108	7/29/2024	\$52,960.64	Insurance
AFCO	3111 Camino Del Rio N.	San Diego	CA	92108	8/6/2024	\$43,533.95	Insurance
DLA Piper	PO Box 780528	Philadelphia	PA	19178	8/8/2024	\$30,000.00	Legal
FRANKE MANAGEMENT	800 AVIATION PKWY	SMYRNA	TN	37167	6/12/2024	\$18,153.28	Rent
FRANKE MANAGEMENT	800 AVIATION PKWY	SMYRNA	TN	37167	7/12/2024	\$17,015.87	Rent
FRANKE MANAGEMENT	800 AVIATION PKWY	SMYRNA	TN	37167	8/9/2024	\$16,800.98	Rent
IVAN VARELA MONTANO	Address on file				6/21/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				6/28/2024	\$26,190.93	Services
IVAN VARELA MONTANO	Address on file				7/5/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				7/10/2024	\$1,612.14	Services
IVAN VARELA MONTANO	Address on file				7/12/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				7/22/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				7/23/2024	\$1,337.28	Services
IVAN VARELA MONTANO	Address on file				7/29/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				8/5/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				8/9/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				8/16/2024	\$25,000.00	Services
IVAN VARELA MONTANO	Address on file				8/23/2024	\$25,000.00	Services
JEFF BRORMAN	Address on file				6/14/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				6/21/2024	\$5,419.69	Services
JEFF BRORMAN	Address on file				6/28/2024	\$5,362.14	Services
JEFF BRORMAN	Address on file				7/5/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				7/12/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				7/22/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				7/29/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				8/5/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				8/9/2024	\$5,230.00	Services

In re: Fulcrum Sierra BioFuels, LLC

Case No. 24-12006

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
JEFF BRORMAN	Address on file				8/19/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				8/22/2024	\$438.21	Services
JEFF BRORMAN	Address on file				8/23/2024	\$70.00	Services
JEFF BRORMAN	Address on file				8/23/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				8/30/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				8/30/2024	\$5,230.00	Services
JEFF BRORMAN	Address on file				9/6/2024	\$5,230.00	Services
LORRA HENNIG	Address on file				8/19/2024	\$4,340.00	Services
LORRA HENNIG	Address on file				8/19/2024	\$5,600.00	Services
LORRA HENNIG	Address on file				8/23/2024	\$5,600.00	Services
LORRA HENNIG	Address on file				8/30/2024	\$5,600.00	Services
LORRA HENNIG	Address on file				9/6/2024	\$5,040.00	Services
LORRA HENNIG	Address on file				9/6/2024	\$560.00	Services
MARSH USA, INC.	PO BOX 846112	Dallas	TX	75284	6/17/2024	\$55,377.64	Insurance
MARSH USA, INC.	PO BOX 846112	Dallas	TX	75284	7/22/2024	\$166,132.91	Insurance
MICHAEL HUIE	Address on file				6/14/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				6/21/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				6/28/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				7/5/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				7/12/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				7/22/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				7/29/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				8/5/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				8/9/2024	\$3,000.00	Services
MICHAEL HUIE	Address on file				8/19/2024	\$18,000.00	Services
MICHAEL HUIE	Address on file				8/23/2024	\$12,000.00	Services
MICHAEL HUIE	Address on file				8/30/2024	\$12,000.00	Services
MICHAEL HUIE	Address on file				9/6/2024	\$12,000.00	Services
NDEP - Bureau of Air Pollution Control	901 SOUTH STEWART STREET Suite 4001	Carson City	NV	89701	7/30/2024	\$13,525.20	Permit
NV ENERGY	P.O. Box 30073	RENO	NV	89520	6/14/2024	\$113.80	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	6/14/2024	\$563.42	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	6/14/2024	\$1,010.00	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	6/14/2024	\$4,914.47	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	6/14/2024	\$10,700.16	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	6/14/2024	\$66,042.38	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	6/25/2024	\$10,130.93	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	7/16/2024	\$18.18	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	7/16/2024	\$42.10	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	7/16/2024	\$88.04	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	7/16/2024	\$334.60	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	7/16/2024	\$1,010.00	Utilities

In re: Fulcrum Sierra BioFuels, LLC

Case No. 24-12006

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
NV ENERGY	P.O. Box 30073	RENO	NV	89520	7/16/2024	\$3,077.55	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	7/16/2024	\$48,729.67	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	8/16/2024	\$18.18	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	8/16/2024	\$31.84	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	8/16/2024	\$89.53	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	8/16/2024	\$258.25	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	8/16/2024	\$1,010.00	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	8/16/2024	\$2,514.08	Utilities
NV ENERGY	P.O. Box 30073	RENO	NV	89520	8/16/2024	\$20,517.05	Utilities
OSCAR MORA	Address on file				7/12/2024	\$2,080.00	Services
OSCAR MORA	Address on file				7/22/2024	\$2,080.00	Services
OSCAR MORA	Address on file				7/29/2024	\$2,080.00	Services
OSCAR MORA	Address on file				8/5/2024	\$2,125.00	Services
OSCAR MORA	Address on file				8/9/2024	\$2,080.00	Services
OSCAR MORA	Address on file				8/19/2024	\$2,080.00	Services
OSCAR MORA	Address on file				8/23/2024	\$2,080.00	Services
OSCAR MORA	Address on file				8/30/2024	\$2,080.00	Services
RUBICONN LLC	5424 SUNOL BLVD SUITE 175	PLEASANTON	CA	94566	6/24/2024	\$4,992.00	IT
RUBICONN LLC	5424 SUNOL BLVD SUITE 175	PLEASANTON	CA	94566	7/22/2024	\$958.00	IT
RUBICONN LLC	5424 SUNOL BLVD SUITE 175	PLEASANTON	CA	94566	7/22/2024	\$4,190.75	IT
RUBICONN LLC	5424 SUNOL BLVD SUITE 175	PLEASANTON	CA	94566	8/30/2024	\$4,190.75	IT
RUBICONN LLC	5424 SUNOL BLVD SUITE 175	PLEASANTON	CA	94566	8/30/2024	\$1,214.49	IT
SUMMIT FIRE & SECURITY	1025 Telegraph St.	RENO	NV	89502	9/6/2024	\$16,950.00	Fire protection

Case No. 24-12006

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
ANDREW KIDD	Address on file				7/8/2024	\$25,000.00	Services	Director
ANDREW KIDD	Address on file				8/7/2024	\$25,000.00	Services	Director
CARIN BARTH	Address on file				6/21/2024	\$40,000.00	Services	Director
CARIN BARTH	Address on file				7/8/2024	\$40,000.00	Services	Director
CARIN BARTH	Address on file				8/8/2024	\$40,000.00	Services	Director
CRYSTAL HINES	Address on file				7/8/2024	\$5,000.00	Services	Director
CRYSTAL HINES	Address on file				8/7/2024	\$5,000.00	Services	Director
MARK SMITH	Address on file				6/6/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				6/14/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				6/21/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				6/28/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				7/5/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				7/12/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				7/22/2024	\$25,769.88	Services	Director and restructuring services
MARK SMITH	Address on file				7/29/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				8/5/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				8/16/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				8/20/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				8/23/2024	\$25,000.00	Services	Director and restructuring services
MARK SMITH	Address on file				8/30/2024	\$12,500.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				5/24/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				5/31/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				6/6/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				6/14/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				6/21/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				6/28/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				7/5/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				7/12/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				7/22/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				7/29/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				8/5/2024	\$9,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				8/9/2024	\$200.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				8/9/2024	\$16,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				8/16/2024	\$16,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				8/23/2024	\$16,000.00	Services	Director and restructuring services
RICHARD BARRAZA	Address on file				8/30/2024	\$8,000.00	Services	Director and restructuring services
NOTE: Up and until May of 2024, officers and directors' fees were paid by Fulcrum BioFuels, Inc. the parent company; however, after operations ceased, certain of the existing lenders provided limited funding for the payment of officers and directors through the Debtor pursuant to a funding agreement which accounts for the last three months of payments reflected on this schedule.								

In re: Fulcrum Sierra BioFuels, LLC

Case No. 24-12006

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case
Abeinsa Abener Teyma General Partnership vs. Fulcrum Sierra BioFuels, LLC	CV20 00636	Contract dispute	Second Judicial District Court, Washoe County, NV	75 Court Street		Reno	NV	89501	Pending
Abeinsa Abener Teyma General Partnership vs. Fulcrum Sierra BioFuels, LLC; Fulcrum BioEnergy, Inc.	25302/MK/PDP	Arbitration - Contract dispute	International Court of Arbitration						Pending
Aggreko LLC vs. Fulcrum Sierra BioFuels, LLC	24 CV 063417	Past due invoices	California Superior Court, Alameda County	24405 Amador Street		Hayward	CA	94544	Pending
American Piping Products vs. Fulcrum Sierra BioFuels, LLC	23 OC 000051E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Apex Grading & Paving, Inc. v. Fulcrum Sierra BioFuels, LLC	24 OC 000021E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Baker Resue Services, Inc. vs. Fulcrum Sierra BioFuels, LLC	30-2024-01403386-CU-BC-CJC	Past due invoices	Superior Court, Orange County, California	Central Justice Center	700 Civic Center Drive West	Santa Ana	CA	92701	Pending
C2C Technical Services, LLC vs. Fulcrum Sierra BioFuels, LLC	23 RP00003 1E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Cero's LLC v. Fulcrum Sierra BioFuels, LLC	24 OC 000091E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Code Red Safety & Rental LLC v. Fulcrum Sierra BioFuels, LLC	24CV 072859	Past due invoices	California Superior Court, Alameda County	24405 Amador Street		Hayward	CA	94544	Pending
Colt Services, LLC vs. Fulcrum Sierra BioFuels, LLC	23 RP000031E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Delta Tech Service, Inc. vs. Fulcrum Sierra BioFuels, LLC	23 CV 041504	Past due invoices	California Superior Court, Alameda County	1225 Fallon Street		Oakland	CA	94612	Pending
Desert Fire Protection, LP v. Fulcrum Sierra BioFuels, LLC	24OC 00011 1E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Distribution International Southwest, Inc. vs. Fulcrum Sierra BioFuels, LLC; Fulcrum BioEnergy, Inc.	CV24 00700	Past due invoices	Second Judicial District Court, Washoe County, NV	75 Court Street		Reno	NV	89501	Pending
Energy Process Control, LLC v. Fulcrum Sierra BioFuels, LLC	CV24 01281	Past due invoices	Second Judicial District Court, Washoe County, NV	75 Court Street		Reno	NV	89501	Pending
JT Thorpe Industrial, Inc.v. Fulcrum Sierra BioFuels, LLC; UMB Bank, N.A.	23 RP00003 1E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Nalco Company LLC vs Fulcrum Sierra BioFuels, LLC, et al	24CV085676	Past due invoices	California Superior Court, Alameda County	1225 Fallon Street		Oakland	CA	94612	Pending
RAK Industrial Services Inc. vs Fulcrum Sierra BioFuels, LLC	24CV211653	Past due invoices	Lorain County Court of Common Pleas	Lorain County Justice Center	225 Court Street	Elyria	OH	44035	Pending
Schmuser & Associates, LLC vs. Fulcrum Sierra BioFuels, LLC	23 RP00003 1E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Southern Industrial Constructors, Inc. vs. Fulcrum Sierra BioFuels, LLC	24RP00004 1E	Past due invoices	First Judicial District Court, Storey County, Nevada	26 South B. Street	PO Drawer D	Virginia City	NV	89440	Pending
Tax audit by the State of Nevada Department of Taxation	512366/512367	Tax Audit	State of Nevada Department of Taxation	Reno Office	4600 Kietzke Lane, Suite L235	Reno	NV	89502	Pending
United Rentals (North America), Inc. v. Fulcrum BioEnergy, Inc.; Fulcrum Sierra BioFuels, LLC; Richard D. Barraza	24CV 087028	Past due invoices	California Superior Court, Alameda County	1225 Fallon Street		Oakland	CA	94612	Pending

In re: Fulcrum Sierra BioFuels, LLC

Case No. 24-12006

Attachment 11

Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	Address 2	City	State	Zip	Email or website address	Who made the payment, if not debtor	Dates	Total amount or value
Morris Nichols Arsht & Tunnell LLP	1201 North Market St	16th Floor, P.O. box 1347	Wilmington	DE	19899	www.morrisnichols.com		7/22/2024	\$100,000.00
Morris Nichols Arsht & Tunnell LLP	1201 North Market St	16th Floor, P.O. box 1347	Wilmington	DE	19899	www.morrisnichols.com		8/6/2024	\$67,783.00
Morris Nichols Arsht & Tunnell LLP	1201 North Market St	16th Floor, P.O. box 1347	Wilmington	DE	19899	www.morrisnichols.com		8/9/2024	\$150,000.00
Morris Nichols Arsht & Tunnell LLP	1201 North Market St	16th Floor, P.O. box 1347	Wilmington	DE	19899	www.morrisnichols.com		8/23/2024	\$100,000.00