Case 24-12008-TMH Doc 66 Filed 00/10/2/ Page 1 of 00 Docket #0066 Date Filed: 09/19/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In	re:

FULCRUM BIOENERGY, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR FULCRUM BIOENERGY, INC. CASE NO. 24-12008 (TMH)

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's fede Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fu Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' ser Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: https://www.ver



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Fill in this information to identify the case: Debtor Name: In re : Fulcrum BioEnergy, Inc. United States Bankruptcy Court for the: District of Delaware Case number (if known): 24-12008 (TMH)	Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property:	
Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$6,231.07
1c. Total of all property:	
Copy line 92 from Schedule A/B	\$6,231.07
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	411 645 674 00
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$411,645,674.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	\$ 238,281.04
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$38,281.04
3b. Total amount of claims of nonpriority amount of unsecured claims:	0,400,005,07
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$8,428,865.87
4. Total liabilities	
Lines 2 + 3a + 3b	\$420,312,820.91

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part	t 1:	Cash and cash equivalents				
1.	Does	the debtor have any cash or cash equiva	lents?			
		o. Go to Part 2.				
	☑ Ye	es. Fill in the information below.				
	All ca	ash or cash equivalents owned or cont	rolled by the debto	r	Current valu	e of debtor's interest
2.	Cash	on hand				
		2.1 None			\$	
3.	Checl	king, savings, money market, or financial	brokerage accounts	(Identify all)		
	Name	of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
		3.1 See Schedule A/B 3 Attachment			\$	6,231.07
4.	Other	cash equivalents (Identify all)				
		4.1 None			\$	
5.	Total o	of Part 1				
	Add lin	es 2 through 4 (including amounts on an	y additional sheets).	Copy the total to line 80.	\$	6,231.07

	Case 24-12008-TMH Doc 66 Filed 09/19/24 Page 4	of 90
Debt	or: Fulcrum BioEnergy, Inc. Case number (if know	n): 24-12008
	Name	
Part 2:	Deposits and prepayments	
6. D	pes the debtor have any deposits or prepayments?	
\checkmark	No. Go to Part 3.	
	Yes. Fill in the information below.	
		Current value of debtor's interest
7. De	posits, including security deposits and utility deposits	
De	scription, including name of holder of deposit	
		\$
8. Pr	epayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
De	scription, including name of holder of prepayment	
		\$
9. To	tal of Part 2.	
Ac	Id lines 7 through 8. Copy the total to line 81.	\$0.00

				2000 11011		-5115124 Tuge 5 0	1 30	
Deb	otor:	Fulcrum BioEnergy, Ir	nc.			Case number (if known):	24	-12008
		Name						
Part 3	:	Accounts receivabl	e					
10. D	oes	the debtor have any	accounts receiv	able?				
\checkmark	1 N	o. Go to Part 4.						
	Y	es. Fill in the informati	on below.					
								Current value of debtor's interest
11. A	cco	unts receivable						
			Description	face amount	doubtful or	uncollectible accounts		
11	la.	90 days old or less:		\$\$	- \$	=	→	\$
11	lb.	Over 90 days old:		\$	- \$	=	→	\$
		,		``				·
12. T e	otal	of Part 3.					Γ	
С	urre	nt value on lines 11a ·	+ 11b = line 12. C	opy the total to line 8	2.			\$ 0.00

D	ebtor:	Case 24-12008-TMH	Doc 66	Filed 09		Page 6 c		
		Name						
Part	t 4:	Investments						
13.	Does	the debtor own any investments?						
	□ No	o. Go to Part 5.						
	⊠ Ye	es. Fill in the information below.						
					Valuation for current	method used t value	Current value	of debtor's interest
14.	Mutua	al funds or publicly traded stocks not included in Part 1						
	Name	of fund or stock:						
		14.1 None					\$	
15.	Non-p incluc	oublicly traded stock and interests in incorporated and un ding any interest in an LLC, partnership, or joint venture	nincorporated	businesses,				
	Name	of entity:	% of ownersh	ip:				
		15.1 See Schedule A/B 15 Attachment					\$	Undetermined
16.		rnment bonds, corporate bonds, and other negotiable and uments not included in Part 1 ibe:	d non-negotia	ble				
		16.1 None					\$	
17.		of Part 4. ines 14 through 16. Copy the total to line 83.					\$	0.00

Name

Case number (if known): 24-12008

Part	5: Inventory, excluding agricultu	re assets						
18.	Does the debtor own any inventory (excludi	Does the debtor own any inventory (excluding agriculture assets)?						
	No. Go to Part 6.							
	Yes. Fill in the information below.							
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
19.	Raw materials							
	19.1 None		\$\$		\$			
20.	Work in progress							
	20.1 None		\$		\$			
21.	Finished goods, including goods held for re	sale						
	21.1 None		\$		\$			
	2							
22.	Other inventory or supplies							
	22.1 Catalyst	3/31/2024	\$ 4,570,000.00		\$ Undetermined			
23.	Total of Part 5.			Γ				
	Add lines 19 through 22. Copy the total to line	34.			\$0.00			
24.	Is any of the property listed in Part 5 perisha	able?		L				
	⊠ No							
	□ Yes							
25.	Has any of the property listed in Part 5 been	purchased within 20	days before the bankruptcy wa	s filed?				
	☑ No							
	□ Yes. Description Book val	ue\$	Valuation method	Current value	\$			
26.	Has any of the property listed in Part 5 been	appraised by a profe	ssional within the last year?					
	☑ No							

□ Yes

24-12008 Case number (if known):

	Name			
Par	6: Farming and fishing-related assets (other th	nan titled motor vehicles a	and land)	
27.	Does the debtor own or lease any farming and fishing-related	assets (other than titled motor	vehicles and land)?	
	☑ No. Go to Part 7.			
	Yes. Fill in the information below.			
		Net book value of debtor's	Valuation method	
	General description	interest (Where available)	used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested			
		\$\$		\$
		_ `		
29	Farm animals Examples: Livestock, poultry, farm-raised fish			
20.	rum annuls Examples. Erestook, pounty, fann falsed for	\$\$		\$
		_ *		_ *
00				
30.	Farm machinery and equipment (Other than titled motor vehicle			\$
		\$		\$
31.	Farm and fishing supplies, chemicals, and feed			
		\$\$		_ \$
32.	Other farming and fishing-related property not already listed			
		\$\$		\$
33	Total of Part 6.		Г	
55.	Add lines 28 through 32. Copy the total to line 85.			\$0.00
				0.00
34.	Is the debtor a member of an agricultural cooperative?			
		<u>^</u>		
	Yes. Is any of the debtor's property stored at the cooperative	?		
	□ Yes			
35.	Has any of the property listed in Part 6 been purchased within	n 20 days before the bankrupto	y was filed?	
	□ No			
	Yes. Description Book value	Valuation method	d Cur	rent value \$
36	Is a depreciation schedule available for any of the property li	sted in Part 6?		
50.				

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

□ No

Debtor:

□ Yes

24-12008

Debtor:	Fulcrum BioEnergy, Inc.	Case number (if known):
	Name	
Part 7:	Office furniture, fixtures, and equipment; and collectibles	
38. Doe	s the debtor own or lease any office furniture, fixtures, equipment, or collectibles?	

□ No. Go to Part 8.

Fularum

 \boxdot Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
	39.1 Various furniture	\$0.00	Net Book Value	\$0.00
40.	Office fixtures			
	40.1 None	\$		\$
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	41.1 None	\$		\$
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings,prints books, pictures, or other art objects; china and crystal; stamp, or card collections; other collections, memorabilia, or collectibles			
	42.1 None	\$		\$
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$0.00
44.	Is a depreciation schedule available for any of the property	/ listed in Part 7?		
	☑ No			

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ⊠ No
- □ Yes

	0
Debtor:	Fulcrum BioEnergy, Inc.

	Name			
Part	8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment,	or vehicles?		
	☑ No. Go to Part 9.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used	Current value of debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled	d farm vehicles		
		\$		\$
48.	Watercraft, trailers, motors, and related accessories Example floating homes, personal watercraft, and fishing vessels			
		\$		\$
49.	Aircraft and accessories			
		\$:	\$
50.	Other machinery, fixtures, and equipment (excluding farm	machinery and equipment) \$		\$
		·		
51.	Total of Part 8.			
	Add lines 47 through 50. Copy the total to line 87.			5 0.00
	0 19			
52.	Is a depreciation schedule available for any of the proper	ty listed in Part 8?		
	□ No			
	□ Yes			
53	Has any of the property listed in Part 8 been appraised by	a professional within the last	vear?	
	······································			

🗆 No

□ Yes

24-12008

Debtor: Fulcrum BioEnergy, Inc.

Part 9: Real property

54. Does the debtor own or lease any real property?

- □ No. Go to Part 10.
- $\ensuremath{\boxtimes}$ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Assessor Parcel Number (AP example, acreage, factory, we building), if available. Office, 4900 Hop 55.1 Pleasanton, CA s Office, 107 Marke 55.2 29631 Total of Part 9.	et address or other description such as arcel Number (APN), and type of property (for creage, factory, warehouse, apartment or office	Nature and extent of debtor's interest in property	debt	book value of or's interest are available)	Valuation method used for current value		rent value of tor's interest
	55.1	Office, 4900 Hopyard Road, Suite 220, Pleasanton, CA 94588	Leased	\$	Undetermined		\$	Undetermined
	55.2	Office, 107 Market Street, Clemson, SC 29631	Leased	\$	Undetermined		\$	Undetermined
Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.								0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

⊠ No

56.

□ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ⊠ No
- □ Yes

Name

Debtor:

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

☑ Yes. Fill in the information below.

Fulcrum BioEnergy, Inc.

trademarks, and trade secrets dule A/B 60 Attachment es and websites	\$	Undetermined			
	\$	Undetermined			
es and websites		Chaotonninou		\$	Undetermined
erpoint.fulcrum-bioenergy.com	\$	Undetermined		\$	Undetermined
rum-bioenergy.com	\$	Undetermined		\$	Undetermined
rumnorthpoint.com	\$	Undetermined		\$	Undetermined
, and royalties					
	\$			\$	
ng lists, or other compilations					
	\$			\$	
intellectual property					
	\$			\$	
	\$			\$	
			ſ		
5. Copy the total to line 89.				\$	0.00
	terpoint.fulcrum-bioenergy.com rum-bioenergy.com rumnorthpoint.com a, and royalties ring lists, or other compilations r intellectual property 65. Copy the total to line 89.	rum-bioenergy.com \$ rumnorthpoint.com \$, and royalties \$ ing lists, or other compilations \$ rintellectual property \$	rum-bioenergy.com \$ Undetermined rumnorthpoint.com \$ Undetermined a, and royalties \$ ing lists, or other compilations \$ intellectual property \$ Intellectual property \$ Undetermined \$ Undetermined	rum-bioenergy.com \$ Undetermined rumnorthpoint.com \$ Undetermined , and royalties \$ ing lists, or other compilations \$ intellectual property \$ intellectual property \$	rum-bioenergy.com \$ rum-bioenergy.com \$ undetermined \$ s, and royalties \$

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

⊠ No

□ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☑ No

□ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☑ No
- □ Yes

Fulcrum BioEnergy, Inc. Case number (if known): 24-12008 Debtor: Name Part 11: All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. □ No. Go to Part 12. ☑ Yes. Fill in the information below. Current value of debtor's interest 71. Notes receivable Description (include name of obligor) Total face amount doubtful or uncollectible accounts =..... → \$ 71.1 None \$ - \$ 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) \$ 72.1 See Schedule A/B 72 Attachment Tax year Undetermined 73. Interests in insurance policies or annuities 73.1 See Schedule A/B 73 Attachment \$ Undetermined Causes of action against third parties (whether or not a lawsuit 74. has been filed) 74.1 None \$ Nature of claim Amount requested \$ 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 75.1 None \$ Nature of claim Amount requested \$ 76. Trusts, equitable or future interests in property 76.1 None \$ 77. Other property of any kind not already listed Examples: Season tickets, country club membership 77.1 None \$ 78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

⊠ No

□ Yes

0.00

\$

24-12008

Case number (if known):

Fulcrum BioEnergy, Inc.

Part 12: Summary

Debtor:

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	 rent value of sonal property		Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 6,231.07	-	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	_	
82.	Accounts receivable. Copy line 12, Part 3.	\$ 0.00	_	
83.	Investments. Copy line 17, Part 4.	\$ 0.00	-	
84.	Inventory. Copy line 23, Part 5.	\$ 0.00	_	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	_	
86.	Office furniture, fixtures, and equipment; and collectibles.	\$ 0.00	-	
	Copy line 43, Part 7.			
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	-	
88.	Real property. Copy line 56, Part 9	 ······		\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	_	
90.	All other assets. Copy line 78, Part 11.	\$ 0.00	_	
91.	Total. Add lines 80 through 90 for each column	\$ 6,231.07	+ 91b	. \$0.00
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92.	 		

Debtor Name: In re : Fulcrum BioEnergy, Inc.			
United States Bankruptcy Court for the: District of Delaware			Check if this is an
Case number (if known): 24-12008 (TMH)			amended filing
Official Form 206D			
Schedule D: Creditors Who Ha	ave Claims Secured by Pro	perty	12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by debtor's pro □ No. Check this box and submit page 1 of this form to ☑ Yes. Fill in all of the information below. 	operty? the court with debtor's other schedules. Debtor has not	thing else to report on t	his form.
Part 1: List Creditors Who Have Secured Claims			
 List in alphabetical order all creditors who have secure secured claim, list the creditor separately for each claim. 	ed claims. If a creditor has more than one	<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a lien		
BP Technology Ventures Limited	All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers	\$5,000,000.00	\$Undetermined
Creditor's Name Creditor's mailing address	Describe the lien		
Notice Name	Secured convertible promissory note		
Chertsey Road Sunbury on Thames Middlesex Street			
onon	Is the creditor an insider or related party?		
	□ No		
TW16 7BP	☑ Yes		
City State ZIP Code			
United Kingdom	Is anyone else liable on this claim?		
Country Creditor's email address, if known	No No		
oreanor 5 email address, il known	 Yes. Fill out Schedule H: Codebtors(Official Form 	2064)	
Date debt was incurred 11/20/2020		120011).	
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	UnliquidatedDisputed		
□ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Undetermined			
Yes. The relative priority of creditors is specified on lines			

Fill in this information to identify the case:

Debtor: Fulcrum BioEnergy, Inc. Name

Part 1:

2.2 Creditor's name

r: Fulcrum BioEnergy, Inc.	Cas	Case number (if known):			3
Name					
Additional Page					
Copy this page only if more space is needed. the previous page.	Continue numbering the lines sequentially from	ľ	Column A Amount of claim Do not deduct the value of collateral		Column B Value of collateral that supports this claim
Creditor's name	Describe debtor's property that is subject to a lie	en			
Cathay Pacific Airways Limited	All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers	f \$	1,000,000	0.00	\$ Undetermined
Creditor's Name					
Creditor's mailing address					
	Describe the lien				
Notice Name	Secured convertible promissory note				
33rd Floor, One Pacific Place 88 Queensway					
Street	_				
	Is the creditor an insider or related party?				

					No				
				V	Yes				
City		State	ZIP Code						
Hong	g Ko	ng		_					
Count	ry			ls a	anyone else liable on this claim?				
Cred	itor	's email address, i	f known	\checkmark	No				
					Yes. Fill out Schedule H: Codebtors(Official Form 206H).				
Date	del	bt was incurred	11/18/2020						
Last 4 digits of account				Che	As of the petition filing date, the claim is: Check all that apply. Contingent				
Do n	Do multiple creditors have an interest in the same property?								
				Unliquidated					
					Disputed				
	No)							
\checkmark	Yes. Have you already specified the relative priority?								
	☑ No. Specify each creditor, including this creditor, and its relative priority.								
	Undetermined								
		Yes. The relative p specified on lines	priority of creditors is						

Debtor: Fulcrum BioEnergy, Inc.

Part 1:

Copy this page only if more space is needed. the previous page.			re space is needed.	Continue numbering the lines sequentially from	4	Column A Amount of claim Do not deduct the value of collateral.		Column B Value of colla supports this	
.3 Cre o	litor's nam	ie		Describe debtor's property that is subject to a lier All property that is or is intended under the terms of	n				
Cres	tline Praete	er, L.P Fulc	crum	the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers	\$	4,247,819.81	9	6 Unde	etermined
	tor's Name								
Cred	litor's mail	ling addres	S	Describe the lien					
Notice	e Name			Secured convertible promissory note	_				
201	Main Stree	t, Suite 1900	0		_				
Stree	t								
				Is the creditor an insider or related party?					
				_ ── No					
Fort City	Worth	TX State	76102 ZIP Code	□ Yes					
Oity		Olate							
Coun	try			Is anyone else liable on this claim?					
Crea	litor's ema	il address,	if known	✓ No					
				□ Yes. Fill out Schedule H: Codebtors(Official For	m 20	06H).			
Date	e debt was	incurred	11/19/2020	-					
Last	4 digits o	faccount		As of the petition filing date, the claim is:					
num				Check all that apply.					
Dor	nultinle cr	aditors hav	e an interest in the						
	e property		e an interest in the						
				Disputed					
	No								
\checkmark	Yes. Have relative p		ly specified the						
			creditor, including this lative priority.						
	Unde	termined							
		The relative ied on lines	priority of creditors is						

Debtor: Fulcrum BioEnergy, Inc.

Part 1:

	76102 ZIP Code	All the Agr Pur Des Sec	prope Secu reeme rchase scribe	erty that is urity Agree ent to be s ers e the lien convertib	s or is inten ement or a subject to L	that is subje ided under the ny other Trans iens in favor o ory note r related part	e terms of saction of the	\$	5,036,672.	.00 \$_		Undetermined
t, Suite 1900		Des Sec Is t	scribe cured	e the lien convertik	ole promiss			Ψ	0,000,012.	<u></u> Ψ_		Challenninea
TX		Sec Is t ☑	cured	convertit	ole promiss							
TX		ls t ☑	he cr		·							
		- 2		editor ar	n insider o	r related part						
			Yes				y:					
ail address, if knov	wn	Īsa ⊠ □	No		able on thi Schedule F	is claim? I: Codebtors(0	Official Form	a 206H).				
incurred 1/13/	8/2021	-										
f account		As o Che	eck all	that app	filing date	e, the claim is	5:					
editors have an in /?	nterest in the		Unl	iquidated								
e you already spec riority?	cified the			pulou								
pecify each creditor or, and its relative p	or, including this priority.											
termined												
	f account editors have an in ? e you already sper riority? pecify each credito or, and its relative termined	f account editors have an interest in the e you already specified the riority? becify each creditor, including this or, and its relative priority. termined The relative priority of creditors is	f account As f account Che editors have an interest in the I ? I be you already specified the riority? I becify each creditor, including this or, and its relative priority. I termined I The relative priority of creditors is I	f account As of the Check al editors have an interest in the ? 0 e you already specified the riority? 0 becify each creditor, including this or, and its relative priority. 0 termined 0 The relative priority of creditors is 0	f account As of the petition editors have an interest in the Contingent ? Unliquidated e you already specified the riority? Disputed becify each creditor, including this or, and its relative priority. termined The relative priority of creditors is End	f account As of the petition filing date Check all that apply. editors have an interest in the ? Contingent e you already specified the riority? Disputed becify each creditor, including this or, and its relative priority. termined The relative priority of creditors is The relative priority of creditors is	f account As of the petition filing date, the claim is Check all that apply. editors have an interest in the ? Contingent e you already specified the riority? Disputed becify each creditor, including this or, and its relative priority. the relative priority of creditors is	f account As of the petition filing date, the claim is: check all that apply. Check all that apply. editors have an interest in the Unliquidated ? Disputed e you already specified the riority? Disputed becify each creditor, including this or, and its relative priority. History termined Its relative priority of creditors is	f account As of the petition filing date, the claim is: check all that apply. Check all that apply. editors have an interest in the ? Unliquidated e you already specified the riority? Disputed becify each creditor, including this or, and its relative priority. Hermined The relative priority of creditors is End	f account As of the petition filing date, the claim is: check all that apply. Check all that apply. editors have an interest in the ? Unliquidated e you already specified the riority? Disputed becify each creditor, including this or, and its relative priority. Hermined The relative priority of creditors is End	As of the petition filing date, the claim is: Check all that apply. Contingent Contingent Check all that apply. Contingent Unliquidated Disputed e you already specified the riority? Decify each creditor, including this or, and its relative priority. termined The relative priority of creditors is	f account As of the petition filing date, the claim is: check all that apply. Check all that apply. editors have an interest in the Unliquidated ? Disputed e you already specified the riority? Disputed becify each creditor, including this or, and its relative priority. Hermined The relative priority of creditors is End

	ulcrum BioEnergy, Inc.		number (if kn	own): 24-120		
	ame ditional Page					
	y this page only if more space is needed. C previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.		Column B Value of collateral supports this clain	
2.5 Cre	ditor's name	Describe debtor's property that is subject to a lier	n			
		All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the				
	stline Praeter, L.P Fulcrum	Purchasers	\$	6,088,099.47	\$Undetermi	
Credi	tor's Name					
Cree	ditor's mailing address					
Matte	- No	Describe the lien	_			
	e Name Main Street, Suite 1900	Secured convertible promissory note	-			
Stree						
		Is the creditor an insider or related party?				
		☑ No				
Fort	Worth TX 76102	□ Yes				
City	State ZIP Code					
Coun	try	Is anyone else liable on this claim?				
	ditor's email address, if known	✓ No				
		Yes. Fill out Schedule H: Codebtors(Official Formation)	m 206H).			
Date	e debt was incurred 12/3/2020		,			
	t 4 digits of account nber	As of the petition filing date, the claim is: Check all that apply.				
-		□ Contingent				
Do r sam	nultiple creditors have an interest in the e property?					
		□ Disputed				
	No					
\checkmark	Yes. Have you already specified the relative priority?					
	No. Specify each creditor, including this creditor, and its relative priority.					
	Undetermined					
	Yes. The relative priority of creditors is specified on lines					

Debtor: Fulcrum BioEnergy, Inc. Name

Additional Page		-		
Copy this page only if more space is needed. C the previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral th supports this claim	
6 Creditor's name	Describe debtor's property that is subject to a lier	1		
Crestline Praeter, L.P Fulcrum	All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers	\$10,627,408.72	\$Undetermin	
Creditor's Name				
Creditor's mailing address				
	Describe the lien	_		
Notice Name	Secured convertible promissory note	-		
201 Main Street, Suite 1900 Street				
Sheet	In the eventities on incides or selected parts?			
	Is the creditor an insider or related party?			
	☑ No			
Fort Worth TX 76102	□ Yes			
City State ZIP Code				
Country	Is anyone else liable on this claim?			
Creditor's email address, if known	No			
,	Yes. Fill out Schedule H: Codebtors(Official Formation)	m 206H)		
Date debt was incurred 12/17/2020		<i>12001)</i> .		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.			
	\square Contingent			
Do multiple creditors have an interest in the				
same property?				
	□ Disputed			
□ No				
Yes. Have you already specified the relative priority?				
No. Specify each creditor, including this creditor, and its relative priority.				
Undetermined				
Yes. The relative priority of creditors is specified on lines				

Debtor: Fulcrum BioEnergy, Inc.

Part 1

	_{Name} Iditional Page			
	py this page only if more space is need previous page.	led. Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.7 Cre	editor's name	Describe debtor's property that is subject to a lier	n	
Ne	wtop Partners	All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers	\$ 15,000,000.00	\$ Undetermined
	ditor's Name			
Cre	editor's mailing address			
Mati	ce Name	Describe the lien	_	
	Gibson Dunn & Crutcher, 2029 Century F	Park Secured convertible promissory note	-	
Stre	et			
Sui	te 4000	Is the creditor an insider or related party?		
		☑ No		
Los	Angeles CA 90067	□ Yes		
City	State ZIP Code			
Cou	intry	Is anyone else liable on this claim?		
Cre	editor's email address, if known	✓ No		
		Yes. Fill out Schedule H: Codebtors(Official Formation)	m 206H).	
Da	te debt was incurred 7/29/2014		,	
	st 4 digits of account mber	As of the petition filing date, the claim is: Check all that apply.		
		Contingent		
	multiple creditors have an interest in t ne property?	i he 🔲 Unliquidated		
	No			
V	Yes. Have you already specified the relative priority?			
	No. Specify each creditor, including creditor, and its relative priority.	g this		
	Undetermined			
	Yes. The relative priority of creditor specified on lines	rs is		

Debtor: Fulcrum BioEnergy, Inc.

Consultain more and site services in a local service s			
Copy this page only if more space is needed. C the previous page.	continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral tha supports this claim
8 Creditor's name	Describe debtor's property that is subject to a lier	1	
Newtop Partners II	All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the	\$ 15,000,000.00	\$ Undetermined
Creditor's Name	Purchasers	φ	
Creditor's mailing address			
	Describe the lien		
Notice Name	Secured convertible promissory note	_	
c/o Gibson Dunn & Crutcher, 2029 Century Park East		-	
Street			
Suite 4000	Is the creditor an insider or related party?		
	☑ No		
Los Angeles CA 90067	□ Yes		
City State ZIP Code			
	Is anyone else liable on this claim?		
Country			
Creditor's email address, if known		0.001/1	
	□ Yes. Fill out Schedule H: Codebtors(Official Form	m 206H).	
Date debt was incurred 7/29/2014			
	As of the notition filing data, the claim is:		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
	□ Contingent		
Do multiple creditors have an interest in the	□ Unliquidated		
same property?			
□ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Undetermined			
 Yes. The relative priority of creditors is specified on lines 			

btor:	Fulcrum BioEnergy, Inc.	Case	e number (if kn	own): 24-120	08	
_	Name					
/	Additional Page					
	Copy this page only if more space is needed. C he previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.		Column B Value of collatera supports this cla	
2.9 C	Creditor's name	Describe debtor's property that is subject to a lie	en			
-		All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the		0 500 000 00	۲. ایر determe	
_	PCL Administration LLC AS AGENT	Purchasers	\$9	0,500,000.00	\$Undetermi	
	Creditor's mailing address					
		Describe the lien				
N	Notice Name	Senior Secured Term Loan Note				
	730 Third Avenue					
S	Street	In the analitan an inciden or valated nexts?				
_		Is the creditor an insider or related party?				
	New York NY 10017	☑ No				
	City State ZIP Code	□ Yes				
C	Country	Is anyone else liable on this claim?				
C	Creditor's email address, if known	✓ No				
		□ Yes. Fill out Schedule H: Codebtors(Official Fo	orm 206H).			
0	Date debt was incurred 6/23/2023					
	ast 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.				
	Do multiple creditors have an interest in the same property?	□ Unliquidated				
-		□ Disputed				
[□ No					
[✓ Yes. Have you already specified the relative priority?					
	No. Specify each creditor, including this creditor, and its relative priority.					
	See Lien Description above					
	Yes. The relative priority of creditors is specified on lines					

Debtor: Fulcrum BioEnergy, Inc. Name

	Copy this page only if more space is needed. the previous page.	Continue numbering the lines sequentially from	<i>Column A</i> Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.10	Creditor's name Rustic Canyon Ventures III, L.P. Creditor's Name	Describe debtor's property that is subject to a lien All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers	\$1,000,000.00	\$Undetermined
	Creditor's mailing address Notice Name 1025 Westwood Boulevard, 2nd Floor Street	Describe the lien Secured convertible promissory note		
	Westwood CA 90024 City State ZIP Code	Is the creditor an insider or related party? □ No ☑ Yes		
	Country Creditor's email address, if known	Is anyone else liable on this claim? ☑ No □ Yes. Fill out Schedule H: Codebtors(Official Form	n 206H).	
	Date debt was incurred 11/13/2020 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	 □ No ✓ Yes. Have you already specified the relative priority? ✓ No. Specify each creditor, including this creditor, and its relative priority. <u>Undetermined</u> □ Yes. The relative priority of creditors is specified on lines 			

Debtor: Fulcrum BioEnergy, Inc. Name

Copy this page only if more space is needed. (the previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collater supports this cla
11 Creditor's name Rustic Canyon Ventures III, L.P. Creditor's Name	Describe debtor's property that is subject to a lien All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers	\$1,500,000.00	\$Undeter
Notice Name 1025 Westwood Boulevard, 2nd Floor Street	Describe the lien Secured convertible promissory note		
Westwood CA 90024 City State ZIP Code	Is the creditor an insider or related party? □ No ☑ Yes		
Country Creditor's email address, if known	Is anyone else liable on this claim? ✓ No □ Yes. Fill out Schedule H: Codebtors(Official Form	n 206H).	
Date debt was incurred 11/25/2020 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
 □ No ✓ Yes. Have you already specified the relative priority? ✓ No. Specify each creditor, including this creditor, and its relative priority. Undetermined □ Yes. The relative priority of creditors is 	□ Disputed		

Debtor:	Fulcrum BioEnergy, Inc.
	Name

Copy this page only if more space is needed. C the previous page.	continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral tha supports this claim
Creditor's name	Describe debtor's property that is subject to a lien	I	
UMB Bank N.A. as Trustee (Series 2017)	Personal and real assets owned by Fulcrum Sierra BioFuels, LLC.	\$ 130,972,650.00	\$ Undetermined
Creditor's Name			
Creditor's mailing address			
-	Describe the lien		
Notice Name	Fulcrum BioEnergy, Inc. as guarantor on the Series 2017 bonds issued to Fulcrum Sierra BioFuels		
120 South Sixth Street			
Street			
Suite 1400	Is the creditor an insider or related party?		
	☑ No		
Minneapolis MN 55402	□ Yes		
City State ZIP Code			
Country	Is anyone else liable on this claim?		
Creditor's email address, if known	No		
	✓ Yes. Fill out Schedule H: Codebtors(Official Form	n 206H)	
Date debt was incurred 10/27/2017			
	As of the petition filing date, the claim is:		
number	Check all that apply.		
De multiple availtere have an interact in the	Contingent		
Do multiple creditors have an interest in the same property?	✓ Unliquidated		
	□ Disputed		
□ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Pari passu with other Fulcrum Sierra BioFuels LLC Notes			
☐ Yes. The relative priority of creditors is specified on lines			

Debtor:	Fulcrum BioEnergy, Inc.

Copy this page only if more space is needed. C the previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral tha supports this claim
3 Creditor's name	Describe debtor's property that is subject to a lien	1	
UMB Bank N.A. as Trustee (Series 2017B) Creditor's Name	Personal and real assets owned by Fulcrum Sierra BioFuels, LLC.	\$ 18,971,740.00	\$ Undetermined
Creditor's mailing address			
	Describe the lien		
Notice Name	Fulcrum BioEnergy, Inc. as guarantor on the Series 2017B bonds issued to Fulcrum Sierra BioFuels LLC		
120 South Sixth Street			
Street			
Suite 1400	Is the creditor an insider or related party?		
	☑ No		
Minneapolis MN 55402	□ Yes		
City State ZIP Code			
Country	Is anyone else liable on this claim?		
Creditor's email address, if known	□ No		
	✓ Yes. Fill out Schedule H: Codebtors(Official Forr	n 206H)	
Date debt was incurred 12/21/2017		11 2001 i).	
Date debt was incurred <u>12/21/2017</u>			
Last 4 digits of account	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the	Contingent		
same property?	✓ Unliquidated		
_	□ Disputed		
□ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Pari passu with other Fulcrum Sierra BioFuels LLC Notes			
Yes. The relative priority of creditors is specified on lines			

Debtor:	Fulcrum BioEnergy, Inc.

Copy this page only if more space is needed. C the previous page.	Continue numbering the lines sequentially from		Column A Amount of claim Do not deduct the value of collateral.		Column B Value of collateral tha supports this claim	
Creditor's name	Describe debtor's property that is subject to a lien	ı				
UMB Bank N.A. as Trustee (Series 2018)	Personal and real assets owned by Fulcrum Sierra BioFuels, LLC.	\$	2,633,702.00	\$	Undetermined	
Creditor's Name						
Creditor's mailing address						
	Describe the lien					
Notice Name	Fulcrum BioEnergy, Inc. as guarantor on the Series 2018 bonds issued to Fulcrum Sierra BioFuels LLC	-				
120 South Sixth Street Street						
Suite 1400	Is the creditor an insider or related party?					
	✓ No					
Minneapolis MN 55402	□ Yes					
City State ZIP Code						
Country	Is anyone else liable on this claim?					
Creditor's email address, if known	□ No					
	✓ Yes. Fill out Schedule H: Codebtors(Official Forr	n 206H).				
Date debt was incurred 3/16/2018						
Last 4 digits of account	As of the petition filing date, the claim is: Check all that apply.					
number	Check all that apply.					
Do multiple creditors have an interest in the						
same property?						
	Disputed					
Yes. Have you already specified the relative priority?						
No. Specify each creditor, including this creditor, and its relative priority.						
Pari passu with other Fulcrum Sierra BioFuels LLC Notes						
Yes. The relative priority of creditors is specified on lines						

Debtor: Fulcrum BioEnergy, Inc. Name

Part 1

Add	ditional Page			
	y this page only if more space is needed. previous page.	Continue numbering the lines sequentially from	<i>Column A</i> Amount of claim Do not deduct the value of collateral.	Column B Value of collateral tha supports this claim
5 Crec	ditor's name	Describe debtor's property that is subject to a lien		
UME	3 Bank N.A. as Trustee (Series 2018)	Secured by project distributions and funds established under the Indenture and Collateral Agency Agreement.	\$ 39,638,065.00	\$ Undetermined
	tor's Name	Agency Agreement.	·	
Crea	ditor's mailing address			
		Describe the lien		
	e Name	Fulcrum BioEnergy, Inc. as Guarantor on the Series 2018 bonds issued to Fulcrum Sierra Holdings LLC		
120 Stree	South Sixth Street	-		
	e 1400	Is the creditor an insider or related party?		
		$\overline{\square}$ No		
Minr	neapolis MN 55402			
City	State ZIP Code			
Coun	try	Is anyone else liable on this claim?		
Crea	ditor's email address, if known	□ No		
		☑ Yes. Fill out Schedule H: Codebtors(Official Form	n 206H).	
Date	e debt was incurred 10/27/2017	-		
Last num	t 4 digits of account	As of the petition filing date, the claim is: Check all that apply. Contingent		
	nultiple creditors have an interest in the e property?	⊡ Unliquidated		
_		□ Disputed		
	No			
	Yes. Have you already specified the relative priority?			
	☑ No. Specify each creditor, including this creditor, and its relative priority.			
	Pari passu with other Fulcrum Sierra Holdings LLC Notes			
	Yes. The relative priority of creditors is specified on lines	-		

Debtor: Fulcrum BioEnergy, Inc. Name

Copy this page only if more space is needed. It the previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral th supports this claim
ି Creditor's name	Describe debtor's property that is subject to a lien Secured by project distributions and funds		
UMB Bank N.A. as Trustee (Series 2019) Creditor's Name	established under the Indenture and Collateral Agency Agreement.	\$46,002,680.00	\$ Undetermined
Creditor's mailing address			
Notice Name 120 South Sixth Street Street	Describe the lien Fulcrum BioEnergy, Inc. as Guarantor on the Series 2019 bonds issued to Fulcrum Sierra Holdings LLC		
Suite 1400	Is the creditor an insider or related party?		
MinneapolisMN55402CityStateZIP Code	☑ No □ Yes		
Country Creditor's email address, if known	Is anyone else liable on this claim? □ No ☑ Yes. Fill out Schedule H: Codebtors(Official Formation)	n 206H).	
Date debt was incurred 12/21/2017 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	 ✓ Contingent ✓ Unliquidated ☐ Disputed 		
 □ No ✓ Yes. Have you already specified the 			
relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Pari passu with other Fulcrum Sierra Holdings LLC Notes			
 Yes. The relative priority of creditors is specified on lines 			

Debtor:	Fulcrum BioEnergy, Inc.
	Name

Part 1

	diffe			
Ad	ditional Page			
	by this page only if more space is needed. previous page.	Continue numbering the lines sequentially from	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral tha supports this claim
7 Cre	ditor's name	Describe debtor's property that is subject to a lien	1	
UMI	B Bank N.A. as Trustee (Series 2020)	Secured by project distributions and funds established under the Indenture and Collateral Agency Agreement.	\$ 18,426,837.00	\$ Undetermined
Cred	itor's Name			_ ^
Cre	ditor's mailing address			
		Describe the lien		
	ze Name	Fulcrum BioEnergy, Inc. as Guarantor on the Series 2020 bonds issued to Fulcrum Sierra Holdings LLC		
120 Stree	South Sixth Street	_		
	e 1400	Is the creditor an insider or related party?		
		$\overline{\square}$ No		
Min	neapolis MN 55402	Yes		
City	State ZIP Code			
Cour	ntry	Is anyone else liable on this claim?		
Cre	ditor's email address, if known	□ No		
		☑ Yes. Fill out Schedule H: Codebtors(Official Forr	т 206H).	
Dat	e debt was incurred 3/16/2018	_		
	t 4 digits of account	As of the petition filing date, the claim is: Check all that apply.		
Do	multiple creditors have an interest in the	 ☑ Contingent ☑ Unliquidated 		
sam	ne property?			
	No Yes. Have you already specified the			
	relative priority?			
	No. Specify each creditor, including this creditor, and its relative priority.	5		
	Pari passu with other Fulcrum Sierra Holdings LLC Notes			
	Yes. The relative priority of creditors is specified on lines	-		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

411,645,674.00

\$

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
			Line	
Name				
Notice Name				
Street				
City	State	ZIP Code		
Country				

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Fail I. List All Creditors with PRIORITY Unsecured Claims	1: List All Creditors with PRIORITY Unsecured Claims	
---	--	--

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - No. Go to Part 2.
 - ☑ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim		Priority am	ount
ALAMEDA COU		d mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,075.35	\$	2,075.35
Creditor Name			Contingent				
Creditor's Notice n			Unliquidated				
Creditor's Notice h	ame		Disputed				
1221 Oak Stree	et, Room 131		_				
Address			Basis for the claim:				
			Taxes	-			
OAKLAND	СА	94612-4285	_				
City	State	ZIP Code	-				
Country			_				
Date or dates	debt was inc	urred					
7/1/2024			_				
Last 4 digits number	of account			Is the cla ☑ No	im subject	to offset?	
Specify Code	subsection c	of PRIORITY unsecur	red	□ Yes			
claim: 11 U.S.	.C. § 507(a) (<u>8</u>)						

Case 24-12008-TMH Doc 66 Filed 09/19/24 Page 34 of 90

Priority creditor's name and mailing address Barbers Hill Independent School District	As of the petition filing date, the claim is: \$ Check all that apply.	5 7,500.00 \$ 7,500
Creditor Name	Contingent	
Attn: Dr. Greg Poole	□ Unliquidated	
Creditor's Notice name	Disputed	
PO Box 1108		
Address	Basis for the claim:	
	Taxes	
Mont Belview TX 77580		
City State ZIP Code	_	
Country	_	
Date or dates debt was incurred		
10/20/2023		
Last 4 digits of account	_	Is the claim subject to offect?
		IS the claim subject to onserv
number Specify Code subsection of PRIORITY unsecut claim: 11 U.S.C. § 507(a) (<u>8</u>)		Is the claim subject to offset? ☑ No □ Yes 205 700 00 \$ 205 700
number Specify Code subsection of PRIORITY unsecut claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address Delaware Secretary Of State	As of the petition filing date, the claim is: \$ Check all that apply.	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecut claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address Delaware Secretary Of State Creditor Name	As of the petition filing date, the claim is: \$ Check all that apply.	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecut claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address Delaware Secretary Of State	As of the petition filing date, the claim is: \$ Check all that apply.	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address Delaware Secretary Of State Creditor Name	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecut claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address Delaware Secretary Of State Creditor Name	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address Delaware Secretary Of State Creditor Name Creditor's Notice name Division of Corporations	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (8) Priority creditor's name and mailing address Delaware Secretary Of State Creditor Name Creditor's Notice name Division of Corporations Address PO Box 5509	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Disputed Basis for the claim:	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (8) Priority creditor's name and mailing address Delaware Secretary Of State Creditor Name Creditor's Notice name Division of Corporations Address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Disputed Basis for the claim:	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (8) Priority creditor's name and mailing address Delaware Secretary Of State Creditor's Notice name Division of Corporations Address PO Box 5509 Binghamton NY 13902-5509	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Disputed Basis for the claim:	✓ No□ Yes
number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (8) Priority creditor's name and mailing address Delaware Secretary Of State Creditor's Notice name Division of Corporations Address PO Box 5509 Binghamton NY 13902-5509	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Disputed Basis for the claim:	✓ No□ Yes
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number Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) (8) Priority creditor's name and mailing address Delaware Secretary Of State Creditor Name Creditor's Notice name Division of Corporations Address PO Box 5509 Elinghamton NY City State Country	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Disputed Basis for the claim:	✓ No□ Yes

Name Priority creditor's name and mailing address Franchise Tax Board Creditor Name Creditor's Notice name Object 9646 Butterfield Way Address Basis for the claim: Taxes SACRAMENTO CA 95827 City State ZIP Code Last 4 digits of account Is the claim subject to offset? number No Specify Code subsection of PRIORITY unsecured Yes claim: 11 U.S.C. § 507(a) (8)	r: Fulcrum BioEnergy, Inc.	Cas	e number (if known):	24-12008
Franchise Tax Board Credior Name Credior Name Credior Name Credior Name Credior Name Credior Name Credior Name Credior Name Credior Name Credior Name Credior Name Credior Name Credi	Name			
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City State ZIP Code Country Date or dates debt was incurred Last 4 digits of account number Is the claim subject to offset? V V	Priority creditor's name and mailing address Internal Revenue Service Center Creditor Name Creditor's Notice name DEPARTMENT OF TREASURY	Check all that apply. Contingent Unliquidated Disputed	Undeterm	ined \$Undetermin
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Date or dates debt was incurred Last 4 digits of account number Is the claim subject to offset? Image: Second se	Priority creditor's name and mailing address Internal Revenue Service Center Creditor Name Creditor's Notice name DEPARTMENT OF TREASURY Address INTERNAL REVENUE SERVICE OGDEN UT 84201-0045	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	Undeterm	ined \$Undetermin
Last 4 digits of account Is the claim subject to offset? number Image: No	Priority creditor's name and mailing address Internal Revenue Service Center Creditor Name Creditor's Notice name DEPARTMENT OF TREASURY Address INTERNAL REVENUE SERVICE OGDEN UT 84201-0045	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	Undeterm	ined \$Undetermin
number 🗹 No	Priority creditor's name and mailing address Internal Revenue Service Center Creditor Name Creditor's Notice name DEPARTMENT OF TREASURY Address INTERNAL REVENUE SERVICE OGDEN UT City State ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	Undeterm	ined \$Undetermin
	Priority creditor's name and mailing address Internal Revenue Service Center Creditor Name Creditor's Notice name DEPARTMENT OF TREASURY Address INTERNAL REVENUE SERVICE OGDEN UT State 84201-0045 ZIP Code Country	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	Undeterm	ined \$Undetermit
	Priority creditor's name and mailing address Internal Revenue Service Center Creditor Name Creditor's Notice name DEPARTMENT OF TREASURY Address INTERNAL REVENUE SERVICE OGDEN UT Gity UT State 84201-0045 ZIP Code Country Date or dates debt was incurred Last 4 digits of account	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	Is the claim sub	

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Priority cree	ditor's name and	d mailing address	As of the petition filing date, the claim is: \$		23,005.69	\$	23,005.
	rtment of Taxation		Check all that apply.		23,003.09	_Ψ	23,003
Creditor Name			Contingent				
			□ Unliquidated				
Creditor's Notice	name		Disputed				
4600 Kietzke	lana						
Address	Lanc		Basis for the claim:				
Bldg. L Ste 23	35		Taxes				
Reno	NV	89502					
City	State	ZIP Code					
Country			_				
Date or date	es debt was incu	urred					
6/30/2024							
-	s of account				m subject	to offset?	
claim: 11 U.	S.C. § 507(a) (<u>8</u>)	f PRIORITY unsecu		⊠ No □ Yes	determined	\$	Indetermir
Specify Coo claim: 11 U. Priority cree Nevada Depa	S.C. § 507(a) (<u>8</u>)	d mailing address	red As of the petition filing date, the claim is: \$ Check all that apply.	□ Yes	determined	_\$	Undetermir
Specify Coo claim: 11 U. Priority cree	S.C. § 507(a) (<u>8</u>) ditor's name and	d mailing address	As of the petition filing date, the claim is: \$	□ Yes	determined	_\$	Undetermir
Specify Coo claim: 11 U. Priority cree Nevada Depa Creditor Name	S.C. § 507(a) (<u>8)</u> ditor's name and rtment of Taxation	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply.	□ Yes	determined	_\$	Undetermin
Specify Coo claim: 11 U. Priority cree Nevada Depa	S.C. § 507(a) (<u>8)</u> ditor's name and rtment of Taxation	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply.	□ Yes	determined	_\$	Undetermin
Specify Coo claim: 11 U. Priority cree Nevada Depa Creditor Name	S.C. § 507(a) (<u>8</u>) ditor's name and rtment of Taxation	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed	□ Yes	determined	_\$	Undetermin
Specify Coo claim: 11 U. Priority cree Nevada Depa Creditor Name	S.C. § 507(a) (<u>8</u>) ditor's name and rtment of Taxation	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated	□ Yes	determined	_\$	Undetermin
Specify Coo claim: 11 U. Priority crea Nevada Depa Creditor Name Creditor's Notice 4600 Kietzke	S.C. § 507(a) (<u>8</u>) ditor's name and rtment of Taxation	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed	□ Yes	determined	_\$	Undetermin
Specify Coo claim: 11 U. Priority cree Nevada Depa Creditor Name Creditor's Notice 4600 Kietzke Address Bldg. L Ste 23	S.C. § 507(a) (<u>8</u>) ditor's name and rtment of Taxation name Lane 35	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	□ Yes	determined	_\$	Undetermin
Specify Coo claim: 11 U. Priority cree Nevada Depa Creditor Name Creditor's Notice 4600 Kietzke Address	S.C. § 507(a) (<u>8</u>) ditor's name and rtment of Taxation	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	□ Yes	determined	_\$	Undetermin
Specify Coo claim: 11 U. Priority cree Nevada Depa Creditor Name Creditor's Notice 4600 Kietzke Address Bldg. L Ste 23 Reno	S.C. § 507(a) (<u>8</u>) ditor's name and rtment of Taxation name Lane 35	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	□ Yes	determined	_\$	Undetermin
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Specify Coo claim: 11 U. Priority cree Nevada Depa Creditor Name Creditor's Notice 4600 Kietzke Address Bldg. L Ste 23 Reno City Country Date or date 6/30/2024	S.C. § 507(a) (<u>8</u>) ditor's name and rtment of Taxation name Lane 35 NV State	d mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	☐ Yes	determined m subject		Undetermin

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r: Fulcrum BioEnergy, Inc.	Cas	e number (if known): 24-12008
Name Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$	Undetermined \$ Undetermi
Pickens County Treasurer	Check all that apply.	
Creditor Name	□ Contingent	
	 ✓ Unliquidated 	
Creditor's Notice name		
	☑ Disputed	
222 McDaniel Ave, Ste B6		
Address	Basis for the claim:	
	Taxes	
	_	
Pickens SC 29671 City State ZIP Code	-	
City State ZIP Code		
Country	—	
Date or dates debt was incurred		
Last 4 digits of account	_	Is the claim subject to offset?
number		
Specify Code subsection of PRIORITY unsecut claim: 11 U.S.C. § 507(a) (8)		Yes
claim: 11 U.S.C. § 507(a) (<u>8)</u> Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE	As of the petition filing date, the claim is: \$ Check all that apply.	
claim: 11 U.S.C. § 507(a) (<u>8)</u> Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$	
claim: 11 U.S.C. § 507(a) (<u>8)</u> Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE	As of the petition filing date, the claim is: \$ Check all that apply.	
claim: 11 U.S.C. § 507(a) (<u>8)</u> Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE	As of the petition filing date, the claim is: \$ Check all that apply. Contingent VIIIquidated	
claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated	
claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name	As of the petition filing date, the claim is: \$ Check all that apply. Contingent VIIIquidated	
claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd.	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed	
claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd.	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	
claim: 11 U.S.C. § 507(a) (§) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd. Address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	
claim: 11 U.S.C. § 507(a) (<u>8</u>) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd.	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	
claim: 11 U.S.C. § 507(a) (§) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd. Address COLUMBIA SC 29210	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	
claim: 11 U.S.C. § 507(a) (§) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd. Address COLUMBIA SC 29210	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	
claim: 11 U.S.C. § 507(a) (8) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd. Address COLUMBIA SC City SI Code	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	
claim: 11 U.S.C. § 507(a) (§) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd. Address COLUMBIA SC City State 29210 Country Date or dates debt was incurred	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	Undetermined \$ Undetermi
claim: 11 U.S.C. § 507(a) (§) Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE Creditor Name Creditor's Notice name 300 A Outlet Pointe Blvd. Address COLUMBIA SC 29210 City Country	As of the petition filing date, the claim is: \$ Check all that apply. Contingent V Unliquidated Disputed Basis for the claim:	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$U	Undetermine
Abeinsa Abener Teyma General Partnership Creditor Name	Check all that apply.		
ICC International Court of Arbitration, Marcus Taverner, President Arbitral Tribunal	 ☑ Contingent ☑ Unliquidated 		
Creditor's Notice name			
Keating Chambers Address	Basis for the claim:		
Address	Litigation	_	
15 Essex Street			
London WC2R 3AA			
City State ZIP Code			
United Kingdom			
Country			
Date or dates debt was incurred	Is the claim subject to offset?		
3/2022	☑ No		
Last 4 digits of account			
2 Nonpriority creditor's name and mailing address ADVANCED BIOFUELS ASSOCIATION Creditor Name	As of the petition filing date, the claim is: Check all that apply.	\$	15,000.0
Creditor's Notice name			
Creditor's notice name	□ Disputed		
800 17th Street N.W., Suite 1100	Basis for the claim:		
Address	Trade Claim	_	
Washington DC 20006			
City State ZIP Code			
Country			
Date or dates debt was incurred	Is the claim subject to offset?		
7/12/2022	☑ No		
Last 4 digits of account	□ Yes		
number			

or: Fulcrum BioE	Energy, Inc.		Case number (<i>it known</i>): 24-12008			
Name						
Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	Undetermine	
	d Chemicals, Inc.		Check all that apply.			
Creditor Name			Contingent			
Glassberg, Polla Products and Cl	ak & Associates, Ro hemicals, Inc.	obert L. Pollak, Attorney for Air	☑ Unliquidated			
Creditor's Notice na	ame		 ☑ Disputed			
			Basis for the claim:			
1000 4th Street Address						
Suite 570			Litigation			
San Rafael	CA	94901				
City	State	ZIP Code				
Country						
	debt was incurr	red	Is the claim subject to offset? ☑ No			
10/11/23 Last 4 digits of			□ Yes			
AJW, Inc.	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	32,245.	
Creditor Name						
Creditor's Notice na	ame		□ Disputed			
2101 Wilson Blv	vd		Basis for the claim:			
Address	· · ·		Trade Claim			
Ste 530						
Arlington	VA	22201				
City	State	ZIP Code				
Country						
Date or dates debt was incurred			Is the claim subject to offset?			
Date of uales	debt was incuri	red	-			
5/18/2023		red	No			
		red	-			

r: Fulcrum BioE	Energy, Inc.		Case number (if known):	2008		
Name						
5 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is:	\$	1,225.	
ALEXANDERS			Check all that apply.			
Creditor Name			Contingent			
			Unliquidated			
Creditor's Notice na	ame		Disputed			
5 Peters Canyo	n Rd		Basis for the claim:			
Address			Trade Claim			
Suite 150						
Irvine	CA	92606				
City	State	ZIP Code				
Country						
Date or dates	debt was incuri	red	Is the claim subject to offset?			
4/3/2024			☑ No			
Last 4 digits of	of account					
Alliance For Litig	reditor's name a gation Support, Inc	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,068	
Creditor Name			Contingent			
			□ Unliquidated			
Creditor's Notice na	ame		□ Disputed			
13295 N Illinois	St		Basis for the claim:			
Address			Trade Claim			
Ste 218						
Carmel	IN	46032				
City	State	ZIP Code				
Country						
Date or dates debt was incurred 11/21/2023 Last 4 digits of account number			Is the claim subject to offset?			
			☑ No			

			Case number (if known):	2	
pr: Fulcrum BioEnergy, Inc. Name Nonpriority creditor's name and mailing address					
Nonpriority	creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	19,834.0
American Strue	cturepoint		Check all that apply.		
Creditor Name			□ Contingent		
			Unliquidated		
Creditor's Notice	name		Disputed		
9025 River Ro	ad		Basis for the claim:		
Address			Trade Claim		
Suite 200				-	
Indiananalia	INI	46240			
Indianapolis	IN State	46240			
City	Sidle	ZIP Code			
Country					
Date or dates debt was incurred			Is the claim subject to offset?		
			LA No		
2/9/2023 Last 4 digits	of account		☑ No □ Yes		
Last 4 digits number		nd mailing address		\$	37,516.0
Last 4 digits number Nonpriority of ASPEN TECH		nd mailing address	□ Yes	\$	 37,516.
Last 4 digits number Nonpriority (creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is:	\$	 37,516.
Last 4 digits number Nonpriority of ASPEN TECH	creditor's name a	nd mailing address	Yes As of the petition filing date, the claim is: Check all that apply.	\$	 37,516.0
Last 4 digits number Nonpriority of ASPEN TECH	creditor's name a NOLOGY, INC.	nd mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated 	\$	 37,516.0
Last 4 digits number Nonpriority of ASPEN TECH Creditor Name	creditor's name a NOLOGY, INC.	nd mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated 	\$	37,516.0
Last 4 digits number Nonpriority (ASPEN TECH Creditor Name	creditor's name a NOLOGY, INC.	nd mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed 	\$	37,516.0
Last 4 digits number Nonpriority of ASPEN TECH Creditor Name Creditor's Notice r 20 Crosby Dr.	creditor's name a NOLOGY, INC.	nd mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$	37,516.0
Last 4 digits number Nonpriority of ASPEN TECH Creditor Name Creditor's Notice r 20 Crosby Dr.	creditor's name a NOLOGY, INC.	nd mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$	37,516.
Last 4 digits number Nonpriority of ASPEN TECH Creditor Name Creditor's Notice n 20 Crosby Dr. Address	creditor's name a NOLOGY, INC.		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$	37,516.
Last 4 digits number Nonpriority of ASPEN TECH Creditor's Notice I 20 Crosby Dr. Address Bedford	name	01730	Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	37,516.
Last 4 digits number Nonpriority of ASPEN TECH Creditor Name Creditor's Notice of 20 Crosby Dr. Address Bedford City Country	name	01730 ZIP Code	Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	37,516.
Last 4 digits number Nonpriority of ASPEN TECH Creditor Name Creditor's Notice of 20 Crosby Dr. Address Bedford City Country	creditor's name a NOLOGY, INC. nameMAstate s debt was incurr	01730 ZIP Code	Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	37,516.

9 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 14,366 BALLARD SPAHR LLP Check all that apply. Creditor Name □ Contingent □ Uniliquidated □ Disputed 1735 Market St. Basis for the claim: Address Trade Claim 51st Floor Philadelphia PA 19103-7599 City State 19103-7599 City State 10/25/2023 Last 4 digits of account number	Name					
BALLARD SPARE LLP Check all that apply: Creditor Name □ Contingent 1735 Market St. Basis for the claim: Address Trade Claim: 74dress Trade Claim: Philadelphia PA 19103-7599 Trade Claim Country State Date or dates debt was incurred Is the claim subject to offset? 10/252023 ✓ Last 4 digits of account Yes number O Nonpriority creditor's name and mailing address BLACK & VEATCH Check all that apply. Creditor Name □ Uniquidated 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS 66211 City State 2IP Code Country State 66211 City State 66211 City State 66211 City State claim subject to offset? Basis for the claim State claim Trade Claim Trade Claim		editor's name a	und mailing address	As of the petition filing date, the claim is:	\$	14 366 (
Creditor Name □ Contingent Creditor Notice name □ Uniquidated 1735 Market St. Basis for the claim: Address Trade Claim Philadeliphia PA 19103-7599 Trade Claim City State ZIP Code Is the claim subject to offset? Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 ☑ No Last 4 digits of account □ Yes number Check all that apply. Creditor Nonce name □ Uniquidated 11401 Lamar Avenue Basis for the claim: Address Greditor Rotice name Country Basis for the claim: Disputed Basis for the claim: Trade Claim Trade Claim Trade Claim □ Uniquidated Indicate plant ZIP Code Overland Park KS 66211 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset? Basis for the claim: Trade Claim Trade Claim Trade Claim </th <th></th> <th></th> <th>and maning addresse</th> <th></th> <th>Ψ</th> <th>14,000.0</th>			and maning addresse		Ψ	14,000.0
Creditors Notice name □ Unliquidated 1725 Market SL. Basis for the claim: Address Trade Claim S1st Floor Isten Claim Philadelphia PA 19103-7599 Cay State ZIP Code Country Isten Claim subject to offset? Dotario dates debt was incurred Is the claim subject to offset? 10/25/2023 Istene Claim date, the claim is: \$						
Creditors Notice name □ Disputed 1735 Market St. Basis for the claim: Address Trade Claim Philadelphia PA 19103-7599 Isthe Claim Country PA Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 Image: Noil Country Despired to filling address As of the petition filling date, the claim is: \$ 10,000 Creditor's name and mailing address As of the petition filling date, the claim is: \$ 10,000 Despired to its Notice name Image: Country Despired to reame Image: Country Despired to reame Contingent Creditor's Name Image: Country Creditor Name Image: Country Country State Image: Country Date or dates debt was incurred Image: Country <th></th> <th></th> <th></th> <th>-</th> <th></th> <th></th>				-		
1735 Market St. Basis for the claim: Address Trade Claim 51st Floor Trade Claim Philadelphia PA 19103-7599 City PA 19103-7599 Country Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 Image: Noise incurred incident and mailing address Image: Noise incurred incident and mailing address BLACK & VEATCH Check all that apply. Contingent Creditor's Name Image: Noise incurred incident and incincident and incident and incident and incident and incident and	Creditor's Notice nam	ne				
Address Trade Claim S1st Floor PA 19103-7599 City State 2/P Code Country Bate 19103-7599 Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 10/25/2023 Image: Claim off the claim subject to offset? 11401 Lamar Avenue Basis for the claim: Trade Claim Address Image: Claim off the claim Country Image: Claim off the claim Date or dates debt was incurred 8/30/2022 Is the claim subject to offset?						
51st Floor Philadelphia PA 19103-7599 Ory State 21P Code Country Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 ✓ No Last 4 digits of account □ Yes number As of the petition filing date, the claim is: \$10,000 D Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$10,000 DLACK & VEATCH Check all that apply. Creditor's Notice name □ Uniquicitated 11401 Lamar Avenue Basis for the claim: Address Trade Claim Country State Overland Park KS 66211 City State Size Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 ✓ No				Basis for the claim:		
Philadelphia PA 19103-7599 City State 2JP Code Country Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 ✓ No Last 4 digits of account □ Yes number As of the petition filing date, the claim is: \$	Address			Trade Claim	_	
City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 ✓ No Last 4 digits of account □ Yes number ✓ Yes D Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 10,000 BLACK & VEATCH Check all that apply. Creditor Name □ Contingent □ Unliquidated Creditor's Notice name □ Disputed 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS 66211 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset? Basio for the claim subject to offset? No	51st Floor					
City Bate ZIP Code Country Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 ✓ No Last 4 digits of account Yes number As of the petition filing date, the claim is: \$10,000 D Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$10,000 BLACK & VEATCH Check all that apply. Creditor's Notice name Creditor's Notice name 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS 66211 City Sinte 2IP Code Country Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 ✓ No						
Country Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 ∅ No Last 4 digits of account □ Yes number As of the petition filing date, the claim is: \$ 10,000 O Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 10,000 BLACK & VEATCH Check all that apply. Creditor's Notice name □ Contingent 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS 66211 Country Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 ☑ No						
Date or dates debt was incurred Is the claim subject to offset? 10/25/2023 ✓ No Last 4 digits of account Yes number As of the petition filing date, the claim is: \$	City	State	ZIP Code			
10/25/2023 ✓ No Last 4 digits of account ☐ Yes number As of the petition filing date, the claim is: \$ 10,000 Creditor's name and mailing address As of the petition filing date, the claim is: \$ 10,000 BLACK & VEATCH Check all that apply. Creditor's Notice name ☐ Creditor's Notice name ☐ 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS Gruntry State Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 ✓	Country					
Last 4 digits of account □ Yes number As of the petition filing date, the claim is: \$ 10,000 D Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 10,000 BLACK & VEATCH Check all that apply. Creditor Name □ Creditor's Notice name □ I1401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS Gruntry 66211 Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 No	Date or dates of	debt was incurr	red	Is the claim subject to offset?		
Number As of the petition filing date, the claim is: \$ 10,000 BLACK & VEATCH Check all that apply. Creditor Name □ Contingent Inderson □ Disputed Basis for the claim: Trade Claim Address Trade Claim Overland Park KS 66211 Crunity State ZIP Code Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 ✓ No	10/25/2023			☑ No		
Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 10,000 BLACK & VEATCH Check all that apply. Creditor Name □ Contingent Creditor's Notice name □ Unliquidated 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS Ctountry 66211 Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 No	Last 4 digits of	f account				
BLACK & VEATCH Check all that apply. Creditor Name □ Contingent □ Creditor's Notice name □ Disputed 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS 66211 City State 66211 Country Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 ✓ No	number					
Creditor Name □ Contingent □ Unliquidated Creditor's Notice name □ Disputed 11401 Lamar Avenue Basis for the claim: Address Trade Claim Overland Park KS City 66211 Country Is the claim subject to offset? Basis for the claim subject to offset? 8/30/2022 ✓			and mailing address		\$	10,000.0
Creditor's Notice name Creditor's Notice name 11401 Lamar Avenue Address Address		:Н		Check all that apply.		
Creditor's Notice name 11401 Lamar Avenue Address Address Desputed Basis for the claim: Trade Claim Overland Park KS Gity State 66211 ZIP Code Image: Country Date or dates debt was incurred 8/30/2022 Image: Image: Country Date or dates debt was incurred 8/30/2022 Image: Image: Image: Country Image:	oreallor Name			Contingent		
11401 Lamar Avenue □ Disputed Address Basis for the claim: Trade Claim Overland Park City KS State 66211 ZIP Code Country Date or dates debt was incurred 8/30/2022 Is the claim subject to offset?				Unliquidated		
11401 Lamar Avenue Basis for the claim: Trade Claim Address Trade Claim Overland Park KS 66211 City State 2IP Code Country Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 No	Creditor's Notice nam	ne		Disputed		
Address Trade Claim Overland Park KS 66211 City State 66211 ZIP Code ZIP Code Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 No	11401 Lamar Ave	enue		Basis for the claim:		
City State ZIP Code Country Is the claim subject to offset? Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 Image: Comparison of the claim subject to offset?				Trade Claim		
City State ZIP Code Country Is the claim subject to offset? Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 Iveral of the claim subject to offset?						
Country Is the claim subject to offset? 8/30/2022 Ivid No	Overland Park	KS	66211			
Date or dates debt was incurred Is the claim subject to offset? 8/30/2022 ✓	City	State	ZIP Code			
8/30/2022 🗹 No	Country					
0/30/2022	Date or dates of	debt was incuri	red	Is the claim subject to offset?		
Last 4 digits of account Yes	8/30/2022			☑ No		
	Last 4 digits of	f account				

or: Fulcrum BioE	Energy, Inc.		Case number (if known):	24-120	08
Name					
Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	43,678.53
BMO Radicle G	roup Inc.		Check all that apply.		
Creditor Name					
			Unliquidated		
Creditor's Notice na	ame		□ Disputed		
1930 401 - 9th /	Ave SW		Basis for the claim:		
Address			Trade Claim		
Calgary	AB	T2P 3C5			
City	State	ZIP Code			
CANADA					
Country					
Date or dates	s debt was incurr	red	Is the claim subject to offset?		
1/5/2023			☑ No		
Last 4 digits	of account				
2 Nonpriority c Bose McKinney		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	341,314.0
Creditor Name			Contingent		
Creditor's Notice na	ame		Disputed		
111 Monument	Circle		Basis for the claim:		
Address			Trade Claim		
Suite 2700					
Indianapolis	IN	46204			
City	State	ZIP Code			
Country					
Date or dates debt was incurred			Is the claim subject to offset?		
10/17/2023			☑ No		
Last 4 digits of account number					

Name			Case number (if known):	24-12008		
3 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is:	\$	1,156.9	
Bose Public Affa Creditor Name	irs Group		Check all that apply.			
Creditor Marrie						
			Unliquidated			
Creditor's Notice na	ime		□ Disputed			
111 Monument (Circle		Basis for the claim:			
Address			Trade Claim			
Suite 2700						
Indianapolis	IN	46204				
City	State	ZIP Code				
Country						
Date or dates	debt was incurr	red	Is the claim subject to offset?			
11/9/2023			☑ No			
Last 4 digits of	of account					
Bracewell LLP	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	39,725.	
Creditor Name			Contingent			
Creditor's Notice na	me		Disputed			
711 Louisiana S	treet		Basis for the claim:			
Address			Trade Claim			
Suite 2300						
Houston	ТХ	77002				
City	State	ZIP Code				
Country						
Date or dates debt was incurred 12/8/2022			Is the claim subject to offset?			
			✓ No			
Last 4 digits c			□ Yes			

or: Fulcrum BioEr	nergy, Inc.		Case number (if known):	24	4-12008	
Name						
5 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is:	\$	112,932.3	
Brex, Inc. Creditor Name			Check all that apply.			
			Contingent			
Creditor's Notice nan	ne		Disputed			
153 Townsend S	it.		Basis for the claim:			
Address			Trade Claim			
SAN FRANCISC		94107				
City	State	ZIP Code				
Country	<u> </u>		Is the claim subject to offset?			
	debt was incuri	red				
5/24/2023 Last 4 digits of	faccount		Yes			
-	laccount					
number						
Nonpriority cre	editor's name a	and mailing address	As of the petition filing date, the claim is:	\$	126,500.0	
CASSIDY & ASS	OCIATES, INC.		Check all that apply.			
Creditor Name			Contingent			
			Unliquidated			
Creditor's Notice nam	ne		Disputed			
607 14th St. NW			Basis for the claim:			
Address			Trade Claim			
Suite 400						
Washington	DC	20005				
City	State	ZIP Code				
Country						
Date or dates debt was incurred 9/1/2023			Is the claim subject to offset?			
			☑ No			
Last 4 digits of	faccount					
number						

btor:	Fulcrum BioEnerg	gy, Inc.		Case number (if known):		24-12008	
	Name						
С	Ionpriority creditor's name and mailing address			As of the petition filing date, the claim is: Check all that apply.	\$		12,000.00
Cr	reditor Name			Contingent			
Cr	reditor's Notice name			Disputed			
41	168 El Cimo Lane	NE		Basis for the claim:			
Ac	ddress			Trade Claim	-		
_							
В	ainbridge Island	WA	98110				
Ci	ity	State	ZIP Code				
С	Country						
	ate or dates del	bt was incuri	red	Is the claim subject to offset?			
	/1/2023			⊠ No			
Li	ast 4 digits of a	ccount					
n	umber						
18 N	onpriority credi	itor's name a	and mailing address	As of the petition filing date, the claim is:	\$		117.67
	ity of Clemson reditor Name			Check all that apply.			
CI							
				Unliquidated			
Cr	reditor's Notice name			□ Disputed			
12	250 Tiger Blvd STI	E 2		Basis for the claim:			
Ac	ddress			Trade Claim	-		
_							
С	lemson	SC	29631-2661				
Ci	ity	State	ZIP Code				
	Country						
	ate or dates del	bt was incuri	red	Is the claim subject to offset?			
	/26/2024			№ No			
Li	Last 4 digits of account number						
n							

btor: Fulcrum Bio	Energy, Inc.		Case number (if known):	24-12008	
Name					
19 Nonpriority c COMCAST	reditor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,743.52
Creditor Name			Contingent		
			Unliquidated		
Creditor's Notice na	ame		Disputed		
1701 JFK Blvd.			Basis for the claim:		
Address			Trade Claim		
Philadelphia	PA	19103			
City	State	ZIP Code			
Country					
Date or dates	debt was incur	red	Is the claim subject to offset?		
4/19/2024			☑ No		
Last 4 digits	of account				
number <u>5507</u>					
		and mailing address	As of the petition filing date, the claim is:	\$	3,329.92
Concur Techno Creditor Name	logies, Inc.		Check all that apply.		
Creditoria Nation a			Unliquidated		
Creditor's Notice n	ame		□ Disputed		
601 108th Aver	ue NE		Basis for the claim:		
Address			Trade Claim		
Suite 1000					
Bellevue	WA	98004			
City	State	ZIP Code			
Country					
Date or dates	debt was incur	red	Is the claim subject to offset?		
5/2/2024			☑ No		
Last 4 digits	of account				
number					

As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset? No	\$8,796.7
Check all that apply. Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim	\$
Contingent Unliquidated Basis for the claim: Trade Claim Is the claim subject to offset?	
Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	
Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	
Basis for the claim: Trade Claim	
Trade Claim	
Is the claim subject to offset?	
-	
-	
-	
-	
-	
⊻ INO	
As of the petition filing date, the claim is:	\$121.0
Check all that apply.	
Contingent	
Unliquidated	
Disputed	
Basis for the claim:	
Trade Claim	
-	
	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Trade Claim Is the claim subject to offset? ☑ No

			Case number (if known):	24-12008	
Name					
Nonpriority c		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	862,785
Creditor Name					
			Contingent		
Creditor's Notice na	ame		Unliquidated		
30 Rockefeller Plaza Address			Basis for the claim:		
			Trade Claim		
New York	NY	10112			
City	State	ZIP Code			
Country					
	debt was incurr	red	Is the claim subject to offset? ☑ No		
5/11/2022 Last 4 digits of	- f +		□ Yes		
number					
Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	279
Creditor Name					
oregitor Marine			Contingent		
Creditor's Notice na	ame				
Creditor's Notice na			Unliquidated		
			 Unliquidated Disputed Basis for the claim: 		
Creditor's Notice na 2260 East Impe			Unliquidated		
Creditor's Notice na 2260 East Impe		90245	 Unliquidated Disputed Basis for the claim: 		
Creditor's Notice na 2260 East Impe Address	rial Highway	90245 ZIP Code	 Unliquidated Disputed Basis for the claim: 		
Creditor's Notice na 2260 East Impe Address El Segundo	rial Highway		Unliquidated Disputed Basis for the claim: Trade Claim		
Creditor's Notice na 2260 East Impe Address El Segundo City Country	rial Highway	ZIP Code	Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset?		
Creditor's Notice na 2260 East Impe Address El Segundo City Country	rial Highway	ZIP Code	Unliquidated Disputed Basis for the claim: Trade Claim		

r: ru	ulcrum BioEr	liergy, mei		Case number (if known)	t:	24-12008	
Na	lame						
Nonp	priority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$		Undetermin
		national Southwes	st, Inc.	Check all that apply.			
Credito	itor Name			─ ✓ Contingent			
			& Wittbrodt LLP, Daniel M. Hansen,	-			
Attorr	rney for Distr	ribution Internation	al Southwest, Inc.	✓ Unliquidated			
Credito	itor's Notice nar	me		☑ Disputed			
7251	1 W. Lake Me	ead Blvd		Basis for the claim:			
Addres		eau bivu.		 Litigation			
Suite	e 450				_		
				-			
	Vegas	<u>NV</u>	89128	_			
City		State	ZIP Code				
Count	ntry			-			
		debt was incuri	ad .	Is the claim subject to offset?			
Date	e or dates		eu	—			
Date 5/3/2			eu	☑ No			
5/3/20 Last	2024 t 4 digits o nber <u>0700</u>	f account		└ Yes			
5/3/20 Last num Nonp DLA F	2024 t 4 digits o nber 0700 npriority cro	f account	nd mailing address	_	\$		411,473.
5/3/20 Last num Nonp DLA F	2024 t 4 digits o nber <u>0700</u> npriority cre	f account		 ☐ Yes As of the petition filing date, the claim is: 	\$		411,473.
5/3/20 Last num Nonp DLA F	2024 t 4 digits o nber 0700 npriority cro	f account		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent 	\$		411,473.
5/3/20 Last num Nong DLA F	2024 t 4 digits o nber 0700 npriority cro	f account editor's name a		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated 	\$		411,473.
5/3/20 Last num DLA F Credito	2024 t 4 digits o nber 0700 Piper LLP itor Name	f account editor's name a		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated 	\$		411,473.
5/3/20 Last num DLA F Credito	2024 t 4 digits o nber 0700 Piper LLP itor Name itor's Notice name 0 University /	f account editor's name a		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$		411,473.
5/3/20 Last num DLA F Credito 2000	2024 t 4 digits o nber 0700 Piper LLP itor Name itor's Notice name 0 University /	f account editor's name a		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed 	\$		411,473.
5/3/20 Last num DLA F Credito 2000	2024 t 4 digits o nber 0700 priority cro Piper LLP itor Name itor's Notice name 0 University / ess	f account editor's name a		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$		411,473.
5/3/2/ Last num DLA k Credito Credito 2000 Addres	2024 t 4 digits o nber 0700 priority cro Piper LLP itor Name itor's Notice name 0 University / ess	f account editor's name a ^{me} Ave.	nd mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$		411,473.
5/3/20 Last numi DLA I Credito 2000 Addres	2024 t 4 digits o nber 0700 priority cro Piper LLP itor Name itor's Notice name 0 University / ass	f account editor's name a me Ave.	Ind mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$		411,473.
5/3/20 Last numi DLA I Credito 2000 Addres Palo City Count	2024 t 4 digits o hber 0700 hpriority cr Piper LLP for Name tor's Notice nam O University / ess O Alto	f account editor's name a me Ave.	Ind mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$		411,473.
5/3/2/ Last num DLA I Creditc 2000 Addres Palo City Count Date	2024 t 4 digits o hber 0700 hpriority cr Piper LLP for Name tor's Notice nam O University / ess O Alto	f account editor's name a me Ave. CA State	Ind mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim 	\$		411,473.

24-12008 Case number (if known):

or: Fulcrum BioEn	nergy, Inc.		Case number (if known):		24-12008	
Name				-		
		and mailing address	As of the petition filing date, the claim is:	\$_		7,200.0
Dow Jones & Cor	mpany, Inc.		Check all that apply.			
Creditor Name			□ Contingent			
			Unliquidated			
Creditor's Notice nam	ne		Disputed			
2099 Gaither Rd.			Basis for the claim:			
Address			Trade Claim			
5th Floor						
Rockville	MD	20850-4089				
City	State	ZIP Code				
Quantas						
Country Date or dates of	debt was incuri	red	Is the claim subject to offset?			
12/14/2023			☑ No			
Last 4 digits of	faccount					
	ditor's name a	and mailing address	As of the notition filing date the claim is:	¢		1 402 (
DUKE ENERGY		and maining address	As of the petition filing date, the claim is: Check all that apply.	ф -		1,403.3
Creditor Name			Contingent			
Creditor's Notice nam	ne					
550 S Tyron St.			Basis for the claim:			
Address			Trade Claim			
Charlotte	NC	28202-4200				
City	State	ZIP Code				
Country						
Date or dates of	debt was incuri	red	Is the claim subject to offset?			
4/12/2024			☑ No			
Last 4 digits of	faccount					
number <u>3564</u>						

24-12008 Case number (if known):

or: Fulcrum Bic	Energy, Inc.		Case number (if known):		24-12008	
Name						
9 Nonpriority EBA&M	creditor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	7	,291.0
Creditor Name			Contingent			
Creditor's Notice	name					
	10050 Marchatlan Dial		Disputed Basis for the claim:			
18952 MacArthur Blvd Address			Trade Claim			
Suite 4A				-		
	<u> </u>	02612				
Irvine	CA State	92612 ZIP Code				
City	State	ZIP Code				
Country	- 1-14 1		Is the claim subject to offset?			
5/10/2024	s debt was incuri	red	✓ No			
Last 4 digits	of account		□ Yes			
number						
0 Nonpriority	creditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	11	,594.4
ENCORE BUS	SINESS SOLUTION	S INC.	Check all that apply.			
Creditor Marile						
			Unliquidated			
Creditor's Notice	name		□ Disputed			
20700 44th Av	ve Wm		Basis for the claim:			
Address			Trade Claim			
Suite 260				-		
Lynnwood	WA	98036				
City	State	ZIP Code				
Country						
Date or date	s debt was incuri	red	Is the claim subject to offset?			
3/31/2024			✓ No			
Last 4 digits	of account		□ Yes			
number						

Name					
3.31 Nonpriority	creditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	3,935.52
England Secur			Check all that apply.		
Creditor Name			Contingent		
			Unliquidated		
Creditor's Notice	name		Disputed		
1201 Louisiana	a St		Basis for the claim:		
Address			Trade Claim		
Suite 730				_	
Houston	ТХ	77002			
City	State	ZIP Code			
Country					
Date or date	s debt was incuri	red	Is the claim subject to offset?		
5/15/2023			☑ No		
Last 4 digits	of account				
number					
3.32 Nonpriority	creditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	322.82
EVERYTHING Creditor Name	GROWS		Check all that apply.		
Creditor Name					
			□ Unliquidated		
Creditor's Notice	name		Disputed		
696 San Ramo	on Valley Blvd		Basis for the claim:		
Address			Trade Claim		
Suite 366				_	
Danville	CA	94526			
City	State	ZIP Code			
Ony	Cidio				
Country					
Date or date	s debt was incuri	red	Is the claim subject to offset?		
5/1/2024			☑ No		
Last 4 digits	of account				
number					

Name					
Federal Express		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	203
Creditor Name					
			Unliquidated		
Creditor's Notice name			Disputed		
942 South Shad	ly Grove Rd.		Basis for the claim:		
Address	-		Trade Claim	-	
Memphis City	TN State	38120 ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
4/18/2024					
			☑ No		
4/18/2024 Last 4 digits of	of account		☑ No □ Yes		
Last 4 digits of number 6793 Nonpriority c		and mailing address	YesAs of the petition filing date, the claim is:	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST		and mailing address	□ Yes	\$	22,000
Last 4 digits of number 6793 Nonpriority c		and mailing address	YesAs of the petition filing date, the claim is:	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor Name	reditor's name a	and mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. 	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST	reditor's name a	and mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent 	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor Name	reditor's name a	Ind mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated 	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor Name	reditor's name a	Ind mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed 	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor's Notice na 14721 CALIFA Address	arme ST.		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor Name Creditor's Notice na 14721 CALIFA Address SHERMAN OA	ame ST. (SS_CA	91411	 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor's Notice na 14721 CALIFA Address	arme ST.		 Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: 	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor Name Creditor's Notice na 14721 CALIFA Address SHERMAN OA	ame ST. (SS_CA	91411	Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor Name Creditor's Notice na 14721 CALIFA Address SHERMAN OAI City Country	ame ST. (SS_CA	91411 ZIP Code	Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	22,000
Last 4 digits of number 6793 Nonpriority c FLOQAST Creditor Name Creditor's Notice na 14721 CALIFA Address SHERMAN OAI City Country	reditor's name a ame ST. KS CA State debt was incurr	91411 ZIP Code	Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	22,000

Nonpriority	creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	17,500.0
Fluid Commun	nications		Check all that apply.		
Creditor Name					
			Unliquidated		
Creditor's Notice	e name		Disputed		
00441-1			Basis for the claim:		
8044 Lakewoo Address	8044 Lakewood Ave. Address		Trade Claim		
				_	
Gary	IN	46403			
City	State	ZIP Code			
Country					
Date or date	es debt was incurr	ed	Is the claim subject to offset?		
1/2/2024			☑ No		
Last 4 digits number			□ Yes	•	100.5
number Nonpriority Fort Hill Natura		nd mailing address	 Yes As of the petition filing date, the claim is: Check all that apply. 	\$	133.5
number Nonpriority	creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	133.5
Nonpriority Fort Hill Natura Creditor Name	creditor's name a ral Gas Authority	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	133.5
number Nonpriority Fort Hill Natura	creditor's name a ral Gas Authority	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	133.5
Nonpriority Fort Hill Natura Creditor Name	creditor's name a ral Gas Authority	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	133.5
number Nonpriority Fort Hill Natura Creditor Name	creditor's name a ral Gas Authority	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	133.5
number Nonpriority Fort Hill Natura Creditor Name Creditor's Notice 311 S Pendlet	creditor's name a ral Gas Authority	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	133.5
number Nonpriority Fort Hill Natura Creditor Name Creditor's Notice 311 S Pendlet Address PO Box 189	creditor's name a ral Gas Authority e name ton St.		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	133.5
number Nonpriority Fort Hill Natura Creditor Name Creditor's Notice 311 S Pendlet Address	creditor's name a ral Gas Authority	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	133.5
number Nonpriority Fort Hill Natura Creditor's Notice 311 S Pendlett Address PO Box 189 Easley City	creditor's name a ral Gas Authority e name ton St.	29641	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	133.5
number Nonpriority Fort Hill Natura Creditor Name Creditor's Notice 311 S Pendlet Address PO Box 189 Easley City Country	creditor's name a ral Gas Authority e name ton St. 	<u>29641</u> ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	133.
number Nonpriority Fort Hill Natura Creditor Name Creditor's Notice 311 S Pendlet Address PO Box 189 Easley City Country	creditor's name a ral Gas Authority e name ton St.	<u>29641</u> ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	133.
number Nonpriority Fort Hill Natura Creditor's Notice 311 S Pendlett Address PO Box 189 Easley City Country Date or date 5/9/2024	creditor's name a ral Gas Authority e name ton St. 	<u>29641</u> ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	\$	133.

tor:	Fulcrum BioEne	ergy, Inc.		Case number (if known):		24-12008	
-	Name						
		ditor's name a	ind mailing address	As of the petition filing date, the claim is:	\$		3,723.00
	EOBLUE editor Name			Check all that apply.			
0.0				Contingent Unliquidated			
_							
Cre	editor's Notice name	e		□ Disputed			
93	3 First Ave.			Basis for the claim:			
Ad	ldress			Trade Claim	_		
_							
Ki	ng of Prussia	PA	19406				
Cit	ty	State	ZIP Code				
Co	ountry						
		ebt was incurr	red	Is the claim subject to offset? ☑ No			
	3/2022						
La	ast 4 digits of	account					
nı	umber						
8 N	onpriority cre	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$		8,400.00
		CRUTCHER LL	_P	Check all that apply.			
Cre	editor Name			Contingent			
				Unliquidated			
Cre	editor's Notice name	e		Disputed			
20	29 Century Parl	k East		Basis for the claim:			
	ldress			Trade Claim			
Su	uite 4000				-		
Lo	os Angeles	CA	90067-3026				
Cit	ty	State	ZIP Code				
Co	ountry						
		ebt was incurr	red	Is the claim subject to offset?			
	7/2022			✓ No			
La	ast 4 digits of	account					
nι	umber						

Name					
	y creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	92,996.10
Grant Thorn	iton LLP	-	Check all that apply.	·	
Creditor Name	3		Contingent		
			Unliquidated		
Creditor's Notic	ce name		Disputed		
	0.		Basis for the claim:		
444 S Flowe Address	er St.		Trade Claim		
Suite 3100				_	
Sulle 3100					
Los Angeles	s CA	90071-2932			
City	State	ZIP Code			
Country					
Date or da	ites debt was incuri	red	Is the claim subject to offset?		
12/20/2022			☑ No		
Last 4 digi	its of account				
number					
		nd mailing address	As of the petition filing date, the claim is:	\$	109,901.00
Greenberg 7 Creditor Name			Check all that apply.		
			Contingent		
			Unliquidated		
Creditor's Notic	ce name		Disputed		
8400 NW 36	3th Street		Basis for the claim:		
Address			Trade Claim		
Suite 400				_	
Doral	FL	33166			
City	State	ZIP Code			
0.,					
Country					
Date or da	ites debt was incurr	red	Is the claim subject to offset?		
4/13/2023			⊠ No		
Last 4 digi	its of account				
number					

tor: Fulcrum BioE	nergy, Inc.		Case number (if known):	24	4-12008
Name					
1 Nonpriority cr	editor's name a	and mailing address	As of the petition filing date, the claim is:	\$	4,997.17
Hinshaw & Culbe	ertson LLP		Check all that apply.		
Creditor Name					
			Unliquidated		
Creditor's Notice na	me		Disputed		
50 California St.			Basis for the claim:		
Address			Trade Claim		
Ste. 2900					
San Francisco	СА	94111			
City	State	ZIP Code			
ony -					
Country Date or dates	debt was incuri	red	Is the claim subject to offset?		
6/21/2022			⊠ No		
Last 4 digits o	of account				
number					
		and mailing address	As of the petition filing date, the claim is:	\$	47,935.1
HOGAN LOVEL	LS		Check all that apply.		
Creditor Name			Contingent		
			Unliquidated		
Creditor's Notice na	me		Disputed		
555 13th St. NW	,		Basis for the claim:		
Address			Trade Claim		
Washington	DC	20004			
City	State	ZIP Code			
Country					
Date or dates	debt was incuri	red	Is the claim subject to offset?		
11/29/2022			☑ No		
Last 4 digits o	of account				
number					

Name				
	creditor's name a	nd mailing address	As of the petition filing date, the claim is: $\$$	4,905.38
INTRALINKS,		•	Check all that apply.	
Creditor Name			Contingent	
			□ Unliquidated	
Creditor's Notice r	name		Disputed	
			Basis for the claim:	
622 3rd Ave. Address			Trade Claim	
10th Floor				
····				
Waltham	<u>MA</u>	10017		
City	State	ZIP Code		
Country				
Date or dates	s debt was incurr	red	Is the claim subject to offset?	
3/22/2024			☑ No	
Last 4 digits	of account			
number				
4 Nonpriority of	creditor's name a	nd mailing address	As of the petition filing date, the claim is: \$	36,871.91
	Rosenman LLP		Check all that apply.	
Creditor Name			□ Contingent	
Creditor's Notice r	name		Disputed	
525 W. Monroe	Street		Basis for the claim:	
Address	e Slieel		Trade Claim	
Suite 1900				
Chicago	IL	60661		
City	State	ZIP Code		
Country				
Date or dates	s debt was incurr	red	Is the claim subject to offset?	
11/15/2023			☑ No	
Last 4 digits	of account			
number				

r: Fulcrum BioEnergy, Inc.	Case number (if known):	24-12008		
Name				
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	300,000.0	
KIRKLAND & ELLIS LLP Creditor Name	Check all that apply.			
	Unliquidated			
Creditor's Notice name	□ Disputed			
300 N Lasalle St.	Basis for the claim:			
Address	Trade Claim			
Chicago IL 60654				
City State ZIP Code				
Country				
Date or dates debt was incurred	Is the claim subject to offset?			
12/21/2023	☑ No			
Last 4 digits of account				
Nonpriority creditor's name and mailing address LEIDOS Creditor Name	As of the petition filing date, the claim is: Check all that apply.	\$	1,960.0	
	Unliquidated			
Creditor's Notice name	Disputed			
550 COCHITUATE ROAD	Basis for the claim:			
Address	Trade Claim			
FRAMINGHAM MA 01701				
City State ZIP Code				
Country				
Date or dates debt was incurred	Is the claim subject to offset?			
12/11/2023	✓ No			
Last 4 digits of account	□ Yes			
-				

24-12008 Case number (if known):

or: Fulcrum BioEnergy, Inc.			Case number (if known):	24-12008		
Name						
Nonpriority cre	ditor's name a	and mailing address	As of the petition filing date, the claim is: \$	639.0		
Littler Mendelson	PC		Check all that apply.			
Creditor Name						
			Unliquidated			
Creditor's Notice nam	ıe		Disputed			
101 2nd St.			Basis for the claim:			
Address			Trade Claim			
Suite 1000						
San Francisco	СА	94105				
City	State	ZIP Code				
Country Date or dates d	leht was incur	red	Is the claim subject to offset?			
4/24/2024			☑ No			
Last 4 digits of	account					
number						
	ditor's name a	and mailing address	As of the petition filing date, the claim is: \$	20,000.0		
LOW CARBON Creditor Name			Check all that apply.			
oregitor Name			Contingent			
			Unliquidated			
Creditor's Notice nam	IE		Disputed			
c/o Graham Noye	S		Basis for the claim:			
Address			Trade Claim			
980 Ninth Street,	16th Floor					
Sacramento	СА	95814				
City	State	ZIP Code				
Country						
Date or dates debt was incurred 7/1/2022		red	Is the claim subject to offset?			
			☑ No			
Last 4 digits of account						
number						

Name Nonpriority creditor's name and mailing address Mark J. Pruitt Creditor Name Creditor's Notice name 291 Riverside Drive Address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	500.0
Mark J. Pruitt Creditor Name Creditor's Notice name 291 Riverside Drive	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	500.0
Creditor Name Creditor's Notice name 291 Riverside Drive	 Contingent Unliquidated Disputed Basis for the claim: 		
291 Riverside Drive	 Unliquidated Disputed Basis for the claim: 	-	
291 Riverside Drive	 Disputed Basis for the claim: 	-	
	Basis for the claim:	-	
	Trade Claim	-	
		-	
Burns Harbor IN 46304			
City State ZIP Code			
Country			
Date or dates debt was incurred	Is the claim subject to offset? ☑ No		
6/6/2023	□ Yes		
Last 4 digits of account number			
Nonpriority creditor's name and mailing address MCDONALD-CARANO-WILSON LLP	As of the petition filing date, the claim is: Check all that apply.	\$	8,430.
Creditor Name	Contingent		
	□ Unliquidated		
Creditor's Notice name	Disputed		
2300 West Sahara Ave.	Basis for the claim:		
Address	Trade Claim		
Ste. 1200		-	
Las Vegas NV 89102			
City State ZIP Code			
Country			
Date or dates debt was incurred	Is the claim subject to offset?		
7/18/2023	☑ No		
Last 4 digits of account			

ebtor: Fulcrum Bio	Energy, Inc.		Case number (if known):	n): 24-12008			
Name							
	1 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$	2,304.00		
MICHAEL INS Creditor Name	COE & ASSOCIATE	ES	Check all that apply.				
Creditor Name							
Creditor's Notice	name		Disputed				
PO Box 601			Basis for the claim:				
Address			Trade Claim	-			
Henderson	NC	27536					
City	State	ZIP Code					
Country							
Date or date	s debt was incur	red	Is the claim subject to offset?				
5/3/2024			☑ No				
Last 4 digits	of account						
number							
.52 Nonpriority	creditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	40,636.01		
	CORPORATION		Check all that apply.				
Creditor Name			Contingent				
			Unliquidated				
Creditor's Notice	name		Disputed				
401 SPRING S	STREET, STE 205		Basis for the claim:				
Address			Trade Claim	-			
NEVADA CITY	CA	95959					
City	State	ZIP Code					
Country							
Date or date	Date or dates debt was incurred 3/5/2023		Is the claim subject to offset?				
			☑ No				
Last 4 digits	Last 4 digits of account						
number							

: Fulcrum BioEnergy, Inc.	Case number (if known):): 24-12008		
Name				
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	Undetermine	
Onpoint Industrial Services, LLC	Check all that apply.			
Creditor Name	✓ Contingent			
Hayes, Wakayama & Juan, Jack C. Juan, Attorney for Onpoint Industria	J J			
Services, LLC Creditor's Notice name	Unliquidated			
Steditor's Notice name	☑ Disputed			
5798 S. Durango Drive	Basis for the claim:			
Address	 Litigation			
Suite 105		-		
	_			
	_			
Las Vegas NV 89113	_			
City State ZIP Code				
Country	—			
Date or dates debt was incurred	Is the claim subject to offset?			
	☑ No			
5/31/2023				
5/31/2023 Last 4 digits of account number 0532	☐ Yes			
Last 4 digits of account	 Yes As of the petition filing date, the claim is: Check all that apply. 	\$	2,376.5	
Last 4 digits of account number <u>0532</u> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	2,376.5	
Last 4 digits of account number <u>0532</u> Nonpriority creditor's name and mailing address ORACLE AMERICA, INC.	As of the petition filing date, the claim is: Check all that apply.	\$	2,376.5	
Last 4 digits of account number <u>0532</u> Nonpriority creditor's name and mailing address ORACLE AMERICA, INC.	As of the petition filing date, the claim is: Check all that apply.	\$	2,376.5	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor Name	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	2,376.5	
Last 4 digits of account number 0 <u>532</u> Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor Name	As of the petition filing date, the claim is: Check all that apply.	\$	2,376.5	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor Name Creditor's Notice name 500 ORACLE PARKWAY	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,376.5	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor Name Creditor's Notice name 500 ORACLE PARKWAY	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,376.5	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor Name Creditor's Notice name 500 ORACLE PARKWAY Address REDWOOD CA 94065	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,376.	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor's Notice name 500 ORACLE PARKWAY Address REDWOOD CA 94065 SHORES 94065	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,376.4	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor's Notice name 500 ORACLE PARKWAY Address REDWOOD CA State 94065 City State Country	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	2,376.5	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor Name Creditor's Notice name 500 ORACLE PARKWAY Address REDWOOD SHORES City State Country Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,376.5	
Last 4 digits of account number 0532 Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. Creditor's Notice name 500 ORACLE PARKWAY Address REDWOOD CA State 94065 City State Country	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	\$	2,376.	

24-12008 Case number (if known):

tor: Fulcrum BioEnergy, Inc.			Case number (if known):	24-12008		
Name						
5 Nonpriority creditor's name and mailing address		-	As of the petition filing date, the claim is:		53,314.8	
ORRICK, HERR	ORRICK, HERRINGTON & SUTCLIFFE LLP		Check all that apply.			
Creditor Name						
			Unliquidated			
Creditor's Notice n	ame		Disputed			
2121 Main Stre	et		Basis for the claim:			
Address			Trade Claim			
Wheeling	WV	26003				
City	State	ZIP Code				
Country			Is the claim subject to offset?			
	s debt was incurr	red				
	4/18/2024 Last 4 digits of account		Yes			
-						
number						
6 Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	51,024.1	
PATRICK SQU Creditor Name	ARE BUILDING A		Check all that apply.			
oregitor Name						
			Unliquidated			
Creditor's Notice n	ame		Disputed			
108 Thomas Gr	reen Blvd.		Basis for the claim:			
Address			Trade Claim			
Clemson	SC	29631				
City	State	ZIP Code				
Country	Country					
Date or dates debt was incurred 5/1/2024		red	Is the claim subject to offset?			
			⊠ No			
Last 4 digits	Last 4 digits of account					
number						

tor: Fulcrum BioEnergy, Inc.			Case number (if known):	24-12008		
Name						
Nonpriority creditor's name and mailing address		and mailing address	As of the petition filing date, the claim is:	\$	1,942.6	
Provident Life & Accident Insurance Creditor Name		ce	Check all that apply.			
			Unliquidated			
Creditor's Notice n	name		Disputed			
1 Fountain Squ	lare		Basis for the claim:			
Address			Trade Claim			
Chattanooga	TN	37402				
City	State	ZIP Code				
Country						
Date or dates	s debt was incur	red	Is the claim subject to offset?			
5/1/2024			☑ No			
Last 4 digits	of account					
PTS ADVANCE Creditor Name		and mailing address	As of the petition filing date, the claim is: Check all that apply.	Φ	12,480.0	
Creditor Name						
			Unliquidated			
Creditor's Notice n	name		□ Disputed			
2860 Michelle [Dr., Suite 150		Basis for the claim:			
Address			Trade Claim			
Irvine	CA	92606				
City	State	ZIP Code				
Country						
Date or dates debt was incurred 5/6/2024		red	Is the claim subject to offset? ☑ No			
Last 4 digits of account			□ Yes			
number						

Name					
	reditor's name a	ind mailing address	As of the petition filing date, the claim is:	\$	9,486.25
RADICLE (US)		0	Check all that apply.	•	-,
Creditor Name			Contingent		
Creditor's Notice na	ame		·		
			Disputed		
SUITE 1930, 40 Address	01 - 9TH AVENUE	SW	Basis for the claim:		
			Trade Claim	-	
CALGARY	AB	T2P 3C5			
City	State	ZIP Code			
CANADA					
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
12/12/2022			☑ No		
Last 4 digits	of account				
number					
		and mailing address	As of the petition filing date, the claim is:	\$	231.09
READYREFRE Creditor Name	SH		Check all that apply.		
			Contingent		
			Unliquidated		
Creditor's Notice na	ame		Disputed		
6661 Dixie Hwy	/		Basis for the claim:		
Address	, 		Trade Claim		
Ste 4				-	
Louisville	КҮ	40258			
City	State	ZIP Code			
/					
Country					
Date or dates debt was incurred 5/8/2024			Is the claim subject to offset?		
			☑ No		
Last 4 digits of account					
number 2409)				

Debtor: Fulcrum BioEnergy, Inc. Case number (if known): 24-12008 Name 3.61 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 966.00 REGISTERED AGENT SOLUTIONS, INC. Check all that apply. Creditor Name □ Contingent Unliquidated Creditor's Notice name Disputed Basis for the claim: 1701 Directors Blvd Address Trade Claim Suite 300 ТΧ 78744 Austin State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred \checkmark No 4/1/2024 Last 4 digits of account Yes number 3.62 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 18,622.73 Check all that apply. RingCentral Creditor Name □ Contingent Unliquidated Creditor's Notice name Disputed Basis for the claim: 20 Davis Dr. Address Trade Claim Belmont CA 94002 City State ZIP Code Country Is the claim subject to offset? Date or dates debt was incurred \checkmark No 4/17/2024 □ Yes Last 4 digits of account number 9020

btor: Fulcrum BioEnergy, Inc.			Case number (if known):	n): 24-12008		
Name						
	3 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$	5,000,000.00	
Rustic Canyon Creditor Name	Ventures III LP		Check all that apply.			
			Contingent			
			Unliquidated			
Creditor's Notice r	name		Disputed			
1025 Westwoo	1025 Westwood Blvd		Basis for the claim:			
Address			Unsecured Debt			
2nd Floor						
Los Angeles	CA	90024				
City	State	ZIP Code				
Country						
Date or dates	s debt was incur	red	Is the claim subject to offset?			
6/23/2023			☑ No			
Last 4 digits	of account					
number						
		and mailing address	As of the petition filing date, the claim is:	\$	40,000.00	
SITE SELECTI Creditor Name			Check all that apply.			
Creditor's Notice r	lame		□ Disputed			
8235 Douglas	Ave. Suite 500		Basis for the claim:			
Address			Trade Claim			
DALLAS	ТХ	75225				
City	State	ZIP Code				
Country						
Date or dates	Date or dates debt was incurred		Is the claim subject to offset?			
1/5/2023			⊡ No			
Last 4 digits	Last 4 digits of account		□ Yes			
number						

otor: Fulcrum BioEnergy, Inc.			Case number (if known):	24-12008		
Name						
Nonpriority creditor's name and mailing address		ind mailing address	As of the petition filing date, the claim is:		169,895.8	
Small Business Creditor Name	Administration		Check all that apply.			
Creditor Name			Contingent			
			Unliquidated			
Creditor's Notice n	ame		Disputed			
GN 416278770	3		Basis for the claim:			
Address			PPP Loan			
409 3rd St. SW						
Washington	DC	20416				
City	State	ZIP Code				
Country						
Date or dates	s debt was incur	red	Is the claim subject to offset?			
4/19/2024			☑ No			
Last 4 digits	of account					
number <u>6980</u>	<u>)</u>					
6 Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	3,705.0	
Spot Free Clea		U	Check all that apply.	•		
Creditor Name			Contingent			
			□ Unliquidated			
Creditor's Notice n	ame		□ Disputed			
300 Shadubraa			Basis for the claim:			
300 Shadybroo Address	k Drive		Trade Claim			
Walhalla	SC	29691				
City	State	ZIP Code				
Ony		2				
Country						
Date or dates debt was incurred		red	Is the claim subject to offset?			
3/30/2024			✓ No			
Last 4 digits of account			□ Yes			
number						

Name					
67 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is:	\$	1,213.60
STAPLES BUSINE		-	Check all that apply.	·	
Creditor Name			Contingent		
			Unliquidated		
Creditor's Notice name	,		Disputed		
500 Staples Dr.			Basis for the claim:		
Address			Trade Claim		
				-	
FRAMINGHAM	MA	01702			
City	State	ZIP Code			
Country					
Date or dates de	ebt was incuri	red	Is the claim subject to offset?		
3/26/2024			☑ No		
Last 4 digits of a	account				
number <u>3776</u>					
.68 Nonpriority cred	ditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	1,204.74
STERICYCLE, INC	Э.		Check all that apply.		
Creditor Name					
			Unliquidated		
Creditor's Notice name	;		Disputed		
2355 Waukegan R	d.		Basis for the claim:		
Address			Trade Claim		
Bannashhurr		60045			
Bannockburn	_ IL State	60015 ZIP Code			
City	Sidle	ZIF Code			
Country					
Date or dates de	ebt was incurr	red	Is the claim subject to offset?		
4/18/2024	4/18/2024		☑ No		
Last 4 digits of account					
number <u>8859</u>					

Name				
.69 Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$ 500.00
The 411 Newsp	aper		Check all that apply.	
Creditor Name			Contingent	
Creditor's Notice na	ame		Disputed	
c/o Jacqueline ł	Harris		Basis for the claim:	
Address			Trade Claim	
5111 Sohl Aven	ue, 108A			
Hammond	IN	46320		
City	State	ZIP Code		
Country				
Date or dates	debt was incurr	ed	Is the claim subject to offset?	
3/20/2024			☑ No	
Last 4 digits of	of account			
number				
		nd mailing address	As of the petition filing date, the claim is:	\$ 70,125.00
THE BLUESHIF Creditor Name	RT		Check all that apply.	
Creditor's Notice na	ame		□ Disputed	
100 MONTGOM	IERY ST		Basis for the claim:	
Address			Trade Claim	
SUITE 1600				
SAN FRANCIS	CO CA	94104		
City	State	ZIP Code		
Country				
Date or dates	debt was incurr	ed	Is the claim subject to offset?	
8/15/2022			☑ No	
Last 4 digits of	of account			
number				

Debtor: Fulcrum BioEnergy, Inc. Case number (if known): 24-12008 Name As of the petition filing date, the claim is: \$ 3.71 Nonpriority creditor's name and mailing address Undetermined Transco Northwest, Inc. Check all that apply. Creditor Name Contingent Davis Wright Tremaine LLP, William Miner, Attorney for Transco \checkmark Unliquidated Northwest, Inc. Creditor's Notice name \checkmark Disputed Basis for the claim: 1300 SW Fifth Avenue Address Litigation Suite 2400 Portland 97201 CA City State ZIP Code Country Is the claim subject to offset? Date or dates debt was incurred ☑ No 12/11/2023 □ Yes Last 4 digits of account number 0035 3.72 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Undetermined United Rentals (North America), Inc. Check all that apply. Creditor Name ☑ Contingent Law Office of John D. Guerrini, John D. Guerrini, Attorney for United \checkmark Unliquidated Rentals Creditor's Notice name ☑ Disputed Basis for the claim: 74-710 Highway 111 Address Litigation Suite 102 Palm Desert 92260 CA State City ZIP Code Country Date or dates debt was incurred Is the claim subject to offset? \checkmark No 8/16/2024 Last 4 digits of account □ Yes

number 7028

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name					
73 Nonpriority credito	or's name a	nd mailing address	As of the petition filing date, the claim is:	\$	82,893.48
USPP The Signature	Center, LLC		Check all that apply.		
Creditor Name			Contingent		
			Unliquidated		
Creditor's Notice name			Disputed		
711 High St.			Basis for the claim:		
Address			Trade Claim		
Property Number: 003	210			-	
Wilmington	DE	19808			
	State	ZIP Code			
Ony					
Country					
Date or dates debt	was incurr	red	Is the claim subject to offset?		
6/1/2024			☑ No		
Last 4 digits of acc	ount				
number					
74 Nonpriority credito	or's name a	nd mailing address	As of the petition filing date, the claim is:	\$	10,000.00
V.R. KENNEY			Check all that apply.		
Creditor Name			□ Contingent		
			Unliquidated		
Creditor's Notice name			Disputed		
3580 N. HOBART RO	AD		Basis for the claim:		
Address			Trade Claim		
SUITE C				-	
HOBART	IN	46342			
	State	ZIP Code			
Country					
Date or dates debt	was incurr	red	Is the claim subject to offset?		
6/1/2022			⊠ No		
Last 4 digits of acc	ount				
number					

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name		
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$	863.74
VERIZON WIRELESS	Check all that apply.	
Creditor Name	Contingent	
Creditor's Notice name		
	Basis for the claim:	
1 Verizon Way Address	Trade Claim	
Basking Ridge NJ 07920		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
5/1/2024	☑ No	
Last 4 digits of account		
number <u>2393</u>		
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$	9,000.00
Walters Financial Services, Inc.	Check all that apply.	
Creditor Name		
Creditor's Notice name	□ Disputed	
5266 Office Park Blvd.	Basis for the claim:	
Address	Trade Claim	
Suite 204		
Brandenton FL 34203		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
5/16/2024	☑ No	
Last 4 digits of account		
number		

Case 24-12008-TMH Doc 66 Filed 09/19/24 Page 76 of 90 Debtor: Fulcrum BioEnergy, Inc. Case number (if known): 24-12008 Name As of the petition filing date, the claim is: \$ 3.77 Nonpriority creditor's name and mailing address Undetermined Watson Millican and Company LLC Check all that apply. Creditor Name ☑ Contingent Wick Phillips Gould & Martin LLP, Jeffrey W. Hellberg, Attorney for \checkmark Unliquidated Watson Millican and Company LLC Creditor's Notice name \checkmark Disputed Basis for the claim: 3131 McKinney Avenue Address Litigation Suite 500 Dallas 75204 ТΧ City State ZIP Code Country Is the claim subject to offset? Date or dates debt was incurred ☑ No 5/15/2023 □ Yes Last 4 digits of account number 2023 3.78 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 5,147.44 Weaver and Tidwell LLP Check all that apply. Creditor Name □ Contingent Unliquidated Creditor's Notice name Disputed Basis for the claim: 2821 W. 7th Street Address Trade Claim Suite 700 Fort Worth ТΧ 76107 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred ☑ No 9/30/2023

□ Yes

Last 4 digits of account

number

Debtor: Fulcrum BioEnergy, Inc.

Case number (*if known*): 24-12008

Name		
9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$	10,000.00
WG CONSULTING	Check all that apply.	
Creditor Name		
	Unliquidated	
Creditor's Notice name	Disputed	
1415 LOUISIANA	Basis for the claim:	
Address	Trade Claim	
SUITE 3500		
HOUSTON TX 77002		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
11/30/2022	☑ No	
Last 4 digits of account		
number		
0 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$	19,881.62
YONGE DEVELOPMENT SERVICES LLC	Check all that apply.	10,001101
Creditor Name	Contingent	
Creditor's Notice name		
	Disputed Basis for the claim:	
634 SW 137TH WAY Address		
	Trade Claim	
NEWBERRY FL 32669		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
7/7/2023	✓ No	
Last 4 digits of account		
number		

art 3:		List Others to Be No	tified About Uns	ecured Claims		
c I	colle f no	ection agencies, assigne	es of claims liste	d above, and attorneys f	isted in Parts 1 and 2. Examples of entities t or unsecured creditors. o not fill out or submit this page. If additiona	-
ľ	Nam	e and mailing address			On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
					Line	
1	Name	3			Not Listed.Explain	
1	Votice	e Name				
S	Street	t				
_						
_	City	Sta	ite	ZIP Code		
	,					
-	Coun	htry				

Pa

Part	4: Total Amounts of the Priority and Nonpriority Unsecured Claims			
5. Ac	dd the amounts of priority and nonpriority unsecured claims.			
			Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$238,28	31.04
5b.	Total claims from Part 2	5b. +	\$8,428,86	35.87
	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$8,667,14	46.91

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Check if this is an

amended filing

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- D No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official Form 206A/B).

2.	List all contracts and unexpired lo	eases	State the name and ma whom the debtor has a lease		
	2.1 State what the contract or lease is for and the nature	License Agreement / Licensor	Blue Arrow Biojet Holding	s, LLC	
	of the debtor's interest		Name		
			Michael Bugdanowitz		
			Notice Name		
			124 32 nd Street		
	State the term remaining	Undetermined	Address		
	List the contract number of				
	any government contract				
			Manhattan Beach	СА	90266
			City	State	ZIP Code
			Country		
	^{2.2} State what the contract or lease is for and the nature	License Agreement / Licensor	Fulcrum BioEnergy, Ltd.		
	of the debtor's interest	License Agreement / Licenson	Name		
			Notice Name		
			9th Floor, 107 Cheapside		
	State the term remaining	Undetermined	Address		
	List the contract number of				
	any government contract				
			London		EC2V 6DN
			City	State	ZIP Code
			United Kingdom		

Country

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tor: Fulcrum BioEnergy, Inc.		Case number (if kno	wn): 24-12008	
Name				
2.3 State what the contract or lease is for and the nature of the debtor's interest	License Agreement / Licensor	Fulcrum Sierra BioFuels	s, LLC	
of the debtor 3 interest				
		Notice Name		
		P.O. Box 220		
State the term remaining	Undetermined	Address		
List the contract number of				
any government contract				
		Pleasanton	CA	94566
		City	State	ZIP Code
		Country		
2.4 State what the contract or lease is for and the nature of the debtor's interest	Office Lease	Patrick Square - Town (Center A, LLC	
of the deptor 3 interest		c/o JMC Communities, . Notice Name	Attention: Jim Baar	
		2201 4th Street North		
State the term remaining	2 years	Address		
List the contract number of				
any government contract				
		St. Petersburg	FL	33704
		City	State	ZIP Code
		Country		
2.5 State what the contract or lease is for and the nature	Office Lease	USPP The Signature Co	enter, LLC	
of the debtor's interest		Name		
		KGIP, Attention: Kristina	a Romero	
		6800 Koll Center Parkw	01/	
State the term remaining	3 1/2 months	Address	ay	
State the term remaining		Suite 120		
List the contract number of				
any government contract				
		Pleasanton	CA	94566
		City	State	ZIP Code

Country

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

□ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☑ Yes

 In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	Fulcrum Sierra BioFuels, LLC	P.O. Box 220			UMB Bank N.A. as Trustee (Series 2017)	☑ D
		Street				E/F
						□G
		Pleasanton	CA	94566		
		City	State	ZIP Code		
		Country				
2.2	Fulcrum Sierra BioFuels, LLC	P.O. Box 220			UMB Bank N.A. as Trustee (Series 2017B)	☑D
		Street				🗆 E/F
						□G
		Pleasanton	CA	94566		
		City	State	ZIP Code		
		Country				

Check if this is an amended filing

12/15

	Fulcrum BioEnergy, Inc.	24-12008-TMH	Doc 66	Filed 09/19/24 Case num	Page 83 of 90 aber (<i>it known</i>): 24-12008	
	Name Fulcrum Sierra BioFuels, LLC	P.O. Box 220			UMB Bank N.A. as Trustee (Series 2018)	
		Street				
					-	
		Pleasanton	CA	94566	-	
		City	State	ZIP Code	-	
		Country				
2.4	Fulcrum Sierra Holdings, LLC	P.O. Box 220			UMB Bank N.A. as Trustee (Series 2018)	V
		Street			_	
					-	
		Pleasanton	CA	94566	-	
		City	State	ZIP Code	-	
		Country				
2.5	Fulcrum Sierra Holdings, LLC	P.O. Box 220			UMB Bank N.A. as Trustee (Series 2019)	
		Street			_	
					_	
		Pleasanton	CA	94566		
		City	State	ZIP Code	-	
		Country				
2.6	Fulcrum Sierra Holdings, LLC	P.O. Box 220			UMB Bank N.A. as Trustee (Series 2020)	✓
		Street			-	
					_	
		Pleasanton	CA	94566	_	
		City	State	ZIP Code		
		Country				

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/19/2024

MM / DD / YYYY

😫 / s / Mark J. Smith

Signature of individual signing on behalf of debtor

Mark J. Smith

Printed name

Chief Restructuring Officer

Position or relationship to debtor

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In re: Fulcrum BioEnergy, Inc.

Case No. 24-12008

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

		Account number	Current value of
Name of institution (bank or brokerage firm)	Type of account	(last 4 digits)	debtor's interest
Allspring Global	Brokerage	4680	\$0.00
JP Morgan Chase Bank N.A.	Brokerage	1655	\$0.00
JP Morgan Chase Bank N.A.	Checking	0769	\$3,309.17
JP Morgan Chase Bank N.A.	Checking	0975	\$1,693.45
Wells Fargo Bank N.A.	Checking	9641	\$1,228.45
Wells Fargo Bank N.A.	Checking	9658	\$0.00
		TOTAL	: \$6,231.07

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Case No. 24-12008

Schedule A/B 15

Non-publicly traded stock and interests

		Valuation method used for current	Current value of
Name of entity	% of ownership	value	debtor's interest
Fulcrum BioEnergy, Ltd	100%		Undetermined
Fulcrum Brighton BioFuels, LLC	100%		Undetermined
Fulcrum Centerpoint, LLC	100%		Undetermined
Fulcrum Sierra Holdings, LLC	100%		Undetermined
Fulcrum Technology Company, LLC	100%		Undetermined
Fulcrum Trinity Fuels, LLC	100%		Undetermined
Riley Land Management, LLC	100%		Undetermined
Sierra Feedstock Processing, LLC	100%		Undetermined
		TOTAL:	Undetermined

In re: Fulcrum BioEnergy, Inc.

Case No. 24-12008

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Canadian Patent No. 2,996,612, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2556584, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2561716, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2601703, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2605099, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2608028, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2608943, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2610152, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2612924, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615003, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615036, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615037, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40071393, MSW to Fuels	Undetermined		Undetermined
Hong Kong Patent No.HK40073372, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40076580, MSW to Fuels	Undetermined		Undetermined
Hong Kong Patent No.HK40077716, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40081645, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40086857, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7064041, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7105690, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7202182, MSW to Fuels	Undetermined		Undetermined
Japan Patent No. 7353993, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7372282, MSW to Fuels	Undetermined	1	Undetermined
Mexico Patent No. 406519, MSW to Fuels	Undetermined		Undetermined
Mexico Patent No. 407523, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,344,232, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,344,233, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,704,002, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,760,018, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,975,320, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,098,258, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,525,097, Feedstock Methods for Producing FT Liquids	Undetermined		Undetermined

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Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
U.S. Patent No. 11,655,426, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,680,215, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 8,604,088, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 8,604,089, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 8,614,257, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 9,458,073, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 9,738,579, MSW to FT Liquids	Undetermined		Undetermined
TOTAL	: Undetermined	TOTAL:	Undetermined

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Schedule A/B 72 Tax refunds and unused net operating losses (NOLs)

Description	Tow	Current value of
Description	Tax Year	debtor's interest
CANOLS	2009	Undetermined
CANOLS	2010	Undetermined
CA NOLs	2011	Undetermined
CA NOLs	2012	Undetermined
CA NOLs	2013	Undetermined
CA NOLs	2014	Undetermined
CA NOLs	2015	Undetermined
CA NOLs	2016	Undetermined
Federal Capital Loss carryforward	2015	Undetermined
Federal NOLs	2012	Undetermined
Federal NOLs	2013	Undetermined
Federal NOLs	2014	Undetermined
Federal NOLs	2015	Undetermined
Federal NOLs	2016	Undetermined
Federal NOLs	2022	Undetermined
Federal R&D Tax credit	2013	Undetermined
Federal R&D Tax credit	2014	Undetermined
Federal R&D Tax credit	2015	Undetermined
Federal R&D Tax credit	2016	Undetermined
Federal R&D Tax credit	2017	Undetermined
SC NOLs	2010	Undetermined
SC NOLs	2013	Undetermined
SC NOLs	2014	Undetermined
	TOTAL:	Undetermined

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Schedule A/B 73

Interests in insurance policies or annuities

	Account number /	Current value of
Company	Policy number	debtor's interest
AIG/National Union Fire Insurance Company of Pittsburgh, PA	02-824-08-29	Undetermined
AIG/National Union Fire Insurance Company of Pittsburgh, PA	02-842-96-56	Undetermined
Argonaut Insurance Company	ML4243654-4	Undetermined
Chubb – Federal Insurance Company	(23) 7363-06-42	Undetermined
Chubb – Federal Insurance Company	3607-59-70 DAL	Undetermined
Chubb – Federal Insurance Company	7819-77-10	Undetermined
Chubb Indemnity Insurance Company	(24) 7183-58-47	Undetermined
Endurance American Specialty Insurance Company	ELD30002102103	Undetermined
Everest National Insurance Company	XC6EX00086-231	Undetermined
Great American Insurance Group	PRE E812592 01	Undetermined
Indian Harbor Insurance Company/XL Catlin	US00082039CA17A	Undetermined
Indian Harbor Insurance Company/XL Catlin	US00085904PR18A	Undetermined
RSUI Indemnity Company	NHA105111	Undetermined
Sompo/Endurance American Specialty Insurance Company	ADL30055956500	Undetermined
Starr Indemnity & Liability Co.	1000031316231	Undetermined
Starr Surplus Lines Insurance Company	ITL11937823	Undetermined
Starr Technical Risks Agency	23SSLDOLD308061	Undetermined
	TOTAL:	Undetermined