

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
FULCRUM BIOENERGY, INC. CASE NO. 24-12008 (TMH)**

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service is Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.vericourt.com/cases/24-12008>



241200824091900000000001

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 6,231.07

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 6,231.07

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 411,645,674.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 238,281.04

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 8,428,865.87

4. Total liabilities

Lines 2 + 3a + 3b

\$ 420,312,820.91

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Schedule A/B 3 Attachment \$ 6,231.07

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 6,231.07

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 See Schedule A/B 15 Attachment \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
22.1 Catalyst	3/31/2024	\$ 4,570,000.00		\$ Undetermined

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Various furniture \$ 0.00 Net Book Value \$ 0.00

40. Office fixtures

40.1 None \$ \$

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 None \$ \$

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None \$ \$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value**Current value of debtor's interest**

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Office, 4900 Hopyard Road, Suite 220, Pleasanton, CA 94588	Leased	\$ Undetermined		\$ Undetermined
55.2 Office, 107 Market Street, Clemson, SC 29631	Leased	\$ Undetermined		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Attachment	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites			
61.1 www.centerpoint.fulcrum-bioenergy.com	\$ Undetermined		\$ Undetermined
61.2 www.fulcrum-bioenergy.com	\$ Undetermined		\$ Undetermined
61.3 www.fulcrumnorthpoint.com	\$ Undetermined		\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 See Schedule A/B 72 Attachment		\$ Undetermined

73. Interests in insurance policies or annuities

73.1 See Schedule A/B 73 Attachment	\$ Undetermined
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
Nature of claim	
Amount requested	\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
Nature of claim	
Amount requested	\$

76. Trusts, equitable or future interests in property

76.1 None	\$
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None	\$
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 6,231.07	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 6,231.07	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 6,231.07

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

BP Technology Ventures Limited

Creditor's Name

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

\$ 5,000,000.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

Chertsey Road Sunbury on Thames Middlesex

Street

Secured convertible promissory note

Is the creditor an insider or related party?

- ☐ No
- ☒ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

TW16 7BP

City State ZIP Code

United Kingdom

Country

Creditor's email address, if known**Date debt was incurred** 11/20/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- Undetermined
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Cathay Pacific Airways Limited

\$ 1,000,000.00 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Secured convertible promissory note

33rd Floor, One Pacific Place 88 Queensway

Street

Is the creditor an insider or related party?

- ☐ No
☒ Yes

City State ZIP Code

Hong Kong

Country

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known**Date debt was incurred** 11/18/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Undetermined
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Crestline Praeter, L.P. - Fulcrum

\$ 4,247,819.81 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Secured convertible promissory note

201 Main Street, Suite 1900

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Fort Worth TX 76102

City State ZIP Code

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 11/19/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Undetermined
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Crestline Praeter, L.P.- Fulcrum

\$ 5,036,672.00 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Secured convertible promissory note

201 Main Street, Suite 1900

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Fort Worth TX 76102

City State ZIP Code

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 1/13/2021**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Undetermined
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.5 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Crestline Praeter, L.P.- Fulcrum

Creditor's Name

\$ 6,088,099.47 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

Secured convertible promissory note

201 Main Street, Suite 1900

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Fort Worth TX 76102

City State ZIP Code

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 12/3/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Undetermined
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.6 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Crestline Praeter, L.P. - Fulcrum

\$ 10,627,408.72 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Secured convertible promissory note

201 Main Street, Suite 1900

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Fort Worth TX 76102

City State ZIP Code

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 12/17/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Undetermined
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.7 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Newtop Partners

Creditor's Name

\$ 15,000,000.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

c/o Gibson Dunn & Crutcher, 2029 Century Park East

Street

Suite 4000

Secured convertible promissory note

Los Angeles

CA

90067

City

State

ZIP Code

Is the creditor an insider or related party?☒ No☐ Yes

Country

Is anyone else liable on this claim?☒ No☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** 7/29/2014**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Undetermined

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.8 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Newtop Partners II

Creditor's Name

\$ 15,000,000.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

c/o Gibson Dunn & Crutcher, 2029 Century Park East

Street

Suite 4000

Secured convertible promissory note

Los Angeles

CA

90067

City

State

ZIP Code

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Country

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

Date debt was incurred 7/29/2014

Last 4 digits of account number**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Undetermined
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.9 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

PCL Administration LLC AS AGENT

Creditor's Name

\$ 90,500,000.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

Senior Secured Term Loan Note

730 Third Avenue

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

New York NY 10017

City State ZIP Code

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 6/23/2023**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 See Lien Description above
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.10 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Rustic Canyon Ventures III, L.P.

Creditor's Name

\$ 1,000,000.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

Secured convertible promissory note

1025 Westwood Boulevard, 2nd Floor

Street

Is the creditor an insider or related party?☐ No☒ Yes

Westwood CA 90024

City State ZIP Code

Is anyone else liable on this claim?☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Country

Creditor's email address, if known**Date debt was incurred** 11/13/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Undetermined

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.11 Creditor's name**Describe debtor's property that is subject to a lien**

All property that is or is intended under the terms of the Security Agreement or any other Transaction Agreement to be subject to Liens in favor of the Purchasers

Rustic Canyon Ventures III, L.P.

Creditor's Name

\$ 1,500,000.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

Secured convertible promissory note

1025 Westwood Boulevard, 2nd Floor

Street

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Westwood CA 90024

City State ZIP Code

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 11/25/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Undetermined
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.12 Creditor's name**Describe debtor's property that is subject to a lien**

UMB Bank N.A. as Trustee (Series 2017)

Personal and real assets owned by Fulcrum Sierra BioFuels, LLC.

\$ 130,972,650.00 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Fulcrum BioEnergy, Inc. as guarantor on the Series 2017 bonds issued to Fulcrum Sierra BioFuels

120 South Sixth Street

Street

Suite 1400

Is the creditor an insider or related party?☒ No☐ Yes

Minneapolis

MN

55402

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** 10/27/2017**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Pari passu with other Fulcrum Sierra BioFuels LLC Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.13 Creditor's name**Describe debtor's property that is subject to a lien**

UMB Bank N.A. as Trustee (Series 2017B)

Personal and real assets owned by Fulcrum Sierra BioFuels, LLC.

\$ 18,971,740.00 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Fulcrum BioEnergy, Inc. as guarantor on the Series 2017B bonds issued to Fulcrum Sierra BioFuels LLC

120 South Sixth Street

Street

Suite 1400

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Minneapolis

MN

55402

City

State

ZIP Code

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 12/21/2017**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Pari passu with other Fulcrum Sierra BioFuels LLC Notes
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.14 Creditor's name**Describe debtor's property that is subject to a lien**

UMB Bank N.A. as Trustee (Series 2018)

Personal and real assets owned by Fulcrum Sierra BioFuels, LLC.

\$ 2,633,702.00 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Fulcrum BioEnergy, Inc. as guarantor on the Series 2018 bonds issued to Fulcrum Sierra BioFuels LLC

120 South Sixth Street

Street

Suite 1400

Is the creditor an insider or related party?☒ No☐ Yes

Minneapolis

MN

55402

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** 3/16/2018**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Pari passu with other Fulcrum Sierra BioFuels LLC Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.15 Creditor's name**Describe debtor's property that is subject to a lien**

UMB Bank N.A. as Trustee (Series 2018)

Creditor's Name

Secured by project distributions and funds established under the Indenture and Collateral Agency Agreement.

\$ 39,638,065.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

120 South Sixth Street

Street

Suite 1400

Fulcrum BioEnergy, Inc. as Guarantor on the Series 2018 bonds issued to Fulcrum Sierra Holdings LLC

Minneapolis MN 55402

City State ZIP Code

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Country

Creditor's email address, if known**Is anyone else liable on this claim?**

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 10/27/2017**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
 Pari passu with other Fulcrum Sierra Holdings LLC Notes
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.16 Creditor's name**Describe debtor's property that is subject to a lien**

UMB Bank N.A. as Trustee (Series 2019)

Creditor's Name

Secured by project distributions and funds established under the Indenture and Collateral Agency Agreement.

\$ 46,002,680.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

120 South Sixth Street

Street

Suite 1400

Fulcrum BioEnergy, Inc. as Guarantor on the Series 2019 bonds issued to Fulcrum Sierra Holdings LLC

Minneapolis

MN

55402

City

State

ZIP Code

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** 12/21/2017**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Pari passu with other Fulcrum Sierra Holdings LLC Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.17 Creditor's name**Describe debtor's property that is subject to a lien**

UMB Bank N.A. as Trustee (Series 2020)

Creditor's Name

Secured by project distributions and funds established under the Indenture and Collateral Agency Agreement.

\$ 18,426,837.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

120 South Sixth Street

Street

Suite 1400

Fulcrum BioEnergy, Inc. as Guarantor on the Series 2020 bonds issued to Fulcrum Sierra Holdings LLC

Minneapolis

MN

55402

City

State

ZIP Code

Is the creditor an insider or related party?☒ No☐ Yes

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** 3/16/2018**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Pari passu with other Fulcrum Sierra Holdings LLC Notes

☐ Yes. The relative priority of creditors is specified on lines**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 411,645,674.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
City	State	ZIP Code
Country		

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

ALAMEDA COUNTY

Creditor Name

Creditor's Notice name

1221 Oak Street, Room 131

Address

OAKLAND	CA	94612-4285
City	State	ZIP Code

Country

Date or dates debt was incurred

7/1/2024

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

2,075.35

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.2 Priority creditor's name and mailing address

Barbers Hill Independent School District

Creditor Name

Attn: Dr. Greg Poole

Creditor's Notice name

PO Box 1108

Address

As of the petition filing date, the claim is: \$ 7,500.00 \$ 7,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Taxes

Mont Belview

TX

77580

City

State

ZIP Code

Country

Date or dates debt was incurred

10/20/2023

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?☒ No☐ Yes**2.3 Priority creditor's name and mailing address**

Delaware Secretary Of State

Creditor Name

Creditor's Notice name

Division of Corporations

Address

PO Box 5509

As of the petition filing date, the claim is: \$ 205,700.00 \$ 205,700.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Taxes

Binghamton

NY

13902-5509

City

State

ZIP Code

Country

Date or dates debt was incurred

4/1/2024

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.4 Priority creditor's name and mailing address

Franchise Tax Board

Creditor Name

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed

Creditor's Notice name

9646 Butterfield Way

Address

Basis for the claim:

Taxes

SACRAMENTO	CA	95827
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**2.5 Priority creditor's name and mailing address**

Internal Revenue Service Center

Creditor Name

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed

Creditor's Notice name

DEPARTMENT OF TREASURY

Address

Basis for the claim:

INTERNAL REVENUE SERVICE

Taxes

OGDEN	UT	84201-0045
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.6 Priority creditor's name and mailing address

Nevada Department of Taxation

Creditor Name

Creditor's Notice name

4600 Kietzke Lane

Address

Bldg. L Ste 235

Reno

NV

89502

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2024

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

23,005.69

\$

23,005.69

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Taxes

Is the claim subject to offset?☒ No☐ Yes**2.7 Priority creditor's name and mailing address**

Nevada Department of Taxation

Creditor Name

Creditor's Notice name

4600 Kietzke Lane

Address

Bldg. L Ste 235

Reno

NV

89502

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2024

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

Undetermined

\$

Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Sales & Use Tax audit

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.8 Priority creditor's name and mailing address

Pickens County Treasurer

Creditor Name

Creditor's Notice name

222 McDaniel Ave, Ste B6

Address

Pickens

SC

29671

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$

Undetermined

\$

Undetermined

Check all that apply.☐ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxes

Is the claim subject to offset?☐ No☐ Yes**2.9 Priority creditor's name and mailing address**

SOUTH CAROLINA DEPT OF REVENUE

Creditor Name

Creditor's Notice name

300 A Outlet Pointe Blvd.

Address

COLUMBIA

SC

29210

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$

Undetermined

\$

Undetermined

Check all that apply.☐ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Taxes

Is the claim subject to offset?☒ No☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Abeinsa Abener Teyma General Partnership

Creditor Name

ICC International Court of Arbitration, Marcus Taverner, President Arbitral Tribunal

Creditor's Notice name

Keating Chambers

Address

15 Essex Street

London

WC2R 3AA

City

State

ZIP Code

United Kingdom

Country

Date or dates debt was incurred

3/2022

Last 4 digits of account

number 25302/MK/PDP

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

Amount of claim**3.2 Nonpriority creditor's name and mailing address**

ADVANCED BIOFUELS ASSOCIATION

Creditor Name

Creditor's Notice name

800 17th Street N.W., Suite 1100

Address

Washington

DC

20006

City

State

ZIP Code

Country

Date or dates debt was incurred

7/12/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

15,000.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.3 Nonpriority creditor's name and mailing address

Air Products and Chemicals, Inc.

Creditor Name

Glassberg, Pollak & Associates, Robert L. Pollak, Attorney for Air Products and Chemicals, Inc.

Creditor's Notice name

1000 4th Street

Address

Suite 570

San Rafael

CA

94901

City

State

ZIP Code

Country

Date or dates debt was incurred

10/11/23

Last 4 digits of account

number 5935

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Litigation

3.4 Nonpriority creditor's name and mailing address

AJW, Inc.

Creditor Name

Creditor's Notice name

2101 Wilson Blvd.

Address

Ste 530

Arlington

VA

22201

City

State

ZIP Code

Country

Date or dates debt was incurred

5/18/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

32,245.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.5 Nonpriority creditor's name and mailing address

ALEXANDERS

Creditor Name

Creditor's Notice name

5 Peters Canyon Rd.

Address

Suite 150

Irvine

CA

92606

City

State

ZIP Code

Country

Date or dates debt was incurred

4/3/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,225.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.6 Nonpriority creditor's name and mailing address

Alliance For Litigation Support, Inc.

Creditor Name

Creditor's Notice name

13295 N Illinois St

Address

Ste 218

Carmel

IN

46032

City

State

ZIP Code

Country

Date or dates debt was incurred

11/21/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 2,068.45

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.7 Nonpriority creditor's name and mailing address

American Structurepoint

Creditor Name

Creditor's Notice name

9025 River Road

Address

Suite 200

Indianapolis

IN

46240

City

State

ZIP Code

Country

Date or dates debt was incurred

2/9/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 19,834.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.8 Nonpriority creditor's name and mailing address

ASPEN TECHNOLOGY, INC.

Creditor Name

Creditor's Notice name

20 Crosby Dr.

Address

Bedford

MA

01730

City

State

ZIP Code

Country

Date or dates debt was incurred

12/18/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 37,516.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.9 Nonpriority creditor's name and mailing address

BALLARD SPAHR LLP

Creditor Name

Creditor's Notice name

1735 Market St.

Address

51st Floor

Philadelphia

PA

19103-7599

City

State

ZIP Code

Country

Date or dates debt was incurred

10/25/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 14,366.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.10 Nonpriority creditor's name and mailing address

BLACK & VEATCH

Creditor Name

Creditor's Notice name

11401 Lamar Avenue

Address

Overland Park

KS

66211

City

State

ZIP Code

Country

Date or dates debt was incurred

8/30/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 10,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.11 Nonpriority creditor's name and mailing address

BMO Radicle Group Inc.

Creditor Name

Creditor's Notice name

1930 401 - 9th Ave SW

Address

Calgary

AB

T2P 3C5

City

State

ZIP Code

CANADA

Country

Date or dates debt was incurred

1/5/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 43,678.53

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.12 Nonpriority creditor's name and mailing address

Bose McKinney & Evans LLP

Creditor Name

Creditor's Notice name

111 Monument Circle

Address

Suite 2700

Indianapolis

IN

46204

City

State

ZIP Code

Country

Date or dates debt was incurred

10/17/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 341,314.04

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.13 **Nonpriority creditor's name and mailing address**

Bose Public Affairs Group

Creditor Name

Creditor's Notice name

111 Monument Circle

Address

Suite 2700

Indianapolis

IN

46204

City

State

ZIP Code

Country

Date or dates debt was incurred

11/9/2023

**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 1,156.90*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

3.14 **Nonpriority creditor's name and mailing address**

Bracewell LLP

Creditor Name

Creditor's Notice name

711 Louisiana Street

Address

Suite 2300

Houston

TX

77002

City

State

ZIP Code

Country

Date or dates debt was incurred

12/8/2022

**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 39,725.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.15 Nonpriority creditor's name and mailing address

Brex, Inc.

Creditor Name

Creditor's Notice name

153 Townsend St.

Address

SAN FRANCISCO CA 94107

City State ZIP Code

Country

Date or dates debt was incurred

5/24/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 112,932.36

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.16 Nonpriority creditor's name and mailing address

CASSIDY & ASSOCIATES, INC.

Creditor Name

Creditor's Notice name

607 14th St. NW

Address

Suite 400

Washington DC 20005

City State ZIP Code

Country

Date or dates debt was incurred

9/1/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 126,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.17 Nonpriority creditor's name and mailing address

CHANGEUP

Creditor Name

Creditor's Notice name

4168 El Cimo Lane NE

Address

Bainbridge Island WA 98110

City State ZIP Code

Country

Date or dates debt was incurred

9/1/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 12,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.18 Nonpriority creditor's name and mailing address

City of Clemson

Creditor Name

Creditor's Notice name

1250 Tiger Blvd STE 2

Address

Clemson SC 29631-2661

City State ZIP Code

Country

Date or dates debt was incurred

4/26/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 117.67

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.19 Nonpriority creditor's name and mailing address

COMCAST

Creditor Name

Creditor's Notice name

1701 JFK Blvd.

Address

Philadelphia

PA

19103

City

State

ZIP Code

Country

Date or dates debt was incurred

4/19/2024

Last 4 digits of account

number 5507

As of the petition filing date, the claim is: \$ 1,743.52

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.20 Nonpriority creditor's name and mailing address

Concur Technologies, Inc.

Creditor Name

Creditor's Notice name

601 108th Avenue NE

Address

Suite 1000

Bellevue

WA

98004

City

State

ZIP Code

Country

Date or dates debt was incurred

5/2/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,329.92

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.21 Nonpriority creditor's name and mailing address

Corporation Service Company

Creditor Name

Creditor's Notice name

251 Little Falls Dr.

Address

Wilmington

DE

19808

City

State

ZIP Code

Country

Date or dates debt was incurred

5/31/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 8,796.75

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.22 Nonpriority creditor's name and mailing address

CT CORPORATION

Creditor Name

Creditor's Notice name

28 Liberty St.

Address

New York

NY

10005

City

State

ZIP Code

Country

Date or dates debt was incurred

4/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 121.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.23 Nonpriority creditor's name and mailing address

DELOITTE & TOUCHE LLP

Creditor Name

Creditor's Notice name

30 Rockefeller Plaza

Address

New York

NY

10112

City

State

ZIP Code

Country

Date or dates debt was incurred

5/11/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 862,785.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.24 Nonpriority creditor's name and mailing address

DIRECTV

Creditor Name

Creditor's Notice name

2260 East Imperial Highway

Address

El Segundo

CA

90245

City

State

ZIP Code

Country

Date or dates debt was incurred

5/2/2024

Last 4 digits of account
number 4291

As of the petition filing date, the claim is: \$ 279.07

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.25 **Nonpriority creditor's name and mailing address**

Distribution International Southwest, Inc.

Creditor Name

Gibbs Giden Locher Turner Senet & Wittbrodt LLP, Daniel M. Hansen,
Attorney for Distribution International Southwest, Inc.

Creditor's Notice name

7251 W. Lake Mead Blvd.

Address

Suite 450

Las Vegas

NV

89128

City

State

ZIP Code

Country

Date or dates debt was incurred

5/3/2024

Last 4 digits of account

number 0700

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

3.26 **Nonpriority creditor's name and mailing address**

DLA Piper LLP

Creditor Name

Creditor's Notice name

2000 University Ave.

Address

Palo Alto

CA

94303

City

State

ZIP Code

Country

Date or dates debt was incurred

11/30/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

411,473.08

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.27 Nonpriority creditor's name and mailing address

Dow Jones & Company, Inc.

Creditor Name

Creditor's Notice name

2099 Gaither Rd.

Address

5th Floor

Rockville

MD

20850-4089

City

State

ZIP Code

Country

Date or dates debt was incurred

12/14/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 7,200.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.28 Nonpriority creditor's name and mailing address

DUKE ENERGY

Creditor Name

Creditor's Notice name

550 S Tyron St.

Address

Charlotte

NC

28202-4200

City

State

ZIP Code

Country

Date or dates debt was incurred

4/12/2024

Last 4 digits of account
number 3564

As of the petition filing date, the claim is: \$ 1,403.33

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.29 Nonpriority creditor's name and mailing address

EBA&M

Creditor Name

Creditor's Notice name

18952 MacArthur Blvd

Address

Suite 4A

Irvine

CA

92612

City

State

ZIP Code

Country

Date or dates debt was incurred

5/10/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 7,291.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.30 Nonpriority creditor's name and mailing address

ENCORE BUSINESS SOLUTIONS INC.

Creditor Name

Creditor's Notice name

20700 44th Ave Wm

Address

Suite 260

Lynnwood

WA

98036

City

State

ZIP Code

Country

Date or dates debt was incurred

3/31/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 11,594.44

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.31 Nonpriority creditor's name and mailing address

England Securities, LLC

Creditor Name

Creditor's Notice name

1201 Louisiana St.

Address

Suite 730

Houston

TX

77002

City

State

ZIP Code

Country

Date or dates debt was incurred

5/15/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 3,935.52

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.32 Nonpriority creditor's name and mailing address

EVERYTHING GROWS

Creditor Name

Creditor's Notice name

696 San Ramon Valley Blvd

Address

Suite 366

Danville

CA

94526

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 322.82

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.33 Nonpriority creditor's name and mailing address

Federal Express Corporation

Creditor Name

Creditor's Notice name

942 South Shady Grove Rd.

Address

Memphis

TN

38120

City

State

ZIP Code

Country

Date or dates debt was incurred

4/18/2024

Last 4 digits of account

number 6793

As of the petition filing date, the claim is: \$ 203.56

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.34 Nonpriority creditor's name and mailing address

FLOQAST

Creditor Name

Creditor's Notice name

14721 CALIFA ST.

Address

SHERMAN OAKS

CA

91411

City

State

ZIP Code

Country

Date or dates debt was incurred

1/20/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 22,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.35 Nonpriority creditor's name and mailing address

Fluid Communications

Creditor Name

Creditor's Notice name

8044 Lakewood Ave.

Address

Gary

IN

46403

City

State

ZIP Code

Country

Date or dates debt was incurred

1/2/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 17,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.36 Nonpriority creditor's name and mailing address

Fort Hill Natural Gas Authority

Creditor Name

Creditor's Notice name

311 S Pendleton St.

Address

PO Box 189

Easley

SC

29641

City

State

ZIP Code

Country

Date or dates debt was incurred

5/9/2024

Last 4 digits of account
number 1901

As of the petition filing date, the claim is: \$ 133.58

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.37 Nonpriority creditor's name and mailing address

GEOBLUE

Creditor Name

Creditor's Notice name

933 First Ave.

Address

King of Prussia

PA

19406

City

State

ZIP Code

Country

Date or dates debt was incurred

9/3/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,723.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.38 Nonpriority creditor's name and mailing address

GIBSON, DUNN & CRUTCHER LLP

Creditor Name

Creditor's Notice name

2029 Century Park East

Address

Suite 4000

Los Angeles

CA

90067-3026

City

State

ZIP Code

Country

Date or dates debt was incurred

9/7/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 8,400.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.39 Nonpriority creditor's name and mailing address

Grant Thornton LLP

Creditor Name

Creditor's Notice name

444 S Flower St.

Address

Suite 3100

Los Angeles

CA

90071-2932

City

State

ZIP Code

Country

Date or dates debt was incurred

12/20/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 92,996.10

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.40 Nonpriority creditor's name and mailing address

Greenberg Traurig, LLP

Creditor Name

Creditor's Notice name

8400 NW 36th Street

Address

Suite 400

Doral

FL

33166

City

State

ZIP Code

Country

Date or dates debt was incurred

4/13/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 109,901.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.41 Nonpriority creditor's name and mailing address

Hinshaw & Culbertson LLP

Creditor Name

Creditor's Notice name

50 California St.

Address

Ste. 2900

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

6/21/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 4,997.17

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.42 Nonpriority creditor's name and mailing address

HOGAN LOVELLS

Creditor Name

Creditor's Notice name

555 13th St. NW

Address

Washington

DC

20004

City

State

ZIP Code

Country

Date or dates debt was incurred

11/29/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 47,935.14

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.43 Nonpriority creditor's name and mailing address

INTRALINKS, INC.

Creditor Name

Creditor's Notice name

622 3rd Ave.

Address

10th Floor

Waltham

MA

10017

City

State

ZIP Code

Country

Date or dates debt was incurred

3/22/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 4,905.38

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.44 Nonpriority creditor's name and mailing address

Katten Muchin Rosenman LLP

Creditor Name

Creditor's Notice name

525 W. Monroe Street

Address

Suite 1900

Chicago

IL

60661

City

State

ZIP Code

Country

Date or dates debt was incurred

11/15/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 36,871.91

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.45 Nonpriority creditor's name and mailing address

KIRKLAND & ELLIS LLP

Creditor Name

Creditor's Notice name

300 N Lasalle St.

Address

Chicago

IL

60654

City

State

ZIP Code

Country

Date or dates debt was incurred

12/21/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 300,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.46 Nonpriority creditor's name and mailing address

LEIDOS

Creditor Name

Creditor's Notice name

550 COCHITUATE ROAD

Address

FRAMINGHAM

MA

01701

City

State

ZIP Code

Country

Date or dates debt was incurred

12/11/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,960.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.47 Nonpriority creditor's name and mailing address

Littler Mendelson PC

Creditor Name

Creditor's Notice name

101 2nd St.

Address

Suite 1000

San Francisco

CA

94105

City

State

ZIP Code

Country

Date or dates debt was incurred

4/24/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 639.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.48 Nonpriority creditor's name and mailing address

LOW CARBON

Creditor Name

Creditor's Notice name

c/o Graham Noyes

Address

980 Ninth Street, 16th Floor

Sacramento

CA

95814

City

State

ZIP Code

Country

Date or dates debt was incurred

7/1/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 20,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.49 Nonpriority creditor's name and mailing address

Mark J. Pruitt

Creditor Name

Creditor's Notice name

291 Riverside Drive

Address

Burns Harbor

IN

46304

City

State

ZIP Code

Country

Date or dates debt was incurred

6/6/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.50 Nonpriority creditor's name and mailing address

MCDONALD-CARANO-WILSON LLP

Creditor Name

Creditor's Notice name

2300 West Sahara Ave.

Address

Ste. 1200

Las Vegas

NV

89102

City

State

ZIP Code

Country

Date or dates debt was incurred

7/18/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 8,430.91

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.51 Nonpriority creditor's name and mailing address

MICHAEL INSCOE & ASSOCIATES

Creditor Name

Creditor's Notice name

PO Box 601

Address

Henderson

NC

27536

City

State

ZIP Code

Country

Date or dates debt was incurred

5/3/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 2,304.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.52 Nonpriority creditor's name and mailing address

NOYES LAW CORPORATION

Creditor Name

Creditor's Notice name

401 SPRING STREET, STE 205

Address

NEVADA CITY

CA

95959

City

State

ZIP Code

Country

Date or dates debt was incurred

3/5/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 40,636.01

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.53 **Nonpriority creditor's name and mailing address**

Onpoint Industrial Services, LLC

Creditor Name

Hayes, Wakayama & Juan, Jack C. Juan, Attorney for Onpoint Industrial Services, LLC

Creditor's Notice name

5798 S. Durango Drive

Address

Suite 105

Las Vegas

NV

89113

City

State

ZIP Code

Country

Date or dates debt was incurred

5/31/2023

Last 4 digits of accountnumber 0532**As of the petition filing date, the claim is:** \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

3.54 **Nonpriority creditor's name and mailing address**

ORACLE AMERICA, INC.

Creditor Name

Creditor's Notice name

500 ORACLE PARKWAY

Address

REDWOOD
SHORES

CA

94065

City

State

ZIP Code

Country

Date or dates debt was incurred

10/9/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

2,376.54

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.55 Nonpriority creditor's name and mailing address

ORRICK, HERRINGTON & SUTCLIFFE LLP

Creditor Name

Creditor's Notice name

2121 Main Street

Address

Wheeling

WV

26003

City

State

ZIP Code

Country

Date or dates debt was incurred

4/18/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 53,314.88

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.56 Nonpriority creditor's name and mailing address

PATRICK SQUARE BUILDING A

Creditor Name

Creditor's Notice name

108 Thomas Green Blvd.

Address

Clemson

SC

29631

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 51,024.12

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.57 **Nonpriority creditor's name and mailing address**

Provident Life & Accident Insurance

Creditor Name

Creditor's Notice name

1 Fountain Square

Address

Chattanooga

TN

37402

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 1,942.67*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

3.58 **Nonpriority creditor's name and mailing address**

PTS ADVANCE

Creditor Name

Creditor's Notice name

2860 Michelle Dr., Suite 150

Address

Irvine

CA

92606

City

State

ZIP Code

Country

Date or dates debt was incurred

5/6/2024

**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 12,480.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.59 Nonpriority creditor's name and mailing address

RADICLE (US) INC.

Creditor Name

Creditor's Notice name

SUITE 1930, 401 - 9TH AVENUE SW

Address

CALGARY

AB

T2P 3C5

City

State

ZIP Code

CANADA

Country

Date or dates debt was incurred

12/12/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 9,486.25

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.60 Nonpriority creditor's name and mailing address

READYREFRESH

Creditor Name

Creditor's Notice name

6661 Dixie Hwy

Address

Ste 4

Louisville

KY

40258

City

State

ZIP Code

Country

Date or dates debt was incurred

5/8/2024

Last 4 digits of account

number 2409

As of the petition filing date, the claim is: \$ 231.09

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.61 **Nonpriority creditor's name and mailing address**

REGISTERED AGENT SOLUTIONS, INC.

Creditor Name

Creditor's Notice name

1701 Directors Blvd

Address

Suite 300

Austin

TX

78744

City

State

ZIP Code

Country

Date or dates debt was incurred

4/1/2024

**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 966.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

3.62 **Nonpriority creditor's name and mailing address**

RingCentral

Creditor Name

Creditor's Notice name

20 Davis Dr.

Address

Belmont

CA

94002

City

State

ZIP Code

Country

Date or dates debt was incurred

4/17/2024

**Last 4 digits of account
number** 9020**As of the petition filing date, the claim is:** \$ 18,622.73*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.63 Nonpriority creditor's name and mailing address

Rustic Canyon Ventures III LP

Creditor Name

Creditor's Notice name

1025 Westwood Blvd

Address

2nd Floor

Los Angeles

CA

90024

City

State

ZIP Code

Country

Date or dates debt was incurred

6/23/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 5,000,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Unsecured Debt

3.64 Nonpriority creditor's name and mailing address

SITE SELECTION GROUP

Creditor Name

Creditor's Notice name

8235 Douglas Ave. Suite 500

Address

DALLAS

TX

75225

City

State

ZIP Code

Country

Date or dates debt was incurred

1/5/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 40,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.65 **Nonpriority creditor's name and mailing address**

Small Business Administration

Creditor Name

Creditor's Notice name

GN 4162787703

Address

409 3rd St. SW

Washington

DC

20416

City

State

ZIP Code

Country

Date or dates debt was incurred

4/19/2024

Last 4 digits of accountnumber 6980**As of the petition filing date, the claim is:** \$ 169,895.81*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

PPP Loan

3.66 **Nonpriority creditor's name and mailing address**

Spot Free Cleaning LLC

Creditor Name

Creditor's Notice name

300 Shadybrook Drive

Address

Walhalla

SC

29691

City

State

ZIP Code

Country

Date or dates debt was incurred

3/30/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,705.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.67 **Nonpriority creditor's name and mailing address**

STAPLES BUSINESS CREDIT

Creditor Name

Creditor's Notice name

500 Staples Dr.

Address

FRAMINGHAM

MA

01702

City

State

ZIP Code

Country

Date or dates debt was incurred

3/26/2024

Last 4 digits of accountnumber 3776**As of the petition filing date, the claim is:** \$ 1,213.60*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

3.68 **Nonpriority creditor's name and mailing address**

STERICYCLE, INC.

Creditor Name

Creditor's Notice name

2355 Waukegan Rd.

Address

Bannockburn

IL

60015

City

State

ZIP Code

Country

Date or dates debt was incurred

4/18/2024

Last 4 digits of accountnumber 8859**As of the petition filing date, the claim is:** \$ 1,204.74*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.69 Nonpriority creditor's name and mailing address

The 411 Newspaper

Creditor Name

Creditor's Notice name

c/o Jacqueline Harris

Address

5111 Sohl Avenue, 108A

Hammond

IN

46320

City

State

ZIP Code

Country

Date or dates debt was incurred

3/20/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.70 Nonpriority creditor's name and mailing address

THE BLUESHIRT

Creditor Name

Creditor's Notice name

100 MONTGOMERY ST

Address

SUITE 1600

SAN FRANCISCO

CA

94104

City

State

ZIP Code

Country

Date or dates debt was incurred

8/15/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 70,125.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.71 **Nonpriority creditor's name and mailing address**

Transco Northwest, Inc.

Creditor Name

Davis Wright Tremaine LLP, William Miner, Attorney for Transco Northwest, Inc.

Creditor's Notice name

1300 SW Fifth Avenue

Address

Suite 2400

Portland

CA

97201

City

State

ZIP Code

Country

Date or dates debt was incurred

12/11/2023

Last 4 digits of accountnumber 0035**As of the petition filing date, the claim is:** \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

3.72 **Nonpriority creditor's name and mailing address**

United Rentals (North America), Inc.

Creditor Name

Law Office of John D. Guerrini, John D. Guerrini, Attorney for United Rentals

Creditor's Notice name

74-710 Highway 111

Address

Suite 102

Palm Desert

CA

92260

City

State

ZIP Code

Country

Date or dates debt was incurred

8/16/2024

Last 4 digits of accountnumber 7028**As of the petition filing date, the claim is:** \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.73 Nonpriority creditor's name and mailing address

USPP The Signature Center, LLC

Creditor Name

Creditor's Notice name

711 High St.

Address

Property Number: 003210

Wilmington

DE

19808

City

State

ZIP Code

Country

Date or dates debt was incurred

6/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 82,893.48

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.74 Nonpriority creditor's name and mailing address

V.R. KENNEY

Creditor Name

Creditor's Notice name

3580 N. HOBART ROAD

Address

SUITE C

HOBART

IN

46342

City

State

ZIP Code

Country

Date or dates debt was incurred

6/1/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 10,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.75 **Nonpriority creditor's name and mailing address**

VERIZON WIRELESS

Creditor Name

Creditor's Notice name

1 Verizon Way

Address

Basking Ridge

NJ

07920

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

Last 4 digits of accountnumber 2393**As of the petition filing date, the claim is:** \$ 863.74*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

3.76 **Nonpriority creditor's name and mailing address**

Walters Financial Services, Inc.

Creditor Name

Creditor's Notice name

5266 Office Park Blvd.

Address

Suite 204

Brandenton

FL

34203

City

State

ZIP Code

Country

Date or dates debt was incurred

5/16/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 9,000.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.77 Nonpriority creditor's name and mailing address

Watson Millican and Company LLC

Creditor Name

Wick Phillips Gould & Martin LLP, Jeffrey W. Hellberg, Attorney for
Watson Millican and Company LLC

Creditor's Notice name

3131 McKinney Avenue

Address

Suite 500

Dallas

TX

75204

City

State

ZIP Code

Country

Date or dates debt was incurred

5/15/2023

Last 4 digits of account

number 2023

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Litigation

3.78 Nonpriority creditor's name and mailing address

Weaver and Tidwell LLP

Creditor Name

Creditor's Notice name

2821 W. 7th Street

Address

Suite 700

Fort Worth

TX

76107

City

State

ZIP Code

Country

Date or dates debt was incurred

9/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

5,147.44

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.79 Nonpriority creditor's name and mailing address

WG CONSULTING

Creditor Name

Creditor's Notice name

1415 LOUISIANA

Address

SUITE 3500

HOUSTON

TX

77002

City

State

ZIP Code

Country

Date or dates debt was incurred

11/30/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 10,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.80 Nonpriority creditor's name and mailing address

YONGE DEVELOPMENT SERVICES LLC

Creditor Name

Creditor's Notice name

634 SW 137TH WAY

Address

NEWBERRY

FL

32669

City

State

ZIP Code

Country

Date or dates debt was incurred

7/7/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 19,881.62

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 238,281.04
5b. Total claims from Part 2	5b. +	\$ 8,428,865.87
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 8,667,146.91

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

License Agreement / Licensor

Blue Arrow Biojet Holdings, LLC

Name

Michael Bugdanowitz

Notice Name

124 32 nd Street

Address

State the term remaining

Undetermined

List the contract number of any government contract

Manhattan Beach

CA

90266

City

State

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interest

License Agreement / Licensor

Fulcrum BioEnergy, Ltd.

Name

Notice Name

9th Floor, 107 Cheapside

Address

State the term remaining

Undetermined

List the contract number of any government contract

London

EC2V 6DN

City

State

ZIP Code

United Kingdom

Country

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

License Agreement / Licensors

Fulcrum Sierra BioFuels, LLC

Name

Notice Name

P.O. Box 220

State the term remaining

Undetermined

Address

List the contract number of any government contract

Pleasanton

CA

94566

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

Office Lease

Patrick Square - Town Center A, LLC

Name

c/o JMC Communities, Attention: Jim Baar

Notice Name

2201 4th Street North

State the term remaining

2 years

Address

List the contract number of any government contract

St. Petersburg

FL

33704

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

Office Lease

USPP The Signature Center, LLC

Name

KGIP, Attention: Kristina Romero

Notice Name

6800 Koll Center Parkway

State the term remaining

3 1/2 months

Address

Suite 120

List the contract number of any government contract

Pleasanton

CA

94566

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Fulcrum Sierra BioFuels, LLC	P.O. Box 220		UMB Bank N.A. as Trustee (Series 2017)	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA		
	City	State		ZIP Code
	Country			
2.2 Fulcrum Sierra BioFuels, LLC	P.O. Box 220		UMB Bank N.A. as Trustee (Series 2017B)	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA		
	City	State		ZIP Code
	Country			

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name			
2.3 Fulcrum Sierra BioFuels, LLC	P.O. Box 220	UMB Bank N.A. as Trustee (Series 2018)	<input checked="" type="checkbox"/> D
Street			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
Pleasanton	CA	94566	
City	State	ZIP Code	
Country			
2.4 Fulcrum Sierra Holdings, LLC	P.O. Box 220	UMB Bank N.A. as Trustee (Series 2018)	<input checked="" type="checkbox"/> D
Street			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
Pleasanton	CA	94566	
City	State	ZIP Code	
Country			
2.5 Fulcrum Sierra Holdings, LLC	P.O. Box 220	UMB Bank N.A. as Trustee (Series 2019)	<input checked="" type="checkbox"/> D
Street			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
Pleasanton	CA	94566	
City	State	ZIP Code	
Country			
2.6 Fulcrum Sierra Holdings, LLC	P.O. Box 220	UMB Bank N.A. as Trustee (Series 2020)	<input checked="" type="checkbox"/> D
Street			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
Pleasanton	CA	94566	
City	State	ZIP Code	
Country			

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/19/2024

MM / DD / YYYY

✕ / s / Mark J. Smith

Signature of individual signing on behalf of debtor

Mark J. Smith

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
Allspring Global	Brokerage	4680	\$0.00
JP Morgan Chase Bank N.A.	Brokerage	1655	\$0.00
JP Morgan Chase Bank N.A.	Checking	0769	\$3,309.17
JP Morgan Chase Bank N.A.	Checking	0975	\$1,693.45
Wells Fargo Bank N.A.	Checking	9641	\$1,228.45
Wells Fargo Bank N.A.	Checking	9658	\$0.00
		TOTAL:	\$6,231.07

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Fulcrum BioEnergy, Ltd	100%		Undetermined
Fulcrum Brighton BioFuels, LLC	100%		Undetermined
Fulcrum Centerpoint, LLC	100%		Undetermined
Fulcrum Sierra Holdings, LLC	100%		Undetermined
Fulcrum Technology Company, LLC	100%		Undetermined
Fulcrum Trinity Fuels, LLC	100%		Undetermined
Riley Land Management, LLC	100%		Undetermined
Sierra Feedstock Processing, LLC	100%		Undetermined
		TOTAL:	Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Canadian Patent No. 2,996,612, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2556584, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2561716, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2601703, MSW to Fuel	Undetermined		Undetermined
Great Britain Patent No. 2605099, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2608028, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2608943, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2610152, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2612924, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615003, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615036, MSW to FT Liquids	Undetermined		Undetermined
Great Britain Patent No. 2615037, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40071393, MSW to Fuels	Undetermined		Undetermined
Hong Kong Patent No.HK40073372, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40076580, MSW to Fuels	Undetermined		Undetermined
Hong Kong Patent No.HK40077716, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40081645, MSW to FT Liquids	Undetermined		Undetermined
Hong Kong Patent No.HK40086857, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7064041, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7105690, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7202182, MSW to Fuels	Undetermined		Undetermined
Japan Patent No. 7353993, MSW to FT Liquids	Undetermined		Undetermined
Japan Patent No. 7372282, MSW to Fuels	Undetermined		Undetermined
Mexico Patent No. 406519, MSW to Fuels	Undetermined		Undetermined
Mexico Patent No. 407523, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,344,232, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,344,233, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,704,002, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,760,018, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 10,975,320, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,098,258, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,525,097, Feedstock Methods for Producing FT Liquids	Undetermined		Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
U.S. Patent No. 11,655,426, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 11,680,215, MSW to FT Liquids	Undetermined		Undetermined
U.S. Patent No. 8,604,088, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 8,604,089, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 8,614,257, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 9,458,073, MSW to Ethanol	Undetermined		Undetermined
U.S. Patent No. 9,738,579, MSW to FT Liquids	Undetermined		Undetermined
TOTAL:	Undetermined	TOTAL:	Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
CA NOLs	2009	Undetermined
CA NOLs	2010	Undetermined
CA NOLs	2011	Undetermined
CA NOLs	2012	Undetermined
CA NOLs	2013	Undetermined
CA NOLs	2014	Undetermined
CA NOLs	2015	Undetermined
CA NOLs	2016	Undetermined
Federal Capital Loss carryforward	2015	Undetermined
Federal NOLs	2012	Undetermined
Federal NOLs	2013	Undetermined
Federal NOLs	2014	Undetermined
Federal NOLs	2015	Undetermined
Federal NOLs	2016	Undetermined
Federal NOLs	2022	Undetermined
Federal R&D Tax credit	2013	Undetermined
Federal R&D Tax credit	2014	Undetermined
Federal R&D Tax credit	2015	Undetermined
Federal R&D Tax credit	2016	Undetermined
Federal R&D Tax credit	2017	Undetermined
SC NOLs	2010	Undetermined
SC NOLs	2013	Undetermined
SC NOLs	2014	Undetermined
	TOTAL:	Undetermined

In re: Fulcrum BioEnergy, Inc.**Case No. 24-12008**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
AIG/National Union Fire Insurance Company of Pittsburgh, PA	02-824-08-29	Undetermined
AIG/National Union Fire Insurance Company of Pittsburgh, PA	02-842-96-56	Undetermined
Argonaut Insurance Company	ML4243654-4	Undetermined
Chubb – Federal Insurance Company	(23) 7363-06-42	Undetermined
Chubb – Federal Insurance Company	3607-59-70 DAL	Undetermined
Chubb – Federal Insurance Company	7819-77-10	Undetermined
Chubb Indemnity Insurance Company	(24) 7183-58-47	Undetermined
Endurance American Specialty Insurance Company	ELD30002102103	Undetermined
Everest National Insurance Company	XC6EX00086-231	Undetermined
Great American Insurance Group	PRE E812592 01	Undetermined
Indian Harbor Insurance Company/XL Catlin	US00082039CA17A	Undetermined
Indian Harbor Insurance Company/XL Catlin	US00085904PR18A	Undetermined
RSUI Indemnity Company	NHA105111	Undetermined
Sompo/Endurance American Specialty Insurance Company	ADL30055956500	Undetermined
Starr Indemnity & Liability Co.	1000031316231	Undetermined
Starr Surplus Lines Insurance Company	ITL11937823	Undetermined
Starr Technical Risks Agency	23SSLDOLD308061	Undetermined
	TOTAL:	Undetermined