

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 4, 2025 AT 10:30 A.M (ET)**

**THIS HEARING WILL BE CONDUCTED REMOTELY VIA ZOOM.
PARTIES AND WITNESS ARE PERMITTED, BUT NOT REQUIRED,
TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.**

**TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING
THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT
WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK:
[HTTPS://ECF.DEB.USCOURTS.GOV/CGI-BIN/NYSBAPPEARANCES.PL](https://ecf.deb.uscourts.gov/cgi-bin/nysbappearances.pl)**

**REGISTRATION IS REQUIRED BY 4:00 P.M. (ET) THE LAST BUSINESS DAY
BEFORE THE HEARING UNLESS OTHERWISE NOTICED USING THE
ECOURTAPPEARANCES TOOL AVAILABLE ON THE COURT'S WEBSITE.**

**AFTER REGISTERING YOUR APPEARANCE,
YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM
INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.**

ADJOURNED/RESOLVED MATTERS

1. Motion of Emerald Square Mall Realty Holding, LLC for Allowance and Payment of Administrative Expense Claim [Docket No. 429; 6/11/25]

Related Documents:

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



- A. Amended Notice of Motion of Emerald Square Mall Realty Holding, LLC for Allowance and Payment of Administrative Expense Claim [Docket No. 432; 6/12/25]

Response Deadline: July 24, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

2. Motion of Lanette Sullivan for Order Granting Relief from the Automatic stay and/or Plan Injunction [Docket No. 553; 7/17/25]

Related Documents:

- B. Certification of Counsel of Proposed Order Granting Motion of Lanette Sullivan for Order Granting Relief from the Automatic stay and/or Plan Injunction [Docket No. 592; 8/12/25]

- C. Order Granting Motion of Lanette Sullivan for Order Granting Relief from the Automatic stay and/or Plan Injunction [Docket No. 593; 8/13/25]

Response Deadline: July 24, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses:

- D. Informal response from the Debtors

Status: An order has been entered by the Court. No hearing is required.

3. Administrative Claim and Request for Payment of Viacom International Inc. [Docket No. 569; 7/29/25]

Related Documents: None

Response Deadline: August 28, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

4. Application of Clackamas Mall L.L.C. for Allowance and Payment of an Administrative Expense Claim [Docket No. 572; 7/29/25]

Related Documents:

- A. Notice of Application of Clackamas Mall L.L.C. for Allowance and Payment of an Administrative Expense Claim [Docket No. 576; 7/30/25]

Response Deadline: August 28, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

5. Disney Consumer Products, Inc.'s Request for Allowance of Administrative Expense Claim [Docket No. 573; 7/29/25]

Related Documents: None

Response Deadline: August 28, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

6. Motion of Westfield, LLC and Certain Affiliates for Allowance and Payment of Administrative Expense Claims Pursuant to 11 U.S.C. §§ 365(d)(3), 503(b), and 507(a), and in Accordance with the Confirmation Order [Docket No. 574; 7/30/25]

Related Documents: None

Response Deadline: August 28, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

MATTERS WITH CERTIFICATION

7. Randi Glashofer's Motion for Relief from the Automatic Stay and/or Plan Injunctions Order [[Docket No. 594](#); 8/15/25]

Related Documents:

- A. Certification of Counsel of Proposed Order Granting Motion of Randi Glashofer for Order Granting Relief from the Automatic Stay and/or Plan Injunctions [[Docket No. 600](#); 8/28/25]

Response Deadline: August 28, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

Status: A revised form of order has been submitted under certification of counsel. No hearing is required unless the Court has questions or concerns.

8. Plan Administrator's Motion for Entry of an Order Extending the Deadline to File Notices to Remove Actions [[Docket No. 597](#); 8/19/25]

Related Documents: None

Response Deadline: August 28, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None

Status: No responses have been received and the Plan Administrator intends to file a certificate of no objection after 4:00 p.m. on Friday, August 29th pursuant to Local Rules.

9. Final Fee Applications (See Index, attached as [Exhibit A](#))

Related Documents:

- A. Certification of Counsel Regarding Proposed Omnibus Order Approving Professionals' Final Fee Applications for the Period from March 16, 2025 through June 30, 2025 [[Docket No. 601](#); 8/29/25]

Response Deadline: August 13, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses:

- B. Informal Response from the Office of the United States Trustee

Status: The final fee application binders were submitted to Court on August 21, 2025 and a proposed form of order, which resolves the informal response from the Office of the United States Trustee, has been submitted under certification of counsel. No hearing is required unless the Court has questions or concerns.

[signature page follows]

Dated: August 29, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew L. Magaziner

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Ashley E. Jacobs (No. 5635)

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EXHIBIT A

Final Fee Application Index

1. Final Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from March 16, 2025 Through and Including June 30, 2025 (Filed July 30, 2025) [[Docket No. 578](#)]

Related Document(s):

- (a) First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from March 16, 2025 Through and Including March 31, 2025 (Filed April 24, 2025) [[Docket No. 260](#)]
 - (b) Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from May 1, 2025 Through and Including May 31, 2025 (Filed June 23, 2025) [[Docket No. 482](#)]
 - (c) Third Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from June 1, 2025 Through and Including June 30, 2025 (Filed July 22, 2025) [[Docket No. 558](#)]
2. Final Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for (I) the Case Period from March 27, 2025 Through June 24, 2025; and (II) the Post-Confirmation Date Period from June 25, 2025 Through July 22, 2025 (Filed July 30, 2025) [[Docket No. 579](#)]

Related Document(s):

- (a) First Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 27, 2025 Through April 30, 2025 (Filed May 28, 2025) [[Docket No. 393](#)]
 - (b) Second Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2025 Through May 31, 2025 (File June 27, 2025) [[Docket No. 504](#)]
 - (c) Third Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the

Period from June 1, 2025 Through June 24, 2025 (Filed July 18, 2025)
[\[Docket No. 556\]](#)

3. Third Monthly and Final Application of Young Conaway Stargatt & Taylor, LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period from June 1, 2025, Through June 24, 2025, and for the Final Period from March 16, 2025, Through June 24, 2025 (Filed July 30, 2025) [\[Docket No. 580\]](#)

Related Document(s):

- (a) First Monthly Application of Young Conaway Stargatt & Taylor, LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from March 16, 2025 Through April 30, 2025 (Filed May 16, 2025) [\[Docket No. 352\]](#)
 - (b) Second Monthly Application of Young Conaway Stargatt & Taylor, LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from May 1, 2025 Through May 31, 2025 (Filed June 18, 2025) [\[Docket No. 466\]](#)
4. Final Application of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Final Period from March 27, 2025 Through June 24, 2025 (Filed July 30, 2025) [\[Docket No. 581\]](#)

Related Document(s):

- (a) Combined First Monthly Fee Application of Cole Schotz P.C as Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 27, 2025 Through April 30, 2025 (Filed May 28, 2025) [\[Docket No. 395\]](#)
 - (b) Second Monthly Fee Application of Cole Schotz P.C as Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2025 Through May 31, 2025 (File June 27, 2025) [\[Docket No. 505\]](#)
 - (c) Third Monthly Fee Application of Cole Schotz P.C as Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2025 Through June 24, 2025 (Filed July 23, 2025) [\[Docket No. 562\]](#)

5. Combined Third Monthly and Final Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the (I) Monthly Period from June 1, 2025 Through June 24, 2025, and (II) Final Period from March 28, 2025 Through June 24, 2025 (Filed July 30, 2025) [[Docket No. 582](#)]

Related Document(s):

- (a) First Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from March 28, 2025 Through April 30, 2025 (Filed May 28, 2025) [[Docket No. 396](#)]
 - (b) Second Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from May 1, 2025 to May 31, 2025 (File June 27, 2025) [[Docket No. 506](#)]
6. Final Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Special Corporate and Finance Counsel for the Debtors and Debtors in Possession for the Final Fee Period from March 16, 2025 Through June 24, 2025 (Filed July 30, 2025) [[Docket No. 584](#)]

Related Document(s):

- (a) First Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Special Corporate and Finance Counsel for the Debtors and Debtors in Possession for the Period from March 16, 2025 Through March 31, 2025 (Filed May 28, 2025) [[Docket No. 398](#)]
- (b) Second Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Special Corporate and Finance Counsel for the Debtors and Debtors in Possession for the Period from April 1, 2025 Through April 30, 2025 (File June 23, 2025) [[Docket No. 480](#)]
- (c) Third Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Special Corporate and Finance Counsel for the Debtors and Debtors in Possession for the period May 1, 2025 Through May 31, 2025 (Filed June 23, 2025) [[Docket No. 481](#)]

- (d) Fourth Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Special Corporate and Finance Counsel for the Debtors and Debtors in Possession for the Period from June 1, 2025 Through June 24, 2025 (Filed July 11, 2025) [[Docket No. 536](#)]
- 7. First and Final Application of SSG Advisors, LLC, Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period March 16, 2025 Through and Including June 30, 2025 (Filed July 30, 2025) [[Docket No. 585](#)]