

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Post-Effective Date Debtor.

Chapter 11

Case No. 25-10469 (MFW)

CERTIFICATE OF SERVICE

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Post-Effective Date Debtor in the above-captioned case.

On December 12, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Order Approving Stipulation and Granting Relief from the Automatic Stay and Plan Injunction** [Docket No. 654]

Dated: December 17, 2025

/s/ Matthew J. Canty

Matthew J. Canty

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ The Post-Effective Date Debtor’s service address is c/o MHR Advisory Group, LLC, 6701 Bay Parkway, 3rd Floor, Brooklyn, New York 11204, Attn: Steven Balasiano. On December 15, 2025, the Court entered a final decree closing the chapter 11 cases of F21 Puerto Rico, LLC, Case No. 25-10470 and Debtor F21 GiftCo Management, LLC, Case No. 25-10471.



Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Ashby & Geddes, P.A.	Gregory A. Taylor	GTaylor@ashbygeddes.com
Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC	Choate Hall & Stewart LLP	Attn: Mark D. Silva, Rick Thide, M. Hampton Foushee, Alexandra Thomas	msilva@choate.com; rthide@choate.com; hfoushee@choate.com; athomas@choate.com
Counsel to the Official Committee of Unsecured Creditors and Steven Balasiano, solely in his capacity as the Plan Administrator	Cole Schotz P.C.	Justin R. Alberto, Stacy L. Newman	jalberto@coleschotz.com; snewman@coleschotz.com
Counsel to the Official Committee of Unsecured Creditors and Steven Balasiano, solely in his capacity as the Plan Administrator	Cole Schotz P.C.	Sarah A. Carnes, Bryant Churbuck, Amanda A. Tersigni	scarnes@coleschotz.com; bchurbuck@coleschotz.com; atersigni@coleschotz.com
Counsel for the County of Loudoun, Virginia	County of Loudoun, Virginia	Tina Estevao, Assistant Assistant County Attorney	tina.estevao@loudoun.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
Counsel to Steven Balasiano, solely in his capacity as the Plan Administrator	Kelley Drye & Warren LLP	Attn: James S. Carr, Dana P. Kane, Jason R. Adams, Andres Barajas, Charlie Fendrych	jcarr@kelleydrye.com; dkane@kelleydrye.com; jadams@kelleydrye.com; abarajas@kelleydrye.com; cfendrych@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com
Counsel to PREIT Services, LLC	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esquire	kurtzman@kurtzmansteady.com
Counsel to Viacom International Inc.	Morgan, Lewis & Bockius LLP	Jody C. Barillare	jody.barillare@morganlewis.com
Counsel to Viacom International Inc.	Morgan, Lewis & Bockius LLP	Stephan E. Hornung	stephan.hornung@morganlewis.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy, Megan Seliber	jane.m.leafy@usdoj.gov; megan.seliber@usdoj.gov
Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent	Otterbourg P.C	Attn: Chad Simon, Daniel Fiorillo, & Antonio J. Aguilera	csimon@otterbourg.com; dfiorillo@otterbourg.com; aaguilera@otterbourg.com
Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC	Pashman Stein Walder Hayden, P.C.	Attn: Joseph C. Barsalona II, Alexis R. Gambale	jbarsalona@pashmanstein.com; agambale@pashmanstein.com
Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent	Richards, Layton & Finger, P.A.	John H. Knight, Amanda R. Steele, Colin A. Meehan	knight@rlf.com; steele@rlf.com; meehan@rlf.com
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Riemer & Braunstein LLP	Attn: Steven E. Fox, Esq.	sfox@riemerlaw.com
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Riemer & Braunstein LLP	Paul D. Bekker, Esq.	pbekker@riemerlaw.com
Counsel to Wayne County Treasurer	Shermeta, Kilpatrick & Associates, PLLC	Richardo I. Kilpatrick	ecf@kaalaw.com
Counsel to Accessories House NY LLC	Shi & Associates	Bo Shi	shiattorney@yahoo.com
Counsel to Lanette Sullivan	The Law Office of James Tobia, LLC	James Tobia	jtobia@tobialaw.com
Tennessee Attorney General's Office	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

Exhibit B

Affected Party Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Valerie Emerson	Lowenthal & Abrams	margaret@lowenthalabrams.com

Exhibit C

Affected Party Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Valerie Emerson	Lowenthal & Abrams	Margaret E. Quinlan, Esq.	555 City Line Ave Suite 500	Bala Cynwyd	PA	19004