# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

F21 OPCO, LLC, et al., 1 Case No. 25-10469 (MFW)

> Debtors. (Jointly Administered)

NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 17, 2025 AT 3:00 P.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE MARY F. WALRATH

# AS NO MATTERS ARE GOING FORWARD, AT THE COURT'S DIRECTION, THE HEARING IS CANCELLED.

#### ADJOURNED MATTERS

1. Motion of Emerald Square Mall Realty Holding, LLC for Allowance and Payment of Administrative Expense Claim (Filed June 11, 2025) [Docket No. 429]

#### **Related Documents:**

Amended Notice of Motion of Emerald Square Mall Realty Holding, LLC Α. for Allowance and Payment of Administrative Expense Claim (Filed June 12, 2025) [Docket No. 432]

Response Deadline: December 29, 2025

Objections/Informal Responses: None to date

This matter is adjourned to a date and time to be determined. Status:

2. Administrative Claim Request for Payment of Viacom International Inc. (Filed July 29, 2025) [Docket No. 569]



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The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

<sup>&</sup>lt;sup>2</sup> Amendments appear in bold.

Response Deadline: August 28, 2025 at 4:00 p.m. (ET), extended until December 29, 2025

pursuant to Docket No. 493

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

3. Application of Clackamas Mall L.L.C. for Allowance and Payment of and Administrative Expense Claim (Filed July 29, 2025) [Docket No. 572]

#### **Related Documents:**

A. Notice of Application of Clackamas Mall L.L.C. for Allowance and Payment of and Administrative Expense Claim (Filed July 30, 2025) [Docket No. 576]

Response Deadline: August 28, 2025 at 4:00 p.m. (ET), extended until December 29, 2025

pursuant to Docket No. 493

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

4. Disney Consumer Products, Inc.'s Request for Allowance of Administrative Expense Claim (Filed July 29, 2025) [Docket No. 573]

Response Deadline: August 28, 2025 at 4:00 p.m. (ET), extended until December 29, 2025

pursuant to Docket No. 493

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

5. Motion of Westfield, LLC and Certain Affiliates for Allowance and Payment of Administrative Expense Claims Pursuant to 11 U.S.C. §§ 365(d)(3), 503(b), and 507(a), and in Accordance with the Confirmation Order (Filed July 30, 2025) [Docket No. 574]

Response Deadline: August 28, 2025 at 4:00 p.m. (ET), extended until December 29, 2025

pursuant to Docket No. 493

Objections/Informal Responses: None to date

Status: This matter is adjourned to a date and time to be determined.

### **RESOLVED MATTERS**

6. Plan Administrator's First Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed November 17, 2025) [Docket No. 629]

#### **Related Documents:**

- A. Notice of Submission of Proofs of Claim for the Plan Administrator's First Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed December 3, 2025) [Docket No. 641]
- B. Certificate of No Objection Regarding Plan Administrator's First Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed December 11, 2025) [Docket No. 651]
- C. Order Sustaining Plan Administrator's First Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Entered December 15, 2025) [Docket No. 658]

Response Deadline: December 8, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

**Status:** An Order has been entered regarding this matter. No hearing is necessary.

7. Plan Administrator's Second Omnibus (Substantive) Objection to Claims (Reclassified Claims) (Filed November 17, 2025) [Docket No. 630]

#### **Related Documents:**

- A. Notice of Submission of Proofs of Claim for the Plan Administrator's Second Omnibus (Substantive) Objection to Claims (Reclassified Claims) (Filed December 3, 2025) [Docket No. 642]
- B. Certification of Counsel Regarding Plan Administrator's Second Omnibus (Substantive) Objection to Claims (Reclassified Claims) (Filed December 11, 2025) [Docket No. 652]

C. Order Sustaining Pan Administrator's Second Omnibus (Substantive)
Objection to Claims (Reclassified Claims) (Entered December 15, 2025)
[Docket No. 659]

Response Deadline: December 8, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

**Status:** An Order has been entered regarding this matter. No hearing is necessary.

8. Plan Administrator's Motion for a Final Decree and Order Closing Certain of the Debtors Chapter 11 Cases and Modifying Case Caption (Filed November 26, 2025) [Docket No. 636]

# **Related Documents:**

- A. Certificate of No Objection Regarding Plan Administrator's Motion for a Final Decree and Order Closing Certain of the Debtors Chapter 11 Cases and Modifying Case Caption (Filed December 12, 2025) [Docket No. 655]
- B. Final Decree and Order Closing Certain of the Debtors' Chapter 11 Cases and Modifying Case Caption (Entered December 15, 2025) [Docket No. 660]

Response Deadline: December 10, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

**Status:** An Order has been entered regarding this matter. No hearing is necessary.

9. Plan Administrator's Motion for an Order Extending the Claims Objection Deadline (Filed November 26, 2025) [Docket No. 638]

#### **Related Documents:**

- A. Certificate of No Objection Regarding Plan Administrator's Motion for an Order Extending the Claims Objection Deadline (Filed December 12, 2025) [Docket No. 656]
- B. Order Extending the Claims Objection Deadline (Entered December 15, 2025) [Docket No. 662]

Response Deadline: December 10, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

**Status:** An Order has been entered regarding this matter. No hearing is necessary.

10. Plan Administrator's Motion for Entry of an Order Further Extending the Deadline to File Notices to Remove Actions (Filed December 2, 2025) [Docket No. 640]

## Related Documents:

- A. Certificate of No Objection Regarding Plan Administrator's Motion for Entry of an Order Further Extending the Deadline to File Notices to Remove Actions (Filed December 12, 2025) [Docket No. 657]
- B. Order Extending the Deadline to File Notices to Remove Actions (Entered December 15, 2025) [Docket No. 663]

Response Deadline: December 10, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date

**Status:** An Order has been entered regarding this matter. No hearing is necessary.

Dated: December 15, 2025 Wilmington, Delaware

#### COLE SCHOTZ P.C.

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