

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

**Related Docket No. 636**

**CERTIFICATE OF NO OBJECTION REGARDING PLAN ADMINISTRATOR'S  
MOTION FOR A FINAL DECREE AND ORDER CLOSING CERTAIN OF THE  
DEBTORS' CHAPTER 11 CASES AND MODIFYING CASE CAPTION**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Plan Administrator's Motion for a Final Decree and Order Closing Certain of the Debtors' Chapter 11 Cases and Modifying Case Caption* [Docket No. 636] (the "Motion") filed on November 26, 2025 with the United States Bankruptcy Court for the District of Delaware (the "Court").

The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Motion appears thereon. Objections to the Motion were to be filed and served no later than December 10, 2025 at 4:00 p.m. (ET) (the "Objection Deadline").

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



251046925121200000000002

The Objection Deadline has passed and no objections appear on the docket or were served upon the undersigned counsel. It is hereby respectfully requested that the proposed order attached to the Motion be entered at the convenience of the Court.

Dated: December 12, 2025  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)  
Stacy L. Newman (No. 5044)  
500 Delaware Avenue, Suite 600  
Wilmington, DE 19801  
Tel: (302) 652-3131  
Fax: (302) 652-3117  
Email: jalberto@coleschotz.com  
snewman@coleschotz.com

-and-

Sarah A. Carnes (admitted *pro hac vice*)  
1325 Avenue of the Americas, 19<sup>th</sup> Floor  
New York, NY 10019  
Tel: (212) 752-8000  
Fax: (212) 752-8393  
Email: scarnes@coleschotz.com

-and-

**MCDERMOTT WILL & EMERY LLP**

Darren Azman (admitted *pro hac vice*)  
Kristin K. Going (admitted *pro hac vice*)  
One Vanderbilt Avenue  
New York, NY 10017  
Tel: (212) 547-5400  
Fax: (212) 547-5444  
Email: dazman@mwe.com  
kgoing@mwe.com

*Counsel to the Official Committee of  
Unsecured Creditors*