

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On December 1, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Order Approving Stipulation and Granting Relief from the Automatic Stay and Plan Injunction** [Docket No. 639]

Dated: December 3, 2025

/s/ Matthew J. Canty

Matthew J. Canty

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



2510469251203000000000004

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|--|---|---|
| Counsel to Pathlight Capital LP as Prepetition Term Loan Agent | Ashby & Geddes, P.A. | Gregory A. Taylor | GTaylor@ashbygeddes.com |
| Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC | Choate Hall & Stewart LLP | Attn: Mark D. Silva, Rick Thide, M. Hampton Foushee, Alexandra Thomas | msilva@choate.com; rthide@choate.com; hfoushee@choate.com; athomas@choate.com |
| Counsel to the Official Committee of Unsecured Creditors and Steven Balasiano, solely in his capacity as the Plan Administrator | Cole Schotz P.C. | Justin R. Alberto, Stacy L. Newman | jalberto@coleschotz.com; snewman@coleschotz.com |
| Counsel to the Official Committee of Unsecured Creditors and Steven Balasiano, solely in his capacity as the Plan Administrator | Cole Schotz P.C. | Sarah A. Carnes, Bryant Churbuck, Amanda A. Tersigni | scarnes@coleschotz.com; bchurbuck@coleschotz.com; atersigni@coleschotz.com |
| Counsel for the County of Loudoun, Virginia | County of Loudoun, Virginia | Tina Estevao, Assistant Assistant County Attorney | tina.estevao@loudoun.gov |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | attorney_general@state.de.us; attorney_general@delaware.gov |
| Counsel to Steven Balasiano, solely in his capacity as the Plan Administrator | Kelley Drye & Warren LLP | Attn: James S. Carr, Dana P. Kane, Jason R. Adams, Andres Barajas, Charlie Fendrych | jcarr@kelleydrye.com; dkane@kelleydrye.com; jadams@kelleydrye.com; abarajas@kelleydrye.com; cfendrych@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com |
| Counsel to PREIT Services, LLC | Kurtzman Steady, LLC | Jeffrey Kurtzman, Esquire | kurtzman@kurtzmansteady.com |
| Counsel to Viacom International Inc. | Morgan, Lewis & Bockius LLP | Jody C. Barillare | jody.barillare@morganlewis.com |
| Counsel to Viacom International Inc. | Morgan, Lewis & Bockius LLP | Stephan E. Hornung | stephan.hornung@morganlewis.com |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Jane M. Leamy, Megan Seliber | jane.m.leafy@usdoj.gov; megan.seliber@usdoj.gov |
| Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent | Otterbourg P.C | Attn: Chad Simon, Daniel Fiorillo, & Antonio J. Aguilera | csimon@otterbourg.com; dfiorillo@otterbourg.com; aaguilera@otterbourg.com |
| Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC | Pashman Stein Walder Hayden, P.C. | Attn: Joseph C. Barsalona II, Alexis R. Gambale | jbarsalona@pashmanstein.com; agambale@pashmanstein.com |
| Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent | Richards, Layton & Finger, P.A. | John H. Knight, Amanda R. Steele, Colin A. Meehan | knight@rlf.com; steele@rlf.com; meehan@rlf.com |
| Counsel to Pathlight Capital LP as Prepetition Term Loan Agent | Rierner & Braunstein LLP | Attn: Steven E. Fox, Esq. | sfox@riernerlaw.com |
| Counsel to Pathlight Capital LP as Prepetition Term Loan Agent | Rierner & Braunstein LLP | Paul D. Bekker, Esq. | pbekker@riernerlaw.com |
| Counsel to Wayne County Treasurer | Shermeta, Kilpatrick & Associates, PLLC | Richardo I. Kilpatrick | ecf@kaalaw.com |
| Counsel to Accessories House NY LLC | Shi & Associates | Bo Shi | shiattorney@yahoo.com |
| Counsel to Lanette Sullivan | The Law Office of James Tobia, LLC | James Tobia | jtobia@tobialaw.com |
| Tennessee Attorney General's Office | TN Dept of Revenue | c/oTN Attorney General's Office, Bankruptcy Division | AGBankDelaware@ag.tn.gov |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |

Exhibit B

**Affected Parties Service List
Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|----------------|-----------------------|---------------|
| Satique Hodges | Tawna S. Schilling | TS@WEKLaw.com |
| Satique Hodges | Tawna Schilling, Esq. | cc@weklaw.com |

Exhibit C

Exhibit C

**Core/2002 Service List
Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|-------------------------------------|--------------------|--|--------------|-----------|-------|------------|
| Tennessee Attorney General's Office | TN Dept of Revenue | c/oTN Attorney General's Office, Bankruptcy Division | PO Box 20207 | Nashville | TN | 37202-0207 |

Exhibit D

Exhibit D**Affected Parties Service List****Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---------------------|---------------------------|--------------------------------|---------------------------------|-----------------|--------------|------------|
| Satique Hodges | Tawna S. Schilling | Weisser Elazar & Kantor, PLLC | 708 E. Colonial Dr., Ste. 103 | Orlando | FL | 32893 |
| Satique Hodges | Tawna Schilling, Esq. | Weisser Elazar and Kantor PLLC | 800 East Broward Blvd. Ste. 510 | Fort Lauderdale | FL | 33301 |