

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 25-10469 (MFW)

(Jointly Administered)

**REQUEST OF AZALEA JOINT VENTURE, LLC, BELDEN MALL, LLC,
BRIDGEWATER COMMONS MALL II, LLC, BROOKLYN KINGS PLAZA LLC,
CVM HOLDINGS, LLC, CENTENNIAL VTC, LLC, FASHION OUTLETS II LLC,
FASHION OUTLETS OF CHICAGO LLC, FLATIRON PROPERTY HOLDING, L.L.C.,
FORBES TAUBMAN ORLANDO, L.L.C., FOX VALLEY MALL LLC, FREEMALL
ASSOCIATES, LLC, KP/IV NAVY, LLC, MACERICH CERRITOS, LLC,
MACERICH DEPTFORD LLC, MACERICH FRESNO LIMITED PARTNERSHIP,
MACERICH LAKEWOOD LP, MACERICH SOUTH PLAINS LP, MACERICH
STONEWOOD, LLC, MAINPLACE SHOPPINGTOWN LLC, MALL AT SOLOMON
POND, LLC, PPR WASHINGTON SQUARE LLC, PALM DESERT PACIFIC OWNER
LLC, PLAZA WEST COVINA LP, SCOTTSDALE FASHION SQUARE
PARTNERSHIP, SOUTHLAKE INDIANA, LLC, STAR-WEST FRANKLIN PARK
MALL, LLC, STAR-WEST GREAT NORTHERN MALL LLC, STAR-WEST
PARKWAY MALL LP, STATION PARK CENTERCAL, LLC, TWC CHANDLER LLC,
US CENTENNIAL VANCOUVER MALL, LLC, VALLEY STREAM GREEN ACRES
LLC, WMAP, L.L.C., WM INLAND INVESTORS IV LP, WESTCOR SANTAN
VILLAGE LLC, AND YTC MALL OWNER, LLC FOR ALLOWANCE AND
PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS**

Azalea Joint Venture, LLC, Belden Mall, LLC, Bridgewater Commons Mall II, LLC,
Brooklyn Kings Plaza LLC, CVM Holdings, LLC, Centennial VTC, LLC, Fashion Outlets II LLC,
Fashion Outlets of Chicago LLC, Flatiron Property Holding, L.L.C., Forbes Taubman Orlando,
L.L.C., Fox Valley Mall LLC, Freemall Associates, LLC, KP/IV Navy, LLC, Macerich Cerritos,
LLC, Macerich Deptford LLC, Macerich Fresno Limited Partnership, Macerich Lakewood, LP,
Macerich South Plains LP, Macerich Stonewood, LLC, Mainplace Shoppingtown LLC, Mall at

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



Solomon Pond, LLC, PPR Washington Square LLC, Palm Desert Pacific Owner LLC, Plaza West Covina LP, Scottsdale Fashion Square Partnership, Southlake Indiana, LLC, Star-West Franklin Park Mall, LLC, Star-West Great Northern Mall LLC, Star-West Parkway Mall LP, Station Park CenterCal, LLC, TWC Chandler LLC, US Centennial Vancouver Mall, LLC, Valley Stream Green Acres LLC, WMAP, L.L.C., WM Inland Investors IV LP, Westcor Santan Village LLC, and YTC Mall Owner, LLC (collectively, the “Landlords”), by and through their undersigned counsel, pursuant to sections 365(d)(3) and 503(b) of title 11 of the United States Code, hereby respectfully file this Request (the “Request”) for an order granting the allowance and payment of Landlords’ administrative expense claims in the amounts set forth herein. In support of this Request, Landlords state as follows:

JURISDICTION AND VENUE

1. This matter is a core proceeding under 28 U.S.C. § 157(b)(2) and this Court has jurisdiction over the Request pursuant to 28 U.S.C. § 157 and 28 U.S.C. § 1334.
2. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND FACTS

3. On March 16, 2025 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the District of Delaware (the “Court”), which cases have been jointly consolidated for administrative purposes only (the “Chapter 11 Cases”). The Debtors continue to operate their businesses and manage their properties as debtors and debtors-in-possession pursuant to 11 U.S.C. §§ 1107(a) and 1108.² No trustee or examiner has been appointed in the Chapter 11 Cases.

² Unless otherwise specified, all statutory references to “Section” are to 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”).

4. Landlords are the owners or the agents for the owners of certain shopping centers in which Debtors operate retail stores pursuant to written leases (the “Leases,” and each a “Lease”), as more fully set forth in Schedule A attached hereto.

5. The Leases are leases “of real property in a shopping center” as that term is used in Section 365(b)(3). See In re Joshua Slocum, Ltd., 922 F.2d 1081, 1086-87 (3d Cir. 1990).

6. On June 24, 2025, the Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors’ Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 493] (the “Confirmation Order”), which approved on a final basis the *Disclosure Statement for Debtors’ Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 344] (as further modified, revised, supplemented and amended, the “Disclosure Statement”), and confirmed the *Debtors’ Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 343] (the “Plan”).

7. On June 6, 2025, the Debtors filed the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Final Deadlines for Filing Certain Claims* [D.I. 514] (the “Notice of Effective Date”) which established, among other things, **July 30, 2025** as the deadline for filing all requests for the allowance and payment of the administrative claims (the “Administrative Bar Date”).

8. The Effective Date of the Plan occurred on June 30, 2025. See D.I. 514.

9. Under the terms of the Leases, the Debtors are required to make certain payments to the Landlords arising out of their use and occupancy of the Premises. These payments include such items as rent and related charges, common area maintenance obligations, real property taxes, and all other charges imposed by the Leases, including year-end adjustments and reconciliations for charges that the Debtors pay on an estimated basis. The Debtors have not paid

all obligations that have arisen or accrued during the post-petition period, and certain amounts remain due and owing for the period from and after the Petition Date through the applicable rejection date of the Leases (the “Rejection Date”). The Landlords are entitled to administrative expense claims for such obligations, as set forth in greater detail in Schedule A and Exhibits 1 - 37 attached hereto, plus any indemnity obligations, amounts subject to setoff and/or recoupment, and attorneys’ fees.

RELIEF REQUESTED

10. The Landlords respectfully request that the Court enter an order for allowance and payment of their administrative priority expense claims in the amounts set forth herein, for payment obligations arising or accruing under the Leases from the Petition Date through the applicable Rejection Date, pursuant to Bankruptcy Code sections 365(d)(3), 503(a), 503(b)(1)(A), and 507(a)(2).

BASIS FOR THE RELIEF REQUESTED

11. Section 365(d)(3) provides that a debtor is required to “timely perform all the obligations of the debtor . . . arising from and after the order for relief under any unexpired lease of nonresidential real property, until such lease is assumed or rejected, notwithstanding section 503(b)(1) of this title.” 11 U.S.C. § 365(d)(3). See also Centerpoint Properties v. Montgomery Ward Holding Corp. (In re Montgomery Ward Holding Corp.), 268 F.3d 205, 209 (3d Cir. 2001) (holding that the Code imposes on a debtor in possession the obligation to perform when due all of its obligations under a lease of nonresidential real property until the lease is rejected); In re Valley Media, Inc., 290 B.R. 73, 76-77 (Bankr. D. Del. 2003) (section 365(d)(3) “calls for the pre-rejection timely performance of lease obligations ‘notwithstanding section 503(b)(1)’”).

12. The majority of courts that have considered the operation of Section 365(d)(3) have arrived at the same conclusion: costs and expenses incurred for post-petition, pre-assumption or rejection performance under an unexpired nonresidential real estate lease must be allowed as an administrative expense regardless of Section 503(b)(1)(A) limitations. Id. See also In re Liberty Outdoors, Inc., 205 B.R. 414, 417 (Bankr. E.D. Mo. 1997) (lessor entitled to recover unpaid expenses pursuant to section 365(d)(3) of the Bankruptcy Code regardless of whether such “expenses benefited or preserved the estate”); In re Worths Stores Corp., 135 B.R. 112, 115 (Bankr. E.D. Mo. 1991) (same); In re S. Lincoln Med. Grp., P.C., Case No. BK07-41636-TLS, 2008 WL 506086, at *2 (Bankr. D. Neb. Feb. 21, 2008) (citing In re Brewer, 233 B.R. 825, 829 (Bankr. E.D. Ark. 1999)). Thus, the plain language of Section 365(d)(3) and the relevant case law clearly requires the Debtors’ immediate payment of all rents and related charges that arise post-petition as administrative expenses of these estates.

13. In addition, Section 503(b)(1) provides for an administrative expense claim for “the actual, necessary costs and expenses of preserving the estate.” See 11 U.S.C. § 503(b)(1). A landlord’s administrative claim under Section 503(b)(1) is equal to the lease contract rate. In re ZB Co., Inc., 302 B.R. 316, 319 (Bankr. D. Del. 2003) (contract rate is presumed to be the fair rental value.). “There is no question, of course, that the payment of rent for the use and occupancy of real estate ordinarily counts as an ‘actual, necessary’ cost to which a landlord, as a creditor, is entitled.” Zagata Fabricators, Inc. v. Superior Air Prods., 893 F.2d 624, 627 (3d Cir. 1990). Section 507(a) of the Bankruptcy Code provides that administrative expense claims that are allowed under section 503(b) of the Bankruptcy Code have first priority. See 11 U.S.C. § 507(a)(2).

14. Here, the Debtor’s obligations that accrued from the Petition Date through the Rejection Date also qualify as administrative expense claims pursuant to sections 503(b)(1)(A)

and 507(a)(2) of the Bankruptcy Code because they were incurred by the Debtors' estates and preserved the Debtors' estates. Debtors benefited from the post-petition use and occupancy of the Premises by having continued access to and use of the Premises for the direct benefit of themselves and their lenders prior to the applicable Rejection Date. As a result, the Debtors' obligations to Landlords were an actual and necessary cost and expense of operating the Debtors' businesses.

15. For the foregoing reasons, Landlords respectfully request that the Court enter an order allowing their administrative expense claims in the amounts outlined in Schedule A, as more fully set forth in Exhibits 1 - 37.

NO PRIOR REQUEST

16. Landlords submit that no prior request for the relief requested herein has been made to this Court or any other Court.

NOTICE

17. Pursuant to the Notice of Effective Date, service of this Request will be made upon (i) the Plan Administrator and his counsel; (ii) the Office of the United States Trustee and (iii) all parties who have requested notice in these cases pursuant to Bankruptcy Rule 2002. In light of the relief requested, Landlords submit that no other or further notice is required.

WHEREFORE, Landlord respectfully request that the Court enter an Order: (i) awarding the allowance and payment of the Landlords' administrative expense claims against the Debtors' estates under sections 365(d)(3) and 503(b) of the Bankruptcy Code in the amounts outlined in Schedule A and (ii) providing such other relief the Court deems just and necessary.

Dated: July 30, 2025
Wilmington, Delaware

/s/ Leslie C. Heilman

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SCHEDULE A

AZALEA JOINT VENTURE, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1759	Azalea Regional Shopping Ctr.	South Gate, CA	\$884.41	1
BELDEN MALL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1953	Belden Village	Canton, OH	\$13,712.62	2
BRIDGEWATER COMMONS MALL II, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1781	Bridgewater Commons	Bridgewater, NJ	\$19,920.50	3
BROOKLYN KINGS PLAZA LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1885	Kings Plaza	Brooklyn, NY	\$59,380.95	4
CVM HOLDINGS, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1701	Crabtree Valley Mall	Raleigh, NC	\$60,653.34	5
CENTENNIAL VTC, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1914	Valencia Town Center	Santa Clarita, CA	\$13,507.66	6
FASHION OUTLETS II LLC,				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1481	Fashion Outlets Niagara Falls	Niagara, NY	\$6,552.36	7
FASHION OUTLETS OF CHICAGO LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1740	Fashion Outlets of Chicago	Rosemont, IL	\$931.29	8

FLATIRON PROPERTY HOLDING, L.L.C.				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1650	FlatIron Crossing	Broomfield, OC	\$12,118.61	9
FORBES TAUBMAN ORLANDO, L.L.C.				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1409	The Mall at Millenia	Orlando, FL	\$4,550.82	10
FOX VALLEY MALL LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1747	Fox Valley Mall	Aurora, IL	\$7,194.06	11
FREEMALL ASSOCIATES, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1704	Freehold Raceway	Freehold, NJ	\$17,227.97	12
KP/IV NAVY, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1693	Annapolis Mall	Annapolis, MD	\$607.77	13
MACERICH CERRITOS, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1411	Los Cerritos Center	Cerritos, CA	\$93,215.72	14
MACERICH DEPTFORD LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1975	Deptford Mall	Deptford, NJ	\$6,552.36	15
MACERICH FRESNO LIMITED PARTNERSHIP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1664	Fresno Fashion Fair	Fresno, CA	\$209.87	16

MACERICH LAKEWOOD LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1410	Lakewood Center	Lakewood, CA	\$12,452.31	17
MACERICH SOUTH PLAINS LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1911	South Plains Mall	Lubbock, TX	\$56,604.65	18
MACERICH STONEWOOD, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1610	Stonewood Center	Downey, CA	\$83,440.36	19
MAINPLACE SHOPPINGTOWN LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1827	MainPlace Shoppingtown	Santa Ana, CA	\$16,280.07	20
MALL AT SOLOMON POND, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1884	Mall at Solomon Pond	Marlborough (Berlin), MA	\$16,152.63	21
PPR WASHINGTON SQUARE LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1723	Washington Square	Tigard, OR	\$44,955.06	22
PALM DESERT PACIFIC OWNER LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1750	The Shops at Palm Desert	Palm Desert, CA	\$32,837.56	23
PLAZA WEST COVINA LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1899	Plaza West Covina	West Covina, CA	\$90,250.76	24

SCOTTSDALE FASHION SQUARE PARTNERSHIP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1942	Scottsdale Fashion Square	Scottsdale, AZ	\$38,747.92	25
SOUTHLAKE INDIANA, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1683	Southlake Mall	Morrow, GA	\$3,145.13	26
STAR-WEST FRANKLIN PARK MALL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1809	Franklin Park Mall	Toledo, OH	\$9,280.78	27
STAR-WEST GREAT NORTHERN MALL LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1812	Great Northern Mall	North Olmsted, OH	\$21,603.77	28
STAR-WEST PARKWAY MALL LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1637	Parkway Plaza	El Cajon, CA	\$37,095.69	29
STATION PARK CENTERCAL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1755	Station Park	Farmington, UT	\$6,861.03	30
TWC CHANDLER LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1843	Chandler Fashion Center	Chandler, AZ	\$2,272.57	31
US CENTENNIAL VANCOUVER MALL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1856	Vancouver Mall	Vancouver, WA	\$13,999.18	32

VALLEY STREAM GREEN ACRES LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1679	Green Acres Mall	Valley Stream, NY	\$51,906.35	33
WMAP, L.L.C.				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1635	The Shops at Atlas Park	Glendale, NY	\$61,113.91	34
WM INLAND INVESTORS IV LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1674	Inland Center	San Bernardino, CA	\$1,321.50	35
WESTCOR SANTAN VILLAGE LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1887	SanTan Village Regional Center	Gilbert, AZ	\$6,552.36	36
YTC MALL OWNER, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1803	Yorktown Center	Lombard, IL	\$745.02	37

EXHIBIT 1

F21OpCo, LLC t/a Forever 21
 Azalea Shopping Center, Southgate, California
 Landlord: Azalea Joint Venture, LLC
 Security Deposit: None
 Guarantor: None
 Date: June 10, 2025
 Chapter 11 File Date: March 16, 2025
 Lease Expiration Date: January 31, 2026
 Lease Rejection Date: April 30, 2025

Prepetition

01/01/2024 0124 - Minimum Rent Retail Balance	\$ 2,264.21
04/05/2024 March 2024 Late Fees	\$ 159.93
10/30/2024 OTH Fire Spr Rpr 10/11/23	\$ 2,480.67
11/05/2024 October 2024 Late Fees	\$ 159.93
03/01/2025 0325 - Minimum Rent Retail (3/1 - 3/15 - 15 days)	\$ 13,266.13
SubTotal:	\$ 18,330.87
Plus, Rejection Damages (see attached)	\$ 246,750.03
TOTAL PREPETITION CLAIM	\$ 265,080.90

Post-petition

03/01/2025 0325 - Minimum Rent Retail (3/16 - 3/31 - 16 days)	\$ 14,150.54
05/12/2025 Payment	\$ (13,266.13)
TOTAL POST-PETITION CLAIM	\$ 884.41
 TOTAL CLAIMS:	 \$ 265,965.31

EXHIBIT 2

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Belden Village Mall

A. General Information:

1. Landlord Name:	Belden Mall LLC			
2. Property Location:	Canton, OH			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1953	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$13,564.12	\$148.50	\$13,712.62
Subtotal Administrative Claims	\$13,564.12	\$148.50 ²	\$13,712.62
TOTAL CLAIM AMOUNT			\$13,712.62 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Belden Village Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/16/25 - 3/31/25)	\$1,591.40	\$24.85	\$1,616.25
3/16/2025	Pro-rated Water (3/16/25 - 3/31/25)	\$17.03	\$0.27	\$17.30
3/19/2025	February 2025 Percentage Rent	\$6,037.73	\$89.33	\$6,127.06
4/21/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$5,917.96	\$34.05	\$5,952.01
		<u>\$13,564.12</u>	<u>\$148.50</u>	
TOTAL POST-PETITION CHARGES:				<u>\$13,712.62</u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 3

CASE NAME: F21 OPCO, LLC **LOCATION:** Bridgewater Commons
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name: Bridgewater Commons Mall II, LLC
2. Property Location: Bridgewater, NJ
3. Tenant Name: F21 OpCo, LLC
4. Space/Store No.: 1781 Remaining term: 10.1 months
5. Petition Date: 3/16/2025
6. Lease Exp. Date: 1/31/2026
7. Lease Rej. Date: 3/31/2025

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$19,726.55	\$193.95	\$19,920.50
Subtotal Administrative Claims	\$19,726.55	\$193.95 ²	\$19,920.50
TOTAL CLAIM AMOUNT			\$19,920.50 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Bridgewater Commons

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Mall Heating & Cooling (3/16/25 - 3/31/25)	\$246.34	\$3.85	\$250.19
3/16/2025	Pro-rated Real Estate Tax (3/16/25 - 3/31/25)	\$2,174.17	\$33.95	\$2,208.12
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$645.16	\$10.08	\$655.24
4/10/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$16,660.88	\$146.07	\$16,806.95
		<u>\$19,726.55</u>	<u>\$193.95</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$19,920.50</u></u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 4

CASE NAME:	F21 OPCO, LLC	LOCATION: Kings Plaza
CASE NUMBER:	25-10469	

A. General Information:

1.	Landlord Name:	Brooklyn Kings Plaza LLC	
2.	Property Location:	Brooklyn, NY	
3.	Tenant Name:	F21 OpCo, LLC	
4.	Space/Store No.:	1885	Remaining term: 57.1 months
5.	Petition Date:	3/16/2025	
6.	Lease Exp. Date:	1/31/2030	
7.	Lease Rej. Date:	4/30/2025	

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$58,580.00	\$800.95	\$59,380.95
Subtotal Administrative Claims	\$58,580.00	\$800.95 ²	\$59,380.95
TOTAL CLAIM AMOUNT			<u><u>\$59,380.95</u></u> ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Kings Plaza**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$17,204.30	\$414.79	\$17,619.09
4/1/2025	March 2025 Percentage Rent	\$19,576.08	\$386.16	\$19,962.24
5/13/2025	Payment	(\$16,129.03)	\$0.00	(\$16,129.03)
	Est. April 2025 Percentage Rent (need sales reports)	\$37,928.65	\$0.00	\$37,928.65
		<u>\$58,580.00</u>	<u>\$800.95</u>	
TOTAL POST-PETITION CHARGES:				<u>\$59,380.95</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 5

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Crabtree Valley Mall

A. General Information:

1. Landlord Name:	CVM Holdings LLC			
2. Property Location:	Raleigh, NC			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1701	Remaining term:	9.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$60,191.61	\$461.73	\$60,653.34
Subtotal Administrative Claims	\$60,191.61	\$461.73 ²	\$60,653.34
TOTAL CLAIM AMOUNT			\$60,653.34 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Crabtree Valley Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/29/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$28,087.94	\$338.59	\$28,426.53
5/29/2025	Est. April 2025 Percentage Rent (need sales reports)	\$32,103.67	\$123.14	\$32,226.81
		\$60,191.61	\$461.73	
TOTAL POST-PETITION CHARGES:				\$60,653.34

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 6

CASE NAME: F21 OPCO, LLC **LOCATION:** Valencia Town Center
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Centennial VTC, LLC			
2. Property Location:	Santa Clarita, CA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1914	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$13,441.88	\$65.78	\$13,507.66
Subtotal Administrative Claims	\$13,441.88	\$65.78 ²	\$13,507.66
TOTAL CLAIM AMOUNT			\$13,507.66 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Valencia Town Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/31/2025	February 2025 Percentage Rent	\$5,716.40	\$65.78	\$5,782.18
4/30/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$7,725.48	\$0.00	\$7,725.48
		\$13,441.88	\$65.78	
TOTAL POST-PETITION CHARGES:				\$13,507.66

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 7

CASE NAME: F21 OPCO, LLC **LOCATION:** Fashion Outlets Niagara Falls
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Fashion Outlets II LLC			
2. Property Location:	Niagara, NY			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1481	Remaining term:	22.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,451.61	\$100.75	\$6,552.36
Subtotal Administrative Claims	\$6,451.61	\$100.75 ²	\$6,552.36
TOTAL CLAIM AMOUNT			\$6,552.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Fashion Outlets Niagara Falls

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$100.75	\$6,552.36
		\$6,451.61	\$100.75	
TOTAL POST-PETITION CHARGES:				\$6,552.36

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 8

CASE NAME: F21 OPCO, LLC **LOCATION:** Fashion Outlets of Chicago
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Fashion Outlets of Chicago LLC			
2. Property Location:	Rosemont,IL			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1740	Remaining term:	45.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2029			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$672.05	\$259.24	\$931.29
Subtotal Administrative Claims	\$672.05	\$259.24 ²	\$931.29
TOTAL CLAIM AMOUNT			\$931.29 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Fashion Outlets of Chicago

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/15/25 - 3/31/25)	\$10,752.69	\$259.24	\$11,011.93
5/13/2025	Payment	(\$10,080.64)	\$0.00	(\$10,080.64)
		\$672.05	\$259.24	
TOTAL POST-PETITION CHARGES:				\$931.29

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 9

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: FlatIron Crossing

A. General Information:

- | | | | |
|----|--------------------|-----------------------------------|-----------------------------|
| 1. | Landlord Name: | Flatiron Property Holding, L.L.C. | |
| 2. | Property Location: | Broomfield, CO | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1650 | Remaining term: 80.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 12/31/2031 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$12,045.37	\$73.24	\$12,118.61
Subtotal Administrative Claims	\$12,045.37	\$73.24 ²	\$12,118.61
TOTAL CLAIM AMOUNT			\$12,118.61 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: FlatIron Crossing**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
5/16/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$578.25	\$4.12	\$582.37
5/20/2025	April 2025 Percentage Rent	\$11,467.12	\$69.12	\$11,536.24
		\$12,045.37	\$73.24	
TOTAL POST-PETITION CHARGES:				\$12,118.61

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 10

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: The Mall at Millenia

A. General Information:

- | | | | |
|----|--------------------|--------------------------------|----------------------------|
| 1. | Landlord Name: | Forbes Taubman Orlando, L.L.C. | |
| 2. | Property Location: | Orlando, FL | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1409 | Remaining term: 0.0 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2025 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$3,306.45	\$1,244.37	\$4,550.82
Subtotal Administrative Claims	\$3,306.45	\$1,244.37 ²	\$4,550.82
TOTAL CLAIM AMOUNT			\$4,550.82 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** The Mall at Millenia

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/15/25 - 3/31/25)	\$51,612.90	\$1,244.37	\$52,857.27
3/16/2025	Pro-rated Florida Tax (3/15/25 - 3/31/25)	\$1,290.32	\$0.00	\$1,290.32
5/19/2025	Payment	(\$49,596.77)	\$0.00	(\$49,596.77)
		\$3,306.45	\$1,244.37	
TOTAL POST-PETITION CHARGES:				\$4,550.82

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 11

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Fox Valley Mall

A. General Information:

1. Landlord Name:	Fox Valley Mall LLC			
2. Property Location:	Aurora, IL			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1747	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$7,027.97	\$166.09	\$7,194.06
Subtotal Administrative Claims	\$7,027.97	\$166.09 ²	\$7,194.06
TOTAL CLAIM AMOUNT			\$7,194.06 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Fox Valley Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Fire Detection (3/16/25 - 3/31/25)	\$18.06	\$0.28	\$18.34
3/16/2025	Pro-rated Central Plant Revenue (3/16/25 - 3/31/25)	\$2,536.56	\$39.61	\$2,576.17
3/21/2025	February 2025 Percentage Rent	\$5,898.07	\$84.03	\$5,982.10
4/18/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$6,413.56	\$42.17	\$6,455.73
4/25/2025	Payment	(\$7,838.28)	\$0.00	(\$7,838.28)
		<u>\$7,027.97</u>	<u>\$166.09</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$7,194.06</u></u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 12

CASE NAME: F21 OPCO, LLC **LOCATION:** Freehold Raceway
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Freemall Associates, LLC			
2. Property Location:	Freehold, NJ			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1704	Remaining term:	22.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$17,101.47	\$126.50	\$17,227.97
Subtotal Administrative Claims	\$17,101.47	\$126.50 ²	\$17,227.97
TOTAL CLAIM AMOUNT			\$17,227.97 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Freehold Raceway

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/15/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$17,101.47	\$126.50	\$17,227.97
		\$17,101.47	\$126.50	
TOTAL POST-PETITION CHARGES:				\$17,227.97

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 13

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Annapolis Mall

A. General Information:

- | | | | |
|----|--------------------|-----------------|----------------------------|
| 1. | Landlord Name: | KP IV Navy, LLC | |
| 2. | Property Location: | Annapolis, MD | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1693 | Remaining term: 9.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2026 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$38.24	\$569.53	\$607.77
Subtotal Administrative Claims	\$38.24	\$569.53 ²	\$607.77
TOTAL CLAIM AMOUNT			\$607.77 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Annapolis Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated FDS Recovery (3/16/25 - 3/31/25)	\$15.48	\$0.37	\$15.85
3/16/2025	Pro-rated Water/Sewer (3/16/25 - 3/31/25)	\$18.06	\$0.44	\$18.50
3/27/2025	February 2025 Percentage Rent	\$14,380.21	\$303.36	\$14,683.57
4/23/2025	Payment	(\$30,038.51)	\$0.00	(\$30,038.51)
4/29/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$15,759.85	\$189.98	\$15,949.83
5/12/2025	Payment	(\$31.46)	\$0.00	(\$31.46)
5/21/2025	Payment	(\$17,261.58)	\$0.00	(\$17,261.58)
5/27/2025	April 2025 Percentage Rent	\$17,196.19	\$75.38	\$17,271.57
		<u>\$38.24</u>	<u>\$569.53</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$607.77</u></u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 14

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Los Cerritos Center

A. General Information:

1. Landlord Name:	Macerich Cerritos LLC		
2. Property Location:	Cerritos, CA		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1411	Remaining term:	21.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2027		
7. Lease Rej. Date:	4/30/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$93,215.72	\$0.00	\$93,215.72
Subtotal Administrative Claims	\$93,215.72	\$0.00 ²	\$93,215.72
TOTAL CLAIM AMOUNT			\$93,215.72 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Los Cerritos Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
	Est. Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$31,733.03	\$0.00	\$31,733.03
	Est. April 2025 Percentage Rent (need sales reports)	\$61,482.69	\$0.00	\$61,482.69
		\$93,215.72	\$0.00	
TOTAL POST-PETITION CHARGES:				\$93,215.72

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 15

CASE NAME: F21 OPCO, LLC **LOCATION:** Deptford Mall
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Macerich Deptford LLC			
2. Property Location:	Deptford, NJ			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1975	Remaining term:	22.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,451.61	\$100.75	\$6,552.36
Subtotal Administrative Claims	\$6,451.61	\$100.75 ²	\$6,552.36
TOTAL CLAIM AMOUNT			\$6,552.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Deptford Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$100.75	\$6,552.36
		\$6,451.61	\$100.75	
TOTAL POST-PETITION CHARGES:				\$6,552.36

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 16

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Fresno Fashion Fair

A. General Information:

- | | | | |
|----|--------------------|-------------------------------------|-----------------------------|
| 1. | Landlord Name: | Macerich Fresno Limited Partnership | |
| 2. | Property Location: | Fresno, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1664 | Remaining term: 12.0 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 4/30/2026 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$209.87	\$0.00	\$209.87
Subtotal Administrative Claims	\$209.87	\$0.00 ²	\$209.87
TOTAL CLAIM AMOUNT			\$209.87 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Fresno Fashion Fair

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/21/2025	Payment	(\$24,726.89)	\$0.00	(\$24,726.89)
5/19/2025	Payment	(\$13,514.71)	\$0.00	(\$13,514.71)
	Est. Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25) (need sales reports)	\$13,089.86	\$0.00	\$13,089.86
	Est. April 2025 Percentage Rent (need sales reports)	\$25,361.61	\$0.00	\$25,361.61
		<u>\$209.87</u>	<u>\$0.00</u>	
TOTAL POST-PETITION CHARGES:				<u>\$209.87</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 17

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Lakewood Center

A. General Information:

1. Landlord Name:	Macerich Lakewood LP		
2. Property Location:	Lakewood, CA		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1410	Remaining term:	0.0 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2025		
7. Lease Rej. Date:	4/30/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$11,968.84	\$483.47	\$12,452.31
Subtotal Administrative Claims	\$11,968.84	\$483.47 ²	\$12,452.31
TOTAL CLAIM AMOUNT			\$12,452.31 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 07/30/25, (the Admin Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Lakewood Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/20/2025	February 2025 Percentage Rent	\$4,830.07	\$176.00	\$5,006.07
4/20/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$5,521.84	\$154.31	\$5,676.15
5/19/2025	Payment	(\$6,147.39)	\$0.00	(\$6,147.39)
5/20/2025	Est. April 2025 Percentage Rent (need sales reports)	\$7,764.32	\$153.16	\$7,917.48
		<u>\$11,968.84</u>	<u>\$483.47</u>	
TOTAL POST-PETITION CHARGES:				<u>\$12,452.31</u>

¹ Interest calculated at 10.% through 07/30/25, the Admin Bar Date.

EXHIBIT 18

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: South Plains Mall

A. General Information:

1. Landlord Name:	Macerich South Plains LP			
2. Property Location:	Lubbock, TX			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1911	Remaining term:	22.0	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	2/28/2027			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$55,901.72	\$702.93	\$56,604.65
Subtotal Administrative Claims	\$55,901.72	\$702.93 ²	\$56,604.65
TOTAL CLAIM AMOUNT			\$56,604.65 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: South Plains Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/15/25 - 3/31/25)	\$6,451.61	\$155.55	\$6,607.16
4/1/2025	March 2025 Percentage Rent	\$27,749.25	\$547.38	\$28,296.63
5/13/2025	Payment	(\$6,048.39)	\$0.00	(\$6,048.39)
	Est. April 2025 Percentage Rent (need sales reports)	\$27,749.25	\$0.00	\$27,749.25
		<u>\$55,901.72</u>	<u>\$702.93</u>	
TOTAL POST-PETITION CHARGES:				<u>\$56,604.65</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 19

CASE NAME: F21 OPCO, LLC **LOCATION:** Stonewood Center
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Macerich Stonewood, LLC			
2. Property Location:	Downey, CA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1610	Remaining term:	21.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$83,440.36	\$0.00	\$83,440.36
Subtotal Administrative Claims	\$83,440.36	\$0.00 ²	\$83,440.36
TOTAL CLAIM AMOUNT			\$83,440.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Stonewood Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
	Est.Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25) (need sales reports)	\$28,405.23	\$0.00	\$28,405.23
	Est. April 2025 Percentage Rent (need sales reports)	\$55,035.13	\$0.00	\$55,035.13
		\$83,440.36	\$0.00	
TOTAL POST-PETITION CHARGES:				\$83,440.36

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 20

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: MainPlace Shoppingtown

A. General Information:

- | | | | |
|----|--------------------|----------------------------|-----------------------------|
| 1. | Landlord Name: | Mainplace Shoppingtown LLC | |
| 2. | Property Location: | Santa Ana, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1827 | Remaining term: 10.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2026 | |
| 7. | Lease Rej. Date: | 3/31/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$15,953.76	\$326.31	\$16,280.07
Subtotal Administrative Claims	\$15,953.76	\$326.31 ²	\$16,280.07
TOTAL CLAIM AMOUNT			\$16,280.07 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: MainPlace Shoppingtown**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	February 2025 Percentage Rent	\$13,616.62	\$212.64	\$13,829.26
3/16/2025	Pro-rated CP/HVAC (3/16/25 - 3/31/25)	\$2,701.68	\$42.19	\$2,743.87
3/16/2025	Pro-rated Fire Detection (3/16/25 - 3/31/25)	\$18.06	\$0.28	\$18.34
3/16/2025	Pro-rated Water/Sewer (3/16/25 - 3/31/25)	\$20.65	\$0.32	\$20.97
4/21/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$12,320.43	\$70.88	\$12,391.31
4/21/2025	Payment	(\$12,723.68)	\$0.00	(\$12,723.68)
		\$15,953.76	\$326.31	
TOTAL POST-PETITION CHARGES:				\$16,280.07

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 21

CASE NAME: F21 OPCO, LLC **LOCATION:** The Mall at Solomon Pond
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Mall at Solomon Pond, LLC			
2. Property Location:	Marlborough (Berlin), MA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1884	Remaining term:	0.0	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2025			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$15,892.21	\$260.42	\$16,152.63
Subtotal Administrative Claims	\$15,892.21	\$260.42 ²	\$16,152.63
TOTAL CLAIM AMOUNT			\$16,152.63 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** The Mall at Solomon Pond

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/1/2025	March 2025 Percentage Rent-in-Lieu	\$9,964.10	\$193.82	\$10,157.92
4/1/2025	Percentage Rent-in-Lieu	\$1.00	\$0.02	\$1.02
5/1/2025	April 2025 Percentage Rent-in-Lieu	\$5,927.11	\$66.58	\$5,993.69
		\$15,892.21	\$260.42	
TOTAL POST-PETITION CHARGES:				\$16,152.63

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 22

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Washington Square

A. General Information:

- | | | | |
|----|--------------------|---------------------------|-----------------------------|
| 1. | Landlord Name: | PPR Washington Square LLC | |
| 2. | Property Location: | Tigard, OR | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1723 | Remaining term: 45.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2029 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$44,663.41	\$291.65	\$44,955.06
Subtotal Administrative Claims	\$44,663.41	\$291.65 ²	\$44,955.06
TOTAL CLAIM AMOUNT			\$44,955.06 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Washington Square**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/1/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$14,785.06	\$291.65	\$15,076.71
	Est. April 2025 Percentage Rent (need sales reports)	\$29,878.35	\$0.00	\$29,878.35
		<u>\$44,663.41</u>	<u>\$291.65</u>	
TOTAL POST-PETITION CHARGES:				<u>\$44,955.06</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 23

CASE NAME: F21 OPCO, LLC **LOCATION:** The Shops at Palm Desert
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Palm Desert Pacific Owner LLC		
2. Property Location:	Palm Desert, CA		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1750	Remaining term:	10.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2026		
7. Lease Rej. Date:	3/31/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$32,438.67	\$398.89	\$32,837.56
Subtotal Administrative Claims	\$32,438.67	\$398.89 ²	\$32,837.56
TOTAL CLAIM AMOUNT			<u><u>\$32,837.56</u></u> ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

CASE NAME: F21 OPCO, LLC
ASE NUMBER: 25-10469

LOCATION: The Shops at Palm Desert

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST ¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$7,870.97	\$122.92	\$7,993.89
4/1/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$24,567.70	\$275.97	\$24,843.67
		\$32,438.67	\$398.89	
TOTAL POST-PETITION CHARGES:				\$32,837.56

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 24

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Plaza West Covina

A. General Information:

- | | | | |
|----|--------------------|----------------------|----------------------------|
| 1. | Landlord Name: | Plaza West Covina LP | |
| 2. | Property Location: | West Covina, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1899 | Remaining term: 9.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2026 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$89,223.00	\$1,027.76	\$90,250.76
Subtotal Administrative Claims	\$89,223.00	\$1,027.76 ²	\$90,250.76
TOTAL CLAIM AMOUNT			\$90,250.76 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Plaza West Covina

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/1/2025	Minimum Rent (3/16/25 - 3/31/25)	\$5,032.26	\$142.01	\$5,174.27
4/1/2025	Minimum Rent	\$9,750.00	\$192.33	\$9,942.33
4/5/2025	March 2025 Percentage Rent	\$37,220.37	\$693.42	\$37,913.79
	Est. April 2025 Percentage Rent	\$37,220.37	\$0.00	\$37,220.37
		<u>\$89,223.00</u>	<u>\$1,027.76</u>	
TOTAL POST-PETITION CHARGES:				<u>\$90,250.76</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 25

CASE NAME: F21 OPCO, LLC **LOCATION:** Scottsdale Fashion Square
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Scottsdale Fashion Square Partnership		
2. Property Location:	Scottsdale, AZ		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1911	Remaining term:	21.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2027		
7. Lease Rej. Date:	4/30/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$38,479.85	\$268.07	\$38,747.92
Subtotal Administrative Claims	\$38,479.85	\$268.07 ²	\$38,747.92
TOTAL CLAIM AMOUNT			\$38,747.92 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Scottsdale Fashion Square

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
5/16/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$16,746.35	\$119.29	\$16,865.64
5/16/2025	Pro-rated March 2025 Percentage Rent Tax (3/16/25 - 3/31/25)	\$376.79	\$0.00	\$376.79
5/16/2025	April 2025 Percentage Rent	\$20,886.76	\$148.78	\$21,035.54
5/16/2025	April 2025 Percentage Rent Tax	\$469.95	\$0.00	\$469.95
		\$38,479.85	\$268.07	
TOTAL POST-PETITION CHARGES:				\$38,747.92

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 26

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Southlake Mall

A. General Information:

1. Landlord Name:	Southlake Indiana, LLC		
2. Property Location:	Morrow, GA		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1683	Remaining term:	10.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2026		
7. Lease Rej. Date:	3/31/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$3,096.77	\$48.36	\$3,145.13
Subtotal Administrative Claims	\$3,096.77	\$48.36 ²	\$3,145.13
TOTAL CLAIM AMOUNT			\$3,145.13 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Southlake Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$3,096.77	\$48.36	\$3,145.13
		\$3,096.77	\$48.36	
TOTAL POST-PETITION CHARGES:				\$3,145.13

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 27

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Franklin Park Mall

A. General Information:

- | | | | | |
|-----------------------|-----------------------------------|-----------------|------|--------|
| 1. Landlord Name: | Star-West Franklin Park Mall, LLC | | | |
| 2. Property Location: | Toledo, OH | | | |
| 3. Tenant Name: | F21 OpCo, LLC | | | |
| 4. Space/Store No.: | 1809 | Remaining term: | 10.1 | months |
| 5. Petition Date: | 3/16/2025 | | | |
| 6. Lease Exp. Date: | 1/31/2026 | | | |
| 7. Lease Rej. Date: | 3/31/2025 | | | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$9,184.64	\$96.14	\$9,280.78
Subtotal Administrative Claims	\$9,184.64	\$96.14 ²	\$9,280.78
TOTAL CLAIM AMOUNT			\$9,280.78 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Franklin Park Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$2,279.57	\$35.60	\$2,315.17
4/10/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$6,905.07	\$60.54	\$6,965.61
		<u>\$9,184.64</u>	<u>\$96.14</u>	
TOTAL POST-PETITION CHARGES:				<u>\$9,280.78</u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 28

CASE NAME: F21 OPCO, LLC **LOCATION:** Great Northern Mall
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name: Star-West Great Northern Mall LLC
2. Property Location: North Olmsted, OH
3. Tenant Name: F21 OpCo, LLC
4. Space/Store No.: 1812 Remaining term: 10.1 months
5. Petition Date: 3/16/2025
6. Lease Exp. Date: 1/31/2026
7. Lease Rej. Date: 3/31/2025

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$21,322.23	\$281.54	\$21,603.77
Subtotal Administrative Claims	\$21,322.23	\$281.54 ²	\$21,603.77
TOTAL CLAIM AMOUNT			\$21,603.77 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Great Northern Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/16/25 - 3/31/25)	\$2,357.64	\$36.82	\$2,394.46
3/19/2025	February 2025 Percentage Rent	\$15,225.96	\$225.26	\$15,451.22
4/23/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$3,738.63	\$19.46	\$3,758.09
		\$21,322.23	\$281.54	
TOTAL POST-PETITION CHARGES:				\$21,603.77

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 29

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Parkway Plaza

A. General Information:

1. Landlord Name:	Star-West Parkway Mall LP			
2. Property Location:	El Cajon, CA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1637	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$36,621.92	\$465.24	\$37,087.16
Subtotal Administrative Claims	\$36,621.92	\$465.24 ²	\$37,087.16
TOTAL CLAIM AMOUNT			\$37,087.16 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Parkway Plaza**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$2,881.72	\$45.00	\$2,926.72
3/18/2025	December 2024 Percentage Rent	\$8,101.34	\$122.07	\$8,223.41
3/18/2025	January 2025 Percentage Rent	\$5,197.21	\$78.31	\$5,275.52
3/18/2025	February 2025 Percentage Rent	\$10,061.47	\$151.61	\$10,213.08
4/15/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$10,380.18	\$68.25	\$10,448.43
		\$36,621.92	\$465.24	
TOTAL POST-PETITION CHARGES:				\$37,087.16

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 30

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Station Park

A. General Information:

1. Landlord Name:	Station Park CenterCal, LLC			
2. Property Location:	Farmington, UT			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1755	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,672.29	\$188.74	\$6,861.03
Subtotal Administrative Claims	\$6,672.29	\$188.74 ²	\$6,861.03
TOTAL CLAIM AMOUNT			\$6,861.03 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Station Park

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Marketing (3/16/25 - 3/31/25)	\$480.56	\$7.50	\$488.06
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$11,533.42	\$180.11	\$11,713.53
3/16/2025	Pro-rated Water (3/16/25 - 3/31/25)	\$72.57	\$1.13	\$73.70
5/9/2025	Payment	(\$5,414.26)	\$0.00	(\$5,414.26)
		<u>\$6,672.29</u>	<u>\$188.74</u>	
TOTAL POST-PETITION CHARGES:				<u>\$6,861.03</u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 31

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Chandler Fashion Center

A. General Information:

1. Landlord Name:	TWC Chandler LLC			
2. Property Location:	Chandler, AZ			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1843	Remaining term:	29.0	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	9/30/2027			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$1,645.16	\$627.41	\$2,272.57
Subtotal Administrative Claims	\$1,645.16	\$627.41 ²	\$2,272.57
TOTAL CLAIM AMOUNT			\$2,272.57 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Chandler Fashion Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$25,806.45	\$615.11	\$26,421.56
3/16/2025	Pro-rated Tax (3/16/25 - 3/31/25)	\$516.13	\$12.30	\$528.43
5/15/2025	Payment	(\$24,677.42)	\$0.00	(\$24,677.42)
		<u>\$1,645.16</u>	<u>\$627.41</u>	
TOTAL POST-PETITION CHARGES:				<u>\$2,272.57</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 32

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Vancouver Mall

A. General Information:

1. Landlord Name: US Centennial Vancouver Mall, LLC
 2. Property Location: Vancouver, WA
 3. Tenant Name: F21 OpCo, LLC
 4. Space/Store No.: 1856
 5. Petition Date: 3/16/2025
 6. Lease Exp. Date: 1/31/2026
 7. Lease Rej. Date: 4/30/2025
- Remaining term: 9.1 months

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$13,731.00	\$268.18	\$13,999.18
Subtotal Administrative Claims	\$13,731.00	\$268.18 ²	\$13,999.18
TOTAL CLAIM AMOUNT			\$13,999.18 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Vancouver Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/20/2025	February 2025 Percentage Rent	\$5,573.09	\$128.26	\$5,701.35
4/18/2025	Pro-rated Percentage Rent (3/15/25 - 3/31/25)	\$9,285.55	\$139.92	\$9,425.47
4/28/2025	Payment	(\$1,127.64)	\$0.00	(\$1,127.64)
		\$13,731.00	\$268.18	
TOTAL POST-PETITION CHARGES:				\$13,999.18

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 33

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Green Acres Mall

A. General Information:

1. Landlord Name:	Valley Stream Green Acres LLC		
2. Property Location:	Valley Stream, NY		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1679	Remaining term:	21.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2027		
7. Lease Rej. Date:	4/30/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$51,249.30	\$657.05	\$51,906.35
Subtotal Administrative Claims	\$51,249.30	\$657.05 ²	\$51,906.35
TOTAL CLAIM AMOUNT			\$51,906.35 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Green Acres Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$155.55	\$6,607.16
4/1/2025	March 2025 Percentage Rent	\$25,423.04	\$501.50	\$25,924.54
5/13/2025	Payment	(\$6,048.39)	\$0.00	(\$6,048.39)
	Est. April 2025 Percentage Rent (need sales reports)	\$25,423.04	\$0.00	\$25,423.04
		<u>\$51,249.30</u>	<u>\$657.05</u>	
TOTAL POST-PETITION CHARGES:				<u>\$51,906.35</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 34

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Atlas Park

A. General Information:

1. Landlord Name:	WMAP, L.L.C.			
2. Property Location:	Glendale, NY			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1635	Remaining term:	33.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2028			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$60,410.98	\$702.93	\$61,113.91
Subtotal Administrative Claims	\$60,410.98	\$702.93 ²	\$61,113.91
TOTAL CLAIM AMOUNT			\$61,113.91 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Atlas Park**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/15/25 - 3/31/25)	\$6,451.61	\$155.55	\$6,607.16
4/1/2025	March 2025 Percentage Rent	\$27,749.25	\$547.38	\$28,296.63
5/13/2025	Payment	(\$6,048.39)	\$0.00	(\$6,048.39)
	Est. Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25) (need sales reports)	\$10,981.62	\$0.00	\$10,981.62
	Est. April 2025 Percentage Rent (need sales reports)	\$21,276.89	\$0.00	\$21,276.89
		<u>\$60,410.98</u>	<u>\$702.93</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$61,113.91</u></u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 35

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Inland Center

A. General Information:

1. Landlord Name:	WM Inland Investors IV LP			
2. Property Location:	San Bernardino, CA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1674	Remaining term:	31.0	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	11/30/2027			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$859.26	\$462.24	\$1,321.50
Subtotal Administrative Claims	\$859.26	\$462.24 ²	\$1,321.50
TOTAL CLAIM AMOUNT			\$1,321.50 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 07/30/25, (the Admin Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Inland Center**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/18/2025	February 2025 Percentage Rent	\$5,108.76	\$188.95	\$5,297.71
4/17/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$5,196.22	\$149.48	\$5,345.70
4/21/2025	Payment	(\$9,914.94)	\$0.00	(\$9,914.94)
5/17/2025	Est. April 2025 Percentage Rent (need sales reports)	\$6,025.51	\$123.81	\$6,149.32
5/19/2025	Payment	(\$5,556.29)	\$0.00	(\$5,556.29)
		<u>\$859.26</u>	<u>\$462.24</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$1,321.50</u></u>

¹ Interest calculated at 10.% through 07/30/25, the Admin Bar Date.

EXHIBIT 36

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: SanTan Village Regional Center

A. General Information:

- | | | | | |
|-----------------------|----------------------------|-----------------|------|--------|
| 1. Landlord Name: | Westcor Santan Village LLC | | | |
| 2. Property Location: | Gilbert, AZ | | | |
| 3. Tenant Name: | F21 OpCo, LLC | | | |
| 4. Space/Store No.: | 1887 | Remaining term: | 22.1 | months |
| 5. Petition Date: | 3/16/2025 | | | |
| 6. Lease Exp. Date: | 1/31/2027 | | | |
| 7. Lease Rej. Date: | 3/31/2025 | | | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,451.61	\$100.75	\$6,552.36
Subtotal Administrative Claims	\$6,451.61	\$100.75 ²	\$6,552.36
TOTAL CLAIM AMOUNT			\$6,552.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** SanTan Village Regional Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$100.75	\$6,552.36
3/16/2025	Pro-rated Tax (3/16/25 - 3/31/25)	\$161.29	\$2.52	\$163.81
		\$6,451.61	\$100.75	
TOTAL POST-PETITION CHARGES:				\$6,552.36

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 37

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Yorktown Center

A. General Information:

1. Landlord Name: YTC Mall Owner, LLC
 2. Property Location: Lombard, IL
 3. Tenant Name: F21 OpCo, LLC
 4. Space/Store No.: 1803
 5. Petition Date: 3/16/2025
 6. Lease Exp. Date: 1/31/2027
 7. Lease Rej. Date: 4/30/2025
- Remaining term: 21.1 months

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$537.63	\$207.39	\$745.02
Subtotal Administrative Claims	\$537.63	\$207.39 ²	\$745.02
TOTAL CLAIM AMOUNT			\$745.02 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Yorktown Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/15/25 - 3/31/25)	\$8,602.15	\$207.39	\$8,809.54
5/19/2025	Payment	(\$8,064.52)	\$0.00	(\$8,064.52)
		\$537.63	\$207.39	
TOTAL POST-PETITION CHARGES:				\$745.02

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Related to Docket No. ____

**ORDER GRANTING ALLOWANCE AND
PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS**

Upon the request (the “Request”) of Azalea Joint Venture, LLC, Belden Mall, LLC, Bridgewater Commons Mall II, LLC, Brooklyn Kings Plaza LLC, CVM Holdings, LLC, Centennial VTC, LLC, Fashion Outlets II LLC, Fashion Outlets of Chicago LLC, Flatiron Property Holding, L.L.C., Forbes Taubman Orlando, L.L.C., Fox Valley Mall LLC, Freemall Associates, LLC, KP/IV Navy, LLC, Macerich Cerritos, LLC, Macerich Deptford LLC, Macerich Fresno Limited Partnership, Macerich Lakewood, LP, Macerich South Plains LP, Macerich Stonewood, LLC, Mainplace Shoppingtown LLC, Mall at Solomon Pond, LLC, PPR Washington Square LLC, Palm Desert Pacific Owner LLC, Plaza West Covina LP, Scottsdale Fashion Square Partnership, Southlake Indiana, LLC, Star-West Franklin Park Mall, LLC, Star-West Great Northern Mall LLC, Star-West Parkway Mall LP, Station Park CenterCal, LLC, TWC Chandler LLC, US Centennial Vancouver Mall, LLC, Valley Stream Green Acres LLC, WMAP, L.L.C., WM Inland Investors IV LP, Westcor Santan Village LLC, and YTC Mall Owner, LLC (collectively, the “Landlords”) for entry of an order (this “Order”) for allowance and payment of administrative expense claims (the “Claims”), all as more fully set forth in the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

Request; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Request in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the notice of the Request was appropriate and no other notice need be provided; and this Court having reviewed the Request and determined that the legal and factual bases set forth therein establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Request is granted as set forth herein.
1. The Landlords are hereby granted allowed administrative expense claims in the amounts more fully set forth in **Schedule 1** and Exhibits 1 – 37 attached hereto, which shall be paid by the above-captioned debtors and debtors in possession (the “Debtors”), within ten (10) business days of the entry of this Order.
2. Notice of the Request as provided therein shall be deemed good and sufficient notice of such Request and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.
3. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.
4. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Request.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SCHEDULE 1

AZALEA JOINT VENTURE, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1759	Azalea Regional Shopping Ctr.	South Gate, CA	\$884.41	1
BELDEN MALL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1953	Belden Village	Canton, OH	\$13,712.62	2
BRIDGEWATER COMMONS MALL II, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1781	Bridgewater Commons	Bridgewater, NJ	\$19,920.50	3
BROOKLYN KINGS PLAZA LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1885	Kings Plaza	Brooklyn, NY	\$59,380.95	4
CVM HOLDINGS, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1701	Crabtree Valley Mall	Raleigh, NC	\$60,653.34	5
CENTENNIAL VTC, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1914	Valencia Town Center	Santa Clarita, CA	\$13,507.66	6
FASHION OUTLETS II LLC,				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1481	Fashion Outlets Niagara Falls	Niagara, NY	\$6,552.36	7
FASHION OUTLETS OF CHICAGO LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1740	Fashion Outlets of Chicago	Rosemont, IL	\$931.29	8

FLATIRON PROPERTY HOLDING, L.L.C.				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1650	FlatIron Crossing	Broomfield, OC	\$12,118.61	9
FORBES TAUBMAN ORLANDO, L.L.C.				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1409	The Mall at Millenia	Orlando, FL	\$4,550.82	10
FOX VALLEY MALL LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1747	Fox Valley Mall	Aurora, IL	\$7,194.06	11
FREEMALL ASSOCIATES, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1704	Freehold Raceway	Freehold, NJ	\$17,227.97	12
KP/IV NAVY, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1693	Annapolis Mall	Annapolis, MD	\$607.77	13
MACERICH CERRITOS, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1411	Los Cerritos Center	Cerritos, CA	\$93,215.72	14
MACERICH DEPTFORD LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1975	Deptford Mall	Deptford, NJ	\$6,552.36	15
MACERICH FRESNO LIMITED PARTNERSHIP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1664	Fresno Fashion Fair	Fresno, CA	\$209.87	16

MACERICH LAKEWOOD LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1410	Lakewood Center	Lakewood, CA	\$12,452.31	17
MACERICH SOUTH PLAINS LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1911	South Plains Mall	Lubbock, TX	\$56,604.65	18
MACERICH STONEWOOD, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1610	Stonewood Center	Downey, CA	\$83,440.36	19
MAINPLACE SHOPPINGTOWN LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1827	MainPlace Shoppingtown	Santa Ana, CA	\$16,280.07	20
MALL AT SOLOMON POND, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1884	Mall at Solomon Pond	Marlborough (Berlin), MA	\$16,152.63	21
PPR WASHINGTON SQUARE LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1723	Washington Square	Tigard, OR	\$44,955.06	22
PALM DESERT PACIFIC OWNER LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1750	The Shops at Palm Desert	Palm Desert, CA	\$32,837.56	23
PLAZA WEST COVINA LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1899	Plaza West Covina	West Covina, CA	\$90,250.76	24

SCOTTSDALE FASHION SQUARE PARTNERSHIP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1942	Scottsdale Fashion Square	Scottsdale, AZ	\$38,747.92	25
SOUTHLAKE INDIANA, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1683	Southlake Mall	Morrow, GA	\$3,145.13	26
STAR-WEST FRANKLIN PARK MALL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1809	Franklin Park Mall	Toledo, OH	\$9,280.78	27
STAR-WEST GREAT NORTHERN MALL LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1812	Great Northern Mall	North Olmsted, OH	\$21,603.77	28
STAR-WEST PARKWAY MALL LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1637	Parkway Plaza	El Cajon, CA	\$37,095.69	29
STATION PARK CENTERCAL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1755	Station Park	Farmington, UT	\$6,861.03	30
TWC CHANDLER LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1843	Chandler Fashion Center	Chandler, AZ	\$2,272.57	31
US CENTENNIAL VANCOUVER MALL, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1856	Vancouver Mall	Vancouver, WA	\$13,999.18	32

VALLEY STREAM GREEN ACRES LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1679	Green Acres Mall	Valley Stream, NY	\$51,906.35	33
WMAP, L.L.C.				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1635	The Shops at Atlas Park	Glendale, NY	\$61,113.91	34
WM INLAND INVESTORS IV LP				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1674	Inland Center	San Bernardino, CA	\$1,321.50	35
WESTCOR SANTAN VILLAGE LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1887	SanTan Village Regional Center	Gilbert, AZ	\$6,552.36	36
YTC MALL OWNER, LLC				
Store No.	Shopping Center	City, State	Administrative Claim Amount	Exhibit No.
1803	Yorktown Center	Lombard, IL	\$745.02	37

EXHIBIT 1

F21OpCo, LLC t/a Forever 21
 Azalea Shopping Center, Southgate, California
 Landlord: Azalea Joint Venture, LLC
 Security Deposit: None
 Guarantor: None
 Date: June 10, 2025
 Chapter 11 File Date: March 16, 2025
 Lease Expiration Date: January 31, 2026
 Lease Rejection Date: April 30, 2025

Prepetition

01/01/2024 0124 - Minimum Rent Retail Balance	\$ 2,264.21
04/05/2024 March 2024 Late Fees	\$ 159.93
10/30/2024 OTH Fire Spr Rpr 10/11/23	\$ 2,480.67
11/05/2024 October 2024 Late Fees	\$ 159.93
03/01/2025 0325 - Minimum Rent Retail (3/1 - 3/15 - 15 days)	\$ 13,266.13
SubTotal:	\$ 18,330.87
Plus, Rejection Damages (see attached)	\$ 246,750.03
TOTAL PREPETITION CLAIM	\$ 265,080.90

Post-petition

03/01/2025 0325 - Minimum Rent Retail (3/16 - 3/31 - 16 days)	\$ 14,150.54
05/12/2025 Payment	\$ (13,266.13)
TOTAL POST-PETITION CLAIM	\$ 884.41
 TOTAL CLAIMS:	 \$ 265,965.31

EXHIBIT 2

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Belden Village Mall

A. General Information:

1. Landlord Name:	Belden Mall LLC			
2. Property Location:	Canton, OH			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1953	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$13,564.12	\$148.50	\$13,712.62
Subtotal Administrative Claims	\$13,564.12	\$148.50 ²	\$13,712.62
TOTAL CLAIM AMOUNT			\$13,712.62 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Belden Village Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/16/25 - 3/31/25)	\$1,591.40	\$24.85	\$1,616.25
3/16/2025	Pro-rated Water (3/16/25 - 3/31/25)	\$17.03	\$0.27	\$17.30
3/19/2025	February 2025 Percentage Rent	\$6,037.73	\$89.33	\$6,127.06
4/21/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$5,917.96	\$34.05	\$5,952.01
		<u>\$13,564.12</u>	<u>\$148.50</u>	
TOTAL POST-PETITION CHARGES:				<u>\$13,712.62</u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 3

CASE NAME: F21 OPCO, LLC **LOCATION:** Bridgewater Commons
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Bridgewater Commons Mall II, LLC		
2. Property Location:	Bridgewater, NJ		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1781	Remaining term:	10.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2026		
7. Lease Rej. Date:	3/31/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$19,726.55	\$193.95	\$19,920.50
Subtotal Administrative Claims	\$19,726.55	\$193.95 ²	\$19,920.50
TOTAL CLAIM AMOUNT			\$19,920.50 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Bridgewater Commons

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Mall Heating & Cooling (3/16/25 - 3/31/25)	\$246.34	\$3.85	\$250.19
3/16/2025	Pro-rated Real Estate Tax (3/16/25 - 3/31/25)	\$2,174.17	\$33.95	\$2,208.12
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$645.16	\$10.08	\$655.24
4/10/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$16,660.88	\$146.07	\$16,806.95
		<u>\$19,726.55</u>	<u>\$193.95</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$19,920.50</u></u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 4

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Kings Plaza

A. General Information:

1. Landlord Name:	Brooklyn Kings Plaza LLC			
2. Property Location:	Brooklyn, NY			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1885	Remaining term:	57.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2030			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$58,580.00	\$800.95	\$59,380.95
Subtotal Administrative Claims	\$58,580.00	\$800.95 ²	\$59,380.95
TOTAL CLAIM AMOUNT			\$59,380.95 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Kings Plaza**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$17,204.30	\$414.79	\$17,619.09
4/1/2025	March 2025 Percentage Rent	\$19,576.08	\$386.16	\$19,962.24
5/13/2025	Payment	(\$16,129.03)	\$0.00	(\$16,129.03)
	Est. April 2025 Percentage Rent (need sales reports)	\$37,928.65	\$0.00	\$37,928.65
		<u>\$58,580.00</u>	<u>\$800.95</u>	
TOTAL POST-PETITION CHARGES:				<u>\$59,380.95</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 5

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Crabtree Valley Mall

A. General Information:

1. Landlord Name:	CVM Holdings LLC		
2. Property Location:	Raleigh, NC		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1701	Remaining term:	9.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2026		
7. Lease Rej. Date:	4/30/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$60,191.61	\$461.73	\$60,653.34
Subtotal Administrative Claims	\$60,191.61	\$461.73 ²	\$60,653.34
TOTAL CLAIM AMOUNT			\$60,653.34 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Crabtree Valley Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/29/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$28,087.94	\$338.59	\$28,426.53
5/29/2025	Est. April 2025 Percentage Rent (need sales reports)	\$32,103.67	\$123.14	\$32,226.81
		\$60,191.61	\$461.73	
TOTAL POST-PETITION CHARGES:				\$60,653.34

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 6

CASE NAME: F21 OPCO, LLC **LOCATION:** Valencia Town Center
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Centennial VTC, LLC		
2. Property Location:	Santa Clarita, CA		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1914	Remaining term:	10.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2026		
7. Lease Rej. Date:	3/31/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$13,441.88	\$65.78	\$13,507.66
Subtotal Administrative Claims	\$13,441.88	\$65.78 ²	\$13,507.66
TOTAL CLAIM AMOUNT			\$13,507.66 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Valencia Town Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/31/2025	February 2025 Percentage Rent	\$5,716.40	\$65.78	\$5,782.18
4/30/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$7,725.48	\$0.00	\$7,725.48
		\$13,441.88	\$65.78	
TOTAL POST-PETITION CHARGES:				\$13,507.66

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 7

CASE NAME: F21 OPCO, LLC **LOCATION:** Fashion Outlets Niagara Falls
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Fashion Outlets II LLC			
2. Property Location:	Niagara, NY			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1481	Remaining term:	22.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,451.61	\$100.75	\$6,552.36
Subtotal Administrative Claims	\$6,451.61	\$100.75 ²	\$6,552.36
TOTAL CLAIM AMOUNT			\$6,552.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Fashion Outlets Niagara Falls

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$100.75	\$6,552.36
		\$6,451.61	\$100.75	
TOTAL POST-PETITION CHARGES:				\$6,552.36

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 8

CASE NAME: F21 OPCO, LLC **LOCATION:** Fashion Outlets of Chicago
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Fashion Outlets of Chicago LLC			
2. Property Location:	Rosemont,IL			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1740	Remaining term:	45.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2029			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$672.05	\$259.24	\$931.29
Subtotal Administrative Claims	\$672.05	\$259.24 ²	\$931.29
TOTAL CLAIM AMOUNT			\$931.29 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Fashion Outlets of Chicago

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/15/25 - 3/31/25)	\$10,752.69	\$259.24	\$11,011.93
5/13/2025	Payment	(\$10,080.64)	\$0.00	(\$10,080.64)
		\$672.05	\$259.24	
TOTAL POST-PETITION CHARGES:				\$931.29

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 9

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: FlatIron Crossing

A. General Information:

1. Landlord Name:	Flatiron Property Holding, L.L.C.			
2. Property Location:	Broomfield, CO			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1650	Remaining term:	80.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	12/31/2031			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$12,045.37	\$73.24	\$12,118.61
Subtotal Administrative Claims	\$12,045.37	\$73.24 ²	\$12,118.61
TOTAL CLAIM AMOUNT			\$12,118.61 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: FlatIron Crossing**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
5/16/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$578.25	\$4.12	\$582.37
5/20/2025	April 2025 Percentage Rent	\$11,467.12	\$69.12	\$11,536.24
		\$12,045.37	\$73.24	
TOTAL POST-PETITION CHARGES:				\$12,118.61

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 10

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: The Mall at Millenia

A. General Information:

- | | | | |
|----|--------------------|--------------------------------|----------------------------|
| 1. | Landlord Name: | Forbes Taubman Orlando, L.L.C. | |
| 2. | Property Location: | Orlando, FL | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1409 | Remaining term: 0.0 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2025 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$3,306.45	\$1,244.37	\$4,550.82
Subtotal Administrative Claims	\$3,306.45	\$1,244.37 ²	\$4,550.82
TOTAL CLAIM AMOUNT			\$4,550.82 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** The Mall at Millenia

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/15/25 - 3/31/25)	\$51,612.90	\$1,244.37	\$52,857.27
3/16/2025	Pro-rated Florida Tax (3/15/25 - 3/31/25)	\$1,290.32	\$0.00	\$1,290.32
5/19/2025	Payment	(\$49,596.77)	\$0.00	(\$49,596.77)
		\$3,306.45	\$1,244.37	
TOTAL POST-PETITION CHARGES:				\$4,550.82

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 11

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Fox Valley Mall

A. General Information:

1. Landlord Name:	Fox Valley Mall LLC			
2. Property Location:	Aurora, IL			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1747	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$7,027.97	\$166.09	\$7,194.06
Subtotal Administrative Claims	\$7,027.97	\$166.09 ²	\$7,194.06
TOTAL CLAIM AMOUNT			\$7,194.06 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Fox Valley Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Fire Detection (3/16/25 - 3/31/25)	\$18.06	\$0.28	\$18.34
3/16/2025	Pro-rated Central Plant Revenue (3/16/25 - 3/31/25)	\$2,536.56	\$39.61	\$2,576.17
3/21/2025	February 2025 Percentage Rent	\$5,898.07	\$84.03	\$5,982.10
4/18/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$6,413.56	\$42.17	\$6,455.73
4/25/2025	Payment	(\$7,838.28)	\$0.00	(\$7,838.28)
		<u>\$7,027.97</u>	<u>\$166.09</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$7,194.06</u></u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 12

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Freehold Raceway

A. General Information:

1. Landlord Name:	Freemall Associates, LLC			
2. Property Location:	Freehold, NJ			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1704	Remaining term:	22.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$17,101.47	\$126.50	\$17,227.97
Subtotal Administrative Claims	\$17,101.47	\$126.50 ²	\$17,227.97
TOTAL CLAIM AMOUNT			\$17,227.97 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Freehold Raceway

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/15/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$17,101.47	\$126.50	\$17,227.97
		\$17,101.47	\$126.50	
TOTAL POST-PETITION CHARGES:				\$17,227.97

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 13

CASE NAME:	F21 OPCO, LLC	LOCATION: Annapolis Mall
CASE NUMBER:	25-10469	

A. General Information:

1.	Landlord Name:	KP IV Navy, LLC	
2.	Property Location:	Annapolis, MD	
3.	Tenant Name:	F21 OpCo, LLC	
4.	Space/Store No.:	1693	Remaining term: 9.1 months
5.	Petition Date:	3/16/2025	
6.	Lease Exp. Date:	1/31/2026	
7.	Lease Rej. Date:	4/30/2025	

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$38.24	\$569.53	\$607.77
Subtotal Administrative Claims	\$38.24	\$569.53 ²	\$607.77
TOTAL CLAIM AMOUNT			\$607.77 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Annapolis Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated FDS Recovery (3/16/25 - 3/31/25)	\$15.48	\$0.37	\$15.85
3/16/2025	Pro-rated Water/Sewer (3/16/25 - 3/31/25)	\$18.06	\$0.44	\$18.50
3/27/2025	February 2025 Percentage Rent	\$14,380.21	\$303.36	\$14,683.57
4/23/2025	Payment	(\$30,038.51)	\$0.00	(\$30,038.51)
4/29/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$15,759.85	\$189.98	\$15,949.83
5/12/2025	Payment	(\$31.46)	\$0.00	(\$31.46)
5/21/2025	Payment	(\$17,261.58)	\$0.00	(\$17,261.58)
5/27/2025	April 2025 Percentage Rent	\$17,196.19	\$75.38	\$17,271.57
		<u>\$38.24</u>	<u>\$569.53</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$607.77</u></u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 14

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Los Cerritos Center

A. General Information:

- | | | | |
|----|--------------------|-----------------------|-----------------------------|
| 1. | Landlord Name: | Macerich Cerritos LLC | |
| 2. | Property Location: | Cerritos, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1411 | Remaining term: 21.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2027 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$93,215.72	\$0.00	\$93,215.72
Subtotal Administrative Claims	\$93,215.72	\$0.00 ²	\$93,215.72
TOTAL CLAIM AMOUNT			\$93,215.72 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Los Cerritos Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
	Est. Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$31,733.03	\$0.00	\$31,733.03
	Est. April 2025 Percentage Rent (need sales reports)	\$61,482.69	\$0.00	\$61,482.69
		\$93,215.72	\$0.00	
TOTAL POST-PETITION CHARGES:				\$93,215.72

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 15

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Deptford Mall

A. General Information:

1. Landlord Name:	Macerich Deptford LLC			
2. Property Location:	Deptford, NJ			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1975	Remaining term:	22.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,451.61	\$100.75	\$6,552.36
Subtotal Administrative Claims	\$6,451.61	\$100.75 ²	\$6,552.36
TOTAL CLAIM AMOUNT			\$6,552.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Deptford Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$100.75	\$6,552.36
		\$6,451.61	\$100.75	
TOTAL POST-PETITION CHARGES:				\$6,552.36

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 16

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Fresno Fashion Fair

A. General Information:

- | | | | |
|----|--------------------|-------------------------------------|-----------------------------|
| 1. | Landlord Name: | Macerich Fresno Limited Partnership | |
| 2. | Property Location: | Fresno, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1664 | Remaining term: 12.0 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 4/30/2026 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$209.87	\$0.00	\$209.87
Subtotal Administrative Claims	\$209.87	\$0.00 ²	\$209.87
TOTAL CLAIM AMOUNT			\$209.87 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Fresno Fashion Fair**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/21/2025	Payment	(\$24,726.89)	\$0.00	(\$24,726.89)
5/19/2025	Payment	(\$13,514.71)	\$0.00	(\$13,514.71)
	Est. Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25) (need sales reports)	\$13,089.86	\$0.00	\$13,089.86
	Est. April 2025 Percentage Rent (need sales reports)	\$25,361.61	\$0.00	\$25,361.61
		\$209.87	\$0.00	
TOTAL POST-PETITION CHARGES:				\$209.87

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 17

CASE NAME: F21 OPCO, LLC **LOCATION:** Lakewood Center
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Macerich Lakewood LP			
2. Property Location:	Lakewood, CA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1410	Remaining term:	0.0	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2025			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$11,968.84	\$483.47	\$12,452.31
Subtotal Administrative Claims	\$11,968.84	\$483.47 ²	\$12,452.31
TOTAL CLAIM AMOUNT			\$12,452.31 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 07/30/25, (the Admin Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Lakewood Center**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/20/2025	February 2025 Percentage Rent	\$4,830.07	\$176.00	\$5,006.07
4/20/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$5,521.84	\$154.31	\$5,676.15
5/19/2025	Payment	(\$6,147.39)	\$0.00	(\$6,147.39)
5/20/2025	Est. April 2025 Percentage Rent (need sales reports)	\$7,764.32	\$153.16	\$7,917.48
		<u>\$11,968.84</u>	<u>\$483.47</u>	
TOTAL POST-PETITION CHARGES:				<u>\$12,452.31</u>

¹ Interest calculated at 10.% through 07/30/25, the Admin Bar Date.

EXHIBIT 18

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: South Plains Mall

A. General Information:

1. Landlord Name:	Macerich South Plains LP			
2. Property Location:	Lubbock, TX			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1911	Remaining term:	22.0	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	2/28/2027			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$55,901.72	\$702.93	\$56,604.65
Subtotal Administrative Claims	\$55,901.72	\$702.93 ²	\$56,604.65
TOTAL CLAIM AMOUNT			\$56,604.65 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** South Plains Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/15/25 - 3/31/25)	\$6,451.61	\$155.55	\$6,607.16
4/1/2025	March 2025 Percentage Rent	\$27,749.25	\$547.38	\$28,296.63
5/13/2025	Payment	(\$6,048.39)	\$0.00	(\$6,048.39)
	Est. April 2025 Percentage Rent (need sales reports)	\$27,749.25	\$0.00	\$27,749.25
		<u>\$55,901.72</u>	<u>\$702.93</u>	
TOTAL POST-PETITION CHARGES:				<u>\$56,604.65</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 19

CASE NAME: F21 OPCO, LLC **LOCATION:** Stonewood Center
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Macerich Stonewood, LLC		
2. Property Location:	Downey, CA		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1610	Remaining term:	21.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2027		
7. Lease Rej. Date:	4/30/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$83,440.36	\$0.00	\$83,440.36
Subtotal Administrative Claims	\$83,440.36	\$0.00 ²	\$83,440.36
TOTAL CLAIM AMOUNT			\$83,440.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Stonewood Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
	Est.Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25) (need sales reports)	\$28,405.23	\$0.00	\$28,405.23
	Est. April 2025 Percentage Rent (need sales reports)	\$55,035.13	\$0.00	\$55,035.13
		\$83,440.36	\$0.00	
TOTAL POST-PETITION CHARGES:				\$83,440.36

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 20

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: MainPlace Shoppingtown

A. General Information:

- | | | | |
|----|--------------------|----------------------------|-----------------------------|
| 1. | Landlord Name: | Mainplace Shoppingtown LLC | |
| 2. | Property Location: | Santa Ana, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1827 | Remaining term: 10.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2026 | |
| 7. | Lease Rej. Date: | 3/31/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$15,953.76	\$326.31	\$16,280.07
Subtotal Administrative Claims	\$15,953.76	\$326.31 ²	\$16,280.07
TOTAL CLAIM AMOUNT			\$16,280.07 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: MainPlace Shoppingtown**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	February 2025 Percentage Rent	\$13,616.62	\$212.64	\$13,829.26
3/16/2025	Pro-rated CP/HVAC (3/16/25 - 3/31/25)	\$2,701.68	\$42.19	\$2,743.87
3/16/2025	Pro-rated Fire Detection (3/16/25 - 3/31/25)	\$18.06	\$0.28	\$18.34
3/16/2025	Pro-rated Water/Sewer (3/16/25 - 3/31/25)	\$20.65	\$0.32	\$20.97
4/21/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$12,320.43	\$70.88	\$12,391.31
4/21/2025	Payment	(\$12,723.68)	\$0.00	(\$12,723.68)
		\$15,953.76	\$326.31	
TOTAL POST-PETITION CHARGES:				\$16,280.07

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 21

CASE NAME: F21 OPCO, LLC **LOCATION:** The Mall at Solomon Pond
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Mall at Solomon Pond, LLC		
2. Property Location:	Marlborough (Berlin), MA		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1884	Remaining term:	0.0 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2025		
7. Lease Rej. Date:	4/30/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$15,892.21	\$260.42	\$16,152.63
Subtotal Administrative Claims	\$15,892.21	\$260.42 ²	\$16,152.63
TOTAL CLAIM AMOUNT			\$16,152.63 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** The Mall at Solomon Pond

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/1/2025	March 2025 Percentage Rent-in-Lieu	\$9,964.10	\$193.82	\$10,157.92
4/1/2025	Percentage Rent-in-Lieu	\$1.00	\$0.02	\$1.02
5/1/2025	April 2025 Percentage Rent-in-Lieu	\$5,927.11	\$66.58	\$5,993.69
		\$15,892.21	\$260.42	
TOTAL POST-PETITION CHARGES:				\$16,152.63

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 22

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Washington Square

A. General Information:

1. Landlord Name:	PPR Washington Square LLC			
2. Property Location:	Tigard, OR			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1723	Remaining term:	45.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2029			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$44,663.41	\$291.65	\$44,955.06
Subtotal Administrative Claims	\$44,663.41	\$291.65 ²	\$44,955.06
TOTAL CLAIM AMOUNT			\$44,955.06 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Washington Square

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
4/1/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$14,785.06	\$291.65	\$15,076.71
	Est. April 2025 Percentage Rent (need sales reports)	\$29,878.35	\$0.00	\$29,878.35
		\$44,663.41	\$291.65	
TOTAL POST-PETITION CHARGES:				\$44,955.06

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 23

CASE NAME: F21 OPCO, LLC **LOCATION:** The Shops at Palm Desert
CASE NUMBER: 25-10469

A. General Information:

- | | | | |
|----|--------------------|-------------------------------|-----------------------------|
| 1. | Landlord Name: | Palm Desert Pacific Owner LLC | |
| 2. | Property Location: | Palm Desert, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1750 | Remaining term: 10.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2026 | |
| 7. | Lease Rej. Date: | 3/31/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$32,438.67	\$398.89	\$32,837.56
Subtotal Administrative Claims	\$32,438.67	\$398.89 ²	\$32,837.56
TOTAL CLAIM AMOUNT			<u><u>\$32,837.56</u></u> ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
ASE NUMBER: 25-10469

LOCATION: The Shops at Palm Desert

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST ¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$7,870.97	\$122.92	\$7,993.89
4/1/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$24,567.70	\$275.97	\$24,843.67
		\$32,438.67	\$398.89	
TOTAL POST-PETITION CHARGES:				\$32,837.56

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 24

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Plaza West Covina

A. General Information:

- | | | | |
|----|--------------------|----------------------|----------------------------|
| 1. | Landlord Name: | Plaza West Covina LP | |
| 2. | Property Location: | West Covina, CA | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1899 | Remaining term: 9.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2026 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$89,223.00	\$1,027.76	\$90,250.76
Subtotal Administrative Claims	\$89,223.00	\$1,027.76 ²	\$90,250.76
TOTAL CLAIM AMOUNT			\$90,250.76 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Plaza West Covina

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/1/2025	Minimum Rent (3/16/25 - 3/31/25)	\$5,032.26	\$142.01	\$5,174.27
4/1/2025	Minimum Rent	\$9,750.00	\$192.33	\$9,942.33
4/5/2025	March 2025 Percentage Rent	\$37,220.37	\$693.42	\$37,913.79
	Est. April 2025 Percentage Rent	\$37,220.37	\$0.00	\$37,220.37
		<u>\$89,223.00</u>	<u>\$1,027.76</u>	
TOTAL POST-PETITION CHARGES:				<u>\$90,250.76</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 25

CASE NAME: F21 OPCO, LLC **LOCATION:** Scottsdale Fashion Square
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name: Scottsdale Fashion Square Partnership
2. Property Location: Scottsdale, AZ
3. Tenant Name: F21 OpCo, LLC
4. Space/Store No.: 1911 Remaining term: 21.1 months
5. Petition Date: 3/16/2025
6. Lease Exp. Date: 1/31/2027
7. Lease Rej. Date: 4/30/2025

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$38,479.85	\$268.07	\$38,747.92
Subtotal Administrative Claims	\$38,479.85	\$268.07 ²	\$38,747.92
TOTAL CLAIM AMOUNT			\$38,747.92 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Scottsdale Fashion Square

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
5/16/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$16,746.35	\$119.29	\$16,865.64
5/16/2025	Pro-rated March 2025 Percentage Rent Tax (3/16/25 - 3/31/25)	\$376.79	\$0.00	\$376.79
5/16/2025	April 2025 Percentage Rent	\$20,886.76	\$148.78	\$21,035.54
5/16/2025	April 2025 Percentage Rent Tax	\$469.95	\$0.00	\$469.95
		<u>\$38,479.85</u>	<u>\$268.07</u>	
TOTAL POST-PETITION CHARGES:				<u>\$38,747.92</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 26

CASE NAME:	F21 OPCO, LLC	LOCATION: Southlake Mall
CASE NUMBER:	25-10469	

A. General Information:

1.	Landlord Name:	Southlake Indiana, LLC	
2.	Property Location:	Morrow, GA	
3.	Tenant Name:	F21 OpCo, LLC	
4.	Space/Store No.:	1683	Remaining term: 10.1 months
5.	Petition Date:	3/16/2025	
6.	Lease Exp. Date:	1/31/2026	
7.	Lease Rej. Date:	3/31/2025	

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$3,096.77	\$48.36	\$3,145.13
Subtotal Administrative Claims	\$3,096.77	\$48.36 ²	\$3,145.13
TOTAL CLAIM AMOUNT			\$3,145.13 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Southlake Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$3,096.77	\$48.36	\$3,145.13
		\$3,096.77	\$48.36	
TOTAL POST-PETITION CHARGES:				\$3,145.13

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 27

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Franklin Park Mall

A. General Information:

- | | | | |
|----|--------------------|-----------------------------------|-----------------------------|
| 1. | Landlord Name: | Star-West Franklin Park Mall, LLC | |
| 2. | Property Location: | Toledo, OH | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1809 | Remaining term: 10.1 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 1/31/2026 | |
| 7. | Lease Rej. Date: | 3/31/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$9,184.64	\$96.14	\$9,280.78
Subtotal Administrative Claims	\$9,184.64	\$96.14 ²	\$9,280.78
TOTAL CLAIM AMOUNT			\$9,280.78 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Franklin Park Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$2,279.57	\$35.60	\$2,315.17
4/10/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$6,905.07	\$60.54	\$6,965.61
		<u>\$9,184.64</u>	<u>\$96.14</u>	
TOTAL POST-PETITION CHARGES:				<u>\$9,280.78</u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 28

CASE NAME: F21 OPCO, LLC **LOCATION:** Great Northern Mall
CASE NUMBER: 25-10469

A. General Information:

1. Landlord Name:	Star-West Great Northern Mall LLC		
2. Property Location:	North Olmsted, OH		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1812	Remaining term:	10.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2026		
7. Lease Rej. Date:	3/31/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$21,322.23	\$281.54	\$21,603.77
Subtotal Administrative Claims	\$21,322.23	\$281.54 ²	\$21,603.77
TOTAL CLAIM AMOUNT			\$21,603.77 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Great Northern Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/16/25 - 3/31/25)	\$2,357.64	\$36.82	\$2,394.46
3/19/2025	February 2025 Percentage Rent	\$15,225.96	\$225.26	\$15,451.22
4/23/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$3,738.63	\$19.46	\$3,758.09
		\$21,322.23	\$281.54	
TOTAL POST-PETITION CHARGES:				\$21,603.77

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 29

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Parkway Plaza

A. General Information:

1. Landlord Name:	Star-West Parkway Mall LP			
2. Property Location:	El Cajon, CA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1637	Remaining term:	10.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2026			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$36,621.92	\$465.24	\$37,087.16
Subtotal Administrative Claims	\$36,621.92	\$465.24 ²	\$37,087.16
TOTAL CLAIM AMOUNT			\$37,087.16 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Parkway Plaza**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$2,881.72	\$45.00	\$2,926.72
3/18/2025	December 2024 Percentage Rent	\$8,101.34	\$122.07	\$8,223.41
3/18/2025	January 2025 Percentage Rent	\$5,197.21	\$78.31	\$5,275.52
3/18/2025	February 2025 Percentage Rent	\$10,061.47	\$151.61	\$10,213.08
4/15/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$10,380.18	\$68.25	\$10,448.43
		\$36,621.92	\$465.24	
TOTAL POST-PETITION CHARGES:				\$37,087.16

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 30

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Station Park

A. General Information:

1. Landlord Name:	Station Park CenterCal, LLC		
2. Property Location:	Farmington, UT		
3. Tenant Name:	F21 OpCo, LLC		
4. Space/Store No.:	1755	Remaining term:	10.1 months
5. Petition Date:	3/16/2025		
6. Lease Exp. Date:	1/31/2026		
7. Lease Rej. Date:	3/31/2025		

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,672.29	\$188.74	\$6,861.03
Subtotal Administrative Claims	\$6,672.29	\$188.74 ²	\$6,861.03
TOTAL CLAIM AMOUNT			\$6,861.03 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Station Park

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Marketing (3/16/25 - 3/31/25)	\$480.56	\$7.50	\$488.06
3/16/2025	Pro-rated Rent (3/16/25 - 3/31/25)	\$11,533.42	\$180.11	\$11,713.53
3/16/2025	Pro-rated Water (3/16/25 - 3/31/25)	\$72.57	\$1.13	\$73.70
5/9/2025	Payment	(\$5,414.26)	\$0.00	(\$5,414.26)
		<u>\$6,672.29</u>	<u>\$188.74</u>	
TOTAL POST-PETITION CHARGES:				<u>\$6,861.03</u>

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 31

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Chandler Fashion Center

A. General Information:

- | | | | |
|----|--------------------|------------------|-----------------------------|
| 1. | Landlord Name: | TWC Chandler LLC | |
| 2. | Property Location: | Chandler, AZ | |
| 3. | Tenant Name: | F21 OpCo, LLC | |
| 4. | Space/Store No.: | 1843 | Remaining term: 29.0 months |
| 5. | Petition Date: | 3/16/2025 | |
| 6. | Lease Exp. Date: | 9/30/2027 | |
| 7. | Lease Rej. Date: | 4/30/2025 | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$1,645.16	\$627.41	\$2,272.57
Subtotal Administrative Claims	\$1,645.16	\$627.41 ²	\$2,272.57
TOTAL CLAIM AMOUNT			<u><u>\$2,272.57</u></u> ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC

CASE NUMBER: 25-10469

LOCATION: Chandler Fashion Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST ¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$25,806.45	\$615.11	\$26,421.56
3/16/2025	Pro-rated Tax (3/16/25 - 3/31/25)	\$516.13	\$12.30	\$528.43
5/15/2025	Payment	(\$24,677.42)	\$0.00	(\$24,677.42)
		\$1,645.16	\$627.41	
TOTAL POST-PETITION CHARGES:				\$2,272.57

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 32

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Vancouver Mall

A. General Information:

- | | | | | |
|-----------------------|-----------------------------------|-----------------|-----|--------|
| 1. Landlord Name: | US Centennial Vancouver Mall, LLC | | | |
| 2. Property Location: | Vancouver, WA | | | |
| 3. Tenant Name: | F21 OpCo, LLC | | | |
| 4. Space/Store No.: | 1856 | Remaining term: | 9.1 | months |
| 5. Petition Date: | 3/16/2025 | | | |
| 6. Lease Exp. Date: | 1/31/2026 | | | |
| 7. Lease Rej. Date: | 4/30/2025 | | | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$13,731.00	\$268.18	\$13,999.18
Subtotal Administrative Claims	\$13,731.00	\$268.18 ²	\$13,999.18
TOTAL CLAIM AMOUNT			\$13,999.18 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Vancouver Mall**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/20/2025	February 2025 Percentage Rent	\$5,573.09	\$128.26	\$5,701.35
4/18/2025	Pro-rated Percentage Rent (3/15/25 - 3/31/25)	\$9,285.55	\$139.92	\$9,425.47
4/28/2025	Payment	(\$1,127.64)	\$0.00	(\$1,127.64)
		\$13,731.00	\$268.18	
TOTAL POST-PETITION CHARGES:				\$13,999.18

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 33

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Green Acres Mall

A. General Information:

- | | | | | |
|-----------------------|-------------------------------|-----------------|------|--------|
| 1. Landlord Name: | Valley Stream Green Acres LLC | | | |
| 2. Property Location: | Valley Stream, NY | | | |
| 3. Tenant Name: | F21 OpCo, LLC | | | |
| 4. Space/Store No.: | 1679 | Remaining term: | 21.1 | months |
| 5. Petition Date: | 3/16/2025 | | | |
| 6. Lease Exp. Date: | 1/31/2027 | | | |
| 7. Lease Rej. Date: | 4/30/2025 | | | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$51,249.30	\$657.05	\$51,906.35
Subtotal Administrative Claims	\$51,249.30	\$657.05 ²	\$51,906.35
TOTAL CLAIM AMOUNT			<u><u>\$51,906.35</u></u> ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** Green Acres Mall

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$155.55	\$6,607.16
4/1/2025	March 2025 Percentage Rent	\$25,423.04	\$501.50	\$25,924.54
5/13/2025	Payment	(\$6,048.39)	\$0.00	(\$6,048.39)
	Est. April 2025 Percentage Rent (need sales reports)	\$25,423.04	\$0.00	\$25,423.04
		<u>\$51,249.30</u>	<u>\$657.05</u>	
TOTAL POST-PETITION CHARGES:				<u>\$51,906.35</u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 34

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Atlas Park

A. General Information:

1. Landlord Name:	WMAP, L.L.C.			
2. Property Location:	Glendale, NY			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1635	Remaining term:	33.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2028			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$60,410.98	\$702.93	\$61,113.91
Subtotal Administrative Claims	\$60,410.98	\$702.93 ²	\$61,113.91
TOTAL CLAIM AMOUNT			\$61,113.91 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Atlas Park

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/15/25 - 3/31/25)	\$6,451.61	\$155.55	\$6,607.16
4/1/2025	March 2025 Percentage Rent	\$27,749.25	\$547.38	\$28,296.63
5/13/2025	Payment	(\$6,048.39)	\$0.00	(\$6,048.39)
	Est. Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25) (need sales reports)	\$10,981.62	\$0.00	\$10,981.62
	Est. April 2025 Percentage Rent (need sales reports)	\$21,276.89	\$0.00	\$21,276.89
		<u>\$60,410.98</u>	<u>\$702.93</u>	
TOTAL POST-PETITION CHARGES:				<u><u>\$61,113.91</u></u>

¹ Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

EXHIBIT 35

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Inland Center

A. General Information:

1. Landlord Name:	WM Inland Investors IV LP			
2. Property Location:	San Bernardino, CA			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1674	Remaining term:	31.0	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	11/30/2027			
7. Lease Rej. Date:	4/30/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$859.26	\$462.24	\$1,321.50
Subtotal Administrative Claims	\$859.26	\$462.24 ²	\$1,321.50
TOTAL CLAIM AMOUNT			\$1,321.50 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 07/30/25, (the Admin Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION: Inland Center**

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/18/2025	February 2025 Percentage Rent	\$5,108.76	\$188.95	\$5,297.71
4/17/2025	Pro-rated March 2025 Percentage Rent (3/16/25 - 3/31/25)	\$5,196.22	\$149.48	\$5,345.70
4/21/2025	Payment	(\$9,914.94)	\$0.00	(\$9,914.94)
5/17/2025	Est. April 2025 Percentage Rent (need sales reports)	\$6,025.51	\$123.81	\$6,149.32
5/19/2025	Payment	(\$5,556.29)	\$0.00	(\$5,556.29)
		\$859.26	\$462.24	
TOTAL POST-PETITION CHARGES:				\$1,321.50

¹ Interest calculated at 10.% through 07/30/25, the Admin Bar Date.

EXHIBIT 36

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: SanTan Village Regional Center

A. General Information:

1. Landlord Name:	Westcor Santan Village LLC			
2. Property Location:	Gilbert, AZ			
3. Tenant Name:	F21 OpCo, LLC			
4. Space/Store No.:	1887	Remaining term:	22.1	months
5. Petition Date:	3/16/2025			
6. Lease Exp. Date:	1/31/2027			
7. Lease Rej. Date:	3/31/2025			

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$6,451.61	\$100.75	\$6,552.36
Subtotal Administrative Claims	\$6,451.61	\$100.75 ²	\$6,552.36
TOTAL CLAIM AMOUNT			\$6,552.36 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 05/12/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

POST-PETITION CHARGES

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CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469**LOCATION:** SanTan Village Regional Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Base Rent (3/16/25 - 3/31/25)	\$6,451.61	\$100.75	\$6,552.36
3/16/2025	Pro-rated Tax (3/16/25 - 3/31/25)	\$161.29	\$2.52	\$163.81
		\$6,451.61	\$100.75	
TOTAL POST-PETITION CHARGES:				\$6,552.36

¹ Interest calculated at 10.% through 05/12/25, the Claims Bar Date.

EXHIBIT 37

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Yorktown Center

A. General Information:

- | | | | | |
|-----------------------|---------------------|-----------------|------|--------|
| 1. Landlord Name: | YTC Mall Owner, LLC | | | |
| 2. Property Location: | Lombard, IL | | | |
| 3. Tenant Name: | F21 OpCo, LLC | | | |
| 4. Space/Store No.: | 1803 | Remaining term: | 21.1 | months |
| 5. Petition Date: | 3/16/2025 | | | |
| 6. Lease Exp. Date: | 1/31/2027 | | | |
| 7. Lease Rej. Date: | 4/30/2025 | | | |

B. Claim Information:

	<u>Rent & Charges</u>	<u>Interest</u>	<u>Totals</u>
1. Unsecured Non-Priority Rejection Claim Amount: (Section 502(b)(6)(A))	\$0.00	n/a	\$0.00
2. Unsecured Non-Priority Pre-Petition Claim Amount: (Section 502(b)(6)(B))	\$0.00	\$0.00	\$0.00
Subtotal Unsecured Claims	\$0.00	\$0.00 ¹	\$0.00
3. Administrative Post-Petition Priority Claim Amount: (Section 503(b)(1)(A), 365(d)(3))	\$537.63	\$207.39	\$745.02
Subtotal Administrative Claims	\$537.63	\$207.39 ²	\$745.02
TOTAL CLAIM AMOUNT			\$745.02 ³

¹ Interest calculated at 10.% through 03/15/25, based on a 365 day year.

² Interest calculated at 10.% through 06/11/25, (the Claims Bar Date) based on a 365 day year.

³ Claimant reserves the right to supplement or amend this claim from time to time and at any time hereafter.

CASE NAME: F21 OPCO, LLC
CASE NUMBER: 25-10469

LOCATION: Yorktown Center

DATE OF CHARGE	DESCRIPTION OF CHARGE	AMOUNT DUE	INTEREST ¹	TOTAL AMOUNT DUE
3/16/2025	Pro-rated Minimum Rent (3/15/25 - 3/31/25)	\$8,602.15	\$207.39	\$8,809.54
5/19/2025	Payment	(\$8,064.52)	\$0.00	(\$8,064.52)
		\$537.63	\$207.39	
TOTAL POST-PETITION CHARGES:				\$745.02

1 Interest calculated at 10.% through 06/11/25, the Claims Bar Date.

CERTIFICATE OF SERVICE

I, Leslie C. Heilman, Esquire hereby certify that on this 30th day of July, 2025, I caused a true and correct copy of the foregoing pleading to be served electronically upon all parties that have opted in to receive notice via CM/ECF, as well as upon the following parties via electronic mail:

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Dated: July 30, 2025
Wilmington, Delaware

/s/ Leslie C. Heilman

Leslie C. Heilman (DE Bar No. 4716)
BALLARD SPAHR LLP