

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)	Chapter 11
In re:	)	
	)	Case No. 25-10469 (MFW)
F21 OPCO, LLC., <i>et al.</i> , <sup>1</sup>	)	
	)	Jointly Administered
	)	
Debtors.	)	Obj. Deadline: August 5, 2025
	)	

**SUMMARY SHEET TO THE THIRD MONTHLY FEE APPLICATION OF  
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS  
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM  
JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

***General Information***

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	March 16, 2025
Date of Retention Order:	April 11, 2025, effective as of March 16, 2025
Type of Application:	Monthly

***Summary of Fees and Expenses Sought in the Fee Application***

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	June 1, 2025 through June 30, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$11,211.60 (80% of \$14,014.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$11,211.60 (80% of \$14,014.50)

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079



**COMPENSATION BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees
Solicitation	74.4	\$14,014.50
<b>Totals</b>	<b>74.4</b>	<b>\$14,014.50</b>

**COMPENSATION BY INDIVIDUAL**

Initials	Name	Position	Hours	Rate	Total
BIF	Bianca Barrera	Consultant	5.6	\$ 184.50	\$ 1,033.20
CJC	Caitlin Jane Corrie	Consultant	2.8	\$ 142.00	\$ 397.60
DIM	Diana Mauricio	Consultant	8.2	\$ 184.50	\$ 1,512.90
HBU	Hannah Bussey	Consultant	0.1	\$ 184.50	\$ 18.45
HEF	Heather Fellows	Consultant	2.3	\$ 186.50	\$ 428.95
IPA	Isabel Padilla	Consultant	4.6	\$ 184.50	\$ 848.70
JCN	Jacqueline Conklin	Solicitation Consultant	3.5	\$ 196.00	\$ 686.00
JDG	Jennifer Grageda	Senior Consultant	2.6	\$ 189.50	\$ 492.70
JMG	Jennifer Westwood	Solicitation Consultant	22.6	\$ 196.00	\$ 4,429.60
PJM	Joe Morrow	Solicitation Consultant	7.4	\$ 200.00	\$ 1,480.00
LRA	Luis Rios	Consultant	1.6	\$ 184.50	\$ 295.20
MWC	Matthew Canty	Consultant	0.7	\$ 184.50	\$ 129.15
SMN	Sidney McClean	Consultant	0.6	\$ 122.00	\$ 73.20
SZA	Sonia Zapien-Zelaya	Consultant	6.1	\$ 184.50	\$ 1,125.45
STP	Stephanie Paul	Consultant	0.3	\$ 142.00	\$ 42.60
SUS	Sumesh Srivastava	Senior Consultant	4.9	\$ 189.50	\$ 928.55
TPE	Thomas Peterson	Consultant	0.5	\$ 184.50	\$ 92.25
	<b>TOTALS</b>		<b>74.4</b>		<b>\$14,014.50</b>

<b>Total Incurred:</b>	\$14,014.50
<b>Blended Rate:</b>	\$188.37

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	Chapter 11
In re:	)	
	)	Case No. 25-10469 (MFW)
F21 OPCO, LLC., <i>et al.</i> , <sup>1</sup>	)	
	)	Jointly Administered
	)	
Debtors.	)	<b>Obj. Deadline: August 5, 2025</b>
	)	

**THIRD MONTHLY FEE APPLICATION OF KURTZMAN CARSON  
CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE  
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM  
JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief*, dated April 11, 2025 [Docket No. 193] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its third monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$14,014.50 and authorization of payment of \$11,211.60 (which is 80% of \$14,014.50) for the period from June 1,

1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079

2025 through and including June 30, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

4. On March 16, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On March 16, 2025, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on March 18, 2025 [Docket No. 72] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section

156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on March 25, 2025, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 108]. On April 11, 2025, the Court entered the *Order Authorizing the Debtors to Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 189] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes Verita to provide the following services:
  - (a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;
  - (b) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;
  - (c) assisting with, if necessary, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan in these chapter 11 Cases;
  - (d) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 Cases;
  - (e) providing such other claims processing, noticing, solicitation, balloting and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

### **SUMMARY AND VALUATION OF SERVICES**

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line-item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as **Exhibit A**. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$14,014.50 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 74.4 hours of work assisting the Debtors and their professionals with the Debtors' solicitation. This included reviewing and processing ballots and quality control related thereto, drafting the voting declaration, and preparing ballot summary reports. Verita believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-1.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

**CONCLUSION**

**WHEREFORE**, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$14,014.50; (ii) directing payment by the Debtors of \$11,211.60 (which is 80% of \$14,014.50) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: July 22, 2025  
El Segundo, California

/s/ Sarah Harbuck  
**KURTZMAN CARSON CONSULTANTS, LLC**  
**DBA VERITA GLOBAL**  
Sarah Harbuck  
Drake D. Foster  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Tel: 310.708.6926

*Administrative Advisor to the Debtors*

**CERTIFICATION**

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: July 22, 2025  
El Segundo, California

/s/ Sarah Harbuck  
Sarah Harbuck



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

**Objection Deadline: August 5, 2025 at 4:00 p.m. (ET)**

**NOTICE OF MONTHLY FEE APPLICATION**

**PLEASE TAKE NOTICE** that the *Third Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the period from June 1, 2025 Through And Including June 30, 2025* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) by Kurtzman Carson Consultants, LLC dba Verita Global (the “**Applicant**”).

**PLEASE TAKE FURTHER NOTICE** that if any Notice Party (as defined below) wishes to object to the Application, the objecting party shall file with the Court and serve a written notice (a “**Notice of Objection**”) so that it is received on or before **August 5, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) by the Applicant and each of the Notice Parties. A Notice of Objection shall set forth the precise nature and basis of the objection and the exact dollar amount of fees and expenses at issue. The “**Notice Parties**” are: (i) the Debtors, 110 East 9th Street, Suite A500, Los Angeles, CA 90079, Attn: Michael Brown (mbrown@thinkbrg.com); (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Andrew L. Magaziner, Esq. (amagaziner@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) counsel to Wells Fargo Bank, N.A. in its capacity as Prepetition ABL Administrative Agent, (a) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad Simon, Esq. (csimon@otterbourg.com) and Daniel Fiorillo, Esq. (dfiorillo@otterbourg.com); and (b) Richards, Layton, and Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn.: John H. Knight, Esq. (knight@rlf.com); (iv) counsel to Pathlight Capital LP in its capacity as Prepetition Term Loan Agent, (a) Riemer & Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, NY 10036, Attn: Steven E. Fox, Esq. (sfox@riemerlaw.com) and Paul D. Bekker, Esq. (pbekker@riemerlaw.com); and (b) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware, 19801, Attn.: Gregory A. Taylor, Esq. (GTaylor@ashbygeddes.com); (v) counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent, (a) Choate Hall & Stewart LLP, Two International Place, Boston, MA

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

02110, Attn: Mark D. Silva, Esq. (msilva@choate.com), Rick Thide, Esq. (rthide@choate.com), and Hampton Foushee, Esq. (hfoushee@choate.com); and (b) Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Joseph C. Barsalona, Esq. (jbarsalona@pashmanstein.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); (vii) and proposed counsel for the Committee, (a) McDermott Will & Emery, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin K. Going, Esq. (kgoing@mwe.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com).

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [DOCKET NO. 193] (THE “ICP ORDER”), IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ICP ORDER, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

**PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ICP ORDER WILL A HEARING BE HELD ON THE APPLICATION.**

*[Signature Page Follows]*

Dated: July 22, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ S. Alexander Faris

---

Andrew L. Magaziner (No. 5426)

Robert F. Poppiti, Jr. (No. 5052)

Ashley E. Jacobs (No. 5635)

S. Alexander Faris (No. 6278)

Kristin L. McElroy (No. 6871)

Andrew M. Lee (No. 7078)

Sarah Gawrysiak (No. 7403)

Rodney Square

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Email: amagaziner@ycst.com

rpoppiti@ycst.com

ajacobs@ycst.com

afaris@ycst.com

kmcelroy@ycst.com

alee@ycst.com

sgawrysiak@ycst.com

*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A**

**Verita Global LLC**

<b>Account Number</b>	2510469FA	<b>Invoice Date</b>	July 11, 2025
<b>Invoice Number</b>	US-RESTR2710448	<b>Due Date</b>	Due upon receipt

**F21 OpCo, LLC, et al.****Summary**

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$14,014.50
<b><i>Total of Hourly Fees</i></b>	<b>\$14,014.50</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$14,014.50</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$14,014.50</b>

-----  
Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

<b>Account Number</b>	2510469FA	<b>Check Payments to:</b>	<b>Wire Payments to:</b>
<b>Invoice Number</b>	US-RESTR2710448	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
<b>Total Amount Due</b>	\$14,014.50		
<b>Amount Paid</b>	\$		

US-RESTR2710448

**Verita Global LLC**

6/1/2025 - 6/30/2025

**Total Hourly Fees by Employee**

<b><u>Initial</u></b>	<b><u>Employee Name</u></b>	<b><u>Position Type</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Total</u></b>
BIF	Bianca Barrera	CON	5.6	\$184.50	\$1,033.20
CJC	Caitlin Jane Corrie	CON	2.8	\$142.00	\$397.60
DIM	Diana Mauricio	CON	8.2	\$184.50	\$1,512.90
HBU	Hannah Bussey	CON	0.1	\$184.50	\$18.45
HEF	Heather Fellows	CON	2.3	\$186.50	\$428.95
IPA	Isabel Padilla	CON	4.6	\$184.50	\$848.70
JCN	Jacqueline Conklin	SOL	3.5	\$196.00	\$686.00
JDG	Jennifer Grageda	SC	2.6	\$189.50	\$492.70
JMG	Jennifer Westwood	SOL	22.6	\$196.00	\$4,429.60
PJM	Joe Morrow	SOL	7.4	\$200.00	\$1,480.00
LRA	Luis Rios	CON	1.6	\$184.50	\$295.20
MWC	Matthew Canty	CON	0.7	\$184.50	\$129.15
SMN	Sidney McClean	CON	0.6	\$122.00	\$73.20
SZA	Sonia Zapien-Zelaya	CON	6.1	\$184.50	\$1,125.45
STP	Stephanie Paul	CON	0.3	\$142.00	\$42.60
SUS	Sumesh Srivastava	SC	4.9	\$189.50	\$928.55
TPE	Thomas Peterson	CON	0.5	\$184.50	\$92.25

**Verita Global LLC**

6/1/2025 - 6/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/2/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
6/2/2025	CJC	Review duplicate ballots to ensure accuracy of Verita CaseView	CON	Document Processing	0.1
6/2/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
6/2/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
6/2/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
6/2/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
6/2/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
6/2/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
6/2/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.7
6/2/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.4
6/2/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
6/2/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.5
6/2/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.2
6/3/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
6/3/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.5
6/3/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.5
6/3/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
6/3/2025	IPA	Review ballots input into Verita CaseView	CON	Solicitation	1.9
6/3/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.4
6/3/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/3/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.5
6/3/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	2.1
6/4/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.8

**Verita Global LLC**

6/1/2025 - 6/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/4/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
6/4/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
6/4/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
6/4/2025	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.5
6/4/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
6/4/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/4/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.5
6/4/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.3
6/4/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
6/4/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
6/4/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
6/5/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
6/5/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/5/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.3
6/5/2025	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/5/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
6/5/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/5/2025	JMG	Prepare draft voting declaration for client review	SOL	Solicitation	2.8
6/5/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.5
6/5/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/5/2025	PJM	Prepare updates to draft voting declaration for counsel review	SOL	Solicitation	0.8
6/5/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1



**Verita Global LLC**

6/1/2025 - 6/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/5/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/6/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/6/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
6/6/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/6/2025	JMG	Prepare updates to draft voting declaration	SOL	Solicitation	1.0
6/6/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.8
6/6/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.5
6/9/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
6/9/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
6/9/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
6/9/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
6/9/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
6/9/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/9/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.5
6/9/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
6/9/2025	PJM	Review updated draft voting declaration	SOL	Solicitation	0.6
6/9/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.7
6/9/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/10/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/10/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
6/10/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/10/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.5

**Verita Global LLC**

6/1/2025 - 6/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/10/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/10/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/10/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/11/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
6/11/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
6/11/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
6/11/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/11/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.5
6/11/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.2
6/11/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/11/2025	PJM	Prepare updates to Class 3 and 4 claims data per email correspondence from counsel	SOL	Solicitation	0.6
6/11/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.4
6/11/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/11/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.2
6/12/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
6/12/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
6/12/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
6/12/2025	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
6/12/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.4
6/12/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.3
6/12/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.5
6/12/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.5

**Verita Global LLC**

6/1/2025 - 6/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/12/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
6/12/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
6/12/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/13/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.3
6/13/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.0
6/13/2025	HBU	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
6/13/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
6/13/2025	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.6
6/13/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.4
6/13/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/13/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
6/13/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.9
6/13/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.5
6/13/2025	SUS	Review ballots input into Verita CaseView	SC	Solicitation	0.3
6/13/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.8
6/16/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.5
6/16/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.3
6/16/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
6/16/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.7
6/16/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	1.0
6/16/2025	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.9
6/16/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.4

**Verita Global LLC**

6/1/2025 - 6/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/16/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
6/16/2025	JMG	Prepare voting tabulation exhibits for voting declaration	SOL	Solicitation	1.7
6/16/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	1.5
6/16/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.9
6/16/2025	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.5
6/16/2025	JMG	Prepare email correspondence to Debtors' counsel re treatment of late ballots	SOL	Solicitation	0.3
6/16/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.6
6/16/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
6/16/2025	PJM	Administrative quality control review of ballot data and address updates	SOL	Solicitation	1.4
6/16/2025	PJM	Prepare updates to voting declaration draft per precedent for late-filed ballots and tabulation	SOL	Solicitation	0.5
6/16/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
6/16/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.4
6/16/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.6
6/16/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.7
6/17/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
6/17/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
6/17/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
6/17/2025	JMG	Prepare voting tabulation exhibits for voting declaration	SOL	Solicitation	2.4
6/17/2025	JMG	Review and finalize voting declaration with exhibits	SOL	Solicitation	1.0
6/17/2025	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.6
6/17/2025	JMG	Prepare ballot tabulation summary report for counsel review	SOL	Solicitation	0.5
6/17/2025	JMG	Revise voting tabulation exhibits for voting declaration	SOL	Solicitation	0.3

**Verita Global LLC**

6/1/2025 - 6/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/17/2025	JMG	Review email correspondence with Debtors' counsel re updates to voting declaration	SOL	Solicitation	0.2
6/17/2025	PJM	Prepare updates to voting declaration and exhibits for upcoming filing	SOL	Solicitation	0.8
6/17/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.8
6/17/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.3
6/18/2025	JMG	Review email correspondence re voting declaration updates	SOL	Solicitation	0.3
6/18/2025	PJM	Finalize voting declaration and tabulation report for filing	SOL	Solicitation	1.2
6/20/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
6/20/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
6/20/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
6/23/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
6/23/2025	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.8
6/23/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
6/24/2025	PJM	Attend confirmation hearing via video conference	SOL	Solicitation	0.8
6/24/2025	PJM	Prepare for Confirmation Hearing including review ballot materials, certification and objection matters	SOL	Solicitation	0.7

## ***Verita Global LLC***

6/1/2025 - 6/30/2025

### ***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

6/1/2025 - 6/30/2025

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>