

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Re: Docket No. 194

NOTICE OF FILING OF FIRST QUARTERLY  
STATEMENT OF AMOUNTS PAID TO ORDINARY  
COURSE PROFESSIONALS FOR THE PERIOD FROM  
MARCH 16, 2025 THROUGH AND INCLUDING MAY 31, 2025

PLEASE TAKE NOTICE that, pursuant to the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals in the Ordinary Course of Business Effective as of the Petition Date, (II) Waiving Certain Information Requirements of Local Rule 2016-1, and (III) Granting Related Relief* [D.I. 194] (the “**OCP Order**”),<sup>2</sup> the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) are required to file and serve OCP Statements within 30 days after the end of each three-month period, setting forth: (a) the name of the OCP; (b) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that OCP during the reported quarter; and (c) a general description of the services rendered by that OCP (an “**OCP Statement**”).

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the OCP Order.



**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby submit an OCP Statement, attached hereto as **Exhibit A**, reflecting fees paid to the OCPs for the period covering March 16, 2025 through and including May 31, 2025.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to amend or supplement any OCP Statement from time to time, as may be necessary.

Dated: June 30, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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**EXHIBIT A****First Quarterly Statement of OCPs**

<b>Ordinary Course Professional</b>	<b>Aggregate Amount Paid</b>	<b>Description of Services Provided</b>
Blank Rome LLP	\$17,670	Legal Services – Cyber and Privacy Claims
Neal Cohen Law	\$4,505	Legal Services - Recalls
Vazquez Botet & Asociados PSC	\$1,308	Puerto Rican Tax Services