

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Objection Deadline: June 11, 2025 at 4:00 p.m. (ET)
Hearing Date: *Only if objections are filed*

**SUMMARY OF COMBINED FIRST MONTHLY FEE APPLICATION OF
COLE SCHOTZ P.C. AS DELAWARE CO-COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MARCH 27, 2025 THROUGH APRIL 30, 2025**

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of F21 OpCo, LLC, <i>et al.</i>
Date of retention:	May 13, 2025, effective as of March 27, 2025
Period for which compensation and reimbursement is sought:	March 27, 2025 through April 30, 2025
Amount of compensation sought as actual, reasonable and necessary:	\$478,083.60 (80% of \$597,604.50)
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$2,948.61
This is a:	<u> X </u> monthly <u> </u> interim <u> </u> final application
Prior Applications:	None

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



2510469250528000000000005

F21 OPCO, LLC, et al.**SUMMARY OF BILLING BY PROFESSIONAL
MARCH 27, 2025 THROUGH APRIL 30, 2025**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate¹	Total Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$925.00	126.2	\$116,735.00
Stuart Komrower	1984	Member (Bankruptcy)	\$1,050.00	24.6	\$25,830.00
Steven L. Klepper	1993	Member (Litigation)	\$960.00	14.8	\$14,208.00
Seth Van Aalten	2004	Member (Bankruptcy)	\$1,150.00	5.2	\$5,980.00
Stacy L. Newman	2007	Member (Bankruptcy)	\$800.00	57.5	\$46,000.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$900.00	141.1	\$126,990.00
Bryant P. Churbuck	2018	Associate (Bankruptcy)	\$640.00	122.9	\$78,656.00
Amanda A. Tersigni	2019	Associate (Bankruptcy)	\$630.00	145.0	\$91,350.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	\$575.00	55.8	\$32,085.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$430.00	0.2	\$86.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$430.00	24.4	\$10,492.00
Michael A. Solimani	2024	Associate (Bankruptcy)	\$405.00	97.0	\$39,285.00
Pauline Z. Ratkowiak	N/A	Paralegal	\$405.00	5.5	\$2,227.50
Larry S. Morton	N/A	Paralegal	\$400.00	19.2	\$7,680.00
Blended Rate: \$711.94			TOTALS:	839.4	\$597,604.50

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2024).

F21 OPCO, LLC, *et al.***COMPENSATION BY PROJECT CATEGORY**
MARCH 27, 2025 THROUGH APRIL 30, 2025

Project Category	Total Hours	Total Fees
Asset Dispositions, Sales, Uses, And Leases (Section 363)	4.6	\$4,053.50
Automatic Stay Matters/Litigation	0.8	\$690.00
Budgeting (Case)	0.3	\$240.00
Business Operations	10.7	\$9,130.50
Case Administration	33.4	\$20,787.00
Cash Collateral and Dip Financing	252.7	\$195,882.00
Claims Analysis, Administration and Objections	25.6	\$19,506.00
Committee Matters and Creditor Meetings	118.3	\$87,522.50
Creditor Inquiries	2.9	\$2,260.00
Disclosure Statement/Voting Issues	10.7	\$9,241.00
Document Review/Committee Investigation	208.8	\$134,598.00
Executory Contracts	1.7	\$884.00
Fee Application/Objections	2.3	\$989.00
Leases (Real Property)	3.9	\$3,570.00
Litigation/ Gen. (Except Automatic Stay Relief)	20.4	\$17,589.50
Preparation For and Attendance at Hearings	25.9	\$17,194.00
Reorganization Plan	7.3	\$6,137.00
Retention Matters	51.7	\$30,763.50
Rule 2004 Motions and Subpoenas	8.7	\$5,929.50
U.S. Trustee Matters and Meetings	1.2	\$881.00
Utilities/Sec. 366 Issues	1.2	\$960.00
Vendor Matters	46.3	\$28,796.50
Total:	839.4	\$597,604.50

F21 OPCO, LLC, *et al.***EXPENSE SUMMARY
MARCH 27, 2025 THROUGH APRIL 30, 2025**

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (385 pages @ \$0.10/page)		\$38.50
Filing Fees	U.S Bankruptcy Court	\$250.00
Online Research	Westlaw/LexisNexis	\$2,010.01
Court Fees	PACER Service Center	\$66.60
Transcripts	Reliable	\$98.60
Outside Printing and Service	Reliable	\$484.90
TOTAL		\$2,948.61

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Objection Deadline: June 11, 2025 at 4:00 p.m. (ET)
Hearing Date: *Only if objections are filed*

**COMBINED FIRST MONTHLY FEE APPLICATION OF
COLE SCHOTZ P.C. AS DELAWARE CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM MARCH 27, 2025 THROUGH APRIL 30, 2025**

Cole Schotz P.C. (the “Applicant” or “Cole Schotz”), as Delaware co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of F21 OpCo, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above captioned chapter 11 cases (the “Chapter 11 Cases”), hereby applies (the “Application”), pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 193] (the “Interim Compensation Order”),² for allowance of compensation for

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

services rendered and reimbursement of expenses for the period from March 27, 2025 through April 30, 2025 (the “Application Period”), and respectfully represents as follows:

Jurisdiction and Venue

1. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the “Court”) under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Committee confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

A. The Chapter 11 Cases

4. On March 16, 2025 (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. These Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). Since the Petition Date, the Debtors have remained in possession of their assets and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On March 26, 2025, the Office of the United States Trustee for Region 3 (the “U.S. Trustee”) appointed a seven-member Committee consisting of: (i) Hangzhou Qidi

Fashion Apparel Co Ltd; (ii) C&C Nantong Cathay Clothing Co, Ltd; (iii) Shanghai Toex International Trading Co Ltd; (iv) Grand Apparels Designs Limited; (v) Guang Zhou Hong Ying Da Clothing Co. Ltd; (vi) Denim & Beyond LLC; and (vii) Urban Nation Apparel, Inc. *See* Docket No. 115. C&C Nantong Cathay Clothing Co, Ltd and Hangzhou Qidi Fashion Apparel Co Ltd serve as the co-chairs of the Committee.

B. The Retention of Cole Schotz

6. On April 24, 2025, the Committee applied to the Court for an order authorizing the retention and employment of Cole Schotz as Delaware co-counsel to the Committee, effective as of March 27, 2025. *See* Docket No. 269.

7. On May 13, 2025, the Court entered the *Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors Effective as of March 27, 2025* [Docket No. 341] authorizing the retention and employment of Cole Schotz as Delaware co-counsel to the Committee.

C. The Interim Compensation Order

8. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the tenth day of each month following the month for which compensation is sought, each Professional seeking compensation may file a monthly fee application (each, a “Monthly Fee Application”) for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month and serve such Monthly Fee Application on the Notice Parties. Provided that there are no objections to the Monthly Fee Application filed within fourteen (14) days after service of a Monthly Fee Application, a Professional may file a certificate of no objection with

the Court with respect to the unopposed portion of the compensation and expenses requested in its Monthly Fee Application, after which the Debtors are authorized to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application.

Relief Requested

9. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of \$478,083.60, which is equal to eighty percent (80%) of the \$597,604.50 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Committee. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of \$2,948.61.

A. Compensation Requested

10. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

11. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.

B. Expense Reimbursement Requested

12. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of \$2,948.61. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as Delaware co-counsel to the Committee. The expenses are broken down into categories of charges, including among other things, the following charges: photocopying, scanning and printing, Court fees, filing fees, legal research and other non-ordinary expenses. *See* DEL. BANKR. L.R. 2016-1(e).³

Valuation of Services

13. Attorneys and professionals of Cole Schotz have expended a total of 839.4 hours in connection with this matter during the Application Period.

14. The amount of time spent by each of the Cole Schotz professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as Delaware co-counsel to the Committee in these Chapter 11 Cases is \$597,604.50.

15. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

16. Cole Schotz's itemized time records for professionals performing services for the Committee during the Application Period are attached hereto as **Exhibit C**.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases,

³ In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than \$0.10 per page for photocopies. Applicant does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

(b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

No Prior Request

18. No prior request for the relief sought in the Application has been made to this or any other court.

Certificate of Compliance and Waiver

19. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Notice

20. Cole Schotz will provide notice and serve this Application on the Notice Parties. In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

[Remainder of Page Intentionally Left Blank]

Conclusion

WHEREFORE, Cole Schotz respectfully requests (i) interim allowance of (a) compensation in the amount of \$478,083.60 (80% of \$597,604.50) for professional services rendered and (b) reimbursement for actual and necessary costs in the amount of \$2,948.61; (ii) payment by the Debtors of the foregoing amounts; and (iii) such other and further relief as the Court deems just and proper.

Dated: May 28, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Stacy L. Newman (No. 5044)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Tel: (302) 652-3131
Fax: (302) 652-3117
Email: jalberto@coleschotz.com
snewman@coleschotz.com

*Counsel to the Official Committee of
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Objection Deadline: June 11, 2025 at 4:00 p.m. (ET)

Hearing Date: *Only if objections are filed*

**NOTICE OF COMBINED FIRST MONTHLY FEE APPLICATION OF
COLE SCHOTZ P.C. AS DELAWARE CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MARCH 27, 2025 THROUGH APRIL 30, 2025**

PLEASE TAKE NOTICE that on May 28, 2025, the Official Committee of Unsecured Creditors (the “Committee”) of F21 OpCo, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above captioned chapter 11 cases, by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *Combined First Monthly Fee Application of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period From March 27, 2025 Through April 30, 2025* (the “Application”), which seeks approval of professional services rendered to the Committee in the amount of \$478,083.60 (80% of \$597,604.50), together with reimbursement of expenses in the amount of \$2,948.61.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on June 11, 2025 (the “Objection Deadline”)**: (i) the Debtors, 110 East 9th Street, Suite A500, Los Angeles, CA 90079, Attn: Michael Brown (mbrown@thinkbrg.com); (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Andrew L. Magaziner, Esq. (amagaziner@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) counsel to Wells Fargo Bank, N.A. in its capacity as Prepetition ABL Administrative Agent, (a) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad Simon, Esq. (csimon@otterbourg.com) and Daniel Fiorillo, Esq. (dfiorillo@otterbourg.com); and (b) Richards, Layton, and Finger, P.A., One Rodney Square, 920 North King Street, Wilmington,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

Delaware 19801, Attn.: John H. Knight, Esq. (knight@rlf.com); (iv) counsel to Pathlight Capital LP in its capacity as Prepetition Term Loan Agent, (a) Riemer & Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, NY 10036, Attn: Steven E. Fox, Esq. (sfox@riemerlaw.com) and Paul D. Bekker, Esq. (pbekker@riemerlaw.com); and (b) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware, 19801, Attn.: Gregory A. Taylor, Esq. (GTaylor@ashbygeddes.com); (v) counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent, (a) Choate Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: Mark D. Silva, Esq. (msilva@choate.com), Rick Thide, Esq. (rthide@choate.com), and Hampton Foushee, Esq. (hfoushee@choate.com); and (b) Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Joseph C. Barsalona, Esq. (jbarsalona@pashmanstein.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); (vii) and counsel for the Committee (a) McDermott Will & Emery, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin K. Going, Esq. (kgoing@mwe.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com).

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 193], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NUMBER 4, WILMINGTON, DELAWARE 19801.

[Remainder of Page Intentionally Left Blank]

Dated: May 28, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Stacy L. Newman (No. 5044)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Tel: (302) 652-3131
Fax: (302) 652-3117
Email: jalberto@coleschotz.com
snewman@coleschotz.com

-and-

McDERMOTT WILL & EMERY LLP

Darren Azman (admitted *pro hac vice*)
Kristin K. Going (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, NY 10017
Tel: (212) 547-5400
Fax: (212) 547-5444
Email: dazman@mwe.com
kgoing@mwe.com

*Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT A**F21 OPCO, LLC, *et al.*****COMPENSATION BY PROJECT CATEGORY**
MARCH 27, 2025 THROUGH APRIL 30, 2025

Project Category	Total Hours	Total Fees
Asset Dispositions, Sales, Uses, And Leases (Section 363)	4.6	\$4,053.50
Automatic Stay Matters/Litigation	0.8	\$690.00
Budgeting (Case)	0.3	\$240.00
Business Operations	10.7	\$9,130.50
Case Administration	33.4	\$20,787.00
Cash Collateral and Dip Financing	252.7	\$195,882.00
Claims Analysis, Administration and Objections	25.6	\$19,506.00
Committee Matters and Creditor Meetings	118.3	\$87,522.50
Creditor Inquiries	2.9	\$2,260.00
Disclosure Statement/Voting Issues	10.7	\$9,241.00
Document Review/Committee Investigation	208.8	\$134,598.00
Executory Contracts	1.7	\$884.00
Fee Application/Objections	2.3	\$989.00
Leases (Real Property)	3.9	\$3,570.00
Litigation/ Gen. (Except Automatic Stay Relief)	20.4	\$17,589.50
Preparation For and Attendance at Hearings	25.9	\$17,194.00
Reorganization Plan	7.3	\$6,137.00
Retention Matters	51.7	\$30,763.50
Rule 2004 Motions and Subpoenas	8.7	\$5,929.50
U.S. Trustee Matters and Meetings	1.2	\$881.00
Utilities/Sec. 366 Issues	1.2	\$960.00
Vendor Matters	46.3	\$28,796.50
Total:	839.4	\$597,604.50

F21 OPCO, LLC, et al.**SUMMARY OF BILLING BY PROFESSIONAL
MARCH 27, 2025 THROUGH APRIL 30, 2025**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate¹	Total Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$925.00	126.2	\$116,735.00
Stuart Komrower	1984	Member (Bankruptcy)	\$1,050.00	24.6	\$25,830.00
Steven L. Klepper	1993	Member (Litigation)	\$960.00	14.8	\$14,208.00
Seth Van Aalten	2004	Member (Bankruptcy)	\$1,150.00	5.2	\$5,980.00
Stacy L. Newman	2007	Member (Bankruptcy)	\$800.00	57.5	\$46,000.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$900.00	141.1	\$126,990.00
Bryant P. Churbuck	2018	Associate (Bankruptcy)	\$640.00	122.9	\$78,656.00
Amanda A. Tersigni	2019	Associate (Bankruptcy)	\$630.00	145.0	\$91,350.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	\$575.00	55.8	\$32,085.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$430.00	0.2	\$86.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$430.00	24.4	\$10,492.00
Michael A. Solimani	2024	Associate (Bankruptcy)	\$405.00	97.0	\$39,285.00
Pauline Z. Ratkowiak	N/A	Paralegal	\$405.00	5.5	\$2,227.50
Larry S. Morton	N/A	Paralegal	\$400.00	19.2	\$7,680.00
Blended Rate: \$711.94			TOTALS:	839.4	\$597,604.50

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2024).

EXHIBIT B**F21 OPCO, LLC, *et al.*****EXPENSE SUMMARY****MARCH 27, 2025 THROUGH APRIL 30, 2025**

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (385 pages @ \$0.10/page)		\$38.50
Filing Fees	U.S Bankruptcy Court	\$250.00
Online Research	Westlaw/LexisNexis	\$2,010.01
Court Fees	PACER Service Center	\$66.60
Transcripts	Reliable	\$98.60
Outside Printing and Service	Reliable	\$484.90
TOTAL		\$2,948.61

EXHIBIT C

F21 OPCO, LLC, *et al.*

ITEMIZED TIME RECORDS

MARCH 27, 2025 THROUGH APRIL 30, 2025



F21 OPCO LLC
C/O STEPHEN COULOMBE, CRO
110 EAST 9TH STREET, SUITE A500
LOS ANGELES, CA 90079

Invoice Date: May 27, 2025
Invoice Number: 1007044
Matter Number: 69444-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH MARCH 31, 2025

CASE ADMINISTRATION			11.20	7,780.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS AND MWE TEAMS RE: FIRST DAY CASE MANAGEMENT ISSUES	1.50	960.00
03/27/25	JMD	EMAILS W/ B. CHURBUCK AND P. RATKOWIAK RE: FILING OF S. CARNES AND B. CHURBUCK PRO HAC MOTIONS	0.20	115.00
03/27/25	JMD	REVIEW DRAFT NOA & EMAIL TO P. RATKOWIAK RE: SAME	0.20	115.00
03/27/25	MAS	REVIEW DECLARATION RE: FIRST DAY RELIEF	1.30	526.50
03/27/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING NEW MATTER (.2); REVIEW FA PITCHBOOKS (.8);	1.00	800.00
03/27/25	JRA	CORRESPOND WITH D. AZMAN RE IMMEDIATE ACTION ITEMS AND DIVISION OF LABOR	0.70	647.50
03/27/25	JRA	REVIEW FIRST DAY DECLARATION	1.00	925.00
03/27/25	JRA	EMAILS WITH S. NEWMAN, S. CARNES, K. GOING, D. AZMAN AND UCC MEMBERS RE ENGAGEMENT AND IMMEDIATE ACTION ITEMS	1.10	1,017.50
03/28/25	JMD	EMAIL L. MORTON RE: CALENDARING	0.10	57.50
03/28/25	SLN	REVIEW AGENDA FOR 4/1 HEARING AND CORRESPONDENCE WITH CS TEAM REGARDING HEARING (.2); CORRESPONDENCE WITH DEBTORS REGARDING BAR DATE MOTION (.1); CORRESPONDENCE WITH CS TEAM REGARDING WORKSTREAMS (.1);	0.40	320.00
03/28/25	LSM	REVIEW BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.70	280.00
03/28/25	JRA	EMAILS WITH LM RE CRITICAL DATES	0.20	185.00
03/28/25	LSM	REVIEW ALL EMAILS REGARDING CASE STATUS AND FIRST/SECOND DAY MOTIONS	0.40	160.00
03/30/25	SYC	REVIEW FIRST DAY AFFIDAVIT	0.80	720.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/30/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING BAR DATE MOTION AND COMMENTS THERETO (.2); CORRESPONDENCE WITH DEBTORS REGARDING BAR DATE MOTION (.1); CORRESPONDENCE WITH MWE REGARDING COMMENTS TO BAR DATE MOTION AND DEBTORS RESPONSE (.2);	0.50	400.00
03/30/25	LSM	ARRANGE ZOOM APPEARANCES FOR J. ALBERTO AND S. CARNES FOR APRIL 1, 2025 HEARING	0.40	160.00
03/30/25	JRA	EMAILS WITH A. MAGAZINER AND D. AZMAN RE DEBTOR/UCC KICKOFF CALL	0.20	185.00
03/31/25	EAK	REVIEW DOCKET AND EMAILS RE HEARING (.1) EMAIL RE NEW FILING AND REVIEW DOCKET RE THE SAME (.1)	0.20	86.00
03/31/25	LSM	ORDER FIRST DAY HEARING TRANSCRIPT AND FORWARD SAME TO A. TERSIGNI	0.30	120.00

CASH COLLATERAL AND DIP FINANCING**21.50 17,096.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/25	JMD	BEGIN REVIEWING CASH COLLATERAL MOTION	0.40	230.00
03/27/25	MAS	REVIEW MOTION RE: CASH COLLATERAL	0.70	283.50
03/27/25	AAT	DISCUSSION WITH B. CHURBUCK RE CASH COLLATERAL MOTION	0.20	126.00
03/27/25	SVA	REVIEWED CASH COLLATERAL MOTION/ORDER AND OTHER FIRST DAY PLEADINGS	3.20	3,680.00
03/27/25	JRA	CORRESPOND WITH CS TEAM, MCDERMOTT TEAM AND UCC MEMBERS RE CASH COLLATERAL	0.80	740.00
03/27/25	JRA	T/C WITH LENDER RE ENGAGEMENT AND CASH COLLATERAL	0.30	277.50
03/28/25	BPC	TELEPHONIC CONFERENCE WITH S. NEWMAN RE: CASH COLLATERAL MOTION	0.20	128.00
03/28/25	JMD	REVIEW EMAIL FROM S. NEWMAN RE: CASH COLLATERAL	0.10	57.50
03/28/25	JMD	BEGIN REVIEWING CASH COLLATERAL MOTION/ORDERS	0.30	172.50
03/28/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING BUDGET (.1);	0.10	80.00
03/28/25	JRA	T/C WITH S. NEWMAN RE CASH COLLATERAL OBJECTION	0.20	185.00
03/30/25	BPC	REVIEW CASH COLLATERAL MOTION	2.00	1,280.00
03/30/25	JRA	T/C WITH D. LATON RE CASH COLLATERAL OBJECTION	0.20	185.00
03/30/25	JRA	T/C WITH S. CARNES RE CASH COLLATERAL OBJECTION	0.80	740.00
03/31/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES, S. KOMROWER, AND A. TERSIGNI RE: CASH COLLATERAL MOTION	0.60	384.00
03/31/25	BPC	REVIEW CASH COLLATERAL MOTION AND INTERIM CASH COLLATERAL ORDER	3.00	1,920.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/31/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, S. KOMROWER, AND A. TERSIGNI RE: CASH COLLATERAL MOTION	0.50	320.00
03/31/25	JMD	REVIEW CASH COLLATERAL ORDER AND MOTION	0.90	517.50
03/31/25	JMD	PARTICIPATED IN VIRTUAL MEETING WITH CHURBUCK, BRYANT RE: CASH COLLATERAL AND RETENTION APP ISSUES	0.20	115.00
03/31/25	SYC	REVIEW CASH COLLATERAL MOTION, INTERIM ORDER (1.3); CALLS AND EMAILS WITH CS TEAM RE: SAME (1.2); DRAFT ISSUES LIST RE: SAME (.5)	3.00	2,700.00
03/31/25	AAT	CONFERENCE CALL WITH S. CARNES, S. KOMROWER, AND B. CHURBUCK RE STRATEGY AND ANALYSIS	0.60	378.00
03/31/25	AAT	REVIEW AND ANALYZE CASH COLLATERAL MOTION	1.40	882.00
03/31/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CASH COLLATERAL OBJECTION (.1);	0.10	80.00
03/31/25	JRA	CORRESPOND WITH S. CARNES AND S. KOMROWER RE CASH COLLATERAL OBJECTION	0.30	277.50
03/31/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES, S. KOMROWER AND B. CHURBUCK RE CASH COLLATERAL	0.80	740.00
03/31/25	JRA	T/C WITH S. CARNES RE CASH COLLATERAL OBJECTION	0.10	92.50
03/31/25	SK	CONFERENCE CALL WITH ATTORNEY/CO-COUNSEL - CASH COLLATERAL KICK OFF; BACKGROUND AND ISSUES CALL	0.50	525.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	13.90	10,038.50
---	--------------	------------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/28/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO AND A. FARIS RE: BAR DATE MOTION	0.50	320.00
03/28/25	BPC	REVIEW BAR DATE MOTION	1.00	640.00
03/28/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS TEAM RE: BAR DATE MOTION	0.50	320.00
03/28/25	JMD	REVIEW BAR DATE ORDER	0.30	172.50
03/28/25	MAS	REVIEW MOTION AND PROPOSED ORDER RE: BAR DATE (.6); REVIEW MOTIONS IN SIMILAR RETAIL CASES RE: SAME (.2)	0.80	324.00
03/28/25	AAT	REVIEW BAR DATE MOTION AND COMMENT ON SAME	1.20	756.00
03/28/25	JRA	T/C'S WITH R. POPPITI RE ENGAGEMENT AND BAR DATE	0.30	277.50
03/28/25	JRA	EMAILS WITH A. FAIRS AND CS TEAM RE BAR DATE	0.30	277.50
03/30/25	JMD	REVIEW BAR DATE MOTION & PROPOSED ORDER (.7); DRAFT EMAIL TO J. ALBERTO RE: SAME (.1); REVIEW EMAILS FROM B. CHURBUCK, M. SOLIMANI, A. TERSIGNI RE: SAME (.1).	0.90	517.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/30/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS TEAM RE: BAR DATE MOTION	1.00	640.00
03/30/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO AND D. AZMAN RE: BAR DATE MOTION	0.70	448.00
03/30/25	BPC	TELEPHONIC CONFERENCE WITH J. ALBERTO RE: BAR DATE MOTION	0.20	128.00
03/30/25	BPC	PREPARE EMAIL TO COMMITTEE MEMBERS RE: BAR DATE MOTION	0.10	64.00
03/30/25	SYC	REVIEW BAR DATE MOTION AND CORRES RE: SAME	1.70	1,530.00
03/30/25	MAS	REVIEW EMAILS FROM J. ALBERTO, J. DOUGHERTY, B. CHURBUCK AND A. TERSIGNI RE: BAR DATE MOTION (.2); EMAIL TO J. ALBERTO RE: SAME (.2)	0.40	162.00
03/30/25	AAT	EMAILS WITH TEAM AND CO-COUNSEL RE BAR DATE MOTION	0.30	189.00
03/30/25	JRA	T/C WITH C. SIMON RE BAR DATE	0.20	185.00
03/30/25	JRA	CORRESPOND WITH R. POPPITI, D. MAAZINER AND B. CHURBUCK RE BAR DATE	1.30	1,202.50
03/30/25	JRA	FURTHER ANALYSIS OF PROPOSED BAR DATE (.4); EMAILS WITH CS TEAM RE SAME (.3)	0.70	647.50
03/31/25	SLN	REVIEW REVISED BAR DATE ORDER (.1); CORRESPONDENCE WITH DEBTORS (.1); CORRESPONDENCE WITH DEBTORS REGARDING 4/1 HEARING (.1); REVIEW FIRST DAY HEARING TRANSCRIPT (.9);	1.20	960.00
03/31/25	JRA	CORRESPOND WITH YCST AND UCC MEMBERS RE BAR DATE RESOLUTION	0.30	277.50

COMMITTEE MATTERS AND CREDITOR MEETINGS**16.90 13,722.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/25	BPC	ATTEND FINANCIAL ADVISOR INTERVIEWS	2.40	1,536.00
03/27/25	SLN	ATTENDANCE AT UCC MEETING REGARDING FA PITCHES (2.4);	2.40	1,920.00
03/27/25	JRA	CORRESPOND WITH MWE TEAM AND UCC MEMBERS RE FINANCIAL ADVISOR PITCHES AND COORDINATION OF SAME	0.80	740.00
03/27/25	JRA	PARTICIPATE IN INITIAL UCC MEETING WITH UCC MEMBERS AND D. AZMAN	0.30	277.50
03/27/25	JRA	CORRESPOND WITH B. CHURBUCK RE FINANCIAL ADVISOR PITCHES	0.20	185.00
03/27/25	JRA	CORRESPONDENCE WITH UCC MEMBERS RE IMMEDIATE ACTION ITEMS, INCLUDING CLAIM ISSUES AND FINANCIAL ADVISOR PITCHES	1.30	1,202.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/25	JRA	PARTICIPATE IN FINANCIAL ADVISOR PITCHES WITH D. AZMAN, K. GOING AND UCC MEMBERS	2.10	1,942.50
03/27/25	JRA	REVIEW FA PITCH BOOKS IN ADVANCE OF PITCHES	1.00	925.00
03/28/25	BPC	ATTEND 3/28 COMMITTEE PROFESSIONALS MEETING	0.50	320.00
03/28/25	JMD	PARTICIPATE IN 3/29 UCC PROFESSIONALS CALL	0.50	287.50
03/28/25	MAS	CALL WITH CS, MWE, AND PROVINCE TEAMS RE: WORKSTREAMS AND NEXT STEPS	0.50	202.50
03/28/25	AAT	INITIAL MEETING OF UCC PROFESSIONALS	0.50	315.00
03/28/25	SLN	ATTENDANCE AT UCC PROFESSIONALS CALL (.5);	0.50	400.00
03/28/25	JRA	T/C WITH P. KRAVITZ RE ENGAGEMENT AND NEXT STEPS	0.30	277.50
03/28/25	JRA	CONTINUED PARTICIPATION IN FINANCIAL ADVISOR PITCHES WITH D. AZMAN, K. GOING AND UCC MEMBERS	0.40	370.00
03/28/25	JRA	INITIAL ALL HANDS CALL WITH MWE, PROVINCE AND CS TEAMS RE WORKSTREAMS, INCLUDING CASH COLLATERAL AND INVESTIGATION	0.60	555.00
03/28/25	JRA	FURTHER T/C'S WITH UCC MEMBER RE COMMITTEE GOVERNANCE ISSUES	0.40	370.00
03/28/25	JRA	T/C WITH D. AZMAN RE COMMITTEE GOVERNANCE ISSUES	0.10	92.50
03/28/25	JRA	T/C WITH UCC MEMBER RE COMMITTEE GOVERNANCE ISSUES	0.10	92.50
03/30/25	SYC	CATCH UP CALL WITH J. ALBERTO RE: CASE ISSUES	0.80	720.00
03/30/25	JMD	REVIEW EMAIL FROM B. CHURBUCK TO COMMITTEE MEMBERS RE: BAR DATE MOTION	0.10	57.50
03/30/25	AAT	REVIEW EMAIL TO UCC RE BAR DATE MOTION	0.10	63.00
03/30/25	SLN	EMAIL TO UCC REGARDING BAR DATE MOTION (.1);	0.10	80.00
03/30/25	JRA	REVIEW AND REVISE UCC UPDATE EMAIL (.3); EMAILS WITH B. CHURBUCK AND D. AZMAN RE SAME (.2)	0.50	462.50
03/31/25	AAT	EMAIL WITH TEAM AND CO-COUNSEL RE FIRST DAY HEARING TRANSCRIPT	0.10	63.00
03/31/25	SLN	CORRESPONDENCE WITH UCC REGARDING BAR DATE MOTION (.1);	0.10	80.00
03/31/25	JRA	T/C'S WITH D. AZMAN RE COMMITTEE GOVERNANCE ISSUES	0.20	185.00

EXECUTORY CONTRACTS**0.90 560.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/31/25	MAS	REVIEW SECOND OMNIBUS MOTION RE: REJECTIONS (.2); REVIEW THIRD OMNIBUS MOTION RE: SAME (.2); EMAILS WITH S. NEWMAN RE: SAME (.1)	0.50	202.50
03/31/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING REJECTION NOTICES (.1);	0.10	80.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/31/25	JRA	EMAILS WITH CS TEAM RE REJECTION MOTIONS	0.30	277.50

LEASES (REAL PROPERTY)			0.70	635.00
-------------------------------	--	--	-------------	---------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
03/27/25	JRA	CORRESPOND WITH LANDLORD COUNSEL RE STUB RENT AND LEASE ISSUES	0.60	555.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS			3.00	1,539.50
---	--	--	-------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/25	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: MATTERS SCHEDULED FOR APRIL 1, 2025 AND APRIL 15, 2025 HEARINGS	0.50	202.50
03/28/25	JMD	EMAIL M. SOLIMANI RE: LISTEN ONLY LINE FOR BAR DATE MOTION HEARING	0.10	57.50
03/28/25	MAS	EMAILS WITH J. DOUGHERTY RE: APRIL 1 HEARING (.1); EMAIL TO UCC, MWE, AND PROVINCE TEAMS RE: SAME (.2)	0.30	121.50
03/28/25	PVR	EMAIL TO J. ALBERTO, S. NEWMAN, S. CARNES, J. DOUGHERTY AND B. CHURBUCK AND RETRIEVE AND REVIEW AGENDA FOR APRIL 1, 2025 ZOOM HEARING	0.20	81.00
03/28/25	JRA	REVIEW 4/1 HEARING AGENDA	0.10	92.50
03/28/25	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE APRIL 1, 2025 HEARING	0.30	120.00
03/30/25	JRA	FURTHER EMAILS WITH CS TEAM RE TUESDAY'S HEARING	0.40	370.00
03/30/25	JRA	EMAILS WITH PR RE TUESDAY'S HEARING	0.10	92.50
03/31/25	PVR	RETRIEVE AND REVIEW AMENDED AGENDA CANCELING APRIL 1, 2025 HEARING AND UPDATE CASE CALENDAR	0.10	40.50
03/31/25	PVR	EMAIL TO AND FROM M. SOLIMANI RE: REGISTRATION FOR REMOTE APPEARANCE FOR APRIL 1, 2025 HEARING	0.10	40.50
03/31/25	PVR	EMAIL FROM AND TO J. ALBERTO AND S. CARNES AND REGISTER EACH TO APPEAR REMOTELY FOR APRIL 1, 2025 ZOOM HEARING	0.20	81.00
03/31/25	LSM	ASSEMBLE HEARING BINDER FOR APRIL 1, 2025 HEARING AND FORWARD TO E. KOSMAN	0.60	240.00

REORGANIZATION PLAN			2.20	1,710.00
----------------------------	--	--	-------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/28/25	SLN	REVIEW NOTICE OF DISCLOSURE STATEMENT HEARING (.1);	0.10	80.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/30/25	BPC	REVIEW SELECT CASE LAW RE: BANKRUPTCY RULE 2002 AND LOCAL RULE 3017	1.00	640.00
03/31/25	SYC	REVIEW OF PLAN	1.10	990.00
RETENTION MATTERS			6.20	2,906.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/25	PVR	EMAIL FROM AND TO B. CHURBUCK AND DRAFT PRO HAC MOTION FOR S. CARNES	0.20	81.00
03/27/25	PVR	EMAIL FROM AND TO B. CHURBUCK AND DRAFT NOTICE OF APPEARANCE (0.2) AND PRO HAC MOTIONS FOR D. AZMAN (0.2) AND K. GOING (0.2)	0.60	243.00
03/27/25	PVR	EMAIL FROM AND TO B. CHURBUCK AND FURTHER REVISE NOTICE OF APPEARANCE	0.20	81.00
03/27/25	PVR	EMAIL TO B. CHURBUCK AND REVISE NOTICE OF APPEARANCE TO INCLUDE S. CARNES	0.20	81.00
03/27/25	PVR	EMAIL FROM AND TO B. CHURBUCK AND EFILE NOTICE OF APPEARANCE	0.30	121.50
03/27/25	PVR	REVIEW, REVISE AND PREPARE PRO HAC MOTION FOR B. CHURBUCK FOR FILING	0.20	81.00
03/27/25	PVR	REVIEW, REVISE AND PREPARE PRO HAC MOTION FOR S. CARNES FOR FILING	0.20	81.00
03/27/25	PVR	EFILE PRO HAC MOTION FOR B. CHURBUCK, COORDINATE PAYMENT OF FILING FEE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.40	162.00
03/27/25	PVR	EFILE PRO HAC MOTION FOR S. CARNES, COORDINATE PAYMENT OF FILING FEE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.40	162.00
03/27/25	PVR	EFILE PRO HAC MOTION FOR D. AZMAN, COORDINATE PAYMENT OF FILING FEE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.40	162.00
03/27/25	PVR	REVIEW, REVISE AND PREPARE NOTICE OF APPEARANCE AND PRO HAC MOTIONS FOR D. AZMAN AND K. GOING FOR FILING	0.30	121.50
03/27/25	PVR	EMAILS FROM AND TO B. CHURBUCK AND DRAFT PRO HAC MOTION FOR B. CHURBUCK	0.20	81.00
03/27/25	PVR	EFILE PRO HAC MOTION FOR K. GOING, COORDINATE PAYMENT OF FILING FEE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.40	162.00
03/28/25	PVR	COORDINATE PAYMENT OF FILING FEE FOR PRO HAC MOTIONS FOR S. CARNES AND B. CHURBUCK	0.10	40.50
03/28/25	PVR	COORDINATE PAYMENT OF FILING FEE FOR PRO HAC MOTIONS FOR D. AZMAN AND K. GOING	0.10	40.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/31/25	JMD	CALL W/ E. KOSMAN RE: RETENTION APP (.1); FOLLOW UP EMAIL TO E. KOSMAN AND B. CHURBUCK RE: SAME (.1).	0.20	115.00
03/31/25	EAK	CALL W/ J. DOUGHERTY RE RETENTION APPLICATION (.1); EMAIL TO DEBTORS' COUNSEL RE THE SAME (.1) REVIEW F21 CLAIMS AGENT WEBSITE (.1) REVIEW PII LIST AND EMAIL TO S. ZARZYCKI RE THE SAME (.1) CALL W/ S. ZARZYCKI RE THE SAME (.1) CONTINUED CORRESPONDENCE WITH CS TEAM RE CONFLICTS (.4)	0.90	387.00
03/31/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATION (.1);	0.10	80.00
03/31/25	SYC	EMAIL TO CS TEAM RE: RETENTION	0.50	450.00
03/31/25	PVR	EMAIL TO J. DOUGHERTY AND B. CHURBUCK AND RETRIEVE PRO HAC ORDERS FOR D. AZMAN, K. GOING, S. CARNES AND B. CHURBUCK	0.20	81.00
03/31/25	JRA	EMAILS WITH S. CARNES RE RETENTION APP	0.10	92.50

UTILITIES/SEC. 366 ISSUES

1.10 880.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/31/25	SLN	REVIEW OBJECTION TO FINAL UTILITIES ORDER (1.0); REVIEW FIRSTENERGY JOINDER (.1);	1.10	880.00

TOTAL HOURS 77.60

PROFESSIONAL SERVICES:

\$56,868.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Amanda A. Tersigni	Associate	4.40	630.00	2,772.00
Bryant P. Churbuck	Associate	15.70	640.00	10,048.00
Elazar A. Kosman	Associate	1.10	430.00	473.00
Jack M. Dougherty	Associate	4.50	575.00	2,587.50
Justin R. Alberto	Member	19.70	925.00	18,222.50
Larry S. Morton	Paralegal	2.70	400.00	1,080.00
Michael A. Solimani	Associate	4.50	405.00	1,822.50
Pauline Z. Ratkowiak	Paralegal	5.50	405.00	2,227.50
Sarah A. Carnes	Member	7.90	900.00	7,110.00
Seth Van Aalten	Member	3.20	1,150.00	3,680.00
Stacy L. Newman	Member	7.90	800.00	6,320.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007044
May 27, 2025
Page 9

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Stuart Komrower	Member	0.50	1,050.00	525.00
	Total	77.60		\$56,868.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
03/30/25	ONLINE RESEARCH	1.00	37.74
03/31/25	PHOTOCOPY /PRINTING/ SCANNING	23.00	2.30
03/31/25	PHOTOCOPY /PRINTING/ SCANNING	29.00	2.90
	Total		\$42.94

TOTAL SERVICES AND COSTS: \$ 56,910.94



F21 OPCO LLC
C/O STEPHEN COULOMBE, CRO
110 EAST 9TH STREET, SUITE A500
LOS ANGELES, CA 90079

Invoice Date: May 27, 2025
Invoice Number: 1007047
Matter Number: 69444-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2025

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 4.60 4,053.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	JRA	REVIEW STORE CLOSING MOTION/JV DOCS	1.50	1,387.50
04/01/25	SYC	REVIEW OF STORE CLOSING SALES MOTION AND REVIEW FIRST DAY HEARING RE: SAME	1.50	1,350.00
04/02/25	JRA	EMAILS WITH CS TEAM RE STORE CLOSING MOTION AND JV FEE STRUCTURE	0.20	185.00
04/07/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING STORE CLOSING MOTION (.2);	0.20	160.00
04/11/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE (.1);	0.10	80.00
04/11/25	JRA	EMAILS WITH D. LATON RE LICENSE SALE	0.10	92.50
04/12/25	JRA	EMAIL WITH D. LATON RE LICENSE SALE	0.10	92.50
04/12/25	SYC	REVIEW CORRES RE: ABG WHOLESALE LICENSE	0.20	180.00
04/21/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE UPDATE (.1);	0.10	80.00
04/21/25	AAT	REVIEW EMAIL FROM PROVINCE RE SALES PROCESS UPDATE	0.10	63.00
04/22/25	SLN	CORRESPONDENCE WITH GBRP REGARDING SALE (.2);	0.20	160.00
04/29/25	SLN	CORRESPONDENCE WITH GBRP REGARDING STRANDED GOODS (.1); FOLLOW UP CORRESPONDENCE WITH UCC PROFESSIONALS (.1);	0.20	160.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/25	AAT	REVIEW EMAILS RE: DEBTORS LEASE AND RENT UPDATE	0.10	63.00

AUTOMATIC STAY MATTERS/LITIGATION			0.80	690.00
--	--	--	-------------	---------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/14/25	SYC	CALLS/EMAILS TO DEBTORS RE: REVISED INSURANCE ORDER	0.50	450.00
04/25/25	SLN	REVIEW STAY RELIEF MOTIONS (X2) (.3);	0.30	240.00

BUDGETING (CASE)			0.30	240.00
-------------------------	--	--	-------------	---------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/14/25	SLN	REVIEW REVISED BUDGET (.1); CORRESPONDENCE WITH DEBTORS, LENDERS AND UCC (.2);	0.30	240.00

BUSINESS OPERATIONS			10.70	9,130.50
----------------------------	--	--	--------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	AAT	REVIEW FIRST DAY DECLARATION	1.00	630.00
04/02/25	AAT	REVIEW CO-COUNSEL'S SECOND DAY SUMMARIES WRITE UPS AND COMMENTS TO FIRST DAY ORDERS	1.50	945.00
04/03/25	JRA	T/C WITH S. NEWMAN RE OPERATIONAL MOTIONS	0.20	185.00
04/04/25	JRA	ANALYZE GOODS IN TRANSIT DIOSPOSITION STRATEGY	0.40	370.00
04/04/25	JRA	FURTHER ANALYSIS OF GOODS IN TRANSIT ISSUES (.8); CORRESPOND WITH ABG, CS AND MWE TEAMS RE SAME (.3)	1.10	1,017.50
04/09/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES RE ABG GOODS	0.30	277.50
04/11/25	JRA	EMAILS WITH S. CARNES RE ABG GOODS AND SALE OF SAME	0.20	185.00
04/12/25	JRA	EMAILS WITH UCC MEMBERS RE GOODS IN TRANSIT	0.30	277.50
04/14/25	AAT	REVIEW EMAIL FROM DEBTORS RE PROPOSED INSURANCE ORDER	0.10	63.00
04/14/25	JRA	T/C WITH UCC MEMBER RE GOODS IN TRANSIT	0.20	185.00
04/14/25	JRA	CORRERSPOND WITH S. CARNES RE GOODS IN TRANSIT	0.40	370.00
04/16/25	JRA	RESEARCH RE GOODS IN TRANSIT (.4); CORRESPOND WITH S. CARNES RE SAME (.3)	0.70	647.50
04/17/25	JRA	CORREPSOND WITH UCC MEMBERS, S. CARNES AND INTERESTED PARTY RE STRANDED GOODS (.6); FURTHER RESEARCH RE SAME (.6)	1.20	1,110.00
04/21/25	JRA	CORRESPOND WITH S. CARNES RE STRANDED GOODS (.3); ANALYSIS OF SAME (.3)	0.60	555.00
04/22/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES, UCC MEMBERS AND GBRP RE STRANDED GOODS	0.30	277.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/25	JRA	EMAILS WITH S. CARNES AND M. SOLIMANI RE STRANDED GOODS	0.20	185.00
04/25/25	JRA	EMAILS WITH M. SOLIMANI AND UCC MEMBERS RE STRANDED GOODS	0.20	185.00
04/27/25	JRA	REVIEW FURTHER EMAILS WITH CS TEAM AND UCC MEMBERS RE STRANDED GOODS	0.30	277.50
04/29/25	JRA	T/C WITH GBRP (.3) AND CORRESPOND WITH S. CARNES RE STRANDED GOODS (.1)	0.40	370.00
04/29/25	JRA	FURTHER CORRESPONDENCE WITH M. SOLIMANI, S. CARNES, UCC MEMBERS AND ABG RE STRANDED GOODS	0.60	555.00
04/29/25	JRA	T/C WITH S. CARNES RE STRANDED GOODS	0.20	185.00
04/30/25	JRA	FURTHER T/C WITH M. SOLIMANI RE STRANDED GOODS	0.10	92.50
04/30/25	JRA	EMAILS WITH M. SOLIMANI RE STRANDED GOODS FOLLOW UP	0.20	185.00

CASE ADMINISTRATION**22.20 13,007.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CASE UPDATE (.1);	0.10	80.00
04/01/25	BPC	TELEPHONIC CONFERENCE WITH J. ALBERTO RE: CASE ADMINISTRATION	0.10	64.00
04/01/25	MAS	REVIEW AND EDIT MWE DRAFT RE: BYLAWS (1.2); EMAILS WITH S. NEWMAN AND B. CHURBUCK RE: SAME (.2)	1.40	567.00
04/01/25	JRA	EMAILS WITH CS TEAM RE TRANSLATION SERVICES	0.30	277.50
04/01/25	JRA	T/C WITH B. CHURBUCK RE TRANSLATOR NEED	0.20	185.00
04/01/25	JRA	PREPARE FOR KICKOFF CALL WITH YCST AND MWE TEAMS	0.50	462.50
04/01/25	JRA	PARTICIPATE IN KICKOFF CALL WITH R. POPPITI, D. MAGAZINER, J. GRAHAM AND D. AZMAN RE SECOND DAY HEARING MATTERS AND CASE OVERVIEW	1.00	925.00
04/02/25	MAS	EMAIL TO B. CHURBUCK RE: CONTACT LIST (.1); EDITS RE: SAME (.1)	0.20	81.00
04/02/25	MAS	FURTHER EDITS RE: BYLAWS (.2); EMAILS WITH J. ALBERTO AND S. NEWMAN RE: SAME (.2); EMAILS WITH J. LEE RE: SAME (.1)	0.50	202.50
04/02/25	JRA	EMAILS WITH TRANSLATORS RE NEED AND ENGAGEMENT	0.30	277.50
04/02/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES, MILESTONE DATES AND HEARING DATES	0.70	280.00
04/02/25	SYC	ADMIN EMAILS TO CS TEAM RE: SCHEDULING UCC/PROFESSIONALS CALLS, CREDITOR CALLS, BYLAWS	0.70	630.00
04/02/25	SYC	REVIEW OF CONTACT LIST AND BYLAWS	0.60	540.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/03/25	SLN	TELEPHONE CALL WITH J. ALBERTO (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING COMMENTS TO SECOND DAY ORDERS (.2); CORRESPONDENCE WITH DEBTORS REGARDING NDA (.1);	0.40	320.00
04/03/25	JRA	EMAILS WITH M. SOLIMANI RE TRANSLATOR	0.20	185.00
04/03/25	LSM	REVIEW EMAILS REGARDING CASE STATUS AND UPDATES	0.40	160.00
04/03/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	80.00
04/04/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING NDA (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING GOODS (.2);	0.30	240.00
04/04/25	JRA	EMAILS WITH D. LATON RE DATAROOM ACCESS	0.10	92.50
04/04/25	LSM	REVIEW ALL TEAM EMAILS REGARDING CASE STATUS	0.30	120.00
04/04/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.40	160.00
04/06/25	MAS	REVIEW EMAIL FROM LI GE BIN RE: BYLAWS (.1); EDITS RE: SAME (.1)	0.20	81.00
04/07/25	MAS	EMAILS WITH S. CARNES RE: COMMITTEE CONTACT LIST AND BYLAWS (.2); EDITS RE: SAME (.3); EMAILS WITH J. LEE RE: SAME (.2)	0.80	324.00
04/07/25	LSM	REVIEW ALL EMAILS REGARDING DISCOVERY REQUESTS AND CASH COLLATERAL UPDATES	0.40	160.00
04/07/25	SYC	EMAILS TO UCC RE: UPCOMING UCC CALL	0.30	270.00
04/09/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	80.00
04/09/25	LSM	LEGAL RESEARCH FOR HEARING TRANSCRIPTS AND FORWARD SAME TO A. TERSIGNI AND B. CHURBUCK RE: MORTGAGE LENDERS, ENERGY FUTURE, AND NOVA WILDCAT	0.60	240.00
04/09/25	SYC	EMAILS WITH M. SOLIMANI RE: UPCOMING UCC CALL	0.20	180.00
04/10/25	SLN	REVIEW COC AND REDLINES OF REVISED SECOND DAY ORDERS (.3);	0.30	240.00
04/10/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION DEADLINES	0.20	80.00
04/10/25	LSM	ORGANIZE ADDITIONAL SERVICE ON LENDERS OF OBJECTION TO CASH COLLATERAL MOTION/ORDER PER B. CHURBUCK REQUEST	0.40	160.00
04/10/25	LSM	REVIEW EMAILS REGARDING HEARING STATUS FOR APRIL 15, 2025 HEARING	0.40	160.00
04/11/25	SLN	REVIEW AGENDA FOR 4/15 HEARING (.1); CORRESPONDENCE WITH CS TEAM (.1);	0.20	160.00
04/11/25	SYC	EMAILS RE: INTERPRETER	0.50	450.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/14/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING FINAL INSURANCE ORDER (.1); REVIEW AMENDED AGENDA FOR 4/15 HEARING (.1);	0.20	160.00
04/14/25	LSM	UPDATE BANKRUPTCY COURT CASE CALENDAR WITH RESPONSE DEADLINES AND HEARING DATES	0.40	160.00
04/15/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING NDA (.1); ATTENDANCE AT SECOND DAY HEARING (1.4); ATTENDANCE AT CONTINUED SECOND DAY HEARING (.4);	1.90	1,520.00
04/16/25	SLN	REVIEW AGENDA FOR 4/17 HEARING (.1); CORRESPONDENCE WITH CS TEAM REGARDING HEARING (.1);	0.20	160.00
04/17/25	SLN	TELEPHONE CALL WITH CS TEAM (.1);	0.10	80.00
04/17/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	80.00
04/21/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING DATE AND OBJECTION DEADLINES	0.30	120.00
04/21/25	LSM	ASSIST WITH FILING PREPARATIONS FOR 2004 EXAMINATION MOTION AND RELATED MOTION TO SHORTEN NOTICE	2.80	1,120.00
04/22/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING DATA BREACH LITIGATION PLAINTIFFS (.1);	0.10	80.00
04/22/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.30	120.00
04/24/25	LSM	DRAFT PRO HAC VICE MOTION FOR A. TERSIGNI	0.30	120.00
04/24/25	LSM	REVIEW EMAILS REGARDING DOCUMENT PRODUCTIONS AND RELATED DEADLINES	0.30	120.00
04/25/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES	0.30	120.00
04/28/25	JRA	EMAIL WITH A. TERSIGNI RE PRO HAC SIGN OFF	0.10	92.50
04/28/25	LSM	REVIEW EMAILS REGARDING OBJECTION DEADLINES REGARDING DISCLOSURE STATEMENT AND UPDATE BANKRUPTCY CASE CALENDAR WITH RELATED DEADLINES	0.40	160.00
04/28/25	LSM	REVISE, FILE AND UPLOAD ORDER TO PRO HAC VICE MOTION FOR A. TERSIGNI	0.40	160.00
04/28/25	LSM	PROCESS PAYMENT FOR FILING FEES FOR PRO HAC VICE MOTION FOR A. TERSIGNI	0.20	80.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	LSM	COMPILE, REVIEW AND CIRCULATE SIGNED PRO HAC VICE MOTION FOR A. TERSIGNI	0.10	40.00

CASH COLLATERAL AND DIP FINANCING			231.20	178,785.50
--	--	--	---------------	-------------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CASH COLLATERAL COMMENTS (.2);	0.20	160.00
04/01/25	BPC	TELEPHONIC CONFERENCE WITH CS AND PROVINCE TEAMS RE: CASH COLLATERAL MOTION	0.60	384.00
04/01/25	BPC	REVIEW FIRST DAY DECLARATION RE: CASH COLLATERAL OBJECTION	2.60	1,664.00
04/01/25	BPC	TELEPHONIC CONFERENCE WITH A. TERSIGNI RE: CASH COLLATERAL MOTION	0.40	256.00
04/01/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, S. KOMROWER, S. NEWMAN, A. TERSIGNI, AND D. LATON RE: CASH COLLATERAL MOTION	2.00	1,280.00
04/01/25	AAT	DRAFT ANALYSIS RE CASH COLLATERAL ISSUES (3.1); EMAIL WITH TEAM RE SAME (0.2)	3.30	2,079.00
04/01/25	AAT	CONFERENCE WITH B. CHURBUCK RE CASH COLLATERAL ISSUES	0.40	252.00
04/01/25	SK	WORK ON FILE - ADDRESS CASH COLLATERAL ISSUES LIST; EMAILS; INTERNAL COMMENTS CHURBUCK AND TERSIGNI	1.20	1,260.00
04/01/25	JRA	T/C WITH S. KOMROWER RE CASH COLLATERAL	0.20	185.00
04/01/25	JRA	T/C WITH D. LATON AND S. CARNES RE CASH COLLATERAL ISSUES	0.60	555.00
04/01/25	JRA	CORRESPOND WITH D. AZMAN AND UCC MEMBERS RE CASH COLLATERAL ISSUES	0.60	555.00
04/01/25	SYC	CALL WITH PROVINCE AND CS TEAM RE: CASH COLLATERAL	0.70	630.00
04/01/25	SYC	REVIEW OF CC ORDER AND MOTION	1.80	1,620.00
04/02/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING COMMENTS TO FINAL CASH COLLATERAL ORDER (.3); CORRESPONDENCE WITH UCC PROFESSIONALS (.1);	0.40	320.00
04/02/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES AND A. TERSIGNI RE: CASH COLLATERAL OBJECTION	0.30	192.00
04/02/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS, MWE, AND PROVINCE TEAMS RE: CASH COLLATERAL MOTION	2.50	1,600.00
04/02/25	BPC	REVIEW INTERIM CASH COLLATERAL ORDER	2.00	1,280.00
04/02/25	AAT	CALL WITH S. CARNES AND B. CHURBUCK RE CASH COLLATERAL	0.30	189.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/25	AAT	REVISE ISSUES LIST RE CASH COLLATERAL OBJECTION	1.30	819.00
04/02/25	AAT	REVIEW EMAILS WITH CO-COUNSEL RE CASH COLLATERAL ISSUES	0.20	126.00
04/02/25	SK	REVIEW DOCUMENT - MULTIPLE EMAILS; CASH COLLATERAL ISSUES; REVIEW LATEST DOCKET FILINGS	0.60	630.00
04/02/25	SK	REVIEW DOCUMENT - UPDATED CASH COLLATERAL ISSUES LIST; EMAILS	0.30	315.00
04/02/25	SK	REVIEW DOCUMENTS - UPDATED CASH COLLATERAL BUDGET MODEL	0.30	315.00
04/02/25	SYC	REVIEW AND REVISE CC ISSUES LIST (1.2); CALLS AND EMAILS WITH A. TERSIGNI AND B. CHURBUCK RE: SAME (.7)	1.90	1,710.00
04/02/25	JMD	BRIEFLY REVIEW EMAILS B/W J. ALBERTO AND A. TERSIGNI RE: CASH COLLATERAL UCC ISSUES	0.20	115.00
04/02/25	JRA	T/C WITH S. CARNES RE CASH COLLATERAL	0.30	277.50
04/02/25	JRA	CORRESPOND WITH CS TEAM RE CASH COLLATERAL ISSUES LIST AND REVISIONS TO/STRATEGY FOR SAME	0.80	740.00
04/02/25	JRA	ANALYZE CASH COLLATERAL MOTION/ORDER	1.70	1,572.50
04/02/25	SYC	BRIEF REVIEW OF FIRST DAY HEARING TRANSCRIPT, CASH COLLATERAL MOTION, AND BUDGET	2.30	2,070.00
04/02/25	SYC	CALLS AND EMAILS WITH CS TEAM RE: CASH COLLATERAL ISSUES	1.10	990.00
04/03/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CASH COLLATERAL (.2); CORRESPONDENCE WITH DEBTORS (.2);	0.40	320.00
04/03/25	SLN	CORRESPONDENCE WITH LENDERS REGARDING LOAN DOCUMENTS (.1); CORRESPONDENCE WITH CS TEAM REGARDING LIEN REVIEW (.1);	0.20	160.00
04/03/25	BPC	ADDITIONAL PREPARATION AND REVISIONS OF CASH COLLATERAL OBJECTION	2.20	1,408.00
04/03/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES AND H. CONGLETON RE: CASH COLLATERAL MOTION	0.40	256.00
04/03/25	BPC	PREPARE AND REVISE CASH COLLATERAL OBJECTION	4.00	2,560.00
04/03/25	AAT	DRAFT FACTUAL AND PROCEDURAL BACKGROUND OF CASH COLLATERAL OBJECTION	2.80	1,764.00
04/03/25	SK	CORRESPONDENCE FROM PROVINCE - WITH DETAILED CASH COLLATERAL BUDGET; REVIEW INCLUDING DETAIL TABS	0.50	525.00
04/03/25	SVA	REVIEW/COMMENT ON CASH COLLATERAL OBJECTION	0.70	805.00
04/03/25	JRA	CORRESPOND WITH UCC MEMBERS, S. CARNES AND D. AZMAN RE CASH COLLATERAL ISSUES LIST	0.90	832.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/03/25	JRA	RESEARCH RE CASH COLLATERAL NEGOTIATIONS AND PRECEDENT ON OPEN POINTS	1.30	1,202.50
04/03/25	JRA	T/C WITH C. SIMON RE CASH COLLATERAL NEGOTIATIONS	0.40	370.00
04/03/25	SYC	REVIEW CASH MGMT MOTION RE: CC ISSUES	0.60	540.00
04/03/25	SYC	REVIEW PROVINCE UPDATE ON SALE, VENDOR ISSUES, ADMIN CLAIMS, AND BUDGET	0.80	720.00
04/03/25	SYC	OUTLINE NARRATIVE FOR CC OBJECTION	1.20	1,080.00
04/03/25	SYC	EMAILS/CALLS WITH CS, MWE, AND PROVINCE TEAMS RE: CC ISSUES LIST AND BUDGET	1.40	1,260.00
04/03/25	SYC	EMAIL TO DEBTORS/LENDERS RE: CC ISSUES	0.70	630.00
04/04/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CASH COLLATERAL AND BUDGET (.2); CORRESPONDENCE WITH DEBTORS REGARDING CASH COLLATERAL (.1);	0.30	240.00
04/04/25	BPC	TELEPHONIC CONFERENCE WITH CS, MWE, AND PROVINCE TEAMS RE: CASH COLLATERAL OBJECTION	0.60	384.00
04/04/25	BPC	ADDITIONAL PREPARATION AND REVISION OF CASH COLLATERAL OBJECTION	1.30	832.00
04/04/25	BPC	TELEPHONIC CONFERENCES WITH A. TERSIGNI RE: CASH COLLATERAL OBJECTION	0.70	448.00
04/04/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, A. TERSIGNI, D. AZMAN, K. GOING, AND H. CONGLETON RE: CASH COLLATERAL OBJECTION	1.40	896.00
04/04/25	BPC	PREPARE AND REVISE CASH COLLATERAL OBJECTION	4.00	2,560.00
04/04/25	AAT	FURTHER REVISIONS TO FACTUAL AND PROCEDURAL BACKGROUND OF CASH COLLATERAL OBJECTION	3.30	2,079.00
04/04/25	AAT	REVIEW BREAKDOWN OF BUDGET RE PROFESSIONAL FEES	0.20	126.00
04/04/25	AAT	CALLS WITH B. CHURBUCK RE DRAFT OF CASH COLLATERAL OBJECTION	0.50	315.00
04/04/25	AAT	CONTINUE DRAFTING FACTUAL AND PROCEDURAL BACKGROUND OF CASH COLLATERAL OBJECTION	3.80	2,394.00
04/04/25	AAT	REVIEW EMAIL FROM DEBTORS RE CASH COLLATERAL ISSUES	0.10	63.00
04/04/25	AAT	CALL WITH PROFESSIONALS RE CASH COLLATERAL ISSUES	0.60	378.00
04/04/25	SK	REVIEW PLEADINGS - DRAFT COLLATERAL OBJECTION - DRAFT	1.00	1,050.00
04/04/25	SK	REVIEW DOCUMENT - MULTIPLE CASE ISSUES EMAILS; NOTES	0.40	420.00
04/04/25	SK	REVIEW DOCUMENT - CASH COLLATERAL ISSUES LIST; COMMENTS	0.50	525.00
04/04/25	SVA	REVIEW/COMMENT ON CASH COLLATERAL OBJECTION	1.30	1,495.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 9

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/25	SYC	CALLS WITH PROVINCE AND CS TEAM RE: CASH COLLATERAL	0.80	720.00
04/04/25	SYC	REVIEW DETAIL ON BUDGET, 503(B)(9), AND STUB RENT AND CORRES FROM PROVINCE RE: SAME	1.90	1,710.00
04/04/25	SYC	REVIEW DRAFT CASH COLLATERAL OBJECTION	1.90	1,710.00
04/04/25	SYC	EMAILS WITH LENDERS RE: CC	0.50	450.00
04/05/25	BPC	TELEPHONIC CONFERENCE WITH A. TERSIGNI RE: CASH COLLATERAL OBJECTION	0.50	320.00
04/05/25	BPC	REVISE CASH COLLATERAL OBJECTION	4.00	2,560.00
04/05/25	BPC	ADDITIONAL REVISIONS TO CASH COLLATERAL MOTION	1.60	1,024.00
04/05/25	AAT	CALL WITH B. CHURBUCK RE REVISIONS TO CASH COLLATERAL OBJECTION	0.40	252.00
04/05/25	AAT	REVISIONS TO CASH COLLATERAL OBJECTION	2.80	1,764.00
04/05/25	SYC	REVIEW AND REVISE CASH COLLATERAL OBJECTION AND EMAIL TO TEAM RE: SAME	3.80	3,420.00
04/06/25	SLN	EMAIL FROM DEBTORS REGARDING CASH COLLATERAL (.1);	0.10	80.00
04/06/25	BPC	REVISE CASH COLLATERAL OBJECTION	4.00	2,560.00
04/06/25	BPC	ADDITIONAL REVISIONS TO CASH COLLATERAL OBJECTION	4.00	2,560.00
04/06/25	BPC	TELEPHONIC CONFERENCE WITH A. TERSIGNI RE: CASH COLLATERAL OBJECTION	0.50	320.00
04/06/25	BPC	FURTHER REVISIONS TO CASH COLLATERAL OBJECTION	1.60	1,024.00
04/06/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, A. TERSIGNI, AND A. MAGAZINER RE: CASH COLLATERAL MOTION	0.30	192.00
04/06/25	AAT	REVISIONS TO CASH COLLATERAL OBJECTION	3.90	2,457.00
04/06/25	AAT	CONFERENCE WITH B. CHURBUCK RE CASH COLLATERAL OBJECTION	0.50	315.00
04/06/25	AAT	ADDITIONAL REVISIONS TO CASH COLLATERAL OBJECTION	1.20	756.00
04/06/25	AAT	REVIEW EMAIL FROM DEBTORS RE CASH COLLATERAL ISSUES	0.20	126.00
04/06/25	SYC	DRAFT PRELIMINARY STATEMENT TO CASH COLLATERAL OBJECTION	3.60	3,240.00
04/07/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LENDER CLAIMS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CASH COLLATERAL OBJECTIONS (.2); CORRESPONDENCE WITH DEBTORS AND LENDERS (.1);	0.20	160.00
04/07/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES RE: CASH COLLATERAL OBJECTION	0.20	128.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 10

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/07/25	BPC	TELEPHONIC CONFERENCE WITH G. STEINMAN RE: CASH COLLATERAL OBJECTION	0.30	192.00
04/07/25	BPC	REVISE CASH COLLATERAL OBJECTION	4.00	2,560.00
04/07/25	BPC	ADDITIONAL REVISIONS TO CASH COLLATERAL MOTION	3.00	1,920.00
04/07/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES AND S. KOMROWER RE: CASH COLLATERAL MOTION	0.50	320.00
04/07/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: CASH COLLATERAL MOTION	0.20	128.00
04/07/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS, MWE, AND PROVINCE TEAMS RE: CASH COLLATERAL OBJECTION	0.90	576.00
04/07/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, A. TERSIGNI, K. ROSEN, AND Y. ZHU RE: CASH COLLATERAL MOTION	0.50	320.00
04/07/25	AAT	CONTINUE REVISIONS TO CASH COLLATERAL OBJECTION	4.40	2,772.00
04/07/25	AAT	REVIEW AND RESPOND TO CORRESPONDENCE RE INTERIM CASH COLLATERAL ORDER (0.2); CALL WITH S. CARNES AND B. CHURBUCK RE SAME (0.1); REVIEW EMAIL TO COMMITTEE RE SAME (0.1); REVIEW S. CARNES REVISIONS TO CASH COLLATERAL OBJECTION (0.2); REVIEW EMAILS WITH PROFESSIONALS RE CASH COLLATERAL ISSUES (0.2)	0.80	504.00
04/07/25	SK	CONFERENCE CALL WITH ABG BUSINESS HEAD - DISCUSS VENDOR STRANDED GOODS; SALE ISSUES; ALTERNATIVES DEREK LATON; JOHN MCNAMARA	0.20	210.00
04/07/25	SK	CONFERENCE CALL WITH LENDER AND DEBTOR TEAMS - DISMISS CASH COLLATERAL ISSUES LIST; NEGOTIATE POINTS; NOTES	0.50	525.00
04/07/25	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL CHURBUCK - DISCUSS CASH COLLATERAL ISSUES	0.30	315.00
04/07/25	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. CARNES - PREPARE FOR SBG BUSINESS ISSUES CALL	0.20	210.00
04/07/25	SK	REVIEW DOCUMENT - FIRST SET OF UCC DOCUMENT REQUESTS	0.30	315.00
04/07/25	SK	REVIEW DOCUMENT - INTERLINEATED REPLIES TO LENDERS' CASH COLLATERAL ISSUES/NEGOTIATION RESPONSES	0.20	210.00
04/07/25	SK	REVIEW DOCUMENT - MULTIPLE EMAILS RE: CASH COLLATERAL ISSUES; INCLUDING ROSEN AND YI	0.50	525.00
04/07/25	SK	REVIEW DOCUMENT; BUDGET FOR CASH COLLATERAL ORDER	0.40	420.00
04/07/25	SK	TELEPHONE FROM ATTORNEY/CO-COUNSEL S. CARNES - DISCUSS LENDER FEE PAYMENTS - 506 (B)	0.20	210.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 11

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/07/25	SK	REVIEW DOCUMENT - PROPOSED RESPONSE RE: ADEQUATE PROTECTION TO YI	0.20	210.00
04/07/25	SK	REVIEW COMPLAINT - PROVINCE ANALYSIS OF SECURED DEBT AND INTERCOMPANY DEBT; COLLATERALIZATION ISSUES	0.40	420.00
04/07/25	SK	CORRESPONDENCE TO ATTORNEY/CO-COUNSEL LENDER'S PROFESSIONAL FILES CLAWBACK	0.20	210.00
04/07/25	SK	CORRESPONDENCE TO ATTORNEY/CO-COUNSEL - ADDITIONAL EMAILS ON CC BUDGET; FOLLOW-UP	0.30	315.00
04/07/25	SYC	EMAILS WITH DEBTORS/LENDERS RE: CASH COLLATERAL SETTLEMENT (1.1); CALLS/EMAILS WITH CS, MWE, AND PROVINCE TEAMS RE: SAME (.7)	1.80	1,620.00
04/07/25	SYC	REVISIONS TO CASH COLLATERAL OBJECTION	3.90	3,510.00
04/07/25	SYC	CALLS AND EMAILS WITH S. KOMROWER RE: CASH COLLATERAL	0.60	540.00
04/07/25	SYC	CALL WITH LENDERS/DEBTORS RE: CASH COLLATERAL SETTLEMENT	0.50	450.00
04/07/25	SYC	CALL WITH UST RE: CASH COLLATERAL AND SECOND DAY MOTIONS	0.20	180.00
04/08/25	SLN	REVIEW OF AND REVISIONS TO DRAFT CASH COLLATERAL OBJECTION (1.6); EMAIL TO CS TEAM (.1);	1.70	1,360.00
04/08/25	BPC	REVISE CASH COLLATERAL MOTION	4.00	2,560.00
04/08/25	BPC	ADDITIONAL REVISIONS TO CASH COLLATERAL OBJECTION	0.70	448.00
04/08/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, S. NEWMAN, K. ROSEN, AND COMMITTEE RE: CASH COLLATERAL MOTION	1.40	896.00
04/08/25	AAT	DISCUSSIONS WITH B. CHURBUCK RE CASH COLLATERAL ISSUES AND FURTHER HANDLING (0.6); CONFERENCE WITH S. CARNES AND B. CHURBUCK RE CASH COLLATERAL OBJECTION (0.8); REVIEW EMAIL FROM S. NEWMAN ENCLOSING REVISIONS TO THE CASH COLLATERAL OBJECTION (0.1); FURTHER REVISIONS TO CASH COLLATERAL OBJECTION BASED ON SAME (1.4)	2.90	1,827.00
04/08/25	AAT	REVIEW EMAIL FROM S. CARNES ENCLOSING REVISIONS TO CASH COLLATERAL OBJECTION (0.1); REVISE CASH COLLATERAL OBJECTION (4.8)	4.80	3,024.00
04/08/25	MAS	CALL WITH B. CHURBUCK RE: CASH COLLATERAL REQUIREMENTS (.1); EMAIL TO CS TEAM RE: SAME (.1)	0.20	81.00
04/08/25	SK	REVIEW DOCUMENT - CASE REPORT; CASH COLLATERAL ISSUES	0.30	315.00
04/08/25	SK	REVISE PLEADING - ADD COMMENTS TO CASH COLLATERAL OBJECTION	1.30	1,365.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 12

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/08/25	SK	WORK ON FILE - REVIEW COMMITTEE UPDATE; CASH COLLATERAL ISSUES	0.50	525.00
04/08/25	SYC	REVISIONS TO CASH COLLATERAL OBJECTION (3.4) AND CALL WITH A. TERSIGNI AND B. CHURBUCK (.6) RE: SAME	4.00	3,600.00
04/08/25	SYC	EMAILS TO LANDLORDS AND PROVINCE RE: STUB RENT	0.80	720.00
04/08/25	JRA	T/C WITH D. AZMAN RE CASH COLLATERAL	0.20	185.00
04/08/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES AND C. SIMON RE CASH COLLATERAL	0.40	370.00
04/08/25	SYC	EMAILS/CALLS WITH B. CHURBUCK AND A. TERSIGNI RE: CASH COLLATERAL ISSUES	0.80	720.00
04/09/25	SLN	CORRESPONDENCE WITH DEBTORS AND LENDERS REGARDING CASH COLLATERAL (.2); REVIEW REVISED CASH COLLATERAL OBJECTION AND COMMENTS THERETO (.7); CORRESPONDENCE WITH CS TEAM (.1);	1.00	800.00
04/09/25	BPC	REVISE CASH COLLATERAL OBJECTION	2.80	1,792.00
04/09/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, S. NEWMAN, AND A. TERSIGNI RE: CASH COLLATERAL OBJECTION	0.50	320.00
04/09/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, D. AZMAN, AND A. MAGAZINER RE: CASH COLLATERAL MOTION	0.50	320.00
04/09/25	AAT	CONTINUE DRAFTING CASH COLLATERAL OBJECTION IN LIGHT OF REVISIONS FROM S. NEWMAN AND S. KOMROWER	1.90	1,197.00
04/09/25	SK	REVIEW DOCUMENT - MULTIPLE EMAILS RE: CASH COLLATERAL NEGOTIATION; ISSUES LIST; FOLLOW UP	0.60	630.00
04/09/25	SK	REVIEW PLEADING - LATEST DRAFT OF CASH COLLATERAL OBJECTION; COMMENTS; EMAIL TO COLE SCHOTZ TEAM	1.50	1,575.00
04/09/25	SYC	EMAILS TO DEBTORS/LENDERS RE: CC SETTLEMENT PROPOSAL	0.40	360.00
04/09/25	SYC	REVIEW CURRENT ITERATION OF CC OBJECTION	1.20	1,080.00
04/09/25	LSM	EMAILS WITH A. TERSIGNI REGARDING CASH COLLATERAL OBJECTION AND REVISED DEADLINES REGARDING SAME	0.20	80.00
04/10/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CASH COLLATERAL OBJECTION (.2); REVIEW REVISED FINAL CASH COLLATERAL ORDER (.3); CORRESPONDENCE WITH DEBTORS AND LENDERS REGARDING CASH COLLATERAL (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING REVISED CASH COLLATERAL ORDER (.2);	0.90	720.00
04/10/25	BPC	REVISE CASH COLLATERAL OBJECTION	3.90	2,496.00
04/10/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, A. MAZINER, J. GRAHAM, AND D. FIORILLO RE: CASH COLLATERAL OBJECTION	0.60	384.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 13

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/10/25	BPC	REVIEW REVISED CASH COLLATERAL ORDER	1.50	960.00
04/10/25	BPC	PREPARE EMAILS TO AND REVIEW EMAILS FROM S. CARNES, A. TERSIGNI, S. NEWMAN, S. KOMROWER, D. AZMAN, AND K. ROSEN RE: CASH COLLATERAL OBJECTION	1.10	704.00
04/10/25	BPC	PREPARE CASH COLLATERAL OBJECTION AND EXHIBITS FOR FILING	0.80	512.00
04/10/25	BPC	PREPARE MEMO RE: REVISED CASH COLLATERAL ORDER	0.60	384.00
04/10/25	BPC	PREPARE EMAIL TO COMMITTEE RE: CASH COLLATERAL OBJECTION	0.30	192.00
04/10/25	AAT	FINALIZE CASH COLLATERAL OBJECTION (3.3); CALL WITH S. CARNES RE SAME (0.2); CALL WITH B. CHURBUCK RE SAME (0.1); REVIEW EMAILS RE SAME (0.4); REVIEW REVISIONS TO CASH COLLATERAL ORDER FROM DEBTORS/LENDERS (0.4)	4.40	2,772.00
04/10/25	SK	CORRESPONDENCE FROM ATTORNEY/CO-COUNSEL - MULTIPLE EMAILS INCLUDING ON CASH COLLATERAL ISSUES	0.50	525.00
04/10/25	SK	REVIEW PLEADING - UPDATED REDLINED CC ORDER; EMAILS OTTERBOURG	0.60	630.00
04/10/25	SK	REVIEW PLEADING - LATEST DOCKET ENTRIES; NOTES ON EACH COLLATERAL NEGOTIATION AND ISSUES; BEGIN DRAFTING HEARING OUTLINE FOR 4/15	1.80	1,890.00
04/10/25	SK	REVIEW PLEADING - LATEST DRAFT OF CASH COLLATERAL OBJECTION AND EMAIL WITH COMMENTS	1.10	1,155.00
04/10/25	SK	TELEPHONE FROM ATTORNEY/CO-COUNSEL S. CARNES - DISCUSS RESPONSE TO EMAILS RE; FILING OF CC OBJECTION	0.20	210.00
04/10/25	SYC	EMAILS TO B. CHURBUCK RE: CASH COLLATERAL AND WEEKLY UCC CALLS	1.10	990.00
04/10/25	LSM	UPDATE, FILE AND ORGANIZE ELECTRONIC SERVICE OF OBJECTION TO CASH COLLATERAL MOTION/ORDER	0.70	280.00
04/10/25	LSM	REVISE OBJECTION TO CASH COLLATERAL MOTION/ORDER AND RELATED EXHIBITS AND FORWARD SAME TO B. CHURBUCK	0.40	160.00
04/10/25	JRA	REVIEW CASH COLLATERAL OBJECTION AS FILED	0.60	555.00
04/10/25	SYC	REVIEW REVISED CASH COLLATERAL ORDER (1.1); EMAILS TO CS/MWE/PROVINCE TEAMS RE: SAME (.6); EMAILS WITH DEBTORS/LENDERS RE: SAME (.4)	2.10	1,890.00
04/10/25	SYC	REVIEW DRAFT CC OBJECTION BEFORE FILING AND CORRES WITH B. CHURBUCK RE: SAME	1.90	1,710.00
04/10/25	SYC	EMAILS/CALLS WITH DEBTORS RE: UCC'S CC OBJECTION	0.50	450.00
04/11/25	SLN	CORRESPONDENCE WITH DEBTORS AND LENDERS REGARDING CASH COLLATERAL (.3);	0.30	240.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 14

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/11/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES RE: REVISED CASH COLLATERAL ORDER	0.20	128.00
04/11/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, G. STEINMAN, AND H. CONGLETON RE: CASH COLLATERAL MOTION	0.60	384.00
04/11/25	AAT	CALL WITH S. CARNES RE CASH COLLATERAL UPDATE (0.1); DRAFT EMAIL TO UCC MEMBERS RE SAME (1.1)	1.20	756.00
04/11/25	AAT	REVIEW EMAILS WITH DEBTORS RE CASH COLLATERAL ISSUES	0.20	126.00
04/11/25	JRA	ANALYSIS OF CASH COLLATERAL OUTSTANDING ISSUES AND STRATEGY	1.10	1,017.50
04/11/25	SK	WORK ON FILE- CASH COLLATERAL ISSUES - MULTIPLE EMAILS; NEGOTIATION OF TERMS; ASKS AND RESPONSES ON ISSUES LIST	0.60	630.00
04/11/25	SK	REVIEW DOCUMENT - CHART OF CASH COLLATERAL ISSUES NEGOTIATION; MULTIPLE EMAILS - CASH COLLATERAL FOLLOW-UP	0.80	840.00
04/11/25	SK	REVIEW DOCUMENT - 4/15 HEARING AGENDA	0.20	210.00
04/11/25	SYC	EMAILS/CALLS WITH LENDERS RE: CC SETTLEMENT (1.5); EMAILS/CALLS WITH MWE AND CS TEAMS RE: SAME (.9)	2.40	2,160.00
04/11/25	SYC	EMAILS TO UCC RE: CASH COLLATERAL SETTLEMENT (1.5); EMAILS TO MWE RE: SAME (.6)	2.10	1,890.00
04/11/25	JMD	REVIEW EMAIL FROM B. CHURBUCK RE: REVISIONS TO CASH COLLATERAL ORDER	0.20	115.00
04/11/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES AND LENDERS RE CASH COLLATERAL NEGOTIATIONS	0.80	740.00
04/11/25	JRA	T/C WITH S. CARNES RE CASH COLLATERAL NEGOTIATIONS	0.40	370.00
04/11/25	JRA	T/C WITH S. KOMROWER RE CASH COLLATERAL NEGOTIATIONS	0.20	185.00
04/11/25	JRA	REVIEW EMAILSD WITH MWE, YCST AND CS TEAM RE CASH COLLATERAL OBJECTION AND NEGOTIATIONS	0.50	462.50
04/12/25	SLN	REVIEW FURTHER REVISED CASH COLLATERAL ORDER (.1); CORRESPONDENCE WITH DEBTORS AND LENDERS ON CASH COLLATERAL (.1);	0.20	160.00
04/12/25	AAT	DRAFT PROPOSED LANGUAGE TO INCORPORATE INTO REVISED FINAL CASH COLLATERAL ORDER (0.5); REVIEW EMAILS WITH DEBTORS' AND LENDERS' COUNSEL RE SAME (0.1); EMAIL WITH S. CARNES RE SAME (0.1)	0.70	441.00
04/12/25	JRA	FURTHER CORRESPONDENCE INTERNALLY, WITH MWE AND LENDERS RE CASH COLLATERAL	1.10	1,017.50
04/12/25	JRA	REVIEW REVISED FORM OF FINAL CASH COLLATERAL ORDER	1.10	1,017.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 15

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/12/25	SK	REVIEW DOCUMENT - CC ORDER EDITS;ASSESS INDEMNIFICATION; COMMITTEE EMAIL STATUS UPDATE INCLUDING CC ISSUES; UPDATED ISSUES LIST; INTERNAL AND EXTERNAL EMAILS RE: CASH COLLATERAL	1.30	1,365.00
04/12/25	SYC	EMAIL TO UCC RE: SETTLEMENT PROPOSAL	1.50	1,350.00
04/12/25	SYC	REVIEW CC ORDER AND REVISE SAME (1.5); EMAIL TO DEBTORS/LENDERS RE: SAME (.2)	1.70	1,530.00
04/13/25	SLN	CORRESPONDENCE WITH DEBTORS AND LENDERS REGARDING CASH COLLATERAL (.2);	0.20	160.00
04/13/25	AAT	REVIEW EMAIL WITH COUNSEL FOR DEBTORS, LENDERS AND CO-COUNSEL RE CASH COLLATERAL ISSUES (0.2); REVIEW REVISED FINAL CASH COLLATERAL ORDER (0.1)	0.30	189.00
04/13/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES, YCST AND LENDERS RE CASH COLLATERAL OPEN ISSUES	0.70	647.50
04/14/25	SLN	CORRESPONDENCE WITH DEBTORS AND LENDERS REGARDING CASH COLLATERAL (.2); REVIEW REVISED CASH COLLATERAL ORDER (.1); REVIEW COC AND PROPOSED FINAL CASH COLLATERAL ORDER (.2);	0.50	400.00
04/14/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO COMMITTEE AND CREDITOR TEAMS RE: CASH COLLATERAL MOTION	2.50	1,600.00
04/14/25	AAT	REVIEW EMAIL WITH PROFESSIONALS RE CASH COLLATERAL PROPOSALS	0.30	189.00
04/14/25	JRA	RESEARCH RE ADEQUATE PROTECTION IN CONNECTION WITH CASH COLLATERAL NEGOTIATIONS	1.10	1,017.50
04/14/25	JRA	T/C WITH S. CARNES RE FURTHER DISCUSSION OF CASH COLLATERAL OPEN POINTS	0.20	185.00
04/14/25	JRA	T/C WITH S. CARNES (.1) AND EMAIL WITH S. DOHERTY RE BUDGET (.1)	0.20	185.00
04/14/25	JRA	CONTINUED CORRESPONDENCE WITH LENDERS, MWE AND CS RE CASH COLLATERAL NEGOTIATIONS	1.40	1,295.00
04/14/25	JRA	FURTHER CORRESPONDENCE WITH LENDERS, YCST AND CS TEAMS RE FINAL CASH COLLATERAL ORDER	0.80	740.00
04/14/25	SK	WORK ON FILE - CASH COLLATERAL ISSUES - MULTIPLE EMAILS RE: ISSUES NEGOTIATION; COMMITTEE POINTS; ADEQUATE PROBATION ISSUES; WELLS UPDATE ON POSITION; LENDERS' PROPOSAL	2.30	2,415.00
04/14/25	SYC	EMAILS/CALLS WITH UCC MEMBERS ON CASH COLLATERAL	1.30	1,170.00
04/14/25	SYC	REVIEW REVISED ORDER AND BUDGET (1.1); EMAILS WITH DEBTORS AND LENDERS RE: SAME (.9); EMAILS/CALLS WITH JRA RE: SAME (.6)	2.60	2,340.00
04/15/25	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: HEARING; TERRA LAGUNA	0.30	315.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 16

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/15/25	SK	REVIEW DOCUMENT EMAILS WITH UCC MEMBERS RE: CASH COLLECTED	0.20	210.00
04/15/25	JRA	T/C WITH S. CARNES (.4) AND CORRESPONDENCE WITH CS, MWE AND UCC MEMBERS RE CASH COLLATERAL ISSUES AND RESOLUTION (.7)	1.10	1,017.50
04/16/25	AAT	REVIEW FINAL CASH COLLATERAL ORDER ENTERED BY COURT	0.40	252.00
04/16/25	AAT	DISCUSSION WITH B. CHURBUCK RE CASH COLLATERAL AND STRATEGY	0.20	126.00
04/16/25	MAS	EMAILS WITH CS TEAM AND D. LATON RE: CASH COLLATERAL REQUIREMENTS	0.10	40.50
04/16/25	JRA	EMAILS WITH M. SOLIMANI AND D. LATON RE BUDGET ISSUES	0.20	185.00
04/16/25	SK	REVIEW PLEADING - DOCKET FILINGS - CASH COLLATERAL RELATED MATTERS; UPDATE	0.30	315.00
04/22/25	JRA	EMAIL WITH M. SOLIMANI RE BUDGET ISSUES	0.10	92.50
04/23/25	MAS	EMAILS WITH CS TEAM AND D. LATON RE: CASH COLLATERAL REQUIREMENTS	0.10	40.50
04/23/25	JRA	EMAILS WITH M. SOLIMANI RE BUDGET ISSUES	0.20	185.00
04/30/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING BUDGET (.1);	0.10	80.00
04/30/25	MAS	EMAILS WITH CS TEAM AND H. CONGLETEN RE: CASH COLLATERAL REQUIREMENTS	0.10	40.50
04/30/25	JRA	EMAILS WITH M. SOLIMANI AND PROVINCE RE BUDGET ISSUES	0.20	185.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS**11.70 9,467.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	JRA	T/C WITH D. AZMAN AND CREDITOR RE CLAIMS AND BAR DATE PROCESS	0.30	277.50
04/02/25	SLN	REVIEW BAR DATE NOTICE	0.10	80.00
04/02/25	JRA	CORRESPOND WITH UCC MEMBER AND S. CARNES RE BAR DATE	0.40	370.00
04/02/25	JMD	REVIEW BAR DATE NOTICE (.2); COMPOSE EMAIL TO L. MORTON RE: CALENDARING RE: SAME (.1).	0.30	172.50
04/03/25	SYC	CALL WITH GUANG ZHOU RE: CLAIM	0.40	360.00
04/04/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO AND A. TERSIGNI RE: ABG AND F21 IPCO CLAIMS	1.20	768.00
04/04/25	BPC	REVIEW F21 IPCO CLAIM	0.40	256.00
04/04/25	AAT	REVIEW DOCKET RE AUTHENTIC BRAND GROUP APPEARANCE (0.1); EMAIL WITH TEAM RE SAME (0.1)	0.20	126.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 17

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/25	SYC	CALLS WITH TOEX AND HANGZHOU RE CLAIMS	0.90	810.00
04/08/25	AAT	REVIEW EMAIL FROM B. MITTELDORF RE CASE ANALYSIS	0.30	189.00
04/17/25	JRA	T/C WITH S. CARNES RE CLASS PROOFS OF CLAIM	0.30	277.50
04/17/25	JRA	RESEARCH RE CLASS PROOFS OF CLAIM (.6); T/C'S WITH R. POPPITI AND D. AZMAN (.2)	0.80	740.00
04/18/25	JRA	FURTHER RESEARCH RE CLASS PROOFS OF CLAIM	0.40	370.00
04/18/25	JRA	ADDITIONAL RESEARCH RE CLASS PROOF OF CLAIM ISSUE	0.80	740.00
04/22/25	JRA	EMAILS WITH A. FARIS RE CLASS PROOF OF CLAIM	0.20	185.00
04/24/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIM OBJECTIONS (.1);	0.10	80.00
04/27/25	JRA	REVIEW 503(B)(9) DISCOUNT/CLAIM OBJECTION DETAIL	0.40	370.00
04/28/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING CLAIM OBJECTIONS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIM OBJECTIONS (.1);	0.20	160.00
04/28/25	AAT	REVIEW CLAIMS OBJECTIONS FILED TO THE DOCKET BY DEBTORS AND ANALYZE CREDITORS IDENTIFIED ON SCHEDULE (0.2); DRAFT EMAIL TO INDIVIDUAL CREDITORS RE SAME (0.5)	0.70	441.00
04/28/25	JRA	EMAILS WITH A. LEE AND S. CARNES RE CLAIM OBJECTIONS	0.20	185.00
04/29/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING CLAIM OBJECTIONS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIM OBJECTIONS (.2);	0.30	240.00
04/29/25	AAT	REVISE EMAIL TO CREDITOR MEMBERS RE: DEBTORS' CLAIMS OBJECTION MOTION (0.6); CORRESPONDENCE WITH S. NEWMAN RE: SAME (0.2)	0.80	504.00
04/29/25	JRA	ANALYZE 503(B)(9) CLAIM OBJECTION ISSUE AND BACKUP DOCUMENTATION RE SAME	1.10	1,017.50
04/30/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING CLAIM OBJECTION (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIM OBJECTION (.1);	0.20	160.00
04/30/25	AAT	CORRESPONDENCE WITH S. NEWMAN RE: DEBTORS CLAIMS OBJECTION MOTION	0.20	126.00
04/30/25	JRA	EMAILS WITH K. GOING AND UCC MEMBERS RE 503(B)(9) ISSUES	0.20	185.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 18

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/25	JRA	CORRESPOND WITH S. CARNES, UCC MEMBER AND PROVINCE TEAMS RE OMNIBUS CLAIMS OBJECTION	0.30	277.50

COMMITTEE MATTERS AND CREDITOR MEETINGS			101.40	73,800.50
--	--	--	---------------	------------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	SLN	CORRESPONDENCE WITH UCC REGARDING HEARING AND BAR DATE MOTION (.1); REVIEW OF AND REVISIONS TO UCC BYLAWS (1.1); CORRESPONDENCE WITH CS TEAM REGARDING TRANSLATOR (.2);	1.40	1,120.00
04/01/25	BPC	REVIEW SELECT CASE LAW RE: REIMBURSEMENT OF TRANSLATION SERVICES FOR COMMITTEE	0.80	512.00
04/01/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. NEWMAN AND M. SOLIMANI RE: COMMITTEE BYLAWS	0.40	256.00
04/01/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO RE: MANDARIN TRANSLATION SERVICES	0.50	320.00
04/01/25	BPC	REVIEW AND REVISE COMMITTEE BYLAWS	0.70	448.00
04/01/25	AAT	REVIEW UCC EMAIL FROM J. ALBERTO RE STATUS AND CLAIMS	0.10	63.00
04/01/25	AAT	DILIGENCE RE FOREIGN TRANSLATOR	0.30	189.00
04/01/25	AAT	PROFESSIONALS CALL WITH J. ALBERTO, S. CARNES, B. CHURBUCK AND PROVINCE TEAM	0.60	378.00
04/01/25	SYC	KICK-OFF CALL WITH YCST AND MWE TEAMS RE: CASE STRATEGY	0.60	540.00
04/02/25	SLN	REVIEW REVISED BYLAWS (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC AND REVIEW SAME (.2); EMAIL TO UCC (.1);	0.50	400.00
04/02/25	BPC	PREPARE COMMITTEE MEETING MATERIALS	1.00	640.00
04/02/25	JRA	FURTHER CORRESPONDENCE WITH D. AZMAN AND S. CARNES RE UCC UPDATE EMAIL CONTENT FOR/REVISIONS TO SAME	0.40	370.00
04/02/25	JRA	CORRESPOND WITH D. AZMAN AND S. CARNES RE ITEMS FOR UCC UPDATE EMAIL AND SCHEDULING OF BI WEEKLY CALLS	0.60	555.00
04/02/25	JRA	CORRESPOND WITH D. AZMAN, UCC MEMBERS AND CS TEAM RE BYLAWS AND REVISIONS TO SAME	0.60	555.00
04/02/25	SYC	PREPARE COMPREHENSIVE EMAIL TO UCC RE: INITIAL MATTERS	1.60	1,440.00
04/03/25	SLN	CORRESPONDENCE WITH UCC (.1); CORRESPONDENCE WITH CS TEAM REGARDING UCC CALLS (.2);	0.30	240.00
04/03/25	MAS	CALL WITH C. NAJARIAN RE: COMMITTEE MEETING LOGISTICS (.2); EMAILS WITH C. NAJARIAN RE: SAME (.1); EMAILS WITH J. ALBERTO AND S. CARNES RE: SAME (.2); EMAILS WITH MWE TEAM RE: SAME (.2)	0.70	283.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 19

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/03/25	MAS	EMAILS WITH S. CARNES, MWE AND PROVINCE TEAMS RE: APRIL 9 MEETING	0.10	40.50
04/03/25	AAT	REVIEW EMAILS WITH UCC MEMBERS RE UPDATE	0.10	63.00
04/03/25	JRA	T/C WITH UCC MEMBER RE CLAIM ISSUES	0.50	462.50
04/03/25	JRA	CORRESPOND WITH MWE AND CS TEAMS RE INDIVIDUAL COMMITTEE MEMBER MEETINGS RE CLAIMS AND SCHEDULING OF SAME	0.40	370.00
04/04/25	SLN	CORRESPONDENCE WITH UCC (.1); CORRESPONDENCE WITH CS TEAM REGARDING UCC CALLS (.1); EMAIL FROM UCC MEMBER (.1);	0.30	240.00
04/04/25	AAT	EMAIL WITH PROFESSIONALS RE MEETINGS	0.10	63.00
04/04/25	MAS	FURTHER EMAILS WITH C. NAJARIAN RE: COMMITTEE MEETING LOGISTICS	0.20	81.00
04/04/25	JRA	CORRESPOND WITH S. CARNES AND D. AZMAN RE COMMITTEE MEMBER MEETINGS	0.40	370.00
04/04/25	SYC	EMAIL TO J. ALBERTO RE: CREDITOR CALLS	0.20	180.00
04/07/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.2); ATTENDANCE AT WEEKLY UCC PROFESSIONALS CALL (.4); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); EMAIL TO UCC (.1);	0.90	720.00
04/07/25	BPC	ATTEND 4/7 COMMITTEE PROFESSIONALS MEETING	0.40	256.00
04/07/25	AAT	CONFERENCE WITH COMMITTEE PROFESSIONALS	0.40	252.00
04/07/25	AAT	EMAIL WITH S. CARNES RE CALL AGENDA	0.10	63.00
04/07/25	MAS	EMAILS WITH S. WEN RE: BYLAWS (.1); EMAILS WITH J. DENG RE: SAME (.2); EMAILS WITH K. SHANDIRAMANI RE: SAME (.1); EMAILS WITH S. BIJAN RE: SAME (.2); EMAILS WITH K. SUHAIL AND A. EGHBALI RE: SAME (.2)	0.80	324.00
04/07/25	MAS	CALL WITH CS, MWE AND PROVINCE TEAMS RE: WEEKLY PROFESSIONALS CALL	0.40	162.00
04/07/25	JMD	BRIEFLY REVIEW LENGTHY EMAIL FROM G. STEINMAN TO UCC MEMBERS RE: FIRST DAY MOTION SUMMARY	0.20	115.00
04/08/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING UCC INQUIRY (.3); CORRESPONDENCE WITH UCC MEMBER (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING AGENDA FOR UCC CALL (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); EMAIL TO UCC (.1);	0.90	720.00
04/08/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO K. ROSEN RE: 4/9 COMMITTEE MEETING	0.30	192.00
04/08/25	AAT	REVIEW EMAIL FROM S. CARNES TO UCC RE CASE UPDATE	0.10	63.00
04/08/25	SK	REVIEW DOCUMENT - AGENDA FOR UCC CALL	0.10	105.00
04/08/25	SYC	EMAIL TO UCC RE: CASH COLLATERAL	0.30	270.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 20

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/09/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING UCC MATERIALS AND REVIEW SAME (.2); ATTENDANCE AT UCC CALL (1.0);	1.50	1,200.00
04/09/25	MAS	EMAIL TO B. HOLMAN RE: PRIOR COMMITTEE CORRESPONDENCE	0.70	283.50
04/09/25	MAS	MEET WITH UCC RE: STRATEGY AND UPDATES	1.00	405.00
04/09/25	BPC	ATTEND 4/9 COMMITTEE MEETING	1.00	640.00
04/09/25	AAT	REVIEW EMAIL FROM PROVINCE RE COMMITTEE MEETING PRESENTATION	0.20	126.00
04/09/25	AAT	DRAFT EMAIL TO UCC MEMBERS RE MEETING AGENDA	0.30	189.00
04/09/25	AAT	CONFERENCE MEETING WITH UCC MEMBERS AND PROFESSIONALS	1.00	630.00
04/09/25	SK	REVIEW DOCUMENT - UPDATED UCC CALL AGENDA; EMAILS	0.20	210.00
04/09/25	SK	REVIEW DOCUMENT - PROVINCE UCC PRESENTATION	0.20	210.00
04/09/25	SYC	REVIEW PROVINCE MATERIALS, DRAFT AGENDA FOR UCC CALL, AND PROVIDE COMMENTS TO SAME	1.10	990.00
04/09/25	SYC	CALL WITH UCC MEMBER RE: CLAIMS	0.40	360.00
04/09/25	SYC	PREPARATION FOR (.5) AND ATTEND FIRST UCC CALL (1.0)	1.50	1,350.00
04/10/25	SLN	CORRESPONDENCE WITH UCC MEMBERS REGARDING COMMITTEE CALL (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING UCC CALLS AND EMAIL TO UCC (.2); EMAIL TO UCC (.1);	0.50	400.00
04/10/25	AAT	REVIEW EMAILS FROM UCC MEMBERS RE NEXT STEPS	0.20	126.00
04/10/25	JRA	EMAILS WITH MWE AND CS TEAMS RE WEEKLY UCC MEETINGS AND TIMING OF SAME	0.30	277.50
04/10/25	SYC	EMAILS WITH UCC MEMBERS, MWE, AND CS TEAMS RE: COMMITTEE CALL LOGISTICS	1.20	1,080.00
04/11/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2);	0.40	320.00
04/11/25	AAT	REVIEW EMAILS FROM UCC MEMBERS RE STRATEGY	0.10	63.00
04/11/25	MAS	EMAILS WITH M. REITER AND M. COSTIGAN RE: APRIL 16 UCC MEETING (.4); EMAILS WITH S. CARNES RE: SAME (.2); EMAILS WITH MWE TEAM RE: SAME (.1)	0.70	283.50
04/11/25	JRA	REVIEW AND COMMENT ON DRAFT UCC UPDATE EMAILS (TWO VERSIONS)	0.30	277.50
04/11/25	JRA	EMAILS WITH S. CARNES RE TRANSLATION SERVICES	0.10	92.50
04/12/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.1); EMAIL TO UCC REGARDING CASH COLLATERAL (.1);	0.20	160.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 21

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/14/25	SLN	CORRESPONDENCE WITH UCC (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); EMAIL TO UCC (.1);	0.50	400.00
04/14/25	BPC	ATTEND 4/14 COMMITTEE PROFESSIONALS MEETING	0.80	512.00
04/14/25	AAT	WEEKLY CALL WITH PROFESSIONALS GROUP	0.80	504.00
04/14/25	MAS	CALL WITH MWE, CS, AND PROVINCE TEAMS RE: STRATEGY AND UPDATES	0.80	324.00
04/14/25	MAS	EMAILS WITH J. LEE RE: APRIL 16 COMMITTEE MEETING (.2); EMAILS WITH S. CARNES RE: SAME (.1)	0.30	121.50
04/14/25	JRA	PARTICIPATE IN ALL HANDS UCC TEAM CALL WITH MWE, PROVINCE AND CS TEAMS IN PREPARATION FOR UCC UPDATE CALL	0.80	740.00
04/14/25	JRA	CORRESPOND WITH D. AZMAN AND S. CARNES RE UCC UPDATE EMAIL	0.20	185.00
04/14/25	JRA	PREREPARE FOR PROFESSIONAL'S CALL RE UPCOMING UCC CALL AND AGENDA FOR SAME	0.70	647.50
04/14/25	SYC	WEEKLY UCC PREP CALL	0.60	540.00
04/14/25	SYC	REVIEW DRAFT EMAIL TO UCC RE: INVESTIGATION AND COMMENT ON SAME	0.50	450.00
04/15/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING UCC CALLS AND EMAIL TO UCC (.2); EMAIL TO UCC (.1);	0.60	480.00
04/15/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. MARCH RE: COMMITTEE MEETING PROCEDURES	0.20	128.00
04/15/25	MAS	DRAFT EMAIL UPDATE TO UCC RE: HEARING UPDATE AND MEETING DETAILS (1.5); EMAILS WITH G. STEINMAN RE: SAME (.1); EMAILS WITH J. ALBERTO RE: SAME (.1)	1.70	688.50
04/15/25	MAS	CALL WITH J. LEE RE: COMMITTEE MEETING LOGISTICS (.3); EMAILS WITH MWE TEAM RE: SAME (.2); EMAILS WITH M. COSTIGAN AND S. ONEILL RE: SAME (.3)	0.80	324.00
04/15/25	JRA	EMAILS WITH MWE AND CS TEAMS RE UCC UPDATE EMAIL AND TRANSLATOR ISSUES	0.50	462.50
04/15/25	SYC	EMAILS TO UCC MEMBERS RE: INVESTIGATION STATUS, STRANDED GOODS, AND CASH COLLATERAL OBJECTION	1.10	990.00
04/15/25	SYC	CALL WITH MWE, CS, AND PROVINCE RE: UPCOMING UCC CALL	0.50	450.00
04/16/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1); REVIEW DRAFT MINUTES FROM 4/9 MEETING (.2); REVIEW MATERIALS FOR UCC CALL (.2); ATTENDANCE AT UCC CALL (.5); ATTENDANCE AT UCC PROFESSIONAL FOLLOW UP CALL (.2);	1.20	960.00
04/16/25	BPC	ATTEND 4/16 COMMITTEE PROFESSIONALS MEETING	0.70	448.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 22

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/16/25	BPC	ATTEND POST-COMMITTEE MEETING CALL WITH COMMITTEE PROFESSIONALS	0.20	128.00
04/16/25	BPC	ATTEND 4/16 COMMITTEE MEETING	0.50	320.00
04/16/25	AAT	REVIEW EMAIL FROM M. SOLIMANI TO UCC MEMBERS RE CASE STATUS AND 4/16/2025 MEETING	0.10	63.00
04/16/25	AAT	REVIEW MEETING MINUTES FROM 4/9/2025 UCC MEETING (0.4); EMAIL WITH CO-COUNSEL RE SAME (0.1)	0.50	315.00
04/16/25	AAT	WEEKLY MEETING WITH UCC MEMBERS	0.50	315.00
04/16/25	MAS	ATTEND MEETING WITH UCC RE: STRATEGY AND UPDATES (.5); FOLLOW UP CALL WITH MWE, PROVINCE AND CS TEAMS RE: SAME (.2)	0.70	283.50
04/16/25	MAS	DRAFT REFERENCE MATERIALS RE: COMMITTEE MEETING (1.1); EMAILS WITH S. ONEILL AND I. NG RE: SAME (.3); EMAILS WITH J. LEE RE: SAME (.2)	1.60	648.00
04/16/25	MAS	CALL WITH J. LEE, A. MARCH, I. NG, AND A. LUCENA RE: MEETING LOGISTICS	0.50	202.50
04/16/25	JRA	PREPARE FOR UCC UPDATE CALL	1.00	925.00
04/16/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH D. AZMAN, D. LATON AND UCC MEMBERS	0.50	462.50
04/16/25	JRA	PARTICIPATE IN ALL HANDS PROFESSIONALS CALL AFTER UCC MEETING WITH MWE, CS AND PROVINCE TEAMS	0.20	185.00
04/16/25	JRA	T/C'S (.2) WITH S. CARNES AND EMAILS WITH CS AND MWE TEAM (.6) RE TONIGHT'S UCC UPDATE CALL	0.80	740.00
04/16/25	JRA	EMAILS WITH MWE TEAM RE UCC MEETING MINUTES	0.30	277.50
04/16/25	SK	REVIEW DOCUMENT - UCC PRESENTATION DECK	0.50	525.00
04/16/25	JMD	PARTICIPATE IN 4/16 COMMITTEE CALL	0.50	287.50
04/16/25	JMD	PARTICIPATE IN 4/16 FOLLOW UP UCC PROFESSIONALS CALL	0.30	172.50
04/16/25	SYC	REVIEW DRAFT FTI MATERIALS AND EMAILS TO CS TEAM RE: SAME	0.50	450.00
04/16/25	SYC	INTERAL CS,MWE FOLLOW-UP CALL	0.30	270.00
04/16/25	SYC	PREPARE FOR AND ATTEND UCC CALL	1.00	900.00
04/17/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.2); CORRESPONDENCE WITH CS TEAM REGARDING 341 MEETING (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); EMAIL TO UCC (.1);	0.60	480.00
04/17/25	BPC	ATTEND 4/17 CS TEAM MEETING	0.20	128.00
04/17/25	BPC	ATTEND 4/17 COMMITTEE PROFESSIONALS MEETING	0.40	256.00
04/17/25	MAS	EMAILS WITH GRAND APPARELS AND UCC MEMBERS RE: CANCELLATION OF 4/17 HEARING	0.10	40.50
04/17/25	MAS	EMAILS TO CS TEAM RE: CRITICAL DATES	0.10	40.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 23

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/25	SYC	EMAIL TO UCC MEMBER RE: INVESTIGATION	0.30	270.00
04/18/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.1);	0.10	80.00
04/21/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1);	0.10	80.00
04/21/25	BPC	ATTEND 4/21 COMMITTEE PROFESSIONALS MEETING	0.40	256.00
04/21/25	AAT	WEEKLY CALL WITH PROFESSIONALS	0.40	252.00
04/21/25	MAS	EMAILS WITH J. LEE AND M. COSTIGAN RE: APRIL 24 UCC MEETING	0.20	81.00
04/21/25	JRA	PREPARE FOR ALL HANDS PROFESSIONAL CALL IN ADVANCE OF UCC UPDATE CALL	0.40	370.00
04/21/25	JRA	T/C WITH PROVINCE, MWE AND CS TEAMS RE PREP FOR UCC UPDATE CALL AND AGENDA ITEMS FOR SAME	0.40	370.00
04/21/25	JMD	PARTICIPATE IN UCC PROFESSIONALS WEEKLY CALL W/ CS, MWE AND PROVINCE TEAMS	0.40	230.00
04/21/25	JMD	DRAFT EMAIL TO COMMITTEE MEMBERS RE: 4/23 COMMITTEE MEETING (.4); EMAIL TO CS TEAM RE: SAME (.1).	0.50	287.50
04/21/25	SYC	WEEKLY UCC PREP CALL	0.50	450.00
04/22/25	MAS	DRAFT REFERENCE MATERIALS RE: APRIL 23 UCC MEETING (.6); EMAILS WITH I. NG RE: SAME (.1)	0.70	283.50
04/22/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1); REVIEW UCC PRESENTATION (.1);	0.20	160.00
04/22/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. DOUGHERTY, A. MARCH, AND H. CONGLETON RE: 4/23 MEETING	0.60	384.00
04/22/25	AAT	REVIEW EMAIL FROM PROVINCE ENCLOSING FINANCIAL REPORT IN ADVANCE OF WEEKLY UCC MEETING	0.10	63.00
04/22/25	JRA	EMAILS WITH CS AND MWE TEAMS RE UCC MEETING AGENDA AND UCC UPDATE EMAIL REVISIONS	0.40	370.00
04/22/25	JMD	REVISE DRAFT EMAIL TO UCC MEMBERS INCORPORATING S. CARNES COMMENTS (.3); DRAFT EMAIL TO UCC PROFESSIONALS RE: SAME (.1)	0.40	230.00
04/22/25	JMD	REVISE DRAFT COMMITTEE UPDATE EMAIL INCORPORATING D. AZMAN COMMENTS	0.10	57.50
04/22/25	JMD	CALL W/ S. CARNES RE: REVISE EMAIL TO UCC IN ADVANCE OF 4/23 MEETING	0.10	57.50
04/22/25	JMD	REVIEW PROVINCE UCC FINANCIAL UPDATE PRESENTATION FOR 4/23 MEETING	0.30	172.50
04/22/25	JMD	EMAIL H. CONGLETON RE: UCC MEETING FINANCIAL UPDATE, PROVINCE RETENTION APP	0.10	57.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 24

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/25	SLN	REVIEW MATERIALS FOR UCC (.2); CORRESPONDENCE WITH CS TEAM REGARDING EMAIL TO UCC (.1); CORRESPONDENCE WITH UCC MEMBERS (.1); EMAIL TO UCC (.1);	0.50	400.00
04/23/25	BPC	ATTEND 4/23 COMMITTEE MEETING	0.70	448.00
04/23/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, A. TERSIGNI, J. DOUGHERTY, AND Y. ZHU RE: 4/23 COMMITTEE MEETING	0.80	512.00
04/23/25	AAT	ATTEND WEEKLY UCC MEETING WITH MEMBERS AND PROFESSIONALS	0.70	441.00
04/23/25	AAT	REVIEW EMAILS FROM J. DOUGHERTY RE UCC WEEKLY MEETING AGENDA AND MEETING MATERIALS	0.20	126.00
04/23/25	MAS	DRAFT NOTES RE: COMMITTEE MEETING (.8); EMAILS WITH J. LEE RE: SAME (.1)	0.90	364.50
04/23/25	MAS	WEEKLY MEETING WITH UCC AND PROFESSIONALS RE: STRATEGIES AND UPDATES	0.70	283.50
04/23/25	JRA	FURTHER CORRESPONDENCE WITH K. GOING AND S. CARNES RE UCC CALL DEBRIEF AND ISSUES GOING FORWARD	0.30	277.50
04/23/25	JRA	PREPARE FOR UCC UPDATE CALL	1.00	925.00
04/23/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH K. GOING, S. CARNES, D. LATON AND UCC MEMBERS	0.80	740.00
04/23/25	JMD	CALLS WITH B. CHURBUCK RE: CORRESPONDENCE W/ UCC RE: 4/23 MEETING	0.10	57.50
04/23/25	JMD	FURTHER REVISE AND SEND 4/23 UCC MEETING UPDATE EMAIL TO UCC MEMBERS	0.30	172.50
04/23/25	JMD	CALL W/ ALEXIS MARCH RE: MCDERMOTT 4/23 COMMITTEE MEETING MATERIALS (.1); REVIEW REVISED MATERIALS (.1); EMAILS W/ E/ MATTSON RE: PROVINCE RETENTION APPLCIATION FOR CIRCULATION TO UCC MEMBERS (.1); DRAFT FOLLOW UP EMAIL TO UCC MEMBERS CIRCULATING UPDATED MATERIALS FOR 4/23 CALL FOR INTERNAL COMMENT (.5)	0.80	460.00
04/23/25	JMD	DRAFT EMAIL TO CS TEAM RE: COMMITTEE UPDATE EMAIL MATTERS (.2);	0.20	115.00
04/23/25	JMD	PARTICIPATE IN 4/23 UCC CALL	0.70	402.50
04/23/25	SYC	CALL WITH JRA RE: UPCOMING UCC CALL	0.50	450.00
04/23/25	SYC	EMAILS TO MWE, PROVINCE RE: UCC MEMBER QUESTIONS	0.70	630.00
04/23/25	SYC	REVIEW MWE UCC MATERIALS RE: DISCLOSURE STATEMENT AND INVESTIGATION (.7); CALL WITH JRA RE: SAME (.3); CALL WITH K. GOING RE: SAME (.5)	1.50	1,350.00
04/23/25	SYC	REVIEW DRAFT UCC MATERIALS FROM PROVINCE	0.50	450.00
04/23/25	SYC	PREPARE FOR (.5) AND ATTEND (.8) UCC CALL	1.30	1,170.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 25

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.2); CORRESPONDENCE WITH UCC PROFESSIONALS (.3); CORRESPONDENCE WITH CS TEAM REGARDING 341 MEETING (.2);	0.70	560.00
04/24/25	SYC	CALL WITH JRA RE: 341 COVERAGE AND EMAIL TO A. TERSIGNI RE: SAME	0.30	270.00
04/25/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1);	0.20	160.00
04/25/25	MAS	EMAILS WITH A. MARCH AND S. KLEPPER RE: WEEKLY PROFESSIONALS CALL	0.10	40.50
04/25/25	SYC	RESPOND TO UCC MEMBER QUESTIONS (.7); CALL WITH JRA AND D. AZMAN RE: SAME (.3)	1.00	900.00
04/27/25	SLN	REVIEW OF AND REVISIONS TO EMAIL TO UCC (.1);	0.10	80.00
04/28/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING 341 MEETING (.1); CORRESPONDENCE WITH UCC MEMBERS (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); ATTENDANCE AT UCC PROFESSIONAL CALL (.5);	1.00	800.00
04/28/25	BPC	ATTEND 4/28 COMMITTEE PROFESSIONALS MEETING	0.20	128.00
04/28/25	AAT	REVIEW EMAIL FROM S. NEWMAN RE DRAFT EMAIL EDITS (0.1); REVISE DRAFT UCC EMAIL RE 341 MEETING (0.4)	0.50	315.00
04/28/25	MAS	WEEKLY CALL WITH PROVINCE, MWE, AND CS TEAMS RE: INVESTIGATION AND DELIVERABLE STRATEGY	0.50	202.50
04/28/25	AAT	WEEKLY CALL WITH PROFESSIONALS RE STRATEGY (0.5); CALL WITH S. CARNES RE NEXT STEPS (0.1); CORRESPONDENCE WITH J. DOUGHERTY AND M. SOLIMANI RE SAME (0.2); EMAIL WITH PROFESSIONALS RE AGENDA FOR WEEKLY UCC MEETING (0.7)	1.50	945.00
04/28/25	JRA	PREPARE FOR UCC PROFESSIONALS CALL RE DISCOVERY AND ANALYSIS OF UCC LEGAL POSITIONS RE WELLS LOAN	0.60	555.00
04/28/25	JRA	EMAILS WITH S. CARNES AND A. TERSIGNI RE UCC UPDATE	0.20	185.00
04/28/25	JRA	PARTICIPATE IN UCC PROFESSIONALS CALL IN ADVANCE OF UCC MEETING WITH MWE, PROVINCE AND CS TEAMS	0.50	462.50
04/29/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING AGENDA AND MATERIALS FOR UCC MEETING (.4); REVIEW DRAFT MATERIALS FOR UCC MEETING AND COMMENTS TO SAME (.3);	1.00	800.00
04/29/25	AAT	DRAFT EMAIL TO UCC MEMBERS RE: WEEKLY MEETING AND AGENDA (0.5); REVIEW DECKS PREPARED FOR UCC MEETING (0.3)	0.80	504.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 26

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/29/25	MAS	EMAILS WITH A. SOUTHWELL RE: COMMITTEE MEETING MATERIALS (.2); EDITS RE: SAME (.3)	0.50	202.50
04/29/25	JRA	REVIEW DRAFT MWE UCC PRESENTATION (.4); CORRESPOND WITH CS AND MWE TEAMS RE SAME (.4)	0.80	740.00
04/29/25	SYC	REVIEW DRAFT PRESENTATION MATERIALS AND PROVIDE COMMENTS TO SAME	1.80	1,620.00
04/29/25	SYC	REVIEW EMAILS FROM UCC MEMBERS AND CALLS/EMAILS WITH A. TERSIGNI RE: RESPONSES TO SAME	0.70	630.00
04/30/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.4); REVIEW MATERIALS FOR UCC CALL (.3); CORRESPONDENCE WITH UCC MEMBERS (.3); ATTENDANCE AT UCC CALL (.8);	1.80	1,440.00
04/30/25	BPC	ATTEND 4/30 COMMITTEE MEETING	0.80	512.00
04/30/25	AAT	REVISIONS TO EMAIL WITH UCC RE: CASE UPDATE AND WEEKLY MEETING (1.0); REVIEW EMAIL WITH J. ALBERTO AND DEBTORS COUNSEL RE: DEBTORS UPDATE (0.1); EMAIL WITH MWE AND PROVINCE RE: SAME (0.3); REVIEW OF FINALIZED DECKS (0.1); CALL WITH M. SOLIMANI RE: DECK (0.1); REVIEW EMAIL RESPONSE FROM UCC ADVISOR RE: SAME (0.1)	1.70	1,071.00
04/30/25	AAT	ATTEND WEEKLY UCC MEETING	0.80	504.00
04/30/25	MAS	CALLS WITH J. ALBERTO AND S. CARNES RE: COMMITTEE MEETING STRATEGY	0.30	121.50
04/30/25	MAS	EMAILS WITH S. BALASIANO AND GRAND TEAM RE: COMMITTEE CALL ISSUES AND GBRP	0.20	81.00
04/30/25	MAS	DRAFT REFERENCE MATERIALS RE: APRIL 30 UCC MEETING (.4); EMAILS WITH I. NG RE: SAME (.1)	0.50	202.50
04/30/25	MAS	WEEKLY UCC CALL RE: CASE STRATEGY AND UPDATES	0.80	324.00
04/30/25	JRA	REVIEW AND COMMENT ON DRAFT UCC MINUTES FOR PAST TWO MEETINGS	0.20	185.00
04/30/25	JRA	EMAILS WITH A. TERSIGNI RE PEO DESIGNATIONS AND UCC MEMBER REQUEST FOR ACCESS TO SAME	0.20	185.00
04/30/25	JRA	PREPARE FOR UCC UPDATE CALL	0.90	832.50
04/30/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH D. AZMAN, H. CONGELTON AND UCC MEMBERS	0.80	740.00
04/30/25	JRA	T/C WITH D. AZMAN RE TONIGHT'S UCC UPDATE CALL	0.30	277.50
04/30/25	JRA	ANALYZE PROVINCE DRAFT UCC PRESENTATION	0.30	277.50
04/30/25	JMD	REVIEW DRAFTS OF EMAIL FROM A. TERSIGNI RE: COMMITTEE UPDATE	0.20	115.00
04/30/25	JMD	ATTEND 4/30 COMMITTEE MEETING	0.80	460.00
04/30/25	SYC	WEEKLY UCC CALL	0.80	720.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 27

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/25	SYC	EMAILS RE: UCC ACCESS TO LOAN DOCS	0.50	450.00

CREDITOR INQUIRIES			2.90	2,260.00
---------------------------	--	--	-------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/03/25	SLN	CORRESPONDENCE WITH CREDITOR RE CLAIM INQUIRY	0.20	160.00
04/03/25	JRA	RETURN CREDITOR INQUIRES (.3); DISCUSS SAME WITH D. AZMAN (.2)	0.50	462.50
04/08/25	JMD	EMAIL B. MITTELDORF RE: DRAFT RESPONSE RE: CREDITOR INQUIRY RE: CASE STATUS	0.20	115.00
04/08/25	JMD	DRAFT CASE STATUS SUMMARY RE: CREDITOR INQUIRY	0.90	517.50
04/15/25	SLN	EMAIL FROM CREDITOR (.1);	0.10	80.00
04/15/25	JRA	RESPOND TO PARTY IN INTEREST INQUIRY (.1); EMAILS WITH PROVINCE TEAM RE SAME (.1)	0.20	185.00
04/16/25	JRA	RESPOND TO CREDITOR INQUIRIES RE CLAIMS	0.50	462.50
04/30/25	JRA	T/C'S WITH CREDITORS RE CASE STATUS, DS AND UCC INVESTIGATION	0.30	277.50

DISCLOSURE STATEMENT/VOTING ISSUES			10.70	9,241.00
---	--	--	--------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/25	SLN	REVIEW NOTICE OF RESCHEDULED DISCLOSURE STATEMENT HEARING (.1);	0.10	80.00
04/25/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING CONFIRMATION (.1); FOLLOW UP CORRESPONDENCE WITH UCC PROFESSIONALS (.1); REVIEW NOTICE OF EXTENSION OF DS OBJECTION DEADLINE (.1);	0.30	240.00
04/25/25	JRA	T/C WITH D. AZMAN AND S. CARNES RE DS STRATEGY	0.50	462.50
04/25/25	JRA	T/C WITH D. MAGAZINER RE DS OBJECTION	0.30	277.50
04/25/25	JRA	EMAILS WITH D. MAGAZINER, D. AZMAN AND S. CARNES RE DS OBJECTION EXTENSION	0.30	277.50
04/25/25	JRA	FURTHER CORRESPONDENCE WITH D. MAGAZINER RE DS OBJECTION	0.10	92.50
04/25/25	JRA	EMAILS WITH UCC MEMBERS, PROVINCE AND CS TEAMS RE DS OBJECTION POINTS AND ANALYSIS OF SAME	0.60	555.00
04/26/25	JRA	CORRESPOND WITH D. AZMAN RE DS OBJECTION AND INVESTIGATION ISSUES	0.80	740.00
04/26/25	JRA	CORRESPOND WITH R. POPPITI RE DS ISSUES AND EXTENSION	0.30	277.50
04/26/25	JMD	EMAIL L. MORTON RE: CALENDARING RE: EXTENDED DISCLOSURE STATEMENT DEADLINE	0.10	57.50
04/27/25	JRA	EMAILS (.1) AND T/C (.6) WITH D. AZMAN AND C. SIMON RE DS OBJECTION	0.70	647.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 28

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	JRA	EMAIL WITH S. CARNES RE DS OBJECTION DEADLINE	0.10	92.50
04/29/25	SLN	TELEPHONE CALL WITH J. ALBERTO REGARDING DS OBJECTION (.1); REVIEW OF AND REVISIONS TO DRAFT DS OBJECTION (.9); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DS OBJECTION (.2);	1.20	960.00
04/29/25	JRA	REVIEW DRAFT DISCLOSURE STATEMENT OBJECTION (.6); FURTHER CORRESPONDENCE WITH CS AND MWE TEAMS RE SAME (.4)	1.00	925.00
04/29/25	JRA	FURTHER T/C'S WITH S. CARNES RE DS OBJECTION	0.20	185.00
04/29/25	JRA	T/C WITH S. NEWMAN RE DS OBJECTION	0.10	92.50
04/29/25	SYC	REVIEW OF DRAFT DISCLOSURE STATEMENT OBJECTION FROM MWE (.6) AND CALLS WITH JRA (.5) RE SAME	1.10	990.00
04/30/25	EAK	REVIEW DOCKET FOR ISSUE RE DISCLOSURE STATEMENT HEARING.	0.10	43.00
04/30/25	AAT	REVIEW DRAFT OBJECTION TO DISCLOSURE STATEMENT	0.50	315.00
04/30/25	AAT	DRAFT EMAIL RE: DISCLOSURE STATEMENT OBJECTION	0.60	378.00
04/30/25	JRA	DISCLOSURE STATEMENT OBJECTION ISSUE ANALYSIS REGARDING CLASSIFICATION/IMPAIRMENT	0.90	832.50
04/30/25	SYC	CALLS WITH JRA RE: DISCLOSURE STATEMENT	0.80	720.00
DOCUMENT REVIEW/COMMITTEE INVESTIGATION			208.80	134,598.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/03/25	AAT	REVIEW EMAIL ENCLOSING ABL LOAN DOCUMENTS	0.20	126.00
04/03/25	JRA	T/C WITH D. AZMAN RE INVESTIGATION	0.10	92.50
04/04/25	AAT	REVIEW EMAIL FROM PROVINCE RE SPARC INTERCOMPANY PAYABLE ANALYSIS	0.30	189.00
04/07/25	SYC	REVIEW DRAFT DOC REQUESTS TO DEBTORS AND PROVIDE COMMENTS TO SAME	0.50	450.00
04/08/25	AAT	REVIEW DISCOVERY DEMANDS SERVED UPON DEBTORS (0.2); REVIEW EMAIL RESPONSE FROM DEBTORS' COUNSEL RE SAME (0.1)	0.30	189.00
04/08/25	SYC	EMAIL TO UCC RE: INVESTIGATION	0.20	180.00
04/09/25	SLN	REVIEW OF AND COMMENTS TO DRAFT RFP TO ABG (.2); CORRESPONDENCE WITH UCC PROFESSIONALS (.1);	0.30	240.00
04/11/25	AAT	□ REVIEW DRAFT DISCOVERY DEMANDS TO LENDERS (1.1); EMAIL WITH TEAM RE COMMENTS (0.8); EMAILS WITH CO-COUNSEL RE SAME (0.6); PREPARE REVISIONS TO DRAFT DISCOVERY DEMANDS TO LENDERS (1.3); REVIEW FINALIZED DRAFT DISCOVERY DEMANDS TO SPARC AND SIMON (0.3); PREPARE COVER LETTER FOR WELLS FARGO DISCOVERY DEMANDS AND FINALIZE WELLS FARGO DISCOVERY DEMANDS (0.9)	5.00	3,150.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 29

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/11/25	AAT	REVIEW EMAILS TO LENDERS AND AFFILIATES' COUNSEL FROM CO-COUNSEL ENCLOSING DISCOVERY DEMANDS (0.1); CALL WITH C.COMBS RE DISCOVERY REQUESTS (0.1); CALL WITH S. NEWMAN RE SAME (0.1); EMAIL TO COUNSEL FOR WELLS FARGO AND PNC BANK ENCLOSING DISCOVERY DEMANDS (0.20)	0.50	315.00
04/11/25	JRA	EMAILS WITH CS TEAM AND MWE TEAM RE INVESTIGATION TARGETS	0.50	462.50
04/11/25	SYC	REVIEW DRAFT DOCUMENT REQUESTS	1.20	1,080.00
04/12/25	JRA	FURTHER CORRESPONDENCE INTERNALLY AND WITH MWE TEAM RE INVESTIGATION AND SERVICE OF DISCOVERY STRATEGY	0.70	647.50
04/13/25	JRA	CORRESPOND WITH D. AZMAN RE INVESTIGATION (.4); FURTHER REVIEW OF DISCOVERY REQUESTS AND TARGET LIST (.6)	1.00	925.00
04/14/25	AAT	REVIEW EMAIL FROM CO-COUNSEL RE SPARC DISCOVERY DEMANDS	0.10	63.00
04/14/25	AAT	REVIEW EMAILS WITH CO-COUNSEL RE UCC DISCOVERY UPDATE	0.10	63.00
04/14/25	AAT	REVIEW EMAILS RE ABG INVENTORY	0.20	126.00
04/14/25	AAT	REVIEW EMAIL FROM CO-COUNSEL ENCLOSING DRAFT DISCOVERY DEMAND TO JC PENNEY (0.1); REVIEW DISCOVERY DEMAND AND COMMENT ON SAME (0.6); REVIEW EMAIL FROM CO-COUNSEL SERVING JC PENNEY DISCOVERY DEMAND (0.1)	0.80	504.00
04/14/25	SYC	REVIEW DOCUMENT REQUESTS (.8); EMAILS/CALLS WITH CREDITORS AND MWE/PROVINCE RE: SAME (.9)	1.70	1,530.00
04/14/25	SYC	EMAIL TO C. DONAHOE RE: CHALLENGE DEADLINE	0.30	270.00
04/15/25	AAT	REVIEW EMAILS WITH M. SOLIMANI AND PROVINCE RE ABG LICENSING AGREEMENTS	0.30	189.00
04/15/25	AAT	REVIEW EMAIL FROM DEBTORS ENCLOSING DOCUMENT PRODUCTION (0.1); REVIEW LETTER CORRESPONDENCE RE RESPONSES TO INFORMAL DOCUMENT DEMANDS (0.3)	0.40	252.00
04/15/25	MAS	EMAILS WITH A. SOUTHWELL RE: COMMITTEE INVESTIGATION WORK STREAMS	0.10	40.50
04/15/25	JRA	CORRESPONDENCE WITH G. STEINMAN AND S. CARNES RE INVESTIGATION	0.20	185.00
04/15/25	JRA	FURTHER CORRESPONDENCE WITH CS TEAM RE INVESTIGATION AND WORKSTREAMS RE SAME	0.40	370.00
04/15/25	JMD	EMAILS W/ CS TEAM RE: INVESTIGATION WORKSTREAMS CALL	0.10	57.50
04/16/25	AAT	CALL WITH CO-COUNSEL RE INVESTIGATIONS	0.70	441.00
04/16/25	AAT	FOLLOW UP EMAIL TO WELLS FARGO RE DISCOVERY REQUESTS	0.20	126.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 30

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/16/25	AAT	CONFERENCE WITH PROFESSIONALS RE DISCOVERY	0.20	126.00
04/16/25	AAT	REVIEW EMAIL FROM CO-COUNSEL (A. SOUTHWELL) RE DEBTORS' DISCOVERY REQUESTS	0.10	63.00
04/16/25	AAT	REVIEW CORRESPONDENCE FROM PATHLIGHT COUNSEL RE DOCUMENT REQUESTS (0.1); REVIEW CO-COUNSEL EMAIL RESPONSE RE SAME (0.1)	0.20	126.00
04/16/25	AAT	REVIEW EMAIL FROM SIMON BLACKJACK COUNSEL RE DISCOVERY DEMANDS	0.10	63.00
04/16/25	AAT	REVIEW EMAIL FROM SIMON AND SPARC COUNSEL RE DISCOVERY REQUESTS	0.10	63.00
04/16/25	MAS	CALL WITH MWE AND CS TEAMS RE: INVESTIGATION WORKSTREAMS	0.70	283.50
04/16/25	EAK	CS MWE TEAM MEETING RE INVESTIGATION	0.70	301.00
04/16/25	JRA	FURTHER CORRESPONDENCE WITH D. AZMAN, S. CARNES AND PROVINCE TEAM RE INVESTIGATION STRATEGY	0.90	832.50
04/16/25	SYC	CALL WITH MWE AND CS TEAMS TO DISCUSS INVESTIGATION WORKSTREAMS	0.50	450.00
04/16/25	JMD	REVIEW EMAIL FROM A. SOUTHWEL RE: INVESTIGATION PLAN	0.10	57.50
04/16/25	JMD	CALL W/ CS AND MWE INVESTIGATION TEAMS RE: COMMITTEE INVESTIGATION MATTERS	0.70	402.50
04/17/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES AND E. KOZMAN RE: COMMITTEE INVESTIGATION	0.40	256.00
04/17/25	AAT	REVIEW DOCUMENT PRODUCTIONS RE BEGIN LOAN REVIEW	4.70	2,961.00
04/17/25	AAT	CONFERENCE WITH J. DOUGHERTY AND M. SOLIMANI RE LOAN AND LIEN INVESTIGATION	0.60	378.00
04/17/25	AAT	REVIEW EMAIL FROM CO-COUNSEL (A. SOUTHWELL) AND PROVINCE (H. CONGLETON) RE INVESTIGATION WORKSTREAM	0.40	252.00
04/17/25	AAT	CALL WITH S. CARNES, B. CHURBUCK, J. DOUGHERTY, M. SOLIMANI, AND E. KOSMAN RE LOAN AND LIEN REVIEW (0.2); CALL WITH S. CARNES, J. DOUGHERTY, AND M. SOLIMANI RE SAME (0.4)	0.60	378.00
04/17/25	AAT	CORRESPONDENCE WITH J. DOUGHERTY AND M. SOLIMANI RE NEXT STEPS IN REVIEW OF LOANS AND LIENS	0.60	378.00
04/17/25	AAT	CONFERENCE WITH CO-COUNSEL RE DISCOVERY AND INVESTIGATION	0.50	315.00
04/17/25	AAT	DISCUSSION WITH J. ALBERTO, S. CARNES, B. CHURBUCK, J. DOUGHERTY, M. SOLIMANI AND E. KOSMAN RE NEXT STEPS	0.20	126.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 31

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/25	MAS	EMAILS WITH CS TEAM RE: INVESTIGATION WORK STREAMS (.1); CALL WITH MWE, CS, AND PROVINCE TEAMS RE: SAME (.4); CALL WITH CS TEAM RE: SAME (.2); CALL WITH J. DOUGHERTY AND A. TERSIGNI RE: SAME (.6)	1.30	526.50
04/17/25	EAK	CALL RE INVESTIGATION WITH MWE (.4) FOLLOW-UP CALL (.2) CALL RE THE SAME RE WORKSTREAMS (.3)	0.90	387.00
04/17/25	JRA	T/C WITH S. CARNES RE INVESTIGATION STRATEGY	0.50	462.50
04/17/25	JRA	FURTHER T/C WITH S. CARNES RE INVESTIGATION STRATEGY	0.50	462.50
04/17/25	JRA	T/C WITH D. AZMAN RE INVESTIGATION AND COMMITTEE GOVERNANCE ISSUES	0.40	370.00
04/17/25	JRA	T/C WITH MWE AND CS TEAMS RE INVESTIGATION WORKSTREAMS AND COORDINATION OF/STRATEGY FOR SAME	0.50	462.50
04/17/25	SYC	FOLLOW-UP CALL WITH CS TEAMS RE: INVESTIGATION WORKSTREAMS	0.50	450.00
04/17/25	SYC	BRIEF REVIEW OF PRODUCED DOCUMENTS	1.10	990.00
04/17/25	SYC	REVIEW MWE INVESTIGATION / DOC REVIEW MEMO	0.80	720.00
04/17/25	SYC	CALL WITH MWE, CS, AND PROVINCE TEAMS RE: INVESTIGATION WORKSTREAMS	0.50	450.00
04/17/25	SYC	CALL WITH YCST AND JRA RE: UCC INVESTIGATION ISSUES	0.70	630.00
04/17/25	JMD	BEGIN LOAN REVIEW DOCUMENTS PRODUCED TO DATE	1.20	690.00
04/17/25	JMD	REVIEW MWE INVESTIGATION PLAN DOCUMENT	0.50	287.50
04/17/25	JMD	CALL W/ S. CARNES, M. SOLIMANI, A. TERSIGNI, B. CHURBUCK, E. KOSMAN RE: INVESTIGATION WORKSTREAMS	0.60	345.00
04/17/25	JMD	CALL W/ A. TERSIGNI AND M. SOLIMANI RE: LOAN REVIEW	0.60	345.00
04/17/25	JMD	PARTICIPATE IN CALL W/ MWE AND CS TEAMS RE: COMMITTEE INVESTIGATION (.4); FOLLOW UP W/ CS TEAM RE: SAME (.1).	0.50	287.50
04/18/25	AAT	REVIEW EMAILS WITH DEBTORS' COUNSEL AND CO-COUNSEL RE DISCOVERY	0.20	126.00
04/18/25	AAT	REVIEW EMAIL FROM WELLS FARGO COUNSEL RE DISCOVERY DEMANDS (0.1); DRAFT RESPONSE RE SAME (0.3)	0.40	252.00
04/18/25	MAS	FURTHER REVIEW OF FIRST DAY DEC RE: LOAN TRANSACTIONS (1.1); COMPILE NOTES RE: SAME (.8)	1.90	769.50
04/18/25	MAS	FURTHER REVIEW OF CASH COLLATERAL MOTION RE: PREPETITION TRANSACTIONS (1.7); COMPILE NOTES RE: SAME (1.0)	2.70	1,093.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 32

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/18/25	MAS	REVIEW A. TERSIGNI SUMMARY RE: TRANSACTIONS AND CREDIT AGREEMENTS	0.80	324.00
04/18/25	JRA	CORRESPOND WITH MWE, YCST AND CS TEAMS RE INVESTIGATION AND DISCOVERY REQUESTS	0.70	647.50
04/21/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING UCC RFP (.2); CORRESPONDENCE WITH WELLS FARGO REGARDING RFP (.1); REVIEW DRAFT 2004 MOTION AND RELATED MOTION TO SHORTEN AND COMMENTS THERETO (.5); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING 2004 MOTION (.3); EMAIL TO DEBTORS AND UST REGARDING MOTION TO SHORTEN (.1); CORRESPONDENCE WITH MWE AND YCST REGARDING 2004 (.2);	1.30	1,040.00
04/21/25	BPC	REVIEW DOCUMENTS RE: COMMITTEE INVESTIGATION	5.00	3,200.00
04/21/25	AAT	REVIEW EMAILS WITH CO-COUNSEL AND SPARC COUNSEL RE DISCOVERY	0.10	63.00
04/21/25	AAT	REVIEW EMAILS WITH CO-COUNSEL AND DEBTORS' COUNSEL RE DISCOVERY (0.1); REVIEW ADDITIONAL DOCUMENT PRODUCTION (0.3)	0.40	252.00
04/21/25	AAT	EMAIL WITH WELLS FARGO COUNSEL RE DISCOVERY DEMANDS	0.10	63.00
04/21/25	AAT	BEGIN DRAFTING BACKGROUND SECTIONS OF INVESTIGATION MEMORANDUM	4.70	2,961.00
04/21/25	AAT	CONTINUE REVIEWING DEBTORS' DOCUMENT PRODUCTION RE UCC INVESTIGATION	0.40	252.00
04/21/25	SYC	REVIEW CORRES RE: DISCOVERY DISPUTES	1.20	1,080.00
04/21/25	SYC	REVIEW OF LOAN DOCUMENTS	1.20	1,080.00
04/22/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING RFP (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY AND INVESTIGATION (.3); REVIEW LETTER FROM LATHAM (.1);	0.50	400.00
04/22/25	AAT	REVIEW EMAIL FROM CO-COUNSEL RE SPARC DISCOVERY (0.1); REVIEW CORRESPONDENCE FROM SPARC RE DISCOVERY REQUESTS (0.1)	0.20	126.00
04/23/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY (.1); CORRESPONDENCE WITH CS TEAM REGARDING RFP TO ABG (.1);	0.20	160.00
04/23/25	BPC	REVIEW EMAILS FROM S. CARNES AND H. CONGLETON RE: COMMITTEE INVESTIGATION	0.90	576.00
04/23/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, K. GOING, D. LATON, H. CONGLETON, AND Y. ZHU RE: COMMITTEE INVESTIGATION	1.10	704.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 33

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. TERSIGNI AND A. SOUTHWELL RE: ABG DISCOVERY REQUESTS	0.50	320.00
04/23/25	AAT	REVIEW EMAIL FROM CO-COUNSEL RE FINALIZED DISCOVERY DEMANDS TO SERVE UPON ABG (0.3); EMAIL TO TEAM RE SAME (0.1); REVIEW CORRESPONDENCE TO ABG COUNSEL ENCLOSING DISCOVERY DEMAND (0.1)	0.50	315.00
04/23/25	AAT	CONFERENCE WITH M. SOLIMANI RE LOAN AND LIEN INVESTIGATION REVIEW	0.30	189.00
04/23/25	AAT	REVIEW EMAIL FROM PROVINCE RE TRANSACTION ANALYSIS (0.1); REVIEW EMAIL FROM CO-COUNSEL ENCLOSING DECK PRESENTATION IN ADVANCE OF WEEKLY UCC MEETING (0.1)	0.20	126.00
04/23/25	EAK	CORRESPONDENCE RE F21 INVESTIGATION.	0.30	129.00
04/23/25	MAS	CALL WITH A. TERSIGNI RE: INVESTIGATION	0.30	121.50
04/23/25	JMD	REVIEW EMAILS FROM S. CARNES TO Y. ZHU RE: INVESTIGATION MATTERS	0.20	115.00
04/23/25	JMD	REVIEW LOAN DOCUMENTS RE: COMMITTEE INVESTIGATION	1.50	862.50
04/24/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY (.3); CORRESPONDENCE WITH WF REGARDING RFP (.1); CORRESPONDENCE WITH DEBTORS REGARDING RFP (.1); CORRESPONDENCE WITH SPARC REGARDING RFP (.1);	0.60	480.00
04/24/25	AAT	REVIEW SERIES OF CORRESPONDENCE WITH TEAM RE GENERAL STATUS OF DISCOVERY	0.50	315.00
04/24/25	AAT	OVERVIEW OF ADDITIONAL DOCUMENT PRODUCTION FROM THE DEBTORS AND SPARC RE LOAN DOCUMENT ANALYSIS	1.60	1,008.00
04/24/25	AAT	REVIEW EMAILS WITH FINANCIAL ADVISOR PROFESSIONALS RE ABL LOANS	0.30	189.00
04/24/25	AAT	CONFERENCE WITH M. SOLIMANI RE LOAN AND LIEN INVESTIGATION	0.50	315.00
04/24/25	AAT	CONTINUED REVIEW OF LIEN AND LOAN DOCUMENTS RE INVESTIGATION	1.10	693.00
04/24/25	AAT	CALL WITH S. CARNES, J. DOUGHERTY, M. SOLIMANI AND PROVINCE RE LOANS AND LIENS INVESTIGATION	0.40	252.00
04/24/25	AAT	REVIEW EMAILS RE MEET AND CONFER WITH DEBTORS' COUNSEL	0.10	63.00
04/24/25	AAT	CALL WITH J. DOUGHERTY AND M. SOLIMANI RE INVESTIGATION REVIEW	0.10	63.00
04/24/25	MAS	CALL WITH PROVINCE AND CS TEAMS RE: LIENS AND CLAIMS INVESTIGATION	0.40	162.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 34

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/25	MAS	REVIEW GUARANTEE AND COLLATERAL AGREEMENT RE: OLD SPARC ABL	1.70	688.50
04/24/25	MAS	REVIEW INTERCOMPANY NOTE RE: OLD SPARC ABL	0.80	324.00
04/24/25	MAS	CONFER WITH A. TERSIGNI RE: LOAN TRANSACTIONS AND INVESTIGATION	0.50	202.50
04/24/25	MAS	REVIEW OF CREDIT AGREEMENT RE: OLD SPARC ABL	2.80	1,134.00
04/24/25	MAS	REVIEW CREDIT AGREEMENT RE: NEW ABL FACILITY	2.90	1,174.50
04/24/25	JRA	FURTHER EMAILS WITH PROVINCE TEAM AND S. CARNES RE SEARCH TERMS	0.20	185.00
04/24/25	JRA	EMAILS WITH MWE AND CS TEAMS RE STRATEGY FOR MEET AND CONFERS RE DISCOVERY DISPUTES WITH INVESTIGATION TARGETS	0.50	462.50
04/24/25	JRA	EMAILS WITH S. CARNES AND S. KLEPPER RE ABG INVESTIGATION	0.20	185.00
04/24/25	JRA	FURTHER CORRESPONDENCE WITH PROVINCE, MWE AND CS TEAMS RE DISCOVERY STRATEGY AND SEARCH TERMS ISSUES	0.70	647.50
04/24/25	SLK	BEGIN REVIEW AND ANALYSIS OF BACKGROUND MATERIALS FOR INVESTIGATION	0.90	864.00
04/24/25	JMD	DOCUMENT REVIEW IN CONNECTION WITH COMMITTEE INVESTIGATION	1.50	862.50
04/24/25	SYC	REVIEW EMAILS FROM UCC MEMBERS AND PROVINCE RE: CASH POOLING AND CLAIMS	1.10	990.00
04/24/25	SYC	REVIEW OUTSTANDING DISCOVERY REQUESTS AND FOLLOW-UP EMAILS TO PROVINCE AND MWE RE: SAME	1.70	1,530.00
04/24/25	SYC	EMAILS TO S. KLEPPER RE: INVESTIGATION	0.90	810.00
04/24/25	JMD	CALL W/ S. CARNES, D. LATON, H. CONGLETON, C. BETTY, A. TERSIGNI, M. SOLIMANI, & M. SINGER RE UCC INVESTIGATION	0.40	230.00
04/24/25	JMD	REVIEW DRAFT EMAILS FROM H. CONGLETON RE: INVESTIGATION MATTERS RE: UCC MEMBER INQUIRIES	0.20	115.00
04/24/25	JMD	BEGIN REVIEWING PREPETITION TERM LOAN AGREEMENT IN CONNECTION WITH COMMITTEE INVESTIGATION	1.60	920.00
04/24/25	JMD	REVIEW YOUNG CONAWAY INVESTIGATION DEBRIEF MEMO	0.20	115.00
04/24/25	JMD	EMAILS W/ H. CONGLETON RE:SCHEDULING CS/PROVINCE CALL RE: INVESTIGATION ISSUES	0.20	115.00
04/24/25	JMD	REVIEW CURRENT DRAFT LIEN REVIEW MEMO	1.10	632.50
04/24/25	JMD	REVIEW OLD SPARC LC TERM LOAN AGREEMENT & DRAFT SUMMARY RE: SAME IN CONNECTION WITH COMMITTEE INVESTIGATION	1.60	920.00
04/24/25	JMD	REVIEW DATA ROOM IN CONNECTION WITH COMMITTEE INVESTIGATION	0.90	517.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 35

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/25	JMD	CALL W/ S. CARNES RE: COMMITTEE INVESTIGATION MATTERS	0.20	115.00
04/24/25	JMD	PARTICIPATED IN VIRTUAL MEETING WITH TERSIGNI, AMANDA &, SOLIMANI, MICHAEL RE: INVESTIGATION MATTERS	0.10	57.50
04/25/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION AND DISCOVERY (.2); CORRESPONDENCE WITH ABG REGARDING RFP (.1); CORRESPONDENCE WITH WELLS FARGO REGARDING RFP (.1);	0.40	320.00
04/25/25	AAT	CONTINUED REVIEW OF DOCUMENTS RE: LOANS AND LIENS INVESTIGATION	4.80	3,024.00
04/25/25	AAT	DRAFT EMAIL TO CO-COUNSEL RE INVESTIGATION NEXT STEPS	0.40	252.00
04/25/25	AAT	REVIEW EMAILS FROM COMMITTEE MEMBERS RE DILIGENCE	0.10	63.00
04/25/25	AAT	REVIEW AND RESPONSE TO EMAIL WITH WELLS FARGO COUNSEL RE MEET AND CONFER	0.10	63.00
04/25/25	AAT	FURTHER REVIEW OF DOCUMENTS RE: LOANS AND LIENS INVESTIGATION ANALYSIS	3.30	2,079.00
04/25/25	AAT	PREPARE FOR MEETING WITH S. CARNES, S. KLEPPER, J. DOUGHERTY, AND M. SOLIMANI RE: LIEN AND LOAN INVESTIGATION (0.2); CONFERENCE WITH S. CARNES, S. KLEPPER, J. DOUGHERTY, AND M. SOLIMANI RE LOAN AND LIEN INVESTIGATION (0.5)	0.70	441.00
04/25/25	AAT	BEGIN DRAFTING SUMMARY ANALYSIS OF VARIOUS LOAN DOCUMENTS	1.50	945.00
04/25/25	MAS	REVIEW UCC-1 FINANCING STATEMENTS RE: WELLS FARGO	0.50	202.50
04/25/25	MAS	REVIEW 2021 INTERCREDITOR AGREEMENT RE: ABL AND TERM LENDERS	1.10	445.50
04/25/25	MAS	REVIEW EMAILS FROM A. SOUTHWELL AND C. COMBS RE: INVESTIGATION (.2); EMAIL TO CS TEAM RE: SAME (.3)	0.50	202.50
04/25/25	MAS	REVIEW GUARANTEE AND COLLATERAL AGREEMENT RE: NEW ABL FACILITY	1.80	729.00
04/25/25	MAS	CALL WITH S. CARNES, S. KLEPPER, J. DOUGHERTY, AND A TERSIGNI RE: INVESTIGATION (.5); EMAILS WITH PROVINCE TEAM RE: SAME (.1)	0.60	243.00
04/25/25	MAS	EMAIL TO J. DOUGHERTY AND A. TERSIGNI RE: INVESTIGATION MEMO FORMATTING AND LAW	0.30	121.50
04/25/25	JRA	FURTHER EMAILS WITH CS, MWE AND PROVINCE TEAMS RE PRODUCTION REQUESTS AND FOLLOW UPS RE SAME	1.00	925.00
04/25/25	SLK	BEGIN REVIEW OF BACKGROUND MATERIALS FOR INVESTIGATION	1.70	1,632.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 36

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/25	SLK	VARIOUS CORRESPONDENCE WITH LATHAM, PROVINCE, MCDERMOTT RE: MEET AND CONFER WITH LATHAM	0.80	768.00
04/25/25	SLK	CALL WITH CS TEAM RE: INVESTIGATION STRATEGY AND WORKFLOWS	0.80	768.00
04/25/25	SLK	VARIOUS CORRESPONDENCE WITH MCDERMOTT RE: INVESTIGATION TIMELINE	0.30	288.00
04/25/25	SYC	WEEKLY INVESTIGATION CALL	0.60	540.00
04/25/25	SYC	CALL WITH D. MAGAZINER ON DISCOVERY ISSUES AND EMAILS WITH MWE RE: SAME	0.80	720.00
04/25/25	SYC	CALLS WITH BRG RE: CASH MGMT SYSTEM AND INVESTIGATION	0.60	540.00
04/25/25	SYC	EMAILS WITH PROVINCE AND MWE RE: DISCOVERY ISSUES	0.90	810.00
04/25/25	JMD	REVIEW LOAN DOCUMENTS AND DRAFT SUMMARIES RE: SAME	5.30	3,047.50
04/25/25	JMD	LEGAL RESEARCH RE: RECHARACTERIZATION FACTORS	0.60	345.00
04/25/25	JMD	CALL W/ S. CARNES, S. KLEPPER, A. TERSIGNI & M. SOLIMANI RE: INVESTIGATION ISSUES (.6); PREPARE NOTES RE SAME AND CIRCUALTE TO A. TERSIGNI AND M. SOLIMANI (.1).	0.70	402.50
04/25/25	JMD	REVIEW EMAILS FROM A. SOUTHWELL AND LATHAM REP: SIMON, SPARC, COPPER RETAIL DOCUMENT PRODUCTION	0.20	115.00
04/26/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY (.2);	0.20	160.00
04/26/25	AAT	CONTINUE TO REVIEW LOAN DOCUMENTS RE INVESTIGATION (2.5); CONTINUE DRAFTING MEMO RE LOAN AND LIEN INVESTIGATION (1.3)	3.80	2,394.00
04/26/25	MAS	DRAFT TRANSACTION SUMMARY RE: NEW ABL GUARANTEE AND COLLATERAL AGREEMENT	1.80	729.00
04/26/25	MAS	DRAFT TRANSACTION SUMMARY RE: WELLS FARGO FINANCING STATEMENTS	0.60	243.00
04/26/25	MAS	DRAFT TRANSACTION SUMMARY RE: OLD SPARC ABL CREDIT AGREEMENT	2.20	891.00
04/26/25	MAS	DRAFT TRANSACTION SUMMARY RE: NEW ABL FACILITY	2.70	1,093.50
04/26/25	MAS	DRAFT TRANSACTION SUMMARY RE: 2021 ABL-TERM LENDER INTERCREDITOR AGREEMENT	0.80	324.00
04/26/25	MAS	DRAFT TRANSACTION SUMMARY RE: OLD SPARC ABL GUARANTEE AND COLLATERAL AGREEMENT	1.50	607.50
04/26/25	MAS	DRAFT TRANSACTION SUMMARY RE: OLD INTERCOMPANY NOTE	1.10	445.50
04/26/25	JMD	REVISE LIEN/CLAIM REVIEW MEMORANDUM	0.80	460.00
04/27/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RFP (.1);	0.10	80.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 37

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/27/25	AAT	PREPARE FOR MEET AND CONFER WITH WELLS FARGO COUNSEL RE DISCOVERY DEMANDS	0.40	252.00
04/27/25	MAS	EDITS RE: OLD AND NEW ABL TRANSACTION SUMMARIES	1.70	688.50
04/27/25	MAS	EDITS RE: INTERNAL LIENS AND CLAIMS MEMO	1.30	526.50
04/27/25	JRA	EMAILS WITH MWE AND CS TEAM RE DISCOVERY STRATEGY	0.40	370.00
04/27/25	SLK	WORK ON REVIEW OF BACKGROUND MATERIALS FOR INVESTIGATION	2.20	2,112.00
04/27/25	SYC	REVIEW CORRES RE: DISCOVERY REQUESTS	1.20	1,080.00
04/27/25	JMD	REVIEW M. SOLIMANI AND A. TERSIGNI DRAFT SECTIONS OF INVESTIGATION MEMO	0.90	517.50
04/28/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY (.3); CORRESPONDENCE WITH CS TEAM REGARDING WELLS FARGO DISCOVERY (.2);	0.50	400.00
04/28/25	BPC	TELEPHONIC CONFERENCE WITH M. SOLIMANI RE: COMMITTEE INVESTIGATION	0.20	128.00
04/28/25	BPC	TELEPHONIC CONFERENCE WITH A. TERSIGNI AND M. SOLIMANI RE: COMMITTEE INVESTIGATION	0.20	128.00
04/28/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES AND E. KOZMAN RE: COMMITTEE INVESTIGATION	0.50	320.00
04/28/25	BPC	ATTEND 4/28 COMMITTEE DISCOVERY CONFERENCE	0.30	192.00
04/28/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS AND PROVINCE TEAMS RE: COMMITTEE INVESTIGATION	0.30	192.00
04/28/25	BPC	REVIEW SELECT CASE LAW RE: DELAWARE AND TENNESSEE LLC LAW	0.50	320.00
04/28/25	BPC	REVIEW DOCUMENTS RE: COMMITTEE INVESTIGATION	4.00	2,560.00
04/28/25	BPC	REVIEW ADDITIONAL DOCUMENTS RE: COMMITTEE INVESTIGATION	2.00	1,280.00
04/28/25	AAT	CALL WITH J. ALBERTO, S. CARNES, S. KLEPPEL, B. CHURBUCK AND M. SOLIMANI, CO-COUNSEL AND PROVINCE TEAMS RE SPARC DISCOVERY (0.3); FOLLOW UP EMAILS WITH TEAM RE SPARC DISCOVERY (0.2); REVIEW DRAFT EMAIL TO SPARC COUNSEL RE SAME (0.1)	0.60	378.00
04/28/25	AAT	CALL WITH S. CARNES, S. KLEPPER, AND WELLS FARGO COUNSEL RE WELLS FARGO DISCOVERY DEMANDS (0.5); CALLS WITH S. CARNES RE NEXT STEPS (0.2); DRAFT EMAIL TO CO-COUNSEL AND PROVINCE RE UPDATE OF WELLS FARGO DISCOVERY (0.9); EMAIL WITH PROVINCE RE DOCUMENT REQUESTS (0.3)	1.90	1,197.00
04/28/25	AAT	CALL WITH M. SOLIMANI RE LOANS AND LIENS ANALYSIS (0.6); CALL WITH M. SOLIMANI AND B. CHURBUCK RE CLAIMS ANALYSIS (0.2)	0.80	504.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 38

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	AAT	DRAFT PROTECTIVE ORDER RE WELLS FARGO (1.2) ; DRAFT EMAIL TO WELLS FARGO ENCLOSING DRAFT PROTECTIVE ORDER AND NEXT STEPS RE DISCOVERY (0.8)	2.00	1,260.00
04/28/25	AAT	CONTINUE DRAFTING MEMORANDUM RE LOAN AND LIENS INVESTIGATION (2.0); CONTINUE REVIEWING DOCUMENTS RE SAME (1.3)	3.30	2,079.00
04/28/25	EAK	CALL WITH S. CARNES AND B. CHURBUCK RE COMMITTEE INVESTIGATION.	0.30	129.00
04/28/25	EAK	CONDUCT INVESTIGATION RE LEASE AGREEMENTS.	1.30	559.00
04/28/25	MAS	CALLS WITH B. CHURBUCK RE: INVESTIGATION CAUSES OF ACTION (.3); CALL WITH S. CARNES RE: SAME (.3); CALLS WITH A. TERSIGNI RE: SAME (.6); DRAFT LIST RE: SAME (.7); EMAIL TO CS TEAM RE: SAME (.2)	2.10	850.50
04/28/25	MAS	EMAILS WITH J. LEE RE: STANDING MOTIONS (.1); RESEARCH RECENT FILINGS RE: SAME (.3)	0.40	162.00
04/28/25	MAS	CALL WITH PROVINCE, MWE, AND CS TEAMS RE: SPARC DISCOVERY ISSUES	0.30	121.50
04/28/25	SLK	REVIEW WELLS FARGO DOCUMENT REQUESTS AND PREPARE FOR MEET AND CONFER	0.40	384.00
04/28/25	SLK	CALL WITH OTTERBOURG RE: WELLS FARGO MEET AND CONFER	0.50	480.00
04/28/25	SLK	ATTEND CALL WITH CS TEAM AND MWE TEAM RE: INVESTIGATION TIMELINE AND STRATEGY	0.50	480.00
04/28/25	SLK	ATTEND CALL WITH MWE AND PROVINCE RE: INVESTIGATION STRATEGY FOR DOCUMENT COLLECTIONS	0.40	384.00
04/28/25	SLK	MEETING WITH CARNES RE: INVESTIGATION BACKGROUND AND STRATEGY	0.50	480.00
04/28/25	SLK	CORRESPONDENCE FROM MCDERMOTT RE: DRAFT OBJECTION TO DS MOTION; REVIEW SAME	0.60	576.00
04/28/25	SLK	WORK ON DRAFT PROTECTIVE ORDER	0.30	288.00
04/28/25	SLK	MULTIPLE CORRESPONDENCE WITH MCDERMOTT, PROVINCE RE: DOCUMENT REQUESTS FROM SPARC	0.80	768.00
04/28/25	SLK	VARIOUS CORRESPONDENCE WITH PROVINCE, MCDERMOTT RE: UCC MEETING AGENDA	0.30	288.00
04/28/25	SLK	WORK ON LIST OF CLAIMS FOR INVESTIGATION	0.20	192.00
04/28/25	SYC	CALLS AND EMAILS WITH A. TERSIGNI RE: DISCOVERY ISSUES	0.60	540.00
04/28/25	SYC	CALL WITH MWE AND PROVINCE TEAMS RE: DISCOVERY	0.50	450.00
04/28/25	SYC	CALL WITH B. CHURBUCK AND E. KOSMAN RE: LEASE INVESTIGATION	0.50	450.00
04/28/25	SYC	CALL WITH WELLS FARGO RE: DISCOVERY	0.50	450.00
04/28/25	SYC	CALL WITH S. KLEPPER RE: DISCOVERY	0.50	450.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 39

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	JMD	REVIEW DATA ROOM IN CONNECTION WITH LIEN/CLAIM INVESTIGATION ISSUES	0.40	230.00
04/28/25	JMD	REVIEW/REVISE LIEN/CLAIMS INVESTIGATION MEMO	0.50	287.50
04/29/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION (.6); EMAIL TO WELLS FARGO REGARDING RFP (.1); CORRESPONDENCE WITH DEBTORS REGARDING RFP AND PEO (.2);	0.90	720.00
04/29/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, E. KOZMAN, AND H. CONGLETON RE: COMMITTEE INVESTIGATION	0.70	448.00
04/29/25	AAT	CALL WITH J. ALBERTO, M. SOLIMANI AND GORDON BROTHERS RE: SALE OF GOODS ON WATER	0.30	189.00
04/29/25	AAT	CONFERENCE CALL WITH CS, MWE AND SPARC COUNSEL RE: SPARC DISCOVERY (0.8); REVIEW EMAILS WITH MWE RE: SAME (0.2)	1.00	630.00
04/29/25	AAT	DRAFT AND REVISE EMAIL TO DEBTORS AND WELLS FARGO COUNSEL RE: LOAN DOCUMENT DESIGNATION (1.0); DRAFT AND REVISE EMAIL TO YI (UCC MEMBER RETAINED ADVISOR) RE: SAME (0.3); CALL WITH S. CARNES RE SAME (0.1) ; CORRESPONDENCE WITH PROVINCE RE: SAME (0.3)	1.70	1,071.00
04/29/25	AAT	REVIEW EMAIL FROM CO-COUNSEL RE: PROTECTIVE ORDER (0.1); CORRESPONDENCE WITH TEAM RE: SAME (0.3)	0.40	252.00
04/29/25	AAT	DILIGENCE RE: LOANS AND LIENS CLAIMS ANALYSIS (2.1); CONFERENCE WITH M. SOLIMANI RE: SAME (0.5); CALL WITH S. CARNES AND M. SOLIMANI RE: SAME (0.2)	2.80	1,764.00
04/29/25	EAK	CORRESPONDENCE WITH B. CHURBUCK RE INVESTIGATION.	0.10	43.00
04/29/25	MAS	CALL WITH MWE, PROVINCE, CS, LATHAM, AND CHOATE TEAMS RE: ABL ISSUES AND DISCOVERY	0.80	324.00
04/29/25	MAS	LEGAL RESEARCH RE: LIEN AVOIDANCE	1.30	526.50
04/29/25	MAS	FURTHER REVIEW OF DOCUMENTS RE: ABL FACILITY (.8); EMAILS WITH S. CARNES RE: SAME (.6)	1.40	567.00
04/29/25	MAS	CONFER WITH A. TERSIGNI RE: SPARC ACQUISITION (.5); CALL WITH A. TERSIGNI AND S. CARNES RE: SAME (.2)	0.70	283.50
04/29/25	JRA	EMAILS WITH CS AND UCC MEMBERS RE LIEN ANALYSIS AND SECURITY ISSUES	0.70	647.50
04/29/25	SLK	WORK ON CORRESPONDENCE TO DEBTORS RE: ABL LOAN DOCUMENTS	0.20	192.00
04/29/25	SLK	MULTIPLE CORRESPONDENCE RE: AGENDA FOR UCC CALL	0.30	288.00
04/29/25	SLK	VARIOUS CORRESPONDENCE WITH PAGANO RE: DOCUMENT PRODUCTIONS	0.20	192.00
04/29/25	SLK	WORK ON LIST OF CLAIMS FOR REVIEW	0.50	480.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 40

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/29/25	SLK	WORK ON CORRESPONDENCE TO WELLS FARGO RE: PRODUCTION PROTOCOLS	0.20	192.00
04/29/25	SLK	WORK ON PROTECTIVE ORDER	0.30	288.00
04/29/25	SYC	REVIEW DRAFT PROTECTIVE ORDER AND COMMENTS TO SAME	0.50	450.00
04/29/25	SYC	FOLLOW-UP CALL WITH WELLS RE: DISCOVERY	0.30	270.00
04/29/25	SYC	CALL WITH PROVINCE AND CHOATE TO DISCUSS LOANS AND DOC REQUESTS	0.60	540.00
04/29/25	JMD	REVIEW EMAIL FROM M. SOLIMANI RE: COMMITTEE INVESTIGATION SUMMARY	0.10	57.50
04/30/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION (.5); CORRESPONDENCE WITH WELLS (.2); CORRESPONDENCE WITH CS TEAM REGARDING WELLS (.2); CORRESPONDENCE WITH CS TEAM REGARDING INSURANCE (.1);	1.00	800.00
04/30/25	BPC	TELEPHONIC CONFERENCE WITH E. KOSMAN RE: COMMITTEE INVESTIGATION	0.20	128.00
04/30/25	BPC	TELEPHONIC CONFERENCE WITH E. KOSMAN AND PROVINCE TEAM RE: COMMITTEE INVESTIGATION	0.30	192.00
04/30/25	AAT	REVIEW OF DOCUMENTS RE: CLAIMS INVESTIGATION	1.20	756.00
04/30/25	AAT	RESEARCH AND REVIEW CASE LAW RE: CLAIMS ANALYSIS	1.70	1,071.00
04/30/25	AAT	CALL WITH S. CARNES RE: DESIGNATION OF LOAN DOCUMENTS (0.1); DRAFT EMAIL WITH UCC MEMBER ADVISOR RE: SAME (0.4); REVIEW EMAIL FROM PROVINCE RE: SAME (0.1)	0.60	378.00
04/30/25	AAT	REVIEW AND RESPOND TO EMAIL WITH WELLS FARGO COUNSEL RE: MEET AND CONFER (0.4); MEET AND CONFER CONFERENCE WITH S. CARNES, S. KLEPPER AND OTTERBOURG TEAM (0.3); DRAFT EMAIL TO WELLS FARGO RE: NEXT STEPS AND DESIGNATION OF CERTAIN DOCUMENTS (1.1) ; CORRESPONDENCE WITH CS, MWE AND PROVINCE RE: SAME (0.3)	2.10	1,323.00
04/30/25	EAK	CALL WITH B. CHURBUCK RE INVESTIGATION (.1); CALL WITH PROVINCE RE THE SAME (.3); REVIEW DOCKET IN PRIOR BANKRUPTCY (.7); REVIEW ASSUMPTION NOTICES AND ASSUMPTION ORDERS RE THE SAME (1.6)	2.70	1,161.00
04/30/25	JRA	CORRESPOND WITH D. MAGAZINER AND D. AZMAN RE UCC INVESTIGATION	0.20	185.00
04/30/25	JRA	T/C WITH S. CARNES AND M. SOLIMANI RE STRANDED GOODS	0.30	277.50
04/30/25	SLK	VARIOUS CORRESPONDENCE WITH SILVERSTEIN RE: WELLS MEET AND CONFER	0.40	384.00
04/30/25	SLK	WORK ON CORRESPONDENCE TO YI RE: BORROWERS AND GUARANTORS	0.30	288.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 41

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/25	SLK	REVIEW MINUTES OF UCC MEETINGS	0.30	288.00
04/30/25	SLK	WORK ON AGENDA AND MATERIALS FOR UCC CALL	0.50	480.00
04/30/25	SLK	PREPARE FOR AND ATTEND CALL WITH OTTERBOURG RE: WELLS PRODUCTION ISSUES	0.40	384.00
04/30/25	JMD	REVIEW EMAILS RE: WELLS FARGO PRODUCTION	0.30	172.50
04/30/25	JMD	REVIEW 4/29 EMAILS B/W S. CARNES AND M. SOLIMANI RE: LIENS	0.20	115.00
04/30/25	JMD	REVIEW 4/29 EMAILS B/W A. SOUTHWELL, S. CARNES, H. CONGLETON, & A. TERSIGNI RE: INVESTIGATION ISSUES	0.40	230.00

EXECUTORY CONTRACTS **0.80** **324.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/08/25	MAS	REVIEW ORDER RE: REJECTION OF EXECUTORY CONTRACTS (.2); EMAILS WITH S. NEWMAN RE: SAME (.1)	0.30	121.50
04/28/25	MAS	REVIEW FOURTH, FIFTH, AND SIX MOTIONS RE: REJECTIONS (.4); EMAIL TO CS TEAM RE: SAME (.1)	0.50	202.50

FEE APPLICATION MATTERS/OBJECTIONS **2.30** **989.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/25	EAK	CONTINUE REVISING F21 FEE APP.	2.30	989.00

LEASES (REAL PROPERTY) **3.20** **2,935.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/08/25	JRA	T/C'S WITH LANDLORD AND PROVINCE TEAM RE RENT	0.20	185.00
04/11/25	JRA	FURTHER CORRESPONDENCE WITH PROVINCE TEAM AND LANDLORD RE RENT	0.30	277.50
04/12/25	JRA	REVIEW SECOND OMNIBUS REJECTION ORDER	0.20	185.00
04/14/25	JRA	EMAILS WITH PROVINCE AND S. CARNES RE STORE LEVEL DETAIL	0.20	185.00
04/14/25	JRA	T/C'S WITH LANDLORD RE RENT AND 506(C) ISSUES	0.20	185.00
04/15/25	JRA	EMAIL WITH S. CARNES RE STORE LEVEL DETAIL	0.10	92.50
04/15/25	JRA	T/C'S WITH LANDLORDS RE RENT AND CASH COLLATERAL	0.40	370.00
04/21/25	JRA	RESEARCH RE REJECTION DAMAGES FOR LANDLORD CLAIM AND TREATMENT OF SAME	0.80	740.00
04/30/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING HQ LEASE (.1); FOLLOW UP CORRESPONDENCE WITH UCC PROFESSIONALS (.1);	0.20	160.00
04/30/25	JRA	CORRESPOND WITH A. MAGAZINER AND CS TEAMS RE HQ LEASE	0.20	185.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 42

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/25	JRA	FURTHER CORRESPONDENCE WITH PROVINCE, YCST AND CS TEAM RE HQ LEASE NEGOTIATIONS	0.40	370.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			20.40	17,589.50
--	--	--	--------------	------------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/07/25	SLN	REVIEW DRAFT RFP TO DEBTORS (.4); CORRESPONDENCE WITH UCC PROFESSIONALS (.2); EMAIL TO DEBTORS (.1);	0.70	560.00
04/08/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING RFP (.1);	0.10	80.00
04/10/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY REQUESTS AND REVIEW SAME (.3);	0.30	240.00
04/11/25	MAS	REVIEW DRAFT RE: WELLS FARGO RFP (.3); DISCUSS WITH A. TERSIGNI RE: SAME (.1)	0.40	162.00
04/11/25	SLN	REVIEW RFPS FOR PNC, PATHLIGHT, SIMON BLACKJACK, SPARC AND CORRESPONDENCE WITH UCC PROFESSIONALS (.9); REVIEW OF WELLS FARGO RFP AND COVER LETTER AND REVISIONS THERETO (.6); CORRESPONDENCE WITH CS TEAM REGARDING DISCOVERY (.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY (.2);	2.00	1,600.00
04/11/25	JMD	REVIEW EMAILS FROM C. COMBS AND A. TERSIGNI RE: WELLS FARGO DISCOVERY (.2); EMAIL C. QUINN RE: SAME (.1).	0.30	172.50
04/11/25	JRA	REVIEW DISCOVERY REQUESTS	0.80	740.00
04/11/25	JRA	REVIEW DRAFT FIRST DISCOVERY REQUESTS	0.40	370.00
04/14/25	SLN	CORRESPONDENCE WITH MWE REGARDING DISCOVERY REQUESTS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DOCUMENT REQUESTS (.2); REVIEW JCP DOCUMENT REQUESTS AND COMMENTS THERETO (.2); CORRESPONDENCE WITH DEBTORS REGARDING DOCUMENT PRODUCTION (.1);	0.60	480.00
04/15/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DOCUMENT PRODUCTION (.1); CORRESPONDENCE WITH SIMON REGARDING RFP (.1);	0.20	160.00
04/16/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY REQUESTS (.2); CORRESPONDENCE WITH PATHLIGHT REGARDING RFP (.1);	0.30	240.00
04/16/25	JRA	REVIEW EMAILS FROM DISCOVERY TARGETS RE MEET AND CONFERS AND PRODUCTION ISSUES (.3); CORRESPOND WITH D. AZMAN RE SAME (.3)	0.60	555.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 43

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY (.3); REVIEW UCC RESPONSE TO DEBTORS PRODUCTION AND COMMENTS THERETO (.2); CORRESPONDENCE WITH DEBTORS REGARDING RFP (.1); CORRESPONDENCE WITH SPARC REGARDING RFP (.1);	0.70	560.00
04/17/25	JMD	RESEARCH RE: DATA BREACH CLASS ACTION, DOWNLOAD CONSOLIDATED COMPLAINT & EMAIL TO S. CARNES RE: SAME	0.30	172.50
04/17/25	JRA	T/C WITH C. SIMON RE INVESTIGATION AND DISCOVERY ISSUES	0.30	277.50
04/17/25	JRA	T/C WITH A. MAGAZINER, R. POPPITI AND S. CARNES RE UCC MEMBER DISCOVERY REQUESTS	0.80	740.00
04/17/25	JRA	REVIEW DATA BREACH COMPLAINT	1.00	925.00
04/17/25	JRA	T/C WITH S. CARNES (.4) AND EMAILS WITH CS TEAM, MWE TEAM AND YCST TEAM RE DISCOVERY REQUESTS AND MEET AND CONFERS (.5)	0.90	832.50
04/18/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING RFP (.3); CORRESPONDENCE WITH WELLS FARGO REGARDING RFP (.1); CORRESPONDENCE WITH UCC PROFESSIONALS (.2);	0.60	480.00
04/20/25	SLN	REVIEW EMAILS FROM UCC PROFESSIONALS REGARDING INVESTIGATION (.2); REVIEW INVESTIGATION DEBRIEF AND DRAFT INVESTIGATION PLAN AND COMMENTS THERETO (.7);	0.90	720.00
04/21/25	JRA	RESEARCH RE DISCOVERY DISPUTE (.8); FURTHER EMAILS WITH MWE AND YCST RE SAME (.3)	1.10	1,017.50
04/22/25	JRA	CORRESPOND WITH D. MAGAZINER, D. AZMAN AND S. CARNES RE DISCOVERY DISPUTE	0.80	740.00
04/22/25	JRA	FURTHER EMAILS WITH YCST, MWE AND CS TEAMS RE DISCOVERY MEET AND CONFER	0.40	370.00
04/23/25	JRA	CORRESPOND WITH D. AZMAN, S. CARNES, C. SIMON AND YCST RE DISCOVERY AND PLAN ISSUES	1.60	1,480.00
04/24/25	JRA	T/C WITH A. MAGAZINER RE UCC DISCOVERY REQUEST	0.10	92.50
04/24/25	JRA	FURTHER T/C WITH S. CARNES RE DISCOVERY ISSUE	0.10	92.50
04/24/25	JRA	T/C WITH S. CARNES RE UCC MEMBER REQUEST FOR PEO ACCESS	0.20	185.00
04/26/25	JRA	EMAILS WITH H. CONGELTON RE SPARC PRODUCTION PRIORITIES	0.20	185.00
04/28/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING PO (.1);	0.10	80.00
04/28/25	JRA	T/C WITH A. SOUTHWELL RE DISCOVERY STRATEGY FOR MEET AND CONFER	0.30	277.50
04/28/25	JRA	EMAILS WITH A. TERSIGNI AND S. NEWMAN RE WELLS MEET AND CONFER	0.30	277.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 44

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	JRA	T/C WITH S. CARNES RE DISCOVERY STRATEGY	0.20	185.00
04/29/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING PO AND REVIEW SAME (.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING PO (.1);	0.40	320.00
04/29/25	JRA	EMAILS WITH S. CARNES, MWE, PROVINCE AND UCC MEMBERS RE DILIGENCE REQUESTS AND UCC DISCOVERY STRATEGY	1.30	1,202.50
04/30/25	JRA	T/C WITH A. PARLAN RE SIMON ISSUES	0.40	370.00
04/30/25	JRA	REVIEW EMAILS WITH CS AND MWE TEAMS RE DISCOVERY STRATEGY AND WELLS MEET AND CONFER FOLLOW UP	0.60	555.00
04/30/25	JRA	T/C WITH D. AZMAN RE DISCOVERY ISSUES	0.10	92.50

PREPARATION FOR AND ATTENDANCE AT HEARINGS**22.90 15,654.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/25	JRA	REVIEW FIRST DAY TRANSCRIPT	0.90	832.50
04/11/25	MAS	EMAILS WITH S. NEWMAN AND L. MORTON RE: APRIL 15 HEARING	0.10	40.50
04/11/25	AAT	REVIEW AGENDA FOR 4/15/2025 HEARING (0.1); REVIEW UST OBJECTION TO PAUL WEISS RETENTION APPLICATION (0.2)	0.30	189.00
04/11/25	JMD	REVIEW AGENDA FOR 4/15 HEARING	0.20	115.00
04/11/25	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE APRIL 15, 2025 HEARING	0.30	120.00
04/11/25	LSM	ORGANIZE ASSEMBLY OF HEARING BINDERS FOR APRIL 15, 2025 HEARING	0.20	80.00
04/12/25	JRA	REVIEW AGENDA FOR 4/15 HEARING	0.10	92.50
04/12/25	JRA	REVIEW CORRESPONDENCE RE 4/15 HEARING	0.40	370.00
04/14/25	MAS	EMAILS WITH J. LEE RE: APRIL 15 HEARING (.2); EMAIL TO UCC RE: SAME (.1); EMAILS WITH L. MORTON RE: SAME (.2)	0.60	243.00
04/14/25	JRA	PREPARE FOR HEARING	1.80	1,665.00
04/14/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR APRIL 14, 2025 HEARING	0.50	200.00
04/14/25	LSM	REVIEW, UPDATE AND FORWARD TO J. ALBERTO THE HEARING BINDER FOR THE APRIL 15, 2025 HEARING	0.50	200.00
04/15/25	MAS	VIRTUALLY ATTEND AND RUN DIAL IN RE: APRIL 15 HEARING	1.90	769.50
04/15/25	BPC	ATTEND 4/15 HEARING	1.90	1,216.00
04/15/25	EAK	JOIN F21 HEARING	0.40	172.00
04/15/25	AAT	ATTEND SECOND DAY HEARING	1.90	1,197.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 45

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/15/25	JRA	T/C WITH K. GOING AND G. STEINMAN RE TODAY'S HEARING	0.20	185.00
04/15/25	JRA	ATTEND HEARING	1.90	1,757.50
04/15/25	JRA	CORRESPOND WITH D. MAGAZINER AND MWE AND CS TEAMS RE TODAY'S HEARING	0.80	740.00
04/15/25	JRA	CONTINUED PREPARING FOR HEARING	0.90	832.50
04/15/25	JMD	FINALIZE J. ALBERTO BINDER FOR CASH COLLATERAL HEARING	0.40	230.00
04/15/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR APRIL 15, 2025 HEARING	0.60	240.00
04/15/25	SYC	ATTEND 4/15 HEARING	1.40	1,260.00
04/16/25	EAK	CORRESPONDENCE WITH J. ALBERTO, J. DOUGHERTY, L. MORTON, AND R. MQIIRT RE HEARING.	0.30	129.00
04/16/25	EAK	CORRESPONDENCE RE CANCELED HEARING.	0.20	86.00
04/16/25	AAT	REVIEW AGENDA FOR 4/17/2025 HEARING	0.10	63.00
04/16/25	JRA	REVIEW AMENDED AGENDA FOR TOMORROWS HEARING (.1); EMAILS WITH CS TEAM RE SAME (.2)	0.30	277.50
04/16/25	JRA	CORRESPOND WITH E. KOSMAN, LM AND S. CARNES RE TOMORROW'S HEARING	0.40	370.00
04/16/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR APRIL 17, 2025 HEARING	0.50	200.00
04/16/25	LSM	COMPILE, REVIEW AND CIRCULATE AGENDA FOR APRIL 17, 2025 HEARING	0.30	120.00
04/17/25	JRA	EMAILS WITH UCC MEMBERS RE TODAY'S HEARING	0.10	92.50
04/21/25	JMD	EMAIL A. FARIS, K. MCELRO, A. LEE RE: MAY OMNIBUS HEARING DATE	0.10	57.50
04/24/25	AAT	PREPARE FOR 341 MEETING (0.4); ATTEND 341 MEETING (0.7); REVIEW NOTES AND DRAFT SUMMARY OF 341 MEETING (1.3)	2.40	1,512.00
REORGANIZATION PLAN			5.10	4,427.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	JRA	REVIEW PLAN TERM SHEET	0.90	832.50
04/04/25	BPC	REVIEW PLAN RE: TREATMENT OF EXECUTORY CONTRACTS	0.40	256.00
04/17/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCLOSURE STATEMENT (.2);	0.20	160.00
04/17/25	SYC	COORDINATE WITH MWE AND JRA RE: DISCLOSURE STATEMENT OBJECTION	0.50	450.00
04/17/25	SYC	REVIEW EMAIL FROM PROVINCE RE: PLAN AND LENDER IMPAIRMENT	0.40	360.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 46

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/22/25	MAS	EMAILS WITH J. LEE RE: IMPAIRMENT RSEARCH	0.20	81.00
04/25/25	JRA	CORRESPOND WITH D. AZMAN, PROVINCE TEAM AND S. CARNES RE PLAN OBJECTION DELIVERABLES AND TIMELINE FOR SAME	0.70	647.50
04/27/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DS OBJECTION DEADLINE (.1);	0.10	80.00
04/28/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DRAFT DS OBJECTION (.1);	0.10	80.00
04/28/25	JRA	BEGIN ANALYZING EXIT STRATEGY CONSIDERATIONS FOR POTENTIAL NEGOTIATION WITH DEBTORS	1.60	1,480.00

RETENTION MATTERS **45.50** **27,857.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	EAK	EMAIL RE RETENTION APPLICATION.	0.10	43.00
04/02/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION PAPERS (.2); CORRESPONDENCE WITH CS REGARDING PII (.1);	0.30	240.00
04/02/25	JMD	EMAIL E. KOSMAN RE: RETENTION APP PII LIST (.1); REVIEW AND REVISE DRAFT EMAIL TO UCC PROFESSIONALS RE: SAME (.2).	0.30	172.50
04/02/25	EAK	CORRESPONDENCE WITH S. CARNES, J. DOUGHERTY AND B. CHURBUCK RE THE PII LIST(.2); MEETING WITH S. NEWMAN RE F21 DEADLINE (.2); EMAIL TO J. DOUGHERTY AND B. CHURBUCK RE DEADLINE TO FILE RA (.1)	0.50	215.00
04/02/25	JRA	CORRESPOND WITH D. AZMAN, K. GOING AND S. CARNES RE PW RETENTION APP	0.30	277.50
04/02/25	JRA	EMAILS WITH E. KOSMAN AND S. CARNES RE RETENTION APP	0.20	185.00
04/03/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING DISCLOSURES	0.20	160.00
04/03/25	JMD	REVIEW EMAILS RE: RETENTION APP MATTERS/DISCLOSURES (.1); LEGAL RESEARCH AND EMAIL TO S. NEWMAN RE: SAME (.2); EMAIL TO E. KOSMAN RE: SAME (.1).	0.40	230.00
04/03/25	JMD	PERFORM INITIAL REVIEW OF CONFLICTS RESULTS RE: RETENTION APP	0.40	230.00
04/03/25	JRA	CORRESPOND WITH CS TEAM RE RETENTION APP	0.60	555.00
04/03/25	JRA	T/C WITH S. CARNES RE RETENTION APP	0.10	92.50
04/03/25	SYC	REVIEW CONFLICTS AND CALLS EMAILS WITH S. NEWMAN / J. ALBERTO RE: DISCLOSURES	0.90	810.00
04/07/25	MMH	CONFER WITH E. KOSMAN RE: RETENTION DISCLOSURES	0.20	86.00
04/07/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1);	0.10	80.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 47

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/07/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. DOUGHERTY AND E. KOZAR RE: CS RETENTION APPLICATION	0.30	192.00
04/07/25	JMD	FOLLOW UP EMAIL TO E. KOSMAN RE: RETENTION APP ISSUES	0.20	115.00
04/07/25	JMD	RESPOND TO EMAIL FROM E. KOSMAN RE: RETENTION APP MATTERS	0.20	115.00
04/07/25	EAK	BEGIN DRAFTING RETENTION APPLICATION (1.6); DRAFT CS DECLARATION (1.3) DRAFT COMMITTEE DECLARATION (1.3); DRAFT ORDER (.7) REVIEW AND ANALYZE CONFLICTS RESULTS (1.8)	6.70	2,881.00
04/08/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00
04/08/25	JMD	EMAILS W/ S. NEWMAN RE: COMMENTS TO MWE DRAFT RETENTION APP	0.10	57.50
04/08/25	JMD	REVIEW DRAFT MWE RETENTION APP (.5); DRAFT AND CIRCULATE PROPOSED COMMENTS TO CS TEAM (.1).	0.60	345.00
04/08/25	JMD	EMAIL K. KOSMAN RE: CS DRAFT RETENTION APP ISSUES	0.10	57.50
04/08/25	EAK	CONTINUE ANALYZING F21 CONFLICTS.	0.10	43.00
04/09/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION APPLICATIONS (.3);	0.30	240.00
04/09/25	JMD	REVISE COMMENTS TO MWE RETENTION APP	0.20	115.00
04/09/25	EAK	REVIEW CONFLICTS RESULTS (.7) ANALYZE CONFLICTS RESULTS (1.3) DRAFT CONFLICTS DISCLOSURES (1.2)	3.20	1,376.00
04/10/25	JMD	EMAILS W/ E. KOSMAN RE: RETENTION APP	0.20	115.00
04/10/25	JMD	REVISE FIRST DRAFT OF RETENTION APP AND DECLARATIONS IN SUPPORT OF SAME	1.50	862.50
04/10/25	EAK	CORRESPONDENCE WITH J. DOUGHERTY RE F21 RA.	0.30	129.00
04/11/25	JMD	REVIEW/REVISE DRAFT RETENTION APP	1.40	805.00
04/11/25	JMD	CONTINUE TO REVIEW/REVISE DRAFT RETENTION APP	1.10	632.50
04/11/25	JMD	EMAIL TO E. KOSMAN RE: RETENTION APP MATTERS (.1); EMAILS W/ N. PERNICK RE: SAME (.1)	0.20	115.00
04/11/25	JMD	EMAILS W/ C. QUINN RE: CONFLICTS RESULTS FOLLOW UP QUESTIONS	0.20	115.00
04/11/25	JRA	CORRESPOND WITH CS TEAM RE RETENTION APP DISCLOSURES	0.40	370.00
04/12/25	JRA	REVIEW UST PAUL WEISS RETENTION APP OBJECTION	0.30	277.50
04/13/25	SLN	REVIEW UST OBJECTION TO PAUL WEISS RETENTION (.5);	0.50	400.00
04/14/25	SLN	REVIEW DEBTORS REPLY IN SUPPORT OF PAUL WEISS RETENTION APPLICATION AND DECLARATION IN SUPPORT THEREOF (.9); REVIEW MOTION FOR LEAVE TO FILE LATE REPLY (.1);	1.00	800.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 48

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/14/25	SYC	REVIEW EMAIL TRAFFIC RE: RETENTION APPS	0.50	450.00
04/15/25	JMD	DRAFT AND SEND EMAIL TO S. CARNES AND E. KOSMAN RE: RETENTION APP DISCLOSURES	0.20	115.00
04/15/25	JMD	EMAIL TO E. KOSMAN RE: RETENTION APP NEXT STEPS	0.10	57.50
04/15/25	JMD	CALL W/ S. CARNES RE: RETENTION APP ISSUES	0.20	115.00
04/15/25	JMD	CONTINUING REVIEWING/REVISING DRAFT RETENTION APP & ALBERTO DECLARATION DISCLOSURES (1.6); DRAFT BROOKFIELD/SIMON DISCLOSURE RE: SAME (.6)	2.20	1,265.00
04/15/25	EAK	REVIEW CS RA.	0.40	172.00
04/15/25	JRA	REVIEW PAUL WEISS RETENTION APP REPLY	0.90	832.50
04/16/25	SLN	REVIEW COC AND REVISED PROPOSED ORDER APPROVING PAUL WEISS RETENTION APPLICATION (.1);	0.10	80.00
04/16/25	JMD	REVIEW S. CARNES COMMENTS RE: DISLCOSURE MATTER (.1); REVIEW EMAIL FROM E. KOSMAN RE: SAME (.2); CALL W/ E. KOSMAN RE: SAME (.1).	0.40	230.00
04/16/25	EAK	EMAIL TO S. CARNES RE F21 DISCLOSURE (.1) CORRESPONDENCE WITH J. DOUGHERTY RE THE SAME (.1); CONTINUE DRAFTING DISCLOSURES (.8); CALL WITH J. DOUGHERTY RE THE SAME (.2)	1.20	516.00
04/16/25	SYC	REVISE DISCLOSURES FOR RETENTION APPLICATION (.8); CALLS AND EMAILS WITH J. DOHERTY RE: SAME (.5)	1.30	1,170.00
04/17/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATIONS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2);	0.30	240.00
04/17/25	JMD	REVISE DRAFT EMAIL FROM E. KOSMAN TO CS TEAM RE: RETENTION APP MATTERS	0.20	115.00
04/17/25	JMD	REVIEW REVISED DISCLOSURE SCHEDULE	0.10	57.50
04/17/25	JMD	CONTINUE REVISING RETENTION APP AND EMAIL S. CARNES RE: SAME	0.40	230.00
04/17/25	JMD	EMAIL J. ALBERTO RE: RETENTION APP STATUS	0.10	57.50
04/17/25	JMD	REPLY TO EMAIL FROM S. NEWMAN RE: MWE/PROVINCE RETENTION APP STATUS (.1); DRAFT AND SEND EMAIL PRIVINCE TEAM RE: STATUS OF SAME (.1); DRAFT AND SEND EMAIL D. HURST RE: MINOR REVISION NEEDED TO MWE RETENTION APP RE: ROLE(.1).	0.30	172.50
04/17/25	JMD	REVISE DRAFT RETENTION DISCLOSURES (.2); EMAIL TO S. CARNES RE: SAME (.1).	0.30	172.50
04/17/25	JMD	EMAILS W/ E. KOSMAN RE: RETENTION APP DRAFTING ISSUES	0.30	172.50
04/17/25	JRA	EMAILS WITH J. DOUGHERTY AND S. NEWMAN RE RETENTION APPS	0.20	185.00
04/17/25	JMD	CALL W/ S. CARNES RE: RETENTION APP REVISIONS	0.10	57.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 49

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/25	SYC	REVIEW REVISED CONFLICTS DISCLOSURE AND PROVIDE COMMENTS TO SAME	0.50	450.00
04/18/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00
04/18/25	JMD	EMAILS W/ D. LATON RE: RETENTION APP MATTERS (.1); FOLLOW UP EMAIL RE: RETENTION APP MATTERS (.1)	0.20	115.00
04/18/25	JRA	EMAILS WITH CS TEAM RE RETENTION APP	0.40	370.00
04/20/25	SLN	REVIEW OF AND REVISIONS TO DRAFT CS RETENTION APPLICATION (.8); CORRESPONDENCE WITH CS TEAM (.1);	0.90	720.00
04/20/25	JRA	EMAIL WITH S. NEWMAN RE RETENTION APP	0.10	92.50
04/21/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CS RETENTION APPLICATION (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1);	0.30	240.00
04/21/25	JMD	REVISE RETENTION APP ADDRESSING S. NEWMAN COMMENTS (.2); EMAIL C.S. TEAM RE: SAME (.1).	0.30	172.50
04/21/25	JMD	INCORPORATE J. ALBERTO REVISIONS TO RETENTION APPLICATION	0.20	115.00
04/21/25	JMD	FOLLOW UP EMAIL TO E. MATTSON AND D. LATON RE: PROVINCE FEE APP	0.10	57.50
04/21/25	JMD	EMAILS W/ D. HURST RE: CS FEE APP (.2); CALL W/ D. HURST RE: SAME (.1).	0.30	172.50
04/21/25	JMD	EMAIL CS TEAM RE: CIRCULATION OF UCC PROFESSIONAL RETENTION APPS TO CO-CHAIR NEXT STEPS RE: SAME	0.10	57.50
04/21/25	JRA	REVIEW AND COMMENT ON DRAFT RETENTION APP	0.80	740.00
04/21/25	JRA	FURTHER EMAILS WITH MWE, CS AND PROVINCE TEAMS RE RETENTION APPS	0.30	277.50
04/21/25	SYC	BRIEF REVIEW OF CS RETENTION APP	0.50	450.00
04/23/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1);	0.10	80.00
04/23/25	JMD	FOLLOW UP EMAIL TO E. MATTSON RE: PROVINCE RETENTION APP STATUS	0.10	57.50
04/23/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. DOUGHERTY AND E. AMTTSON RE: RETENTION APPLICATIONS	0.20	128.00
04/23/25	JMD	FINALIZE CS AND MWE RETENTION APPLICATIONS FOR CIRCULATION TO UCC MEMBERS AND COMMITTEE CO-CHAIR	0.50	287.50
04/23/25	JMD	REVISIONS TO PROVINCE RETENTION APP	0.10	57.50
04/24/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/25	JMD	CALL E. KOSMAN RE FINALIZE RETENTION APPS FOR FILING	0.10	57.50
04/24/25	JMD	FINALIZE DRAFT UCC PROFESSIONALS' RETENTION APPLICATIONS, DECLARATIONS & NOTICES FOR FILING	0.50	287.50
04/24/25	JMD	EMAIL D. AZMAN AND D. HURST RE: FINALIZED MWE RETENTION APP	0.10	57.50
04/24/25	JMD	EMAIL E. KOSMAN RE: DRAFT NOTICES FOR MCDERMOTT AND PROVINCE RETENTION APPS	0.10	57.50
04/24/25	JMD	EMAIL A. LEE RE: MAY HEARING DATE FOR RETENTION APPLICATIONS	0.10	57.50
04/24/25	JMD	DRAFT AND SEND EMAIL TO B. MITTELDORF RE: RETENTION APP SIGNATURES	0.20	115.00
04/24/25	JMD	EMAIL E. MATTSON RE: FINALIZED PROVINCE RETENTINO APP FOR FILING	0.10	57.50
04/24/25	JMD	FOLLOW UP EMAIL TO E. MATTSON RE: PROVINCE RETENTION APP	0.10	57.50
04/24/25	EAK	PREPARE NOTICES FOR CS (.2), MWE (.2) AND PROVINCE RA (.2); REVIEW RA AND PREPARE FOR FILING (.6)	1.20	516.00
04/24/25	JRA	CORRESPOND WITH J. DOUGHERTY AND UCC MEMBER RE RETENTION APPS	0.20	185.00
04/24/25	LSM	REVIEW EMAILS REGARDING RETENTION APPLICATION FILING STATUS	0.30	120.00
04/25/25	JMD	EMAILS WITH L. MORTON RE: FINALIZE RETENTION APPS FOR FILING & SERVICE ISSUES (.2); FINAL REVIEW OF SAME (.1).	0.30	172.50
04/25/25	JRA	FURTHER EMAILS WITH CS TEAM RE RETENTION APPS	0.30	277.50
04/25/25	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF THREE RETENTION APPLICATIONS FOR MCDERMOTT WILL & EMERY, COLE SCHOTZ AND PROVINCE	0.70	280.00
04/25/25	LSM	REVISE/UPDATE THREE RETENTION APPLICATION FOR MCDERMOTT WILL & EMERY, COLE SCHOTZ AND PROVINCE AND FORWARD SAME TO J. DOUGHERTY	0.70	280.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 51

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/25	LSM	RESEARCH NOTICE PARTIES FOR SERVICE AND PREPARE SERVICE LIST RE: RETENTION APPLICATION FOR MCDERMOTT WILL & EMERY, COLE SCHOTZ AND PROVINCE	0.40	160.00

RULE 2004 MOTIONS AND SUBPOENAS	8.70	5,929.50
--	-------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS AND MWE TEAMS RE: 2004 MOTION AGAINST DEBTORS	0.90	576.00
04/21/25	AAT	REVIEW AND COMMENT ON DRAFT RULE 2004 MOTION (1.9); REVIEW AND COMMENT ON DRAFT MOTION TO SHORTEN (1.2); REVIEW EMAILS WITH CO-COUNSEL RE SAME (0.2); EMAIL WITH CO-COUNSEL RE DRAFT RULE 2004 MOTION AND MOTION TO SHORTEN (0.1)	3.40	2,142.00
04/21/25	JRA	CORRESPOND WITH D. AZMAN AND CS TEAM RE 2004 ISSUES	0.60	555.00
04/21/25	JMD	EMAIL CS TEAM RE: MOTION TO SHORTEN ISSUES RE: 2004 MOTION (.2); RESEARCH RE: SAME (.1); DRAFT REVISIONS TO SAME (.8)	1.10	632.50
04/21/25	JMD	REVIEW A. TERSIGNI REVISIONS TO R. 2004 MOTION DRAFT	0.20	115.00
04/21/25	JMD	REVIEW EMAILS FROM D. AZMAN & A. MAGAZINER RE: 2004 MOTION & MOTION TO SHORTEN	0.20	115.00
04/21/25	JMD	REVIEW EMAIL FROM A. SOUTHWELL RE: UCC'S RULE 2004 MOTION DRAFT & DRAFT REPLY RE: SAME & MOTION TO SHORTEN ISSUES	0.20	115.00
04/21/25	JMD	DRAFT EMAIL TO CS TEAM RE: NEXT STEPS RE: RECOMMENDATION RE: 2004 MOTION AND MOTION TO SHORTEN RE: SAME	0.20	115.00
04/21/25	JMD	REVIEW EMAILS FROM A. SOUTHWELL AND D. AZMAN RE: AVERMENT RE: MOTION TO SHORTEN (.1); DRAFT RESPONSE RE: SAME (.1).	0.20	115.00
04/21/25	JMD	EMAIL J. ALBERTO & S. CARNES RE: RULE 2004 MOTION AND RELATED MOTION SHORTEN AND RELATED ISSUES	0.10	57.50
04/22/25	AAT	REVIEW EMAILS WITH CO-COUNSEL AND DEBTORS' COUNSEL RE RULE 2004 MOTION	0.30	189.00
04/22/25	JRA	CORRESPOND WITH D. AZMAN, S. CARNES AND D. MAGAZINER RE 2004 (.7); ANALYSIS REGARDING 2004 RELIEF PRECEDENT AND STRATEGY (.6)	1.30	1,202.50

U.S. TRUSTEE MATTERS AND MEETINGS	1.20	881.00
--	-------------	---------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/25	JRA	EMAIL WITH M. SELIBER RE 341 MEETING	0.10	92.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 52

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/22/25	MAS	EMAILS WITH A. TERSIGNI RE: 341 MEETING	0.10	40.50
04/24/25	JRA	EMAILS WITH S. CARNES AND A. TERSIGNI RE 341 MEETING	0.20	185.00
04/27/25	AAT	DRAFT CORRESPONDENCE TO UCC MEMBERS RE SUMMARY OF 341 MEETING	0.60	378.00
04/27/25	JRA	REVIEW 341 MEETING SUMMARY AND EMAIL WITH S. CARNES RE SAME	0.20	185.00

UTILITIES/SEC. 366 ISSUES **0.10** **80.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/08/25	SLN	EMAIL FROM UTILITY REGARDING ADEQUATE ASSURANCE REQUEST AND REVIEW SAME (.1);	0.10	80.00

VENDOR MATTERS **46.30** **28,796.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/25	JRA	EMAILS WITH S. CARNES RE 503(B)(9)'S	0.20	185.00
04/06/25	JRA	EMAILS WITH R. CHESLEY AND S. CARNES RE GOODS IN TRANSIT AND AT PORT	0.10	92.50
04/06/25	SYC	EMAILS CALLS WITH CS, MWE, AND ABG RE: GOODS STUCK AT PORT	0.50	450.00
04/07/25	SYC	CALL WITH ABG TO DISCUSS VENDOR GOODS	0.50	450.00
04/08/25	SYC	EMAIL TO VENDORS TO F21 BRANDED GOODS AND ABG BUYER	1.20	1,080.00
04/08/25	SYC	EMAILS/CALLS WITH K. ROSEN RE: F21 BRANDED GOODS/IP ISSUES	0.50	450.00
04/09/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING VENDOR MATTERS (.1);	0.10	80.00
04/09/25	MAS	LEGAL RESEARCH RE: INTELLECTUAL PROPERTY	0.30	121.50
04/09/25	MAS	DRAFT SUMMARY RE: ABANDONMENT RESEARCH	0.70	283.50
04/09/25	MAS	CALL WITH S. CARNES RE: ABANDONED GOODS	0.10	40.50
04/09/25	MAS	LEGAL RESEARCH RE: ABANDONMENT	2.90	1,174.50
04/09/25	SYC	EMAILS WITH VENDORS AND ABG RE: F21 BRANDED GOODS	2.10	1,890.00
04/09/25	SYC	EMAILS AND CALLS WITH M. SOLIMANI RE: IP ISSUES WITH VENDOR GOODS	1.10	990.00
04/10/25	SLN	CORRESPONDENCE WITH ABG (.1);	0.10	80.00
04/10/25	MAS	FURTHER LEGAL RESEARCH RE: INTELLECTUAL PROPERTY	2.60	1,053.00
04/10/25	SYC	EMAILS TO ABG AND VENDORS RE: F21 BRANDED GOODS	2.10	1,890.00
04/11/25	MAS	DRAFT SUMMARY OF RESEARCH RE: INTELLECTUAL PROPERTY	2.90	1,174.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 53

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/11/25	MAS	FURTHER RESEARCH RE: INTELLECTUAL PROPERTY	1.20	486.00
04/11/25	SYC	EMAILS WITH ABG RE: VENDOR GOODS	0.50	450.00
04/13/25	MAS	EMAIL TO S. CARNES RE: INTELLECTUAL PROPERTY RESEARCH SUMMARY	0.30	121.50
04/14/25	SLN	CORRESPONDENCE WITH ABG (.1);	0.10	80.00
04/14/25	MAS	REVIEW UCC INVENTORY DETAIL RE: ABG (.5); EMAILS WITH S. CARNES RE: SAME (.2); EMAILS WITH GRAND APPAREL AND C&C CATHAY RE: SAME (.7); EMAILS WITH J. MCNAMARA RE: SAME (.2)	1.60	648.00
04/14/25	SYC	CALL WITH J. ALBERTO RE: ABG DISCUSSIONS	0.30	270.00
04/14/25	SYC	EMAIL TO M. SOLIMANI RE: ABG/VENDOR DISCUSSIONS	0.20	180.00
04/14/25	SYC	EMAIL TO ABG RE: F21 BRANDED GOODS	0.70	630.00
04/15/25	MAS	EMAILS WITH YCST TEAM RE: P&L DATA	0.20	81.00
04/15/25	MAS	EMAILS WITH H. CONGLETON RE: ABG LICENSES	0.20	81.00
04/15/25	MAS	CALL WITH S. CARNES RE: ABG AND IP ISSUES	0.20	81.00
04/15/25	MAS	EMAIL TO J. MCNAMARA RE: ABG GOODS	0.20	81.00
04/15/25	SYC	EMAILS/CALLS WITH M. SOLIMANI RE: LICENSE ISSUES AND GOVERNING LAW	1.20	1,080.00
04/16/25	MAS	REVIEW LICENSING AGREEMENTS RE: ABG AND DEBTORS	0.90	364.50
04/16/25	SYC	CALLS WITH JRA RE: STRANDED GOODS (.3); EMAIL TO ABG RE: SAME (.4)	0.70	630.00
04/17/25	MAS	FURTHER EMAILS WITH YCST TEAM RE: P&L DATA	0.10	40.50
04/17/25	MAS	DRAFT EMAIL UPDATE TO UCC RE: STRANDED GOODS (.6); CALL WITH S. CARNES RE: SAME (.2); EMAILS WITH S. CARNES RE: SAME (.2); EMAILS WITH PROVINCE AND MWE TEAM RE: SAME (.1)	1.10	445.50
04/17/25	SYC	REVIEW AND COMMENT ON DRAFT EMAIL RE: STRANDED GOODS	0.50	450.00
04/21/25	SYC	EMAILS TO ABG RE: STRANDED GOODS (.4); CALLS WITH JRA RE: SAME (.4)	0.80	720.00
04/22/25	MAS	EMAILS WITH S. CARNES RE: GBRP AND STRANDED GOODS (.2); CALL WITH S. CARNES RE: SAME (.1); EMAILS WITH K. SHONAK RE: SAME (.6); EMAILS WITH J. ALBERTO RE: SAME (.1)	1.00	405.00
04/22/25	SYC	EMAILS AND CALLS RE: VENDOR GOODS	1.80	1,620.00
04/23/25	SLN	CORRESPONDENCE WITH ABG (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING VENDORS (.2);	0.30	240.00
04/23/25	MAS	CALL WITH S. CARNES RE: STRANDED GOODS (.2); EMAILS WITH S. CARNES AND J. MCNAMARA RE: SAME (.6); EMAILS WITH GBRP RE: SAME (.8); DRAFT EXCEL RE: SAME (.5) EMAIL UPDATE TO UCC RE: SAME (.9);	3.00	1,215.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 54

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/25	SYC	EMAILS WITH ABG AND CALLS/EMAILS WITH CS TEAM RE: STRANDED VENDOR GOODS	1.90	1,710.00
04/24/25	MAS	CALL WITH S. CARNES RE: STRANDED GOODS (.1); EDITS TO DRAFT UCC EMAIL RE: SAME (.4); EMAILS WITH PROVINCE AND MWE TEAMS RE: SAME (.1)	0.60	243.00
04/24/25	SYC	EMAILS RE: STRANDED GOODS	1.20	1,080.00
04/28/25	SLN	CORRESPONDENCE WITH ABG (.1);	0.10	80.00
04/28/25	MAS	EMAILS WITH J. ALBERTO AND S. CARNES RE: ABG ISSUES (.9); EMAIL TO J. MCNAMARA RE: SAME (.1); EMAIL TO J. DENG RE: SAME (.1); EMAIL TO B. MITTELDORF RE: SAME (.1); EMAIL TO S. BIJAN RE: SAME (.1)	1.30	526.50
04/28/25	SYC	CALLS AND EMAILS WITH M. SOLIMANI AND JRA RE: STRANDED GOODS	0.60	540.00
04/29/25	MAS	EMAILS WITH S. CARNES RE: GBRP (.1); CALL WITH S. CARNES RE: SAME (.1); EMAILS WITH MWE AND PROVINCE TEAM RE: SAME (.1)	0.30	121.50
04/29/25	MAS	CALL WITH J. ALBERTO, A. TERSIGNI AND GBRP TEAM RE: EXCESS GOODS (.3); EMAILS TO S. WEN AND K. SUHAIL RE: SAME (.4); EDIT OFFER EXCEL SPREADSHEET RE: SAME (.3)	1.00	405.00
04/30/25	SLN	CORRESPONDENCE WITH GBRP REGARDING STRANDED GOODS (.2); FOLLOW UP CORRESPONDENCE WITH UCC PROFESSIONALS (.2);	0.40	320.00
04/30/25	MAS	EMAILS WITH M. BAILEY RE: GRAND APPARELS GOODS	0.20	81.00
04/30/25	MAS	DRAFT MASTER EXCEL FILE RE: UCC VENDOR GOODS (2.6); EMAILS TO CS TEAM RE: SAME (.1); EMAILS WITH J. ALBERTO AND B. CHURBUCK RE: SAME (.1); EMAIL TO J. MCNAMARA RE: SAME (.1)	2.90	1,174.50
04/30/25	SYC	REVIEW EMAILS RE: STRANDED GOODS (.5) AND CALL WITH M. SOLIMANI AND JRA RE: SAME (.2)	0.70	630.00
TOTAL HOURS			761.80	

PROFESSIONAL SERVICES:

\$540,736.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Amanda A. Tersigni	Associate	140.60	630.00	88,578.00
Bryant P. Churbuck	Associate	107.20	640.00	68,608.00
Elazar A. Kosman	Associate	23.30	430.00	10,019.00
Jack M. Dougherty	Associate	51.30	575.00	29,497.50
Justin R. Alberto	Member	106.50	925.00	98,512.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 55

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Larry S. Morton	Paralegal	16.50	400.00	6,600.00
Melissa M. Hartlipp	Associate	0.20	430.00	86.00
Michael A. Solimani	Associate	92.50	405.00	37,462.50
Sarah A. Carnes	Member	133.20	900.00	119,880.00
Seth Van Aalten	Member	2.00	1,150.00	2,300.00
Stacy L. Newman	Member	49.60	800.00	39,680.00
Steven L. Klepper	Member	14.80	960.00	14,208.00
Stuart Komrower	Member	24.10	1,050.00	25,305.00
Total		761.80		\$540,736.50

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
03/27/25	FILING FEES	1.00	100.00
03/27/25	FILING FEES	1.00	100.00
03/28/25	COURT FEES	6.00	0.60
03/28/25	COURT FEES	11.00	1.10
03/28/25	COURT FEES	9.00	0.90
03/31/25	DEPOSTIONS TRANSCRIPTS	1.00	98.60
04/01/25	ONLINE RESEARCH	1.00	53.04
04/02/25	ONLINE RESEARCH	1.00	28.40
04/02/25	ONLINE RESEARCH	1.00	53.04
04/04/25	COURT FEES	1.00	0.10
04/04/25	COURT FEES	2.00	0.20
04/04/25	COURT FEES	15.00	1.50
04/04/25	COURT FEES	4.00	0.40
04/04/25	COURT FEES	15.00	1.50
04/07/25	ONLINE RESEARCH	1.00	53.04
04/08/25	COURT FEES	17.00	1.70
04/08/25	COURT FEES	1.00	0.10
04/09/25	ONLINE RESEARCH	1.00	401.81
04/10/25	COURT FEES	17.00	1.70
04/10/25	COURT FEES	3.00	0.30
04/10/25	COURT FEES	2.00	0.20
04/10/25	COURT FEES	8.00	0.80
04/10/25	COURT FEES	2.00	0.20
04/10/25	ONLINE RESEARCH	1.00	53.04

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 56

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/10/25	COURT FEES	22.00	2.20
04/10/25	COURT FEES	19.00	1.90
04/10/25	COURT FEES	7.00	0.70
04/10/25	ONLINE RESEARCH	1.00	53.58
04/10/25	COURT FEES	17.00	1.70
04/10/25	ONLINE RESEARCH	1.00	80.36
04/10/25	ONLINE RESEARCH	1.00	20.09
04/10/25	PHOTOCOPY /PRINTING/ SCANNING	34.00	3.40
04/10/25	COURT FEES	5.00	0.50
04/11/25	PHOTOCOPY /PRINTING/ SCANNING	21.00	2.10
04/11/25	PHOTOCOPY /PRINTING/ SCANNING	167.00	16.70
04/11/25	ONLINE RESEARCH	1.00	109.04
04/12/25	ONLINE RESEARCH	1.00	94.70
04/13/25	ONLINE RESEARCH	1.00	60.27
04/14/25	DISCOVERY/ EXHIBITS	1.00	154.60
04/15/25	COURT FEES	3.00	0.30
04/15/25	COURT FEES	5.00	0.50
04/15/25	COURT FEES	4.00	0.40
04/15/25	COURT FEES	8.00	0.80
04/15/25	COURT FEES	4.00	0.40
04/15/25	COURT FEES	30.00	3.00
04/15/25	COURT FEES	30.00	3.00
04/15/25	COURT FEES	30.00	3.00
04/15/25	COURT FEES	30.00	3.00
04/17/25	COURT FEES	30.00	3.00
04/17/25	COURT FEES	24.00	2.40
04/17/25	COURT FEES	7.00	0.70
04/17/25	COURT FEES	14.00	1.40
04/17/25	COURT FEES	7.00	0.70
04/17/25	COURT FEES	1.00	0.10
04/17/25	COURT FEES	6.00	0.60
04/18/25	ONLINE RESEARCH	1.00	20.09
04/23/25	PHOTOCOPY /PRINTING/ SCANNING	51.00	5.10
04/23/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
04/24/25	COURT FEES	7.00	0.70
04/24/25	COURT FEES	3.00	0.30
04/24/25	COURT FEES	27.00	2.70
04/24/25	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 57

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/24/25	COURT FEES	1.00	0.10
04/25/25	COURT FEES	30.00	3.00
04/25/25	COURT FEES	30.00	3.00
04/25/25	COURT FEES	3.00	0.30
04/25/25	COURT FEES	3.00	0.30
04/25/25	COURT FEES	8.00	0.80
04/25/25	DISCOVERY/ EXHIBITS	1.00	330.30
04/25/25	COURT FEES	2.00	0.20
04/25/25	COURT FEES	3.00	0.30
04/25/25	COURT FEES	30.00	3.00
04/25/25	COURT FEES	3.00	0.30
04/25/25	COURT FEES	8.00	0.80
04/25/25	COURT FEES	9.00	0.90
04/28/25	COURT FEES	6.00	0.60
04/28/25	COURT FEES	4.00	0.40
04/28/25	COURT FEES	2.00	0.20
04/28/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	0.60
04/28/25	COURT FEES	7.00	0.70
04/28/25	FILING FEES	1.00	50.00
04/28/25	COURT FEES	20.00	2.00
04/28/25	PHOTOCOPY /PRINTING/ SCANNING	19.00	1.90
04/28/25	COURT FEES	30.00	3.00
04/28/25	ONLINE RESEARCH	1.00	159.12
04/28/25	COURT FEES	5.00	0.50
04/28/25	COURT FEES	7.00	0.70
04/28/25	COURT FEES	1.00	0.10
04/29/25	PHOTOCOPY /PRINTING/ SCANNING	25.00	2.50
04/29/25	ONLINE RESEARCH	1.00	73.36
04/30/25	ONLINE RESEARCH	1.00	659.29
Total			\$2,905.67

TOTAL SERVICES AND COSTS:

\$ 543,642.17

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1007047
May 27, 2025
Page 58

PREVIOUS BALANCE DUE: \$ 56,910.94

TOTAL DUE THIS INVOICE: \$ **600,553.11**