

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND
RELATED DOCUMENTS AND (II) AMENDED² AGENDA FOR HEARING ON FIRST
DAY PLEADINGS SCHEDULED FOR DECEMBER 31, 2025 AT 10:00 A.M. (ET)
BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³**

All hearings before Judge Silverstein are in person.

Permission to appear remotely at any hearing must be approved by chambers. Case Participants who are permitted to attend remotely must register using the **eCourtAppearances** tool as described below.

The deadline to register for remote attendance is one hour (prevailing Eastern Time) before the hearing unless otherwise noticed. When registering, Case Participants may choose to attend remotely through video or audio access. Please be aware that if you choose audio access and the proceedings involve witness testimony, you may be disconnected entirely from the hearing or moved to a waiting room and unable to hear that portion of the proceedings. Once you register your appearance, a screen will appear that states “Thank you for registering your appearance in (Case number) (Case name).” An electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

Please do not contact the Court to confirm registration.

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2604. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available free of charge by visiting the website maintained by the Debtor’s proposed Claims and Noticing Agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at <https://www.veritaglobal.net/Food52>, or by request to the Debtor’s proposed counsel, Young Conaway Stargatt & Taylor, LLP, Attn: Beth Olivere, paralegal, bolivere@ycst.com.



PLEASE TAKE NOTICE that, on December 29, 2025, the above-captioned debtor and debtor in possession (the “**Debtor**”) filed the following voluntary petition (the “**Petition**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101– 1532 (the “**Bankruptcy Code**”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor continues to operate its businesses and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PETITION AND RELATED PLEADINGS

1. **Voluntary Petition**

A. Food52, Inc. [[Case No. 25-12277](#)]

2. Declaration of Erika Badan in Support of Chapter 11 Petition and First Day Motions [[Docket No. 2](#), 12/29/25]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day pleadings (collectively, the “**First Day Pleadings**”), to the extent set forth below, is scheduled for **December 31, 2025 at 10:00 a.m. (ET)** (the “**First Day Hearing**”) before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY PLEADINGS GOING FORWARD

3. Debtor’s Application for Entry of an Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, Effective as of the Petition Date [[Docket No. 3](#), 12/29/25]

a. Notice of Revised Proposed Order [[Docket No. 22](#), 12/30/25]

Status: This matter will be going forward.

4. Debtor’s Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto [[Docket No. 4](#), 12/29/25]

Status: This matter will be going forward on an interim basis.

5. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [[Docket No. 5](#), 12/29/25]

a. Notice of Revised Proposed Interim Order [[Docket No. 23](#), 12/30/25]

Status: This matter will be going forward on an interim basis.

6. Debtor's Motion for Interim and Final Orders (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with the Debtor's Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 6](#), 12/29/25]

Status: This matter will be going forward on an interim basis.

7. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations; (B) Prepetition Employee Business Expenses; and (C) Workers' Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [[Docket No. 7](#), 12/29/25]

Status: This matter will be going forward on an interim basis.

8. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Prepetition Claims of Certain (A) Critical Vendors, (B) 503(b)(9) Claimants, and (C) Lien Claimants; (II) Confirming Administrative Expense Priority of Outstanding Orders; (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (IV) Granting Related Relief [[Docket No. 8](#), 12/29/25]

Status: This matter will be going forward on an interim basis.

9. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Operating Guidelines and Suspending the Time to Comply with Section 345(b) of the Bankruptcy Code, and (IV) Granting Certain Related Relief [[Docket No. 9](#), 12/29/25]

Status: This matter will be going forward on an interim basis.

10. Debtor's Motion for Entry of Interim and Final Orders (I) (A) Authorizing Continuation of, and Payment of Prepetition Amounts Incurred in Connection with, Customer Programs and (B) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, and (II) Granting Related Relief [[Docket No. 10](#), 12/29/25]

Status: This matter will be going forward on an interim basis.

11. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [[Docket No. 11](#), 12/29/25]

- a. Declaration of Blake Saunders in Support of Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [[Docket No. 12](#), 12/29/25]
- b. Notice of Revised Proposed Interim Order [[Docket No. 21](#), 12/30/25]
- c. Declaration of Elizabeth S. Justison in Support of Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [[Docket No. 25](#), 12/31/25]

Status: This matter will be going forward on an interim basis.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Pleadings may be made at the First Day Hearing.

Dated: December 31, 2025
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

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*Proposed Counsel for the Debtor
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