Case 25-12277-LSS Doc 24 Filed 12/30/25 Page 1 of 21 Docket #0024 Date Filed: 12/30/2025

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FOOD52, INC., <sup>1</sup>	Case No. 25-12277 (LSS)
Debtor.	

#### **CERTIFICATE OF SERVICE**

I, Jonathan J. Thomson, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On December 29, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and, on December 30, 2025, via Overnight Mail upon the service list attached hereto as **Exhibit B**:

• Debtor's First (1st) Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; (II) and Granting Related Relief [Docket No. 14]

Furthermore, on December 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service list attached hereto as **Exhibit D**:

• Debtor's First (1st) Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; (II) and Granting Related Relief [Docket No. 14]

[Remainder of page intentionally left blank]

The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor's federal tax identification number are 2604. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13<sup>th</sup> Floor, Brooklyn, New York 11205.



- Debtor's Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of the Debtor's Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 15]
- Debtor's Motion for Entry of an Order Shortening the Notice Period for the Debtor's Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of the Debtor's Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 16]
- Notice of (I) Filing of Bankruptcy Petition and Related Documents and (II) Agenda for Hearing on First Day Pleadings Scheduled for December 31, 2025 at 10:00 a.m. (ET) Before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware [Docket No. 17]

Furthermore, on December 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit E**:

- Debtor's Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of the Debtor's Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 15]
- Debtor's Motion for Entry of an Order Shortening the Notice Period for the Debtor's Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of the Debtor's Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 16]

• Notice of (I) Filing of Bankruptcy Petition and Related Documents and (II) Agenda for Hearing on First Day Pleadings Scheduled for December 31, 2025 at 10:00 a.m. (ET) Before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware [Docket No. 17]

Furthermore, on December 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit F**; and via Overnight Mail upon the service lists attached hereto as **Exhibit G**, **Exhibit H** and **Exhibit I**:

• Notice of (I) Filing of Bankruptcy Petition and Related Documents and (II) Agenda for Hearing on First Day Pleadings Scheduled for December 31, 2025 at 10:00 a.m. (ET) Before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware [Docket No. 17]

Dated: December 30, 2025

/s/ Jonathan J. Thomson
Jonathan J. Thomson
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

## Exhibit A

## Case 25-12277-LSS Doc 24 Filed 12/30/25 Page 5 of 21 Exhibit A

#### Rejection Counterparties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
		grh@hinckley.org;
Form Portfolios LLC	Hinckley & Heisenberg LLP	cheisenberg@hinckley.org
Janel Group	Attn Director or Officer	blallyjr@janelgroup.com
Janel Group		receivables@janelgroup.com

## **Exhibit B**

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#### Rejection Counterparties Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Form Portfolios LLC	Hinckley & Heisenberg LLP	445 Hamilton Avenue, Suite 1102	White Plains	NY	10601
Form Portfolios LLC		115 Benevolent Street	Providence	RI	02906
Janel Group	Attn Director or Officer	233 Seventh St, Suite 100	Garden City	NY	11530
Janel Group		1450 American Lane, Suite 625	Schaumburg	IL	60173

## **Exhibit C**

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#### Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email		
·			kconway@Avidbank.com;		
		Kevin Conway, Victor	vdemarco@Avidbank.com;		
Counsel to Avidbank	Avidbank	DeMarco, Porter McKay	pmckay@Avidbank.com		
Top 20 Creditor	BNY Tower Holdings LLC	Attn Director or Officer	efredette@bxp.com		
	Bradshaw International				
Top 20 Creditor	Holdings	Laurens Kreuning	laurens.kreuning@bradshaw-group.com		
p = 0	Chipman Brown Cicero & Cole,		aurenemigeziaaenan greupieeni		
Counsel to the DIP Lender	LLP	William E. Chipman Jr.	chipman@chipmanbrown.com		
			attorney.general@state.de.us;		
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov		
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us		
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us		
,			cmontgomery@gibsondunn.com;		
		Cromwell Montgomery, Jeffrey	JKrause@gibsondunn.com;		
Counsel to The Chernin Group	Gibson, Dunn & Crutcher LLP	Krause, Francis Petrie	FPetrie@gibsondunn.com		
Top 20 Creditor	Google Ads	Attn Director or Officer	collections-us@google.com		
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov		
Top 20 Creditor	Janel Group	Attn Director or Officer	blallyjr@janelgroup.com		
	JIANGMEN CANGSHAN	/ tun Director of Cineor	Sianyji Cjarioigi sapisom		
Top 20 Creditor	LIGHTING	Attn Director or Officer	tinahe@cangshanlighting.com		
Top 20 Creditor	Mavisten Edition LLC	Attn Director or Officer	design@mavistenedition.com		
10p 20 Oreanor	Maviotori Editiori EEO	James R. Langdon and C.	jimlangdon@mvlaw.com;		
Counsel to the DIP Lender	Moore & Van Allen PLLC	Cowden W. Rayburn	cowdenrayburn@mvlaw.com		
Courise to the Dir Lender	Moore & Van Allen 1 EEO	Cowden W. Raybum	Louis.Testa@ag.ny.gov;		
New York State AG	New York Attorney General	Attn Bankruptcy Department	letitia.james@ag.ny.gov		
Top 20 Creditor	Obeetee Inc.	Chloe Kuruvill	chloe.kuruvilla@obeetee.com		
10p 20 Creditor	Obeelee IIIC.	Chioe Kuruviii	AttorneyGeneral@doj.state.or.us;		
Oregon State AG	Oregon Attorney General	Attn Bankruptcy Department	ORDOJBankruptcyNotices@doj.oregon.gov		
Top 20 Creditor	Partnerize	Attn Director or Officer	finance.operations@partnerize.com		
Top 20 Creditor	Pendleton Woolen Mills	Chris Callahan	chris.callahan@penwool.com		
Top 20 Creditor	Pinterest	Attn Director or Officer	ar@pinterest.com		
Top 20 Creditor	PricewaterhouseCoopers LLP	Attn Director or Officer	erica.lennox@pwc.com		
Top 20 Creditor	Radial, Inc.	Attn Director or Officer	billing@radial.com		
Top 20 Creditor	Radiai, IIIC.	Attri Director or Officer	prashant@rajgroup.in;		
Top 20 Creditor	Raj Overseas	Prashant Ranolia	shelleygoldberg@rajgroup.in		
Top 20 Creditor	Scientific Research Company	Attn Director or Officer	barth@srcfab.com		
Top 20 Creditor	Securities & Exchange	Attri Director or Officer	bankruptcynoticeschr@sec.gov;		
SEC Degional Office	Commission	NV Degional Office			
SEC Regional Office	-	NY Regional Office	nyrobankruptcy@sec.gov		
SEC Bagianal Office	Securities & Exchange	DA Dagianal Office	philadalphia@aca gay		
SEC Regional Office	Commission	PA Regional Office	philadelphia@sec.gov		
SEC Hoodquarters	Securities & Exchange	Socratory of the Transum:	SECBankruptcy-OGC-ADO@SEC.GOV;		
SEC Headquarters	Commission Tookus Holdings Inc	Secretary of the Treasury	secbankruptcy@sec.gov		
Top 20 Creditor	Taskus Holdings Inc	Attn Director or Officer	accountsreceivable@taskus.com		
Tan 20 Conditon	Texteis D. A Domingos	Attu Dinastan an Office	info Otovitaio da ut		
Top 20 Creditor	Almeida, S. A.	Attn Director or Officer	info@texteis-da.pt		
Top 20 Creditor	Thrive Value (HK) Limited	Attn Director or Officer	yuki@targetlighting.com		
Top 20 Creditor	Troutman Pepper Locke LLP	Attn Director or Officer	katy.spillers@troutman.com		
110 411	US Attorney for District of				
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov		
Top 20 Creditor	VistaVu Solutions Ltd	Attn Director or Officer	admin@vistavusolutions.com		
Top 20 Creditor	Willkie Farr & Gallagher LLP	Attn Director or Officer	fsmarra@willkie.com		

In re: Food52, Inc. Case No. 25-12277 (LSS)

## Exhibit D

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#### Core/2002 Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Internal Revenue Service	Centralized Insolvency Operation	2970 Market St		Philadelphia	PA	19104
Office of the United States Trustee Delaware		844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801

In re: Food52, Inc.

Case No. 25-12277 (LSS)

## **Exhibit E**

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#### Lienholder Service List Served via Overnight Mail

CreditorName	Address1	City	State	Zip
New York City Department of Finance	66 John Street, Room 104	New York	NY	10038

## **Exhibit F**

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#### Utilities Service List Served via Electronic Mail

CreditorName	Email
Arrow Sanitary Service	portlandmetrohelp@wasteconnections.com
NW Natural Gas	info@nwnatural.com
	PWBCustomerService@portlandoregon.gov;
Portland Water Bureau	311@portlandoregon.gov

## Exhibit G

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#### Utilities Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
BNY Tower Associates LLC		800 Boylston St, Ste 1900		Boston	MA	02199
Comcast		Comcast Center	1701 JFK Boulevard	Philadelphia	PA	19103
Comcast		3731 SW Rose Street		Seattle	WA	98126
NW Natural Gas		PO Box 6017		Portland	OR	97228-6017
Portland General Electric (PGE)		121 Southwest Salmon Street		Portland	OR	97204
Portland General Electric (PGE)		2181 NW Nicolai St		Portland	OR	97210-1857
Portland Water Bureau		2181 NW Nicolai St		Portland	OR	97210-1857
Spectrum Business	Charter Communications	400 Washington Boulevard		Stamford	CT	06902
Verizon		1095 Avenue of the Americas		New York	NY	10036
Verizon		500 Technology Drive, Suite 550		Weldon Spring	MO	63304
Verizon / Spectrum Business		56 Hillcrest Drive		Bernardston	MA	01337
Zayo		PO Box 734521		Chicago	IL	60673-4521

## **Exhibit H**

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#### Banks Service List Served via Overnight Mail

CreditorName	Address1	City	State	Zip
Avidbank	1732 N First St 6th Floor	San Jose	CA	95112
JPMorgan Chase Bank	270 Park Avenue	New York	NY	10017-2014
Silicon Valley Bank	2625 Augustine Drive, Suite 301	Santa Clara	CA	95054

# **Exhibit I**

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# Insurance Service List Served via Overnight Mail

CreditorName	Address1	City	State	Zip
Chubb Group of Insurance Companies	202 Halls Mill Road	Whitehouse Station	NJ	08889
Zurich American Insurance Company	1299 Zurich Way	Schaumburg	IL	60196