

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Related Docket No. 242

**ORDER GRANTING THE DEBTORS' MOTION FOR ENTRY OF AN ORDER
(I) DISMISSING THE CHAPTER 11 CASES, (II) AUTHORIZING THE DEBTORS TO
ABANDON OR DESTROY CERTAIN BOOKS AND RECORDS, (III) AUTHORIZING
THE DEBTORS TO DISSOLVE, (IV) EXCULPATING CERTAIN PARTIES FROM
LIABILITY IN CONNECTION WITH THE CHAPTER 11 CASES, (V) TERMINATING
ENGAGEMENT OF CLAIMS AGENT, AND (VI) GRANTING RELATED RELIEF**

Upon the Debtors' motion (the "Motion")² pursuant to sections 105(a), 305(a), and 1112(b) of the Bankruptcy Code for the entry of an order (this "Order"): (a) dismissing the Chapter 11 Cases; (b) authorizing, but not directing, the Debtors or their designee to abandon or destroy the Debtors' remaining books and records not taken by the Purchaser, subject to the terms herein; (c) authorizing the Debtors to dissolve; (d) exculpating certain parties from liability in connection with the Chapter 11 Cases; (e) terminating the services of Kurtzman Carson Consultants, LLC DBA Verita Global (the "Claims Agent") in the Chapter 11 Cases; and (f) granting related relief; and this Court having reviewed the Motion and having conducted a hearing on the Motion, at which time the Debtors and all parties in interest were given an opportunity to be heard; and it appearing that sufficient notice of the Motion has been given to parties in interest; and the Court having found that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.



and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (b) notice of the Motion and the opportunity for a hearing thereon was adequate and sufficient under the circumstances and no other or further notice need be given, (c) the legal and factual bases set forth in the Motion constitute just cause for the relief granted herein, and (d) the relief requested in the Motion is in the best interests of the Debtors' estates and creditors; and after due deliberation thereon and sufficient cause appearing therefor, it is

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is hereby GRANTED as set forth herein.
2. All objections to the Motion or the relief requested therein that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are overruled on the merits and denied with prejudice.
3. Pursuant to sections 105(a), 305(a), and 1112(b) of the Bankruptcy Code, each of the Chapter 11 Cases are hereby dismissed effective as of the date of entry of this Order.
4. The Debtors shall file and serve on the U.S. Trustee any remaining monthly operating reports and pay any quarterly fees due and owing pursuant to 28 U.S.C. § 1930(a)(6) in the Chapter 11 Cases within 30 days of the entry of this Order. Entry of this Order is without prejudice to the rights of the U.S. Trustee to reopen the Chapter 11 Cases to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6).
5. Notwithstanding anything to the contrary, including, without limitation, section 349 of the Bankruptcy Code, all prior orders, rulings, orders and judgments of this Court made during the course of the Chapter 11 Cases, including, without limitation, the Sale Order and the DIP Orders, shall remain final and in full force and effect, shall be unaffected by the dismissal of the Chapter 11 Cases, and are specifically preserved for all preclusive purposes, including, without limitation, collateral estoppel and *res judicata*.

6. The Clerk of the Court shall enter this Order individually on each of the dockets of the Chapter 11 Cases and thereafter each docket shall be marked as “Closed.”

7. Entry of this Order is without prejudice to (a) the rights of the Debtors or any other party in interest to seek to reopen the Chapter 11 Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the right of the Debtors or any other parties in interest to dispute, object to or resolve all claims that were filed against the Debtors in the Chapter 11 Cases.

8. Pursuant to sections 105(a) and 554 of the Bankruptcy Code and Bankruptcy Rule 6007, the Debtors are authorized, but not directed, to abandon or destroy, or cause to be abandoned or destroyed, any and all Books and Records not taken by the Purchaser that remain with the Debtors’ estates as of the date of entry of this Order; provided, however, that any hard copy documents containing personally identifiable information must be shredded and any electronic documents containing personally identifiable information must be destroyed.

9. Upon entry of this Order, the Claims Agent, as the Debtors’ claims and noticing agent, is relieved of its responsibilities as the Debtors’ claims and noticing agent in these Chapter 11 Cases; provided, however, that the Claims Agent shall provide the services described in this paragraph. Pursuant to Local Rule 2002-1(e)(ix), within fourteen (14) days of entry of this Order, the Claims Agent shall (a) forward to the Clerk of the Court an electric version of all imaged claims, (b) upload the creditor mailing list into CM/ECF, and (c) docket a combined final claims register in the lead case. Should the Claims Agent receive any mail regarding the Chapter 11 Cases after entry of this Order, the Claims Agent shall collect and forward such mail monthly, to the Debtors; provided, however, that the Claims Agent is authorized to destroy any undeliverable mail, correspondence, or other documents that it has in its possession related to the Debtors, other than the mail referenced in this paragraph. The above services to be rendered by Verita shall be a

charge to the estates and Verita shall be compensated in accordance with the terms of its Engagement Agreement.

10. As soon as reasonably practicable after entry of this Order, without the need for further action on the part of this Court and without the need for further corporate action or action of the board of directors of the Debtors, the Debtors shall be authorized to dissolve pursuant to applicable state law. Any officer or other authorized representative of the Debtors is authorized to execute and file on behalf of the Debtors all applicable tax returns or other documents necessary and proper to effectuate and consummate the dissolution of the Debtors in accordance with applicable law.

11. Notwithstanding the applicability of any Bankruptcy Rules to the contrary, the terms and conditions of this Order shall be effective and enforceable immediately upon entry of this Order.

12. The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform any and all actions necessary to implement and effectuate the relief granted pursuant to this Order.

13. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of any order of this Court entered in the Chapter 11 Cases.

Dated: September 3rd, 2025
Wilmington, Delaware


LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
District of Delaware

In re:
Dynamic Aerostructures LLC
Debtor

Case No. 25-10292-LSS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1
Date Rcvd: Sep 03, 2025

User: admin
Form ID: pdfodc

Page 1 of 3
Total Noticed: 18

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 05, 2025:

Recip ID	Recipient Name and Address
db	+ Dynamic Aerostructures LLC, 27756 Avenue Mentry, Valencia, CA 91355-3453
aty	+ Daniel G. Egan, Chipman Brown Cicero & Cole, LLP, 420 Lexington Avenue, Suite 442, New York, NY 10170-0499
aty	+ David S. Kupetz, Troutman Pepper Locke LLP, 350 South Grand Avenue, Suite 3400, Los Angeles, CA 90071-3427
aty	+ Lauren R. Lifland, Wilmer Cutler Pickering Hale and Dorr LL, 7 World Trade Center, 250 Greenwich Street, New York, NY 10007-2140
aty	+ Michael Fishel, King & Spalding LLP, 1000 Louisiana Street, Suite 4100, Houston, TX 77002-5005
aty	+ Michaela C. Crocker, Katten Muchin Rosenman LLP, 2121 North Pearl Street, Suite 1100, Dallas, TX 75201-2591
aty	+ Mikayla Fanto, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036-8704
aty	+ Riley M. Sissung, DLA Piper LLP (US), 2000 Avenue of the Stars, Suite 400 North Tower, Los Angeles, CA 90067-4735
aty	#+ Sean A. Feener, Troutman Pepper Locke LLP, Brookfield Place, 200 Veasey Street, 20th Floor, New York, NY 10281-5512
aty	+ Thomas O. Bean, Verrill Dana, LLP, One Federal Street, 20th Floor, Boston, MA 02110-2003
aty	+ W. Benjamin Winger, DLA Piper LLP US, 444 West Lake Street, Suite 900, Chicago, IL 60606-0089
aty	+ William B. Freeman, Katten Muchin Rosenman LLP, 2121 Avenue of the Stars, Suite 1100, Los Angeles, CA 90067-5060
cr	+ Mitsubishi HC Capital America Inc. f/k/a Hitachi C, P.O. Box 128, Itasca, IL 60143-0128

TOTAL: 13

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: ADS@asarverlaw.com	Sep 03 2025 20:06:00	Allan D. Sarver, 16000 Ventura Blvd, Suite 1000, Encino, CA 91436-2762
cr	+ Email/PDF: acg.acg.ebn@aisinfo.com	Sep 03 2025 20:22:22	Ford Motor Credit Company LLC, c/o AIS Portfolio S, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
intp	+ Email/Text: kccnoticing@kccllc.com	Sep 03 2025 20:06:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
19834985	+ Email/PDF: acg.acg.ebn@aisinfo.com	Sep 03 2025 20:22:25	Ford Motor Credit Company LLC, AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
19813449	^ MEBN	Sep 03 2025 20:04:11	SoCalGas, P.O. Box 30337, Los Angeles, CA 90030-0337

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
clagent	*+	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614

TOTAL: 0 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

District/off: 0311-1
Date Rcvd: Sep 03, 2025

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Form ID: pdfodc

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NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 05, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 3, 2025 at the address(es) listed below:

Name	Email Address
Albert Kass	on behalf of Claims Agent Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
Albert Kass	on behalf of Interested Party Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
Benjamin W. Loveland	on behalf of Interested Party Northrop Grumman Systems Corporation benjamin.loveland@wilmerhale.com yolande.thompson@wilmerhale.com;Austin.Chavez@wilmerhale.com
Curtis S. Miller	on behalf of Interested Party BOEING COMPANY [THE] csmeffiling@mnat.com curtis-miller-4921@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com;rchevli@morrisnichols.com;radha--chevli--2257@ecf.pacerpro.com
Derek C. Abbott	on behalf of Interested Party BOEING COMPANY [THE] dabbott@mnat.com derek-abbott-1155@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com;rchevli@morrisnichols.com;radha--chevli--2257@ecf.pacerpro.com
Echo Yi Qian	on behalf of Interested Party BOEING COMPANY [THE] eqian@morrisnichols.com jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com;rchevli@morrisnichols.com;radha--chevli--2257@ecf.pacerpro.com
Gregg M. Galardi	on behalf of Debtor Dynamic Aerostructures LLC gregg.galardi@ropesgray.com nova.alindogan@ropesgray.com
Joseph E Brenner	on behalf of Creditor Mitsubishi HC Capital America Inc. f/k/a Hitachi Capital America Corp jpbrenner@grsm.com kpatrick@grsm.com
Kenneth J. Enos	on behalf of Interested Party CRG Financial LLC bankfilings@ycst.com
Kevin Scott Mann	on behalf of Interested Party Northrop Grumman Systems Corporation kmann@crosslaw.com smacdonald@crosslaw.com,cgreen@crosslaw.com
Linda J. Casey	on behalf of U.S. Trustee U.S. Trustee Linda.Casey@usdoj.gov
Mark L. Desgrosseilliers	on behalf of Debtor Dynamic Aerostructures Intermediate LLC desgross@chipmanbrown.com fusco@chipmanbrown.com;dero@chipmanbrown.com;whalen@chipmanbrown.com;hitchens@chipmanbrown.com
Mark L. Desgrosseilliers	on behalf of Debtor Dynamic Aerostructures LLC desgross@chipmanbrown.com fusco@chipmanbrown.com;dero@chipmanbrown.com;whalen@chipmanbrown.com;hitchens@chipmanbrown.com
Mark L. Desgrosseilliers	on behalf of Debtor Forrest Machining LLC desgross@chipmanbrown.com

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fusco@chipmanbrown.com;dero@chipmanbrown.com;whalen@chipmanbrown.com;hitchens@chipmanbrown.com

Martin J. Weis

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ctomlin@dilworthlaw.com;mdolan@dilworthlaw.com

Matthew P. Ward

on behalf of Interested Party BMO Bank N.A., as Administrative Agent for the Prepetition Lenders matthew.ward@wbd-us.com,
Heidi.sasso@wbd-us.com;cindy.giobbe@wbd-us.com;nichole.wilcher@wbd-us.com

Michael Joseph Joyce

on behalf of Creditor Rexford Industrial - 27712 Avenue Mentry LLC mjoyce@mjlawoffices.com

Michael Joseph Joyce

on behalf of Creditor Rexford Industrial 27712 Avenue Mentry LLC and 27756 Mentry Avenue, LLC mjoyce@mjlawoffices.com

Reliable Companies

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Roger A. Clement, Jr

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crubin@verrill-law.com;rclement@ecf.courtdrive.com

Scott D. Fink

on behalf of Creditor Toyota Industries Commercial Finance Inc. bronationalecf@weltman.com

Stuart M. Brown

on behalf of Interested Party TRM Equity stuart.brown@dlapiper.com
DLAPiper@ecfxmail.com;docketingbaltimore@dlapiper.com

Tori Lynn Remington

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wlbank@troutman.com;Monica.Molitor@troutman.com

U.S. Trustee

USTPRegion03.WL.ECF@USDOJ.GOV

William F. Taylor, Jr

on behalf of Creditor Southern California Edison Company wtaylor@whitefordlaw.com
clano@whitefordlaw.com;william--taylor-4930@ecf.pacerpro.com

TOTAL: 26