

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|   |                         |
|---|-------------------------|
| In re:                                      | Chapter 11              |
| Dynamic Aerostructures LLC, <i>et al.</i> , | Case No. 25-10292 (LSS) |
| Debtors. <sup>1</sup>                       | (Jointly Administered)  |

**CERTIFICATE OF SERVICE**

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On March 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Supplemental Declaration of Bob Butler in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC, as Financial Advisor for the Debtors, Effective as of the Petition Date**  
[Docket No. 141]
- **Order (I) Authorizing the Retention and Employment of Configure Partners, LLC and Configure Partners Securities, LLC as Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(a) and 328, Effective as of the Petition Date; (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-1; and (III) Granting Related Relief** [Docket No. 143]
- **Supplemental Declaration of Gregg M. Galardi in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ropes & Gray LLP as Attorneys for the Debtors Effective as of the Petition Date**  
[Docket No. 144]
- **Notice of Agenda for the Hearing on Scheduled for March 25, 2025, at 11:00 a.m. (ET)**  
[Docket No. 147]

*(Continued on Next Page)*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



Furthermore, on March 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Order Approving Settlement with Northrop Grumman Systems Corporation**  
[Docket No. 148]
- **Final Order (I) Authorizing the Debtors to Obtain Postpetition Senior Secured Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay and (VI) Granting Related Relief** [Docket No. 149]
- **Order Authorizing the Retention and Employment of Berkeley Research Group, LLC as Financial Advisor for the Debtors, Effective as of the Petition Date** [Docket No. 150]
- **Order Authorizing the Retention and Employment of Ropes & Gray LLP as Attorneys for the Debtors Effective as of the Petition Date** [Docket No. 151]
- **Order Authorizing the Retention and Employment of Chipman Brown Cicero & Cole, LLP, as Co-Counsel to the Debtors Effective as of the Petition Date** [Docket No. 153]

Furthermore, on March 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit D**:

- **Notice of Agenda for the Hearing on Scheduled for March 25, 2025, at 11:00 A.M. (ET)** [Docket No. 147]
- **Final Order (I) Authorizing the Debtors to Obtain Postpetition Senior Secured Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay and (VI) Granting Related Relief** [Docket No. 149]

Furthermore, on March 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

*(Continued on Next Page)*

- **Final Order (I) Authorizing the Debtors to Obtain Postpetition Senior Secured Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay and (VI) Granting Related Relief [Docket No. 149]**

Dated: March 24, 2025

/s/ Michael Villa

Michael Villa

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

# **Exhibit A**

**Exhibit A**  
**Core2002 Service List**  
**Served via Electronic Mail**

| Description  | CreditorName                                 | CreditorNoticeName                             | Email   |
|--|--|--|---|
| Top 30 Creditor  | A & A Aerospace Inc                          | Chilo Torres                                   | apuentes@aaaerospace.net;<br>ccorrales@aaaerospace.net                              |
| Top 30 Creditor  | Aircraft Crating                             | Roy  | aircraftcratinginc@gmail.com  |
| Top 30 Creditor  | American Fidelity                            | Patricia Salce                                 | patty.salce@americanfidelity.com  |
| Top 30 Creditor  | AMI Metals Inc                               | Diane Rackliffe                                | drackliffe@amimetals.com  |
| Top 30 Creditor  | Amtek LLC                                    | John Ren                                       | johnren2000@gmail.com   |
| Top 30 Creditor  | Arlington Int'l Aviation                     | Accounting Dept                                | ar@aiapinc.com  |
| Top 30 Creditor  | California Cooling & Consulting LLC          | Jason Clark                                    | jclark@calcool.com  |
| Delaware State AG and DOJ  | Delaware Dept of Justice                     | Attorney General                               | attorney.general@state.de.us;<br>attorney.general@delaware.gov                      |
| DE Secretary of State  | Delaware Secretary of State                  | Division of Corporations                       | dosdoc_bankruptcy@state.de.us   |
| DE State Treasury  | Delaware State Treasury                      |  | statetreasurer@state.de.us  |
| Counsel to Lockheed Martin Corporation   | Dilworth Paxson LLP                          | Martin J. Weis                                 | mweis@dilworthlaw.com   |
| Counsel to TRM Equity  | DLA Piper LLP (US)                           | Riley M. Sissung                               | riley.sissung@us.dlapiper.com   |
| Counsel to TRM Equity  | DLA Piper LLP (US)                           | Stuart M. Brown                                | stuart.brown@us.dlapiper.com  |
| Counsel to TRM Equity  | DLA Piper LLP (US)                           | W. Benjamin Winger                             | benjamin.winger@us.dlapiper.com   |
| Top 30 Creditor  | Ernst & Young US LLP                         | Johannes Witt                                  | johannes.witt@parthenon.ey.com  |
| Top 30 Creditor  | Fives Machining Systems Inc                  | Mick Davis                                     | fms.gsparts@fivesgroup.com  |
| Top 30 Creditor  | Ingersoll Cutting Tool Co                    | Dave Silves                                    | info@ingersoll-imc.com  |
| IRS  | Internal Revenue Service                     | Attn Susanne Larson                            | SBSE.Insolvency.Balt@irs.gov  |
| Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC | Joyce, LLC                                   | Michael J. Joyce                               | mjoyce@mjlawoffices.com   |
| Counsel to the Prepetition Agent   | Katten Muchin Rosenman LLP                   | Jennifer Hepner                                | jennifer.hepner@katten.com  |
| Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders             | Katten Muchin Rosenman LLP                   | Michaela C. Crocker                            | michaela.crocker@katten.com   |
| Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders             | Katten Muchin Rosenman LLP                   | William Freeman                                | bill.freeman@katten.com   |
| Counsel to the DIP Agent and DIP Lenders/CRG Financial, LLC                          | King & Spalding LLP                          | Michael Fishel                                 | mfishel@kslaw.com   |
| Counsel to Northrop Grumman Systems Corporation                                      | Landis Rath & Cobb LLP                       | Matthew B. McGuire                             | mcguire@lrclaw.com  |
| Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC | Law Offices of Allan D. Sarver               | Allan D. Sarver                                | ads@asarverlaw.com  |
| Top 30 Creditor  | Lean Manufacturing Group LLC                 | Walter Prezioso                                | wprezioso@leanmanufacturinggroup.com  |
| Top 30 Creditor  | Morrells Electro Plating Inc                 | Bob Szagari                                    | bob@morrellsplating.com   |
| Counsel to the Boeing Company  | Morris, Nichols, Arsht & Tunnell LLP         | Derek C. Abbot, Curtis S. Miller, Echo Yi Qian | dabbott@morrisnichols.com;<br>cmiller@morrisnichols.com;<br>eqian@morrisnichols.com |
| Top 30 Creditor  | Nobletek LLC                                 | Erica Neyhart                                  | erica.neyhart@nobletek.com  |
| US Trustee for District of DE  | Office of the United States Trustee Delaware | Rosa Sierra-Fox                                | rosa.sierra@usdoj.gov   |
| Top 30 Creditor  | PT Solutions                                 |  | sales@pts-tools.com   |
| SEC Regional Office  | Securities & Exchange Commission             | NY Regional Office                             | bankruptcynoticeschr@sec.gov;<br>nyrobankruptcy@sec.gov                             |
| SEC Regional Office  | Securities & Exchange Commission             | PA Regional Office                             | philadelphia@sec.gov  |
| SEC Headquarters   | Securities & Exchange Commission             | Secretary of the Treasury                      | SECBankruptcy-OGC-ADO@SEC.GOV;  |
| Counsel to Avem  | Troutman Pepper Locke LLP                    | David S. Kupetz                                | secbankruptcy@sec.gov<br>david.kupetz@troutman.com                                  |
| Counsel to Avem  | Troutman Pepper Locke LLP                    | Sean A. Feener                                 | sean.feener@troutman.com  |
| Counsel to Avem  | Troutman Pepper Locke LLP                    | Tori L. Remington                              | tori.remington@troutman.com   |
| Top 30 Creditor  | Unified Manufacturing, Inc                   | Accounting                                     | info@unifiedmfg.com   |
| US Attorney for District of Delaware   | US Attorney for District of Delaware         | US Attorney for Delaware                       | usade.ecfbankruptcy@usdoj.gov   |
| Counsel to Lockheed Martin Corporation   | Verrill Dana LLP                             | Roger A. Clement, Jr.                          | rclement@verrill-law.com  |
| Counsel to Lockheed Martin Corporation   | Verrill Dana LLP                             | Thomas O. Bean                                 | tbean@verrill-law.com   |
| Top 30 Creditor  | Walker Brothers                              | Dave Sanchez                                   | dsanchez@walkerbro.com  |
| Counsel to Toyota Industries Commercial Finance Inc.                                 | Weltman, Weinberg & Reis Co. LPA             | Scott D. Fink                                  | ecfnil@weltman.com;<br>bronationalecf@weltman.com                                   |
| Counsel to Northrop Grumman Systems Corporation                                      | Wilmer Cutler Pickering Hale and Dorr LLP    | Benjamin W. Loveland                           | benjamin.loveland@wilmerhale.com  |
| Counsel to Northrop Grumman Systems Corporation                                      | Wilmer Cutler Pickering Hale and Dorr LLP    | Lauren R. Lifland                              | lauren.lifland@wilmerhale.com   |
| Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders             | Womble Bond Dickinson (US) LLP               | Matthew Ward                                   | matthew.ward@wbd-us.com   |
| Counsel to the DIP Agent and DIP Lenders/CRG Financial, LLC                          | Young Conaway Stargatt & Taylor, LLP         | Kenneth J. Enos                                | kenos@ycst.com;<br>bankfilings@ycst.com   |

## **Exhibit B**

**Exhibit B**  
**Core2002 Service List**  
**Served via Overnight Mail**

| Description  | CreditorName                        | CreditorNoticeName               | Address1                             | Address2              | Address3        | City             | State | Zip        |
|--|-------------------------------------|----------------------------------|--------------------------------------|-----------------------|-----------------|------------------|-------|------------|
| Top 30 Creditor  | A & A Aerospace Inc                 | Chilo Torres                     | 13649 Pumice Street                  |                       |                 | Santa Fe Springs | CA    | 90670      |
| Top 30 Creditor  | Adept Fasteners                     | Alton Herrera                    | 27949 Hancock Parkway                |                       |                 | Valencia         | CA    | 91355      |
| Top 30 Creditor  | Aircraft Crating                    | Roy                              | 12355 Gladstone Ave                  |                       |                 | Sylmar           | CA    | 91345      |
| Top 30 Creditor  | American Fidelity                   | Patricia Salce                   | 9000 Cameron Parkway                 |                       |                 | Oklahoma City    | OK    | 73114      |
| Top 30 Creditor  | AMI Metals Inc                      | Diane Rackliffe                  | P.O. Box 952474                      |                       |                 | St. Louis        | MO    | 63195-2474 |
| Top 30 Creditor  | Amtek LLC                           | John Ren                         | 12028 Ricasoli Way                   |                       |                 | Northridge       | CA    | 91326      |
| Top 30 Creditor  | Arlington Int'l Aviation            | Accounting Dept                  | 7321 Commercial Blvd<br>East         |                       |                 | Arlington        | TX    | 76001      |
| Top 30 Creditor  | Astro Aluminum Treating Inc.        | Alfred Castillo                  | 11040 Palmer Ave.                    |                       |                 | South Gate       | CA    | 90280      |
| Top 30 Creditor  | Barnes Aerospace Inc                | Jordan Cole                      | 1025 Depot Drive                     |                       |                 | Ogden            | UT    | 84404      |
| Top 30 Creditor  | Bowman Plating Company Inc          | Bryan Mendoza                    | 2631 E. 126th Street                 |                       |                 | Compton          | CA    | 90223-3105 |
| California Attorney General  | California Attorney General         | Attn Bankruptcy Department       | 1300 I St., Ste. 1740                |                       |                 | Sacramento       | CA    | 95814-2919 |
| Top 30 Creditor  | California Cooling & Consulting LLC | Jason Clark                      | 19614 Sunrise Summit Dr              |                       |                 | Santa Clarita    | CA    | 91351      |
| California Secretary of State  | California Secretary of State       |                                  | 1500 11th Street                     |                       |                 | Sacramento       | CA    | 95814      |
| Top 30 Creditor  | Carr Lane Manufacturing Company     |                                  | P.O. Box 191970                      |                       |                 | St Louis         | MO    | 63119      |
| Top 30 Creditor  | Cygnus Inc                          | Jim Bucholtz                     | P.O. Box 466                         |                       |                 | Ponderay         | ID    | 83852      |
| Delaware State AG and DOJ  | Delaware Dept of Justice            | Attorney General                 | Attn Bankruptcy Department           | Carvel State Building | 820 N French St | Wilmington       | DE    | 19801      |
| DE Secretary of State  | Delaware Secretary of State         | Division of Corporations         | Franchise Tax                        | PO Box 898            |                 | Dover            | DE    | 19903      |
| DE State Treasury  | Delaware State Treasury             |                                  | 820 Silver Lake Blvd., Suite 100     |                       |                 | Dover            | DE    | 19904      |
| Top 30 Creditor  | Ernst & Young US LLP                | Johannes Witt                    | 725 S Figueroa St                    |                       |                 | Los Angeles      | CA    | 90017      |
| Top 30 Creditor  | Fives Machining Systems Inc         | Mick Davis                       | 2200 Litton Lane                     |                       |                 | Hebron           | KY    | 41048-8436 |
| Top 30 Creditor  | G Target Manufacturing Group Inc    |                                  | 37925 N 6th St                       | Unit 107              |                 | Palmdale         | CA    | 93550      |
| Top 30 Creditor  | Hackler Flynn & Associates          |                                  | 479 S Marengo Ave                    |                       |                 | Pasadena         | CA    | 91101      |
| Top 30 Creditor  | Ingersoll Cutting Tool Co           | Dave Silves                      | 885 S. Lyford Road                   |                       |                 | Rockford         | IL    | 61108-2748 |
| IRS  | Internal Revenue Service            | Attn Susanne Larson              | 31 Hopkins Plz Rm 1150               |                       |                 | Baltimore        | MD    | 21201      |
| IRS  | Internal Revenue Service            | Centralized Insolvency Operation | 2970 Market St                       |                       |                 | Philadelphia     | PA    | 19104      |
| Counsel to the Prepetition Agent   | Katten Muchin Rosenman LLP          | Jennifer Hepner                  | 50 Rockefeller Plaza                 |                       |                 | New York         | NY    | 10020-1605 |
| Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders             | Katten Muchin Rosenman LLP          | Michaela C. Crocker              | 2121 North Pearl Street, Suite 1100  |                       |                 | Dallas           | TX    | 75201-2591 |
| Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders             | Katten Muchin Rosenman LLP          | William Freeman                  | 2121 Avenue of the Stars, Suite 1100 |                       |                 | Los Angeles      | CA    | 90067-5010 |
| Counsel to the DIP Agent and DIP Lenders/CRG Financial, LLC                          | King & Spalding LLP                 | Michael Fishel                   | 1100 Louisiana St., Suite 4100       |                       |                 | Houston          | TX    | 77002      |
| Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC | Law Offices of Allan D. Sarver      | Allan D. Sarver                  | 16000 Ventura Boulevard              | Suite 1000            |                 | Encino           | CA    | 91436      |
| Top 30 Creditor  | Lean Manufacturing Group LLC        | Walter Prezioso                  | 29170 Avenue Penn                    |                       |                 | Valencia         | CA    | 91355      |
| Top 30 Creditor  | Lockheed Martin Aeronautics         | Kenya Holmes                     | 1 Lockheed Blvd                      |                       |                 | Ft. Worth        | TX    | 76108      |
| Top 30 Creditor  | Metal Improvement Company           | Richard Aleman                   | 7655 Longard Road                    |                       |                 | Livermore        | CA    | 94551      |

**Exhibit B**  
**Core2002 Service List**  
**Served via Overnight Mail**

| Description                            | CreditorName                                 | CreditorNoticeName        | Address1                       | Address2                    | Address3                   | City         | State | Zip        |
|--|--|---------------------------|--------------------------------|-----------------------------|----------------------------|--------------|-------|------------|
| Top 30 Creditor                        | Morrells Electro Plating Inc                 | Bob Sazgari               | 432 E. Euclid Ave.             |                             |                            | Compton      | CA    | 90222      |
| Top 30 Creditor                        | Nobletek LLC                                 | Erica Neyhart             | 1909 Old Mansfield Rd          | Ste B                       |                            | Wooster      | OH    | 44691      |
| US Trustee for District of DE          | Office of the United States Trustee Delaware | Rosa Sierra-Fox           | 844 King St Ste 2207           | Lockbox 35                  |                            | Wilmington   | DE    | 19801      |
| Top 30 Creditor                        | PT Solutions                                 |                           | 21306 Superior St.             |                             |                            | Chatsworth   | CA    | 91311      |
| Top 30 Creditor                        | Rexford Industrial-27712 Avenue Mentry LLC   | Giovanna Gabrielli        | P.O. Box 740028                |                             |                            | Los Angeles  | CA    | 90074-0028 |
| Top 30 Creditor                        | Rexford Industrial-27756 Avenue Mentry LLC   | Sheila Navi               | P.O. Box 740028                |                             |                            | Los Angeles  | CA    | 90074-0028 |
| Top 30 Creditor                        | RMI Titanium Company                         | Gary Hinks                | P.O. Box 640765                | 500 First Avenue            |                            | Pittsburgh   | PA    | 15219      |
| SEC Regional Office                    | Securities & Exchange Commission             | NY Regional Office        | Regional Director              | 100 Pearl St., Suite 20-100 |                            | New York     | NY    | 10004-2616 |
| SEC Regional Office                    | Securities & Exchange Commission             | PA Regional Office        | Regional Director              | One Penn Center             | 1617 JFK Boulevard Ste 520 | Philadelphia | PA    | 19103      |
| SEC Headquarters                       | Securities & Exchange Commission             | Secretary of the Treasury | 100 F St NE                    |                             |                            | Washington   | DC    | 20549      |
| Top 30 Creditor                        | Unified Manufacturing, Inc                   | Accounting                | 28130 Ave Crocker              | Unit 312                    |                            | Valencia     | CA    | 91355      |
| US Attorney for District of Delaware   | US Attorney for District of Delaware         | US Attorney for Delaware  | 1313 N Market Street           | Hercules Building           |                            | Wilmington   | DE    | 19801      |
| Top 30 Creditor                        | Valence Lynwood                              | Marina Rodriguez          | 2605 Industry Way              |                             |                            | Lynwood      | CA    | 90262      |
| Counsel to Lockheed Martin Corporation | Verrill Dana LLP                             | Roger A. Clement, Jr.     | One Portland Square            |                             |                            | Portland     | ME    | 04101      |
| Counsel to Lockheed Martin Corporation | Verrill Dana LLP                             | Thomas O. Bean            | One Federal Street, 20th Floor |                             |                            | Boston       | MA    | 02110      |
| Top 30 Creditor                        | Walker Brothers                              | Dave Sanchez              | 3839 E. Colorado St            |                             |                            | Anaheim      | CA    | 92807      |



# **Exhibit C**

**Exhibit C**  
**Core2002 Service List**  
**Served via First Class Mail**

| Description  | CreditorName                        | CreditorNoticeName               | Address1                             | Address2              | Address3        | City             | State | Zip        |
|--|-------------------------------------|----------------------------------|--------------------------------------|-----------------------|-----------------|------------------|-------|------------|
| Top 30 Creditor  | A & A Aerospace Inc                 | Chilo Torres                     | 13649 Pumice Street                  |                       |                 | Santa Fe Springs | CA    | 90670      |
| Top 30 Creditor  | Adept Fasteners                     | Alton Herrera                    | 27949 Hancock Parkway                |                       |                 | Valencia         | CA    | 91355      |
| Top 30 Creditor  | Aircraft Crating                    | Roy                              | 12355 Gladstone Ave                  |                       |                 | Sylmar           | CA    | 91345      |
| Top 30 Creditor  | American Fidelity                   | Patricia Salce                   | 9000 Cameron Parkway                 |                       |                 | Oklahoma City    | OK    | 73114      |
| Top 30 Creditor  | AMI Metals Inc                      | Diane Rackliffe                  | P.O. Box 952474                      |                       |                 | St. Louis        | MO    | 63195-2474 |
| Top 30 Creditor  | Amtek LLC                           | John Ren                         | 12028 Ricasoli Way                   |                       |                 | Northridge       | CA    | 91326      |
| Top 30 Creditor  | Arlington Int'l Aviation            | Accounting Dept                  | 7321 Commercial Blvd<br>East         |                       |                 | Arlington        | TX    | 76001      |
| Top 30 Creditor  | Astro Aluminum Treating Inc.        | Alfred Castillo                  | 11040 Palmer Ave.                    |                       |                 | South Gate       | CA    | 90280      |
| Top 30 Creditor  | Barnes Aerospace Inc                | Jordan Cole                      | 1025 Depot Drive                     |                       |                 | Ogden            | UT    | 84404      |
| Top 30 Creditor  | Bowman Plating Company Inc          | Bryan Mendoza                    | 2631 E. 126th Street                 |                       |                 | Compton          | CA    | 90223-3105 |
| California Attorney General  | California Attorney General         | Attn Bankruptcy Department       | 1300 I St., Ste. 1740                |                       |                 | Sacramento       | CA    | 95814-2919 |
| Top 30 Creditor  | California Cooling & Consulting LLC | Jason Clark                      | 19614 Sunrise Summit Dr              |                       |                 | Santa Clarita    | CA    | 91351      |
| California Secretary of State  | California Secretary of State       |                                  | 1500 11th Street                     |                       |                 | Sacramento       | CA    | 95814      |
| Top 30 Creditor  | Carr Lane Manufacturing Company     |                                  | P.O. Box 191970                      |                       |                 | St Louis         | MO    | 63119      |
| Top 30 Creditor  | Cygnus Inc                          | Jim Bucholtz                     | P.O. Box 466                         |                       |                 | Ponderay         | ID    | 83852      |
| Delaware State AG and DOJ  | Delaware Dept of Justice            | Attorney General                 | Attn Bankruptcy Department           | Carvel State Building | 820 N French St | Wilmington       | DE    | 19801      |
| DE Secretary of State  | Delaware Secretary of State         | Division of Corporations         | Franchise Tax                        | PO Box 898            |                 | Dover            | DE    | 19903      |
| DE State Treasury  | Delaware State Treasury             |                                  | 820 Silver Lake Blvd., Suite 100     |                       |                 | Dover            | DE    | 19904      |
| Top 30 Creditor  | Ernst & Young US LLP                | Johannes Witt                    | 725 S Figueroa St                    |                       |                 | Los Angeles      | CA    | 90017      |
| Top 30 Creditor  | Fives Machining Systems Inc         | Mick Davis                       | 2200 Litton Lane                     |                       |                 | Hebron           | KY    | 41048-8436 |
| Top 30 Creditor  | G Target Manufacturing Group Inc    |                                  | 37925 N 6th St                       | Unit 107              |                 | Palmdale         | CA    | 93550      |
| Top 30 Creditor  | Hackler Flynn & Associates          |                                  | 479 S Marengo Ave                    |                       |                 | Pasadena         | CA    | 91101      |
| Top 30 Creditor  | Ingersoll Cutting Tool Co           | Dave Silves                      | 885 S. Lyford Road                   |                       |                 | Rockford         | IL    | 61108-2748 |
| IRS  | Internal Revenue Service            | Attn Susanne Larson              | 31 Hopkins Plz Rm 1150               |                       |                 | Baltimore        | MD    | 21201      |
| IRS  | Internal Revenue Service            | Centralized Insolvency Operation | PO Box 7346                          |                       |                 | Philadelphia     | PA    | 19101-7346 |
| Counsel to the Prepetition Agent   | Katten Muchin Rosenman LLP          | Jennifer Hepner                  | 50 Rockefeller Plaza                 |                       |                 | New York         | NY    | 10020-1605 |
| Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders             | Katten Muchin Rosenman LLP          | Michaela C. Crocker              | 2121 North Pearl Street, Suite 1100  |                       |                 | Dallas           | TX    | 75201-2591 |
| Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders             | Katten Muchin Rosenman LLP          | William Freeman                  | 2121 Avenue of the Stars, Suite 1100 |                       |                 | Los Angeles      | CA    | 90067-5010 |
| Counsel to the DIP Agent and DIP Lenders/CRG Financial, LLC                          | King & Spalding LLP                 | Michael Fishel                   | 1100 Louisiana St., Suite 4100       |                       |                 | Houston          | TX    | 77002      |
| Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC | Law Offices of Allan D. Sarver      | Allan D. Sarver                  | 16000 Ventura Boulevard              | Suite 1000            |                 | Encino           | CA    | 91436      |
| Top 30 Creditor  | Lean Manufacturing Group LLC        | Walter Prezioso                  | 29170 Avenue Penn                    |                       |                 | Valencia         | CA    | 91355      |
| Top 30 Creditor  | Lockheed Martin Aeronautics         | Kenya Holmes                     | 1 Lockheed Blvd                      |                       |                 | Ft. Worth        | TX    | 76108      |
| Top 30 Creditor  | Metal Improvement Company           | Richard Aleman                   | 7655 Longard Road                    |                       |                 | Livermore        | CA    | 94551      |

**Exhibit C**  
**Core2002 Service List**  
**Served via First Class Mail**

| Description                            | CreditorName                                 | CreditorNoticeName        | Address1                       | Address2                    | Address3                   | City         | State | Zip        |
|--|--|---------------------------|--------------------------------|-----------------------------|----------------------------|--------------|-------|------------|
| Top 30 Creditor                        | Morrells Electro Plating Inc                 | Bob Sazgari               | 432 E. Euclid Ave.             |                             |                            | Compton      | CA    | 90222      |
| Top 30 Creditor                        | Nobletek LLC                                 | Erica Neyhart             | 1909 Old Mansfield Rd          | Ste B                       |                            | Wooster      | OH    | 44691      |
| US Trustee for District of DE          | Office of the United States Trustee Delaware | Rosa Sierra-Fox           | 844 King St Ste 2207           | Lockbox 35                  |                            | Wilmington   | DE    | 19801      |
| Top 30 Creditor                        | PT Solutions                                 |                           | 21306 Superior St.             |                             |                            | Chatsworth   | CA    | 91311      |
| Top 30 Creditor                        | Rexford Industrial-27712 Avenue Mentry LLC   | Giovanna Gabrielli        | P.O. Box 740028                |                             |                            | Los Angeles  | CA    | 90074-0028 |
| Top 30 Creditor                        | Rexford Industrial-27756 Avenue Mentry LLC   | Sheila Navi               | P.O. Box 740028                |                             |                            | Los Angeles  | CA    | 90074-0028 |
| Top 30 Creditor                        | RMI Titanium Company                         | Gary Hinks                | P.O. Box 640765                | 500 First Avenue            |                            | Pittsburgh   | PA    | 15219      |
| SEC Regional Office                    | Securities & Exchange Commission             | NY Regional Office        | Regional Director              | 100 Pearl St., Suite 20-100 |                            | New York     | NY    | 10004-2616 |
| SEC Regional Office                    | Securities & Exchange Commission             | PA Regional Office        | Regional Director              | One Penn Center             | 1617 JFK Boulevard Ste 520 | Philadelphia | PA    | 19103      |
| SEC Headquarters                       | Securities & Exchange Commission             | Secretary of the Treasury | 100 F St NE                    |                             |                            | Washington   | DC    | 20549      |
| Top 30 Creditor                        | Unified Manufacturing, Inc                   | Accounting                | 28130 Ave Crocker              | Unit 312                    |                            | Valencia     | CA    | 91355      |
| US Attorney for District of Delaware   | US Attorney for District of Delaware         | US Attorney for Delaware  | 1313 N Market Street           | Hercules Building           |                            | Wilmington   | DE    | 19801      |
| Top 30 Creditor                        | Valence Lynwood                              | Marina Rodriguez          | 2605 Industry Way              |                             |                            | Lynwood      | CA    | 90262      |
| Counsel to Lockheed Martin Corporation | Verrill Dana LLP                             | Roger A. Clement, Jr.     | One Portland Square            |                             |                            | Portland     | ME    | 04101      |
| Counsel to Lockheed Martin Corporation | Verrill Dana LLP                             | Thomas O. Bean            | One Federal Street, 20th Floor |                             |                            | Boston       | MA    | 02110      |
| Top 30 Creditor                        | Walker Brothers                              | Dave Sanchez              | 3839 E. Colorado St            |                             |                            | Anaheim      | CA    | 92807      |

## **Exhibit D**

**Exhibit D**  
**Objecting & Responding Parties Service List**  
**Served via Electronic Mail**

| <b>Description</b>   | <b>CreditorName</b>                | <b>CreditorNoticeName</b> | <b>Email</b>            |
|--|------------------------------------|---------------------------|-------------------------|
| Counsel to Mitsubishi HC Capital America, Inc.                                       | Gordon Rees Scully Mansukhani, LLP | Joseph E. Brenner         | jbrenner@grsm.com       |
| Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC | Joyce, LLC                         | Michael J. Joyce          | mjoyce@mjlawoffices.com |
| Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC | Law Offices of Allan D. Sarver     | Allan D. Sarver           | ads@asarverlaw.com      |

# **Exhibit E**

**Exhibit E**  
**Banks Service List**  
**Served via First Class Mail**

| <b>CreditorName</b> | <b>Address1</b> | <b>City</b> | <b>State</b> | <b>Zip</b> |
|---------------------|-----------------|-------------|--------------|------------|
| Bank of America     | P.O. Box 25118  | Tampa       | FL           | 33622      |
| BMO Bank N.A.       | P.O. Box 755    | Chicago     | IL           | 60690      |

## **Exhibit F**



**Exhibit F**  
**Lienholders Service List**  
**Served via First Class Mail**

| <b>CreditorName</b>                 | <b>Address1</b>     | <b>Address2</b> | <b>City</b>   | <b>State</b> | <b>Zip</b> |
|-------------------------------------|---------------------|-----------------|---------------|--------------|------------|
| CDS (Complete Document Solutions)   | 20410 Earl St.      |                 | Torrance      | CA           | 90503      |
| Dell Financial Services L.L.C.      | Mail Stop-PS2DF-23  | One Dell Way    | Round Rock    | TX           | 78682      |
| Ford Credit                         | P.O. Box 650575     |                 | Dallas        | TX           | 75265      |
| Global Finance Group, inc.          | 2424 SE Bristol St. | Suite 28        | Newport Beach | CA           | 92660      |
| Leaf Capital Funding, LLC           | 2005 Market Street  | 14th Floor      | Philadelphia  | PA           | 19103      |
| Mitsubishi HC Capital America, Inc. | P.O. Box 128        |                 | Santa Clarita | CA           | 91355      |
| Usbank (IOTEC)                      | 1310 Madrid Street  | Suite 101       | Marshall      | MN           | 56258      |