## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

**Hearing Date:** 

July 9, 2024, at 10:00 a.m. (ET)

**Objection Deadline:** 

July 8, 2024, at 4:00 p.m. (ET)

Re: D.I. 38, 59, 98

NOTICE OF HEARING ON THE MOTION OF THE DEBTORS FOR ENTRY OF INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION, (III) MODIFYING THE AUTOMATIC STAY, (IV) SCHEDULING A FURTHER HEARING ON THE MOTION, (V) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on June 21, 2024, the debtors and debtors in possession in the above-captioned chapter 11 cases (the "Debtors"), filed the Motion of the Debtors for Entry of Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Further Hearing on the Motion, (V) Granting Related Relief (D.I. 38) (the "Cash Collateral Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that on June 24, 2024, the Court entered an interim order granting the relief requested in the Cash Collateral Motion (D.I. 59).

PLEASE TAKE FURTHER NOTICE that on June 28, 2024, the Court entered a second interim order granting the relief requested in the Cash Collateral Motion (D.I. 98).

PLEASE TAKE FURTHER NOTICE that the Court scheduled a hearing on the Cash Collateral Motion for July 9, 2024, at 10:00 a.m. (ET) before the Honorable Thomas M. Horan at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom 7, Wilmington, Delaware 19801.

The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.



PLEASE TAKE FURTHER NOTICE that objections, if any, to the Cash Collateral Motion must be (a) in writing; (b) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, on or before <u>July 8, 2024, at 4:00 p.m.</u> (ET) (the "Objection Deadline"); and (c) served so as to be received on or before the Objection Deadline by the undersigned proposed counsel to the Debtors.

Dated: June 28, 2024

Wilmington, Delaware

## MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Evanthea Hammer

Robert J. Dehney, Sr. (No. 3578)
Andrew R. Remming (No. 5120)
Brenna A. Dolphin (No. 5604)
Sophie Rogers Churchill (No. 6905)
Evanthea Hammer (No. 7061)
1201 N. Market Street, 16th Floor
Wilmington, Delaware 19801
Tel.: (302) 658-9200
rdehney@morrisnichols.com
aremming@morrisnichols.com
bdolphin@morrisnichols.com
srchurchill@morrisnichols.com
ehammer@morrisnichols.com

-and-

## DAVIS POLK & WARDWELL LLP

Brian M. Resnick (admitted pro hac vice)
Darren S. Klein (admitted pro hac vice)
Steven Z. Szanzer (admitted pro hac vice)
Richard J. Steinberg (admitted pro hac vice)
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
brian.resnick@davispolk.com
darren.klein@davispolk.com
steven.szanzer@davispolk.com
richard.steinberg@davispolk.com

Proposed Counsel to the Debtors and Debtors in Possession