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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

FISKER INC., et al.,<sup>1</sup>

Chapter 11

Case No. 24-11390 (TMH)

Debtors.

(Jointly Administered)

# NOTICE OF **AMENDED<sup>2</sup>** AGENDA FOR HEARING SCHEDULED FOR JUNE 27, 2024, AT 3:00 P.M. (EASTERN TIME)

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<u>http://www.deb.uscourts.gov/ecourt-appearances</u>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

# MATTER GOING FORWARD

 Motion of the Debtors for Entry of Interim Order (I) Authorizing the Debtors to Utilize Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Waiving Any Stay of the Effectiveness of the Relief Granted, (V) Granting Related Relief (D.I. 38, filed 6/21/24).

Objection Deadline: June 26, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

a) Notice of Filing of Cash Collateral Budget (<u>D.I. 49</u>, filed 6/21/24).



<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

<sup>&</sup>lt;sup>2</sup> Amended items appear in **bold**.

- b) Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Further Hearing on the Motion, and (V) Granting Related Relief (D.I. 59, entered 6/24/24).
- c) Notice of Hearing on the Use of Cash Collateral (<u>D.I. 65</u>, filed 6/24/24).
- d) Notice of Filing of Proposed Second Interim Cash Collateral Order (D.I. 70, filed 6/25/24).
- e) Notice of Filing of Cash Collateral Budget (D.I. 80, filed 6/26/24).

<u>Status</u>: This matter is going forward.

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Dated: June 26, 2024 Wilmington, Delaware

#### MORRIS, NICHOLS, ARSHT & TUNNELL LLP

<u>/s/ Evanthea Hammer</u> Robert J. Dehney, Sr. (No. 3578) Andrew R. Remming (No. 5120) Brenna A. Dolphin (No. 5604) Sophie Rogers Churchill (No. 6905) Evanthea Hammer (No. 7061) 1201 N. Market Street, 16<sup>th</sup> Floor Wilmington, Delaware 19801 Tel.: (302) 658-9200 rdehney@morrisnichols.com aremming@morrisnichols.com bdolphin@morrisnichols.com srchurchill@morrisnichols.com

-and-

## DAVIS POLK & WARDWELL LLP

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Proposed Counsel to the Debtors and Debtors in Possession