

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:  
FISKER INC., *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11  
Case No. 24-11390 (TMH)

**NOTICE OF APPEARANCE AND DEMAND FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that the attorneys listed below enter their appearances (this “Notice of Appearance”) as counsel to U.S. Bank National Association (the “Indenture Trustee”), as Indenture Trustee for the Fisker Inc. 2.50% Convertible Senior Notes due 2026. Pursuant to sections 342 and 1109(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Indenture Trustee requests that all notices given or required to be given in the chapter 11 cases (collectively, the “Chapter 11 Cases”) of the above-captioned debtors (collectively, the “Debtors”), and all papers served or required to be served in the Chapter 11 Cases, be given and served upon:

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s federal tax identification number, are Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The Debtors’ business address is 14 Centerpointe Drive, La Palma, California 90623.



**PLEASE TAKE FURTHER NOTICE** that the foregoing demand is not only for the notices and papers referred to in the sections of the Bankruptcy Code and the Bankruptcy Rules specified above, but also includes, without limitation, any and all orders and notices of any application, motion, petition, complaint, demand, request, or other pleading in the Chapter 11 Cases, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronically, or otherwise filed with or delivered to the Bankruptcy Clerk, Court, or Judge (as those terms are defined in Bankruptcy Rule 9001), which affects the Debtors or their property or the Indenture Trustee.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any later appearances, pleadings, proofs of claims, claims, or suits filed in the Chapter 11 Cases shall be deemed or construed as consent by the Indenture Trustee to the exercise by the Bankruptcy Court of the judicial power of the United States, or a waiver of any rights of the Indenture Trustee to (i) have final orders in any noncore matters entered only after de novo review by a District Judge, (ii) trial by jury in the United States District Court in any proceeding so triable in the Chapter 11 Cases or any case, controversy, or proceeding related to the Chapter 11 Cases, (iii) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments, as appropriate, to which the Indenture Trustee is or may be entitled, either in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

*[Signature Page Follows]*

Dated: June 19, 2024

**FAEGRE DRINKER BIDDLE & REATH  
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/s/ Patrick A. Jackson

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