PLEASE CAREFULLY REVIEW THIS OMNIBUS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THIS OMNIBUS OBJECTION AFFECTS YOUR CLAIM(S). IF YOU HAVE ANY QUESTIONS REGARDING THIS OBJECTION PLEASE CALL ELYSSA KATES AT (212) 589-4200

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

EXTENDED STAY INC., et al.,

Debtors.

Case No. 09-13764 (JMP)

Hearing Date and Time: March 15, 2012 at 10:00 a.m. (EST)

Response Deadline: March 2, 2012 at 4:00 p.m. (EST)

Chapter 11

(Jointly Administered)

LITIGATION TRUSTEE'S TWELFTH OMNIBUS OBJECTION TO CLAIMS (Late-Filed Claims, Satisfied Claims, No Liability Claims or Reduced Liability Claims and **Insufficiently Documented Claims**)

TO THE HONORABLE JAMES M. PECK UNITED STATES BANKRUPTCY JUDGE:

Walker, Truesdell, Roth & Associates and Hobart G. Truesdell (collectively, the "Trustee"), on behalf of, and together with the Extended Stay Litigation Trust (the "Trust"), by and through their counsel, respectfully submit this omnibus objection (the "Objection") to the



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claims filed by the claimants ("Claimants") listed on the attached Exhibits "A" through "D" pursuant to 11 U.S.C. § 502 (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 3007 (i) for Authority to File Omnibus Claims Objections and (ii) an Extension of Time to File Omnibus Claims Objections [Docket No. 1356] (the "First Extension Order"), and respectfully represent as follows:

Background

1. The debtors in the chapter 11 cases of Extended Stay Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, "Extended Stay" or the "Debtors") commenced voluntary cases under chapter 11 of the Bankruptcy Code in this Court on either June 15, 2009 or February 18, 2010 (the "Petition Date"). The Debtors' chapter 11 cases were consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b).

The Litigation Trust

- 2. By order dated July 20, 2010 [Docket No. 1172] (the "Confirmation Order"), the Bankruptcy Court confirmed the Debtors' Fifth Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code, Dated June 8, 2010, as Amended (the "Plan"), which applies to all of the Debtors (collectively, the "Plan Debtors") other than Extended Stay Inc. ("ESI"). On October 8, 2010, the effective date of the Plan occurred.
- 3. The Trust was formed pursuant to the Plan and Confirmation Order. The Trust assets (the "Trust Assets") are comprised of essentially all claims, potential claims, causes of actions, remedies, charges, suits or rights of recovery of the Debtors (i) referenced in the Report of Ralph R. Mabey, as Examiner, as amended [Docket Nos. 913, 1031, 1094, 1218] (the

"Examiner's Report"), and (ii) under §§ 502(d), 542 through 551, and 553 of the Bankruptcy Code (see Plan, ¶ 1.89; ESI Settlement Agreement, § 4). Pursuant to the Plan and Litigation Trust Agreement, the Trustee is responsible for, among other things, the disposition of the Trust Assets.

4. Pursuant to Article VII of the Plan, the Trustee is responsible for objecting to general unsecured claims and mezzanine facilities claims filed against the Plan Debtors. See Section 7.1(c) of the Plan. Additionally, pursuant to paragraph 1.89 of the Plan and section 4 of the ESI Settlement Agreement, the Trustee has the right from the Plan Debtors and ESI to object to claims under Bankruptcy Code section 502(d) in connection with the Trustee's obligation to dispose of Trust Assets (see Plan, ¶ 1.89; ESI Settlement Agreement, § 4).

The Bar Dates and Claims Filed

- 5. By orders entered on November 19, 2009 [Docket No. 595] and July 12, 2010 [Docket No. 1122] (together, the "Bar Date Orders"), the Bankruptcy Court set January 15, 2010 at 5:00 p.m. (prevailing Eastern Time) or August 17, 2010 at 5:00 p.m. (prevailing Eastern Time), as applicable, as the deadline (together, the "Bar Date") for the filing of proofs of claim based upon prepetition claims.
- 6. Based upon information received to date from the Debtors and the plan administrator (the "Plan Administrator"), more than 1,700 proofs of claim were filed in the Plan Debtors' chapter 11 cases. Combined with approximately 200 additional claims identified by the Debtors in their schedules of assets and liabilities and statements of financial affairs, the nearly 2,000 claims together assert liabilities in excess of \$95 billion.

Extensions of the Deadline to Object to Claims

- 7. On November 19, 2010, the Debtors, on behalf of themselves, the Trustee, and certain others, filed a motion [Docket No. 1333] (the "First Extension Motion") requesting (i) authority for these parties to file omnibus claims objections; and (ii) an extension of time for these parties to file omnibus claims objections for an additional sixty (60) days.
- 8. On December 16, 2010, the Bankruptcy Court entered the First Extension Order and granted the First Extension Motion. The First Extension Order was without prejudice to the right of the parties to request further extensions (see First Extension Order, p. 2).
- 9. On February 18, 2011, the Trustee filed a motion [Docket No. 1392] (the "Second Extension Motion") requesting, among other things, an additional extension of time for the Trustee to file objections with respect to certain general unsecured claims and mezzanine facilities claims until and including September 2, 2011. The Second Request Motion was necessitated by, among other things, the Trustee's ongoing investigation and evaluation of Trust Assets and analysis of potential causes of action, including those under Bankruptcy Code section 502(d).
- 10. By order dated March 23, 2011 [Docket No. 1419] ("Second Extension Order"), the Bankruptcy Court granted the Second Extension Motion, and extended the deadline for the Trustee to object to the allowance of general unsecured claims and mezzanine facilities claims until September 2, 2011 (see Second Extension Order, p. 2). The Second Extension Order was without prejudice to the parties to request further extensions (see Second Extension Order, p. 2).
- 11. On August 23, 2011, the Trustee filed a motion [Docket No. 1473] (the "Third Extension Motion") requesting, among other things, an additional extension of time for the Trustee to file objections with respect to certain general unsecured claims and mezzanine

facilities claims through September 7, 2012. The Third Extension Motion was necessitated by, among other things, the Trustee's ongoing investigation and evaluation of Trust Assets and the institution of complex lawsuits¹ (the "Lawsuits") seeking recovery of billions of dollars for the benefit of the beneficiaries of the Trust (the "Litigation Trust Beneficiaries") and disallowance of claims under Bankruptcy Code section 502(d).

12. By order dated October 19, 2011 [Docket No. 1521] ("Third Extension Order"), the Bankruptcy Court granted the Third Extension Motion, extending the deadline for the Trustee to object to the allowance of general unsecured claims and mezzanine facilities claims until January 18, 2012 (see Third Extension Order, p. 3). The Third Extension Order also was without prejudice to the parties to request further extensions (see Third Extension Order, p. 3).

Jurisdiction

13. This Court has jurisdiction to consider this Objection pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (B) & (O).

Objection to Claims

14. The Trustee objects to each of the claims filed by Claimants and listed on Exhibits "A" through "D" attached hereto for the reasons set forth below:²

The lawsuits are Walker, Truesdell, Roth & Associates, et al. v. The Blackstone Group, L.P., et al., Adv. Pro. No. 11-2254 (JMP); Walker, Truesdell, Roth & Associates, et al. v. The Blackstone Group, L.P., et al., Adv. Pro. No. 11-2255 (JMP); Walker, Truesdell, Roth & Associates, et al. v. Lightstone Holdings, LLC, et al., Adv. Pro. No. 11-2256 (JMP); Walker, Truesdell, Roth & Associates, et al. v. Archon Group, L.P., et al., Adv. Pro. No. 11-2259 (JMP). Walker, Truesdell, Roth & Associates, et al. v. The Blackstone Group, L.P., et al., Adv. Pro. No. 11-2398 (JMP), was initially filed in the Supreme Court of New York, New York County, and subsequently removed to the Bankruptcy Court.

² With regard to claims that have been presented against ESI, consistent with the Plan, neither the Trustee nor the Trust is obligated to review or object to such claims other than section 502(d) objections. Accordingly, this Objection does not address claims against ESI.

A. Late-Filed Claims

15. The Trustee objects to those claims listed on Exhibit "A" (the "Late-Filed Claims"), which were filed after the applicable Bar Date. Pursuant to the Bar Date Orders, any holder of a claim against any Debtor who was obligated to file a claim, "but fail[ed] to file a claim in accordance with this Order on or before the Bar Date shall (a) be barred, estopped, and enjoined from asserting such claim against the Debtors and their estates..." (see November 19, 2009 Bar Date Order, p. 6). Accordingly, the Trustee requests that the Late-Filed Claims be disallowed and expunged in their entirety.

B. Satisfied Claims

16. The Trustee objects to those claims listed on Exhibit "B" (the "Satisfied Claims") on the grounds that, according to the information provided by the Debtors, such claims have been satisfied by the Debtors, or have been or will be satisfied by the reorganized debtors (the "Reorganized Debtors"), throughout the course of the cases or otherwise in accordance with the Bankruptcy Code, applicable rules, court order, the Plan and/or the ESI Settlement Agreement. Since double recovery is prohibited, the Satisfied Claims are not valid obligations of the Plan Debtors. Accordingly, the Trustee requests that the Satisfied Claims be disallowed and expunged in their entirety.

C. No Liability or Reduced Liability Claims

17. The Trustee objects to those claims listed on Exhibit "C" (the "No Liability" or "Reduced Liability Claims") on the grounds that the named Debtor in the proof of claim has no liability to the Claimant or the Debtor is not liable to the Claimant in the amount set forth in the claim. Accordingly, the Trustee requests that the No Liability Claims be disallowed and

expunged in their entirety and that the Reduced Liability Claims be reduced and allowed in the reduced amount.

D. Insufficiently Documented Claims

18. The Trustee objects to those claims listed on Exhibit "D" (the "Insufficiently Documented Claims") on the grounds that the claims lack sufficient supporting documentation to determine their validity. Accordingly, the Trustee requests that the Insufficiently Documented Claims be disallowed and expunged in their entirety.

Reservation of Rights

19. Nothing contained in this Objection shall be deemed a waiver of the Trustee's rights. The Trustee reserves all rights, including, without limitation, the right to amend, modify, or supplement this Objection and to bring further and separate objections to claims, including amended claims, claims of which the Trustee is presently unaware, or any other claim now or hereafter asserted.

Notice

20. This Objection has been served pursuant to the requirements established in the July 17, 2009 order governing case management and administrative procedures for these cases [Docket No. 176] on (i) the U.S. Trustee; (ii) the attorneys for the Debtors; (iii) the attorneys for NewCo; (iv) Claimants; and (v) all parties who have requested notice in these chapter 11 cases. The Trustee submits that no other or further notice need be provided.

WHEREFORE, the Trustee respectfully requests that the Court: (a) enter an order substantially in the form attached hereto as Exhibit "E" and disallowing and expunging in their entirety, or reducing and allowing in a reduced amount, the claims set forth in Exhibits "A" through "D" attached hereto as provided for herein, and (b) grant such other and further relief as the Court deems just and proper.

Dated: January 17, 2012 New York, New York Respectfully submitted,

BAKER & HOSTETLER LLP

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EXHIBIT A

EXHIBIT A

Late Filed Claims to be Disallowed and Expunged in Their Entirety

Objection Page Reference	pp. 1-8	pp. 1-8	pp. 1-8	pp. 1-8
Claim Filing Date	1/22/2010	1/25/2010	1/19/2010	9/1/2010
Basis for Objection	This claim was untimely filed. Additionally, the claim was not filed against any of the Debtors.	This claim was untimely filed. Additionally, the claim was not filed against any of the Debtors.	This claim was filed against "Extended Stay, Inc. et al." Consistent with the Plan, neither the Trustee nor the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, this claim was untimely filed.	This claim was untimely filed.
Nature of Asserted Claim	General Unsecured	General Unsecured	General	General Unsecured
Asserted Claim Amount	\$5.986\$	\$11,251.04	\$1,460.83	\$2,862.00
Debtor Name	ESA P Mezz L.L.C.	ESH/Homestead Mezz 3 L.L.C.	Extended Stay Inc.	Homestead Village L.L.C.
Untimely Claim To Be Expunged	1384	1387	1285	2041
Claimant	Capital One Bank USA, N.A. by American InfoSource LP as Agent	Capital One Bank USA, N.A. By American InfoSource LP as Agent	City of Carmel Utilities	Jersey Central Power & Light,
No.	<u>.</u> -	2.	n'	4.

Objection Page Reference			pp. 1-8
Claim Filing Date		1/19/2010	1/18/2010
Basis for Objection		The claimant did not list a Debtor in its proof of claim form. To the extent this claim is filed against a Debtor other than ESI, this claim was untimely filed.	This claim was untimely filed.
Nature of Asserted Claim		General Unsecured	General Unsecured
Asserted Claim Amount		\$3,297.35	\$320,000.00
Debtor Name		Unknown	ESA P Portfolio L.L.C.
Untimely Claim To Be Expunged		1276	1239
Claimant	a FirstEnergy Company	Marin Municipal Water District	Penelope Zeller
No.		5.	6.

EXHIBIT B

EXHIBIT B

Satisfied Claims to be Disallowed and Expunged in Their Entirety

Objection Page Reference	pp. 1-8	pp. 1-8	pp. 1-8	pp. 1-8
Basis for Objection	The claim was filed against Extended Stay Hotels, LLC. It was recorded incorrectly in the register. According to information provided by the Debtors, this claim was satisfied in the ordinary course.	Pursuant to the information provided to the Trustee by the Debtors, this claim was paid in the ordinary course of business.	Pursuant to the information provided to the Trustee by the Debtors, this claim was paid in the ordinary course of business.	The agreement
Nature of Asserted Claim	General	General Unsecured	General Unsecured	General
Asserted Claim Amount	\$20,225.61	\$2,609.63	\$1,408.79	Unliquidated
Debtor Name	Extended Stay Inc.	Extended Stay Hotels L.L.C.	Extended Stay Hotels L.L.C.	Extended Stay
Claim To Be Expunged		181	201	1129
Claimant	AmerenUE	Columbia Gas of Ohio Inc.	Columbia Gas of Virginia, Inc	F. Joseph Rogers
No.		2.	હ	4.

Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	The agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan, neither the Trustee nor the Trust have any obligation to
Nature of Asserted Claim	Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount		Unliquidated	\$182,603.26
Debtor Name	Hotels L.L.C.	ESA Canada Properties Borrower L.L.C.	Extended Stay Inc.
Claim To Be Expunged		1132	160
Claimant		Gary DeLapp	Google Inc.
No.		S.	.9

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Objection Page Reference		pp. 1-8	pp. 1-8	pp. 1-8
Basis for Objection	object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, this claim was satisfied in the ordinary course of business.	Pursuant to the information provided to the Trustee by the Debtors, this claim was paid in the ordinary course of business.	The agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	This claim was filed with respect to obligations under certain
Nature of Asserted Claim		General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount		Unliquidated	Unliquidated	Unliquidated
Debtor Name		ESH/Homestead Portfolio L.L.C.	Homestead Village L.L.C.	Extended Stay Hotels L.L.C.
Claim To Be Expunged		989	626	288
Claimant		HVM LLC	Kevin McDougall	Lancashire Insurance Co Ltd
No.		7.	∞	.6

Objection Page Reference		pp. 1-8
Basis for Objection	insurance agreements. In accordance with the Confirmation Order, any obligations relating to the insurance agreements were agreements were assumed by the Reorganized Debtors and will be fulfilled in the ordinary course of business.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Trust nor the Trustee have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this claim was satisfied in the
Nature of Asserted Claim		General
Asserted Claim Amount		\$8,151.47
Debtor Name		Extended Stay Inc.
Claim To Be Expunged		313
Claimant		Las Vegas Valley Water District
No.		10.

Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	ordinary course.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Truste nor the Trustee have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this claim was satisfied in the ordinary course.	Pursuant to the Confirmation Order and ESI Settlement Agreement, the Indenture Trustee was paid \$4 million on the effective date of the Plan. The Indenture Trustee was given a claim against ESI in the
Nature of Asserted Claim		General	General Unsecured
Asserted Claim Amount		\$8,448.15	\$8,566,356.88, plus interest, fees, costs and expenses
Debtor Name		Extended Stay Inc.	Extended Stay Inc.
Claim To Be Expunged		188	418
Claimant		Long Island Lighting Company dba LIPA	Manufacturers and Traders Trust Company
No.		- -	12.

Objection Page Reference		pp. 1-8
Basis for Objection	amount of \$5.5 million (the "Reduced Indenture Trustee Claim) and was made a litigation trust beneficiary. The Reduced Indenture Trustee Claim shall be treated as set forth in the Trust Agreement. The Trustee objects to the extent that the claimant is seeking a recovery that is inconsistent with the Plan, ESI Settlement Agreement or the Trust Agreement or the Trust Agreement.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Truste have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a
Nature of Asserted Claim		General Unsecured
Asserted Claim Amount		\$18,102.03
Debtor Name		Extended Stay Inc.
Claim To Be Expunged		322
Claimant		Microsoft Corporation and Microsoft Licensing GP
No.		13.

Objection Page Reference		pp. 1-8
Basis for Objection	debtor other than ESI, according to information provided by the Debtors, \$2,399.63 of this claim was satisfied in the ordinary course. Further, the agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business. Moreover, insufficient documentation exists to support the balance of the claim.	Pursuant to information provided to the Trustee by the Debtors, this claim was satisfied in the
Nature of Asserted Claim		General Unsecured
Asserted Claim Amount		\$100,679.64
Debtor Name		ESA P Portfolio Operating Lessee Inc.
Claim To Be Expunged		256
Claimant		Public Service Electric and Gas Company
No.		14.

	1		
Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	ordinary course of business.	The agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Truste have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this
Nature of Asserted Claim		General Unsecured	General Unsecured
Asserted Claim Amount		Unliquidated	\$2,968.98
Debtor Name		Extended Stay Hotels L.L.C.	Extended Stay Inc.
Claim To Be Expunged		1144	192
Claimant		Robert Micklash	Southwestern Public Service Company
N ₀ .		15.	16.

Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	claim was satisfied in the ordinary course.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Truste have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this claim was satisfied in the ordinary course.	This claim was filed with respect to obligations under certain insurance agreements. In accordance with the Confirmation Order, any obligations relating to the
Nature of Asserted Claim		General	General Unsecured
Asserted Claim Amount		\$1,627.09	Unliquidated
Debtor Name		Extended Stay Inc.	Extended Stay Hotels L.L.C.
Claim To Be Expunged		1997	15
Claimant		Waste Industries	Zurich American Insurance Company and its affiliates
No.		17.	18.

Objection Page	Reference								
Basis for	Objection	insurance	agreements were	assumed by the	Reorganized	Debtors and will	be fulfilled in the	ordinary course of	business.
Nature of	Asserted Claim								
Asserted Claim	Amount								
Debtor Name									
Claim To Be	Expunged								
Claimant									
No.									

EXHIBIT C

EXHIBIT C

No Liability or Reduced Liability Claims to be Disallowed and Expunged in Their Entirety or Modified and Allowed in a Reduced Amount

Objection Page Reference	pp. 1-8	pp. 1-8
Basis for Objection	This claim was not filed against any of the Debtors and appears to be completely unrelated to the Debtors' cases. This claim appears to be against a debtor named Carla M. Conde.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan, neither the Trustee nor the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, the supporting documentation made available to the Trustee only supports a claim
Nature of Asserted Claim	General Unsecured	General Unsecured
Asserted Claim Amount	\$6,728.70	\$21,569.79
Debtor Name	ESH/Homestead Portfolio L.L.C.	Extended Stay Inc.
Claim To Be Expunged or Modified	329	949
Claimant	Capital One Bank USA NA by American InfoSource LP as agent	Lydecker Lee Behar Berga &
No.	 :	2.

Objection Page Reference		pp. 1-8	pp. 1-8	pp. 1-8
Basis for Objection	in the amount of \$12,522.46. Therefore, the claim should be reduced to \$12,522.46.	The claimant has not been sued. Accordingly, the Plan Debtors have not incurred any indemnification liability and there is no basis for the claim. Therefore, the claim should be disallowed and expunged in its entirety.	This claim does not reflect a payment made on July 8, 2009 in the amount of \$850.00. Therefore, the claim should be reduced to \$1,601.20.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan,
Nature of Asserted Claim		General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount		Unliquidated	\$2,451.20	\$21,748.37
Debtor Name		ESA Canada Operating Lessee Inc.	ESA P Portfolio Operating Lessee Inc.	Extended Stay Inc.
Claim To Be Expunged or Modified		441	87	223
Claimant		Max Marechaux	Micros Systems, Inc.	Thompson Coburn, LLP
No.		ĸ,	4.	5.

Objection Page Reference		pp. 1-8
Basis for Objection	nor the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, the supporting documentation made available to the Trustee only supports a claim in the amount of \$7,181.57. Therefore, the claim should be reduced to \$7,181.57.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan, neither the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, the supporting documentation made available to the Trustee only supports a claim
Nature of Asserted Claim		General
Asserted Claim Amount		\$518,861.00
Debtor Name		Extended Stay Inc.
Claim To Be Expunged or Modified		614
Claimant	·	Thomson Reuters Property Tax Services
No.		9

Claimant	Claim To Be	Debtor Name	Asserted Claim	Nature of	Basis for	Objection Page
	Expunged or		Amount	Asserted Claim	Objection	Reference
	Modified					
					in the amount of	
					\$293,092.00.	
					Therefore, the	
					claim should be	
					reduced to	
					\$293,092.00.	

EXHIBIT D

EXHIBIT D

Insufficiently Documented Claims to be Disallowed and Expunged in Their Entirety

Objection Page Reference	pp. 1-5, 7-8	pp. 1-5, 7-8	pp. 1-5, 7-8	pp. 1-5, 7-8
Basis for Objection	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	This claim does not include sufficient documentation to determine its validity. Further, this claim was filed against the wrong Debtor. Accordingly, the claim should be disallowed and expunged in its entirety.
Nature of Asserted Claim	General Unsecured	General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount	Unliquidated	Unliquidated	\$500,000.00	\$14,166.00
Debtor Name	Extended Stay Hotels L.L.C.	Extended Stay Hotels L.L.C.	Extended Stay Inc. ESA Properties L.L.C.	ESA Management L.L.C.
Claim To Be Expunged	1269	817		267
Claimant	Daehum Kim	David Lichtenstein	Debra Warrington	Department of the Treasury Internal Revenue Service
No.	<u></u>	2.	દ	4

Objection Page Reference	pp. 1-5, 7-8		pp. 1-5, 7-8				
Basis for Objection	The claim does not include sufficient	documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.
Nature of Asserted Claim	General Unsecured		General Unsecured	General Unsecured	General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount	Unliquidated		Unliquidated	Unliquidated	Unliquidated	\$250,000.00	Unliquidated
Debtor Name	Extended Stay Inc.	ESA Properties, L.L.C.	Extended Stay Hotels L.L.C.	ESA Canada Properties Borrower L.L.C.	Homestead Village L.L.C.	ESA Operating Lessee Inc.	Homestead Village L.L.C.
Claim To Be Expunged	1458		816	1263	623	1443	1271
Claimant	Emmanuel Kwaku		F Joseph Rogers	Gary DeLapp	Guy R. Milone Jr.	John Cambiotis	Joseph Chetrit
No.	5.		9	7.	∞	6	10.

d)					
Objection Page Reference	pp. 1-5, 7-8				
Basis for Objection	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.
Nature of Asserted Claim	General Unsecured	General Unsecured	General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount	Unliquidated	Unliquidated	Unliquidated	\$320,000	Unliquidated
Debtor Name	Extended Stay Hotels L.L.C.	Extended Stay Hotels L.L.C.	ESA TX Properties L.P.	ESA P Portfolio L.L.C.	Homestead Village L.L.C.
Claim To Be Expunged	510	815	985	1233	575
Claimant	Joseph Teichman	Kevin McDougall	Naji Hamad	Penclope Zeller	Peyton H. Owen, Jr.
No.	11.	12.	13.	14.	15.

EXHIBIT E

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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111	10.

EXTENDED STAY INC., et al.,

Debtors.

Case No. 09-13764 (JMP)

Chapter 11

(Jointly Administered)

ORDER GRANTING LITIGATION TRUSTEE'S TWELFTH OMNIBUS OBJECTION TO CLAIMS (Late-Filed Claims, Satisfied Claims, No Liability or Reduced Liability Claims and Insufficiently Documented Claims)

Upon the Litigation Trustee's (the "Trustee") Twelfth Omnibus Objection to Claims (Late-Filed Claims, Satisfied Claims, No Liability or Reduced Liability Claims and Insufficiently Documented Claims) (the "Objection," Docket No. ______), dated January 17, 2012, seeking to disallow and expunge certain claims filed by claimants (the "Claimants"), all as more fully set forth in the Objection; and this Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Referral of Cases to Bankruptcy Court Judges of the District Court for the Southern District of New York, dated July 19, 1984 (Ward, Acting C.J.); and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided to (i) Claimants, (ii) the United States Trustee for the Southern District of New York, (iii) counsel to Newco, (iv) counsel to the debtors, and (v) those parties included on the latest master service list on file in these chapter 11 cases, and it appearing that no other or further notice need be provided; and a hearing having been held on the Objection

09-13764-jmp Doc 1557-5 Filed 01/18/12 Entered 01/18/12 14:45:41 Exhibit E

(Proposed Order)

Pg 3 of 26

on March 15, 2012; and the Court having determined that the relief sought in the Objection is in

the best interests of the Plan Debtors, their estates, and their creditors; and the Court having

determined that the legal and factual bases set forth in the Objection establish just cause for the

relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Objection is granted; and it is further

ORDERED that each of the claims listed on Exhibits "A" through "D" attached hereto is

hereby disallowed and expunged in its entirety or modified as set forth in the Exhibits; and it is

further

ORDERED that the claims agent is authorized and directed, pursuant to this Order, to

modify the official claims registry in these chapter 11 cases as necessary to implement the relief

granted in this Order; and it is further

ORDERED that the Trustee's rights and defenses with respect to any claims filed by

Claimants, including those listed in Exhibits "A" through "D" attached hereto shall be preserved,

including, but not limited to, the right to further object to the claims on any basis; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters

arising from the interpretation and/or implementation of this Order.

Dated:

New York, New York

Honorable James M. Peck

United States Bankruptcy Judge

-2-

EXHIBIT A

EXHIBIT A

Late Filed Claims to be Disallowed and Expunged in Their Entirety

Objection Page Reference	pp. 1-8	pp. 1-8	pp. 1-8	pp. 1-8
Claim Filing Date	1/22/2010	1/25/2010	1/19/2010	9/1/2010
Basis for Objection	This claim was untimely filed. Additionally, the claim was not filed against any of the Debtors.	This claim was untimely filed. Additionally, the claim was not filed against any of the Debtors.	This claim was filed against "Extended Stay, Inc. et al." Consistent with the Plan, neither the Trustee nor the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, this claim was untimely filed.	This claim was untimely filed.
Nature of Asserted Claim	General Unsecured	General Unsecured	General	General Unsecured
Asserted Claim Amount	\$986.35	\$11,251.04	\$1,460.83	\$2,862.00
Debtor Name	ESA P Mezz L.L.C.	ESH/Homestead Mezz 3 L.L.C.	Extended Stay Inc.	Homestead Village L.L.C.
Untimely Claim To Be Expunged	1384	1387	1285	2041
Claimant	Capital One Bank USA, N.A. by American InfoSource LP as Agent	Capital One Bank USA, N.A. By American InfoSource LP as Agent	City of Carmel Utilities	Jersey Central Power & Light,
No.	-	2.	ri	4.

Objection Page Reference			pp. 1-8
Obj P Ref	And California and California	MANUSCHIA	dd
Claim Filing Date		1/19/2010	1/18/2010
Basis for Objection		The claimant did not list a Debtor in its proof of claim form. To the extent this claim is filed against a Debtor other than ESI, this claim was untimely filed.	This claim was untimely filed.
Nature of Asserted Claim		General Unsecured	General Unsecured
Asserted Claim Amount		\$3,297.35	\$320,000.00
Debtor Name		Unknown	ESA P Portfolio L.L.C.
Untimely Claim To Be Expunged		1276	1239
Claimant	a FirstEnergy Company	Marin Municipal Water District	Penelope Zeller
No.		ν,	6.

EXHIBIT B

EXHIBIT B

Satisfied Claims to be Disallowed and Expunged in Their Entirety

Objection Page Reference	pp. 1-8	pp. 1-8	pp. 1-8	pp. 1-8
Basis for Objection	The claim was filed against Extended Stay Hotels, LLC. It was recorded incorrectly in the register. According to information provided by the Debtors, this claim was satisfied in the ordinary course.	Pursuant to the information provided to the Trustee by the Debtors, this claim was paid in the ordinary course of business.	Pursuant to the information provided to the Trustee by the Debtors, this claim was paid in the ordinary course of business.	The agreement
Nature of Asserted Claim	General Unsecured	General Unsecured	General Unsecured	General
Asserted Claim Amount	\$20,225.61	\$2,609.63	\$1,408.79	Unliquidated
Debtor Name	Extended Stay Inc.	Extended Stay Hotels L.L.C.	Extended Stay Hotels L.L.C.	Extended Stay
Claim To Be Expunged	19	181	201	1129
Claimant	AmerenUE	Columbia Gas of Ohio Inc.	Columbia Gas of Virginia, Inc	F. Joseph Rogers
No.	:	<i>c</i> i	÷.	4.

Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	The agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan, neither the Trustee nor the Trust have any obligation to
Nature of Asserted Claim	Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount		Unliquidated	\$182,603.26
Debtor Name	Hotels L.L.C.	ESA Canada Properties Borrower L.L.C.	Extended Stay Inc.
Claim To Be Expunged		1132	160
Claimant		Gary DeLapp	Google Inc.
No.		<i>s</i> .	9

Objection Page Reference		pp. 1-8	pp. 1-8	pp. 1-8
Basis for Objection	object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, this claim was satisfied in the ordinary course of business.	Pursuant to the information provided to the Trustee by the Debtors, this claim was paid in the ordinary course of business.	The agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	This claim was filed with respect to obligations under certain
Nature of Asserted Claim		General Unsecured	General	General Unsecured
Asserted Claim Amount		Unliquidated	Unliquidated	Unliquidated
Debtor Name		ESH/Homestead Portfolio L.L.C.	Homestead Village L.L.C.	Extended Stay Hotels L.L.C.
Claim To Be Expunged		989	626	588
Claimant		ном сес	Kevin McDougall	Lancashire Insurance Co Ltd
No.		7.	∞ `	6

Objection Page Reference		pp. 1-8
Basis for Objection	insurance agreements. In accordance with the Confirmation Order, any obligations relating to the insurance agreements were assumed by the Reorganized Debtors and will be fulfilled in the ordinary course of business.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Truste have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this claim was satisfied in the
Nature of Asserted Claim		General
Asserted Claim Amount		\$8,151.47
Debtor Name		Extended Stay Inc.
Claim To Be Expunged		313
Claimant		Las Vegas Valley Water District
No.		10.

Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	ordinary course.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Truste nor the Trustee have any object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this claim was satisfied in the ordinary course.	Pursuant to the Confirmation Order and ESI Settlement Agreement, the Indenture Trustee was paid \$4 million on the effective date of the Plan. The Indenture Trustee was given a claim against ESI in the
Nature of Asserted Claim		General	General Unsecured
Asserted Claim Amount		\$8,448.15	\$8,566,356.88, plus interest, fees, costs and expenses
Debtor Name		Extended Stay Inc.	Extended Stay Inc.
Claim To Be Expunged		188	418
Claimant		Long Island Lighting Company dba LIPA	Manufacturers and Traders Trust Company
No.		11.	12.

Objection Page Reference		pp. 1-8
Basis for Objection	amount of \$5.5 million (the "Reduced Indenture Trustee Claim) and was made a litigation trust beneficiary. The Reduced Indenture Trustee Claim shall be treated as set forth in the Trust Agreement. The Trustee objects to the extent that the claimant is seeking a recovery that is inconsistent with the Plan, ESI Settlement Agreement or the Trust Agreement.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Trust nor the Trustee have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a
Nature of Asserted Claim		General Unsecured
Asserted Claim Amount		\$18,102.03
Debtor Name		Extended Stay Inc.
Claim To Be Expunged		322
Claimant		Microsoft Corporation and Microsoft Licensing GP
No.		13.

Objection Page Reference		pp. 1-8
Basis for Objection	debtor other than ESI, according to information provided by the Debtors, \$2,399.63 of this claim was satisfied in the ordinary course. Further, the agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business. Moreover, insufficient documentation exists to support the balance of the claim.	Pursuant to information provided to the Trustee by the Debtors, this claim was satisfied in the
Nature of Asserted Claim		General Unsecured
Asserted Claim Amount		\$100,679.64
Debtor Name		ESA P Portfolio Operating Lessee Inc.
Claim To Be Expunged		256
Claimant		Public Service Electric and Gas Company
No.		14.

Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	ordinary course of business.	The agreement which allegedly provides the basis for this claim was assumed by the Reorganized Debtors. Pursuant to the Confirmation Order, any obligations have been or will be fulfilled in the ordinary course of business.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Trust nor the Trustee have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this
Nature of Asserted Claim		General Unsecured	General
Asserted Claim Amount		Unliquidated	\$2,968.98
Debtor Name		Extended Stay Hotels L.L.C.	Extended Stay Inc.
Claim To Be Expunged		1144	192
Claimant		Robert Micklash	Southwestern Public Service Company
No.		15.	16.

Objection Page Reference		pp. 1-8	pp. 1-8
Basis for Objection	claim was satisfied in the ordinary course.	This claim was filed against Extended Stay Inc. et al. Consistent with the Plan, neither the Truste have any obligation to object to claims against ESI. To the extent this claim is determined to be filed against a debtor other than ESI, according to information provided by the Debtors, this claim was satisfied in the ordinary course.	This claim was filed with respect to obligations under certain insurance agreements. In accordance with the Confirmation Order, any obligations relating to the
Nature of Asserted Claim		General	General Unsecured
Asserted Claim Amount		\$1,627.09	Unliquidated
Debtor Name		Extended Stay Inc.	Extended Stay Hotels L.L.C.
Claim To Be Expunged		1997	15
Claimant		Waste Industries	Zurich American Insurance Company and its affiliates
No.		17.	18.

Objection Page	Reference								
Basis for	Objection	insurance	agreements were	assumed by the	Reorganized	Debtors and will	be fulfilled in the	ordinary course of	business.
Nature of	Asserted Claim								
Asserted Claim	Amount								
Debtor Name									
Claim To Be	Expunged								
Claimant									
No.									

EXHIBIT C

EXHIBIT C

No Liability or Reduced Liability Claims to be Disallowed and Expunged in Their Entirety or Modified and Allowed in a Reduced Amount

Objection Page Reference	pp. 1-8	pp. 1-8
Basis for Objection	This claim was not filed against any of the Debtors and appears to be completely unrelated to the Debtors' cases. This claim appears to be against a debtor named Carla M. Conde.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan, neither the Trustee nor the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, the supporting documentation made available to the Trustee only supports a claim
Nature of Asserted Claim	General Unsecured	General Unsecured
Asserted Claim Amount	\$6,728.70	\$21,569.79
Debtor Name	ESH/Homestead Portfolio L.L.C.	Extended Stay Inc.
Claim To Be Expunged or Modified	329	949
Claimant	Capital One Bank USA NA by American InfoSource LP as agent	Lydecker Lee Behar Berga &
No.	_:	

Objection Page Reference		pp. 1-8	pp. 1-8	pp. 1-8
Basis for Objection	in the amount of \$12,522.46. Therefore, the claim should be reduced to \$12,522.46.	The claimant has not been sued. Accordingly, the Plan Debtors have not incurred any indemnification liability and there is no basis for the claim. Therefore, the claim should be disallowed and expunged in its entirety.	This claim does not reflect a payment made on July 8, 2009 in the amount of \$850.00. Therefore, the claim should be reduced to \$1,601.20.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan,
Nature of Asserted Claim		General	General Unsecured	General Unsecured
Asserted Claim Amount		Unliquidated	\$2,451.20	\$21,748.37
Debtor Name		ESA Canada Operating Lessee Inc.	ESA P Portfolio Operating Lessee Inc.	Extended Stay Inc.
Claim To Be Expunged or Modified		441	87	223
Claimant		Max Marechaux	Micros Systems, Inc.	Thompson Coburn, LLP
No.		i.	4	5.

Objection Page Reference		pp. 1-8
Basis for Objection	nor the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, the supporting documentation made available to the Trustee only supports a claim in the amount of \$7,181.57. Therefore, the claim should be reduced to \$7,181.57.	This claim was filed against "Extended Stay, Inc. consolidated cases." Consistent with the Plan, neither the Trustee nor the Trust have any obligation to object to claims of ESI. To the extent this claim is filed against a Debtor other than ESI, the supporting documentation made available to the Trustee only supports a claim
Nature of Asserted Claim		General
Asserted Claim Amount		\$518,861.00
Debtor Name		Extended Stay Inc.
Claim To Be Expunged or Modified		614
Claimant	anne.	Thomson Reuters Property Tax Services
No.		.9

Objection Page Reference						
Basis for Objection	in the amount of	\$293,092.00.	Therefore, the	claim should be	reduced to	\$293,092.00.
Nature of Asserted Claim						
Asserted Claim Amount						
Debtor Name						
Claim To Be Expunged or Modified						
Claimant						
No.						

EXHIBIT D

EXHIBIT D

Insufficiently Documented Claims to be Disallowed and Expunged in Their Entirety

Objection Page Reference	pp. 1-5, 7-8	pp. 1-5, 7-8	pp. 1-5, 7-8	pp. 1-5, 7-8
Basis for Objection	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	This claim does not include sufficient documentation to determine its validity. Further, this claim was filed against the wrong Debtor. Accordingly, the claim should be disallowed and expunged in its
Nature of Asserted Claim	General Unsecured	General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount	Unliquidated	Unliquidated	\$500,000.00	\$14,166.00
Debtor Name	Extended Stay Hotels L.L.C.	Extended Stay Hotels L.L.C.	Extended Stay Inc. ESA Properties L.L.C.	ESA Management L.L.C.
Claim To Be Expunged	1269	817	239	267
Claimant	Daehum Kim	David Lichtenstein	Debra Warrington	Department of the Treasury Internal Revenue Service
No.	1.	2.	· .	4.

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Objection Page Reference	pp. 1-5, 7-8					
Basis for Objection	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.
Nature of Asserted Claim	General Unsecured	General Unsecured	General Unsecured	General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount	Unliquidated	Unliquidated	Unliquidated	Unliquidated	\$250,000.00	Unliquidated
Debtor Name	Extended Stay Inc. ESA Properties, L.L.C.	Extended Stay Hotels L.L.C.	ESA Canada Properties Borrower L.L.C.	Homestead Village L.L.C.	ESA Operating Lessee Inc.	Homestead Village L.L.C.
Claim To Be Expunged	1458	816	1263	623	1443	1271
Claimant	Emmanue! Kwaku	F Joseph Rogers	Gary DeLapp	Guy R. Milone Jr.	John Cambiotis	Joseph Chetrit
No.	5.	.9	7.	∞	6	10.

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Objection Page Reference	pp. 1-5, 7-8				
Basis for Objection	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.	The claim does not include sufficient documentation to determine its validity.
Nature of Asserted Claim	General Unsecured	General Unsecured	General Unsecured	General Unsecured	General Unsecured
Asserted Claim Amount	Unliquidated	Unliquidated	Unliquidated	\$320,000	Unliquidated
Debtor Name	Extended Stay Hotels L.L.C.	Extended Stay Hotels L.L.C.	ESA TX Properties L.P.	ESA P Portfolio L.L.C.	Homestead Village L.L.C.
Claim To Be Expunged	510	815	286	1233	575
Claimant	Joseph Teichman	Kevin McDougall	Naji Hamad	Penelope Zeller	Peyton H. Owen, Jr.
No.	11.	12.	13.	14.	15.

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Attorneys for Litigation Trustee Walker, Truesdell, Roth & Associates and

Hobart G. Truesdell

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

EXTENDED STAY INC., et al.,

Debtors.

Case No. 09-13764 (JMP)

Hearing Date and Time: March 15, 2012 at 10:00 a.m. (EST)

Response Deadline: March 2, 2012 at 4:00 p.m. (EST)

Chapter 11

(Jointly Administered)

DECLARATION OF SHARON ROTH IN SUPPORT OF LITIGATION TRUSTEE'S OMNIBUS OBJECTIONS TO CLAIMS

SHARON ROTH, of full age, pursuant to 28 U.S.C. § 1746, declares as follows:

I am a principal of Walker, Truesdell, Roth & Associates. I make this Declaration in support of the omnibus objections (the "Objections") to claims listed on Exhibit "A" and filed by Walker Truesdell, Roth & Associates and Hobart Truesdell (collectively, the "Trustee") in the chapter 11 cases of Extended Stay Inc. and its debtor affiliates. I make this Declaration based upon my own personal knowledge or upon information that I believe to be true.

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- 2. All capitalized terms not defined herein have the meaning ascribed to them in the Objections.
- 3. Pursuant to Article VII of the Plan, the Trustee is responsible for objecting to general unsecured claims and mezzanine facilities claims filed against the Plan Debtors. See Section 7.1(c) of the Plan. Additionally, pursuant to paragraph 1.89 of the Plan and section 4 of the ESI Settlement Agreement, the Trustee has the right from the Plan Debtors and ESI to object to claims under Bankruptcy Code section 502(d) in connection with the Trustee's obligation to dispose of Trust Assets (see Plan, ¶ 1.89; ESI Settlement Agreement, § 4).
- 4. In furtherance of the Trustee's duties, I have read the Plan, the Confirmation Order, the ESI Settlement Agreement and the Litigation Trust Agreement. I have also reviewed the claims register and claims maintained by Kurtzman Carson Consultants, the claims agent ("Claims Agent") appointed in these chapter 11 cases. I request that the Court take judicial notice of the claims register and the claims maintained by the Claims Agent.
- 5. It appears that more than 1,700 proofs of claim were filed in the Plan Debtors' chapter 11 cases. Moreover, there are another approximately 200 claims scheduled by the Plan Debtors.
- 6. Based upon my review of the claims and claims register, I have determined the following; (a) approximately 1,200 claims are duplicate, (b) approximately 20 non-duplicate claims have been satisfied or will be satisfied in the ordinary course, (c) approximately 6 non-duplicate claims were filed late (including claims that appear unrelated to the Debtors), (d) approximately 15 non-duplicate claims lacked sufficient documentation, (e) approximately 6 non-duplicate claims should only be allowed in a reduced amount, (f) approximately 30 non-duplicate claims should be disallowed pursuant to section 502(d) of the Bankruptcy Code, and

(g) approximately 155 non-duplicate claims have been incorrectly classified. In addition,

approximately 140 claims were filed against Extended Stay Inc. but it is not clear whether the

claimant actually intended to file a claim against one or more of the Plan Debtors.

7. In addition to undertaking the steps outlined above, I have requested information

from the Debtors on numerous occasions both by email and verbally and have received virtually

no response to my repeated requests. I have also requested information from claimants in an

effort to resolve issues relating to the claims and have similarly received either no response or an

insufficient response. As a result, my ability to determine the validity of many claims has been

impaired and there may be other claims which are objectionable or there may be further bases to

object to the claims listed in the Objections.

8. Thus, based upon my own investigation and the limited information provided to

me to date by the Debtors and others, I have determined that the claims set forth in the

Objections should be disallowed and expunged or modified for the reasons set forth more fully in

the Objections.

I declare under penalty of perjury that the foregoing is true and correct to the best of my

knowledge and belief.

Sharon Roth

Dated: January 17, 2012

New York, New York

- 3 -

Exhibit A

Omnibus Objections to Claims

1.	Litigation Trustee's First Omnibus Objection to Claims (Duplicate Claims filed by Daehum Kim)
2.	Litigation Trustee's Second Omnibus Objection to Claims (Duplicate Claims by David Lichtenstein)
3.	Litigation Trustee's Third Omnibus Objection to Claims (Duplicate Claims Filed by Gary DeLapp)
4.	Litigation Trustee's Fourth Omnibus Objection to Claims (Duplicate Claims Filed by HVM LLC)
5.	Litigation Trustee's Fifth Omnibus Objection to Claims (Duplicate Claims Filed by F. Joseph Rogers) (Indemnification Claims)
6.	Litigation Trustee's Sixth Omnibus Objection to Claims (Duplicate Claims Filed by F. Joseph Rogers) (D&O Claims)
7.	Litigation Trustee's Seventh Omnibus Objection to Claims (Duplicate Claims Filed by Joseph Teichman)
8.	Litigation Trustee's Eighth Omnibus Objection to Claims (Duplicate Claims Filed by Kevin McDougall)
9.	Litigation Trustee's Ninth Omnibus Objection to Claims (Duplicate Claims Filed by Robert Micklash)
10.	Litigation Trustee's Tenth Omnibus Objection To Claims (Incorrectly Classified Claims)
11.	Litigation Trustee's Eleventh Omnibus Objection To Claims (Duplicate Claims)
12.	Litigation Trustee's Twelfth Omnibus Objection To Claims (Late-Filed Claims, Satisfied Claims, No Liability Claims or Reduced Liability Claims and Insufficiently Documented Claims)
13.	Litigation Trustee's Thirteenth Omnibus Objection To Claims (Duplicate Claims Filed By Barton Equities, LLC)
14.	Litigation Trustee's Fourteenth Omnibus Objection To Claims (Duplicate Claims filed by BK ESH LLC)
15.	Litigation Trustee's Fifteenth Omnibus Objection To Claims (Duplicate Claims filed by FOA ESH LLC)
16.	Litigation Trustee's Sixteenth Omnibus Objection To Claims (Duplicate Claims Filed By GF ESH LLC)

17.	Litigation Trustee's Seventeenth Omnibus Objection To Claims (Duplicate Claims Filed By Hospitality F LLC)
18.	Litigation Trustee's Eighteenth Omnibus Objection To Claims (Duplicate Claims filed by Legacy ESH, LLC)
19.	Litigation Trustee's Nineteenth Omnibus Objection To Claims (Duplicate Claims Filed By SFF ESH LLC)
20.	Litigation Trustee's Twentieth Omnibus Objection To Claims (Duplicate Claims Filed By SW ESH LLC)
21.	Litigation Trustee's Twenty-First Omnibus Objection To Claims (Duplicate Claims)
22.	Litigation Trustee's Twenty-Second Omnibus Objection To Claims Pursuant To 11 U.S.C. Section 502(d)
23.	Litigation Trustee's Twenty-Third Omnibus Objection to Claims (Claims Against "Extended Stay Inc.")
24.	Litigation Trustee's Twenty-Fourth Omnibus Objection to Claims (Claims Against "Extended Stay Inc.")

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Hearingng Bate and Fime: March 15, 2012 at 10:00 a.m. (EST)

Response Deadline: March 2, 2012 at 4:00 p.m. (EST)

PARTIES RECEIVING NOTICE OF THIS OMNIBUS OBJECTION SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN THE EXHIBITS ATTACHED THERETO. IF YOU HAVE ANY QUESTIONS REGARDING THIS OBJECTION PLEASE CALL ELYSSA KATES AT (212) 589-4200

BAKER & HOSTETLER LLP

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Attorneys for Litigation Trustee Walker, Truesdell, Roth & Associates and Hobart G. Truesdell

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

EXTENDED STAY INC., et al.,

Debtors.

Case No. 09-13764 (JMP)

Chapter 11

(Jointly Administered)

NOTICE OF HEARING ON LITIGATION TRUSTEE'S TWELFTH OMNIBUS OBJECTION TO CLAIMS (LATE-FILED CLAIMS, SATISFIED CLAIMS, NO LIABILITY CLAIMS OR REDUCED LIABILITY CLAIMS AND INSUFFICIENTLY DOCUMENTED CLAIMS)

PLEASE TAKE NOTICE that on January 18, 2012, the Litigation Trustee (the "Litigation Trustee") appointed in the jointly administered chapter 11 cases of Extended Stay Inc. and its debtor affiliates (collectively, "Extended Stay" or the "Debtors"), filed the attached Litigation Trustee's Twelfth Omnibus Objection To Claims (Late-Filed Claims, Satisfied Claims, No Liability Claims or Reduced Liability Claims and Insufficiently Documented Claims) (the "Objection").

PARTIES RECEIVING NOTICE OF THIS OMNIBUS OBJECTION SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN THE EXHIBITS ATTACHED THERETO.

PLEASE TAKE FURTHER NOTICE that the Omnibus Objection has been electronically filed with the Clerk of the Bankruptcy Court and may be examined and inspected by interested parties on the Court's website (http://www.nysb.uscourts.gov). Please note that a PACER password is needed to access documents on the Court's website.

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Objection shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at http://www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to the chambers of the Honorable James M. Peck), and shall be

served upon (i) Baker & Hostetler LLP, attorneys for the Litigation Trustee, 45 Rockefeller Plaza, New York, New York 10111, Attn: Brian Bash, Esq. and Elyssa S. Kates, Esq.; (ii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia L. Goldstein, Esq., and Jacqueline Marcus, Esq., attorneys for the Debtors; (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Paul Schwartzberg, Esq.; (iv) Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004, Attn: Jennifer Rodburg, Esq., attorneys for Newco; and (v) Capstone Advisory Group, L.L.C., 104 West 40th Street, 16th Floor, New York, New York 10018, Attn: Christopher Kearns, so as to be filed and received by no later than March 2, 2012 at 4:00 p.m. (prevailing Eastern Time) (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if a response to the Objection is not received by the Response Deadline, the relief requested shall be deemed unopposed, and the Bankruptcy Court may enter an order granting the relief sought without a hearing.

PLEASE TAKE FURTHER NOTICE that if a Response to the Objection is timely received, a hearing to consider the relief requested in the Objection will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court"), on March 15, 2012 at 10:00 a.m. (prevailing Eastern Time) (the "Hearing").

PLEASE TAKE FURTHER NOTICE that the responding parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE that if you have questions about the Omnibus Objection or would like to resolve an objection to your claim prior to the Hearing, please contact Elyssa Kates, Esq. at (212) 589-4227 or ekates@bakerlaw.com.

Dated: January 18, 2012 New York, New York BAKER & HOSTETLER LLP

By: /s/ Elyssa S. Kates

Elyssa S. Kates Marc D. Powers Brian Bash (admitted pro hac vice) 45 Rockefeller Plaza New York, New York 10111

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