

United States Bankruptcy Court
Southern District of New York

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): ESA TXGP L.L.C.
Name of Joint Debtor (Spouse) (Last, First, Middle): N/A

All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): BRE/ESA TXGP L.L.C.
All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): N/A

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 20-0891199
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): N/A

Street Address of Debtor (No. and Street, City, and State): c/o HVM L.L.C. 100 Dunbar Street Spartanburg, SC
Street Address of Joint Debtor (No. and Street, City, and State): N/A
ZIP CODE 29306

County of Residence or of the Principal Place of Business: Spartanburg, SC
County of Residence or of the Principal Place of Business: N/A

Mailing Address of Debtor (if different from street address): N/A
Mailing Address of Joint Debtor (if different from street address): N/A
ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
ZIP CODE

Type of Debtor (Form of Organization) (Check one box.)
Nature of Business (Check one box.)
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)
Nature of Debts (Check one box.)
Chapter 11 Debtors

Filing Fee (Check one box)
Check one box:
Check if:
Check all applicable boxes:

Statistical/Administrative Information
THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors (consolidated with affiliates)
Estimated Assets (consolidated with affiliates)
Estimated Liabilities (consolidated with affiliates)



091376410021800000000002

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
ESA TXGP L.L.C.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Marcia L. Goldstein
Signature of Attorney for Debtor(s)

Marcia L. Goldstein, Esq.
Printed Name of Attorney for Debtor(s)

Weil, Gotshal & Manges LLP
Firm Name

767 Fifth Avenue
Address

New York, NY 10153

(212) 310-8000
Telephone Number

February 18, 2010
Date

* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

x _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joseph Teichman
Signature of Authorized Individual

Joseph Teichman
Printed Name of Authorized Individual

Secretary
Title of Authorized Individual

February 18, 2010
Date

Schedule 1 to Chapter 11 Petition

On June 15, 2009 or February 18, 2010, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “Court”). Contemporaneously herewith, the debtor in this chapter 11 case and its affiliated debtors (the “Debtors”) have filed a Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of Extended Stay Inc., et al., Be Made Applicable to Subsequent Debtors (the “Subsequent Debtors Motion”). In addition, the Debtors are contemporaneously seeking to have the Order Directing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy [Docket No. 33] made applicable to those debtors filed on February 18, 2010.

DEBTOR NAME	CASE NUMBER	DATE FILED
Extended Stay Inc.	09-13764 (JMP)	June 15, 2009
ESA P Portfolio L.L.C.	09-13765 (JMP)	June 15, 2009
ESA 2005 Portfolio L.L.C.	09-13767 (JMP)	June 15, 2009
ESA 2005-San Jose L.L.C.	09-13770 (JMP)	June 15, 2009
ESA 2005-Waltham L.L.C.	09-13773 (JMP)	June 15, 2009
ESA Acquisition Properties L.L.C.	09-13775 (JMP)	June 15, 2009
ESA Alaska L.L.C.	09-13780 (JMP)	June 15, 2009
ESA Canada Properties Borrower L.L.C.	09-13785 (JMP)	June 15, 2009
ESA FL Properties L.L.C.	09-13791 (JMP)	June 15, 2009
ESA MD Borrower L.L.C.	09-13794 (JMP)	June 15, 2009
ESA MN Properties L.L.C.	09-13798 (JMP)	June 15, 2009
ESA P Portfolio MD Borrower L.L.C.	09-13803 (JMP)	June 15, 2009
ESA P Portfolio PA Properties L.L.C.	09-13807 (JMP)	June 15, 2009
ESA P Portfolio TXNC Properties L.P.	09-13809 (JMP)	June 15, 2009
ESA PA Properties L.L.C.	09-13811 (JMP)	June 15, 2009
ESA Properties L.L.C.	09-13815 (JMP)	June 15, 2009
ESA TX Properties L.P.	09-13818 (JMP)	June 15, 2009
ESH/Homestead Portfolio L.L.C.	09-13778 (JMP)	June 15, 2009
ESH/HV Properties L.L.C.	09-13786 (JMP)	June 15, 2009
ESH/MSTX Property L.P.	09-13790 (JMP)	June 15, 2009
ESH/TN Properties L.L.C.	09-13793 (JMP)	June 15, 2009
ESH/TX Properties L.P.	09-13802 (JMP)	June 15, 2009

DEBTOR NAME	CASE NUMBER	DATE FILED
ESH/Homestead Mezz L.L.C.	09-13805 (JMP)	June 15, 2009
ESA P Mezz L.L.C.	09-13813 (JMP)	June 15, 2009
ESA Mezz L.L.C.	09-13816 (JMP)	June 15, 2009
ESH/Homestead Mezz 2 L.L.C.	09-13819 (JMP)	June 15, 2009
ESA P Mezz 2 L.L.C.	09-13820 (JMP)	June 15, 2009
ESA Mezz 2 L.L.C.	09-13823 (JMP)	June 15, 2009
ESH/Homestead Mezz 3 L.L.C.	09-13826 (JMP)	June 15, 2009
ESA P Mezz 3 L.L.C.	09-13828 (JMP)	June 15, 2009
ESA Mezz 3 L.L.C.	09-13830 (JMP)	June 15, 2009
ESH/Homestead Mezz 4 L.L.C.	09-13831 (JMP)	June 15, 2009
ESA P Mezz 4 L.L.C.	09-13832 (JMP)	June 15, 2009
ESA Mezz 4 L.L.C.	09-13833 (JMP)	June 15, 2009
ESH/Homestead Mezz 5 L.L.C.	09-13777 (JMP)	June 15, 2009
ESA P Mezz 5 L.L.C.	09-13781 (JMP)	June 15, 2009
ESA Mezz 5 L.L.C.	09-13784 (JMP)	June 15, 2009
ESH/Homestead Mezz 6 L.L.C.	09-13788 (JMP)	June 15, 2009
ESA P Mezz 6 L.L.C.	09-13792 (JMP)	June 15, 2009
ESA Mezz 6 L.L.C.	09-13796 (JMP)	June 15, 2009
ESH/Homestead Mezz 7 L.L.C.	09-13801 (JMP)	June 15, 2009
ESA P Mezz 7 L.L.C.	09-13806 (JMP)	June 15, 2009
ESA Mezz 7 L.L.C.	09-13810 (JMP)	June 15, 2009
ESH/Homestead Mezz 8 L.L.C.	09-13812 (JMP)	June 15, 2009
ESA P Mezz 8 L.L.C.	09-13814 (JMP)	June 15, 2009
ESA Mezz 8 L.L.C.	09-13817 (JMP)	June 15, 2009
ESH/Homestead Mezz 9 L.L.C.	09-13821 (JMP)	June 15, 2009
ESA P Mezz 9 L.L.C.	09-13822 (JMP)	June 15, 2009
ESA Mezz 9 L.L.C.	09-13824 (JMP)	June 15, 2009
ESH/Homestead Mezz 10 L.L.C.	09-13825 (JMP)	June 15, 2009
ESA P Mezz 10 L.L.C.	09-13827 (JMP)	June 15, 2009
ESA Mezz 10 L.L.C.	09-13829 (JMP)	June 15, 2009
Homestead Village L.L.C.	09-13766 (JMP)	June 15, 2009

DEBTOR NAME	CASE NUMBER	DATE FILED
ESA MD Beneficiary L.L.C.	09-13768 (JMP)	June 15, 2009
ESA P Portfolio MD Trust	09-13769 (JMP)	June 15, 2009
ESA MD Properties Business Trust	09-13771 (JMP)	June 15, 2009
ESA P Portfolio MD Beneficiary L.L.C.	09-13772 (JMP)	June 15, 2009
ESA Canada Properties Trust	09-13774 (JMP)	June 15, 2009
ESA Canada Trustee Inc.	09-13776 (JMP)	June 15, 2009
ESA Canada Beneficiary Inc.	09-13779 (JMP)	June 15, 2009
ESA UD Properties L.L.C.	09-13782 (JMP)	June 15, 2009
ESA 2007 Operating Lessee Inc.	09-13783 (JMP)	June 15, 2009
ESA 2005 Operating Lessee Inc.	09-13787 (JMP)	June 15, 2009
ESA Operating Lessee Inc.	09-13789 (JMP)	June 15, 2009
ESA P Portfolio Operating Lessee Inc.	09-13795 (JMP)	June 15, 2009
ESA Business Trust	09-13797 (JMP)	June 15, 2009
ESA Management L.L.C.	09-13799 (JMP)	June 15, 2009
ESA P Portfolio Holdings L.L.C.	09-13800 (JMP)	June 15, 2009
ESA Canada Operating Lessee Inc.	09-13804 (JMP)	June 15, 2009
Extended Stay Hotels L.L.C.	09-13808 (JMP)	June 15, 2009
ESH/MSTX GP L.L.C.	10-	February 18, 2010
ESH/TXGP L.L.C.	10-	February 18, 2010
ESA TXGP L.L.C.	10-	February 18, 2010
ESA P Portfolio TXNC GP L.L.C..	10-	February 18, 2010
ESH/TN Member Inc.	10-	February 18, 2010

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11 Case No.
 :
ESA TXGP L.L.C., : 10-____()
 :
Debtor. :
 :
-----X

EXHIBIT C TO VOLUNTARY PETITION

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Debtor does not believe it owns or possesses any real or personal property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety. To the extent the Debtor has an interest in such property, to the best of the Debtor's knowledge, the Debtor is in compliance with all applicable laws, including, without limitation, all environmental laws and regulations.

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Debtor is not aware of any real or alleged dangerous conditions existing on or related to any real or personal property owned or possessed by the Debtor.

CERTIFICATE OF RESOLUTIONS

I, Joseph Teichman, a duly authorized officer of ESA TXGP L.L.C., a Delaware limited liability company (the “Company”), hereby certify that the Board of Directors of the Company on February 18, 2010 duly adopted the following resolutions in accordance with the requirements of Delaware General Corporation Law and that the said resolutions have not been modified or rescinded and are still in full force and effect on the date hereof:

RESOLVED, that, in our judgment, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company, seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

RESOLVED, that each of the President/Chairman, Chief Executive Officer, Secretary and General Counsel (each such officer or designee being an “Authorized Person” and all being the “Authorized Persons”) are hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”) and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York at such time or in such other jurisdiction as such Authorized Person executing the same shall determine.

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP is hereby engaged as attorneys for the Company under a general retainer in the Chapter 11 Case, subject to any requisite bankruptcy court approval.

RESOLVED, that the firm of Lazard Frères & Co. LLC is hereby engaged as financial advisors for the Company in the Chapter 11 Case, subject to any requisite bankruptcy court approval.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, financial advisors, and other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such persons shall be or become necessary, proper and desirable to effectuate a successful reorganization of the business of the Company.

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered on behalf of and in the name of the Company, to execute such consents of the Company, as such Authorized Person considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action.

RESOLVED, each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, as the case may be, to: (i) negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such officers deem appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Company, as the case may be, in such form and substance as such officers may approve, together with such changes and amendments to any of the terms and conditions thereof as such officers may approve, with the execution and delivery thereof on behalf of the Company by or at the direction of such officers to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Company any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such officers deem appropriate or advisable in connection therewith, and (iii) do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated thereby.

RESOLVED, that, any and all past actions heretofore taken by any Authorized Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, I have hereunto set my hand this 18th day of February, 2010.

/s/ Joseph Teichman
By: Joseph Teichman
Title: Secretary

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11 Case No.
 :
ESA TXGP L.L.C., : 10-____()
 :
Debtor. :
 :
-----X

**LIST OF CREDITORS
HOLDING THE LARGEST UNSECURED CLAIMS**

ESA TXGP L.L.C. does not have any unsecured creditors.

This exhibit has been prepared for filing in the Debtor's chapter 11 case in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure. This exhibit does not include persons who come within the definition of "insider" set forth in section 101(31) of chapter 11 of title 11 of the United States Code. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtor. Moreover, nothing herein shall affect the Debtor's right to challenge the amounts or characterizations of any claim (or absence of any claim) at a later date.

DECLARATION UNDER PENALTY OF PERJURY:

I, the undersigned authorized officer of ESA TXGP L.L.C., named as the debtor in this case (the "Debtor"), declare under penalty of perjury that I have read the foregoing list of creditors holding the largest unsecured claims against the Debtor and that it is true and correct to the best of my information and belief.

Dated: February 18, 2010

/s/ Joseph Teichman

By: Joseph Teichman

Title: Secretary

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: **Chapter 11 Case No.**
: **10-____()**
: **Debtor.**
:
:
-----X

DECLARATION CONCERNING LIST OF CREDITORS¹

Contemporaneously herewith, the Debtor and its affiliated debtors (the “Debtors”) have filed a Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of Extended Stay Inc., et al., Be Made Applicable to Subsequent Debtors (the “Subsequent Debtors Motion”). Pursuant to the Subsequent Debtors Motion, the Debtors seek, inter alia, to have the Order Pursuant to Sections 105(a), 342(a), and 521(a)(1) of the Bankruptcy Code, Bankruptcy Rules 1007(a) and 2002(a), (f) and (l), and Local Bankruptcy Rule 1007-1 (A) Waiving the Requirement to File a List of Creditors, and (B) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors’ Chapter 11 Cases (the “Order”) [Docket No. 35] made applicable to those debtors filed on February 18, 2010. Pursuant to the Order, the Debtors will furnish their lists of creditors to the claims and noticing agent, instead of filing them (if any) with the Court. In addition, pursuant to General Orders M-133, M-137, M-138 and M-192, as incorporated by Rule 1007-1 of the Local Bankruptcy Rules for the Southern District of New York, the Debtors have consulted with and received the approval of the Clerk of this Court to forego the requirement that the Debtors file a list of creditors and to instead provide the list of creditors to the notice and claims processing agent (of applicable).

The list of creditors will contain only those creditors whose names and addresses were maintained in the Debtors' consolidated database or were otherwise ascertainable by the Debtors prior to the commencement of these cases. The schedules of liabilities to be subsequently filed should be consulted for a list of the Debtors' creditors that is comprehensive and current as of the date of the commencement of these cases.

Dated: February 18, 2010

/s/ Joseph Teichman
By: Joseph Teichman
Title: Secretary

¹ The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtor.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
 In re : Chapter 11 Case No.
 :
 ESA TXGP L.L.C., : 10-____()
 :
 Debtor. :
 :
 -----X

**LIST OF EQUITY SECURITY HOLDERS PURSUANT TO
RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Name and Last Known Address of Equity Interest Holder	Kind of Interest	Number of Interests Held
ESA Mezz L.L.C. 100 Dunbar Street Spartanburg, SC 29306	Membership	100%

DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized officer of ESA TXGP L.L.C., named as the debtor in this case, declare under penalty of perjury that I have reviewed the “List of Equity Security Holders” and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: February 18, 2010

/s/ Joseph Teichman
 By: Joseph Teichman
 Title: Secretary

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: **Chapter 11 Case No.**
: **10-____()**
: **Debtor.**
:
:
-----X

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1)
AND LOCAL RULE OF BANKRUPTCY PROCEDURE 1007-3**

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, ESA TXGP L.L.C., as debtor and debtor in possession (the “Debtor”), respectfully represents as follows:

1. ESA Mezz L.L.C. owns 100% of the limited liability company membership interests of the Debtor.
2. The Debtor does not directly or indirectly own 10% or more of any class of equity interests in any corporation whose securities are publicly traded.

DECLARATION CONCERNING CORPORATE OWNERSHIP STATEMENT

I, the undersigned authorized officer of ESA TXGP L.L.C., named as the debtor in this case, declare under penalty of perjury that I have reviewed the Corporate Ownership Statement of ESA TXGP L.L.C. submitted herewith and that it is true and correct to the best of my information and belief.

Dated: February 18, 2010

/s/ Joseph Teichman
By: Joseph Teichman
Title: Secretary