

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
EXTENDED STAY INC., <u>et al.</u>,	:	Case No. 09-13764 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
ESA ACQUISITION PROPERTIES L.L.C.**



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GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES AND SOFAS

On June 15, 2009 (the “Commencement Date”), Extended Stay Inc. (“ESI”), and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors,” or “Extended Stay”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The chapter 11 cases have been consolidated for procedural purposes only under Case No. 09-13764 (JMP). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

With the assistance of their Bankruptcy Court-appointed advisors, the Debtors prepared their Schedules of Assets and Liabilities (collectively, the “Schedules”) and their Statements of Financial Affairs (the “SOFAs” and together with the Schedules, the “Schedules and SOFAs”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to the Debtors’ financial statements.

Although the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, inadvertent errors or omissions may have occurred. As discussed below in the section entitled “Disclaimer Regarding Information,” the information provided herein, except as otherwise noted, is what was available to the Debtors and their professionals, as may have been provided by HVM L.L.C. (“HVM”) and The Lightstone Group, as custodians of most of the books and records of the Debtors as of the close of business on May 31, 2009.

Because the information provided herein is unaudited and, except as otherwise noted, is as of the close of business on May 31, 2009, subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. There can be no assurance that the Schedules and SOFAs are complete. Accordingly, the Schedules and SOFAs remain subject to the Debtors’ further review, verification, and potential adjustment. The Debtors reserve their right to amend the Schedules and SOFAs from time-to-time as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and SOFAs as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and SOFAs shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

Certain of the Schedules and SOFAs have been signed by F. Joseph Rogers, the Assistant Secretary for some of the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Rogers has necessarily relied upon the efforts, statements, and representations of the Debtors' personnel and professionals and the information, efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. Rogers has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

Certain of the Schedules and SOFAs have been signed by Joseph Teichman, the Secretary for all of the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Teichman has necessarily relied upon the efforts, statements, and representations of the Debtors' personnel and professionals and the information, efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. Teichman has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

These General Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "General Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and SOFAs and should be referred to and considered in connection with any review of the Schedules and SOFAs.

Disclaimer Regarding Information. All of the Extended Stay hotels are managed by HVM, an entity that is affiliated with, but not owned by, the Extended Stay family of companies. HVM, on behalf of Extended Stay, pays all property level expenses of the hotels, contracts with service providers and purchases substantially all goods and materials utilized in the operation of the business. HVM employs approximately 9,200 employees in connection with the operation of the hotels. Accordingly, the Debtors themselves do not have any employees. Thus, the Schedules and SOFAs have been prepared, in large part, based upon the information and work product and/or representations made available to the Debtors and their professionals by representatives of HVM, and in limited instances, corporate records held by The Lightstone Group (which owns the equity of certain of the Debtors).

Prior to the Commencement Date, and continuing thereafter, the operations of the Debtors were necessarily connected with and collectively managed by HVM. With the exception of certain service providers, HVM has historically been the entity that has been responsible for the payments to the employees, utility companies, and other third party providers that provide services to the Extended Stay hotels. However, certain contracts may also list one of the Debtor entities as a party, and as a result, it may not be immediately clear whether that certain Debtor entity or HVM is liable for certain of the obligations listed on the Schedules and SOFAs. In addition, the financial affairs and business of the Debtors and HVM are complex and intertwined, and certain payments may have been made by one entity on behalf of another.

Given that HVM's continued performance of its management services was critical to the Debtors' operations, the Debtors were authorized by the Bankruptcy Court to continue to

reimburse HVM so that HVM could continue to pay the employees, vendors, utility companies and other third party service providers that provide crucial and necessary services to continue the operations at the Extended Stay hotels. Additionally, HVM was authorized to pay certain amounts for services that may have been provided to the Debtors prior to the Commencement Date.

This disclaimer is incorporated by reference in, and comprises an integral part of the Schedules and SOFAs, and should be considered in connection with any review of the Schedules and SOFAs.

Asset Presentation. The Debtors have reported the market value of cash and cash equivalents and investment securities where market values were readily accessible as of May 31, 2009, unless otherwise noted. The Debtors believe that it would be an inefficient use of the assets of the Debtors' estates for the Debtors to obtain current market valuations of all of their assets. Accordingly, where necessary, the Debtors have indicated in the Schedules and SOFAs that the value of certain assets (and liabilities) is "Unknown" or "Undetermined." The Debtors have provided the net book value of their assets as of May 31, 2009; however, where possible, the Debtors have provided the net book value of their liabilities as of June 15, 2009. The ultimate market value of the Debtors' assets and liabilities may vary materially from the net book values presented in the Schedules and SOFAs.

In addition, notwithstanding the fact that some assets may not have been recorded on the Debtors' books and records, in certain circumstances the Debtors have listed assets as contingent assets on the Schedules and SOFAs. There may be additional assets that belong to the Debtors that have not been included on the Schedules and SOFAs. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein and to add additional assets, as such information becomes available.

In addition, any omission of an asset of the Debtors on the Schedules and SOFAs does not constitute a representation regarding the ownership of the asset, and any such omission shall not constitute a waiver of any and all rights of the Debtors with respect to that particular asset.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve their right to change the allocation of liability to the extent additional information becomes available.

In addition, notwithstanding the fact that some liabilities may not have been recorded on their books and records, the Debtors have listed some of those liabilities on the Schedules and SOFAs, as the Debtors may be the contractual party. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and SOFAs.

Excluded Assets and Liabilities Values. Asset values listed are Net Book Value (“NBV”) as of May 31, 2009. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain immaterial assets and liabilities, and assets with a net book value of zero, and liabilities that have been or will be satisfied.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Property and Equipment. Unless otherwise noted, owned property and equipment are stated as NBV. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and SOFAs. Nothing in the Schedules and SOFAs is or shall be construed as an admission regarding the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and SOFAs at a later time as necessary or appropriate as additional information becomes available.

Claims Description. Any failure to designate a claim on the Debtors’ Schedules and SOFAs as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as “disputed,” “contingent,” or “unliquidated.” Moreover, the Debtors reserve the right to amend the Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Intercompany Claims, Agreements, and Related Matters. The Schedules and SOFAs generally do not include intercompany claims, distributions, agreements, or other related matters

between Debtors and between Debtors and non-Debtor affiliates. However, the Schedules and SOFAs do include the claims between the Debtors and HVM.

Contingent Assets/Causes of Action. The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these General Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated or formerly affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) warranties, and (vii) taxes. Additionally, prior to the Commencement Date, the Debtors, as plaintiffs, may have commenced various lawsuits in the ordinary course of business against third parties seeking monetary damages. Refer to ESI's SOFA, item 4(a), for lawsuits commenced prior to the Commencement Date in which ESI was a plaintiff.

Insiders. In the circumstances where the Schedules and SOFAs require information regarding "insiders" (as defined in the instructions to the Schedules and SOFAs), the Debtors have included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve as an officer or director of the Debtors.

Inclusion of information with respect to any such individual is not intended to be, nor shall it be construed as, a binding or legal characterization of such individual as an "insider," as defined under the Bankruptcy Code, federal and state securities laws or any other applicable law. Additionally, the inclusion of information with respect to any such individual is not intended to be, nor shall it be, an admission of any fact, or any claim, right or defense, and any and all such rights, claims and defenses are hereby expressly reserved for all purposes. Information regarding the individuals listed as "insiders" in the Schedules and SOFAs has been included for informational purposes only; such information may not be used for the purpose of determining control of the Debtors, or the extent to which any individual exercised management responsibilities or functions with respect to, or corporate decision-making authority over, the Debtors.

Credits in the Ordinary Course of Business. In the ordinary course of business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records,

which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Schedule A- Real Property. The amount of the current value of the Debtors' interest in all property set forth on Schedule A is unliquidated.

Schedule B- Personal Property.

- **Schedule B16.** The Debtors have listed all outstanding accounts receivable on Schedule B16 without discounting for bad or uncollectable accounts.
- **Schedule B21.** With respect to contingent and unliquidated claims, the schedules of Extended Stay, Inc., ESA PA Properties LLC, ESA TX Properties LP, ESA FL Properties LLC, ESA MN Properties LLC, ESA MD Properties Business Trust, and ESA Operating Lessee Inc. reference certain litigation regarding defects in windows. Prior to the Commencement Date, the aforementioned Debtor entities settled a series of product liability cases with a windows manufacturer and certain of its insurers over defects in windows installed at a number of hotels. The settlement included the entry of a consent judgment for an additional \$30 million to be executed only against the proceeds available under the insurance policies issued by three non-settling insurers. The Debtor entities are pursuing a garnishment action against the insurers. No estimate of recovery is available at this time.

Schedule D- Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Without limiting the foregoing, the inclusion on Schedule D of creditors that have asserted liens is not an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. The Debtors have listed the Trustee and the Successor Trustee of the approximately \$4.1 billion loan (the "Mortgage Debt") extended to certain of the Debtors pursuant to the Loan Agreement, dated as of June 11, 2007 (the "Mortgage Loan Agreement"),¹ on Schedule D, and not the certificate holders that hold interests in the Mortgage Debt. Such exclusion is without prejudice to the Debtors rights to treat the certificate holders as creditors or parties in interest for any and all

¹ Subsequent to the closing of the Mortgage Loan Agreement, the Mortgage Debt was sold and assigned to Wachovia Large Loan, Inc., which in turn, deposited the Mortgage Debt into a trust (the "Trust") created under the Trust and Servicing Agreement, dated as of August 1, 2007 (the "Trust and Servicing Agreement").

purposes in the chapter 11 cases. The Debtors have not been provided with a list of such certificate holders and although the Debtors may know the identities of certain of the certificate holders, such information could not be independently verified. Accordingly, despite discussions and inquiries, the Debtors and their professionals still cannot identify the beneficial holders of 100% of the Mortgage Debt. In addition, the Debtors have listed the known entities holding each of the mezzanine loans, aggregating to approximately \$3.3 billion (collectively, the “Mezzanine Debt”) on Schedule D. However, due largely to the Mezzanine Debt being traded, the Debtors may have inadvertently omitted certain entities with an interest in the Mezzanine Debt.

Accordingly, the information contained on Schedule D shall not constitute an admission of liability by, nor is it binding on, the Debtors. The Debtors reserve all rights to amend, modify, supplement, correct, change or alter the information contained on Schedule D.

Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E- Creditors Holding Unsecured Priority Claims. As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition tax obligations that would otherwise be entitled to priority status in the ordinary course. Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim.

While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and therefore, the Debtors do not list a date for each claim listed on Schedule E.

Schedule F- Creditors Holding Unsecured Nonpriority Claims. The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs and insurance payments. Accordingly, certain debts arising out of customer programs and insurance programs have not been included on the Debtors’ Schedules and SOFAs.

Schedule F may reflect the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Schedule F, however, does not include rejection damages claims of the counterparties to executory contracts and unexpired leases that may be rejected.

Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that occur through the duration of these chapter 11 cases. Accordingly, the actual amount of claims against the Debtors may vary from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F were incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule F.

Schedule G- Executory Contracts. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as subordination agreements, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G. Furthermore, listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Commencement Date or is valid or enforceable.

The Debtors hereby reserve all of their rights to dispute the validity, status, enforceability or liability under, any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The Debtors also reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties"), including Guaranties of each of their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain

Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules and SOFAs to the extent that such additional Guaranties are identified. Furthermore, certain of the Guaranties reflected on Schedule G may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or become unenforceable.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Schedule H- Codebtors. Schedule H does not reflect the other Debtor entities that may be jointly and severally liable on the debts listed by each Debtor. Each Debtor's applicable schedule should be referenced for such information.

In addition, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

SOFA 14 – Setoffs. Although the Debtors are not aware of any, they may incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and SOFAs.

SOFA 19(d) – Financial Statements. For SOFA 19(d), the Debtor reports that, in its ordinary course of business, it issued various financial statements to various interested parties, including, without limitation, the holders of the Mortgage Debt and the Mezzanine Debt, as well as other creditors, equity holders, insurance brokers and insurance carriers for the debtors, certain large vendors and/or utility providers, and other parties. The Debtor did not maintain a record of each of these various recipients or the date on which these financial statements were issued.

SOFA 21(b) – Indirect Stockholders. Due to the complex nature of the corporate structure of the Debtors, each stockholder who indirectly owns, controls or hold five percent or more of the voting or equity securities of the Debtor has not been listed.

Specific Notes. These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. The fact that the Debtors have prepared a specific note with respect to a particular Schedule or SOFA and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any or all of the Debtors' remaining Schedules or SOFAs, as appropriate. Disclosure of information

in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

Totals. All totals that are included in the Schedules and SOFAs represent totals of the liquidated amounts for the individual schedule for which they are listed.

Unliquidated Claims Amounts. Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated.”

Undetermined Amounts. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.

Categories or Labels Used in Schedules and SOFAS. Information requested by the Schedules and SOFAs requires the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtors’ decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and SOFAs and within the time constraints imposed by the Bankruptcy Code and Federal Rule of Bankruptcy Procedure. The Debtors reserve the right to modify, change or delete any information in the Schedules and SOFAs by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

General Reservation of Rights. The Debtors specifically reserve the right to amend, modify, supplement, correct, change or alter any part of the Schedules and SOFAs as and to the extent necessary as they deem appropriate.

B6 Summary (Official Form 6 - Summary) (12/07)**UNITED STATES BANKRUPTCY COURT****Southern District of New York, New York****In re: ESA Acquisition Properties L.L.C.****Case No. 09-13775 (JMP)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	2	\$66,355,664.00		
B - Personal Property	YES	28	\$1,952,183.00		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	2		\$4,099,849,448.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$0.00	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		40	\$68,307,847.00	\$4,099,849,448.00	



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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM OR MORTGAGE
See Schedule A Attachment			\$66,355,664.00	Undetermined
Total			\$66,355,664.00	

(Report total also on Summary of Schedules.)

In re: ESA Acquisition Properties L.L.C.

Case No. 09-13775

Schedule A

Real Property

Description of property	Address	City	State	Zip	Nature of debtor's interest in property	Current value of debtor's interest in property, without deducting any secured claim or exemption	Amount of Secured Claim
Real property	3600 Chester Lane	Bakersfield	CA	93309	Owner	\$8,949,419.00	Undetermined
Real property	1775 Francisco Blvd East	San Rafael	CA	94901	Owner	\$20,302,303.00	Undetermined
Real property	3214 Churchland Blvd	Chesapeake	VA	23321	Owner	\$7,570,866.00	Undetermined
Real property	809 Greenbrier Circle	Chesapeake	VA	23320	Owner	\$11,912,446.00	Undetermined
Real property	572 Beasley Road	Jackson	MS	39206	Owner	\$6,157,046.00	Undetermined
Real property	4615 Opa Locka Lane	Destin	FL	32541	Owner	\$11,463,584.00	Undetermined
TOTAL:						\$66,355,664.00	Undetermined

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash/Drawer Cash Location: Various		\$3,000.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			\$0.00

Subtotal (Total on this page) **\$3,000.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			\$0.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			\$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			\$0.00
7. Furs and jewelry.	X			\$0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Schedule B9 Attachment		\$113,236.00 ⁽¹⁾
10. Annuities. Itemize and name each issuer.	X			\$0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			\$0.00

Subtotal (Total on this page) **\$113,236.00**

Footnote:
(1) Prepaid Balance at 5/31/09

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			\$0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		ESA 2005 Operating Lessee, Inc. 100 Dunbar St, Spartanburg, SC 29306 Ownership: 50%		Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

In re: **ESA Acquisition Properties L.L.C.**

Case No. **09-13775 (JMP)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			\$0.00
16. Accounts Receivable.	X			\$0.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Wachovia Bank NA NC1067 8th Floor, 201 S. College Street, Charlotte, NC 28244-1067 Escrow for property taxes, property insurance		\$7,532.00 ⁽²⁾
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			\$0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			\$0.00

Subtotal (Total on this page) **\$7,532.00**

Footnote:

(2) The escrow amounts referred to herein have been released subsequent to June 15, 2009, to the Debtors in accordance with and subject to the terms of the Cash Collateral Order.

In re: **ESA Acquisition Properties L.L.C.**

Case No. **09-13775 (JMP)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			\$0.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			\$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			\$0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			\$0.00
26. Boats, motors, and accessories.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	X			\$0.00
28. Office equipment, furnishings, and supplies.	X			\$0.00
29. Machinery, fixtures, equipment, and supplies used in business.	X	See Schedule B-29 Attachment		\$1,647,827.00

Subtotal (Total on this page)

\$1,647,827.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.	X			\$0.00
31. Animals.	X			\$0.00
32. Crops - growing or harvested. Give particulars.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

In re: **ESA Acquisition Properties L.L.C.**

Case No. **09-13775 (JMP)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	X			\$0.00
34. Farm supplies, chemicals, and feed.	X			\$0.00
35. Other personal property of any kind not already listed. Itemize.		See Schedule B35 Attachment		\$180,588.00

Subtotal (Total on this page) **\$180,588.00**

In re: **ESA Acquisition Properties L.L.C.**

Case No. 09-13775 (JMP)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Subtotal (Total on this page)	\$0.00
Total	\$1,952,183.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: ESA Acquisition Properties L.L.C.
Case No. 09-13775
Schedule B9
Personal Property - Interests in insurance policies

Insurer	Policy Number	Description	Beneficiary	Insured party	Face value	Prepaid Balance at 5/31/09
Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	General Liability Loss Fund	Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	N/A	\$17,498.00
Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	Prepaid insurance premium-Directors & Officers	Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	N/A	\$42,916.00
Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	Prepaid insurance premium-Excess Umbrella	Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	N/A	\$2,156.00
Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	Prepaid insurance premium-General Liability	Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	N/A	\$436.00
Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	Prepaid insurance premium-Property Damage	Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	N/A	\$48,665.00
Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	Prepaid insurance premium-Property Pollution	Refer to master schedule of insurance policies.	Refer to master schedule of insurance policies.	N/A	\$1,565.00
					TOTAL:	\$113,236.00

Master Schedule of Insurance Policies
General Liab-Auto-Prop Canada

Coverage	Carrier	Policy No.	Term	Premium	Coverage	Limits of Insurance	Carrier Address	Accessed through if applicable
General Liability	Zurich	8834068	October 1, 2008-October 1, 2009	\$3,775.00			1400 American Lane	HKMB HUB International
Canada			8% Ontario Tax	\$302.00	Deductible	\$250,000.00	Schaumburg	Suite 900, 595 Bay Street
			Canadian Agency Fee		Each Occurrence	\$1,000,000.00	Illinois 60196	Toronto, Ontario M5G 2E3 Canada
			8% Ontario Tax	\$0.00	General Aggregate (other than Products-Completed Operations) - policy	\$40,000,000.00		
				\$4,077.00	Products-Completed Operations Aggregate	\$2,000,000.00		
					Personal & Advertising Injury	\$1,000,000.00		
			GL Rate per Room	\$7.55	Fire Damage (any one fire)	\$1,000,000.00		
			No. of Rooms	\$500.00	Medical Payments (any one person)	\$5,000.00		
					Employee Benefit Liability - Each Employee	\$1,000,000.00		
					Employee Benefit Liability - Aggregate	\$1,000,000.00		
					Employee Benefit Liability - Deductible	\$250,000.00		
					Liquor Liability - Each Common Cause	\$1,000,000.00		
					Liquor Liability - Aggregate	\$20,000,000.00		
					Liability for Guests Property - Premises Coverage Form - each guest	\$25,000.00		
					Liability for Guests Property - Premises Coverage Form - each occurrence	\$500,000.00		
Automobile Liability	Zurich	AC9800061	October 1, 2008-October 1, 2009	\$4,796.00	Business Auto	Guaranteed Cost	1400 American Lane	HKMB HUB International
Canada					Auto Liability - Combined Single Limit	\$2,000,000.00	Schaumburg	Suite 900, 595 Bay Street
			No. of Power Units	\$4.00			Illinois 60196	Toronto, Ontario M5G 2E3 Canada
Garage Keepers Liability	Zurich	AC9800088	October 1, 2008-October 1, 2009	\$1,743.00	Comprehensive Deductible	\$2,500.00	1400 American Lane	HKMB HUB International
Canada					Collision Deductible	\$2,500.00	Schaumburg	Suite 900, 595 Bay Street
					Garage Keepers Legal Liability	\$1,000,000.00	Illinois 60196	Toronto, Ontario M5G 2E3 Canada

Master Schedule of Insurance Policies
General Liab-Auto-Workers Comp

							Carrier Address
Coverage	Carrier	Policy No.	Term	Premium	Coverage	Limits of Insurance	
General Liability	Zurich American Insurance Company	GLO9373922-04	October 1, 2008-October 1, 2009		General Liability		1400 American Lane
					Deductible	\$250,000.00	Schaumburg
			GL Deposit	\$652,033.00	Each Occurrence	\$1,000,000.00	Illinois 60196
			Terrorism	Included	General Aggregate (other than Products-Completed Operations) - each loc	\$2,000,000.00	
			Taxes	\$2,256.00	General Aggregate (other than Products-Completed Operations) - policy	\$40,000,000.00	
				\$654,289.00	Products-Completed Operations Aggregate	\$2,000,000.00	
					Personal & Advertising Injury	\$1,000,000.00	
			GL Rate per Room	\$7.55	Fire Damage (any one fire)	\$1,000,000.00	
			No. of Rooms	\$76,388.00	Medical Payments (any one person)	\$5,000.00	
					Employee Benefit Liability - Each Employee	\$1,000,000.00	
					Employee Benefit Liability - Aggregate	\$1,000,000.00	
					Employee Benefit Liability - Deductible	\$250,000.00	
					Liquor Liability - Each Common Cause	\$1,000,000.00	
					Liquor Liability - Aggregate	\$20,000,000.00	
					Liability for Guests Property - Premises Coverage Form - each guest	\$25,000.00	
					Liability for Guests Property - Premises Coverage Form - each occurrence	\$500,000.00	
Automobile Liability	Zurich American Insurance Company	BAP5085640-04	October 1, 2008-October 1, 2009		Business Auto	Guaranteed Cost	1400 American Lane
					Auto Liability - Combined Single Limit (1)	\$2,000,000.00	Schaumburg
			Auto Deposit	\$187,981.00	Personal Injury Protection (5)	Statutory	Illinois 60196
			Taxes	\$468.00	Medical Payments (per person) (2)	\$5,000.00	
				\$188,449.00	Uninsured Motorists (2)	\$1,000,000.00	
					Underinsured Motorists (2)	\$1,000,000.00	
			No. of Power Units	\$63.00	Non-Owned & Hired Auto Liability	\$2,000,000.00	
					Garage Keepers Liability	\$1,000,000.00	
					Collision Deductible (2&8)	\$1,000.00	
					Comprehensive Deductible (2&8)	\$1,000.00	
					Garage Keepers Comprehensive Deductible (per accident)	\$2,500.00	
					Garage Keepers Collision Deductible (per accident)	\$2,500.00	
					Towing and Labor - per disablement (3)	\$50.00	
					Rental Reimbursement - All owned autos (2)	\$100 per day; 60 days, \$6,000 any 1 period	
					Hired Physical Damage - Primary Coverage	ACV	
					Hired Physical Damage - Comprehensive Deductible	\$1,000.00	
					Hired Physical Damage - Collision Deductible	\$1,000.00	
Workers Compensation	Zurich American Insurance Company	WC93017585-08	October 1, 2008-October 1, 2009			Guaranteed Cost	1400 American Lane
					Coverage A	Statutory	Schaumburg
			WC Deposit	\$6,650,000.00	Coverage B		Illinois 60196
			Terrorism	\$28,092.00	Each Accident (BI by Accident)	\$1,000,000.00	
			Taxes	\$122,066.00	Policy Limit (BI by Disease)	\$1,000,000.00	
				\$6,800,158.00	Each Employee (BI by Disease)	\$1,000,000.00	
Willis HRH Service Fee (All Lines)			October 1, 2008-October 1, 2009	\$500,000.00			

Master Schedule of Insurance Policies Umbrella

Layer	Carrier	Policy #	Limit	Layer %	Premium	Carrier Address
Umbrella - Primary	XL Insurance America, Inc.	US00009098LI08A	\$25,000,000.00	\$25,000,000.00	\$308,000.00	70 Seaview Ave, Stamford, CT 06902- 6040 United States
Excess - 2nd Layer	St. Paul Fire & Marine Insurance Company	QI03800665	\$25,000,000.00	\$25M XS \$25M	\$110,000.00	One Tower Square, Hartford CT 06183
Excess - 3rd Layer	American Guarentee & Liability Insurance Company	ACE5967161-00	\$25,000,000.00	\$25M XS \$50M	\$42,016.00	1400 American Lane, Schaumburg IL 60196
Excess - 4th Layer	The North River Insurance Co. (Crum)	552-745967-7	\$25,000,000.00	\$25M XS \$75M	\$30,000.00	305 Madison Avenue, Morristown NJ 07962
			\$100,000,000.00		\$490,016.00	
XL Insurance America, Inc.						
Self-Insured Retention \$10,000						
<u>Follow Form XL Endorsements</u>						
Automobile Liability Limitation Endorsement						
Employee Benefits Limitation Endorsement						
Watercraft Liability Limitation Endorsement						
Employers Liability Limitation Endorsement						
Foreign Liability Limitation Endorsement						
Personal Injury and Advertising Injury Limitation Endorsement						
Liquor Liability Follow Form (in policy form)						
<u>Other XL Endorsements</u>						
Cap on Losses from Certified Acts						
Disclosure Pursuant to Terrorism Risk Insurance Act						
Fungi or Bacteria Liability Exclusion						
Lead Exclusion						
Professional Liability Exclusion						
South Carolina Cancellation & Nonrenewal						
Standard Policy Modification Endorsement						
Uninsured/Underinsured Motorist Coverage Endorsement						
Violation of Communication or Information Law Exclusion						
<u>Principal XL Policy Form Exclusions</u>						
Asbestos Exclusion						

Master Schedule of Insurance Policies

Umbrella

Layer	Carrier	Policy #	Limit	Layer %	Premium	Carrier Address
Property in the your Care, Custody or Control						
Damages to Impaired Property Exclusion						
Employment Related Practices Exclusion						
ERISA Exclusion						
No Fault/Uninsured-Underinsured Motorists Coverage						
Nuclear Energy Liability Exclusion						
Aircraft Liability Exclusion						
Automobile Liability Limitation						
Pending and Prior Litigation and Known Losses Exclusion						
Pollution Exclusion Endorsement with Hostile Fire Exception						
War Exclusion						
Schedule of Underlying Requirements						
Automobile Liability				\$2,000,000.00	Combined Single Limit	
General Liability						
Each Occurrence				\$1,000,000.00		
General Aggregate (other than Products-Completed Operations) - each location				\$2,000,000.00		
General Aggregate (other than Products-Completed Operations) - policy				\$40,000,000.00		
Products-Completed Operations Aggregate				\$2,000,000.00		
Personal & Advertising Injury				\$1,000,000.00		
Fire Damage (any one fire)				\$1,000,000.00		
Medical Payments (any one person)				\$5,000.00		
Employee Benefit Liability - Each Employee				\$1,000,000.00		
Employee Benefit Liability - Aggregate				\$1,000,000.00		
Liquor Liability - Each Common Cause				\$1,000,000.00		
Liquor Liability - Aggregate				\$20,000,000.00		
Workers Compensation						
Each Accident (BI by Accident)				\$1,000,000.00		
Policy Limit (BI by Disease)				\$1,000,000.00		
Each Employee (BI by Disease)				\$1,000,000.00		

Master Schedule of Insurance Policies
Property and Excess Property

Coverage	Carrier	Policy No.	Participation	Term	Participation Amt.	Premium	Deductibles	Carrier Address	Accessed Through if Applicable	
Commercial Property All Risk	See Below	See Below		April 30, 2009 - April 30, 2010	\$150,000,000	** Premiums do not include taxes and fees**	All Other Perils			
							Flood	\$100,000.00		
							Flood - Special Flood Hazard Areas	5% per unit, \$500k min		
							Flood - Named Storm Florida	5% per unit, \$250k min		
Primary \$10MM	Lloyds	B080111384U09	21.5%	April 30, 2009 - April 30, 2010	\$2,150,000	\$649,777.73	Flood - Named Storm Tier 1	2% per unit, \$250k min	One Lime Street London EC3M7HA UK	Willis Limited 51 Lime Street London EC3M7DQ UK
							Earthquake	\$100,000.00		
							Earthquake - California and Puerto Rico	5% per unit, \$250k min		
Primary \$15MM	Lexington Insurance Company	084143844	60%	April 30, 2009 - April 30, 2010	\$9,000,000	\$2,220,000.00	Named Wind - Florida	5% per unit, 250k min	100 Summer Street Boston, MA 02110	
							Named Wind - Tier 1	2% per unit, \$250k min		
Primary \$25MM	Lloyds	B080111384U09	8.50%	April 30, 2009 - April 30, 2010	\$2,125,000	\$358,888.87			One Lime Street London EC3M7HA UK	Willis Limited 51 Lime Street London EC3M7DQ UK
	Federal Insurance Company	3589-12-97	10%	April 30, 2009 - April 30, 2010	\$2,500,000	\$436,500.00			Crubb Group of Insurance Companies 55 Water Street New York, NY 10041	
					\$4,625,000	\$795,388.87				
\$15MM x/s \$10MM	Starr Specialty Lines - 50% Lloyds 50% Steadfast Insurance Company	09SSP4264110001 CPP9192738	21.50%	April 30, 2009 - April 30, 2010	\$3,225,000	\$225,000.00			Lloyds of London One Lime Street London EC3M7HA UK Steadfast Insurance Company 1400 American Lane Shaumburg, IL 60196-1056	Starr Specialty Lines Insurance Agency 3353 Peachtree Road, NE, Suite 1000 Atlanta, GA 30326
\$10MM x/s \$15MM	Liberty Mutual Fire Insurance Company	MQ2-L9L-451863-019	25%	April 30, 2009 - April 30, 2010	\$2,500,000	\$190,000.00			175 Berkeley Street Boston, MA 02117	
	Arch Specialty Insurance Company	PRP0033207-00	25%	April 30, 2009 - April 30, 2010	\$2,500,000	\$175,000.00			One Liberty Plaza 53rd Floor New York, NY 10006	
	Lloyds	B080111384U09	10%	April 30, 2009 - April 30, 2010	\$1,000,000	\$69,500.00			One Lime Street London EC3M7HA UK	Willis Limited 51 Lime Street London EC3M7DQ UK
					\$6,000,000	\$434,500.00				
\$25MM x/s \$25MM	Lloyds	B080111384U09	38.00%	April 30, 2009 - April 30, 2010	\$9,500,000	\$422,222.18			One Lime Street London EC3M7HA UK	Willis Limited 51 Lime Street London EC3M7DQ UK
	Max Bermuda Limited	26790-2974-PRMAN-2009	12.00%	April 30, 2009 - April 30, 2010	\$3,000,000	\$120,000.00			Max House 2 Front Street P.O. Box HM 2565 Hamilton HM KX, Bermuda	Willis (Bermuda) Limited The Vallis Bldg, 3rd Floor 58 Par-la-Ville Road PO Box HM 1995 Hamilton, HM HX Bermuda
	Illinois Union Insurance Company	D37364071001	20.00%	April 30, 2009 - April 30, 2010	\$5,000,000	\$200,000.00			436 Walnut Street Philadelphia, PA 19106	Mercator Risk Services, Inc 3333 Peachtree Road NE Suite 550 Atlanta, GA 30326
					\$17,500,000	\$742,222.18				
\$50MM x/s \$50MM	Empire Indemnity Insurance Company	900168UX-1	50%	April 30, 2009 - April 30, 2010	\$25,000,000	\$200,000.00			1400 American Lane Schaumburg, IL 60196	Mercator Risk Services, Inc 3333 Peachtree Road NE Suite 550 Atlanta, GA 30326
	Lloyds	B080111384U09	20%	April 30, 2009 - April 30, 2010	\$10,000,000	\$88,888.89			One Lime Street London EC3M7HA UK	Willis Limited 51 Lime Street London EC3M7DQ UK
					\$35,000,000	\$288,888.89				
\$125MM x/s \$25MM	Industrial Risk Insurers	31-3-72524	20%	April 30, 2009 - April 30, 2010	\$25,000,000	\$290,000.00			2 Waterside Crossing, Suite 200 Windsor, CT 06095	
	Axis Insurance Company	MGB717098-09	10%	April 30, 2009 - April 30, 2010	\$12,500,000	\$100,000.00			P.O. Box 2963 Milwaukee, WI 53201-2963	
					\$37,500,000	\$390,000.00				
\$50MM x/s \$100MM	Landmark American Insurance Company	LHD362324	40%	April 30, 2009 - April 30, 2010	\$20,000,000	\$100,000.00			RSUI Group, Inc. 945 East Paces Ferry Road Suite 1800 Atlanta, GA 30326-1160	Mercator Risk Services, Inc 3333 Peachtree Road NE Suite 550 Atlanta, GA 30326

Master Schedule of Insurance Policies
Property and Excess Property

Coverage	Carrier	Policy No.	Participation	Term	Participation Amt.	Premium	Deductibles	Carrier Address	Accessed Through if Applicable
	Lancashire Insurance Company Limited	B28817DIXB09	30%	April 30, 2009 - April 30, 2010	\$15,000,000	<u>\$52,500.00</u>		Mintflower Place 8 Par-la-ville Road Hamilton HM 08 Bermuda	Willis (Bermuda) Limited The Vallis Bldg, 3rd Floor 58 Par-la-Ville Road PO Box HM 1995 Hamilton, HM HX Bermuda
					\$35,000,000	\$152,500.00			
California Earthquake									
\$10MM x/s \$50MM	Western Re - 25% Axis Surplus Insurance Company 75% Lloyds	AXS100857 LLB13744	100%	April 30, 2009 - April 30, 2010	\$10,000,000	\$140,000.00		Axis Surplus Insurance Compan 11680 Great Oaks Way Suite 500 Alpharetta, GA 30022 Lloyds of London One Lime Street London EC3M7HA UK	Mercator Risk Services, Inc. 3333 Peachtree Road NE Suite 550 Atlanta, GA 30326
\$15MM x/s \$60MM	Endurance American Specialty Insurance Company	CPN10001366500	50%	April 30, 2009 - April 30, 2010	\$7,500,000	\$75,000.00		333 Westchester Avenue White Plains, NY 10604 Shelter Reinsurance Company 1817 West Broadway Columbia, MO 65218	Mercator Risk Services, Inc 3333 Peachtree Road NE Suite 550 Atlanta, GA 30326
	Shelter Re (Northshore Management)	SHR0174	50%	April 30, 2009 - April 30, 2010	\$7,500,000	<u>\$75,000.00</u>		Northshore Management 5 Revere Drive, Suite 200 Northbrook, IL	Mercator Risk Services, Inc. 3333 Peachtree Road NE Suite 550 Atlanta, GA 30326
					\$15,000,000	\$150,000.00			
					Total	\$6,188,277.67			

Master Schedule of Insurance Policies
Pollution

Coverage	Carrier	Policy No.	Term	Premium	Coverage	Limit	Carrier Address	Accessed through if applicable
Premises Pollution Liability	Greenwich Insurance Company	PEC000585603	October 2, 2008 October 2, 2011	\$260,226.00	Pollution and remediation Legal Liability	\$10,000,000.00	70 Seaview Ave	
					Pollution and remediation Legal Liability - Aggregate	\$20,000,000.00	Stamford, CT	
					Self-Insured Retention	\$250,000.00	06902-6040	
Named Insured							United States	
DL-DW Holdings, LLC					Coverage A - Pollution Legal Liability			
					Coverage B - Remediation Legal Liability			
					Coverage C - Third Party BI and PD			
					Coverage F - Legal Defense Expense			
					Coverage provided: A, B, C and F shall apply including coverage for mold.			

Master Schedule of Insurance Policies

Crime-K&R-D&O-Fiduci

Coverage	Carrier	Policy No.	Term	Premium	Coverage	Limit
Crime	National Union Fire	01-486-34-96	January 31, 2008		Employee Dishonesty Coverage (Agreement 1)	\$10,000,000.00
	175 Water Street		January 31, 2009	\$84,210.00	Loss Inside the Premises Coverage (Agreement 2)	\$10,000,000.00
Name of Insured	New York, NY 10038				Loss Outside the Premises Coverage (Agreement 3)	\$10,000,000.00
HVM L.L.C					Money Orders and Counterfeit Paper Currency Coverage (Agreement 4)	\$10,000,000.00
					Depositors Forgery Coverage (Agreement 5)	\$10,000,000.00
Additional Insureds:					Computer & Fund Transfer Fraud Coverage (Agreement 13)	\$10,000,000.00
DL-DW Holdings LLC and Subsidiaries					Funds Transfer Fraud Coverage (Agreement 18)	\$10,000,000.00
					Deductible applicable to above agreements	\$50,000.00
					Credit Card Forgery (Agreement 7)	\$100,000.00
					Deductible	\$1,000.00
					Claims Expense	Up to \$50,000
					Limits are per Loss. No annual aggregate	
Special Coverage	National Union Fire	41-233-881	January 31, 2008		Coverage A - Ransom Monies - each Loss	\$50,000,000.00
	175 Water Street		January 31, 2009	\$8,718.00	Coverage B - In Transit/Delivery - each Loss	\$50,000,000.00
Named Insured	New York, NY 10038				Coverage C - Expenses - each Loss	\$50,000,000.00
HVM L.L.C					Coverage D - Consultant Expenses - each Loss	Unlimited
DL-DW Holdings LLC and Subsidiaries					Coverage E - Judgments, Settlements & Defense Costs - each Loss	\$50,000,000.00
					Coverage F - Death or Dismemberment - each person	\$250,000.00
					Coverage F - Death or Dismemberment - each incident	\$1,250,000.00
					Deductible	\$0.00
Employment Practices Liability	Lexington Insurance	7448670	January 31, 2009		Each Insured Event Limit	\$15,000,000.00
	80 Pine Street		January 31, 2010	\$220,000.00	Total Policy Period Limit	\$15,000,000.00
Named Insured	New York, NY 10005		Surplus Lines Tax	\$8,800.00	Self-Insured Retention Each Claim	\$250,000.00
HVM L.L.C			State Tax	\$4,400.00		
			Filing Fee	\$50.00		
Additional Named Insured:						
DL-DW Holdings LLC and Subsidiaries			Total	\$233,250.00		
Extended Stay Inc. and Subsidiaries						
Homestead Village, LLC and Subsidiaries						
Employed Lawyers	AISLIC	01-490-70-61	January 31, 2009		Limit of Liability - Per Claim and Aggregate	\$5,000,000.00
	Harborside Financial Center		January 31, 2010	\$12,324.00	Retention:	
Named Organization	Jersey City, NJ 07311		Surplus Lines Tax	\$492.96	Non-indemnifiable Loss:	\$5,000.00
HVM L.L.C.			State Tax	\$246.48	All other Damages and Defense Costs:	\$25,000.00
			Filing Fee	\$50.00	Retroactive Date:	\$39,478.00
Additional Organization						
DL-DW Holdings LLC			Total	\$13,113.44		

Master Schedule of Insurance Policies

Crime-K&R-D&O-Fiduci

Coverage	Carrier	Policy No.	Term	Premium	Coverage	Limit
Directors & Officers	National Union	01-486-35-11	January 31, 2009		Limit of Liability -- Aggregate for all Loss combined (including Defense Cost)	\$10,000,000.00
	175 Water Street		January 31, 2010	\$57,545.00	Fiduciary Coverage	\$5,000,000.00
Named Entity	New York, NY 10038		Prepaid Run-off	\$97,062.00	Retentions:	
HVM L.L.C			Total	\$154,607.00	Non-Indemnifiable Loss	None
					All other Loss	\$125,000.00
					Fiduciary	\$5,000.00
					Primary Layer	
Directors & Officers	Axis Ins Co	MAN737218/01/2008	January 31, 2009		Limit of Liability - Maximum aggregate Limit of Liability for all Claims	\$10,000,000.00
	430 Park Avenue		January 31, 2010	\$275,000.00		
Policyholder	New York, NY 10022		Prepaid Run-off	\$550,000.00		
HVM L.L.C			Total	\$825,000.00	First Excess: \$10,000,000 Excess Of \$10,000,000	
Side A Only Excess Executive Liability	Illinois National Insurance Co.	01-486-35-89	January 31, 2009		Limit of Liability - Aggregate	\$5,000,000.00
	70 Pine Street		January 31, 2010	\$96,859.00		
Named Insured	New York, NY 10270		Prepaid Run-off	\$193,718.00		
HVM L.L.C					Second Excess Layer -- Side A Only: \$5,000,000 Excess of \$20,000,000	
			Total	\$290,577.00		

Master Schedule of Insurance Policies
Crime-K&R-D&O-Fiduci

Coverage	Carrier	Policy No.	Term	Premium	Coverage	Limit
Side A Only Excess Executive Liability	Houston Casualty Company	14-MG-09-A9512	January 7, 2009		Limit of Liability - Aggregate	\$25,000,000.00
	111 Pavonia Avenue, Suite 1201		January 31, 2010	\$650,000.00		
Named Insured	Jersey City, NJ 07310		Prepaid Run-off	\$650,000.00		
HVM L.L.C			Surplus Lines Tax	\$52,000.00	Third Excess Layer: \$25,000,000 Excess of \$25,000,000	
			State Tax	\$26,000.00		
			Filing Fee	\$50.00		
			Total	\$1,378,050.00		
Directors & Officers	Arch Ins Co	PCD002467500	January 31, 2009		Limit of Liability - Aggregate (include Defense Costs)	\$10,000,000.00
	1 Liberty Plaza		January 31, 2010	\$750,000.00		
Named Company	New York, NY 10006		Prepaid Run-off	\$900,000.00	Retention: Coverage A: Directors and Officers Insurance \$0.00 Coverage B - Private Company Liability Arising from Indemnifiable loss \$125,000.00 Coverage C - Private Company Liability \$125,000.00	
DL-DW Holdings LLC			Total	\$1,650,000.00		
					Primary Layer	
Directors & Officers	Liberty Mutual Ins	DO3AT630676001	January 31, 2009		Limit of Liability - Each Policy Period	\$10,000,000.00
	Liberty International Underwriters		January 31, 2010	\$600,000.00		
Named Insured	55 Water St.		Prepaid Run-off	\$720,000.00		
DL-DW Holdings LLC	New York, NY 10041		Total	\$1,320,000.00	First Excess Layer: \$10,000,000 Excess Of \$10,000,000	
Directors & Officers	Axis Insurance Co	MAN737269/10/2008	January 31, 2009		Limit of Liability - Maximum aggregate Limit of Liability for all Claims	\$10,000,000.00
	430 Park Avenue		January 31, 2010	\$600,000.00		
Parent Company	New York, NY 10022		Prepaid Run-off	\$720,000.00		
DL-DW Holdings LLC			Total	\$1,320,000.00	Second Excess Layer: \$10,000,000 Excess Of \$20,000,000	
Directors & Officers	Allied World Assurance (US)	C008991/001	January 31, 2009		Limit of Liability -- Aggregate	\$10,000,000.00
	199 Water Street, 24th Floor		January 31, 2010	\$510,000.00		
Insured	New York, NY 10038		Prepaid Run-off	\$612,000.00		
DL-DW Holdings LLC			Total	\$1,122,000.00	Third Excess Layer: \$10,000,000 Excess Of \$30,000,000	
Directors & Officers	Navigators Ins Co	NY08DOL445765NV	January 31, 2009		Limit of Liability -- Aggregate each Policy Period	\$10,000,000.00
	One Penn Plaza - 55th Floor		January 31, 2010	\$510,000.00		
Insured	New York, NY 10119		Prepaid Run-off	\$612,000.00		
DL-DW Holdings LLC			Total	\$1,122,000.00	Fourth Excess Layer: \$10,000,000 Excess Of \$40,000,000	

Master Schedule of Insurance Policies

Flood

Line of Coverage	Effective Date	Expiration Date	Carrier	Policy Number	Location Information	Coverage Limits	Deductible	Billing	Premium	Dec. Page	Carrier Address
Flood - Extended Stay	9/21/2008	9/21/2009	Fidelity National Property & Casualty	347701191864	30360 Clemens Rd, Westlake OH	\$250,000 Real & \$250,000 Personal	\$500.00	Direct Bill	\$1,650.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	9/23/2008	9/23/2009	Fidelity National Property & Casualty	97700623539	8655 NW 21st Terrace, Doral/Miami, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$954.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	9/23/2008	9/23/2009	Fidelity National Property & Casualty	097700623843	1450 SE 17th Street, Ft. Lauderdale, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,117.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	9/23/2008	9/23/2009	Fidelity National Property & Casualty	097700623536	7750 NW 25TH St., Doral/Miami, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$954.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	10/1/2008	10/1/2009	Fidelity National Property & Casualty	427700625198	16939 Tomball Parkway, Houston, TX	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,182.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	10/11/2008	10/11/2009	Fidelity National Property & Casualty	177700626589	3070 East Texas Street, Bossier City, LA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,182.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	12/1/2008	12/1/2009	Selective Insurance Company	FLD1265271	3825 Rosin Ct, Sacramento, CA	\$500,000 Real & \$500,000 Personal	\$500.00	Direct Bill	\$2,530.00	√	Selective Insurance Company of America, 40 Wantage Avenue, Branchville, NJ 07890
Flood - Homestead	12/1/2008	12/1/2009	Selective Insurance Company	FLD1265272	2810 Gateway Oaks Drive Bldg #1, Sacramento, CA	\$500,000 Real & \$500,000 Personal	\$500.00	Direct Bill	\$2,530.00	√	Selective Insurance Company of America, 40 Wantage Avenue, Branchville, NJ 07890
Flood - Homestead	12/1/2008	12/1/2009	Selective Insurance Company	FLD1265273	2810 Gateway Oaks Drive Bldg #2, Sacramento, CA	\$500,000 Real & \$500,000 Personal	\$500.00	Direct Bill	\$2,530.00	√	Selective Insurance Company of America, 40 Wantage Avenue, Branchville, NJ 07890
Flood - Homestead	12/1/2008	12/1/2009	Selective Insurance Company	FLD1265274	2810 Gateway Oaks Drive Bldg #3, Sacramento, CA	\$500,000 Real & \$500,000 Personal	\$500.00	Direct Bill	\$2,530.00	√	Selective Insurance Company of America, 40 Wantage Avenue, Branchville, NJ 07890
Flood - Studio Plus	1/27/2009	1/27/2010	Fidelity National Property & Casualty	97700631203	4811 Memorial Highway, Tampa, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$3,368.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	2/9/2009	2/9/2010	Fidelity National Property & Casualty	97700937507	7550 W. State Road 84 Bldg 100, Davie, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,076.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	2/9/2009	2/9/2010	Fidelity National Property & Casualty	97700937509	7550 W. State Road 84 Bldg 200, Davie, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,076.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	2/9/2009	2/9/2010	Fidelity National Property & Casualty	97700937512	7550 W. State Road 84 Bldg 300, Davie, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,076.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	2/9/2009	2/9/2010	Fidelity National Property & Casualty	47700937525	3 Circle Star Way, San Carlos CA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$3,739.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	2/9/2009	2/9/2010	Fidelity National Property & Casualty	47700937514	1560 N 1st Street Bldg #1, San Jose, CA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,076.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - ESA - Wellesley	3/20/2009	3/20/2010	Fidelity National Property & Casualty	97700647157	8687 Commodity Circle, Orlando, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$893.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - ESA - Wellesley	3/20/2009	3/20/2010	Fidelity National Property & Casualty	97700643673	1401 SW 15th Street, Pompano Beach, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,139.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	4/10/2009	4/10/2010	Fidelity National Property & Casualty	040009598907	1255 Orleans Drive, #300, Sunnyvale, CA	\$500,000 Real Property only	\$500.00	Direct Bill	\$658.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	4/13/2009	4/13/2010	Fidelity National Property & Casualty	97700513828	6605 NW 7th Street, Miami, FL	\$500,000 Real Property only	\$500.00	Direct Bill	\$585.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	4/13/2009	4/13/2010	Fidelity National Property & Casualty	097700513830	501 NW 77th Street, Boca Raton, FL	\$500,000 Real Property only	\$500.00	Direct Bill	\$561.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	4/13/2009	4/13/2010	Fidelity National Property & Casualty	427700505117	507 S 1st Street, Austin, TX	\$500,000 Real Property only	\$500.00	Direct Bill	\$531.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	5/1/2009	5/1/2010	Fidelity National Property & Casualty	047701163607	1775 Francisco Blvd E, San Rafael, CA	\$500,000 Real & \$500,000 Personal	\$500.00	Direct Bill	\$1,349.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733

Master Schedule of Insurance Policies
Flood

Line of Coverage	Effective Date	Expiration Date	Carrier	Policy Number	Location Information	Coverage Limits	Deductible	Billing	Premium	Dec. Page	Carrier Address
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	97700599541	3089 Executive Drive, Clearwater, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$2,636.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	97700599534	6001 NW 6th Way, Ft. Lauderdale, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,076.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	97700599550	3031 W. Commercial Blvd., Ft. Lauderdale, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,007.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	97700599545	700 Northpoint Parkway, West Palm Beach, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$950.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	97700599553	7755 SW 6th Street, Plantation, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,076.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	97700599557	5851 N. Andrews, Ft. Lauderdale, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,139.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	47700599519	2131 Gold Street, San Jose, CA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,007.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	47700599529	2200 Empire Avenue, Burbank, CA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,179.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	177700599514	6250 Corporate Boulevard, Baton Rouge, LA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,007.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	177700599511	2300 Veterans Boulevard, Kenner, LA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,117.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	177700599503	3300 S I 10 Service Road W, Metairie, LA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,117.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/4/2009	6/4/2010	Fidelity National Property & Casualty	297700599493	801 Route 3 (750 Edwin L. Ward), Rutherford, NJ	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,007.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Studio Plus	6/4/2009	6/4/2010	Fidelity National Property & Casualty	377700599497	8880 Bartram Avenue, Philadelphia, PA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,179.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	6/8/2009	6/8/2010	Fidelity National Property & Casualty	377700599590	9000 Tincium Blvd., Philadelphia, PA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,179.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	6/13/2009	6/13/2010	Fidelity National Property & Casualty	40009598906	1255 Orleans Drive, #200, Sunnyvale, CA	\$500,000 Real Property only	\$500.00	Direct Bill	\$658.00		Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	7/22/2009	7/22/2010	Fidelity National Property & Casualty	97700769093	8700 NW 33rd Street, Doral, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$954.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	7/22/2009	7/22/2010	Fidelity National Property & Casualty	317700769060	55 W. Merritt Blvd., Fishkill, NY	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,179.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Extended Stay	7/22/2009	7/22/2010	Fidelity National Property & Casualty	127700769058	1525 Busch Parkway, Buffalo Grove, IL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$3,368.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	7/22/2009	7/22/2010	Fidelity National Property & Casualty	97700769051	3873 W. Commercial Blvd., Tamarac, FL	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$1,076.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Studio Plus	7/22/2009	7/22/2010	Fidelity National Property & Casualty	467700769084	1150 Oakesdale Avenue SW, Renton, WA	\$500,000 Real & \$500,000 Personal	\$5,000.00	Direct Bill	\$3,554.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733
Flood - Homestead	7/25/2009	7/25/2010	Fidelity National Property & Casualty	047700513834	1560 N 1st Street, San Jose, CA	\$500,000 Real Property only	\$500.00	Direct Bill	\$569.00	√	Fidelity National Property & Casualty, PO Box 33003 St Petersburg, FL 33733

In re: ESA Acquisition Properties L.L.C.

Case No. 09-13775

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description of property	Location	City	State	Zip	Net Book Value
Owned FF&E	3600 Chester Lane	Bakersfield	CA	93309	\$181,004.00
Owned FF&E	1775 Francisco Blvd East	San Rafael	CA	94901	\$660,022.00
Owned FF&E	3214 Churchland Blvd	Chesapeake	VA	23321	\$151,133.00
Owned FF&E	809 Greenbrier Circle	Chesapeake	VA	23320	\$21,155.00
Owned FF&E	572 Beasley Road	Jackson	MS	39206	\$339,064.00
Owned FF&E	4615 Opa Locka Lane	Destin	FL	32541	\$295,449.00
				TOTAL:	\$1,647,827.00

In re: ESA Acquisition Properties L.L.C.

Case No. 09-13775

Schedule B35

Personal Property - Other personal property of any kind not already listed

Description	Location	Net Book Value at 5/31/09
Deferred financing costs, net of accumulated amortization	N/A	\$180,588.00
	TOTAL:	\$180,588.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
See Schedule D Attachment							\$4,099,849,448.00 ⁽¹⁾	Unknown
Subtotal(s) (Total(s) on this page)							\$4,099,849,448.00	\$0.00
Total(s) (Use only on last page)							\$4,099,849,448.00	\$0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

Footnote:

(1) The Debtors have listed the Trustee and the Successor Trustee of the Mortgage Debt on Schedule D and not the certificate holders that hold interests in the Mortgage Debt. Such exclusion is without prejudice to the Debtors rights to treat the certificate holders as creditors or parties in interest for any and all purposes in the chapter 11 cases. The information contained herein shall not prejudice the rights of the Debtors or the certificate holders of the Trust from claiming any rights with respect to the Trust and the Mortgage Debt.

In re: ESA Acquisition Properties L.L.C.
Case No. 09-13775
 Schedule D
 Creditors Holding Secured Claims

Creditor's Name	Codebtor	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred, nature of lien and description and value of property subject to lien	Contingent	Unliquidated	Disputed	Amount of claim without deducting value of collateral	Unsecured portion, if any	
U.S. Bank National Association (as Successor Trustee)		209 S LaSalle St Ste 300	Attn Patricia M Child	Chicago	IL	60604-1219		Mortgage Loan Agreement, dated June 11, 2007, and all documents executed therewith				\$4,099,849,448.00	Unknown	
U.S. Bank National Association (as Successor Trustee)		209 S LaSalle St 3rd Fl	Attn Corporate Trust Services – WCMS 2007-ESH	Chicago	IL	60604-1219		Mortgage Loan Agreement, dated June 11, 2007, and all documents executed therewith						
Wells Fargo Bank, N.A. as Trustee in trust for holder of Wachovia Bank Commercial Mortgage Trust, Commercial Mortgage Pass-Through Certificates, Series 2007-ESH		c/o Wachovia Bank, National Association	One Wachovia Center 301 South College Street	Charlotte	NC	28288-0166		Mortgage Loan Agreement, dated June 11, 2007, and all documents executed therewith						
TOTAL:												\$4,099,849,448.00	Unknown	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIM (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re: ESA Acquisition Properties L.L.C.

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Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
NONE									
Subtotals (Totals on this page):							\$0.00	\$0.00	\$0.00
Total: (Report also on the Summary of Schedules)							\$0.00		
Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data)								\$0.00	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See Schedule F Attachment							Undetermined ⁽¹⁾
Subtotal (Total on this page)							\$0.00
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$0.00

Footnote:

(1) As of May 31, the amount owed to HVM was approximately \$36 million, without taking into account (i) the allocation of such claims against the respective debtors, and (ii) amounts that have been paid in the ordinary course or pursuant to the Cash Collateral Order.

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 Schedule F
 Creditors Holding Unsecured Claims

Creditor's Name	Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
HVM LLC		100 Dunbar Street			Spartanburg	SC	29306							Undetermined
											TOTAL:	Undetermined		

In re: **ESA Acquisition Properties L.L.C.**

Case No. **09-13775 (JMP)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

<p style="text-align: center;">NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT</p>	<p style="text-align: center;">DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT</p>
<p>See Schedule G Attachment</p>	

In re: ESA Acquisition Properties L.L.C.
Case No. 09-13775
 Schedule G
 Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
ESA 2005 Operating Lessee Inc	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA 2005 Operating Lessee Inc	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA 2005 Operating Lessee Inc	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA 2005 Operating Lessee Inc	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA 2005 Operating Lessee Inc	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA 2005 Operating Lessee Inc	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement

In re: **ESA Acquisition Properties L.L.C.**

Case No. **09-13775 (JMP)**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See footnote	(1)

Footnote:

(1) For purposes of this Schedule H, the Debtor has not included a listing of the other Debtor entity that may be jointly and severally liable on the debts listed by this Debtor.

In addition, Debtor Extended Stay Inc., Debtor Homestead Village L.L.C., non-Debtor Lightstone Holdings L.L.C. and non-Debtor David Lichtenstein are the guarantors of certain non-recourse carve-out provisions of the \$4.1 billion Mortgage Debt.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, NEW YORK**

In re: ESA Acquisition Properties L.L.C.

Case No. 09-13775 (JMP)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, F. Joseph Rogers, Assistant Secretary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 52 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/28/2009

Signature: / s / F. Joseph Rogers

F. Joseph Rogers

Assistant Secretary