

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
EXTENDED STAY INC., <u>et al.</u>,	:	Case No. 09-13764 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
ESA OPERATING LESSEE INC.**



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GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES AND SOFAS

On June 15, 2009 (the “Commencement Date”), Extended Stay Inc. (“ESI”), and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors,” or “Extended Stay”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The chapter 11 cases have been consolidated for procedural purposes only under Case No. 09-13764 (JMP). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

With the assistance of their Bankruptcy Court-appointed advisors, the Debtors prepared their Schedules of Assets and Liabilities (collectively, the “Schedules”) and their Statements of Financial Affairs (the “SOFAs” and together with the Schedules, the “Schedules and SOFAs”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to the Debtors’ financial statements.

Although the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, inadvertent errors or omissions may have occurred. As discussed below in the section entitled “Disclaimer Regarding Information,” the information provided herein, except as otherwise noted, is what was available to the Debtors and their professionals, as may have been provided by HVM L.L.C. (“HVM”) and The Lightstone Group, as custodians of most of the books and records of the Debtors as of the close of business on May 31, 2009.

Because the information provided herein is unaudited and, except as otherwise noted, is as of the close of business on May 31, 2009, subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. There can be no assurance that the Schedules and SOFAs are complete. Accordingly, the Schedules and SOFAs remain subject to the Debtors’ further review, verification, and potential adjustment. The Debtors reserve their right to amend the Schedules and SOFAs from time-to-time as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and SOFAs as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and SOFAs shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

Certain of the Schedules and SOFAs have been signed by F. Joseph Rogers, the Assistant Secretary for some of the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Rogers has necessarily relied upon the efforts, statements, and representations of the Debtors' personnel and professionals and the information, efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. Rogers has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

Certain of the Schedules and SOFAs have been signed by Joseph Teichman, the Secretary for all of the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Teichman has necessarily relied upon the efforts, statements, and representations of the Debtors' personnel and professionals and the information, efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. Teichman has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

These General Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "General Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and SOFAs and should be referred to and considered in connection with any review of the Schedules and SOFAs.

Disclaimer Regarding Information. All of the Extended Stay hotels are managed by HVM, an entity that is affiliated with, but not owned by, the Extended Stay family of companies. HVM, on behalf of Extended Stay, pays all property level expenses of the hotels, contracts with service providers and purchases substantially all goods and materials utilized in the operation of the business. HVM employs approximately 9,200 employees in connection with the operation of the hotels. Accordingly, the Debtors themselves do not have any employees. Thus, the Schedules and SOFAs have been prepared, in large part, based upon the information and work product and/or representations made available to the Debtors and their professionals by representatives of HVM, and in limited instances, corporate records held by The Lightstone Group (which owns the equity of certain of the Debtors).

Prior to the Commencement Date, and continuing thereafter, the operations of the Debtors were necessarily connected with and collectively managed by HVM. With the exception of certain service providers, HVM has historically been the entity that has been responsible for the payments to the employees, utility companies, and other third party providers that provide services to the Extended Stay hotels. However, certain contracts may also list one of the Debtor entities as a party, and as a result, it may not be immediately clear whether that certain Debtor entity or HVM is liable for certain of the obligations listed on the Schedules and SOFAs. In addition, the financial affairs and business of the Debtors and HVM are complex and intertwined, and certain payments may have been made by one entity on behalf of another.

Given that HVM's continued performance of its management services was critical to the Debtors' operations, the Debtors were authorized by the Bankruptcy Court to continue to

reimburse HVM so that HVM could continue to pay the employees, vendors, utility companies and other third party service providers that provide crucial and necessary services to continue the operations at the Extended Stay hotels. Additionally, HVM was authorized to pay certain amounts for services that may have been provided to the Debtors prior to the Commencement Date.

This disclaimer is incorporated by reference in, and comprises an integral part of the Schedules and SOFAs, and should be considered in connection with any review of the Schedules and SOFAs.

Asset Presentation. The Debtors have reported the market value of cash and cash equivalents and investment securities where market values were readily accessible as of May 31, 2009, unless otherwise noted. The Debtors believe that it would be an inefficient use of the assets of the Debtors' estates for the Debtors to obtain current market valuations of all of their assets. Accordingly, where necessary, the Debtors have indicated in the Schedules and SOFAs that the value of certain assets (and liabilities) is "Unknown" or "Undetermined." The Debtors have provided the net book value of their assets as of May 31, 2009; however, where possible, the Debtors have provided the net book value of their liabilities as of June 15, 2009. The ultimate market value of the Debtors' assets and liabilities may vary materially from the net book values presented in the Schedules and SOFAs.

In addition, notwithstanding the fact that some assets may not have been recorded on the Debtors' books and records, in certain circumstances the Debtors have listed assets as contingent assets on the Schedules and SOFAs. There may be additional assets that belong to the Debtors that have not been included on the Schedules and SOFAs. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein and to add additional assets, as such information becomes available.

In addition, any omission of an asset of the Debtors on the Schedules and SOFAs does not constitute a representation regarding the ownership of the asset, and any such omission shall not constitute a waiver of any and all rights of the Debtors with respect to that particular asset.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve their right to change the allocation of liability to the extent additional information becomes available.

In addition, notwithstanding the fact that some liabilities may not have been recorded on their books and records, the Debtors have listed some of those liabilities on the Schedules and SOFAs, as the Debtors may be the contractual party. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and SOFAs.

Excluded Assets and Liabilities Values. Asset values listed are Net Book Value (“NBV”) as of May 31, 2009. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain immaterial assets and liabilities, and assets with a net book value of zero, and liabilities that have been or will be satisfied.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Property and Equipment. Unless otherwise noted, owned property and equipment are stated as NBV. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and SOFAs. Nothing in the Schedules and SOFAs is or shall be construed as an admission regarding the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and SOFAs at a later time as necessary or appropriate as additional information becomes available.

Claims Description. Any failure to designate a claim on the Debtors’ Schedules and SOFAs as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as “disputed,” “contingent,” or “unliquidated.” Moreover, the Debtors reserve the right to amend the Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Intercompany Claims, Agreements, and Related Matters. The Schedules and SOFAs generally do not include intercompany claims, distributions, agreements, or other related matters

between Debtors and between Debtors and non-Debtor affiliates. However, the Schedules and SOFAs do include the claims between the Debtors and HVM.

Contingent Assets/Causes of Action. The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these General Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated or formerly affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) warranties, and (vii) taxes. Additionally, prior to the Commencement Date, the Debtors, as plaintiffs, may have commenced various lawsuits in the ordinary course of business against third parties seeking monetary damages. Refer to ESI's SOFA, item 4(a), for lawsuits commenced prior to the Commencement Date in which ESI was a plaintiff.

Insiders. In the circumstances where the Schedules and SOFAs require information regarding "insiders" (as defined in the instructions to the Schedules and SOFAs), the Debtors have included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve as an officer or director of the Debtors.

Inclusion of information with respect to any such individual is not intended to be, nor shall it be construed as, a binding or legal characterization of such individual as an "insider," as defined under the Bankruptcy Code, federal and state securities laws or any other applicable law. Additionally, the inclusion of information with respect to any such individual is not intended to be, nor shall it be, an admission of any fact, or any claim, right or defense, and any and all such rights, claims and defenses are hereby expressly reserved for all purposes. Information regarding the individuals listed as "insiders" in the Schedules and SOFAs has been included for informational purposes only; such information may not be used for the purpose of determining control of the Debtors, or the extent to which any individual exercised management responsibilities or functions with respect to, or corporate decision-making authority over, the Debtors.

Credits in the Ordinary Course of Business. In the ordinary course of business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records,

which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Schedule A- Real Property. The amount of the current value of the Debtors' interest in all property set forth on Schedule A is unliquidated.

Schedule B- Personal Property.

- **Schedule B16.** The Debtors have listed all outstanding accounts receivable on Schedule B16 without discounting for bad or uncollectable accounts.
- **Schedule B21.** With respect to contingent and unliquidated claims, the schedules of Extended Stay, Inc., ESA PA Properties LLC, ESA TX Properties LP, ESA FL Properties LLC, ESA MN Properties LLC, ESA MD Properties Business Trust, and ESA Operating Lessee Inc. reference certain litigation regarding defects in windows. Prior to the Commencement Date, the aforementioned Debtor entities settled a series of product liability cases with a windows manufacturer and certain of its insurers over defects in windows installed at a number of hotels. The settlement included the entry of a consent judgment for an additional \$30 million to be executed only against the proceeds available under the insurance policies issued by three non-settling insurers. The Debtor entities are pursuing a garnishment action against the insurers. No estimate of recovery is available at this time.

Schedule D- Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Without limiting the foregoing, the inclusion on Schedule D of creditors that have asserted liens is not an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. The Debtors have listed the Trustee and the Successor Trustee of the approximately \$4.1 billion loan (the "Mortgage Debt") extended to certain of the Debtors pursuant to the Loan Agreement, dated as of June 11, 2007 (the "Mortgage Loan Agreement"),¹ on Schedule D, and not the certificate holders that hold interests in the Mortgage Debt. Such exclusion is without prejudice to the Debtors rights to treat the certificate holders as creditors or parties in interest for any and all

¹ Subsequent to the closing of the Mortgage Loan Agreement, the Mortgage Debt was sold and assigned to Wachovia Large Loan, Inc., which in turn, deposited the Mortgage Debt into a trust (the "Trust") created under the Trust and Servicing Agreement, dated as of August 1, 2007 (the "Trust and Servicing Agreement").

purposes in the chapter 11 cases. The Debtors have not been provided with a list of such certificate holders and although the Debtors may know the identities of certain of the certificate holders, such information could not be independently verified. Accordingly, despite discussions and inquiries, the Debtors and their professionals still cannot identify the beneficial holders of 100% of the Mortgage Debt. In addition, the Debtors have listed the known entities holding each of the mezzanine loans, aggregating to approximately \$3.3 billion (collectively, the “Mezzanine Debt”) on Schedule D. However, due largely to the Mezzanine Debt being traded, the Debtors may have inadvertently omitted certain entities with an interest in the Mezzanine Debt.

Accordingly, the information contained on Schedule D shall not constitute an admission of liability by, nor is it binding on, the Debtors. The Debtors reserve all rights to amend, modify, supplement, correct, change or alter the information contained on Schedule D.

Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E- Creditors Holding Unsecured Priority Claims. As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition tax obligations that would otherwise be entitled to priority status in the ordinary course. Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim.

While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and therefore, the Debtors do not list a date for each claim listed on Schedule E.

Schedule F- Creditors Holding Unsecured Nonpriority Claims. The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs and insurance payments. Accordingly, certain debts arising out of customer programs and insurance programs have not been included on the Debtors’ Schedules and SOFAs.

Schedule F may reflect the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Schedule F, however, does not include rejection damages claims of the counterparties to executory contracts and unexpired leases that may be rejected.

Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that occur through the duration of these chapter 11 cases. Accordingly, the actual amount of claims against the Debtors may vary from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F were incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule F.

Schedule G- Executory Contracts. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as subordination agreements, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G. Furthermore, listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Commencement Date or is valid or enforceable.

The Debtors hereby reserve all of their rights to dispute the validity, status, enforceability or liability under, any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The Debtors also reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties"), including Guaranties of each of their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain

Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules and SOFAs to the extent that such additional Guaranties are identified. Furthermore, certain of the Guaranties reflected on Schedule G may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or become unenforceable.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Schedule H- Codebtors. Schedule H does not reflect the other Debtor entities that may be jointly and severally liable on the debts listed by each Debtor. Each Debtor's applicable schedule should be referenced for such information.

In addition, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

SOFA 14 – Setoffs. Although the Debtors are not aware of any, they may incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and SOFAs.

SOFA 19(d) – Financial Statements. For SOFA 19(d), the Debtor reports that, in its ordinary course of business, it issued various financial statements to various interested parties, including, without limitation, the holders of the Mortgage Debt and the Mezzanine Debt, as well as other creditors, equity holders, insurance brokers and insurance carriers for the debtors, certain large vendors and/or utility providers, and other parties. The Debtor did not maintain a record of each of these various recipients or the date on which these financial statements were issued.

SOFA 21(b) – Indirect Stockholders. Due to the complex nature of the corporate structure of the Debtors, each stockholder who indirectly owns, controls or hold five percent or more of the voting or equity securities of the Debtor has not been listed.

Specific Notes. These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. The fact that the Debtors have prepared a specific note with respect to a particular Schedule or SOFA and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any or all of the Debtors' remaining Schedules or SOFAs, as appropriate. Disclosure of information

in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

Totals. All totals that are included in the Schedules and SOFAs represent totals of the liquidated amounts for the individual schedule for which they are listed.

Unliquidated Claims Amounts. Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated.”

Undetermined Amounts. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.

Categories or Labels Used in Schedules and SOFAS. Information requested by the Schedules and SOFAs requires the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtors’ decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and SOFAs and within the time constraints imposed by the Bankruptcy Code and Federal Rule of Bankruptcy Procedure. The Debtors reserve the right to modify, change or delete any information in the Schedules and SOFAs by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

General Reservation of Rights. The Debtors specifically reserve the right to amend, modify, supplement, correct, change or alter any part of the Schedules and SOFAs as and to the extent necessary as they deem appropriate.

B6 Summary (Official Form 6 - Summary) (12/07)**UNITED STATES BANKRUPTCY COURT****Southern District of New York, New York****In re: ESA Operating Lessee Inc.****Case No. 09-13789 (JMP)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	20	\$24,561,536.28		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	2		\$4,099,849,448.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$0.00	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		31	\$24,561,536.28	\$4,099,849,448.00	



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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM OR MORTGAGE
NONE				
Total			\$0.00	

(Report total also on Summary of Schedules.)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash/Drawer Cash Location: Various		\$104,200.00 ⁽¹⁾
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America 214 N Tryon St, Charlotte, NC 28255 Account #3756220076		\$630.01 ⁽²⁾

Subtotal (Total on this page) **\$104,830.01**

Footnote:

(1) Amount as of 5/31/09

(2) As of 5/31/09. Balances reflect general ledger (book) cash which may include in transit items.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Securities 214 N Tryon St, Charlotte, NC 28255 Account #223-20255-1-6 CHM		\$0.00 ⁽³⁾
3. Security deposits with public utilities, telephone companies, landlords, and others.		American Express Company - Security Deposit as of May 31, 2009 World Financial Center, 200 Vessey St. New York, NY 10285		\$390,795.00 ⁽⁴⁾
		Various Sales Tax Deposits Deposit amount as of May 31, 2009		\$173,936.00

Subtotal (Total on this page)

\$564,731.00

Footnote:

(3) As of 5/31/09. Balances reflect general ledger (book) cash which may include in transit items.

(4) Security deposit increased to approximately \$670,000.00 by the Petition Date.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.		Various Utilities Deposit amount as of May 31, 2009		\$356,004.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			\$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			\$0.00

Subtotal (Total on this page)

\$356,004.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			\$0.00
7. Furs and jewelry.	X			\$0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

In re: **ESA Operating Lessee Inc.**

Case No. **09-13789 (JMP)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			\$0.00
10. Annuities. Itemize and name each issuer.	X			\$0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			\$0.00

Subtotal (Total on this page) **\$0.00**

In re: **ESA Operating Lessee Inc.**

Case No. **09-13789 (JMP)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			\$0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			\$0.00
16. Accounts Receivable.		Customer Accounts		\$4,831,859.14 ⁽⁵⁾
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$0.00

Subtotal (Total on this page)

\$4,831,859.14

Footnote:

(5) Balance as of 5/31/09. Represent the gross amounts due from customers without taking into consideration amounts that may be uncollectible.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Wachovia Bank NA NC1067 8th Floor, 201 S. College Street, Charlotte, NC 28244-1067 Escrow for ground leases		\$3,848.00 ⁽⁶⁾
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			\$0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			\$0.00

Subtotal (Total on this page) **\$3,848.00**

Footnote:

(6) The escrow amounts referred to herein have been released subsequent to June 15, 2009, to the Debtors in accordance with and subject to the terms of the Cash Collateral Order.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			Undetermined ⁽⁷⁾
22. Patents, copyrights, and other intellectual property. Give particulars.	X			\$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.		Net amortized value of multi-year trademark license from BHAC Capital IV, L.L.C. of "Extended Stay America®", et al Expiration date: 12/31/2024		\$10,139,411.11 ⁽⁸⁾

Subtotal (Total on this page) **\$10,139,411.11**

Footnote:

(7) Extended Stay, Inc., ESA PA Properties LLC, ESA TX Properties LP, ESA FL Properties LLC, ESA MN Properties LLC, ESA MD Properties Business Trust, and ESA Operating Lessee Inc settled a series of product liability cases with a window manufacturer and certain of its insurers over defects in windows installed at a number of hotels. The settlement included the entry of a consent judgment for an additional \$30 million to be executed only against the proceeds available under the insurance policies issued by three non-settling insurers. The debtor entities are pursuing a garnishment action against the insurers. No estimate of recovery is available at this time.

(8) Amount at 5/31/09

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			\$0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			\$0.00
26. Boats, motors, and accessories.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	X			\$0.00
28. Office equipment, furnishings, and supplies.	X			\$0.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Schedule B29 Attachment		\$3,527,813.02

Subtotal (Total on this page)

\$3,527,813.02

In re: **ESA Operating Lessee Inc.**

Case No. **09-13789 (JMP)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.	X			\$0.00
31. Animals.	X			\$0.00
32. Crops - growing or harvested. Give particulars.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	X			\$0.00
34. Farm supplies, chemicals, and feed.	X			\$0.00
35. Other personal property of any kind not already listed. Itemize.		See Schedule B35 Attachment		\$5,033,040.00

Subtotal (Total on this page)

\$5,033,040.00

In re: **ESA Operating Lessee Inc.**

Case No. 09-13789 (JMP)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Subtotal (Total on this page)	\$0.00
Total	\$24,561,536.28

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: ESA Operating Lessee Inc.

Case No. 09-13789

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description of property	Location	City	State	Zip	Net Book Value
Supplies	6295 Jimmy Carter Blvd.	Norcross	GA	30071	\$32,253.03
Supplies	4881 Birch St.	Newport Beach	CA	92660	\$27,131.24
Supplies	11400 Main Street	Bellevue	WA	98004	\$24,487.73
Supplies	6231 Hwy 85	Riverdale	GA	30274	\$24,322.51
Supplies	1000 hillview Court	Milpitas	CA	95035	\$24,156.55
Supplies	2130 Hwy 6 South	Houston	TX	77077	\$23,992.06
Supplies	150 Valley Wood Rd	Spring	TX	77380	\$23,338.25
Supplies	5211 Old Orchard Road	Skokie	IL	60077	\$23,172.28
Supplies	2200 Empire Ave	Burbank	CA	91504	\$23,165.23
Supplies	3440 W. Walnut Hill Dr	Irving	TX	75038	\$23,000.01
Supplies	2544 US Hwy 67	Mesquite	TX	75150	\$22,834.80
Supplies	18602 S Vermont	Gardena	CA	90248	\$22,677.37
Supplies	4301 N. Corrington Ave	Kansas City	MO	64117	\$22,173.91
Supplies	3705 N Chambers Rd.	Aurora	CO	80011	\$22,016.48
Supplies	100 Spagnoli Rd	Melville	NY	11747	\$22,009.43
Supplies	7910 N. Point Blvd.	Winston-Salem	NC	27106	\$22,009.43
Supplies	8750 Grant St	Thornton	CO	80229	\$22,009.43
Supplies	1540 Crossways Blvd	Chesapeake	VA	23320	\$21,851.27
Supplies	10721 White Rock Rd	Rancho Cordova	CA	95670	\$21,844.22
Supplies	200 Lawrenceville St.	Norcross	GA	30071	\$21,844.22
Supplies	3535 Fisher Rd NE	Salem	OR	97305	\$21,355.61
Supplies	5020 Ellison NE	Albuquerque	NM	87109	\$21,348.56
Supplies	11299 Point East Dr	Rancho Cordova	CA	95742	\$21,348.56
Supplies	4230 US Route 1	South Brunswick	NJ	08852	\$21,348.56
Supplies	4850 Leetsdale Dr	Glendale	CO	80246	\$21,348.56
Supplies	3031 West Commercial Blvd.	Fort Lauderdale	FL	33309	\$21,348.56
Supplies	8801 South Hosmer St.	Tacoma	WA	98444	\$21,348.56
Supplies	3460 W. Shaw Ave.	Fresno	CA	93711	\$21,183.34
Supplies	2100 Camino Ramon	San Ramon	CA	94583	\$21,183.34
Supplies	2000 N Roselle Rd	Schaumburg	IL	60195	\$21,182.60
Supplies	520 Harlow Road	Springfield	OR	97477	\$21,025.17
Supplies	11808 Middlebelt Rd.	Livonia	MI	48150	\$21,017.37
Supplies	2650 Wilhite Drive	Lexington	KY	40503	\$20,852.91
Supplies	5885 Shelby Oaks Drive	Memphis	TN	38134	\$20,852.91
Supplies	320 Glensprings Drive	Springdale	OH	45246	\$20,852.91
Supplies	5059 N. Arco Lane	North Charleston	SC	29418	\$20,852.16
Supplies	1575 Bond St.	Naperville	IL	60563	\$20,693.98
Supplies	21555 Haggerty Rd.	Novi	MI	48375	\$20,687.68
Supplies	1742 S. Clementine St	Anaheim	CA	92802	\$20,522.45
Supplies	1635 W. Katella Ave.	Orange	CA	92867	\$20,522.45
Supplies	2300 Veterans Blvd	Kenner	LA	70062	\$20,199.07
Supplies	11121 W North Ave	Wauwatosa	WI	53226	\$20,193.08
Supplies	401 E Santa Clara St	Arcadia	CA	91006	\$20,193.08
Supplies	32690 Stephenson Hwy	Madison Heights	MI	48071	\$20,192.02
Supplies	1500 Aero Drive	Linthicum	MD	21090	\$20,192.02
Supplies	6065 N. Lindbergh Blvd	Hazelwood	MO	63042	\$20,192.02
Supplies	2380 Nissen Dr	Livermore	CA	94550	\$20,192.02
Supplies	5620 Major Blvd.	Orlando	FL	32819	\$20,192.02
Supplies	1051 Canton Rd.	Marietta	GA	30066	\$20,026.80
Supplies	2321 International Ave. SE	Albuquerque	NM	87106	\$20,026.80

In re: ESA Operating Lessee Inc.

Case No. 09-13789

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description of property	Location	City	State	Zip	Net Book Value
Supplies	1350 Marina Village Pkwy	Alameda	CA	94501	\$20,026.80
Supplies	450 Gracern Rd.	Columbia	SC	29210	\$19,867.88
Supplies	408 Owen Dr.	Fayetteville	NC	28304	\$19,861.58
Supplies	600 Hardin Rd	Little Rock	AR	72211	\$19,861.58
Supplies	3105 Tower Blvd.	Durham	NC	27707	\$19,861.58
Supplies	6101 Dutchman's Lane	Louisville	KY	40205	\$19,861.58
Supplies	4548 Bonney Rd.	Virginia Beach	VA	23462	\$19,861.58
Supplies	22520 83rd Avenue South	Kent	WA	98032	\$19,861.58
Supplies	6580 Montana Ave.	El Paso	TX	79925	\$19,861.58
Supplies	2100 Havard street	Sacramento	CA	95815	\$19,861.58
Supplies	5050 E. Grant Rd.	Tucson	AZ	85712	\$19,860.84
Supplies	14800 East 42nd St	Independence	MO	64055	\$19,860.83
Supplies	474 W. Pike St.	Lawrenceville	GA	30045	\$19,703.41
Supplies	6255 Zumstein Drive	Columbus	OH	43229	\$19,696.36
Supplies	3430 Venture Pkwy	Duluth	GA	30096	\$19,696.36
Supplies	550 East 105th St	Kansas City	MO	64131	\$19,695.61
Supplies	550 W. Grand Ave	Elmhurst	IL	60126	\$19,372.23
Supplies	3070 E. Texas St.	Bossier City	LA	71111	\$19,365.93
Supplies	329 Newman Springs Road	Red Bank	NJ	07701	\$19,207.76
Supplies	33400 Van Dyke Rd.	Sterling Heights	MI	48312	\$19,200.71
Supplies	12270 Greenville Ave.	Dallas	TX	75243	\$19,199.97
Supplies	12803 E. Sprague	Spokane	WA	99216	\$19,042.53
Supplies	3390 Venture Parkway	Duluth	GA	30096	\$18,949.01
Supplies	2525 Elm Hill Pike	Nashville	TN	37214	\$18,870.27
Supplies	2600 Corby Ave	Santa Rosa	CA	95407	\$18,870.27
Supplies	6443 Westwood Blvd.	Orlando	FL	32821	\$18,714.54
Supplies	8211 University Executive Park Drive	Charlotte	NC	28262	\$18,705.05
Supplies	1150 Oakesdale Ave SW	Renton	WA	98055	\$18,388.84
Supplies	30325 Flynn Dr.	Romulus	MI	48174	\$18,216.43
Supplies	1333 E. Kingsley St	Springfield	MO	65804	\$18,209.38
Supplies	20200 Thirteen Mile Rd.	Roseville	MI	48066	\$18,209.38
Supplies	4701 Westheimer Road	Houston	TX	77027	\$18,209.38
Supplies	11175 Katy Frwy	Houston	TX	77079	\$18,209.38
Supplies	11712 N.W. Plaza Cir	Kansas City	MO	64153	\$18,043.41
Supplies	5851 N. Andrews Ave Ext.	Fort Lauderdale	FL	33309	\$17,893.05
Supplies	5354 I-55N	Jackson	MS	39211	\$17,886.00
Supplies	71 International Dr. South	Budd Lake	NJ	07828	\$17,713.73
Supplies	3860 Murphy Canyon Road	San Diego	CA	92123	\$17,713.73
Supplies	27622 Jefferson Avenue	Temecula	CA	92590	\$17,713.73
Supplies	2730 Fortune Circle W.	Indianapolis	IN	46241	\$17,712.99
Supplies	1050 Grand Avenue	Carlsbad	CA	92008	\$17,548.51
Supplies	650 West 3rd Street	Covington	KY	41011	\$17,383.30
Supplies	1355 E. 83rd Ave	Merrillville	IN	46410	\$17,382.55
Supplies	7956 Lyndale Ave. S	Bloomington	MN	55420	\$17,225.12
Supplies	4306 North Brandywine Dr	Peoria	IL	61614	\$17,225.12
Supplies	6520 Mt. Moriah Road	Memphis	TN	38115	\$17,225.12
Supplies	800 River Drive South	Great Falls	MT	59405	\$17,225.12
Supplies	3050 Schoenersville Rd	Bethlehem	PA	18017	\$17,224.38
Supplies	455 W. Baseline Rd.	Mesa	AZ	85210	\$17,219.13
Supplies	5831 Overton Ridge Blvd.	Fort Worth	TX	76132	\$17,219.13

In re: ESA Operating Lessee Inc.

Case No. 09-13789

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description of property	Location	City	State	Zip	Net Book Value
Supplies	911 Wake Towne Drive	Raleigh	NC	27609	\$17,218.07
Supplies	4929 New Centre Dr.	Wilmington	NC	28403	\$17,218.07
Supplies	5855 Corporate Dr	Colorado Springs	CO	80919	\$17,218.07
Supplies	14775 Firestone Blvd	La Mirada	CA	90638	\$17,218.07
Supplies	3115 Clairmont Rd.	Atlanta	GA	30329	\$17,218.07
Supplies	17777 NE Sacramento St	Portland	OR	97230	\$17,218.07
Supplies	450 Metro Place North	Dublin	OH	43017	\$17,218.07
Supplies	8870 Columbia 100 Parkway	Columbia	MD	21045	\$17,218.07
Supplies	3384 Norwest Court	Eagan	MN	55121	\$17,218.07
Supplies	2820 Pacific HWY East	Fife	WA	98424	\$17,218.07
Supplies	1235 Division Road	West Warwick	RI	02893	\$17,218.07
Supplies	340 Tolland Tpke.	Manchester	CT	06040	\$17,218.07
Supplies	366 Bee St.	Meriden	CT	06450	\$17,218.07
Supplies	5511 Abercorn St	Savannah	GA	31405	\$17,218.07
Supplies	12450 Milestone Center Dr	Germantown	MD	20876	\$17,218.07
Supplies	4200 Stelzer Road	Columbus	OH	43230	\$17,218.07
Supplies	2000 Haggerty Rd.	Canton	MI	48187	\$17,218.07
Supplies	6325 Quail Hollow	Memphis	TN	38120	\$17,218.07
Supplies	16939 Tomball Pkwy	Houston	TX	77064	\$17,218.07
Supplies	807 S. Hugh Willis Rd	Lafayette	LA	70508	\$17,218.07
Supplies	106 W. Village Blvd	Laredo	TX	78040	\$17,218.07
Supplies	601 W. Bonita Ave	San Dimas	CA	91773	\$17,217.33
Supplies	4312 W. Spruce Street	Tampa	FL	33607	\$17,217.33
Supplies	10300 Cascade Crossing	Brooklyn	OH	44144	\$17,217.33
Supplies	1075 Lake St.	Hanover Park	IL	60133	\$17,217.33
Supplies	20827 N. 27th Ave	Phoenix	AZ	85027	\$17,217.33
Supplies	300 Moorehall Rd, Rt 29	Malvern	PA	19355	\$17,217.32
Supplies	55 Junction Court	Madison	WI	53717	\$17,217.32
Supplies	260 E. 22nd St.	Lombard	IL	60148	\$17,058.92
Supplies	905 S. Oyster Bay Rd.	Bethpage	NY	11714	\$17,052.85
Supplies	10100 N. Capital of Texas Hwy.	Austin	TX	78759	\$16,887.64
Supplies	1805 S.Vetrans Pkwy	Bloomington	IL	61701	\$16,729.47
Supplies	4820 West Reno Ave.	Oklahoma City	OK	73127	\$16,722.42
Supplies	3190 Vista Way	Oceanside	CA	92056	\$16,722.42
Supplies	5240 Westview Dr	Frederick	MD	21703	\$16,722.42
Supplies	923 228th Street SE	Bothell	WA	98021	\$16,722.42
Supplies	2526 Pavilion Pwky	Tracy	CA	95304	\$16,722.42
Supplies	280 S. Washington Rd.	Norton	MA	02766	\$16,721.68
Supplies	46312 Mission Blvd	Fremont	CA	94539	\$16,721.68
Supplies	304 Wingo Way	Mt. Pleasant	SC	29464	\$16,721.67
Supplies	6 Kenilworth Knoll	Asheville	NC	28805	\$16,721.67
Supplies	8309 W. Jefferson Blvd	Fort Wayne	IN	46804	\$16,721.67
Supplies	2000 Southwood Dr.	Nashua	NH	03063	\$16,707.60
Supplies	46565 Expedition Park Drive	Lexington Park	MD	20653	\$16,226.75
Supplies	445 Warrenville Rd.	Lisle	IL	60532	\$16,226.01
Supplies	214 Langley Place	Knoxville	TN	37922	\$15,895.57
Supplies	6620 Eli Whitney Drive	Columbia	MD	21046	\$15,731.10
Supplies	10060 W. Broad St.	Glen Allen	VA	23060	\$15,242.49
Supplies	3450 Brunswick Pike	Princeton	NJ	08540	\$15,235.44
Supplies	799 Orange Drive	Vacaville	CA	95687	\$15,235.44

In re: ESA Operating Lessee Inc.

Case No. 09-13789

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description of property	Location	City	State	Zip	Net Book Value
Supplies	19 Connector Rd.	Westborough	MA	01581	\$15,234.70
Supplies	1910 Andover St.	Tewksbury	MA	01876	\$15,234.70
Supplies	605 Jarvis Drive	Morgan Hill	CA	95037	\$15,234.70
Supplies	25801 Country Club Blvd.	North Olmsted	OH	44070	\$15,234.69
Supplies	39640 Orchard Hill Pl.	Novi	MI	48375	\$15,042.22
Supplies	610 W. Marketview Dr	Champaign	IL	61822	\$14,739.78
Supplies	1431 112th Street SE	Everett	WA	98208	\$14,738.83
Supplies	201 Professional Drive	Gaithersburg	MD	20879	\$14,567.08
Supplies	180 E. Main St.	Westborough	MA	01581	\$14,400.15
Supplies	200 Chauvet Drive	Pittsburgh	PA	15275	\$14,234.22
Supplies	1303 LaConcha	Houston	TX	77054	\$14,194.06
Supplies	4610 South Miami Blvd	Durham	NC	27703	\$14,028.15
Supplies	5610 Vineland Road	Orlando	FL	32819	\$14,028.15
Supplies	7617 Thorndike Road	Greensboro	NC	27409	\$14,028.15
Supplies	4811 Memorial Highway	Tampa	FL	33634	\$14,027.41
Supplies	1908 Forest Ridge Dr	Bedford	TX	76021	\$14,027.41
Supplies	13505 North Frwy	Houston	TX	77060	\$13,978.75
Supplies	10800 Kanis Rd	Little Rock	AR	72211	\$13,913.68
Supplies	8880 Bartram Ave	Philadelphia	PA	19153	\$13,903.02
Supplies	5375 Farwell Place	Fremont	CA	94536	\$13,529.68
Supplies	30360 Clemens Rd.	Westlake	OH	44145	\$12,897.43
Supplies	4105 Sycamore Dairy Road	Fayetteville	NC	28303	\$12,866.78
Supplies	101 Diemer Drive	Mount Laurel	NJ	08054	\$12,756.40
Supplies	9801 Bunsen Way	Louisville	KY	40299	\$12,591.92
Supplies	6001 NW 6th Way	Fort Lauderdale	FL	33309	\$12,246.49
Supplies	700 Northpoint Parkway	West Palm Beach	FL	33407	\$12,246.49
Supplies	6218 S. Staples St.	Corpus Christi	TX	78413	\$12,203.13
Supplies	990 Sunland Park Dr.	El Paso	TX	79922	\$12,096.26
Supplies	9604 E. Easter Ave	Englewood	CO	80112	\$12,037.23
Supplies	4701 City Lake Blvd. W	Fort Worth	TX	76132	\$12,036.49
Supplies	3575 Bates Creek Road	Lexington	KY	40517	\$11,931.05
Supplies	11645 Chesterdale Road	Springdale	OH	45246	\$11,931.05
Supplies	2511 Elm Hill Pike	Nashville	TN	37214	\$11,931.05
Supplies	5115 Carmichael Rd.	Montgomery	AL	36106	\$11,931.05
Supplies	200 Meijer Drive	Florence	KY	41042	\$11,931.05
Supplies	2504 NC Hwy. 54	Durham	NC	27713	\$11,931.05
Supplies	8110 Cordova Centre Drive	Memphis	TN	38016	\$11,931.05
Supplies	7065 Jimmy Carter Blvd.	Norcross	GA	30092	\$11,931.05
Supplies	7851 Lois Circle	Dayton	OH	45459	\$11,930.30
Supplies	1700 Winston Rd.	Knoxville	TN	37919	\$11,930.30
Supplies	9750 Lake Shore Drive	Indianapolis	IN	46280	\$11,930.30
Supplies	9030 Wesleyan Road	Indianapolis	IN	46268	\$11,930.30
Supplies	7641 Northwoods Blvd.	North Charleston	SC	29406	\$11,930.30
Supplies	301 Eagle Crest Drive	Evansville	IN	47715	\$11,930.30
Supplies	3265 Broadwalk Dr.	Ann Arbor	MI	48108	\$11,910.62
Supplies	2200 Lake Club Drive	Columbus	OH	43232	\$11,765.83
Supplies	6085 Apple Tree Drive	Memphis	TN	38115	\$11,765.83
Supplies	800 Ridgewood RD.	Ridgeland	MS	39157	\$11,765.83
Supplies	17552 Rosbough Blvd.	Middleburg Heights	OH	44130	\$11,599.86
Supplies	2750 Gribben Drive	Lexington	KY	40517	\$9,783.20

In re: ESA Operating Lessee Inc.

Case No. 09-13789

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description of property	Location	City	State	Zip	Net Book Value
Supplies	9775 Lenexa Dr	Lenexa	KS	66215	\$9,782.46
				TOTAL:	\$3,527,813.02

In re: ESA Operating Lessee Inc.

Case No. 09-13789

Schedule B35

Personal Property - Other personal property of any kind not already listed

Description	Location	Net Book Value at 5/31/09
Below market ground lease intangible	Durham, NC	\$309,063.00
Corporate customer relationship intangible, net of accumulated amortization	N/A	\$4,613,536.00
Email database intangible, net of accumulated amortization	N/A	\$30,871.00
Miscellaneous property operating receivables	Various	\$7,381.00
Prepaid ground lease	Durham, NC	\$3,918.00
Prepaid property operating expenses	Various	\$68,271.00
	TOTAL:	\$5,033,040.00

In re: **ESA Operating Lessee Inc.**

Case No. **09-13789 (JMP)**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
See Schedule D Attachment				X			\$4,099,849,448.00 ⁽¹⁾	Unknown
Subtotal(s) (Total(s) on this page)							\$4,099,849,448.00	\$0.00
Total(s) (Use only on last page)							\$4,099,849,448.00	\$0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

Footnote:

(1) The Debtors have listed the Trustee and the Successor Trustee of the Mortgage Debt on Schedule D and not the certificate holders that hold interests in the Mortgage Debt. Such exclusion is without prejudice to the Debtors rights to treat the certificate holders as creditors or parties in interest for any and all purposes in the chapter 11 cases. The information contained herein shall not prejudice the rights of the Debtors or the certificate holders of the Trust from claiming any rights with respect to the Trust and the Mortgage Debt.

In re: **ESA Operating Lessee Inc.**
Case No. 09-13789
 Schedule D
 Creditors Holding Secured Claims

Creditor's Name	Codebtor	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred, nature of lien and description and value of property subject to lien	Contingent	Unliquidated	Disputed	Amount of claim without deducting value of collateral	Unsecured portion, if any		
U.S. Bank National Association (as Successor Trustee)		209 S LaSalle St Ste 300	Attn Patricia M Child	Chicago	IL	60604-1219		Mortgage Loan Agreement, dated June 11, 2007, and all documents executed therewith	X			\$4,099,849,448.00	Unknown		
U.S. Bank National Association (as Successor Trustee)		209 S LaSalle St 3rd Fl	Attn Corporate Trust Services – WCMS 2007-ESH	Chicago	IL	60604-1219		Mortgage Loan Agreement, dated June 11, 2007, and all documents executed therewith	X						
Wells Fargo Bank, N.A. as Trustee in trust for holder of Wachovia Bank Commercial Mortgage Trust, Commercial Mortgage Pass-Through Certificates, Series 2007-ESH		c/o Wachovia Bank, National Association	One Wachovia Center 301 South College Street	Charlotte	NC	28288-0166		Mortgage Loan Agreement, dated June 11, 2007, and all documents executed therewith	X						
TOTAL:												\$4,099,849,448.00	Unknown		

In re: **ESA Operating Lessee Inc.**Case No. **09-13789 (JMP)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIM (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re: ESA Operating Lessee Inc.

Case No. 09-13789 (JMP)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: **ESA Operating Lessee Inc.**

Case No. **09-13789 (JMP)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
NONE									
Subtotals (Totals on this page):							\$0.00	\$0.00	\$0.00
Total: (Report also on the Summary of Schedules)							\$0.00		
Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data)								\$0.00	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See Schedule F Attachment							Unknown ⁽¹⁾
Subtotal (Total on this page)							\$0.00
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$0.00

Footnote:

(1) As of May 31, the amount owed to HVM was approximately \$36 million, without taking into account (i) the allocation of such claims against the respective debtors, and (ii) amounts that have been paid in the ordinary course or pursuant to the Cash Collateral Order.

In re: **ESA Operating Lessee Inc.**
Case No. 09-13789
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
American Automobile Insurance Company	Attn: Ted Perryman	Roberts Perryman, Bomkamp & Meives PC	One US Bank Plaza, Suite 2300		St Louis	MO	63101		Litigation Claim		X	X	X	Unknown
Cannon Cochran Management Services, Inc	Lawrence W. Ferguson & Associates	800 N. Providence, Suite 103			Columbia	MO	65203-4300		Litigation Claim		X	X	X	Unknown
Diamond State Insurance Company	Attn: Michael Huff	Huff & Maginn LLC	4505 Madison Avenue		Kansas City	MO	64111		Litigation Claim		X	X	X	Unknown
Evelyn Sosbe	John Krause	302 N. East Street			Indianapolis	IN	46202		Litigation Claim		X	X	X	Unknown
HVM LLC		100 Dunbar Street			Spartanburg	SC	29306							Undetermined
International Placement Services, Inc	John O'Malley	Crisham & Kubas LTD	30 N LaSalle Street Suite 280C		Chicago	IL	60602		Litigation Claim		X	X	X	Unknown
John Cambiotis	Attn: Marc Miner	Zalman & Schnurman	61 Broadway Suite 1105		New York	NY	1006		Litigation Claim		X	X	X	Unknown
Quaker Window Products Company, Inc	Attn: Charles Gentry	Carson & Coil PC	515 East High Street		Jefferson City	MO	65101		Litigation Claim		X	X	X	Unknown
Wallstreet Insurance Agency, Inc.	Attn: Scott Hofer	Foland Wickens Eisfelder Roper & Hofer	911 Main Street, 30 th floor		Kansas City	MO	64105		Litigation Claim		X	X	X	Unknown
											TOTAL:			Unknown

In re: **ESA Operating Lessee Inc.**

Case No. **09-13789 (JMP)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

<p style="text-align: center;">NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT</p>	<p style="text-align: center;">DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT</p>
<p>See Schedule G Attachment</p>	

In re: ESA Operating Lessee Inc.
Case No. 09-13789
Schedule G
Executory Contracts and Unexpired Leases

							Description of contract or lease and nature of debtor's interest.
Name of other parties to lease or contract	Address 1	Address 2	City	State	Zip	Country	State whether lease is of nonresidential real property. State contract number of any government contract.
US Military Academy	661 Hardee Pl		West Point	NY	10996		lodging
122 MSG MSC Contracting Office	3005 W Ferguson Rd Bldg 780		Fort Wayne	IN	46809		lodging
ACA Fort Bliss	2021 Club Rd		Fort Bliss	TX	79916		lodging
ACA Fort Bliss	2022 Club Rd		Spartanburg	SC	29306		Lease Agreement
BHAC Capital IV LLC	100 Dunbar St		Spartanburg	SC	29306		Trademark Transfer Agreement
BHAC Capital IV LLC	100 Dunbar St		Durham	NC	27707		Ground Lease
Enterprise	968 S Milwaukee Ave		Wheeling	IL	60090		Van lease
Enterprise	433 E Memorial Road		Oklahoma City	OK	73114		Van lease
ESA FL Properties LLC	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA MD Properties Business Trust	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA MN Properties LLC	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA PA Properties LLC	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA Properties LLC	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
ESA TX Properties LP	100 Dunbar St		Spartanburg	SC	29306		Lease Agreement
Fort Knox	199 6th Ave		Fort Knox	KY	40121		lodging
Global Tower LLC	1801 Clint Moore Rd Ste 215		Boca Raton	FL	33487		Antennae Lease
HVM LLC	100 Dunbar St		Spartanburg	SC	29306		Management Agreement
HVM LLC	100 Dunbar St		Spartanburg	SC	29306		Master Satellite Programming License
MA National Guard	50 Maple St		Milford	MA	01757		lodging
State of CA	707 3rd St		West Sacramento	CA	95605		lodging
State of Illinois	405 Stratton Office Bldg		Springfield	IL	62706		lodging
State of Michigan	PO Box 30026		Lansing	MI	48909		lodging
State of Oregon	1225 Ferry St SE U140		Salem	OR	97301		lodging
State of PA	311 Finance Bldg		Harrisburg	PA	17120		lodging
State of SC	1201 Main St		Columbia	SC	29201		lodging
State of Texas	1711 San Jacinto Blvd		Austin	TX	78711		lodging
State of TN	312 8th Ave N		Nashville	TN	37243		lodging
State of Virginia	1111 E Broad St		Richmond	VA	23218		lodging
State of Wisconsin	PO Box 7867		Madison	WI	53707		lodging
VA Ann Arbor	2215 Fuller Rd		Ann Arbor	MI	48105-2603		lodging
VA Medical Center	2500 Overlook Ter		Madison	WI	53705		lodging
World Cinema Inc	9801 Westhimer Ste 409		Houston	TX	77042		Master Satellite Programming License

In re: **ESA Operating Lessee Inc.**

Case No. **09-13789 (JMP)**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See footnote	(1)

Footnote:

(1) For purposes of this Schedule H, the Debtor has not included a listing of the other Debtor entity that may be jointly and severally liable on the debts listed by this Debtor.

In addition, Debtor Extended Stay Inc., Debtor Homestead Village L.L.C., non-Debtor Lightstone Holdings L.L.C. and non-Debtor David Lichtenstein are the guarantors of certain non-recourse carve-out provisions of the \$4.1 billion Mortgage Debt.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, NEW YORK**

In re: ESA Operating Lessee Inc.

Case No. 09-13789 (JMP)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, F. Joseph Rogers, Assistant Secretary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 43 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/28/2009

Signature: / s / F. Joseph Rogers

F. Joseph Rogers

Assistant Secretary