(Official Form 1) (1/08)

United States Bankruptcy Court Southern District of New York			Volunta	ary Petition		
			Na Na	me of Joint Debtor (Spouse) (Last, Firs	st, Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): N/A	years		All (in	Other Names used by the Joint Debtor clude married, maiden, and trade name /A		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 26-0310923			tha	st four digits of Soc. Sec. or Individual in one, state all): /A	l-Taxpayer I.D. (ITIN) N	Io./Complete EIN (if more
Street Address of Debtor (No. and Street, City, a c/o HVM L.L.C. 100 Dunbar Street Spartanburg, SC	nd State):		Str	eet Address of Joint Debtor (No. and S	Street, City, and State): I	N/A
		IP CODE <b>9306</b>				ZIP CODE
County of Residence or of the Principal Place of <b>Spartanburg, SC</b>			Co	unty of Residence or of the Principal P	Place of Business: <b>N/A</b>	
Mailing Address of Debtor (if different from stre	et address):		Ma	ailing Address of Joint Debtor (if differ	rent from street address)	: N/A
N/A	ZI	IP CODE				ZIP CODE
Location of Principal Assets of Business Debtor	(if different from	street address above):				
						ZIP CODE
Type of Debtor (Form of Organization) (Check one box.)         ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.         ⊠ Corporation (includes LLC and LLP)         ☐ Partnership         ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)               Filing Fee (Cff Sulf Full Filing Fee attached         Filing Fee to be paid in installments (applicable to i Must attach signed application for the court's consideration. See Official Form 3B.         Statistical/Administrative Information	<ul> <li>Health Cat</li> <li>Single Ass 11 U.S.C.</li> <li>Railroad</li> <li>Stockbrok</li> <li>Commodifi</li> <li>Clearing E</li> <li>⊘ Other</li> <li>Hos Ta (Chec</li> <li>Debtor is a under Title Code (the</li> <li>teck one box)</li> <li>ndividuals only)</li> <li>deration certifying th</li> </ul>	set Real Estate as defin § 101 (51B) ter ty Broker Bank <b>Spitality/Hotel</b> <b>tx-Exempt Entity</b> ek box, if applicable.) a tax-exempt organizat e 26 of the United Stat Internal Revenue Cod	tion tes je). pay fee	the Petitio  Chapter 7 Chapter 9 Chapter 9 Chapter 11 Chapter 12 Chapter 13  Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a pers family, or household purpose."	Main Proceeding Chapter 15 Petition fo Nonmain Proceeding f Debts (Check one b Debt debts sonal, " apter 11 Debtors as defined in 11 U.S.C. § 101 or as defined in 11 U.S.C. § 101 or as defined in 11 U.S.C. § gent liquidated debts (ext than \$2,190,000.  petition. solicited prepetition from 11 U.S.C. § 1126(B).	ox) or Recognition of a Foreign or Recognition of a Foreign ox) (51D). (51D). 101(51D). ccluding debts owed to
<ul> <li>Debtor estimates that funds will be available for on Debtor estimates that, after any exempt property is distribution to unsecured creditors.</li> <li>Estimated Number of Creditors (consolidated with affilia</li> </ul>	s excluded and admi		there will b	e no funds available for		ONLY
Image: Non-199         Image:			] 0,001- 5,000	25,001 50,001- O	Dver 00,000	
Estimated Assets (consolidated with affiliates)           Stimated Assets (consolidated with affiliates)           Stimated Assets (consolidated with affiliates)           Stimated Liabilities (consolidated with affiliates)		to \$50 to	] 50,000,001 \$100 iillion	\$100,000,001 \$500,000,001 M	More than 1 billion	
Image: State of the s		to \$50 to	] 50,000,001 5100 hillion		⊠ More than 11 billion	
S_ACTIVE:\20962287\10\20962287_10.DOC\4	4287.0003					0615000000000079

(Official Form 1) (1/08)

FORM	B1,	Page	2
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			FORM DI, Fage 2
Voluntary Petition (This page must be co	Voluntary Petition       Name of Debtor(s):         This page must be completed and filed in every case)       ESA MEZZ 9 L.L.C.		
	All Prior Bankruptcy Case Filed Within Last	8 Years (If more than two, attach additional sheet.)	
Location Where Filed:	N/A	Case Number: N/A	Date Filed: <b>N/A</b>
Location Where Filed:	N/A	Case Number: N/A	Date Filed: N/A
-	Pending Bankruptcy Case Filed by any Spouse, Partner or		
Name of Debtor:	See Attached Schedule 1	Case Number: See Attached Schedule 1	Date Filed: See Attached Schedule 1
District: Southern Dis	strict of New York	Relationship: Affiliates	<sup>Judge:</sup> Pending
Exhibit AExhibit B(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)(To be completed if debtor is an individual whose debts are primarily consumer debts.)N/A			
_		X Signature of Attorney for Debtor(s)	
Exhibit A is	attached and made a part of this petition.	Signature of Attorney for Debtor(s)	Date
Exhibit C         Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?         Yes, and Exhibit C is attached and made a part of this petition.         No.			
	Exl	hibit D	
<ul> <li>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</li> <li>Exhibit D completed and signed by the debtor is attached and made a part of this petition.</li> <li>If this is a joint petition:</li> <li>Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</li> </ul>			
	<b>Information Regarding</b> (Check any ap	the Debtor - Venue oplicable box.)	
	<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)		
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
(Name of landlord that obtained judgment)			
	(Address of lan	dlord)	
	Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after the		re the entire
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.		
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

(Official Form 1) (1/08)	FORM B1, Page 3		
Voluntary Petition	Name of Debtor(s):		
(This page must be completed and filed in every case)	ESA MEZZ 9 L.L.C.		
Sig	gnatures		
Signature(s) of Debtor(s) (Individual/Joint)         I declare under penalty of perjury that the information provided in this petition is true and correct.         [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.         [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).         I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.         X         Signature of Debtor         X         Signature of Joint Debtor         Telephone Number (if not represented by attorney)         Date	Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)		
Signature of Attorney*         X /s/ Marcia L. Goldstein         Signature of Attorney for Debtor(s)         Marcia L. Goldstein, Esq.         Printed Name of Attorney for Debtor(s)         Weil, Gotshal & Manges LLP         Firm Name         767 Fifth Avenue         Address         New York, NY 10153         (212) 310-8000         Telephone Number         June 15, 2009         Date         * In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.         Signature of Debtor (Corporation/Partnership)         I declare under penalty of perjury that the information provided in this petition is true and	Signature of Non-Attorney Bankruptcy Petition Preparer         I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11         U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.         Printed Name and title, if any, of Bankruptcy Petition Preparer         Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)         Address		
correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ Joseph Teichman Signature of Authorized Individual Joseph Teichman Printed Name of Authorized Individual Secretary Title of Authorized Individual June 15, 2009 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.		

## Schedule 1 to Chapter 11 Petition

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>"). A motion has been filed or shortly will be filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and be jointly administered.

DEBTOR NAME	CASE NUMBER	DATE FILED
Extended Stay Inc.	09( )	June 15, 2009
ESA P Portfolio L.L.C.	09( )	June 15, 2009
ESA 2005 Portfolio L.L.C.	09( )	June 15, 2009
ESA 2005-San Jose L.L.C.	09( )	June 15, 2009
ESA 2005-Waltham L.L.C.	09( )	June 15, 2009
ESA Acquisition Properties L.L.C.	09( )	June 15, 2009
ESA Alaska L.L.C.	09( )	June 15, 2009
ESA Canada Properties Borrower L.L.C.	09( )	June 15, 2009
ESA FL Properties L.L.C.	09( )	June 15, 2009
ESA MD Borrower L.L.C.	09( )	June 15, 2009
ESA MN Properties L.L.C.	09( )	June 15, 2009
ESA P Portfolio MD Borrower L.L.C.	09( )	June 15, 2009
ESA P Portfolio PA Properties L.L.C.	09( )	June 15, 2009
ESA P Portfolio TXNC Properties L.P.	09( )	June 15, 2009
ESA PA Properties L.L.C.	09( )	June 15, 2009
ESA Properties L.L.C.	09( )	June 15, 2009
ESA TX Properties L.P.	09( )	June 15, 2009
ESH/Homestead Portfolio L.L.C.	09( )	June 15, 2009
ESH/HV Properties L.L.C.	09( )	June 15, 2009
ESH/MSTX Property L.P.	09( )	June 15, 2009
ESH/TN Properties L.L.C.	09( )	June 15, 2009
ESH/TX Properties L.P.	09( )	June 15, 2009
ESH/Homestead Mezz L.L.C.	09( )	June 15, 2009
ESA P Mezz L.L.C.	09( )	June 15, 2009
ESA Mezz L.L.C.	09( )	June 15, 2009

DEBTOR NAME	CASE NUMBER	DATE FILED
ESH/Homestead Mezz 2 L.L.C.	09( )	June 15, 2009
ESA P Mezz 2 L.L.C.	09( )	June 15, 2009
ESA Mezz 2 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 3 L.L.C.	09( )	June 15, 2009
ESA P Mezz 3 L.L.C.	09( )	June 15, 2009
ESA Mezz 3 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 4 L.L.C.	09( )	June 15, 2009
ESA P Mezz 4 L.L.C.	09( )	June 15, 2009
ESA Mezz 4 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 5 L.L.C.	09( )	June 15, 2009
ESA P Mezz 5 L.L.C.	09( )	June 15, 2009
ESA Mezz 5 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 6 L.L.C.	09( )	June 15, 2009
ESA P Mezz 6 L.L.C.	09( )	June 15, 2009
ESA Mezz 6 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 7 L.L.C.	09( )	June 15, 2009
ESA P Mezz 7 L.L.C.	09( )	June 15, 2009
ESA Mezz 7 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 8 L.L.C.	09( )	June 15, 2009
ESA P Mezz 8 L.L.C.	09( )	June 15, 2009
ESA Mezz 8 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 9 L.L.C.	09( )	June 15, 2009
ESA P Mezz 9 L.L.C.	09( )	June 15, 2009
ESA Mezz 9 L.L.C.	09( )	June 15, 2009
ESH/Homestead Mezz 10 L.L.C.	09( )	June 15, 2009
ESA P Mezz 10 L.L.C.	09( )	June 15, 2009
ESA Mezz 10 L.L.C.	09( )	June 15, 2009
Homestead Village L.L.C.	09( )	June 15, 2009
ESA MD Beneficiary L.L.C.	09( )	June 15, 2009
ESA P Portfolio MD Trust	09( )	June 15, 2009
ESA MD Properties Business Trust	09( )	June 15, 2009

DEBTOR NAME	CASE NUMBER	DATE FILED
ESA P Portfolio MD Beneficiary L.L.C.	09( )	June 15, 2009
ESA Canada Properties Trust	09( )	June 15, 2009
ESA Canada Trustee Inc.	09( )	June 15, 2009
ESA Canada Beneficiary Inc.	09( )	June 15, 2009
ESA UD Properties L.L.C.	09( )	June 15, 2009
ESA 2007 Operating Lessee Inc.	09( )	June 15, 2009
ESA 2005 Operating Lessee Inc.	09( )	June 15, 2009
ESA Operating Lessee Inc.	09( )	June 15, 2009
ESA P Portfolio Operating Lessee Inc.	09( )	June 15, 2009
ESA Business Trust	09( )	June 15, 2009
ESA Management L.L.C.	09( )	June 15, 2009
ESA P Portfolio Holdings L.L.C.	09( )	June 15, 2009
ESA Canada Operating Lessee Inc.	09( )	June 15, 2009
Extended Stay Hotels L.L.C.	09( )	June 15, 2009

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11 Case No.
	:	
ESA MEZZ 9 L.L.C.,	:	<b>09</b> ( )
	:	
Debtor.	:	
	:	
	Х	

#### **EXHIBIT C TO VOLUNTARY PETITION**

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Debtor does not believe it owns or possesses any real or personal property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety. To the extent the Debtor has an interest in such property, to the best of the Debtor's knowledge, the Debtor is in compliance with all applicable laws, including, without limitation, all environmental laws and regulations.

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Debtor is not aware of any real or alleged dangerous conditions existing on or related to any real or personal property owned or possessed by the Debtor.

#### **CERTIFICATE OF RESOLUTIONS**

I, Joseph Teichman, a duly authorized officer of ESA Mezz 9 L.L.C., a Delaware

limited liability company (the "Company"), hereby certify that the Member of the Company (the

"<u>Member</u>"), and the Board of Directors of the Company, duly adopted the following resolutions

on June 14, 2009, in accordance with the requirements of the Delaware Limited Liability

Company Law and that these resolutions have not been modified or rescinded and are still in full

force and effect on the date hereof:

RESOLVED, that, in our judgment, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company, seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>").

RESOLVED, that each of the President, Secretary and Assistant Secretary (each such officer or designee being an "<u>Authorized Person</u>" and all being the "<u>Authorized Persons</u>") are hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code (the "<u>Chapter 11</u> <u>Case</u>") and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York at such time or in such other jurisdiction as such Authorized Person executing the same shall determine.

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP is hereby engaged as attorneys for the Company under a general retainer in the Chapter 11 Case, subject to any requisite bankruptcy court approval.

RESOLVED, that the firm of Lazard Frères & Co. LLC is hereby engaged as financial advisors for the Company in the Chapter 11 Case, subject to any requisite bankruptcy court approval.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, financial advisors, and other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such persons shall be or become necessary, proper and desirable to effectuate a successful reorganization of the business of the Company.

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered on behalf of and in the name of the Company, to execute such consents of the Company, as such Authorized Person considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action.

RESOLVED, each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, as the case may be, to: (i) negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such officers deem appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Company, as the case may be, in such form and substance as such officers may approve, together with such changes and amendments to any of the terms and conditions thereof as such officers may approve, with the execution and delivery thereof on behalf of the Company by or at the direction of such officers to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Company any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such officers deem appropriate or advisable in connection therewith, and (iii) do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated thereby.

RESOLVED, that, any and all past actions heretofore taken by any Authorized Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, I have set my hand this 15th day of June, 2009.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK			
	X		
	:		
In re	:	Chapter 11 Case No.	
	:		
ESA MEZZ 9 L.L.C.,	:	09( )	
	:		
Debtor.	:		
	:		
	X		

#### CONSOLIDATED LIST OF CREDITORS HOLDING 5 LARGEST UNSECURED CLAIMS

The following is a list of creditors holding the 5 largest unsecured claims, on a consolidated basis, against the Debtor and its debtor affiliates that also commenced chapter 11 cases in this Court on the date hereof. The list reflects amounts from the Debtor's books and records as of June 11, 2009.

The list of creditors has been prepared for filing in the Debtor's chapter 11 case in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure. This list does not include (i) persons who come within the definition of "insider" set forth in section 101(31) of chapter 11 of title 11 of the United States Code or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 5 largest unsecured claims. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtor. Moreover, nothing herein shall affect the Debtor's right to challenge the amounts or characterizations of any claim at a later date.

(1)	(2)	(3)	(4)	(5)
Name of creditor and	Name, telephone number	Nature of claim	Indicate if claim	Estimated
complete mailing address,	and complete mailing	(trade debt,	is contingent,	amount of
including zip code	address, including zip	bank loan,	unliquidated,	claim as of
	code, of employee, agent	government	disputed or	June 11, 2009
	or department of creditor	contract, etc.)	subject to setoff <sup>1</sup>	(if secured also
	familiar with claim who			state value of
	may be contacted			security)

Refer to the list included with the chapter 11 petition of the Debtor's affiliate, Extended Stay Inc., filed contemporaneously herewith.

<sup>&</sup>lt;sup>1</sup> All claims are subject to customary offsets, rebates, discounts, reconciliations, credits, and adjustments, which are not reflected on this list.

## **DECLARATION UNDER PENALTY OF PERJURY:**

I, the undersigned authorized officer of ESA Mezz 9 L.L.C., named as the debtor in this case (the "<u>Debtor</u>"), declare under penalty of perjury that I have read the foregoing consolidated list of creditors holding the 5 largest unsecured claims against the Debtor and certain of its affiliates and that it is true and correct to the best of my information and belief.

Dated: June 15, 2009

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11 Case No
	:	
ESA MEZZ 9 L.L.C.,	:	09( )
	:	
Debtor.	:	
	:	
	X	

## **DECLARATION CONCERNING LIST OF CREDITORS<sup>1</sup>**

Contemporaneously herewith, the above-captioned debtor and its affiliated debtors (the "<u>Debtors</u>") have filed a motion requesting a waiver of the requirement for filing a list of creditors pursuant to sections 105(a), 342(a), and 521(a)(1) of chapter 11 of title 11 of the United States Code, Rules 1007(a)(1) and 2002(a), (f), and (l) of the Federal Rules of Bankruptcy Procedure, Rule 1007-1 of the Local Bankruptcy Rules for the Southern District of New York, and General Orders M-133, M-137, M-138 and M-192 of the United States Bankruptcy Court for the Southern District of New York. The Debtors propose to furnish their list of creditors to the proposed claims and noticing agent. The Debtors have consulted with and received the approval of the Clerk of this Court to implement the foregoing procedures.

The list of creditors will contain only those creditors whose names and addresses were maintained in the Debtors' consolidated database or were otherwise ascertainable by the Debtors prior to the commencement of the case. The schedules of liabilities to be subsequently filed should be consulted for a list of the Debtors' creditors that is comprehensive and current as of the date of the commencement of the case.

Dated: June 15, 2009

<sup>&</sup>lt;sup>1</sup> The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtor.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
_	:	
In re	:	Chapter 11 Case No.
	:	
ESA MEZZ 9 L.L.C.,	:	09( )
	:	
Debtor.	:	
	:	
	X	

## LIST OF EQUITY SECURITY HOLDERS PURSUANT TO RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Name and Last Known Address of Equity Interest Holder	Kind of Interest	Number of Interests Held
ESA Mezz 10 L.L.C. 100 Dunbar Street Spartanburg, SC 29306	Membership	100%

# **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized officer of ESA Mezz 9 L.L.C., named as the debtor in this case, declare under penalty of perjury that I have reviewed the "List of Equity Security Holders" and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: June 15, 2009

UNITED STATES BANKRUPTCY CO SOUTHERN DISTRICT OF NEW YO	
	Х
	:
In re	: Chapter 11 Case No
ESA MEZZ 9 L.L.C.,	: : 09( )
Debtor.	:
	: v

## CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1) <u>AND LOCAL RULE OF BANKRUPTCY PROCEDURE 1007-3</u>

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, ESA Mezz 9 L.L.C., as debtor and debtor in possession (the "<u>Debtor</u>"), respectfully represents as follows:

1. ESA Mezz 10 L.L.C. owns 100% of the limited liability company membership interests of the Debtor.

2. The Debtor does not directly or indirectly own 10% or more of any class of equity interests in any corporation whose securities are publicly traded.

#### **DECLARATION CONCERNING CORPORATE OWNERSHIP STATEMENT**

I, the undersigned authorized officer of ESA Mezz 9 L.L.C., named as the debtor in this case, declare under penalty of perjury that I have reviewed the Corporate Ownership Statement of ESA Mezz 9 L.L.C. submitted herewith and that it is true and correct to the best of my information and belief.

Dated: June 15, 2009