

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Hearing Date: Jan. 21, 2026 at 10:00 a.m. ET

Obj. Deadline: Dec. 29, 2025 at 4:00 p.m. ET

**SUPPLEMENT TO FINAL FEE APPLICATION  
OF SC&H GROUP, INC. AS INVESTMENT BANKING AND  
ADVISORY SERVICES PROVIDER TO THE CHAPTER 11 TRUSTEE,  
FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT  
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR  
THE PERIOD JUNE 1, 2025 THROUGH AND INCLUDING NOVEMBER 19, 2025**

Name of Applicant:	SC&H Group, Inc.
Authorized to Provide Professional Services to:	Claudia Z. Springer, Esq. as Chapter 11 Trustee
Date of Retention:	January 8, 2025 <i>nunc pro tunc</i> to November 19, 2024
Periods for which Compensation and reimbursement is sought:	June 1, 2025 through November 19, 2025
Amount of Monthly compensation sought as actual, reasonable and necessary:	\$25,000.00
Amount of Monthly expense reimbursement sought as actual, reasonable and necessary:	\$0.00

This is a \_\_\_ monthly X final application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



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The total time expended for the fee application preparation is approximately 0.00 hours and the corresponding compensation requested is approximately \$0.00

If this is not the first application filed, disclose the following for each prior application:

<b>DATE FILED</b>	<b>PERIOD COVERED</b>	<b>REQUESTED FEES/EXPENSES</b>	<b>APPROVED FEES/EXPENSES</b>
1/31/25	Nov 19, 2024 – Nov 30, 2024	\$25,000 / \$0.00	\$25,000 / \$0.00
3/26/25	Dec 1, 2024 – Feb 28, 2025	\$75,000 / \$0.00	\$75,000 / \$0.00
6/23/25	Nov. 19, 2024- May 30, 2025	\$675,000.00/\$966.97	\$675,000.00/\$966.97

**COMPENSATION BY PROFESSIONAL**

Saga Formations, Inc.  
 (Case No. 24-11161 (BLS))  
 June 1, 2025 through November 19, 2025

<b>Name of Professional</b>	<b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>
Ken Mann	Managing Director, Investment Banking	N/A	0.00
Michael Fixler	Managing Director, Investment Banking	N/A	0.00
Michael Gorman	Principal, Investment Banking	N/A	39.30
Brian Hubick	Senior Associate, Investment Banking	N/A	21.00
Logan Frank	Senior Analyst, Investment Banking	N/A	0.00
Debbie Beall	Transaction Marketing Coordinator	N/A	0.00
<b>Total</b>			<b>60.30</b>
<b>GRAND TOTAL: \$25,000.00</b>			
<b>BLENDED RATE: \$414.59</b>			

**COMPENSATION BY PROJECT CATEGORY**

Saga Formations, Inc.  
 (Case No. 24-11161 (BLS))  
 June 1, 2025 through November 19, 2025

<b>Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
Draft and edit marketing materials	21.00	N/A
Administrative and Document Review	24.80	N/A
Correspondence with Debtor's Professionals	12.00	N/A
Auction and/or Sale Hearing	2.50	N/A
<b>TOTAL</b>	<b>60.30</b>	<b>\$25,000.00</b>

**EXPENSE SUMMARY**

Saga Formations, Inc.  
 (Case No. 24-11161 (BLS))  
 June 1, 2025 through November 19, 2025

<b>Expense Category</b>	<b>Total Expenses</b>
N/A	
<b>TOTAL</b>	<b>\$0.00</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

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Hearing Date: Jan. 21, 2026 at 10:00 a.m. ET

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**SUPPLEMENT TO FINAL FEE APPLICATION  
OF SC&H GROUP, INC. AS INVESTMENT BANKING AND  
ADVISORY SERVICES PROVIDER TO THE CHAPTER 11 TRUSTEE,  
FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT  
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE  
PERIOD JUNE 1, 2025 THROUGH AND INCLUDING NOVEMBER 19, 2025**

SC&H Group, Inc. (“SC&H”), investment banker and financial advisory service provider to Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the “Trustee”) of the estates of Saga Formations, Inc., (“Saga”), Pajeau, Inc. (“Pajeau”), and Tangible Play, Inc. (“Tangible Play,” together with Saga and Pajeau, collectively the “Debtors”), submits this supplemental final application (the “Application”) for (i) allowance of compensation for professional services rendered by SC&H to the Trustee for the period June 1, 2025, through November 19, 2025 (the “Supplemental Application Period”); and (ii) reimbursement of actual and necessary expenses incurred by SC&H during the Supplemental Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the “Local Rules”), the *United States Trustee’s Guidelines for Reviewing Applications for*

<sup>1</sup>

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

*Compensation and Reimbursement of Expenses* filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 218] (the “Interim Compensation Procedures Order”).<sup>2</sup> In support of this Application, SC&H represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012* (the “Standing Order”). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

### **BACKGROUND**

2. On June 4-5, 2024, GLAS Trust Company LLC, in its capacity as administrative and collateral agent under the November 24, 2021 Credit and Guaranty Agreement and certain other lenders under the Credit Agreement filed involuntary petitions under chapter 11 of the Bankruptcy Code in this Court against the Debtors.

3. On September 16, 2024, this Court entered an Order for Relief in Involuntary Cases and Appointing Chapter 11 Trustee [D.I. 147].

4. On September 23, 2024 (the “Appointment Date”), the United States Trustee filed an *Application for Entry of An Order Approving the Appointment of Claudia Z. Springer, Esq. as Chapter 11 Trustee* [D.I. 151] and filed a Notice of Appointment appointing Claudia Z. Springer, Esq. as Trustee of the Debtors [D.I. 152]. Since that time, the Trustee has managed the Debtors’ affairs pursuant to section 1106 of the Bankruptcy Code. No official committee has been appointed

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.

in the Chapter 11 Cases.

5. A more detailed description of the background of the Debtors and these Chapter 11 Cases is set forth in the *Declaration of Claudia Z. Springer in Support of First Day Motions*. [D.I. 193].

6. On June 23, 2025, SC&H filed the *Third Monthly (For the Period March 1, 2025 through May 30, 2025 and Final Fee Application of SC&H, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024 through and Including May 30, 2025* [D.I. 796] (the “SC&H Final Fee Application”), requesting final allowance of fees in the amount of \$775,000.00 and reimbursement of expenses in the amount of \$966.97.

7. On July 17, 2025, the Court entered the Order Approving Final Fee Application of SC&H Group, Inc. [D.I. 845] (the “SC&H Final Fee Order”).

8. After the Court entered the SC&H Final Fee Order, however, an interested purchaser approached SC&H in August 2025 to purchase Tangible play’s remaining assets. *See Trustee’s Motion for Entry of Order (A) Approving Sale of Tangible Play, Inc’s Remaining Assets, Including Certain Intellectual Property, Free and Clear of Interests, and (B) Granting Related Relief* [D.I. 1019] (“Tangible Play Asset Sale Motion”).<sup>3</sup>

9. After many months of finalizing the deal, the Court entered the *Tangible Play Asset Sale Motion*, the Court entered the Order (A) Approving Sale of Tangible Play, Inc’s Remaining Assets, Including Certain Intellectual Property, Free and Clear of Interests, and (B) Granting

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<sup>3</sup> As a result of a private auction and extensive arm’s length negotiations, on November 12, 2025, the Trustee and Play Osmo, Inc. entered into the Bill of Sale to purchase Tangible Play’s Remaining Assets for the amount of \$825,000.00.

*Related Relief* [D.I. 1040] (“Tangible Play Sale Order”).

10. As a result of the Tangible Play Sale Order and the purchase price being fully paid, the sale officially closed on December 3, 2025 (the “Sale Closing”). As a result of the Sale Closing, SC&H engagement was concluded.

#### **SC&H’S RETENTION**

11. The Trustee engaged SC&H as investment banker and financial advisory service provider, pursuant to an Engagement Letter with SC&H (the “Engagement Letter”), to the Trustee in connection with these bankruptcy cases. On January 8, 2025, this Court entered the *Order Authorizing the Retention of SC&H Group, Inc. to Investment Banking and Advisory Services for the Sale Transactions of Tangible Play, Inc. and Neuron Fuel, Inc. and Tangible Play, Inc. Effective Nunc Pro Tunc to the Engagement Date* [D.I. 436].

#### **FEE PROCEDURES ORDER**

12. On October 28, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

#### **RELIEF REQUESTED**

13. SC&H submits this Application for (a) final allowance of reasonable compensation for the actual, reasonable and necessary professional services that it has rendered as investment banker for the Trustee in these cases during the Supplemental Application Period and (b) for final reimbursement of actual, reasonable and necessary expenses incurred in representing the Trustee during the Supplemental Application Period.

#### **SUPPLEMENTAL APPLICATION PERIOD**

14. During the Supplemental Application Period, SC&H (a) incurred fees in the amount of \$25,000.00 and (b) incurred actual, reasonable and necessary expenses totaling \$0.00. With



respect to these amounts, as of the date of this Application, SC&H has received no payments. SC&H's fees for the Supplemental Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

15. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these cases.

16. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided.

17. SC&H does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

18. In accordance with Local Rule 2016-1, SC&H has reduced its request for compensation for non-working travel, if any, to fifty percent (50%) of its normal rate.

#### **SUMMARY OF SERVICES BY PROJECT**

19. SC&H has endeavored to represent the Trustee in the most expeditious and economical manner possible. Tasks have been assigned to professionals, and other support staff at SC&H so that work has been performed by those most familiar with the particular matter or task and, where professionals involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, SC&H has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize fees and expenses to the Trustee. We believe we have been successful in this regard.

20. No agreement or understanding exists between SC&H and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with

that Rule.

**WHEREFORE**, SC&H respectfully requests that this Court: (a) allow SC&H final compensation in the amount of \$25,000.00 for actual, reasonable and necessary professional services rendered on behalf of the Trustee during Supplemental Application Period (b) reimbursement in the amount of \$0.00 for actual, reasonable and necessary expenses incurred during the Supplemental Application Period; (c) authorize and direct the Debtors to pay to SC&H the amount of \$25,000.00 (which is equal to the sum of 100% of SC&H's request compensation of \$25,000.00, plus 100% of SC&H's requested expenses of \$0.00); and (d) grant such other and further relief as is just and proper.

Dated: December 8, 2025

**SC&H GROUP, INC.**

/s/ Kenneth W. Mann

Kenneth W. Mann  
11000 Broken Land Parkway  
Suite 500  
Columbia, MD 21044

*Investment Banker and Advisory Services Provider to  
the Trustee*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

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OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR  
THE PERIOD JUNE 1, 2025 THROUGH AND INCLUDING NOVEMBER 19, 2025**

**PLEASE TAKE NOTICE** that today, SC&H Group, Inc. as investment banker and financial advisory service provider to Claudia Springer, not individually, but solely as Chapter 11 Trustee (the “Trustee”) of the estates of Epic! Creations, Inc. (“Epic”), Neuron Fuel, Inc. (“Neuron Fuel”), and Tangible Play, Inc. (“Tangible Play,” together with Epic and Neuron Fuel, collectively the “Debtors”), filed the attached *Supplement to Final Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2025 through and Including November 19, 2025* (the “Application”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 29, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Trustee: Claudia Z. Springer, Novo Advisors, LLC, 401 N. Franklin St., Suite 4 East, Chicago, IL 60654;
- ii. counsel to the Trustee: Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege (CSteege@jenner.com); Melissa Root (MRoot@jenner.com); and Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: Henry J. Jaffe (hjaffe@pashmanstein.com) and Joseph C. Barsalona II (jbarsalona@pashmanstein.com); Quinn Emanuel Urquhart & Sullivan, LP,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

51 Madison Avenue, 22<sup>nd</sup> Floor, New York, New York 10010, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com);

- iii. counsel for GLAS: Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn: Patrick J. Nash Jr. (patrick.nash@kirkland.com); Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Brian Schartz, P.C. (bschartz@kirkland.com) and Jordan Elkin (jordan.elkin@kirkland.com); Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com); and Reed Smith LLP, 599 Lexington Avenue, 22nd Floor, New York, New York 10022, Attn: David A. Pisciotta (dpisciotta@reedsmith.com);
- iv. counsel for the Petitioning Lender Creditors: Cahill, Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel Moss (jmoss@cahill.com); and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: G. David Dean (ddean@coleschotz.com); and
- v. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Linda Casey (linda.casey@usdoj.gov).

**PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: December 29, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Alexis R. Gambale

Henry J. Jaffe (No. 2987)  
Joseph C. Barsalona II (No. 6102)  
Alexis R. Gambale (No. 7150)  
824 N. Market Street, Suite 800  
Wilmington, DE 19801  
Telephone: (302) 592-6496  
Email: hjaffe@pashmanstein.com  
jbarsalona@pashmanstein.com  
agambale@pashmanstein.com

-and-

**JENNER & BLOCK LLP**

Catherine Steege (admitted *pro hac vice*)  
Melissa Root (admitted *pro hac vice*)  
William A. Williams (admitted *pro hac vice*)  
353 N. Clark Street  
Chicago, Illinois 60654  
Telephone: (312) 923-2952  
Email: csteege@jenner.com  
mroot@jenner.com  
wwilliams@jenner.com

*Co-counsel to the Trustee*

**EXHIBIT A**

**COMPENSATION BY PROJECT CATEGORY**

Saga Formations, Inc. et al.

(Case No. 24-11161 (BLS))

June 1, 2025 through and including November 19, 2025

<b>Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
Draft and edit marketing materials	21.00	N/A
Administrative and Document Review	24.80	N/A
Correspondence with Debtor's Professionals	12.00	N/A
Auction and/or Sale Hearing	2.50	N/A
<b>TOTAL</b>	<b>60.30</b>	<b>\$25,000.00</b>

Date	Hours (Input)	Staff Member	Notes	Service Code
8/5/25	1.00	Brian Hubick	Update virtual data room ("VDR")	76-Material & VDR Prep Phase 1
8/6/25	1.00	Brian Hubick	Facilitate due diligence / update VDR	76-Material & VDR Prep Phase 1
8/7/25	1.00	Brian Hubick	Facilitate due diligence / update VDR	76-Material & VDR Prep Phase 1
8/14/25	1.00	Brian Hubick	Facilitate due diligence / update VDR	76-Material & VDR Prep Phase 1
8/18/25	1.00	Brian Hubick	Facilitate due diligence / update VDR	76-Material & VDR Prep Phase 1
8/19/25	1.00	Brian Hubick	Facilitate due diligence / update VDR	76-Material & VDR Prep Phase 1
8/20/25	0.50	Michael Gorman	Call with potential buyer	76-Job Administration
8/22/25	0.50	Michael Gorman	Call with Novo re: Osmo operating status	76-Correspond w/ Debtor Team
8/25/25	1.00	Michael Gorman	Correspondence with potential Osmo bidders	76-Job Administration
8/25/25	1.00	Brian Hubick	Correspondence with potential Osmo bidders	76-Material & VDR Prep Phase 1
8/26/25	1.00	Michael Gorman	Correspondence with Osmo bidders	76-Job Administration
8/27/25	1.00	Michael Gorman	Call with potential Osmo bidder	76-Job Administration
8/27/25	1.00	Brian Hubick	Call with potential Osmo bidder	76-Material & VDR Prep Phase 1
8/28/25	0.50	Michael Gorman	Facilitate due diligence to buyers	76-Job Administration
8/28/25	2.00	Brian Hubick	Facilitate due diligence / update VDR	76-Material & VDR Prep Phase 1
8/29/25	2.00	Brian Hubick	Facilitate due diligence / update VDR	76-Material & VDR Prep Phase 1
9/2/25	3.00	Michael Gorman	Auction prep, bidder outreach	76-Job Administration
9/2/25	2.00	Brian Hubick	Prep final diligence pre-auction	76-Material & VDR Prep Phase 1
9/3/25	1.00	Michael Gorman	Auction prep	76-Correspond w/ Debtor Team
9/3/25	4.00	Michael Gorman	Auction prep	76-Job Administration
9/3/25	2.50	Michael Gorman	Osmo auction	76-Auction & Sale Hearing
9/3/25	5.00	Brian Hubick	Auction	76-Material & VDR Prep Phase 1
9/4/25	1.00	Michael Gorman	Post auction admin	76-Job Administration
9/4/25	0.50	Michael Gorman	Post auction discussions	76-Correspond w/ Debtor Team
9/4/25	2.00	Brian Hubick	Post auction due diligence facilitation	76-Material & VDR Prep Phase 1
9/5/25	2.50	Michael Gorman	Call with Osmo buyer, post auction work	76-Job Administration
9/8/25	1.00	Michael Gorman	Post auction discussion/plan	76-Correspond w/ Debtor Team
9/9/25	0.50	Michael Gorman	Post auction discussion	76-Correspond w/ Debtor Team
9/10/25	0.50	Michael Gorman	Calls with Novo/advisors/attorneys	76-Correspond w/ Debtor Team
9/10/25	3.00	Michael Gorman	Closing prep	76-Job Administration
9/11/25	1.50	Michael Gorman	Correspondence with buyer	76-Job Administration
9/11/25	2.00	Michael Gorman	Login overview with Novo and Osmo buyer	76-Correspond w/ Debtor Team
9/12/25	0.50	Michael Gorman	Call with Debtor professionals	76-Correspond w/ Debtor Team
9/12/25	1.00	Michael Gorman	Buyer due diligence facilitation	76-Job Administration
9/15/25	1.00	Michael Gorman	Call with Trustee and Debtor counsel	76-Correspond w/ Debtor Team
9/16/25	0.50	Michael Gorman	Call with Osmo buyer	76-Job Administration
9/17/25	1.00	Michael Gorman	Calls with buyer, admin	76-Job Administration
9/19/25	0.50	Michael Gorman	Call with buyer	76-Job Administration
9/19/25	0.50	Michael Gorman	Internal update	76-Correspond w/ Debtor Team
9/22/25	1.00	Michael Gorman	Coordinate/final dd for closing prep	76-Correspond w/ Debtor Team
9/25/25	1.00	Michael Gorman	All hands call and follow-up	76-Correspond w/ Debtor Team
9/30/25	0.80	Michael Gorman	All hands call	76-Job Administration
10/7/25	0.50	Michael Gorman	Talked with Jacob re: Emanuel	76-Correspond w/ Debtor Team
10/8/25	0.50	Michael Gorman	Call coordination	76-Correspond w/ Debtor Team
10/9/25	0.50	Michael Gorman	Call with buyer and counsel	76-Job Administration
10/9/25	0.50	Michael Gorman	Post call conversations with deal team	76-Correspond w/ Debtor Team
10/10/25	0.50	Michael Gorman	Call with Jacob and Josh Davids	76-Correspond w/ Debtor Team
10/13/25	0.50	Michael Gorman	Call with Debtor team and buyer/counsel	76-Job Administration
10/17/25	1.00	Michael Gorman	Calls and emails with all parties	76-Job Administration
	<b>60.30</b>			