

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On November 12, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Thirteenth Monthly Application of Jenner & Block LLP as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period of October 1, 2025 Through and Including October 31, 2025** [Docket No. 1018]

Furthermore, on November 12, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

- **Trustee’s Motion for Entry of Order (A) Approving Sale of Tangible Play, Inc’s Remaining Assets, Including Certain Intellectual Property, Free and Clear of Interests, and (B) Granting Related Relief** [Docket No. 1019]

*[Remainder of page intentionally left blank]*

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



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- **Chapter 11 Trustee’s Motion for Entry of an Order Shortening Notice of Hearing on Chapter 11 Trustee’s Motion for an Order (A) Approving Sale of Tangible Play Inc’s Remaining Assets, Including Certain Intellectual Property, Free and Clear of Interests, and (B) Granting Related Relief [Docket No. 1020]**

Dated: November 13, 2025

/s/ Andrew Hennen  
Andrew Hennen  
Verita  
222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor  
El Segundo, CA 90245  
Tel 310.823.9000

## **Exhibit A**

Exhibit A  
 Fee Application Notice Parties  
 Served via Electronic Mail

| Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | CreditorName                                 | CreditorNoticeName                                                        | Email                                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.                                                  | Cahill Gordon & Reindel LLP                  | Sesi Garimella; Joel Moss; Jordan Wishnew                                 | sgarimella@cahill.com;<br>jmoss@cahill.com;<br>jwishnew@cahill.com                                                                          |
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd | Cole Schotz PC                               | G. David Dean, Justin R. Alberto                                          | ddean@coleschotz.com;<br>jalberto@coleschotz.com                                                                                            |
| Counsel for Chapter 11 Trustee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Jenner & Block LLP                           | Catherine Steege, Melissa Root                                            | csteegen@jenner.com;<br>mroot@jenner.com                                                                                                    |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Kirkland & Ellis                             | Brian Scharzt, Jordan Elkin                                               | bscharzt@kirkland.com;<br>jordan.elkin@kirkland.com                                                                                         |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Kirkland & Ellis                             | Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar | richard.howell@kirkland.com;<br>sarah.kimmer@kirkland.com;<br>pnash@kirkland.com;<br>colin.rathe@kirkland.com;<br>ravi.shankar@kirkland.com |
| Chapter 11 Trustee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Novo Advisors                                | Claudia Springer                                                          | cspringer@novo-advisors.com                                                                                                                 |
| US Trustee for District of DE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Office of the United States Trustee Delaware | Linda J. Casey                                                            | Linda.Casey@usdoj.gov                                                                                                                       |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Pachulski, Stang, Ziehl & Jones LLP          | Laura Davis Jones, Peter J. Keane                                         | ljones@pszjlaw.com;<br>pkeane@pszjlaw.com                                                                                                   |
| Counsel for Chapter 11 Trustee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Pashman Stein Walder Hayden, P.C.            | Henry J. Jaffe, Joseph C. Barsalona II                                    | hjafe@pashmanstein.com;<br>JBarsalona@pashmanstein.com                                                                                      |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Reed Smith LLP                               | David Pisciotta; Nicholas Vislocky                                        | dpisciotta@reedsmith.com;<br>nvislocky@reedsmith.com                                                                                        |

## **Exhibit B**

**Fee Application Notice Parties**  
**Served via First Class Mail**

| Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | CreditorName                                 | CreditorNoticeName                                                        | Address1                  | Address2   | City       | State | Zip   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------------|---------------------------|------------|------------|-------|-------|
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.                                                  | Cahill Gordon & Reindel LLP                  | Sesi Garimella; Joel Moss; Jordan Wishnew                                 | 32 Old Slip               |            | New York   | NY    | 10005 |
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd | Cole Schotz PC                               | G. David Dean, Justin R. Alberto                                          | 500 Delaware Ave          | Ste 1410   | Wilmington | DE    | 19801 |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Kirkland & Ellis                             | Brian Schartz, Jordan Elkin                                               | 601 Lexington Ave         |            | New York   | NY    | 10022 |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Kirkland & Ellis                             | Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar | 333 West Wolf Point Plaza |            | Chicago    | IL    | 60654 |
| Chapter 11 Trustee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Novo Advisors                                | Claudia Springer                                                          | 401 N Franklin St         | Ste 4 East | Chicago    | IL    | 60654 |
| US Trustee for District of DE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Office of the United States Trustee Delaware | Linda J. Casey                                                            | 844 King St Ste 2207      | Lockbox 35 | Wilmington | DE    | 19801 |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Pachulski, Stang, Ziehl & Jones LLP          | Laura Davis Jones, Peter J. Keane                                         | 919 N Market St           | 17th Fl    | Wilmington | DE    | 19801 |
| Counsel for Chapter 11 Trustee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Pashman Stein Walder Hayden, P.C.            | Henry J. Jaffe, Joseph C. Barsalona II                                    | 824 N Market Street       | Ste 800    | Wilmington | DE    | 19801 |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Reed Smith LLP                               | David Pisciotta; Nicholas Vislocky                                        | 599 Lexington Ave         | 22nd Fl    | New York   | NY    | 10022 |

## **Exhibit C**

**Exhibit C**  
**Core/2002 Service List**  
**Served via Electronic Mail**

| Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | CreditorName                                 | CreditorNoticeName                                                        | Email                                                                                                                                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Aeronet                                      | Byron Countryman, Mark Pereira                                            | BEC@cargolaw.com;<br>mpereira@aeronet.com                                                                                                   |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Amazon                                       |                                                                           | laurendorsett@dw.com                                                                                                                        |
| Counsel for Conscious Content Media, Inc. dba Begin                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Benesch Friedlander Coplan & Aronoff LLP     | Daniel Brogan                                                             | dbrogan@beneschlaw.com                                                                                                                      |
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P. | Cahill Gordon & Reindel LLP                  | Sesi Garimella; Joel Moss; Jordan Wishnew                                 | sgarimella@cahill.com;<br>jmoss@cahill.com;<br>jwishnew@cahill.com                                                                          |
| SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd  | Cole Schotz PC                               | G. David Dean, Justin R. Alberto                                          | ddean@coleschotz.com;<br>jalberto@coleschotz.com                                                                                            |
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P. | Cole Schotz PC                               | Seth Van Aalten, Sarah Carnes, Bryant Churbuck                            | svanaalten@coleschotz.com;<br>scarnes@coleschotz.com;<br>bchurbuck@coleschotz.com                                                           |
| Delaware State AG and DOJ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Delaware Dept of Justice                     | Attorney General                                                          | attorney.general@state.de.us;                                                                                                               |
| DE Secretary of State                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Delaware Secretary of State                  | Division of Corporations                                                  | attorney.general@delaware.gov<br>dosdoc_bankruptcy@state.de.us                                                                              |
| DE State Treasury                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Delaware State Treasury                      |                                                                           | statetreasurer@state.de.us                                                                                                                  |
| Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                              | DLA Piper LLP (US)                           | R. Craig Martin                                                           | craig.martin@us.dlapiper.com                                                                                                                |
| Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                              | DLA Piper LLP (US)                           | Richard Chesley                                                           | richard.chesley@us.dlapiper.com                                                                                                             |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Geodis Usa, LLC                              | Shane Ramsey, Crystal Moroney, General Counsel                            | shane.ramsey@nelsonmullins.com;<br>Crystal.moroney@geodis.com                                                                               |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Google, LLC                                  | White and Williams LLP                                                    | ingrassiam@whiteandwilliams.com                                                                                                             |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Google, LLC                                  | White and Williams LLP                                                    | vandermarkj@whiteandwilliams.com                                                                                                            |
| IRS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Internal Revenue Service                     | Attn Susanne Larson                                                       | SBSE.Insolvency.Balt@irs.gov                                                                                                                |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Kaustav Mitra                                |                                                                           | kaustavmitra@gmail.com                                                                                                                      |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                           | Kirkland & Ellis                             | Brian Schartz, Jordan Elkin                                               | bschartz@kirkland.com;<br>jordan.elkin@kirkland.com                                                                                         |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                           | Kirkland & Ellis                             | Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar | richard.howell@kirkland.com;<br>sarah.kimmer@kirkland.com;<br>pnash@kirkland.com;<br>colin.rathe@kirkland.com;<br>ravi.shankar@kirkland.com |
| Counsel for Aaron Kornblum                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Miller Nash LLP                              | John R. Knapp, Jr.                                                        | john.knapp@millernash.com                                                                                                                   |
| Counsel for TAL Education Group and Hy Ruby Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Morris, Nichols, Arsht & Tunnell LLP         | Curtis Miller, Echo Yi Qian                                               | cmiller@morrisnichols.com;<br>eqian@morrisnichols.com                                                                                       |
| Counsel for Geodis USA, LLC and Geodis Hong Kong Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Nelson Mullins Riley & Scarborough, LLP      | Shane G. Ramsey                                                           | shane.ramsey@nelsonmullins.com                                                                                                              |
| Counsel for Jetta Company Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Nixon Peabody LLP                            | Louis J. Cisz, III                                                        | lcisz@nixonpeabody.com                                                                                                                      |
| US Trustee for District of DE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Office of the United States Trustee Delaware | Linda J. Casey                                                            | Linda.Casey@usdoj.gov                                                                                                                       |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent                                                                                                                                                                                                                                                                                                                                                                                                                                           | Pachulski, Stang, Ziehl & Jones LLP          | Laura Davis Jones, Peter J. Keane                                         | ljones@pszjlaw.com;<br>pkeane@pszjlaw.com                                                                                                   |

Exhibit C  
Core/2002 Service List  
Served via Electronic Mail

| Description                                                                                         | CreditorName                              | CreditorNoticeName                                                 | Email                                                                                                                                       |
|-----------------------------------------------------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Counsel for Tynker Holdings, LLC                                                                    | Quarles & Brady LLP                       | L. Katie Mason                                                     | katie.mason@quarles.com                                                                                                                     |
| Counsel for BYJU's Alpha, Inc.                                                                      | Quinn Emanuel Urquhart & Sullivan, LLP    | Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye | SusheelKirpalani@quinnemanuel.com;<br>BenjaminFinestone@quinnemanuel.com;<br>DanielHolzman@quinnemanuel.com;<br>JianjianYe@quinnemanuel.com |
| Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent    | Reed Smith LLP                            | David Pisciotta; Nicholas Vislocky                                 | dpisciotta@reedsmith.com;<br>nvislocky@reedsmith.com                                                                                        |
| Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin                      | Reitler Kallas & Rosenblatt LLP           | Lauren Friend McKelvey                                             | lmckelvey@reitlerlaw.com                                                                                                                    |
| Counsel for Ad Hoc Group of Publishers                                                              | Robinson & Cole LLP                       | Jamie Edmonson                                                     | jedmonson@rc.com                                                                                                                            |
| SEC Regional Office                                                                                 | Securities & Exchange Commission          | NY Regional Office                                                 | bankruptcynticeschr@sec.gov;<br>nyrobankruptcy@sec.gov                                                                                      |
| SEC Regional Office                                                                                 | Securities & Exchange Commission          | PA Regional Office                                                 | philadelphia@sec.gov                                                                                                                        |
| SEC Headquarters                                                                                    | Securities & Exchange Commission          | Secretary of the Treasury                                          | SECBankruptcy-OGC-ADO@SEC.GOV;<br>secbankruptcy@sec.gov                                                                                     |
| Counsel for TAL Education Group and Hy Ruby Limited                                                 | Simpson Thacher & Bartlett LLP            | Nicholas Baker, Sean Lee                                           | nbaker@stblaw.com;<br>sean.lee@stblaw.com                                                                                                   |
| Counsel for Tynker Holdings, LLC                                                                    | Sullivan Hazeltine Allinson LLC           | William Hazeltine                                                  | whazeltine@sha-llc.com                                                                                                                      |
| Texas Comptroller of Public Accounts                                                                | Texas Attorney General's Office           | Bankruptcy & Collections Division                                  | bk-kwalsh@oag.texas.gov;<br>sherri.simpson@oag.texas.gov                                                                                    |
| Top 30 Creditor                                                                                     | Tiago Silva                               |                                                                    | eng.tiago.silva@gmail.com                                                                                                                   |
| Tennessee Department of Revenue                                                                     | TN Dept of Revenue                        | c/o TN Attorney General's Office, Bankruptcy Division              | agbankdelaware@ag.tn.gov                                                                                                                    |
| US Attorney for District of Delaware                                                                | US Attorney for District of Delaware      | US Attorney for Delaware                                           | usade.ecfbankruptcy@usdoj.gov                                                                                                               |
| Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC | Wilmer Cutler Pickering Hale and Dorr LLP | Andrew Goldman, Benjamin Loveland                                  | andrew.goldman@wilmerhale.com;<br>benjamin.loveland@wilmerhale.com                                                                          |
| Counsel for BYJU's Alpha, Inc.                                                                      | Young, Conaway, Stargatt & Taylor, LLP    | Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell  | kenos@ycst.com;<br>rbrady@ycst.com;<br>jkochenash@ycst.com;<br>tpowell@ycst.com                                                             |

## **Exhibit D**

**Affected Party Service List**  
**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email                        |
|--------------|--------------------|------------------------------|
| Play Osmo    | Mark Berkowitz     | mberkowitz@tarterkrinsky.com |

## **Exhibit E**

**Exhibit E**  
**Core/2002 Service List**  
**Served via First Class Mail**

| Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | CreditorName                             | CreditorNoticeName                                        | Address1                         | Address2              | Address3        | City          | State | Zip        | Country |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------|-----------------------|-----------------|---------------|-------|------------|---------|
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ABDO Publishers                          |                                                           | 8000 W 78th St, Suite 310        |                       |                 | Minneapolis   | MN    | 55439      |         |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Aeronet                                  | Byron Countryman, Mark Pereira                            | 42 Corporate Park, Suite 100     |                       |                 | Irvine        | CA    | 92606      |         |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Amanda Jeanne Ohsiek                     |                                                           | 3970 The Woods Dr, No 114        |                       |                 | San Jose      | CA    | 95136      |         |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Amazon                                   |                                                           | P.O. Box 81226                   |                       |                 | Seattle       | WA    | 98108-1226 |         |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | BellWether Media Inc.                    |                                                           | 5357 Penn Ave. S                 |                       |                 | Minneapolis   | MN    | 55419      |         |
| Counsel for Conscious Content Media, Inc. dba Begin                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Benesch Friedlander Coplan & Aronoff LLP | Daniel Brogan                                             | 1313 N Market Street             | Ste 1201              |                 | Wilmington    | DE    | 19801-6101 |         |
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.                                                  | Cahill Gordon & Reindel LLP              | Sesi Garimella; Joel Moss; Jordan Wishnew                 | 32 Old Slip                      |                       |                 | New York      | NY    | 10005      |         |
| California Attorney General                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | California Attorney General              | Attn Bankruptcy Department                                | 1300 I St., Ste. 1740            |                       |                 | Sacramento    | CA    | 95814-2919 |         |
| California Secretary of State                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | California Secretary of State            | 1500 11th St                                              |                                  |                       |                 | Sacramento    | CA    | 95814      |         |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Christopher M Clark                      |                                                           | 300 Watrous Ave                  |                       |                 | Des Moines    | IA    | 50315      |         |
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd | Cole Schotz PC                           | G. David Dean, Justin R. Alberto                          | 500 Delaware Ave                 | Ste 1410              |                 | Wilmington    | DE    | 19801      |         |
| Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.                                                  | Cole Schotz PC                           | Seth Van Aalten, Sarah Carnes, Bryant Churbuck            | 1325 Avenue of the Americas      | 19th Fl               |                 | New York      | NY    | 10019      |         |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | David Lockhart                           |                                                           | 3356 Hunters Lodge Rd            |                       |                 | Marietta      | GA    | 30062      |         |
| Delaware State AG and DOJ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Delaware Dept of Justice                 | Attorney General                                          | Attn Bankruptcy Department       | Carvel State Building | 820 N French St | Wilmington    | DE    | 19801      |         |
| DE Secretary of State                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Delaware Secretary of State              | Division of Corporations                                  | Franchise Tax                    | PO Box 898            |                 | Dover         | DE    | 19903      |         |
| DE State Treasury                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Delaware State Treasury                  |                                                           | 820 Silver Lake Blvd., Suite 100 |                       |                 | Dover         | DE    | 19904      |         |
| Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | DLA Piper LLP (US)                       | R. Craig Martin                                           | 1201 N Market St                 | Ste 2100              |                 | Wilmington    | DE    | 19801      |         |
| Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | DLA Piper LLP (US)                       | Richard Chesley                                           | 444 W Lake St                    | Ste 900               |                 | Chicago       | IL    | 60606      |         |
| Top 30 Creditor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Eduardo G Liach                          |                                                           | 1075 Texas Street                |                       |                 | San Francisco | CA    | 94107      |         |
| Debtor's Registered Agent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Epic! Creations, Inc.                    | c/o NATIONAL REGISTERED AGENTS, INC., as registered agent | 1209 ORANGE STREET               |                       |                 | Wilmington    | DE    | 19801      |         |

**Exhibit E**  
**Core/2002 Service List**  
**Served via First Class Mail**

| Description                                                                                            | CreditorName                                    | CreditorNoticeName                                                              | Address1                                   | Address2                        | Address3                         | City          | State | Zip        | Country  |
|--------------------------------------------------------------------------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------|--------------------------------------------|---------------------------------|----------------------------------|---------------|-------|------------|----------|
| Top 30 Creditor                                                                                        | Geodis Usa, LLC                                 | Shane Ramsey, Crystal Moroney,<br>General Counsel                               | 200 Tradeport Drive, Suite 400             |                                 |                                  | Atlanta       | GA    | 30354      |          |
| Top 30 Creditor                                                                                        | Google, LLC                                     | White and Williams LLP                                                          | Michael Ingrassia                          | Courthouse Square               | 600 N King St,<br>Ste 800        | Wilmington    | DE    | 19899-1347 |          |
| Top 30 Creditor                                                                                        | Google, LLC                                     | White and Williams LLP                                                          | James Vandermark                           | 1650 Market St                  | Ste 1800                         | Philadelphia  | PA    | 19103      |          |
| Top 30 Creditor                                                                                        | Inês Filipa Guerreiro de<br>Almeida Maria       |                                                                                 | 734 Sequoia Dr                             |                                 |                                  | Sunnyvale     | CA    | 94086      |          |
| Top 30 Creditor                                                                                        | Ingram Micro Inc                                |                                                                                 | 3351 Michelson Drive, Suite 100            |                                 |                                  | Irvine        | CA    | 92612      |          |
| IRS                                                                                                    | Internal Revenue Service                        | Attn Susanne Larson                                                             | 31 Hopkins Plz Rm 1150                     |                                 |                                  | Baltimore     | MD    | 21201      |          |
| IRS                                                                                                    | Internal Revenue Service                        | Centralized Insolvency Operation                                                | PO Box 7346                                |                                 |                                  | Philadelphia  | PA    | 19101-7346 |          |
| Top 30 Creditor                                                                                        | Jamie May                                       |                                                                                 | 1430 Lee rd                                |                                 |                                  | Northbrook    | IL    | 60062      |          |
| Top 30 Creditor                                                                                        | Kaustav Mitra                                   |                                                                                 | 280 Hope Street                            |                                 |                                  | Mountain View | CA    | 94041      |          |
| Counsel for GLAS Trust Company LLC, in its<br>capacity as administrative agent and collateral<br>agent | Kirkland & Ellis                                | Brian Scharzt, Jordan Elkin                                                     | 601 Lexington Ave                          |                                 |                                  | New York      | NY    | 10022      |          |
| Counsel for GLAS Trust Company LLC, in its<br>capacity as administrative agent and collateral<br>agent | Kirkland & Ellis                                | Richard Howell; Sarah Kimmer;<br>Patrick Nash, Jr; Colin Rathe; Ravi<br>Shankar | 333 West Wolf Point Plaza                  |                                 |                                  | Chicago       | IL    | 60654      |          |
| Top 30 Creditor                                                                                        | Lea Schauer                                     |                                                                                 | 812 Westbourne Dr                          | Apt 9                           |                                  | W Hollywood   | CA    | 90069-4621 |          |
| Top 30 Creditor                                                                                        | Luís Pedro da Cunha Brandão<br>Martinho         |                                                                                 | 286 Rua das Moutadas, Vila Nova<br>de Gaia |                                 |                                  | Porto         |       | 4405-665   | Portugal |
| Counsel for Aaron Kornblum                                                                             | Miller Nash LLP                                 | John R. Knapp, Jr.                                                              | 605 5th Ave S, Ste 900                     |                                 |                                  | Seattle       | WA    | 98104      |          |
| Counsel for TAL Education Group and Hy Ruby<br>Limited                                                 | Morris, Nichols, Arsht & Tunnell LLP            | Curtis Miller, Echo Yi Qian                                                     | 1201 N Market St                           | 16th Fl                         |                                  | Wilmington    | DE    | 19801      |          |
| Counsel for Geodis USA, LLC and Geodis Hong<br>Kong Limited                                            | Nelson Mullins Riley & Scarborough,<br>LLP      | Shane G. Ramsey                                                                 | 1222 Demonbreun St., Suite 1700            |                                 |                                  | Nashville     | TN    | 37203      |          |
| Debtor's Registered Agent                                                                              | NEURON FUEL, INC.                               | c/o INCORPORATING SERVICES,<br>LTD., as registered agent                        | 3500 S DUPONT HWY                          |                                 |                                  | DOVER         | DE    | 19901      |          |
| Counsel for Jetta Company Limited                                                                      | Nixon Peabody LLP                               | Louis J. Cisz, III                                                              | One Embarcadero Center, 32nd<br>Floor      |                                 |                                  | San Francisco | CA    | 94111      |          |
| US Trustee for District of DE                                                                          | Office of the United States Trustee<br>Delaware | Linda J. Casey                                                                  | 844 King St Ste 2207                       | Lockbox 35                      |                                  | Wilmington    | DE    | 19801      |          |
| Counsel for GLAS Trust Company LLC, in its<br>capacity as administrative agent and collateral<br>agent | Pachulski, Stang, Ziehl & Jones LLP             | Laura Davis Jones, Peter J. Keane                                               | 919 N Market St                            | 17th Fl                         |                                  | Wilmington    | DE    | 19801      |          |
| Top 30 Creditor                                                                                        | Patrick Yiang Gan                               |                                                                                 | 151 Calderon Ave, 164                      |                                 |                                  | Mountain View | CA    | 94041      |          |
| Counsel for Tynker Holdings, LLC                                                                       | Quarles & Brady LLP                             | L. Katie Mason                                                                  | 411 E Wisconsin Ave                        | Ste 2400                        |                                  | Milwaukee     | WI    | 53202      |          |
| Counsel for BYJU's Alpha, Inc.                                                                         | Quinn Emanuel Urquhart & Sullivan,<br>LLP       | Susheel Kirpalani, Benjamin<br>Finestone, Daniel Holzman, Jianjian<br>Ye        | 51 Madison Ave                             | 22nd Fl                         |                                  | New York      | NY    | 10010      |          |
| Counsel for GLAS Trust Company LLC, in its<br>capacity as administrative agent and collateral<br>agent | Reed Smith LLP                                  | David Pisciotta; Nicholas Vislocky                                              | 599 Lexington Ave                          | 22nd Fl                         |                                  | New York      | NY    | 10022      |          |
| Counsel for Epic! Creations, Inc.; and Conscious<br>Content Media, Inc. dba Begin                      | Reitler Kallas & Rosenblatt LLP                 | Lauren Friend McKelvey                                                          | 11921 Freedom Dr                           | Ste 550                         |                                  | Reston        | VA    | 20190      |          |
| Counsel for Ad Hoc Group of Publishers                                                                 | Robinson & Cole LLP                             | Jamie Edmonson                                                                  | 1201 N Market St                           | Ste 1406                        |                                  | Wilmington    | DE    | 19801      |          |
| Top 30 Creditor                                                                                        | Ryan Justin Magee                               |                                                                                 | 580 Glen Canyon Rd                         |                                 |                                  | Santa Cruz    | CA    | 95060      |          |
| SEC Regional Office                                                                                    | Securities & Exchange Commission                | NY Regional Office                                                              | Regional Director                          | 100 Pearl St., Suite 20-<br>100 |                                  | New York      | NY    | 10004-2616 |          |
| SEC Regional Office                                                                                    | Securities & Exchange Commission                | PA Regional Office                                                              | Regional Director                          | One Penn Center                 | 1617 JFK<br>Boulevard Ste<br>520 | Philadelphia  | PA    | 19103      |          |
| SEC Headquarters                                                                                       | Securities & Exchange Commission                | Secretary of the Treasury                                                       | 100 F St NE                                |                                 |                                  | Washington    | DC    | 20549      |          |
| Top 30 Creditor                                                                                        | Shipwire                                        |                                                                                 | 2445 Augustine Dr                          | Suite 201                       |                                  | Santa Clara   | CA    | 95054      |          |
| Top 30 Creditor                                                                                        | Silicon Valley Bank                             |                                                                                 | 3003 Tasman Drive                          |                                 |                                  | Santa Clara   | CA    | 95054      |          |

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Core/2002 Service List  
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| Description                                                                                         | CreditorName                              | CreditorNoticeName                                                | Address1                       | Address2          | Address3 | City          | State  | Zip        | Country  |
|-----------------------------------------------------------------------------------------------------|-------------------------------------------|-------------------------------------------------------------------|--------------------------------|-------------------|----------|---------------|--------|------------|----------|
| Counsel for TAL Education Group and Hy Ruby Limited                                                 | Simpson Thacher & Bartlett LLP            | Nicholas Baker, Sean Lee                                          | 425 Lexington Ave              |                   |          | New York      | NY     | 10017      |          |
| Top 30 Creditor                                                                                     | Stephen Gould Corporation                 |                                                                   | 5 Giralda Farms                |                   |          | Madison       | NJ     | 07940      |          |
| Counsel for Tynker Holdings, LLC                                                                    | Sullivan Hazeltine Allinson LLC           | William Hazeltine                                                 | 919 N Market St                | Ste 420           |          | Wilmington    | DE     | 19801      |          |
| Debtor's Registered Agent                                                                           | Tangible Play, Inc.                       | c/o Delaware Secretary of State                                   | 401 Federal St.                | Suite 3           |          | Dover         | DE     | 19901      |          |
| Top 30 Creditor                                                                                     | Target Corporation                        |                                                                   | 1000 Nicollet Mall, TPN-1101   |                   |          | Minneapolis   | MN     | 55403      |          |
| Texas Comptroller of Public Accounts                                                                | Texas Attorney General's Office           | Bankruptcy & Collections Division                                 | Kimberly Walsh, Sherri Simpson | PO Box 12548      |          | Austin        | TX     | 78711-2548 |          |
| Top 30 Creditor                                                                                     | Tiago Silva                               |                                                                   | Rua 23, N79S, 1DTO             |                   |          | Espinho       | Aveiro | 4500-276   | Portugal |
| Top 30 Creditor                                                                                     | Tiffanie Lo                               |                                                                   | 3907 Riverbend Terrace         |                   |          | Fremont       | CA     | 94555      |          |
| Tennessee Department of Revenue                                                                     | TN Dept of Revenue                        | c/o TN Attorney General's Office, Bankruptcy Division             | PO Box 20207                   |                   |          | Nashville     | TN     | 37202-0207 |          |
| Top 30 Creditor                                                                                     | Tyler Paul Ortman                         |                                                                   | 1333 Page St. Apt 1            |                   |          | San Francisco | CA     | 94117      |          |
| US Attorney for District of Delaware                                                                | US Attorney for District of Delaware      | US Attorney for Delaware                                          | 1313 N Market Street           | Hercules Building |          | Wilmington    | DE     | 19801      |          |
| US Department of Justice                                                                            | US Department of Justice                  |                                                                   | 950 Pennsylvania Ave NW        |                   |          | Washington    | DC     | 20530-0001 |          |
| Top 30 Creditor                                                                                     | Venkat Varada                             |                                                                   | PO Box 171                     |                   |          | Bastrop       | TX     | 78602      |          |
| Top 30 Creditor                                                                                     | Walmart Corp Accounting                   |                                                                   | 702 SW 8th Street              |                   |          | Bentonville   | AR     | 72716-0860 |          |
| Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC | Wilmer Cutler Pickering Hale and Dorr LLP | Andrew Goldman, Benjamin Loveland                                 | 7 World Trade Center           | 250 Greenwich St  |          | New York      | NY     | 10007      |          |
| Counsel for BYJU's Alpha, Inc.                                                                      | Young, Conaway, Stargatt & Taylor, LLP    | Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell | 1000 N King St                 |                   |          | Wilmington    | DE     | 19801      |          |

## **Exhibit F**

**Affected Party Service List**  
**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1                    | Address2      | City     | State | Zip   |
|--------------|--------------------|-----------------------------|---------------|----------|-------|-------|
| Play Osmo    | Mark Berkowitz     | Tarter Krinsky & Drogin LLP | 1350 Broadway | New York | NY    | 10018 |