

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Saga Formations, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On October 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Second Amended Combined Disclosure Statement and Chapter 11 Plan for the Estates of Saga Formations, Inc., Pajeau, Inc., and Tangible Play, Inc.** [Docket No. 971]
- **[Redline] Second Amended Combined Disclosure Statement and Chapter 11 Plan for the Estates of Saga Formations, Inc., Pajeau, Inc., and Tangible Play, Inc.** [Docket No. 972]
- **Notice of Filing of First Amended Plan Supplement** [Docket No. 973]

Dated: October 20, 2025

/s/ Hannah Bussey

Hannah Bussey

Verita

222 N Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



241116125102000000000002

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	BEC@cargolaw.com; mpereira@aeronet.com
Top 30 Creditor	Amazon		laurendorsett@dwt.com
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	dbrogan@beneschlaw.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	ddean@coleschotz.com; jalberto@coleschotz.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	svanaalten@coleschotz.com; scarnes@coleschotz.com; bchurbuck@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	richard.chesley@us.dlapiper.com
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	shane.ramsey@nelsonmullins.com; Crystal.moroney@geodis.com
Top 30 Creditor	Google, LLC	White and Williams LLP	ingrassiam@whiteandwilliams.com
Top 30 Creditor	Google, LLC	White and Williams LLP	vandermarkj@whiteandwilliams.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	Kaustav Mitra		kaustavmitra@gmail.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Scharzt, Jordan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	john.knapp@millernash.com
Counsel for TAL Education Group and Hy Ruby Limited	Morris, Nichols, Arsht & Tunnell LLP	Curtis Miller, Echo Yi Qian	cmiller@morrisnichols.com; eqian@morrisnichols.com
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	shane.ramsey@nelsonmullins.com
Counsel for Jetta Company Limited	Nixon Peabody LLP	Louis J. Cisz, III	lcisz@nixonpeabody.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com
Counsel for Tynker Holdings, LLC	Quarles & Brady LLP	L. Katie Mason	katie.mason@quarles.com
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	SusheelKirpalani@quinnemanuel.com; BenjaminFinestone@quinnemanuel.com; DanielHolzman@quinnemanuel.com; JianjianYe@quinnemanuel.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	dpisciotta@reedsmith.com; nvlocky@reedsmith.com
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	lmckelvey@reitlerlaw.com
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel for TAL Education Group and Hy Ruby Limited	Simpson Thacher & Bartlett LLP	Nicholas Baker, Sean Lee	nbaker@stblaw.com; sean.lee@stblaw.com
Counsel for Tynker Holdings, LLC	Sullivan Hazeltine Allinson LLC	William Hazeltine	whazeltine@sha-llc.com
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	bk-kwalsh@oag.texas.gov; sherri.simpson@oag.texas.gov
Top 30 Creditor	Tiago Silva		eng.tiago.silva@gmail.com
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	agbankdelaware@ag.tn.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	kenos@ycst.com; rbrady@ycst.com; jkochenash@ycst.com; tpowell@ycst.com

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	ABDO Publishers		8000 W 78th St, Suite 310			Minneapolis	MN	55439	
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	42 Corporate Park, Suite 100			Irvine	CA	92606	
Top 30 Creditor	Amanda Jeanne Ohsiek		3970 The Woods Dr, No 114			San Jose	CA	95136	
Top 30 Creditor	Amazon		P.O. Box 81226			Seattle	WA	98108-1226	
Top 30 Creditor	BellWether Media Inc.		5357 Penn Ave. S			Minneapolis	MN	55419	
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201		Wilmington	DE	19801-6101	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Jordan Wishnew	32 Old Slip			New York	NY	10005	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Secretary of State	California Secretary of State		1500 11th St			Sacramento	CA	95814	
Top 30 Creditor	Christopher M Clark		300 Watrous Ave			Des Moines	IA	50315	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410		Wilmington	DE	19801	

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Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	1325 Avenue of the Americas	19th Fl		New York	NY	10019	
Top 30 Creditor	Daniel Rezac		641 Dorset Ct			Wheeling	IL	60090	
Top 30 Creditor	David Lockhart		3356 Hunters Lodge Rd			Marietta	GA	30062	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100		Wilmington	DE	19801	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	444 W Lake St	Ste 900		Chicago	IL	60606	
Top 30 Creditor	Eduardo G Llach		1075 Texas Street			San Francisco	CA	94107	
Debtor's Registered Agent	Epic! Creations, Inc.	c/o NATIONAL REGISTERED AGENTS, INC., as registered agent	1209 ORANGE STREET			Wilmington	DE	19801	
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	200 Tradeport Drive, Suite 400			Atlanta	GA	30354	
Top 30 Creditor	Google, LLC	White and Williams LLP	Michael Ingrassia	Courthouse Square	600 N King St, Ste 800	Wilmington	DE	19899-1347	
Top 30 Creditor	Google, LLC	White and Williams LLP	James Vandermark	1650 Market St	Ste 1800	Philadelphia	PA	19103	
Top 30 Creditor	Inês Filipa Guerreiro de Almeida Maria		734 Sequoia Dr			Sunnyvale	CA	94086	
Top 30 Creditor	Ingram Micro Inc		3351 Michelson Drive, Suite 100			Irvine	CA	92612	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	Jamie May		1430 Lee rd			Northbrook	IL	60062	
Top 30 Creditor	Kaustav Mitra		280 Hope Street			Mountain View	CA	94041	

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Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave			New York	NY	10022	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	333 West Wolf Point Plaza			Chicago	IL	60654	
Top 30 Creditor	Lea Schauer		812 Westbourne Dr	Apt 9		W Hollywood	CA	90069-4621	
Top 30 Creditor	Luís Pedro da Cunha Brandão Martinho		286 Rua das Moutadas, Vila Nova de Gaia			Porto		4405-665	Portugal
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	605 5th Ave S, Ste 900			Seattle	WA	98104	
Counsel for TAL Education Group and Hy Ruby Limited	Morris, Nichols, Arsht & Tunnell LLP	Curtis Miller, Echo Yi Qian	1201 N Market St	16th Fl		Wilmington	DE	19801	
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	1222 Demonbreun St., Suite 1700			Nashville	TN	37203	
Debtor's Registered Agent	NEURON FUEL, INC.	c/o INCORPORATING SERVICES, LTD., as registered agent	3500 S DUPONT HWY			DOVER	DE	19901	
Counsel for Jetta Company Limited	Nixon Peabody LLP	Louis J. Cisz, III	One Embarcadero Center, 32nd Floor			San Francisco	CA	94111	
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	919 N Market St	17th Fl		Wilmington	DE	19801	
Top 30 Creditor	Patrick Yiang Gan		151 Calderon Ave, 164			Mountain View	CA	94041	
Counsel for Tynker Holdings, LLC	Quarles & Brady LLP	L. Katie Mason	411 E Wisconsin Ave	Ste 2400		Milwaukee	WI	53202	
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	51 Madison Ave	22nd Fl		New York	NY	10010	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotto; Nicholas Vislocky	599 Lexington Ave	22nd Fl		New York	NY	10022	
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550		Reston	VA	20190	
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406		Wilmington	DE	19801	
Top 30 Creditor	Ryan Justin Magee		580 Glen Canyon Rd			Santa Cruz	CA	95060	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Shipwire		2445 Augustine Dr	Suite 201		Santa Clara	CA	95054	
Top 30 Creditor	Silicon Valley Bank		3003 Tasman Drive			Santa Clara	CA	95054	

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Counsel for TAL Education Group and Hy Ruby Limited	Simpson Thacher & Bartlett LLP	Nicholas Baker, Sean Lee	425 Lexington Ave			New York	NY	10017	
Top 30 Creditor	Stephen Gould Corporation		5 Giralda Farms			Madison	NJ	07940	
Counsel for Tynker Holdings, LLC	Sullivan Hazeltine Allinson LLC	William Hazeltine	919 N Market St	Ste 420		Wilmington	DE	19801	
Debtor's Registered Agent	Tangible Play, Inc.	c/o Delaware Secretary of State	401 Federal St.	Suite 3		Dover	DE	19901	
Top 30 Creditor	Target Corporation		1000 Nicollet Mall, TPN-1101			Minneapolis	MN	55403	
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	Kimberly Walsh, Sherri Simpson	PO Box 12548		Austin	TX	78711-2548	
Top 30 Creditor	Tiago Silva		Rua 23, N79S, 1DTO			Espinho	Aveiro	4500-276	Portugal
Top 30 Creditor	Tiffanie Lo		3907 Riverbend Terrace			Fremont	CA	94555	
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207	
Top 30 Creditor	Tyler Paul Ortman		1333 Page St. Apt 1			San Francisco	CA	94117	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
US Department of Justice	US Department of Justice		950 Pennsylvania Ave NW			Washington	DC	20530-0001	
Top 30 Creditor	Venkat Varada		PO Box 171			Bastrop	TX	78602	
Top 30 Creditor	Walmart Corp Accounting		702 SW 8th Street			Bentonville	AR	72716-0860	
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	7 World Trade Center	250 Greenwich St		New York	NY	10007	
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	1000 N King St			Wilmington	DE	19801	