

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Re. D.I. 861 & 866

**NOTICE OF EXTENSION OF CERTAIN  
OTHER DEADLINES RELATED TO CONFIRMATION OF  
THE FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE** that, as previously noticed, the hearing on confirmation (the “Confirmation Hearing”) of the *First Amended Combined Disclosure Statement and Chapter 11 Plan for the Estates of Saga Formations, Inc., Pajeau, Inc., and Tangible Play, Inc.* [D.I. 861] (as may be modified, amended, or supplemented from time to time, the “Plan”) is currently scheduled for September 24, 2025 at 11:00 a.m. (Eastern Time) before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the *Order (I) Approving the First Amended Combined Plan and Disclosure Statement of an Interim Basis for Solicitation Purposes Only; (II) Establishing Solicitation and Voting Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadlines for Filing Objections Thereto; and (VI) Granting Related Relief* [D.I. 866] (the “Solicitation Order”),<sup>2</sup> certain other deadlines related to the confirmation of the Plan (the “Confirmation Deadlines”) have been extended and modified as follows:

Confirmation Deadline	Current Date	Modified Date
Deadline to File Brief in Support of Confirmation and Voting Declaration	September 19, 2025 at 4:00 p.m.	September 22, 2025 at 12:00 p.m. (ET)

**PLEASE TAKE FURTHER NOTICE** that, the Trustee reserves the right to further adjourn the Confirmation Deadlines.

**PLEASE TAKE FURTHER NOTICE** that the Solicitation Order, and the Plan and other and any related documents may be obtained (either in electronic or print form, contact the Voting

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the same meaning as in the Solicitation Order.



Agent at <https://www.veritaglobal.net/epiccreations/inquiry> or via telephone at (888) 249-2716(toll-free in the U.S. and Canada) or (310) 751-2603 (International).

Dated: September 15, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Alexis R. Gambale

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