Case 24-11161-BLS Doc 931 Filed 09/12/25 Page 1 of 5 Docket #0931 Date Filed: 09/12/2025

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | Chapter 11 |
|---------------------------------|-------------------------|
| Saga Formations, Inc., et al.,1 | Case No. 24-11161 (BLS) |
| Debtors. | (Jointly Administered) |
| | |

CERTIFICATE OF SERVICE

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On September 5, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Third Application of Claudia Z. Springer, Chapter 11 Trustee, for Allowance of Compensation and Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025, Through and Including August 31, 2025 [Docket No. 919]

Dated: September 12, 2025

/s/ Andrew Henchen
Andrew Henchen
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



Exhibit A

Case 24-11161-BLS Doc 931 Filed 09/12/25 Page 3 of 5 Fee Application Notice Parties

Served via Electronic Mail

| Provide the c | E. a. II | | |
|--|---|--|---------------------------------|
| Description | CreditorName | CreditorNoticeName | Email |
| Counsel for HPS Petitioning Creditors; TBK Banks, | | | |
| SSB; Redwood Petitioning Creditors; Veritas Capital | | | |
| Credit Opportunities Fund SPV, L.L.C.; Veritas Capital | | | |
| Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, | | | |
| LLC; Midtown Acquisitions GP LLC; the Silver Point | | | |
| Petitioning Creditors; Shawnee 2022-1 LLC; the | | | |
| Sentinel Dome Petitioning Creditors; the Stonehill | | | |
| Petitioning Creditors; the Diameter Petitioning Creditors; | | | sgarimella@cahill.com; |
| Ellington CLO III, Ltd.; Ellington Special Relative Value | | Sesi Garimella; Joel Moss; Jordan | jmoss@cahill.com; |
| Fund L.L.C.; and India Credit Solutions, L.P. | Cahill Gordon & Reindel LLP | Wishnew | jwishnew@cahill.com |
| Counsel for HPS Petitioning Creditors; TBK Banks, | | | |
| SSB; Redwood Petitioning Creditors; Veritas Capital | | | |
| Credit Opportunities Fund SPV, L.L.C.; Veritas Capital | | | |
| Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, | | | |
| LLC; Midtown Acquisitions GP LLC; the Silver Point | | | |
| Petitioning Creditors; Shawnee 2022-1 LLC; the | | | |
| Sentinel Dome Petitioning Creditors; the Stonehill | | | |
| Petitioning Creditors; the Diameter Petitioning Creditors; | | | |
| Ellington CLO III, Ltd.; Ellington Special Relative Value | | | |
| Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) | | | ddean@coleschotz.com; |
| V Pte Ltd; and Gamstar (US) VI Pte Ltd | Cole Schotz PC | G. David Dean, Justin R. Alberto | jalberto@coleschotz.com |
| | | | csteege@jenner.com; |
| Counsel for Chapter 11 Trustee | Jenner & Block LLP | Catherine Steege, Melissa Root | mroot@jenner.com |
| Counsel for GLAS Trust Company LLC, in its capacity | | | bschartz@kirkland.com; |
| as administrative agent and collateral agent | Kirkland & Ellis | Brian Schartz, Jordan Elkin | jordan.elkin@kirkland.com |
| | | | richard.howell@kirkland.com; |
| | | | sarah.kimmer@kirkland.com; |
| | | Richard Howell; Sarah Kimmer; | pnash@kirkland.com; |
| Counsel for GLAS Trust Company LLC, in its capacity | 10 L 10 EW | Patrick Nash, Jr; Colin Rathe; Ravi | colin.rathe@kirkland.com; |
| as administrative agent and collateral agent | Kirkland & Ellis | Shankar | ravi.shankar@kirkland.com |
| Chapter 11 Trustee | Novo Advisors Office of the United States Trustee | Claudia Springer | cspringer@novo-advisors.com |
| US Trustee for District of DE | Delaware | Linda J. Casey | Linda.Casey@usdoj.gov |
| Counsel for GLAS Trust Company LLC, in its capacity | Delaware | Liliua J. Casey | liones@pszjlaw.com; |
| as administrative agent and collateral agent | Pachulski, Stang, Ziehl & Jones LLP | Laura Davis Jones, Peter J. Keane | pkeane@pszjlaw.com; |
| as auministrative agent and conateral agent | raciniski, Starty, Zierii & Jones LLP | Laura Davis Jones, Peter J. Keane | preane@pszjiaw.com |
| | | Henry J. Jaffe, Joseph C. Barsalona | hjaffe@pashmanstein.com; |
| Counsel for Chapter 11 Trustee | Pashman Stein Walder Hayden, P.C. | | JBarsalona@pashmanstein.com |
| Counsel for GLAS Trust Company LLC, in its capacity | asiman Stelli Waluer Haydell, F.C. | II | dpisciotta@reedsmith.com; |
| as administrative agent and collateral agent | Reed Smith LLP | David Pisciotta; Nicholas Vislocky | nvislocky@reedsmith.com |
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Exhibit B

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Fee Application Notice Parties Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|--|-------------------------------------|---------------------------|------------|------------|-------|-------|
| Counsel for HPS Petitioning Creditors; TBK Banks, | | | | | | | |
| SSB; Redwood Petitioning Creditors; Veritas Capital | | | | | | | |
| Credit Opportunities Fund SPV, L.L.C.; Veritas | | | | | | | |
| Capital Credit Opportunities Fund II SPV, L.L.C.; | | | | | | | |
| HGV BL SPV, LLC; Midtown Acquisitions GP LLC; | | | | | | | |
| the Silver Point Petitioning Creditors; Shawnee 2022- | | | | | | | |
| 1 LLC; the Sentinel Dome Petitioning Creditors; the | | | | | | | |
| Stonehill Petitioning Creditors; the Diameter | | | | | | | |
| Petitioning Creditors; Ellington CLO III, Ltd.; Ellington | | | | | | | |
| Special Relative Value Fund L.L.C.; and India Credit | | Sesi Garimella; Joel Moss; Jordan | | | | | |
| Solutions, L.P. | Cahill Gordon & Reindel LLP | Wishnew | 32 Old Slip | | New York | NY | 10005 |
| Counsel for HPS Petitioning Creditors; TBK Banks, | | | | | | | |
| SSB; Redwood Petitioning Creditors; Veritas Capital | | | | | | | |
| Credit Opportunities Fund SPV, L.L.C.; Veritas | | | | | | | |
| Capital Credit Opportunities Fund II SPV, L.L.C.; | | | | | | | |
| HGV BL SPV, LLC; Midtown Acquisitions GP LLC; | | | | | | | |
| the Silver Point Petitioning Creditors; Shawnee 2022- | | | | | | | |
| 1 LLC; the Sentinel Dome Petitioning Creditors; the | | | | | | | |
| Stonehill Petitioning Creditors; the Diameter | | | | | | | |
| Petitioning Creditors; Ellington CLO III, Ltd.; Ellington | | | | | | | |
| Special Relative Value Fund L.L.C.; India Credit | | | | | | | |
| Solutions, L.P.; Gamstar (US) V Pte Ltd; and | | | | | | | |
| Gamstar (US) VI Pte Ltd | Cole Schotz PC | G. David Dean, Justin R. Alberto | 500 Delaware Ave | Ste 1410 | Wilmington | DE | 19801 |
| Counsel for GLAS Trust Company LLC, in its | | | | | | | |
| capacity as administrative agent and collateral agent | Kirkland & Ellis | Brian Schartz, Jordan Elkin | 601 Lexington Ave | | New York | NY | 10022 |
| | | Richard Howell; Sarah Kimmer; | | | | | |
| Counsel for GLAS Trust Company LLC, in its | | Patrick Nash, Jr; Colin Rathe; Ravi | | | | | |
| capacity as administrative agent and collateral agent | | Shankar | 333 West Wolf Point Plaza | | Chicago | IL. | 60654 |
| Chapter 11 Trustee | Novo Advisors | Claudia Springer | 401 N Franklin St | Ste 4 East | Chicago | IL | 60654 |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Linda I Carav | 044 Kin - Ct Ct - 0007 | 1l/b 0.F | 14/:1 | DE | 10001 |
| US Trustee for District of DE | Delaware | Linda J. Casey | 844 King St Ste 2207 | LOCKDOX 35 | Wilmington | DE | 19801 |
| Counsel for GLAS Trust Company LLC, in its | | | | | | | |
| capacity as administrative agent and collateral agent | Pachulski Stang Ziehl & Jones I I P | Laura Davis Jones, Peter J. Keane | 919 N Market St | 17th Fl | Wilmington | DF | 19801 |
| sapasity as administrative agent and condition agent | . donated, ording, Eloni & conco Eli | Henry J. Jaffe, Joseph C. Barsalona | o . o marrot ot | | | | .0001 |
| Counsel for Chapter 11 Trustee | Pashman Stein Walder Hayden, P.C. | | 824 N Market Street | Ste 800 | Wilmington | DE | 19801 |
| Counsel for GLAS Trust Company LLC, in its | | | | | | | |
| capacity as administrative agent and collateral agent | Reed Smith LLP | David Pisciotta; Nicholas Vislocky | 599 Lexington Ave | 22nd Fl | New York | NY | 10022 |