

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In Re. Epic! Creations

§  
§  
§  
§

Debtor(s)

Case No. 24-11161

Lead Case No. 24-11161

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 03/31/2025

Petition Date: 09/16/2024

Months Pending: 7

Industry Classification: 6 1 1 7

Reporting Method:

Accrual Basis ☐

Cash Basis ☒

Debtor's Full-Time Employees (current):

17

Debtor's Full-Time Employees (as of date of order for relief):

17

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements  
☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit  
☒ Statement of operations (profit or loss statement)  
☐ Accounts receivable aging  
☐ Postpetition liabilities aging  
☐ Statement of capital assets  
☐ Schedule of payments to professionals  
☐ Schedule of payments to insiders  
☐ All bank statements and bank reconciliations for the reporting period  
☐ Description of the assets sold or transferred and the terms of the sale or transfer

s/Claudia Springer

Signature of Responsible Party

04/17/2025

Date

Claudia Springer

Printed Name of Responsible Party

200 West Madison Street

Suite 1000

Chicago, Illinois 60606

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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| Part 1: Cash Receipts and Disbursements                            | Current Month | Cumulative   |
|--|---------------|--------------|
| a. Cash balance beginning of month                                 | \$3,486,112   |              |
| b. Total receipts (net of transfers between accounts)              | \$4,494,788   | \$19,291,582 |
| c. Total disbursements (net of transfers between accounts)         | \$2,711,015   | \$14,178,647 |
| d. Cash balance end of month (a+b-c)                               | \$5,269,885   |              |
| e. Disbursements made by third party for the benefit of the estate | \$0           | \$0          |
| f. Total disbursements for quarterly fee calculation (c+e)         | \$2,711,015   | \$14,178,647 |

| Part 2: Asset and Liability Status<br>(Not generally applicable to Individual Debtors. See Instructions.)                          | Current Month |
|--|---------------|
| a. Accounts receivable (total net of allowance)  | \$0           |
| b. Accounts receivable over 90 days outstanding (net of allowance)   | \$0           |
| c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation)) | \$0           |
| d. Total current assets  | \$0           |
| e. Total assets  | \$0           |
| f. Postpetition payables (excluding taxes)   | \$0           |
| g. Postpetition payables past due (excluding taxes)  | \$0           |
| h. Postpetition taxes payable  | \$0           |
| i. Postpetition taxes past due   | \$0           |
| j. Total postpetition debt (f+h)   | \$0           |
| k. Prepetition secured debt  | \$0           |
| l. Prepetition priority debt   | \$0           |
| m. Prepetition unsecured debt  | \$0           |
| n. Total liabilities (debt) (j+k+l+m)  | \$0           |
| o. Ending equity/net worth (e-n)   | \$0           |

| Part 3: Assets Sold or Transferred   | Current Month | Cumulative |
|--|---------------|------------|
| a. Total cash sales price for assets sold/transferred outside the ordinary course of business                        | \$0           | \$0        |
| b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business | \$0           | \$0        |
| c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)                      | \$0           | \$0        |

| Part 4: Income Statement (Statement of Operations)<br>(Not generally applicable to Individual Debtors. See Instructions.) | Current Month | Cumulative  |
|---|---------------|-------------|
| a. Gross income/sales (net of returns and allowances)   | \$4,594,788   |             |
| b. Cost of goods sold (inclusive of depreciation, if applicable)  | \$321,083     |             |
| c. Gross profit (a-b)   | \$4,273,705   |             |
| d. Selling expenses   | \$0           |             |
| e. General and administrative expenses  | \$583,143     |             |
| f. Other expenses   | \$0           |             |
| g. Depreciation and/or amortization (not included in 4b)  | \$0           |             |
| h. Interest   | \$134,595     |             |
| i. Taxes (local, state, and federal)  | \$18,908      |             |
| j. Reorganization items   | \$1,653,286   |             |
| k. Profit (loss)  | \$1,883,773   | \$3,287,934 |

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**Part 5: Professional Fees and Expenses**

| a.     |   |                        | Approved<br>Current Month | Approved<br>Cumulative | Paid Current<br>Month | Paid<br>Cumulative |
|--------|---|------------------------|---------------------------|------------------------|-----------------------|--------------------|
|        | Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i> |                        | \$1,590,878               | \$6,743,508            | \$1,590,878           | \$6,743,508        |
|        | <i>Itemized Breakdown by Firm</i>   |                        |                           |                        |                       |                    |
|        | Firm Name   | Role                   |                           |                        |                       |                    |
| i      | PASHMAN STEIN WALDER  | Local Counsel          | \$175,280                 | \$815,177              | \$175,280             | \$815,177          |
| ii     | NOVO ADVISORS LLC   | Financial Professional | \$417,162                 | \$1,840,581            | \$417,162             | \$1,840,581        |
| iii    | JENNER & BLOCK LLP  | Lead Counsel           | \$759,518                 | \$2,846,642            | \$759,518             | \$2,846,642        |
| iv     | QUINN EMANUEL   | Special Counsel        | \$19,032                  | \$82,805               | \$19,032              | \$82,805           |
| v      | MOELIS & COMPANY  | Other                  | \$121,215                 | \$369,691              | \$121,215             | \$369,691          |
| vi     | SC&H CAPITAL  | Other                  | \$0                       | \$20,000               | \$0                   | \$20,000           |
| vii    | PANAG & BABU  | Special Counsel        | \$71,711                  | \$200,951              | \$71,711              | \$200,951          |
| viii   | FTI CONSULTING  | Other                  | \$0                       | \$130,250              | \$0                   | \$130,250          |
| ix     | VERITA GLOBAL   | Other                  | \$26,960                  | \$437,411              | \$26,960              | \$437,411          |
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| xiii   |   |                        |                           |                        |                       |                    |
| xiv    |   |                        |                           |                        |                       |                    |
| xv     |   |                        |                           |                        |                       |                    |
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| xxxiii |   |                        |                           |                        |                       |                    |
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| xxxv   |   |                        |                           |                        |                       |                    |
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|  | ci       |  |  |  |  |  |  |

| b. |  |      | Approved<br>Current Month | Approved<br>Cumulative | Paid Current<br>Month | Paid<br>Cumulative |
|----|--|------|---------------------------|------------------------|-----------------------|--------------------|
|    | Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i> |      |                           |                        |                       |                    |
|    | <i>Itemized Breakdown by Firm</i>  |      |                           |                        |                       |                    |
|    | Firm Name  | Role |                           |                        |                       |                    |
|    | i  |      |                           |                        |                       |                    |
|    | ii   |      |                           |                        |                       |                    |
|    | iii  |      |                           |                        |                       |                    |
|    | iv   |      |                           |                        |                       |                    |
|    | v  |      |                           |                        |                       |                    |
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| xcv      |  |  |  |  |  |  |
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| xcviii   |  |  |  |  |  |  |

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|    | c  |  |  |             |             |             |             |
| c. | All professional fees and expenses (debtor & committees) |  |  | \$1,590,878 | \$6,743,508 | \$1,590,878 | \$6,743,508 |

**Part 6: Postpetition Taxes****Current Month****Cumulative**

|    |   |          |           |
|----|---|----------|-----------|
| a. | Postpetition income taxes accrued (local, state, and federal) | \$0      | \$0       |
| b. | Postpetition income taxes paid (local, state, and federal)    | \$0      | \$0       |
| c. | Postpetition employer payroll taxes accrued                   | \$0      | \$0       |
| d. | Postpetition employer payroll taxes paid                      | \$13,950 | \$101,024 |
| e. | Postpetition property taxes paid                              | \$0      | \$0       |
| f. | Postpetition other taxes accrued (local, state, and federal)  | \$0      | \$0       |
| g. | Postpetition other taxes paid (local, state, and federal)     | \$18,908 | \$153,721 |

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☐ No ☒
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐



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**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |       |     |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages                     | _____ | \$0 |
| b. Gross income (receipts) from self-employment                      | _____ | \$0 |
| c. Gross income from all other sources                               | _____ | \$0 |
| d. Total income in the reporting period (a+b+c)                      | _____ | \$0 |
| e. Payroll deductions  | _____ | \$0 |
| f. Self-employment related expenses                                  | _____ | \$0 |
| g. Living expenses   | _____ | \$0 |
| h. All other expenses  | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)                  | _____ | \$0 |
| j. Difference between total income and total expenses (d-i)          | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

s/Claudia Springer

Signature of Responsible Party

Chapter 11 Trustee

Title

Claudia Springer

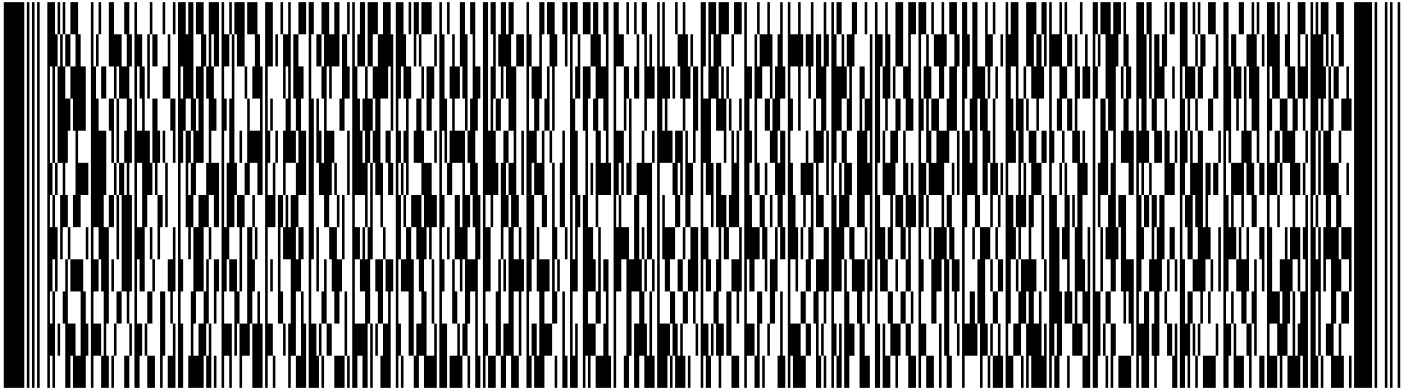
Printed Name of Responsible Party

04/17/2025

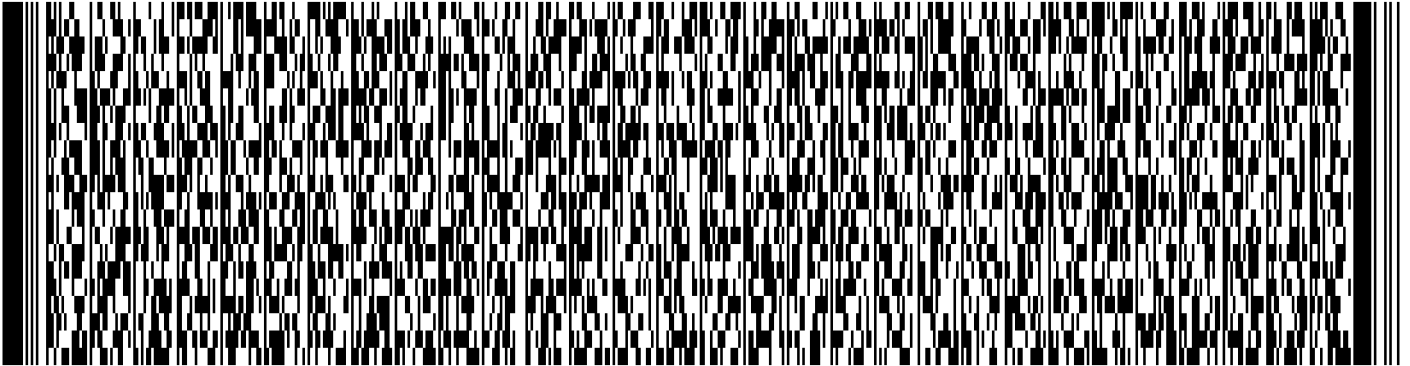
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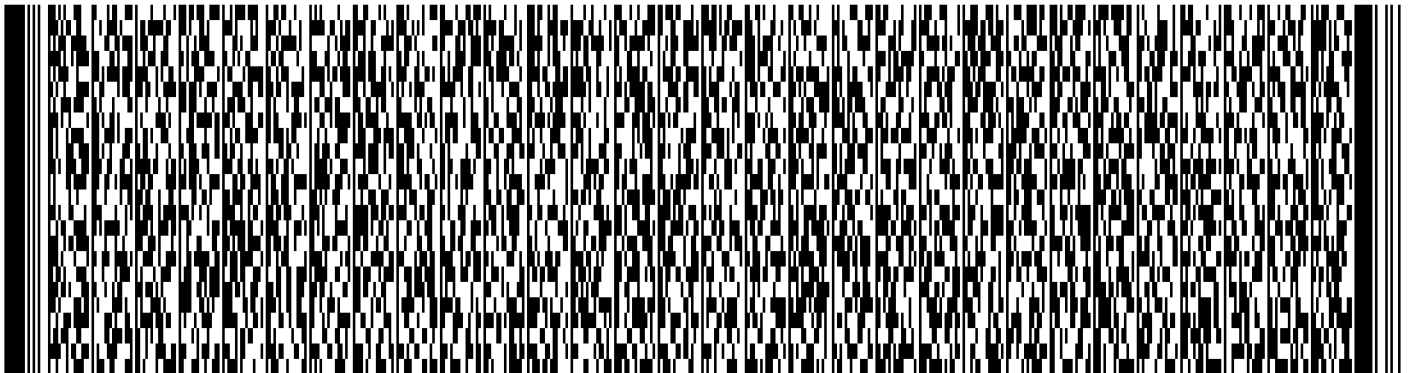
Case No. 24-11161



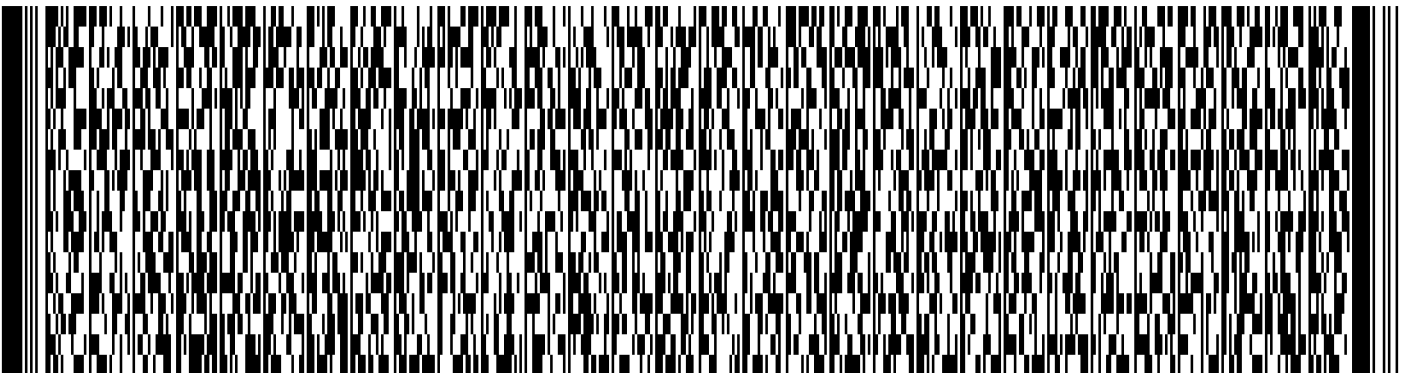
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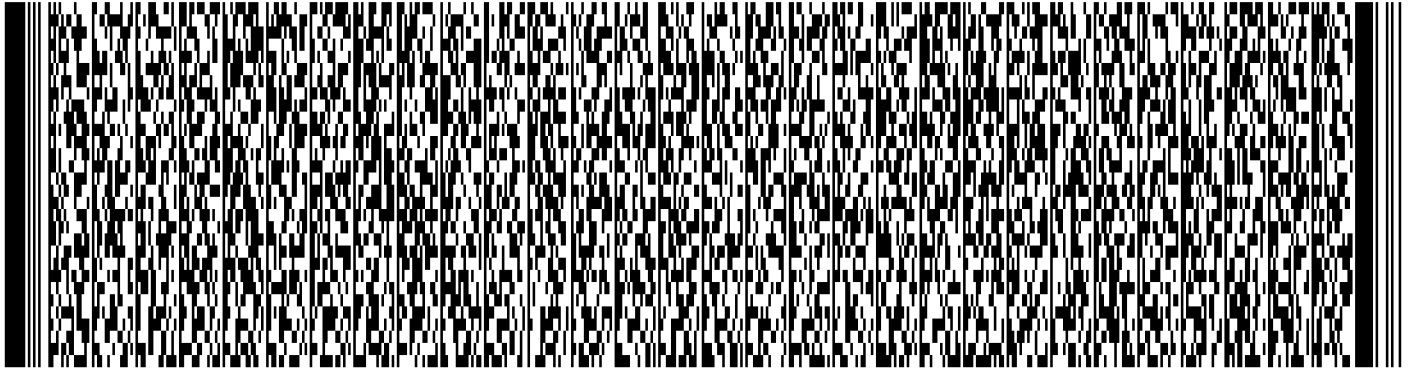
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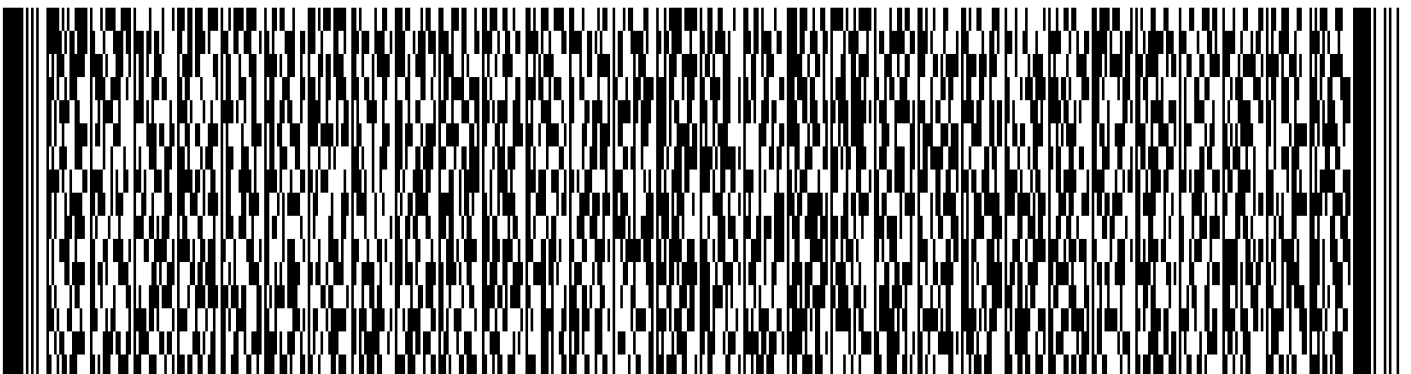
Bankruptcy1to50



Bankruptcy51to100



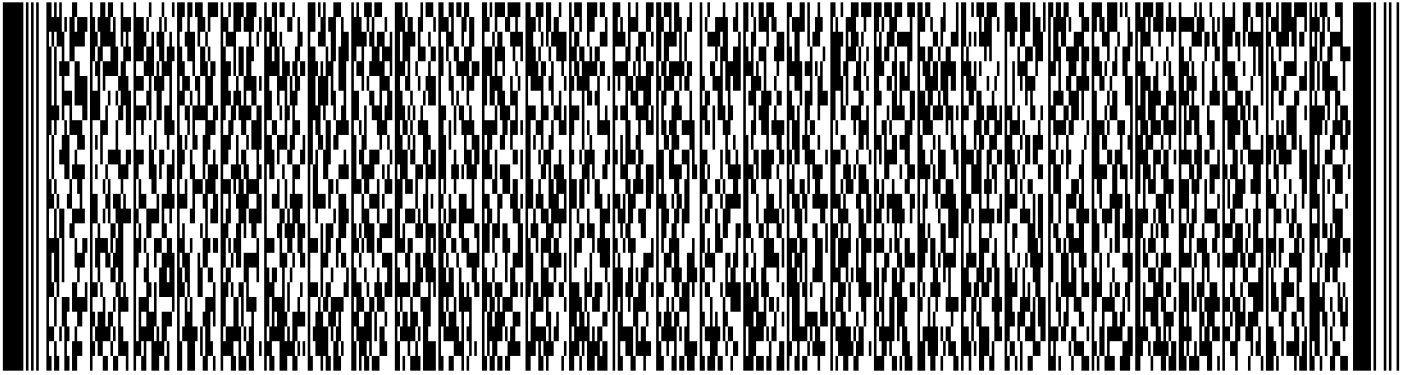
NonBankruptcy1to50



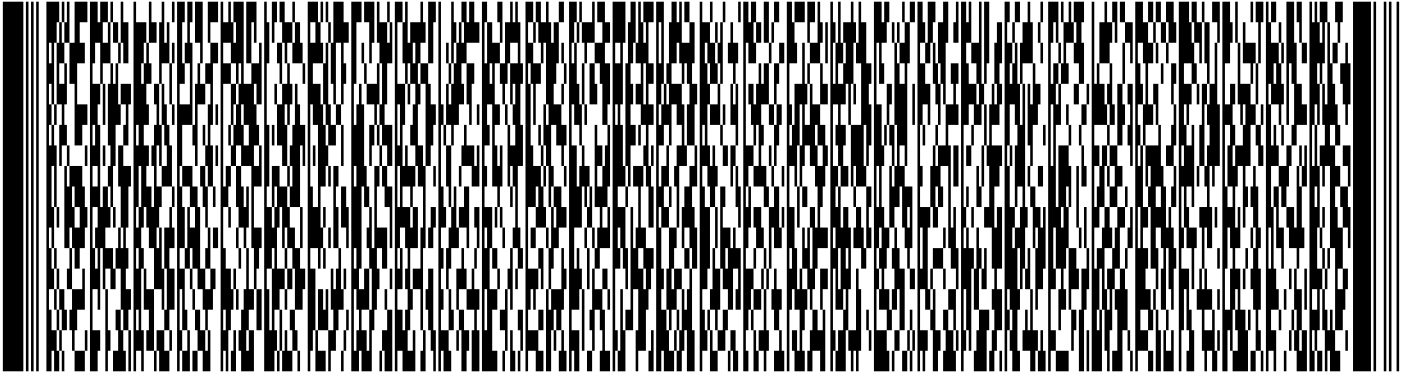
NonBankruptcy51to100

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**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

*Asset and Liability Detail*

**Detail**

Due to the lack of books and records available from Epic! Creations, we are unable to provide detail regarding assets and liabilities at this time. Financial reporting during the Chapter proceedings and within these Monthly Operating Reports is being kept on a cash basis.

**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

*Statement of Cash Receipts - by Date*

| Date      | Receipt Category  | Amount       |
|-----------|-------------------|--------------|
| 3/3/2025  | School Receipts   | 3,024.00     |
| 3/5/2025  | School Receipts   | 3,000.00     |
| 3/6/2025  | School Receipts   | 4,680.00     |
| 3/6/2025  | School Receipts   | 648.00       |
| 3/6/2025  | School Receipts   | 8,800.00     |
| 3/6/2025  | School Receipts   | 8,960.00     |
| 3/6/2025  | School Receipts   | 4,500.00     |
| 3/6/2025  | School Receipts   | 9,600.00     |
| 3/6/2025  | School Receipts   | 14,806.80    |
| 3/6/2025  | School Receipts   | 6,480.00     |
| 3/6/2025  | School Receipts   | 6,300.00     |
| 3/6/2025  | Consumer Receipts | 1,272,474.92 |
| 3/6/2025  | School Receipts   | 6,465.00     |
| 3/7/2025  | School Receipts   | 5,000.00     |
| 3/7/2025  | School Receipts   | 9,432.00     |
| 3/10/2025 | Consumer Receipts | 1,630,446.61 |
| 3/10/2025 | School Receipts   | 594.00       |
| 3/11/2025 | Consumer Receipts | 36,222.54    |
| 3/11/2025 | School Receipts   | 3,600.00     |
| 3/12/2025 | Consumer Receipts | 107,247.57   |
| 3/12/2025 | School Receipts   | 1,096.80     |
| 3/12/2025 | School Receipts   | 914.49       |
| 3/12/2025 | School Receipts   | 4,320.00     |
| 3/13/2025 | Consumer Receipts | 33,898.21    |
| 3/13/2025 | School Receipts   | 1,098.92     |
| 3/13/2025 | School Receipts   | 844.00       |
| 3/14/2025 | Other Receipts    | 6,423.72     |
| 3/14/2025 | Consumer Receipts | 561,853.05   |
| 3/14/2025 | Consumer Receipts | 38,229.24    |
| 3/14/2025 | School Receipts   | 3,900.00     |
| 3/14/2025 | Consumer Receipts | 192.00       |
| 3/14/2025 | Consumer Receipts | 31.44        |
| 3/14/2025 | School Receipts   | 360.00       |
| 3/17/2025 | Consumer Receipts | 142,395.50   |
| 3/17/2025 | Consumer Receipts | 39,389.96    |
| 3/17/2025 | School Receipts   | 6,660.00     |
| 3/17/2025 | School Receipts   | 3,000.00     |
| 3/17/2025 | School Receipts   | 3,000.00     |
| 3/17/2025 | School Receipts   | 5,400.00     |
| 3/17/2025 | School Receipts   | 960.00       |
| 3/17/2025 | School Receipts   | 4,428.00     |
| 3/17/2025 | School Receipts   | 900.00       |
| 3/17/2025 | School Receipts   | 1,800.00     |
| 3/17/2025 | School Receipts   | 2,664.00     |

**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

*Statement of Cash Receipts - by Date*

| Date      | Receipt Category                        | Amount       |
|-----------|---|--------------|
| 3/17/2025 | School Receipts                         | 3,600.00     |
| 3/17/2025 | School Receipts                         | 6,108.00     |
| 3/17/2025 | School Receipts                         | 3,000.00     |
| 3/17/2025 | School Receipts                         | 2,520.00     |
| 3/18/2025 | Consumer Receipts                       | 42,235.25    |
| 3/18/2025 | School Receipts                         | 5,760.00     |
| 3/19/2025 | Consumer Receipts                       | 105,406.37   |
| 3/19/2025 | School Receipts                         | 5,100.00     |
| 3/19/2025 | School Receipts                         | 2,250.00     |
| 3/19/2025 | School Receipts                         | 4,800.00     |
| 3/19/2025 | School Receipts                         | 10,400.00    |
| 3/19/2025 | School Receipts                         | 12,000.00    |
| 3/19/2025 | School Receipts                         | 3,000.00     |
| 3/19/2025 | School Receipts                         | 1,687.50     |
| 3/19/2025 | School Receipts                         | 4,380.00     |
| 3/19/2025 | School Receipts                         | 2,160.00     |
| 3/19/2025 | School Receipts                         | 1,584.00     |
| 3/20/2025 | Consumer Receipts                       | 30,509.24    |
| 3/20/2025 | School Receipts                         | 917.47       |
| 3/20/2025 | School Receipts                         | 548.61       |
| 3/20/2025 | School Receipts                         | 366.31       |
| 3/20/2025 | Tangible Play – Transfer of DIP funding | (100,000.00) |
| 3/21/2025 | Consumer Receipts                       | 30,599.66    |
| 3/21/2025 | School Receipts                         | 3,600.00     |
| 3/24/2025 | Consumer Receipts                       | 30,741.61    |
| 3/24/2025 | School Receipts                         | 3,360.00     |
| 3/24/2025 | School Receipts                         | 3,528.00     |
| 3/24/2025 | School Receipts                         | 7,200.00     |
| 3/25/2025 | Consumer Receipts                       | 37,500.55    |
| 3/25/2025 | School Receipts                         | 23,000.00    |
| 3/25/2025 | School Receipts                         | 2,250.00     |
| 3/25/2025 | School Receipts                         | 3,600.00     |
| 3/25/2025 | School Receipts                         | 4,752.00     |
| 3/25/2025 | School Receipts                         | 3,600.00     |
| 3/26/2025 | Consumer Receipts                       | 96,865.83    |
| 3/26/2025 | School Receipts                         | 91.79        |
| 3/27/2025 | Consumer Receipts                       | 27,259.85    |
| 3/27/2025 | School Receipts                         | 550.31       |
| 3/27/2025 | School Receipts                         | 458.09       |
| 3/27/2025 | School Receipts                         | 274.94       |
| 3/28/2025 | Consumer Receipts                       | 29,068.39    |
| 3/28/2025 | School Receipts                         | 1,440.00     |
| 3/31/2025 | Consumer Receipts                       | 27,973.75    |
| 3/31/2025 | School Receipts                         | 2,700.00     |

**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

*Statement of Cash Receipts - by Date*

| Date  | Receipt Category | Amount         |
|-------|------------------|----------------|
| Total |                  | \$4,494,788.29 |



**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

Statement of Disbursements - by Date

| Date      | Vendor Name  | Category                   | Amount      |
|-----------|--|----------------------------|-------------|
| 3/3/2025  | National Geographic Society                        | Publisher Fees             | 19,533.71   |
| 3/3/2025  | Annick Press Ltd                                   | Publisher Fees             | 1,307.68    |
| 3/3/2025  | Annick Press Ltd                                   | Publisher Fees             | 139.13      |
| 3/3/2025  | Weston Woods                                       | Content Licensing Fees     | (6,121.67)  |
| 3/3/2025  | Open Road Integrated Media Inc                     | Publisher Fees             | (973.90)    |
| 3/3/2025  | Brickhouse Education                               | Publisher Fees             | (208.69)    |
| 3/3/2025  | Tanglewood Publishing, Inc.                        | Publisher Fees             | (69.56)     |
| 3/4/2025  | Guideline Retirement                               | 401K Benefits              | 11,135.96   |
| 3/4/2025  | 10049735 Canada Inc                                | Content Licensing Fees     | 1,636.99    |
| 3/4/2025  | Joy Education LTD.                                 | Publisher Fees             | 1,080.48    |
| 3/4/2025  | Cloudflare   | IT Expenses                | 7,600.00    |
| 3/4/2025  | Open Road Integrated Media Inc                     | Publisher Fees             | 973.90      |
| 3/4/2025  | TeamWorks, Inc                                     | Professional Services      | 2,564.00    |
| 3/4/2025  | Nomad Press  | Publisher Fees             | 347.82      |
| 3/4/2025  | National Geographic Society                        | Publisher Fees             | (19,533.71) |
| 3/5/2025  | WildWorks Inc                                      | Content Licensing Fees     | 6,800.00    |
| 3/5/2025  | Nomad Press  | Publisher Fees             | (347.82)    |
| 3/6/2025  | Guideline Retirement                               | 401K Benefits              | 225.00      |
| 3/6/2025  | Jenner & Block                                     | Legal - Lead Counsel       | 759,518.11  |
| 3/6/2025  | Pashman Stein PC                                   | Legal Fees - Local Counsel | 175,279.83  |
| 3/6/2025  | Listen & Live                                      | Publisher Fees             | 69.56       |
| 3/6/2025  | Weston Woods                                       | Content Licensing Fees     | 33,999.68   |
| 3/6/2025  | Weston Woods                                       | Content Licensing Fees     | 6,121.67    |
| 3/6/2025  | Zuckerberg Media                                   | Publisher Fees             | 69.56       |
| 3/6/2025  | Premier Cloud Inc                                  | IT Expenses                | 22,500.00   |
| 3/6/2025  | EcoGeek LLC dba Complexly                          | Content Licensing Fees     | 12,300.00   |
| 3/7/2025  | National Geographic Society                        | Publisher Fees             | 100,000.00  |
| 3/7/2025  | Free Spirit Publishing (Teacher Created Materials) | Publisher Fees             | (1,394.86)  |
| 3/10/2025 | Veritex Bank Fee                                   | Bank Fees                  | 100.00      |
| 3/10/2025 | Veritex Bank Fee                                   | Bank Fees                  | 100.00      |
| 3/10/2025 | Veritex Credit Card                                | Credit Cards               | 4,813.79    |
| 3/10/2025 | ADP Totalsource                                    | Salaries & Wages           | 14,863.82   |
| 3/11/2025 | Salesforce, Inc                                    | IT Expenses                | 12,582.86   |
| 3/11/2025 | Anthony Marila Cuizon                              | Content Licensing Fees     | 680.00      |
| 3/11/2025 | Dan Nordskog                                       | Other Expenses             | 432.47      |
| 3/11/2025 | Dreamscape   | Content Licensing Fees     | 82,500.00   |
| 3/11/2025 | Sudha Prabhu                                       | Other Expenses             | 730.00      |
| 3/11/2025 | Sudha Prabhu                                       | Other Expenses             | 529.25      |
| 3/11/2025 | ADP Totalsource                                    | Salaries & Wages           | 86,125.44   |
| 3/12/2025 | Filardi Studios LLC                                | Content Licensing Fees     | 1,100.00    |
| 3/12/2025 | Whtieny Cogar                                      | Content Licensing Fees     | 1,100.00    |
| 3/12/2025 | Avalara  | Sales Tax                  | 18,907.95   |
| 3/13/2025 | Brian Taylor                                       | Content Licensing Fees     | 2,000.00    |
| 3/13/2025 | James Ransom                                       | IT Expenses                | 1,919.96    |
| 3/14/2025 | Intralinks, Inc.                                   | Other Bankruptcy Fees      | 5,079.07    |
| 3/14/2025 | Metametrics, Inc.                                  | IT Expenses                | 6,381.42    |
| 3/18/2025 | Guideline Retirement                               | 401K Benefits              | 9,891.96    |
| 3/18/2025 | International Sureties, LTD                        | Other Bankruptcy Fees      | 16,091.00   |
| 3/18/2025 | Colombus Zoo and Aquarium                          | Content Licensing Fees     | 1,600.00    |
| 3/18/2025 | TeamWorks, Inc                                     | Professional Services      | 100.00      |

**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

Statement of Disbursements - by Date

| Date         | Vendor Name                       | Category                          | Amount                 |
|--------------|-----------------------------------|-----------------------------------|------------------------|
| 3/19/2025    | Moelis & Company LLC              | Investment Bank - Epic! Creations | 121,215.00             |
| 3/19/2025    | Avalara                           | IT Expenses                       | 7,488.37               |
| 3/19/2025    | Avalara                           | IT Expenses                       | 1,644.50               |
| 3/19/2025    | Andrea Modica                     | Content Licensing Fees            | 615.00                 |
| 3/19/2025    | Erich Owen                        | Content Licensing Fees            | 2,325.00               |
| 3/19/2025    | Whitney Cogar                     | Content Licensing Fees            | 1,100.00               |
| 3/20/2025    | Novo Advisors                     | Financial Advisor                 | 417,162.28             |
| 3/21/2025    | Michael Page                      | Contractors                       | 89,107.88              |
| 3/21/2025    | Intralinks, Inc.                  | Other Bankruptcy Fees             | 32,554.96              |
| 3/21/2025    | International Sureties, LTD       | Other Bankruptcy Fees             | 8,684.00               |
| 3/21/2025    | Google LLC                        | IT Expenses                       | 186,897.88             |
| 3/24/2025    | Cantab Research                   | IT Expenses                       | 323.01                 |
| 3/24/2025    | TMW Media Group                   | Content Licensing Fees            | 12,800.00              |
| 3/24/2025    | Chad Thomas                       | Content Licensing Fees            | 2,350.00               |
| 3/24/2025    | Root Literary LLC                 | Publisher Fees                    | 2,000.00               |
| 3/24/2025    | TeamWorks, Inc                    | Professional Services             | 3,196.00               |
| 3/25/2025    | Verita Global LLC                 | Claims Agent                      | 21,719.90              |
| 3/25/2025    | Quinn Emanuel Urquhart & Sullivan | Legal Fees - Litigation Counsel   | 19,032.48              |
| 3/25/2025    | Verita Global LLC                 | Claims Agent                      | 5,239.60               |
| 3/25/2025    | Law Offices of Panag & Babu       | Legal Fees - India Counsel        | 71,710.92              |
| 3/25/2025    | ADP Totalsource                   | Salaries & Wages                  | 85,906.89              |
| 3/25/2025    | Urban Geek Productions LLC        | Content Licensing Fees            | 2,000.00               |
| 3/26/2025    | CAC Specialty Client              | Insurance                         | 13,847.00              |
| 3/26/2025    | Chelsea Trousdale                 | Content Licensing Fees            | 3,675.00               |
| 3/27/2025    | The Pinkfong Company Inc.         | Content Licensing Fees            | 24,160.00              |
| 3/28/2025    | Nomad Press                       | Publisher Fees                    | (2,179.47)             |
| 3/28/2025    | Brickhouse Education              | Publisher Fees                    | (1,307.68)             |
| 3/28/2025    | Premier Cloud Inc                 | IT Expenses                       | 12,134.94              |
| 3/31/2025    | GLAS Trust Company LLC            | DIP Cash Interest                 | 134,594.81             |
| 3/31/2025    | The Pinkfong Company              | Content Licensing Fees            | 24,160.00              |
| 3/31/2025    | Brian Taylor                      | Content Licensing Fees            | 500.00                 |
| 3/31/2025    | Brian Taylor                      | Content Licensing Fees            | 500.00                 |
| 3/31/2025    | Chelsea Trousdale                 | Content Licensing Fees            | 3,675.00               |
| <b>Total</b> |                                   |                                   | <b>\$ 2,711,015.13</b> |

**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

*Bank Account Balances*

| Bank         | Account Number | Account Name                                  | Account Balance |                     |
|--------------|----------------|---|-----------------|---------------------|
| Veritex      | X4533          | Business Checking - Epic Creations Inc        | \$              | 3,395,475.45        |
| Veritex      | X4525          | Business Checking - Epic et al Administrative | \$              | 1,874,409.41        |
| <b>Total</b> |                |   | <b>\$</b>       | <b>5,269,884.86</b> |

**Epic! Creations**

Case 24-11161

Monthly Operating Report, Mar 1, 2025 - Mar 31, 2025

*Statement of Operations***Statement of Operations**

For Period September 16, 2024 - March 31, 2025

|                      | 9/30/2024        | 10/31/2024       | 11/30/2024       | 12/31/2024       | 1/31/2025        | 2/28/2025          | 3/31/2025        |
|----------------------|------------------|------------------|------------------|------------------|------------------|--------------------|------------------|
|                      | Total            | Total            | Total            | Total            | Total            | Total              | Total            |
| <b>Total Revenue</b> | <b>1,302,135</b> | <b>1,718,997</b> | <b>2,876,326</b> | <b>3,326,822</b> | <b>3,799,299</b> | <b>49,780</b>      | <b>4,594,788</b> |
| Cost of Sales        | 80,974           | (49,922)         | -                | 426,521          | 136,134          | 1,594,673          | 321,083          |
| <b>Gross Profit</b>  | <b>1,221,161</b> | <b>1,768,919</b> | <b>2,876,326</b> | <b>2,900,301</b> | <b>3,663,165</b> | <b>(1,544,893)</b> | <b>4,273,705</b> |
| Selling Expenses     | 73,845           | -                | -                | 73,845           | -                | 73,845             | -                |
| G&A Expenses         | 198,474          | 347,122          | 232,712          | 237,797          | 985,290          | 635,442            | 583,143          |
| Other Expenses       | 701,565          | -                | 100,000          | -                | -                | -                  | -                |
| Interest             | -                | -                | -                | -                | 92,492           | -                  | 134,595          |
| Taxes                | -                | -                | -                | 25,760           | 97,024           | 37,789             | 18,908           |
| Reorganization items | -                | -                | 218,300          | 2,328,848        | 711,833          | 2,308,835          | 1,653,286        |
| <b>Net Income</b>    | <b>247,278</b>   | <b>1,421,797</b> | <b>2,325,314</b> | <b>234,051</b>   | <b>1,776,526</b> | <b>(4,600,804)</b> | <b>1,883,773</b> |

\* The above Statement of Operations is displayed on a cash basis

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EPIC! CREATIONS, INC., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

April 17, 2025

Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations

Claudia Z. Springer, not individually but solely as chapter 11 trustee (the “Trustee”) for the estates (the “Estates”) of the debtors (the “Debtors”) in the above-captioned chapter 11 cases, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

The Trustee has, on a timely basis, performed all bank account reconciliations in the ordinary course of its business. Copies of bank accounts statements and reconciliations are available for inspection upon request by the United States Trustee’s Office.



Name: Claudia Z. Springer  
Position: Trustee

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).