

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

EPIC! CREATIONS, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Re. to D.I. 433, 474 & 581

NOTICE OF REVISED SALE DEADLINES

PLEASE TAKE NOTICE that, in accordance with the *Order (I) Approving Bid Procedures in Connection with the Sale of All or Substantially All of the Debtors' Assets, (II) Scheduling Bid Deadlines and Auctions, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Procedures for the Assumption and Assignment of Contracts and Leases, and (V) Granting Related Relief* [D.I. 474] (the "Bidding Procedures Order")² and Section VII of the Bid Procedures, Chapter 11 Trustee Claudia Z. Springer, in an exercise of her reasonable business judgment to best promote the goals of the bidding process, and in consultation with the Consultation Parties, has elected to further modify certain of the dates provided for in paragraph 4 of the Bidding Procedures Order as set forth in **Exhibits A & B** hereto.

[*intentionally blank*]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

² Capitalized terms used but not defined herein have the meaning ascribed to them in the Bidding Procedures Order.



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Dated: April 10, 2025
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Alexis R. Gambale

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EXHIBIT A**NEURON FUEL, INC.**

Event	Revised Date
Bid Deadline	Binding, irrevocable bids, including the deposit and the other requirements for a bid to be considered a Qualified Bid, must be received by no later than April 16, 2025, at 4:00 p.m. (prevailing Eastern Time) , or such later date as may be agreed to by the Trustee in the exercise of her reasonable business judgment after consultation with the Consultation Parties.
Auction	April 23, 2025, at 10:00 a.m. (prevailing Eastern Time) , at Jenner & Block, 353 North Clark Street, Chicago, Illinois, 60654, or such later time or other place as the Trustee determines, after consultation with the Consultation Parties.
Sale Hearing	The Court shall hold a hearing to approve the Successful Bid and to consider any unresolved Contract Assignment Objections or Post-Auction Objections on April 30, 2025, at 11:00 a.m. (prevailing Eastern Time) .
Sale Closing	The Sale shall be closed on or before May 11, 2025 .

EXHIBIT B**EPIC! CREATIONS, INC.**

Event	Revised Date
Bid Deadline	Binding, irrevocable bids, including the deposit and the other requirements for a bid to be considered a Qualified Bid, must be received by no later than April 28, 2025, at 4:00 p.m. (prevailing Eastern Time) , or such later date as may be agreed to by the Trustee in the exercise of her reasonable business judgment after consultation with the Consultation Parties.
Auction	May 6-8, 2025, at 10:00 a.m. (prevailing Eastern Time) , at Moelis & Company, 399 Park Avenue, 4th Floor, New York, NY 10022, or such later time or other place as the Trustee determines, after consultation with the Consultation Parties.
Sale Hearing	The Court shall hold a hearing to approve the Successful Bid and to consider any unresolved Contract Assignment Objections or Post-Auction Objections on May 19, 2025, at 10:00 a.m. (prevailing Eastern Time) .
Sale Closing	The Sale shall be closed on or before May 31, 2025 .