

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

EPIC! CREATIONS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Andrew Hennen, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On March 27, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit D**, **Exhibit E**, **Exhibit F**, and **Exhibit G**:

- **Notice of Agenda of Matters Scheduled for Hearing on March 31, 2025 at 10:00 a.m. (ET)** [Docket No. 601]

Furthermore, on March 27, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **Combined Second Monthly Application of FTI Consulting, Inc. as Investigative and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2024, Through and Including February 28, 2025** [Docket No. 602]

(Continued on Next Page)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



- **Third Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from February 1, 2025 Through and Including February 28, 2025 [Docket No. 603]**

Dated: April 3, 2025

/s/ Andrew Hennen
Andrew Hennen
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	BEC@cargolaw.com; mpereira@aeronet.com
Top 30 Creditor	Amazon		laurendorsett@dw.com
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	dbrogan@beneschlaw.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; rstieglitz@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	ddean@coleschotz.com; jalberto@coleschotz.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	svanaalten@coleschotz.com; scarnes@coleschotz.com; bchurbuck@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	attorney.general@delaware.gov dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	richard.chesley@us.dlapiper.com

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	shane.ramsey@nelsonmullins.com; Crystal.moroney@geodis.com
Top 30 Creditor	Google, LLC	White and Williams LLP	ingrassiam@whiteandwilliams.com
Top 30 Creditor	Google, LLC	White and Williams LLP	vandermarkj@whiteandwilliams.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	Kaustav Mitra		kaustavmitra@gmail.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com
Counsel for Realio LLC and Realio Technology, Ltd	Lessne Hoffman, PLLC	Michael Lessne	mlessne@lessnehoffman.law
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	john.knapp@millernash.com
Top 30 Creditor	Moduslink Australia Pty Ltd	Jeff Hokanson	Jeff.Hokanson@icemiller.com
Top 30 Creditor	Moduslink B V	Jeff Hokanson	Jeff.Hokanson@icemiller.com
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	shane.ramsey@nelsonmullins.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	SusheelKirpalani@quinnemanuel.com; BenjaminFinestone@quinnemanuel.com; DanielHolzman@quinnemanuel.com; JianjianYe@quinnemanuel.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	dpisciotta@reedsmith.com; nvislocky@reedsmith.com
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	lmckelvey@reitlerlaw.com
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	TSCobb@vorys.com
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	bk-kwalsh@oag.texas.gov; sherri.simpson@oag.texas.gov
Top 30 Creditor	Tiago Silva		eng.tiago.silva@gmail.com
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	agbankdelaware@ag.tn.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	kenos@ycst.com; rbrady@ycst.com; jkochenash@ycst.com; tpowell@ycst.com

Exhibit B

**Defendants Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Prateek Rath		prateek@rath.org.in
Rajendran Vellapalath		rajendran@voizzit.com; rajendran@indiafirst.com; legal@voizzit.com
Spectrum Legal	Chintan Chinnappa	chintan@spectrumlegal.in
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	rpal@psri.in; ip.byjus@outlook.com; vinay@byjus.com
Vinay Ravindra		vinay@byjus.com
Voizzit Information Technology LLC		sreejithkunniyur@gmail.com; info@voizzit.com; rajendran@voizzit.com; aswani@voizzit.com
Voizzit Technology Private Ltd		sreejithkunniyur@gmail.com; info@voizzit.com; rajendran@voizzit.com; aswani@voizzit.com

Exhibit C

Exhibit C

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	ABDO Publishers		8000 W 78th St, Suite 310			Minneapolis	MN	55439	
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	42 Corporate Park, Suite 100			Irvine	CA	92606	
Top 30 Creditor	Amanda Jeanne Ohsiek		3970 The Woods Dr, No 114			San Jose	CA	95136	
Top 30 Creditor	Amazon		P.O. Box 81226			Seattle	WA	98108-1226	
Top 30 Creditor	BellWether Media Inc.		5357 Penn Ave. S			Minneapolis	MN	55419	
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201		Wilmington	DE	19801-6101	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	32 Old Slip			New York	NY	10005	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Secretary of State	California Secretary of State	1500 11th St				Sacramento	CA	95814	
Top 30 Creditor	Christopher M Clark		300 Watrous Ave			Des Moines	IA	50315	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410		Wilmington	DE	19801	

Exhibit C

Core/2002 Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	1325 Avenue of the Americas	19th Fl		New York	NY	10019	
Top 30 Creditor	Daniel Rezac		200 W Madison Ave, Ste 1000			Chicago	IL	60606	
Top 30 Creditor	David Lockhart		3356 Hunters Lodge Rd			Marietta	GA	30062	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100		Wilmington	DE	19801	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	444 W Lake St	Ste 900		Chicago	IL	60606	
Top 30 Creditor	Eduardo G Llach		1075 Texas Street			San Francisco	CA	94107	
Debtor's Registered Agent	Epic! Creations, Inc.	c/o NATIONAL REGISTERED AGENTS, INC., as registered agent	1209 ORANGE STREET			Wilmington	DE	19801	
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	200 Tradeport Drive, Suite 400			Atlanta	GA	30354	
Top 30 Creditor	Google, LLC	White and Williams LLP	Michael Ingrassia	Courthouse Square	600 N King St, Ste 800	Wilmington	DE	19899-1347	
Top 30 Creditor	Google, LLC	White and Williams LLP	James Vandermark	1650 Market St	Ste 1800	Philadelphia	PA	19103	
Top 30 Creditor	Inês Filipa Guerreiro de Almeida Maria		734 Sequoia Dr			Sunnyvale	CA	94086	
Top 30 Creditor	Ingram Micro Inc		3351 Michelson Drive, Suite 100			Irvine	CA	92612	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	Jamie May		1430 Lee rd			Northbrook	IL	60062	
Top 30 Creditor	Kaustav Mitra		280 Hope Street			Mountain View	CA	94041	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave			New York	NY	10022	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	333 West Wolf Point Plaza			Chicago	IL	60654	
Top 30 Creditor	Lea Schauer		1000 Speer Blvd, Apt 1202			Denver	CO	80204	
Counsel for Realio LLC and Realio Technology, Ltd	Lessne Hoffman, PLLC	Michael Lessne	100 SE 3rd Ave, 10th Fl			Ft. Lauderdale	FL	33394	
Top 30 Creditor	Luís Pedro da Cunha Brandão Martinho		286 Rua das Moutadas, Vila Nova de Gaia			Porto		4405-665	Portugal
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	605 5th Ave S, Ste 900			Seattle	WA	98104	
Top 30 Creditor	Moduslink Australia Pty Ltd	Jeff Hokanson	395 Pembroke Rd Building C			Minto	NSW	2566	Australia
Top 30 Creditor	Moduslink B V	Jeff Hokanson	2000 Midway Ln			Smyrna	TN	37167	
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	1222 Demonbreun St., Suite 1700			Nashville	TN	37203	
Debtor's Registered Agent	NEURON FUEL, INC.	c/o INCORPORATING SERVICES, LTD., as registered agent	3500 S DUPONT HWY			DOVER	DE	19901	
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	919 N Market St	17th Fl		Wilmington	DE	19801	
Top 30 Creditor	Patrick Yiang Gan		151 Calderon Ave, 164			Mountain View	CA	94041	
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	51 Madison Ave	22nd Fl		New York	NY	10010	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotto; Nicholas Vislocky	599 Lexington Ave	22nd Fl		New York	NY	10022	
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550		Reston	VA	20190	
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406		Wilmington	DE	19801	
Top 30 Creditor	Ryan Justin Magee		580 Glen Canyon Rd			Santa Cruz	CA	95060	
SEC Regional Office	Securities & Exchange Commission	Andrew Calamari, Regional Director	New York Regional Office	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	3131 Jay Street Suite #210			Santa Clara	CA	95054	
Top 30 Creditor	Silicon Valley Bank		3003 Tasman Drive			Santa Clara	CA	95054	
Top 30 Creditor	Stephen Gould Corporation		5 Giralda Farms			Madison	NJ	07940	
Debtor's Registered Agent	Tangible Play, Inc.	c/o Delaware Secretary of State	401 Federal St.	Suite 3		Dover	DE	19901	
Top 30 Creditor	Target Corporation		1000 Nicollet Mall, TPN-1101			Minneapolis	MN	55403	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	Kimberly Walsh, Sherri Simpson	PO Box 12548		Austin	TX	78711-2548	
Top 30 Creditor	Tiago Silva		792 Rua 23			Espinho		4500	Portugal
Top 30 Creditor	Tiffanie Lo		3907 Riverbend Terrace			Fremont	CA	94555	
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207	
Top 30 Creditor	Tyler Paul Ortman		1333 Page St. Apt 1			San Francisco	CA	94117	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
US Department of Justice	US Department of Justice		950 Pennsylvania Ave NW			Washington	DC	20530-0001	
Top 30 Creditor	Venkat Varada		14955 Foothill Avenue			San Martin	CA	95046	
Top 30 Creditor	Walmart Corp Accounting		702 SW 8th Street			Bentonville	AR	72716-0860	
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	7 World Trade Center	250 Greenwich St		New York	NY	10007	
Counsel for BYU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	1000 N King St			Wilmington	DE	19801	

Exhibit D

Exhibit D

Defendants Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Epic! Creations, Inc	c/o National Registered Agents, Inc, as registered agent	1209 Orange Street			Wilmington	DE	19801	
Inspilearn LLC	c/o Harvard Business Services, Inc., as registered agent	16192 Coastal Hwy			Lewes	DE	19958	
Neuron Fuel, Inc.	c/o Incorporating Services, Ltd., as registered agent	3500 S. DuPont Hwy			Dover	DE	19901	
Prateek Rath		110, Commerce House	Cunningham Rd		Bengaluru	KA	560001	India
Rajendran Vellapalath		Business Village B Block			Port Saeed	Dubai	33846	UAE
Spectrum Legal	Chintan Chinnappa	101, 30/A	1st Floor, Promenade Rd		Bengaluru	KA	560005	India
Tangible Play, Inc.	c/o Sudha Prabhu	228 Hamilton Ave, Floor 3			Palo Alto	CA	94301	
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	Resolution Professional	4/1, 6th Floor, Tower D	IBC Knowledge Park Bannerghatta Main Road	Bangalore	Karnataka	560 029	India
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	Resolution Professional	58, 3rd Cross	Vinayaknagar Hebbal	Bengaluru	Karnataka	560 024	India
Vinay Ravindra		4/1, 6th Floor, Tower D	IBC Knowledge Park Bannerghatta Main Road		Bangalore	Karnataka	560 029	India
Voizzit Information Technology LLC		Business Village B Block			Port Saeed	Dubai	33846	UAE
Voizzit Technology Private Ltd		48/1391, 1C, Plumflower	Mather Constructions Pvt Ltd	Opposite Gold Souk	Vyttila	Kerala	682 019	India

Exhibit E

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
9 Story Distribution International Limited		Unit 20, Block C, Smithfield Market			Dublin 7		D07 PV06	Ireland
ABDO Publishing		8000 W 78th St	Suite 310		Minneapolis	MN	55439	
ABDO Publishing Company		PO Box 398166			Minneapolis	MN	55439	
Adobe Inc.		345 Park Avenue			San Jose	CA	95110	
ADP TotalSource, Inc.		10200 Sunset Drive			Miami	FL	33173	
Adventure Family Journal		3472 Research Parkway Suite 104-401			Colorado Springs	CO	80920	
Aeronet		2500 S Edison Way			Dominguez Hills	CA	90220	
AgileBits Inc. (d/b/a 1Password)		4711 Yonge St., 10th Floor			Toronto	ON	M2N 6K8	Canada
Akashic Books		232 Third Street #A115			Brooklyn	NY	11215	
Alamy, Inc.		49 Flatbush Ave #130			Brooklyn	NY	11217	
Amanta Ltd.		301301, 1944, Nambusunhwan-ro			Gwanakgu	Seoul	8793	South Korea
Amanta Ltd.		Gwanak-gu	Seoul street 15 second floor Inheon		Seoul			South Korea
Amazon, Inc.		410 Terry Ave. North			Seattle	WA	98109	
Amazon.com Services LLC		410 Terry Avenue North			Seattle	WA	98109	
Andrea Modica		Address on File						
Andrews Mcmeel Publishing, LLC		1130 Walnut Street			Kansas City	MO	64106-2109	
Animal Wonders, Inc.		2355 Swanson Meadows Rd.			Potomac	MT	59823	
Annick Press Ltd.		15 Patricia Ave.			Toronto	ON	M2M1H9	Canada
Annick Press Ltd.		665 Gerrard St E	Suite 200		TORONTO	ON	M4M 1Y2	Canada
Anthony Cuizon		Address on File						
Apple, Inc.		One Apple Park Way			Cupertino	CA	95014	
Arbordale Publishing, LLC		612 Johnnie Dodds Blvd Suite A2			Mount Pleasant	SC	29464	
Archie Comic Publications, Inc.		629 Fifth Ave Ste 100			Pelham	NY	10803-3714	
Arte Publico Press - University of Houston		4902 Gulf Fwy, Bldg 19 Rm 100			Huston	TX	77204	
Asana, Inc.	Attn: Legal Department	633 Folsom Street	Suite 100		San Francisco	CA	94107	
Astonishing Studios		4395 South Babcock St			Melbourne	FL	32901	
Astonishing Studios		55 Farm Dr			Cumberland	RI	02864	
Astra Publishing House, Ltd.		19 W. 21st Street			New York	NY	10010	
August House, Inc.		3500 Piedmont Road, Ste 310			Atlanta	GA	30305	
Avalara, Inc.		512 South Mangum Street	Suite 100		Durham	NC	27701	
Badger Publishing Ltd.	Danny Pearson, Publisher, Senior Editor	Suite G08	Business & Technology Centre	Bessemer Drive	Stevenage		SG1 2DX	United Kingdom
Barefoot Books, Inc.		2067 Massachusetts Avenue			Cambridge	MA	02140	
Bari Koral, BKI Corp.		127 Hommelville Road			Saugerties	NY	12477	
Bayard Canada Livres, Inc.	Judy Brunsek, Karen Boersma	4475 Rue Frontenac			Montreal	QC	H2H 2S2	Canada
Bayard Presses S.A.		18 Rue Barbes	Montrouge		Hauts-de-Seine		92128	France
BBC Studios Americas, Inc.		1120 Avenue of the Americas Inc, 5th Floor			New York	NY	10036	
BeachHouse Publishing, LLC		1215 Center Street, Suite 210			Honolulu	HI	96816	
BeachHouse Publishing, LLC		45-124B William Henry Road	PO Box 5464		Kaneohe	HI	96744	
Beaming Books		510 Marquette Ave	Suite 800		Minneapolis	MN	55402	
Beaming Books		PO Box 1209			Minneapolis	MN	55440-1209	
Bearport Publishing		45 West 21st Street, Suite 38			New York	NY	10010	

Exhibit E

Contract Counterparties

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BedaBox, LLC (dba Shipmonk)		Blvd. Corredor 2000 No. 25451	Colonia Fideicomiso El		Tijuana	BCN	22245	Mexico
Beijing Caterpillar Books		Room 3-806, Meitang Garden	No. 106 Kexingxilu Road	Huilongguan	Beijing			China
Beijing Yutian Hangeng Books Co. Ltd. (UTOP)		No. E01, 5th Floor, Guotu Cultural Building	No. 91 North West Third Ring Road	Chamgping District				
Bellevue School District No. 405		P.O. Box 90010		Haidian District	Beijing		100048	China
Bellwether Media, Inc.		5357 Penn Ave. S			Bellevue	WA	98009	
Berbay Books		CharterNet Suite 2003	109 Pitt Street		Minneapolis	MN	55419	
Berbay Books		99 Belford Road			Sydney	NSW		Australia
Better Kids, Ltd.	Attn: Ondine Bullo	251 Little Falls Drive			Kew East	VIC	3102	Australia
Big Word Club		PO Box 7477			Wilmington	DE	19808	
Blue Apple Books		515 Valley St.	Suite 160		Boulder	CO	80306	
Blue Door Education	Geena Maharaj, Communications Manager	330 Indian			Maplewood	NJ	07040	
Blue Planet Archive LLC		77-6425 Kuakini Hwy. Suite C2-300			Melbourne Beach	FL	32951	
Blue Water Comics / StormFront Entertainment		10859 NW. Laurinda Court			Kailua Kona	HI	96740	
Blythe Russo		Address on File			Portland	OR	97229	
Boclips (Knowledgemotion Ltd.)		1 Ashley Road						
Bonnier Books UK Inc.		460 N. Orlando Ave	Suite 200		Altrincham	Cheshire	WA14 2DT	England
Box, Inc.		900 Jefferson Avenue			Winter Park	FL	32789	
Boxer Books		63 Holywell Hill	St Albans		Redwood City	CA	94063	
Brain Warp Studios		2412 Central Ave.			Hertfordshire		EC41 1JP	United Kingdom
Brainy Pixel Productions, LLC		3216 Hickory Hill Rd.			Victoria	BC		Canada
BrambleKids, LTD		65 Forrester Green			Decatur	AL	35603	
Brian Taylor		Address on File					WILTSHIRE SN14 8EA	United Kingdom
BRICK 101, Inc.		1579 N Milwaukee Ave	Suite 305		Colerne	Chippenham		
Brickhouse Education		855 Turnpike Street Suite 237			Chicago	IL	60622	
Bulb Holdings Inc.		120 Amber Street			North Andover	MA	01845	
CAC Specialty, LLC		115 Office Park Drive			Markham	ON	L3R 3A3	Canada
Candlewick Press		99 Dover Street			Birmingham	AL	35223	
Cantab Research Ltd. (d/b/a Speechmatics)	Attn: Finance Team	296 Science Park	Milton Road		Somerville	MA	02144	
Capstone (Coughlan Companies)	Eda Gimenez	1710 Roe Crest Dr.			Cambridge		CB4 0PZ	United Kingdom
Cardinal Publishers Group		2402 N. Shadeland Ave., Suite A			North Mankato	MN	56003	
Chad Thomas		Address on File			Indianapolis	IN	46219	
Charlesbridge Publishing, Inc.		85 Main Street						
Chelsea Trousdale		Address on File			Waterown	MA	02472	
Cherry Lake / Sleeping Bear Press		315 East Eisenhower Parkway						
Cherry Lake Publishing		2395 South Huron Parkway	Suite 200		Ann Arbor	MI	48108	
Child's Play		250 Minot Ave.			Ann Arbor	MI	48104	
Chouette Publishing		1001, Rue Lenoir, Suite B-238			Auburn	ME	04210	
Chronicle Books		680 Second Street			Montreal	QC	H4C 2Z6	Canada
Cidcli, S.C.		Avenida Mexico #145-601	Colonia Del Carmen Coyoacan		San Francisco	CA	94107	
					Mexico City		04100	Mexico

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Cider Mill Press		12 Spring St. Kennebunkport				ME	04046	
Cider Mill Press		501 Nelson Place			Nashville	TN	37214	
Cindy Zhi		Address on File						
Circana, LLC		900 West Shore Road			Port Washington	NY	11050	
Claris International Inc.		One Apple Park Way 174-DEF			Cupertino	CA	95014	
Classroom Champions, Inc.		7901 4th St. N STE 4274			St. Petersburg	FL	33702	
Clavis Publishing		575 Madison Ave 10F			New York	NY	10028	
Clever Media Group, LLC	Diane Naughton, Marketing Director	79 Madison Avenue	8th Floor		New York	NY	10016	
Clever Media Group, LLC		8 The Green	Suite D		Dover	DE	19901	
Cloudflare, Inc.		101 TOWNSEND STREET			SAN FRANCISCO	CA	94107	
Columbus Zoo		P.O. Box 400			Powell	OH	43065-0400	
Common Core 4 Kids		13124 S. 2110W.			Riverton	UT	84065	
Common Core 4 Kids		13425 N. 5600 W.			Cornish	UT	84308	
Complexly		224 Spruce St			Missoula	MT	59802	
Cook with Amber LLC	Amber Kelley	12305 120th Avenue NE, Suite A			Kirkland	WA	98034	
Cottage Door Press LLC		5005 Newport Drive			Rolling Meadows	IL	60008	
Crabtree Publishing Company		612 Welland Ave			St Catharines	ON		Canada
Crabtree Publishing Company		PMB 59051, 350 Fifth Avenue, 59th Floor			New York	NY	10118	
Creston Books		P.O.Box 9369			Berkeley	CA	94709	
Crow Cottage		2412 Central Ave			Victoria	BC	V8S 2S6	Canada
Cuento de Luz SL		Claveles 10, Urb Montecarlo			Pozuelo de Alarcon	AN	14111	Spain
Dance 'N' Culture Inc.		76 Victor Ave			Toronto	ON	M4K 1A8	Canada
Daniel Nordskog		Address on File						
Danny Joe's Tree House, LLC		2418 BRAMBLETON RD			BALTIMORE	MD	21209	
Danny Weinkauff		Address on File						
Dave McDonald		Address on File						
Dave McDonald		Address on File						
Dave Pickett		Address on File						
David R Godine	Heather Tamarkin, Production Manager	Fifteen Court Square	Suite 320		Boston	MA	02108	
De Marque		400, boul. Jean-Lesage, bureau 540			QUEBEC	QC	G1K 8W1	Canada
Digital Publishing Company Ltd, Guangdong Provincial Publishing		No 472 East Huanshi Rd	10F		Guangzhou City	Guangzhou	510075	China
Distribution360, Inc.		74 Fraser Avenue	Suite 100		Toronto	ON	M6K 3E1	Canada
DocuSign, Inc		221 Main Street, Suite 800			San Francisco	CA	94105	
Dolphin Books		19 Che Gong Zhuang Xi Lu	Floor 8, Global Communication Building	Hai Dian Qu	Bei Jing Shi		10089	China
Dolphin Books		24th Bai Wan Zhuang Street	Xi Cheng District		Beijing		100037	China
Dover Publications		35 W Wacker Drive	Suite 250		Chicago	IL	60601	
Dover Publications, Inc.		31 East 2nd Street			Mineola	NY	11501	
Dreamscape Media LLC		1417 Timberwolf Drive			Holland	OH	43528	
Dropbox, Inc.		1800 Owens St.	Suite 200		San Francisco	CA	94158-2381	
Earthtree Media		Post Box 14			Fredrikstad		N-1601	Norway
Earthtree Media A.S.		Storgata 11			Fredrikstad		N-1607	Norway

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Easton Studio Press	David Wilk, Publisher	PO Box 3131			Westport	CT	06880	
Editiones Cepages	Benedicte Petitot, Manager	85, Rue Mouffetard			Paris		75005	France
Editions Panda Inc.		11865 Maude-Abbott Street			Montreal	QC	H1E 0V9	Canada
Editions Planete Rebelle		2247 Marcil			Montreal	QC	H4A 2Z2	Canada
Editions Planete Rebelle		373 Rue LabadieMontréal				QC	H2V 2J9	Canada
Editions Tournez la Page		5, chemin de law Berne			Ecotay l'Olme		42600	France
Eduardo Medeiros		Address on File						
eHow / Demand Media		1655 26th Street			Santa Monica	CA	90404	
El Florido California S.A. DE C.V.		Blvd. Olivos Numero 24802	Interior A	Colonia Fideicomiso El Florido	Tijuana	BCN		Mexico
Electric AI, Inc.		408 Broadway, 5th Floor			New York	NY	10010	
Electric AI, Inc.		915 Broadway	Floor 11	Suite 1106	New York	NY	10010	
Ellen Stubbings		Address on File						
EM Investment I, LLC		540 North Hollywood Way			Burbank	CA	91505	
Encyclopaedia Britannica, Inc.		325 N. LaSalle St., Suite 200			Chicago	IL	60654	
Encyclopædia Britannica, Inc.		331 N. LaSalle St			Chicago	IL	60654	
Erich Owen		Address on File						
ETC Educational Technology Connection (HK) Ltd.		Room 811	Eastern Harbour Centre	28 Hoi Chak Street	Quarry Bay			Hong Kong
Everett Collection, Inc.		225 W. 35th St # 14			New York	NY	10001	
Fabulous Lemon Drops		3 Crestwood Place			Moggill	QLD	4070	Australia
Fabulous Lemon Drops		PO Box 1150			INDOOROPILLY	QLD	4068	Australia
Familius, LLC	Christopher Robbins, President	1254 Commerce Way			Sangier	CA	93657	
Figma, Inc.		760 Market Street, Floor 10			San Francisco	CA	94102	
Firefly Books LTD		50 Staples Ave Unit 1			Richmond Hill	ON	L4B0A7	Canada
Fitzhenry & Whiteside Limited		209 Wicksteed Avenue, Unit 51			Totonto	ON	M4G 0B1	Canada
Fitzhenry & Whiteside Ltd.		195 Allstate Parkway			Markham	ON	L3R 4T8	Canada
Flowerpot Press (Kamalu)	Arnold Cardillo, President	142 2nd Ave N			Franklin	TN	37064	
Flying Start Books Ltd.		18 Arden Avenue	Stanmore Bay		Auckland		NZ 0932	New Zealand
Flying Start Books US		8345 Northwest 66th Street	Box 6695		Miami	FL	33195	
Frederator Books, LLC		#200-2025 W. Broadway	4th Floor		Vancouver	BC	V6J 1Z6	Canada
Frederator Books, LLC		22 West 21st St	7th Floor		New York	NY	10010	
Free Spirit Publishing		6325 Sandburg Road	Suite 100		Minneapolis	MN	55427-3629	
FRNGE, Inc.	c/o Andrew Dunlap, Head of Operations	1717 Summit Ave			Richmond	VA	23230	
Full Cast Audio		101 Clarke Street			Syracuse	NY	13210	
GAPC Entertainment Inc.		74 Fraser Ave.	Suite 100		Toronto	ON	M6K 3E1	Canada
Gemser Publications, S.L.		Carrer el Castell 38			Teid	Barcelona	08329	Spain
Geodis		Unit 1110, 11/Floor, Trade Square	No. 681 Cheung Sha Wan Road		Kowloon			Hong Kong
Gibbs M. Smith, Inc.		Address on File						
Gibbs Smith		Address on File						
GitHub, Inc.	c/o Corporation Service Company	2710 Gateway Oaks Drive	Suite 150N		Sacramento	CA	95833-3505	
GitHub, Inc.	c/o Corporation Service Company	2710 Gateway Oaks Drive, Suite 150N			Sacramento	CA	95833-3505	
Global Tinker Inc.		9665 Santa Monica Blvd #1274 Beverly Hills				CA	90212	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Global Tinker, Inc.		9663 Santa Monica Blvd Suite 1273			Beverly Hills	CA	90212	
GoDaddy Inc.		2155 E. GoDaddy Way			Tempe	AZ	85284	
GoldieBlox, Inc.		4442 Bakman Ave			North Hollywood	CA	91602	
Google LLC		1600 Amphitheatre Parkway			Mountain View	CA	94043	
Goosebottom Books	Shirin Bridges, Managing Member/Pamela	543 Trinidad Lane			Foster City	CA	94404	
Gray Duck Creative Works LLC		5573 E Oberlin Circle			Minneapolis	MN	55432	
Great Dog Literary LLC		PO Box 456			Craryville	NY	12521	
Groundwood Books Limited	Barbara Howson, contract signed by Matt Williams, VP Publishing Operations	128 Sterling Road	Lower Level		Toronto	ON	MGR 2B7	Canada
Groupe Bayard/Bayard Presse		18 Rue Barbes	Montrouge		Hauts-de-Seine		92128	France
Guideline, Inc.		1412 Chapin Avenue			Burlingame	CA	94010	
H Gagnon Distribution		21 Place de Triaucourt			Lorraine	QC	J6Z 4K2	Canada
Happy Hollisters	Andrew E. Svenson III	2990 Northfield Drive			Tarpon Springs	FL	34688	
Harriet Ziefert Inc.		293 Melrose Place			South Orange	NJ	07079	
Harriet Ziefert Inc.		515 Valley Street	Suite 170		Maplewood	NJ	07040	
Harry N. Abrams		Address on File						
Health Nuts Media		949 Concha Street			Altadena	CA	91001	
Health Nuts Media, LLC		29512 Lisaview Drive			Bay Village	OH	44140	
Heritage Builders		217 Longspur Drive			Rio Vista	CA	94571	
Heritage Builders, LLC		3105 E. Locan Ave			Clovis	CA	93619	
Highlights for Children, Inc.		1800 Watermark Drive			Columbus	OH	43215	
Hillary Seides		Address on File						
Holiday House Publishing, Inc.		425 Madison Avenue			New York	NY	10017	
Holiday House Publishing, Inc.		50 Broad Street, Suite 301			New York	NY	10004	
Igloo Books, a division of Bonnier Books UK	Stephanie Whaley	Cottage Farm	Mears Ashby Road	Sywell	Northants		NN6 0BJ	United Kingdom
Imagine Create Media		4438 West 10th Ave.	Suite #184		Vancouver	BC	V6R 4R*	Canada
Imagine Create Media Inc.		6276 Dunbar Street			Vancouver	BC	V6N 1X4	Canada
IMGIX		423 Tehama St			San Francisco	CA	94103	
Immedium		535 Rockdale Drive			San Francisco	CA	94127	
Independent Publishers Group (IPG)		814 N. Franklin Street			Chicago	IL	60610	
Inhabit Media		1-614 Mt Pleasant Rd			Toronto	ON	M4S 2M8	Canada
Inhabit Media Inc.		191 Eglinton Avenue East			Toronto	ON	M4P 1K1	Canada
InMobi Pte. Ltd.		30 Cecil Street	#19-08, Prudential Tower				49712	Singapore
Insider, Inc.		1 Liberty Plaza, 8th Floor			New York	NY	10006	
Insight Editions		2505 Kerner Blvd			San Rafael	CA	94901-5571	
Inte Q		1815 S Meyers Road, Suite 300			Oakbrook Terrace	IL	60181	
Iterable, Inc.	Attn: General Counsel	201 Spear Street	Suite 1050		San Francisco	CA	94105	
Iterable, Inc.		2261 Market Street	#5212		San Francisco	CA	94114	
Jared Owen		Address on File						
Jared Owen Animations		PO Box 44123			Boise	ID	83711	
Jim Henson Company		1416 N La Brea Ave			Hollywood	CA	90028	
Joy Education LTD	Bryan Moore	15F, No. 306, Section 4, Xinyi Road.			Taipei City		10674	Taiwan

Exhibit E

Contract Counterparties

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Joy Education LTD		15F, No. 306 Hsin-Yi Road	Section 4		Taipei			Taiwan
Julie Gribble, NY Mediaworks	Julie Gribble	112 Franklin Street, First Floor			New York	NY	10013	
JUMP Inc.		5357 Penn Ave South			Minneapolis	MN	55419	
Just Us Books		202 Dodd Street			East Orange	NJ	07017	
Kaiken Publishing	Ferly	Laura Nevanlinna	Siltasaarenkatu 12		Helsinki		FI-00530	Finland
Kaleidoscope Publishing, Inc.	John Martin	6012 Blue Circle Dr.			Minnetonka	MN	55343	
Kane Press, Inc.		350 Fifth Avenue	Suite 7206		New York	NY	10118	
Kasper Borys		Address on File						
Kasper Borys		Address on File						
Katoe Swanson, The Wild Adventure Girls		315 Creekside Dr			Keller	TX	76248	
Kiboomers (10049735 Canada Inc)		15926 Haynes St			Van Nuys	CA	91406	
Kids Academy Company		200 Middlesex TPKE	Suite 204		Iselin	NJ	08830	
Kids Can Press Limited		25 Dockside Drive			Toronto	ON	M5A 0B5	Canada
Kids Learning Tube		7987 SW Skyhar Dr			Portland	OR	97223	
Kira Willey Productions, LLC		Address on File						
Knowledgemotion Limited		22 Upper Ground			London		SE1 9PD	United Kingdom
KQED		2601 Mariposa Street			San Francisco	CA	94110	
Kugamon LLC		301 Mission St Unit 15J			San Francisco	CA	94105	
Language World Co., Ltd.		Yangcheon-gu Mokdongseo-ro 211 Panmun Bldg. 2F			Seoul		7995	Korea
Lerner Publishing Group	David Wexler, Tracy Kill, Mindy Ondich, Maria Kjoller	241 First Avenue North			Minneapolis	MN	55401	
Les 400 Coups		2595 Rue Masson			Montreal	QC	H1Y 1V7	Canada
Les Editions Les 400 Coups Inc.		600 4609 Rue Dibernville			Montreal	QC	H2H 2L9	Canada
Lets Play Today, LLC		65 Pheasant Road			Doylestown	PA	18901	
LeVar Burton Media		13547 Ventura Bl			Los Angeles	CA	91423	
Levine Querido		Address on File						
Lil' Libros		3308 Military Avenue			Los Angeles	CA	90034	
Listen & Live		803 13th Street			Union City	NJ	07087	
Listen & Live Audio, Inc.		1700 Manhattan Avenue			Union City	NJ	07087	
Little Bee Books		275 Seventh Avenue	7th Floor		New York	NY	10001	
Little Libros, LLC		1960 Hawkins Circle			Los Angeles	CA	90001	
Live Oak Media		PO Box 652 2773 Church Street			Pine Plains	NY	12567	
Liyan Book Co.		1F, No 85-1, Sec.2, Changsha St., Wanhua			Taipei		10846	Taiwan
Logitech Inc.		3930 North First Street			San Jose	CA	95134	
Magination Press		750 First Street NE			Washington	DC	20002-4242	
Manzanita Associates, LLC		338 Manzanita St			Redwood City	CA	94063	
Mark Lavery		Address on File						
Mark Lavery		Address on File						
Mason Crest		1732 Roosevelt Street			Hollywood	FL	33020	
Mason Crest, an imprint of National Highlights Inc.		450 Park Way Ste 206			Broomall	PA	19008-4202	
Math Masters Inc.		Room 811	Eastern Harbour Centre	28 Hoi Chak Street	Quarry Bay			Hong Kong
Matt Sheldon		Address on File						
Matt Sheldon, Become Elite LLC	Matthew Sheldon	42 Cranford Lane			Grosse Pointe	MI	48230	
Matthew Cody		Address on File						

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Matthew Lawrence, Little Monster Media Co.		7987 SW Skyhar Dr			Portland	OR	97223	
Megha Sharma		Address on File						
Meika Hashimoto		Address on File						
Merriam-Webster, Inc.	Attn: Legal Department	47 Federal Street	P.O. Box 281		Springfield	MA	01102	
Metabase, Inc.		9740 Campo Rd. Suite 1029			Spring Valley	CA	91977	
MetaMetrics Inc.		800 Taylor Street	Suite 102A		Durham	NC	27701	
Michael Hilton		Address on File						
Michael Page International Inc.		1156 Avenue of the Americas	5th Floor		New York	NY	10036	
Michael Page International Recruitment Private Ltd.		1156 Avenue of the Americas	5th FL		New York	NY	10036	
Microsoft Corporation		1 Microsoft Way			Redmond	WA	98052	
Mims House		1309 Broadway			Little Rock	AR	72202	
Mims House, LLC		3707 Ridge Road			North Little Rock	AR	72116	
Minden Pictures, Inc.		9565 Soquel Drive	Suite 202		Aptos	CA	95003	
Mitchell Lane Publishers, Inc.		1104 Kelly Drive			Newark	DE	19711	
ModusLink B.V.	c/o Jeffrey Hokanson	Ice Miller LLP	One American Square, Suite 2900		Indianapolis	IN	46282	
Monotype Imaging Inc.		600 Unicorn Park Drive			Woburn	MA	01801	
Monster Entertainment Ltd.		11A Herbert Lane			Dublin 2			Ireland
Motiontellers, LLC		557 Star Flower Ln			Sugar Hill	GA	30518-7911	
Mylemarks LLC		2212 Shillelagh Rd.			Chesapeake	VA	23323	
Mylesmark LLC		6046 S Jackson Gap Way			Aurora	CO	80016	
Nancy Kopman		Address on File						
National Geographic		1145 17th St., NW			Washington	DC	20036	
NBC Universal (DreamWorksTV)		100 Universal City Plaza			Universal City	CA	91608	
Neptune Studios LLC		PO Box 8012			Missoula	MT	59807	
Neptune Studios, LLC		127 E. Main Street	Suite 214		Missoula	MT	59802	
Newscom, LLC		375 Chipeta Way, Suite B			Salt Lake City	UT	84108	
Nick Filardi		Address on File						
Niels Duinker		Address on File						
Niels Duinker (Learn to Juggle)		Address on File						
No Starch Press, Inc.		245 - 8th Street			San Francisco	CA	94103	
NoBrow Limited		27 Westgate Street			London		E8 3RL	United Kingdom
Nomad Press		2456 Cheristan Street			White River Junction	VT	05001	
Norman Basch		Address on File						
North South Books		600 Third Ave.	2nd Floor		New York	NY	10016	
North Star Editions		2297 Waters Drive			Medota Heights	MN	55120	
North Star Editions, Inc.		1600 Cliff Road East			Burnsville	MN	55337	
Norwood House Press, Inc.	Patti Hall, President	PO Box 1306			Fairport	NY	14450	
Norwood House Press, Inc.		6150 N. Milwaukee Ave			Chicago	IL	60614	
Note to Health, LLC		1172 Industrial Blvd			New Kensington	PA	15068	
Note to Health, LLC		565 Elm Street			Montpelier	VT	05602	
Notion Labs, Inc.		2300 Harrison Street	Floor 2		San Francisco	CA	94110	
Nuans Kitapcilik San. Tic. Ltd. Sti.		Mustafa Kemal Mahallesi 2157 Sokak 12-A 06530 Cankaya			Ankara			Turkey
NUMBEROCK		17,800 Village Dr			Dripping Streams	TX	78620	
Oasis Audio		289 S main Place			Carol Stream	IL	60188	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Oceanic Research Group, Inc.		59 Old Andover Road			North Reading	MA	1864	
Oceanic Research, Inc.		855 Turnpike St			North Andover	MA	01845	
October 5 Productions		1446 Eastshore Drive			Alameda	CA	94501	
Oni-Lion Forge Publishing Group, LLC		6600 Manchester Ave			St. Louis	MO	63139	
Open Road Integrated Media Inc		345 Hudson Street	6C		New York	NY	10014	
Open Road Integrated Media Inc.		180 Maiden Lane, Suite 8A			New York	NY	10038	
OpenVPN Technologies, Inc.		6200 Stoneridge Mall Road	3rd Floor		Pleasanton	CA	94588	
Orca Book Publishers		1016 Balmoral Rd			Victoria	BC	V8T 1A8	Canada
Owlkids Books		1 Eglinton Ave. East, Suite 800			Toronto	ON	M4P 3A1	Canada
Owlkids Books, Inc.		10 Lower Spadina Ave.			Toronto	ON	M5V 272	Canada
PagerDuty, Inc.		600 Townsend Street, #200			San Francisco	CA	94103	
Pajama Press Inc.		181 Carlaw Ave, STE 251			Toronto	ON	M4M251	Canada
Panda Corner Corp		250 Mercer St. C508			New York	NY	10012	
Papercutz		160 Broadway East Wing	Suite 700		New York	NY	10038	
Paypal, Inc.		2211 N First St.			San Jose	CA	95131	
PayPlay Inc.		2915 Ogletown Road			Newark	DE	19713	
Peachtree Publishers		1700 Chattahoochee Avenue			Atlanta	GA	30318	
Pippin Properties, Inc		110 West 40th Street, Suite 1704			New York	NY	10018	
Premier Cloud Inc.		504-1803 Douglast Street			Victoria	BC	V8T 5C3	Canada
Property and Casualty Insurance Company of Hartford		One Hartford Plaza			Hartford	CT	06155	
Purple Toad Publishing, Inc.		204 S Union St			Kennett Square	PA	19348	
Purple Toad Publishing, Inc.		PO Box 631			Kennett Square	PA	19348	
Quarto Group		100 Cummings Center, Suite 265D			Beverly	MA	01915	
Quirk Books	Moneka Hewlett, Vice President, Sales	215 Church Street			Philadelphia	PA	19106	
R Homayoon, LLC		36 Lawrence Lane			Bay Shore	NY	11706	
Rabbit Ears Entertainment, LLC		29 North Main Street	Suite 309		South Norwalk	CT	06854	
Readers to Eaters	Philip Lee, Publisher	12437 SE 26th Place	#6		Bellevue	WA	98005	
Red Chair Press		263 Egge Plain Road	PO Box 333		Egremont	MA	01258	
Red Chair Press, LLC		263 Egremont Road	PO Box 333		Egremont	MA	01258-0333	
ReferralSaaSquatch.com Inc. (d/b/a SaaSquatch)	c/o Farris, Vaughan, Will & Murphy LLP	3rd - 1005 Langley Street			Victoria	BC	V8W 1V7	Canada
ReferralSaaSquatch.com Inc. (d/b/a SaaSquatch)		223 E. De La Guerra St.			Santa Barbara	CA	93101	
Regus		228 Hamilton Ave			Palto Alto	CA	94301	
Regus Management Group, LLC		15305 Dallas Pkwy FI 12			Addison	TX	75001-4637	
RGB Ventures LLC (d/b/a SuperStock)		2401 S. Ervay	Suite 206		Dallas	TX	75215	
Roadrunner Press LLC	Jeanne Devlin, Publisher	PO Box 2564			Oklahoma City	OK	73101	
Rourke Educational Media		1701 S. AIA			Verao Beh	FL	32963	
Rourke Educational Media		PO Box 679845			Dallas	TX	75267	
Sabbatical Entertainment LLC		1450 Brickell Bay Drive Suite 1209			Miami	FL	33131	
Sabbatical Entertainment LLC		3044 SW 28th Lane			Miami	FL		
Salesforce, Inc.		415 Mission Street, 3rd Floor			San Francisco	CA	94105	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Scholastic, Inc.	Attn: Mark Seidenfeld, Vice President & Deputy General Counsel	557 Broadway			New York	NY	10012	
Scholastic, Inc. (Weston Woods)		80 Park Place	21st Floor		Newark	NJ	07102	
Scratch Garden		PO Box 57064 Jackson Square			Hamilton	ON	L8P 4W9	Canada
Second Story Feminist Press Inc		401-20 Maud St			Toronto	ON	M5V 2M5	Canada
Second Story Feminist Press Inc.		20 Maud St. Suite 401			Toronto	ON	M5V2M5	Canada
Sesame Workshop		1900 Broadway			New York	NY	10023	
Sesame Workshop Books		One Lincoln Plaza			New York	NY	10023	
Shane DeRolf (Big World Club)		Address on File						
Shelley Johnson (d/b/a SJ Consulting)		Address on File						
Shilpa Narayanlal Prajapati		Address on File						
Shoo Rayner		Address on File						
Shutterstock, Inc.	Attn: General Counsel	350 Fifth Avenue	21st Floor		New York	NY	10118	
SimilarWeb Inc.		16 East 34th Street, 15th floor			New York	NY	10016	
Sinolingua Co.		24 Baiwanzhuang Street			Beijing		100037	China
SKS Digital PTE Ltd.		#05-03 Plus	20 Cecil Street				049705	Singapore
Skyhorse Publishing Inc.	Nick Grant	307 West 36th Street	11th Floor		New York	NY	10018	
Slack Technologies, LLC		415 MISSION STREET, 3RD FLOOR			San Francisco	CA	94105	
Smart Study Co. Ltd.		5th Floor, 94 Myeongdal-ro	Seocho-gu		Seoul		136-871	South Korea
Smile and Learn Digital Creations, S.L.		Ronda de Sobradiel 16B			Madrid		28043	Spain
Smithsonian Enterprises		600 Maryland Ave, SW	Suite 6001		Washington	DC	20024	
Smithsonian Enterprises		PO Box 418263			Boston	MA	02241-8263	
Solvvy, Inc.		1325 Howard Ave #417			Burlingame	CA	94010	
Son of Hutch Pictures		4335 Matilija Ave	Unit D		Sherman Oaks	CA	91423	
Springs Charter Schools	Attn: Vendor Relations	43250 Business Park Drive	Suite 101		Temecula	CA	92590	
StarBright Books		13 Landsdowne Street			Cambridge	MA	02139	
Steve Newberry (Scratch Garden)		Address on File						
StormFront Entertainment, LLC		11110 SW 170th Ave #203			Beaverton	OR	97006	
Streamline Brand Associates, Inc.		80 South Highland Ave			Ossining	NY	10562	
Stripe, Inc.		354 Oyster Point Boulevard			South San Francisco	CA	94080	
SupperTime Entertainment	Liz Stahler, Partner/EVP	1400 Chautauqua Blvd			Pacific Palisades	CA	90272	
Tanglewood Publishing	Peggy Tierney, President	4400 Hulman Street			Terre Haute	IN	47803	
Teacher Created Materials Publishing		5301 Oceanus Drive			Huntington Beach	CA	92649	
TeamWorks, Inc.		2010 El Camino Real			Santa Clara	CA	95050	
The Bazillions		6100 Park Avenue			Minneapolis	MN	55417	
The Bug Chicks		3826 SE 51st Ave			Portland	OR	97206	
The Bug Chicks		3831 Dunloe Avenue			Cincinnati	OH	45213	
The Child's World, Inc.		21735 E Idyllwilde Dr			Parker	CO	80138-8892	
The Columbus Zoo and Aquarium		4850 W. Powell Road			Powell	OH	43065	
The Creative Company		PO Box 227			Mankato	MN	56002	
The Lion Forge, LLC		6600 Manchester Ave.			St. Louis	MO	63139	

Exhibit E

Contract Counterparties

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
The Magic Crafter LLC (Brittany Adams)		Address on File						
The Nemours Foundation, Kids Health		10140 Centurian Parkway North			Jacksonville	FL	32256	
The Pinkfong Company		5/F 94 Myeongdal-ro	Seocho-gu Seoul		Seoul		06668	South Korea
The Planetary Society		60 S. Los Robles Ave.			Pasadena	CA	91101	
The Rosen Publishing Group, Inc		29 East 21st Street			New York	NY	10010	
The Rosen Publishing Group, Inc.		2544 Clinton St			Buffalo	NY	14224	
The Secret Mountain	Roland Stringer	3816 Royal Avenue			Montreal	QC	H4A 2M2	Canada
The Singing Walrus		6437 Parkcrest Drive			Burnaby	BC	V5B 2T1	Canada
The Singing Walrus Music Production		6636 Sumas Drive			Burnaby	BC	V5B2V2	Canada
Thomas Jeunesse		11 rue Boulard			Paris		75014	France
Tiasha Sarkar		Address on File						
Tilbury House Publishers	Tristram Colburn, co-publisher	2395 So. Huron Parkway Suite 200			Ann Arbor	MI	48104	
Timbuktu Labs, Inc.		520 Broadway	Suite 200		Santa Monica	CA	90401	
Timbuktu Labs, Inc. (Rebel Girls)		421 Elm Ave			Larkspur	CA	94939	
TIY Makers Private LTD		1st and 2nd Floor Kagalwala House	E State 175 CST Road, Santacruz East		Andheri	MH	400053	India
TIY Makers Pvt. Ltd.		1st and 2nd Floor, Kagalwala House	E State 175 CST Road	Santacruz East	Mumbai	MH	400009	India
TMW Media		756 WASHINGTON BLVD	Unit D		Marina del Rey	CA	90292	
TMW Media Group, Inc.		2321 Abbot Kinney Blvd.	Top Floor		Venice	CA	90291	
Tools for Schools, Inc.		31 - 34 High Street			Bristol		BS1 2AW	United Kingdom
Tournez Le Page	Marc Plnard, Co-gerent	5, chemin de la Berne			Ecotay IOlme		42600	France
Tracey Preston, Media Animal TV	Tracey Preston	42 North Arm Road			Middle Cove	NSW	2068	Australia
Trustpilot Group plc		5th Floor	The Minster Building	21 Mincing Lane	London		EC3R 7AG	United Kingdom
Twin Sisters IP, LLC.		1653 Merriman Rd L-1			Akron	OH	44313	
Unicorn Media LTD		Trust company complex	Ajeltake road					Republic of Marshall Islnds
Unicorn Media LTD (Troom Troom)		Apostolu Andrea 2			Parekkilsia	Limassol	4520	Cyprus
Urban Greek Productions, LLC		458 11th Street #3			Brooklyn	NY	11215	
US Copyright Office		101 Independence Ave SE			Washington	DC	20540	
UWC SEA		1207 Dover Road					139654	Singapore
Veritex Community Bank		8214 Westchester Drive	Suite 800		Dallas	TX	75225	
Video Elephant Limited		40 Lower Lesson St			Dublin		D02 W213	Ireland
VideoElephant		2nd Floorm 25 Garryard House	Earlsfort Terrace		Dublin		2	Ireland
Voucherify, Inc.		99 Hudson Street 5th Floor			New York	NY	10013	
Wenfang		3 F., No. 389, Danan Rd., Shilin Dist.,			Taipei		11161	Taiwan
Weston Woods Studio	Attn: Linda Lee, Vice President	90 Old Sherman Turnpike			Danbury	CT	06810	
Weston Woods Studio	c/o Senior Vice President, Business and Legal Affairs	Scholastic Entertainment, Inc.	557 Broadway		New York	NY	10012	
WGBH Educational Foundation		One Guest Street			Boston	MA	02135	
WGBH, Boston		PO Box 414670			Boston	MA	02241	
What On Earth Publishing		30 Ridge Rd, Unit B			Greenbelt	MD	20770	
What on Earth Publishing Limited		Allington Castle	Maidstone		Kent		ME16 0NB	United Kingdom
Whitney Cogar		Address on File						

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Wild Adventure Girls		315 Creekside Dr			Keller	TX	76248	
WildWorks Inc.		105 N 400 W			Salt Lake City	UT	84103	
WildWorks Inc.		650 S 500 W #297			Salt Lake City	UT	84101	
Winfortune Cultural Enterprise Co. Ltd.		2F, No. 286, Rui'an St.	Da'an Dist.		Taipei City		106	Taiwan
Wisconsin Historical Society		816 State Street			Madison	WI	53706	
Wolf Marvin Weidner (Tavin		Gorrestrasse 90			Heidelberg	BW	69126	Germany
Wolf Weidner		Holdbeinring 31H			Heidelberg		69126	Germany
Wonderscape Entertainment LLC		1590 Rosecrans Ave. Suite D-328			Manhattan Beach	CA	90266	
Wonderscape Entertainment, LLC		1556 Hyannis Lane			San Pedro	CA	90732	
World of Good/Leaf Group		12335 Kingsride Lane #364			Houston	TX	77024	
WunderMill Books (formerly Cornell Lab Publishing Group)		120A North Salem St	Suite C		Apex	NC	27502	
Xist Media Group		24200 Southwest Fwy Ste 402-290			Rosenberg	TX	77471	
Xist Publishing		16604 Sonora St			Tustin	CA	92782	
XOMAD LLC	Attn: Rob Perry	3616B The Strand			Manhattan Beach	CA	90266	
Zendesk, Inc.	Attn: Legal Department	181 Fremont St.			San Francisco	CA	94105	
Zhejiang Juvenile and Children's Publishing House		No. 40 Tianmushan Rd	Hangzhou		Zhejiang Province		310013	China
Zhengjian Youjia Shaoer Company		Unit 603, No. 40 Tianmushan Road	Hangzhou		Zhengjiang Province			China
Zuckerberg Media		Parkwest Finance Station	PO Box 20900		New York	NY	10025	
Zuckerberg Media, Inc		1178 Broadway 3rd Floor #1312			New York	NY	10036	

Exhibit F

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ABDO	Paul Abdo, Paul Skaj	8000 W 78th St	Suite 310		Minneapolis	MN	55439	
ABRAMS (Harry N. Abrams, a company of La Martiniere Group)	Lindy Humphreys	195 Broadway 9th Flr.			New York	NY	10007	
Akashic Books	Johnny Temple, Publisher	232 Third Street	#A115		Brooklyn	NY	11215	
Amazon		410 Terry Ave. North			Seattle	WA	98109	
Amerifi Capital LLC		19495 Biscayne Blvd Ste 408			Miami	FL	33180-2321	
Andrews McMeel Publishing, LLC	Kirsty Melville, President & Publisher	1130 Walnut St			Kansas City	MO	64106	
Annick Press, Ltd.	Rick Wilks, Director	15 Patricia Ave.			Toronto	ON	M2M 1H9	Canada
Apple		One Apple Park Way			Cupertino	CA	95014	
Arbordale Publishing, LLC	Elma Haley, Donna German, Lee B. German, Owner/Publishser	612 Johnnie Dodds Blvd. Suite A2			Mount Pleasant	SC	29464	
Archie Comic Publications, Inc.	Robert M. Wintle, Chief Financial Officer/Jerome Levy	629 Fifth Avenue	Suite 100		Pelham	NY	10803-1242	
Arte Publico Press--University of Houston	Marina Tristan Assistant Director	4900 Gulf Frwy	Bldg. #19	Room 100	Houston	TX	77204-2004	
Astra Publishing (Kane Press, Boyds Mills & Kane)		19 W. 21st Street, #1201			New York	NY	10010	
Attn Mr. Pankaj Srivastava	58, 3rd Cross	Vinayaknagar Hebbal		Bengaluru	KA	560 024	India	
August House, Inc.	Steve Floyd, President	3904 N.Druid Hills Road, #360			Atlanta	GA	30033	
Avalara		255 South King Street	Suite 1200		Seattle	WA	98104	
BADGER PUBLISHING LTD	Danny Pearson	Unit 55 Oldmedow Road	Hardwick Industrial Estate	King's Lynn	Norfolk		PE30 4JJ	United Kingdom
Badger Publishing Ltd.	Danny Pearson, Publisher, Senior Editor	Suite G08	Business & Technology Centre	Bessemer Drive	Stevenage		SG12DX	United Kingdom
Barefoot Books, Inc.	Nancy Traversy, CEO & Co-founder	23 Bradford Street	2nd Floor		Concord	MA	01742	
Bayard Canada Livres, Inc.	Judy Brunsek, Karen Boersma	4475 Rue Frontenac			Montreal	QC	H2H 2S2	Canada
BeachHouse Publishing, LLC	Jane Gillespie, Publishser	45-124B William Henry Road	PO Box 5464		Kaneohe	HI	96744	
Bellwether Media, Inc.	Erez, John Martin	6012 Blue Cir Dr			Hopkins	MN	55343	
Blue Apple Books, LLC	Harriet Ziefert	PO Box 950			South Orange	NJ	07079-	
Blue Door Education	Geena Maharaj, Communications Manager	330 Indian			Melbourne Beach	FL	32951	
BlueWater (StormFront Entertainment/Cosmic Ray Gun)	Darren G. Davis, Publisher	1110 SW 170TH AVE #203			BEAVERTON	OR	97006	
BrambleKids, LTD	William W. Burnham, Managing Director	241 White Oak Shade Rd			New Canaan	CT	06840	

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Brickhouse Education (aka Cambridge BrickHouse, Inc.	Yanitzia Canetti, President & CEO	110 CRICKET LANE			North Andover	MA	01845	
Britannica Digital Learning, a division of Encyclopaedia Britannica, Inc.	Matt Dube, Vice President, Business Development	325 N. LaSalle St	Suite 200		Chicago	IL	60654	
BYJU's Pte. Ltd.		11 Collyer Quay #17-00 The Arcade			Singapore		049317	Singapore
Candlewick Press Licensing Deal	Karen Lotz, President & Publisher	99 Dover St			Somerville	MA	02144	
Capstone (Coughlan Companies, Inc. dba Capstone)	Eda Gimenez	1710 Roe Crest Dr.			North Mankato	MN	56003	
Cardinal Publishers Group	Tom Doherty	2402 N. Shadeland Ave. Suite A			Indianapolis	IN	46219	
Ceva Logistics		15350 Vickery Dr.			Houston	TX	77032	
Charlesbridge Publishing, Inc.	Megan Bencivenni Quinn, Director, Subsidiary Rights,	9 Galen Street			Watertown	MA	02472	
Childs Play	Joe Gardner, VP Sales & Marketing	250 Minot Ave.			Auburn	ME	04210	
Chouette Publishing, Inc.	Chouette	395-3700, rue Griffith			Montreal	QC	H4T 2B3	Canada
Chronicle Books		680 Second Street			San Francisco	CA	94107	
CIDCLI, S.C.	Elisa Castellanos, Associate Director	Avenida Mexico #145-601	Colonia Del Carmen Coyoacan		Mexico City		04100	Mexico
Cider Mill Press		12 Spring St			Kennebunkport	ME	04046	
Clavis	Lise Merken, Carolina Schwartz	530 7th Avenue	Suite 902		New York	NY	10018	
Clever Media Group, LLC	Diane Naughton, Marketing Director	79 Madison Avenue	8th Floor		New York	NY	10016	
Cloudflare		101 Townsend St			San Francisco	CA	94107	
Cornell Lab Publishing Group (Phoenix St. Claire Publishing, LLC for both Cornell and Persnickety Press imprints)	Brian Scott Sockin, CEO & Publisher	Cornell Lab of Ornithology	159 Sapsucker Woods Rd.		Ithaca	NY	14850	
CORPORATION SERVICE COMPANY, AS REPRESENTATIVE		PO BOX 2576			SPRINGFIELD	IL	62708	
Cottage Door Press	Stephen McCallum, President	5005 Newport Drive			Rolling Meadows	IL	60008	
Crabtree Publishing	Ramana Earley	347 Fifth Avenue	Suite 1402-145		New York	NY	10016	
Creative Company, The (including Amicus, Black Rabbit, Bookstaves)	Anna Erickson, VP, Sales, Tom Peterson, President	2140 W Howard Dr			North Mankato	MN	56003	
Crow Cottage (Brain Warp Studios)	Stephen McCallum, Creative Director	2412 Central Ave.			Victoria	BC	V8S 2S6	Canada
Cuento De Luz	Carolina Schwarz, Chritian Hultner, Director	Laveles 10			Madrid		28223	Spain

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Extensiv		100 N Pacific Coast Hwy	Suite 1100		El Segundo	CA	90245	
FarrisTech		12337 Field Bluff Road	Suite F		Jacksonville	FL	32223	
Fitzhenry & Whiteside		209 Wicksteed Avenue	Unit 51		Toronto	ON	M4G 0B1	Canada
Flowerpot Press (Kamalu, LLC/dba Flowerpot Press)	Arnold Cardillo, President	142 2nd Ave N			Franklin	TN	37064	
Flying Start Books, LTD	Sarah Ensor, Managing Director	18 Ardern Avenue	Stanmore Bay		Auckland		0932	New Zealand
Frederator Books LLC	c/o Paracorp Incorporated	One Commerce Plaza	99 Washington Ave #805A		Albany	NY	12210	
Free Spirit Publishing	Judy Galbraith, Shaina Thompson	Teacher Created Materials	5482 Argosy		Huntington Beach	CA	92649	
Geodis		5101 S. Broad Street			Philadelphia	PA	19112	
GoDaddy		2155 E. GoDaddy Way			Tempe	AZ	85284	
Google		1600 Amphitheatre Parkway			Mountain View	CA	94043	
Goosebottom Books		3020 Bridgeway #286			Sausalito	CA	94965	
Gray Duck Creative Works LLC	Kari Schuetz	5573 E Oberlin Circle			Minneapolis	MN	55432	
Great Dog Literary LLC	Liz Nealon, President	PO Box 456			Craryville	NY	12521	
Great Learning Education Pte. Ltd.		4/1, 6th Floor, Tower D, IBC Knowledge Park	Bannerghatta Main Road		Bangalore	Karnataka	560 029	India
Groundwood Books Limited	Barbara Howson, contract signed by Matt Williams, VP Publishing Operations	128 Sterling Road	Lower Level		Toronto	ON	M6R2B7	Canada
Groupe Bayard/Bayard Presse	Patricia.Strenger, Nolwenn Guillemot, Emilie Coulette	18 rue Barbes			Montrouge		92128	France
Happy Hollisters, The (The Svenson Group dba The Happy Hollisters)	Andy Svenson	2990 Northfield Drive			Tarpon Springs	FL	34688	
Heritage Builders, LLC		4225 Solano Avenue #516			Napa	CA	94558	
Holiday House	Miriam Miller, Erin Mathis	50 Broad Street	#301		New York	NY	10004	
Igloo (BONNIER BOOKS)	Stephanie Whaley	Cottage Farm	Mears Ashby Road	Sywell	Northants		NN6 0BJ	United Kingdom
Immedium	Oliver Chin, Publisher	535 Rockdale Drive			San Francisco	CA	94127	
Independent Publishers Group (IPG)	Kristen Noon, Frank Autunnale	814 North Franklin Street			Chicago	IL	60610	
Insight Editions	Julie Hamilton, Sales Director,	800 A Street			San Rafael	CA	94901	
JD Group		1537 Pontius Ave #B			Los Angeles	CA	90025	
Jetta		Jetta House	19 On Kui Street	On Lok Tsuen	Fanling			Hong Kong
Jump! Library	Gabe Kaufman	5357 Penn Ave S.			Minneapolis	MN	55419	
Just Us Books, Inc.	Wade Hudson, President & CEO	202 Dodd Street			East Orange	NJ	07017	

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kaiken Publishing, LTD	Laura Nevanlinna, CEO, Publishing Director	Tallberginkatu 2B			Helsinki		00180	Finland
Kaleidoscope Publishing, Inc.	John Martin	6012 Blue Circle Dr.			Minnetonka	MN	55343	
Kids Can Press Ltd	Ali Lapp	25 Dockside Drive			Toronto	ON	M5A 0B5	Canada
Lerner Publishing Group	David Wexler, Tracy Kill, Mindy Ondich, Maria Kjoller	241 First Avenue North			Minneapolis	MN	55401	
Little Bee Books, Inc.	Shimul Tolia, Thomas Morgan	598 Broadway			New York	NY	10012	
Little Libros, LLC	Ariana Stein, Co-founder	1960 Hawkins Circle			Los Angeles	CA	90001	
Magination Press		750 First Street NE			Washington	DC	20002-4242	
Mason Crest (National Highlights Inc)		1732 Roosevelt Street			Hollywood	FL	33020	
Mims House (IPG)	Darcy Pattison, President	1309 Broadway			Little Rock	AR	72202	
Mitchell Lane Publishers, Inc.	Phil Comer	20 Shea Way	Ste 205		Newark	DE	19713	
ModusLink		2000 Midway Ln			Smyrna	TN	37167	
NAPS		517 South Cedros Avenue			Solana Beach	CA	92075	
National Geographic Society	Hector Sierra, SVP, General Manager	1145 17th St. NW			Washington	DC	20036	
No Starch Press, Inc.	Bill Pollack	329 Primrose Road #42			Burlingame	CA	94010-4093	
Nobrow, Limited (also Flying Eye Books)	Harry Gwinner, COO, Sam A. Miller, CEO & Co-Founder	27 Westgate Street			London		E8 3RL	United Kingdom
Nomad Press	Rachel Benoit	PO Box 1036			Norwich	VT	05055	
North South Books	Heather Lennon, Managing Director	600 Third Ave.	2nd Floor		New York	NY	10016	
North Star Editions, Inc.	Sam Temple	2297 Waters Drive			Mendota Heights	MN	55120	
Oasis Audio, LLC	Martha	289 S. Main Place			Carol Stream	IL	60188	
Oni-Lion Forge Publishing Group, LLC	Erika Kuster, Managing Editor, signed by David Steward II/Chris Faerber, Counsel	227 NORTH LINDBERGH BLVD			SAINT LOUIS	MO	63141	
Open Road		180 Maiden Lane	Suite 8A		New York	NY	10038	
Orca Book Publishers	Michelle Simms, Yasmin Vickery	1016 Balmoral Rd.			Victoria	BC	V8T 1A8	Canada
Owlkids Books, Inc.	Karen Boersma	1 Eglinton Ave. East	Suite 800		Toronto	ON	M4P 3A1	Canada
Pajama Press, Inc.	Jenny La	11 Davies Ave.	Suite 103		Toronto	ON	M4M 2A9	Canada
PayPal		2211 N First St.			San Jose	CA	95131	
Peachtree Publishers		1700 Chattahoochee Avenue			Atlanta	GA	30318	
Purple Toad Publishing, Inc.	Cynthia Cope, President	204 S Union St			Kennett Square	PA	19348	
Quirk Books	Moneka Hewlett, Vice President, Sales	215 Church Street			Philadelphia	PA	19106	
Red Chair Press	Keith Garton	PO Box 333			South Egremont	MA	01258-0333	
RL Jones		1610 Landmark Rd			Otay Mesa	CA	92154	

Exhibit F

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RoadRunner Press, The LLC	Jeanne Devlin, Publisher	PO Box 2564			Oklahoma City	OK	73101	
Rourke Educational Media	Deborah Shine, Publisher	PO Box 35665			Greensboro	NC	27425-5665	
RR Donelly		35 W. Wacker Dr.			Chicago	IL	60601	
SalesForce		415 Mission St.			San Francisco	CA	94105	
Second Story Press	Margie Wolfe, Publisher & President	20 Maud St.	Suite 401		Toronto	ON	M5V 2M5	Canada
Sesame Workshop	Lili Lampasona	1900 Broadway			New York	NY	10023	
ShipMonk		201 NW 22nd Ave	Unit 100		Fort Lauderdale	FL	33311	
Sky Horse Publishing	Nick Grant	307 West 36th Street	11th Floor		New York	NY	10018	
Sleeping Bear Press/Cherry Lake	Ben Mondloch	2395 South Huron			Ann Arbor	MI	48104	
Speck		177 Bovet Rd.	Suite 200		San Mateo	CA	94402	
Star Bright Books	Alex Kahan, President & Co-founder	13 Landsdowne St			Cambridge	MA	02139	
Stephen Gould		5 Giralda Farms			Madison	NJ	07940	
Stripe		354 Oyster Point Blvd			South San Francisco	CA	94080	
Teacher Created Materials	Lauren Hirsh	5301 Oceanus Drive			Huntington Beach	CA	92649	
The Jim Henson Company		1416 N. La Brea Ave.			Hollywood	CA	90028	
The Rosen Publishing Group	Roger Rosen, Gina Strazzabosco, Gary Spears	29 East 21st Street			New York	NY	10010	
Think & Learn Pvt. Ltd.		4/1, 6th Floor, Tower D, IBC Knowledge Park	Bannerghatta Main Road		Bangalore	Karnataka	560 029	India
Twin Sisters IP		1653 Merriman Rd L-1			Akron	OH	44313	
Unity		30 3rd Street			San Francisco	CA	94103	
Xist (Buy More)	Calee Lee	24200 Southwest Fwy Ste 402-290			Rosenberg	TX	77471	
ZenDesk		989 Market St.			San Francisco	CA	94103	

Exhibit G

Exhibit G

Lease and Guaranty Agreement Counterparties

Served via First Class Mail

CreditorName	Address1	Address2	Address3	City	State	Zip	Country
Florida California S.A. DE C.V.	Boulevard Insurgentes 25420	Parque Industrial El Florido		Tijuana	BC	22244	Mexico
Seccion I, S.A. DE C.V.	Via Rapida Poniente No. 16955	Interior 58	Fracc. Rio Tijuana 3ra Etapa	Tijuana	BC	22226	Mexico

Exhibit H

**Fee Application Notice Parties
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; rstieglitz@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	ddean@coleschotz.com; jalberto@coleschotz.com
Counsel for Chapter 11 Trustee	Jenner & Block LLP	Catherine Steege, Melissa Root	csteege@jenner.com; mroot@jenner.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Scharzt, Jordan Elkin	bscharzt@kirkland.com; jordan.elkin@kirkland.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com
Chapter 11 Trustee	Novo Advisors	Claudia Springer	cspringer@novo-advisors.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com
Counsel for Chapter 11 Trustee	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe, Joseph C. Barsalona II	hjaffe@pashmanstein.com; JBarsalona@pashmanstein.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	dpisciotta@reedsmith.com; nvislocky@reedsmith.com

Exhibit I

Fee Application Notice Parties
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	32 Old Slip		New York	NY	10005
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave		New York	NY	10022
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	333 West Wolf Point Plaza		Chicago	IL	60654
Chapter 11 Trustee	Novo Advisors	Claudia Springer	401 N Franklin St	Ste 4 East	Chicago	IL	60654
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801

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Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	919 N Market St	17th Fl	Wilmington	DE	19801
Counsel for Chapter 11 Trustee	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe, Joseph C. Barsalona II	824 N Market Street	Ste 800	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotto; Nicholas Vislocky	599 Lexington Ave	22nd Fl	New York	NY	10022