

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

EPIC! CREATIONS, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On March 26, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Authorizing the Assumption and Assignment of Tangible Play Lease and Guaranty Agreement** [Docket No. 597]
- **Order Granting Chapter 11 Trustee’s Motion to Compel Voizzit Technology Private, Ltd., Voizzit Information Technology LLC, and Rajendran Vellapalath to Comply with Rule 2004 Subpoenas and for Other Relief Including Barring Their Participation in These Chapter 11 Cases Until They Comply with the Outstanding Subpoenas** [Docket No. 598]

Furthermore, on March 26, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Order Authorizing the Assumption and Assignment of Tangible Play Lease and Guaranty Agreement** [Docket No. 597]

Furthermore, on March 26, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



- **Order Granting Chapter 11 Trustee's Motion to Compel Voizzit Technology Private, Ltd., Voizzit Information Technology LLC, and Rajendran Vellapalath to Comply with Rule 2004 Subpoenas and for Other Relief Including Barring Their Participation in These Chapter 11 Cases Until They Comply with the Outstanding Subpoenas** [Docket No. 598]

Furthermore, on March 26, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Second Monthly Fee Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2024 Through and Including February 28, 2025** [Docket No. 600]

Dated: April 2, 2025

/s/ Alejandro Guerra
Alejandro Guerra
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	BEC@cargolaw.com; mpereira@aeronet.com
Top 30 Creditor	Amazon		laurendorsett@dwt.com
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	dbrogan@beneschlaw.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; rstieglitz@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	ddean@coleschotz.com; jalberto@coleschotz.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	svanaalten@coleschotz.com; scarnes@coleschotz.com; bchurbuck@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	attorney.general@delaware.gov dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	richard.chesley@us.dlapiper.com

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	shane.ramsey@nelsonmullins.com; Crystal.moroney@geodis.com
Top 30 Creditor	Google, LLC	White and Williams LLP	ingrassiam@whiteandwilliams.com
Top 30 Creditor	Google, LLC	White and Williams LLP	vandermarkj@whiteandwilliams.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	Kaustav Mitra		kaustavmitra@gmail.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com
Counsel for Realio LLC and Realio Technology, Ltd	Lessne Hoffman, PLLC	Michael Lessne	mlessne@lessnehoffman.law
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	john.knapp@millernash.com
Top 30 Creditor	Moduslink Australia Pty Ltd	Jeff Hokanson	Jeff.Hokanson@icemiller.com
Top 30 Creditor	Moduslink B V	Jeff Hokanson	Jeff.Hokanson@icemiller.com
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	shane.ramsey@nelsonmullins.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	SusheelKirpalani@quinnemanuel.com; BenjaminFinestone@quinnemanuel.com; DanielHolzman@quinnemanuel.com; JianjianYe@quinnemanuel.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotto; Nicholas Vislocky	dpisciotto@reedsmith.com; nvislocky@reedsmith.com
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	lmckelvey@reitlerlaw.com
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	TSCobb@vorys.com
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	bk-kwalsh@oag.texas.gov; sherri.simpson@oag.texas.gov
Top 30 Creditor	Tiago Silva		eng.tiago.silva@gmail.com
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	agbankdelaware@ag.tn.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	kenos@ycst.com; rbrady@ycst.com; jkochenash@ycst.com; tpowell@ycst.com

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	ABDO Publishers		8000 W 78th St, Suite 310			Minneapolis	MN	55439	
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	42 Corporate Park, Suite 100			Irvine	CA	92606	
Top 30 Creditor	Amanda Jeanne Ohsiek		3970 The Woods Dr, No 114			San Jose	CA	95136	
Top 30 Creditor	Amazon		P.O. Box 81226			Seattle	WA	98108-1226	
Top 30 Creditor	BellWether Media Inc.		5357 Penn Ave. S			Minneapolis	MN	55419	
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201		Wilmington	DE	19801-6101	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	32 Old Slip			New York	NY	10005	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Secretary of State	California Secretary of State	1500 11th St				Sacramento	CA	95814	
Top 30 Creditor	Christopher M Clark		300 Watrous Ave			Des Moines	IA	50315	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410		Wilmington	DE	19801	

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	1325 Avenue of the Americas	19th Fl		New York	NY	10019	
Top 30 Creditor	Daniel Rezac		200 W Madison Ave, Ste 1000			Chicago	IL	60606	
Top 30 Creditor	David Lockhart		3356 Hunters Lodge Rd			Marietta	GA	30062	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100		Wilmington	DE	19801	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	444 W Lake St	Ste 900		Chicago	IL	60606	
Top 30 Creditor	Eduardo G Llach		1075 Texas Street			San Francisco	CA	94107	
Debtor's Registered Agent	Epic! Creations, Inc.	c/o NATIONAL REGISTERED AGENTS, INC., as registered agent	1209 ORANGE STREET			Wilmington	DE	19801	
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	200 Tradeport Drive, Suite 400			Atlanta	GA	30354	
Top 30 Creditor	Google, LLC	White and Williams LLP	Michael Ingrassia	Courthouse Square	600 N King St, Ste 800	Wilmington	DE	19899-1347	
Top 30 Creditor	Google, LLC	White and Williams LLP	James Vandermark	1650 Market St	Ste 1800	Philadelphia	PA	19103	
Top 30 Creditor	Inês Filipa Guerreiro de Almeida Maria		734 Sequoia Dr			Sunnyvale	CA	94086	
Top 30 Creditor	Ingram Micro Inc		3351 Michelson Drive, Suite 100			Irvine	CA	92612	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	Jamie May		1430 Lee rd			Northbrook	IL	60062	
Top 30 Creditor	Kaustav Mitra		280 Hope Street			Mountain View	CA	94041	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave			New York	NY	10022	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	333 West Wolf Point Plaza			Chicago	IL	60654	
Top 30 Creditor	Lea Schauer		1000 Speer Blvd, Apt 1202			Denver	CO	80204	
Counsel for Realio LLC and Realio Technology, Ltd	Lessne Hoffman, PLLC	Michael Lessne	100 SE 3rd Ave, 10th Fl			Ft. Lauderdale	FL	33394	
Top 30 Creditor	Luís Pedro da Cunha Brandão Martinho		286 Rua das Moutadas, Vila Nova de Gaia			Porto		4405-665	Portugal
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	605 5th Ave S, Ste 900			Seattle	WA	98104	
Top 30 Creditor	Moduslink Australia Pty Ltd	Jeff Hokanson	395 Pembroke Rd Building C			Minto	NSW	2566	Australia
Top 30 Creditor	Moduslink B V	Jeff Hokanson	2000 Midway Ln			Smyrna	TN	37167	
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	1222 Demonbreun St., Suite 1700			Nashville	TN	37203	
Debtor's Registered Agent	NEURON FUEL, INC.	c/o INCORPORATING SERVICES, LTD., as registered agent	3500 S DUPONT HWY			DOVER	DE	19901	
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	919 N Market St	17th Fl		Wilmington	DE	19801	
Top 30 Creditor	Patrick Yiang Gan		151 Calderon Ave, 164			Mountain View	CA	94041	
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	51 Madison Ave	22nd Fl		New York	NY	10010	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotto; Nicholas Vislocky	599 Lexington Ave	22nd Fl		New York	NY	10022	
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550		Reston	VA	20190	
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406		Wilmington	DE	19801	
Top 30 Creditor	Ryan Justin Magee		580 Glen Canyon Rd			Santa Cruz	CA	95060	
SEC Regional Office	Securities & Exchange Commission	Andrew Calamari, Regional Director	New York Regional Office	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	3131 Jay Street Suite #210			Santa Clara	CA	95054	
Top 30 Creditor	Silicon Valley Bank		3003 Tasman Drive			Santa Clara	CA	95054	
Top 30 Creditor	Stephen Gould Corporation		5 Giralda Farms			Madison	NJ	07940	
Debtor's Registered Agent	Tangible Play, Inc.	c/o Delaware Secretary of State	401 Federal St.	Suite 3		Dover	DE	19901	
Top 30 Creditor	Target Corporation		1000 Nicollet Mall, TPN-1101			Minneapolis	MN	55403	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	Kimberly Walsh, Sherri Simpson	PO Box 12548		Austin	TX	78711-2548	
Top 30 Creditor	Tiago Silva		792 Rua 23			Espinho		4500	Portugal
Top 30 Creditor	Tiffanie Lo		3907 Riverbend Terrace			Fremont	CA	94555	
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207	
Top 30 Creditor	Tyler Paul Ortman		1333 Page St. Apt 1			San Francisco	CA	94117	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
US Department of Justice	US Department of Justice		950 Pennsylvania Ave NW			Washington	DC	20530-0001	
Top 30 Creditor	Venkat Varada		14955 Foothill Avenue			San Martin	CA	95046	
Top 30 Creditor	Walmart Corp Accounting		702 SW 8th Street			Bentonville	AR	72716-0860	
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	7 World Trade Center	250 Greenwich St		New York	NY	10007	
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	1000 N King St			Wilmington	DE	19801	

Exhibit C

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ABDO	Paul Abdo, Paul Skaj	8000 W 78th St	Suite 310		Minneapolis	MN	55439	
ABRAMS (Harry N. Abrams, a company of La Martiniere Group)	Lindy Humphreys	195 Broadway 9th Flr.			New York	NY	10007	
Akashic Books	Johnny Temple, Publisher	232 Third Street	#A115		Brooklyn	NY	11215	
Amazon		410 Terry Ave. North			Seattle	WA	98109	
Amerifi Capital LLC		19495 Biscayne Blvd Ste 408			Miami	FL	33180-2321	
Andrews McMeel Publishing, LLC	Kirsty Melville, President & Publisher	1130 Walnut St			Kansas City	MO	64106	
Annick Press, Ltd.	Rick Wilks, Director	15 Patricia Ave.			Toronto	ON	M2M 1H9	Canada
Apple		One Apple Park Way			Cupertino	CA	95014	
Arbordale Publishing, LLC	Lee B. German, Owner/Publihsr	612 Johnnie Dodds Blvd. Suite A2			Mount Pleasant	SC	29464	
Archie Comic Publications, Inc.	Robert M. Wintle, Chief Financial Officer/Jerome Levy	629 Fifth Avenue	Suite 100		Pelham	NY	10803-1242	
Arte Publico Press--University of Houston	Marina Tristan Assistant Director	4900 Gulf Frwy	Bldg. #19	Room 100	Houston	TX	77204-2004	
Astra Publishing (Kane Press, Boyds Mills & Kane)		19 W. 21st Street, #1201			New York	NY	10010	
Attn Mr. Pankaj Srivastava	58, 3rd Cross	Vinayaknagar Hebbal		Bengaluru	KA	560 024	India	
August House, Inc.	Steve Floyd, President	3904 N.Druid Hills Road, #360			Atlanta	GA	30033	
Avalara		255 South King Street	Suite 1200		Seattle	WA	98104	
BADGER PUBLISHING LTD	Danny Pearson	Unit 55 Oldmedow Road	Hardwick Industrial Estate	King's Lynn	Norfolk		PE30 4JJ	United Kingdom
Badger Publishing Ltd.	Danny Pearson, Publisher, Senior Editor	Suite G08	Business & Technology Centre	Bessemer Drive	Stevenage		SG12DX	United Kingdom
Barefoot Books, Inc.	Nancy Traversy, CEO & Co-founder	23 Bradford Street	2nd Floor		Concord	MA	01742	
Bayard Canada Livres, Inc.	Judy Brunsek, Karen Boersma	4475 Rue Frontenac			Montreal	QC	H2H 2S2	Canada
BeachHouse Publishing, LLC	Jane Gillespie, Publishser	45-124B William Henry Road	PO Box 5464		Kaneohe	HI	96744	
Bellwether Media, Inc.	Erez, John Martin	6012 Blue Cir Dr			Hopkins	MN	55343	
Blue Apple Books, LLC	Harriet Ziefert	PO Box 950			South Orange	NJ	07079-	
Blue Door Education	Geena Maharaj, Communications Manager	330 Indian			Melbourne Beach	FL	32951	
BlueWater (StormFront Entertainment/Cosmic Ray Gun)	Darren G. Davis, Publisher	1110 SW 170TH AVE #203			BEAVERTON	OR	97006	
BrambleKids, LTD	William W. Burnham, Managing Director	241 White Oak Shade Rd			New Canaan	CT	06840	
Brickhouse Education (aka Cambridge BrickHouse, Inc.	Yanitzia Canetti, President & CEO	110 CRICKET LANE			North Andover	MA	01845	
Britannica Digital Learning, a division of Encyclopaedia Britannica, Inc.	Matt Dube, Vice President, Business Development	325 N. LaSalle St	Suite 200		Chicago	IL	60654	
BYJU's Pte. Ltd.		11 Collyer Quay #17-00 The Arcade			Singapore		049317	Singapore

Exhibit C
DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Candlewick Press Licensing Deal	Karen Lotz, President & Publisher	99 Dover St			Somerville	MA	02144	
Capstone (Coughlan Companies, Inc. dba Capstone)	Eda Gimenez	1710 Roe Crest Dr.			North Mankato	MN	56003	
Cardinal Publishers Group	Tom Doherty	2402 N. Shadeland Ave. Suite A			Indianapolis	IN	46219	
Ceva Logistics		15350 Vickery Dr.			Houston	TX	77032	
Charlesbridge Publishing, Inc.	Megan Bencivenni Quinn, Director, Subsidiary Rights,	9 Galen Street			Watertown	MA	02472	
Childs Play	Joe Gardner, VP Sales & Marketing	250 Minot Ave.			Auburn	ME	04210	
Chouette Publishing, Inc.	Chouette	395-3700, rue Griffith			Montreal	QC	H4T 2B3	Canada
Chronicle Books		680 Second Street			San Francisco	CA	94107	
CIDCLI, S.C.	Elisa Castellanos, Associate Director	Avenida Mexico #145-601	Colonia Del Carmen Coyoacan		Mexico City		04100	Mexico
Cider Mill Press		12 Spring St			Kennebunkport	ME	04046	
Clavis	Lise Merken, Carolina Schwartz	530 7th Avenue	Suite 902		New York	NY	10018	
Clever Media Group, LLC	Diane Naughton, Marketing Director	79 Madison Avenue	8th Floor		New York	NY	10016	
Cloudflare		101 Townsend St			San Francisco	CA	94107	
Cornell Lab Publishing Group (Phoenix St. Claire Publishing, LLC for both Cornell and Persnickety Press imprints)	Brian Scott Sockin, CEO & Publisher	Cornell Lab of Ornithology	159 Sapsucker Woods Rd.		Ithaca	NY	14850	
CORPORATION SERVICE COMPANY, AS REPRESENTATIVE		PO BOX 2576			SPRINGFIELD	IL	62708	
Cottage Door Press	Stephen McCallum, President	5005 Newport Drive			Rolling Meadows	IL	60008	
Crabtree Publishing	Ramana Earley	347 Fifth Avenue	Suite 1402-145		New York	NY	10016	
Creative Company, The (including Amicus, Black Rabbit, Bookstaves)	Anna Erickson, VP, Sales, Tom Peterson, President	2140 W Howard Dr			North Mankato	MN	56003	
Crow Cottage (Brain Warp Studios)	Stephen McCallum, Creative Director	2412 Central Ave.			Victoria	BC	V8S 2S6	Canada
Cuento De Luz	Carolina Schwarz, Chritian Hultner, Director	Laveles 10			Madrid		28223	Spain
Extensiv		100 N Pacific Coast Hwy	Suite 1100		El Segundo	CA	90245	
FarrisTech		12337 Field Bluff Road	Suite F		Jacksonville	FL	32223	
Fitzhenry & Whiteside		209 Wicksteed Avenue	Unit 51		Toronto	ON	M4G 0B1	Canada
Flowerpot Press (Kamalu, LLC/dba Flowerpot Press)	Arnold Cardillo, President	142 2nd Ave N			Franklin	TN	37064	
Flying Start Books, LTD	Sarah Ensor, Managing Director	18 Ardern Avenue	Stanmore Bay		Auckland		0932	New Zealand
Frederator Books LLC	c/o Paracorp Incorporated	One Commerce Plaza	99 Washington Ave #805A		Albany	NY	12210	
Free Spirit Publishing	Thompson	Teacher Created Materials	5482 Argosy		Huntington Beach	CA	92649	

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Geodis		5101 S. Broad Street			Philadelphia	PA	19112	
GoDaddy		2155 E. GoDaddy Way			Tempe	AZ	85284	
Google		1600 Amphitheatre Parkway			Mountain View	CA	94043	
Goosebottom Books		3020 Bridgeway #286			Sausalito	CA	94965	
Gray Duck Creative Works LLC	Kari Schuetz	5573 E Oberlin Circle			Minneapolis	MN	55432	
Great Dog Literary LLC	Liz Nealon, President	PO Box 456			Craryville	NY	12521	
Great Learning Education Pte. Ltd.		4/1, 6th Floor, Tower D, IBC Knowledge Park	Bannerghatta Main Road		Bangalore	Karnataka	560 029	India
Groundwood Books Limited	Barbara Howson, contract signed by Matt Williams, VP Publishing Operations	128 Sterling Road	Lower Level		Toronto	ON	M6R2B7	Canada
Groupe Bayard/Bayard Presse	Patricia Strenger, Nolwenn Guillemot, Emilie Coulette	18 rue Barbes			Montrouge		92128	France
Happy Hollisters, The (The Svenson Group dba The Happy Hollisters)	Andy Svenson	2990 Northfield Drive			Tarpon Springs	FL	34688	
Heritage Builders, LLC		4225 Solano Avenue #516			Napa	CA	94558	
Holiday House	Miriam Miller, Erin Mathis	50 Broad Street	#301		New York	NY	10004	
Igloo (BONNIER BOOKS)	Stephanie Whaley	Cottage Farm	Mears Ashby Road	Sywell	Northants		NN6 0BJ	United Kingdom
Immedium	Oliver Chin, Publisher	535 Rockdale Drive			San Francisco	CA	94127	
Independent Publishers Group (IPG)	Kristen Noon, Frank Autunnale	814 North Franklin Street			Chicago	IL	60610	
Insight Editions	Julie Hamilton, Sales Director,	800 A Street			San Rafael	CA	94901	
JD Group		1537 Pontius Ave #B			Los Angeles	CA	90025	
Jetta		Jetta House	19 On Kui Street	On Lok Tsuen	Fanling			Hong Kong
Jump! Library	Gabe Kaufman	5357 Penn Ave S.			Minneapolis	MN	55419	
Just Us Books, Inc.	Wade Hudson, President & CEO	202 Dodd Street			East Orange	NJ	07017	
Kaiken Publishing, LTD	Laura Nevanlinna, CEO, Publishing Director	Tallberginkatu 2B			Helsinki		00180	Finland
Kaleidoscope Publishing, Inc.	John Martin	6012 Blue Circle Dr.			Minnetonka	MN	55343	
Kids Can Press Ltd	Ali Lapp	25 Dockside Drive			Toronto	ON	M5A 0B5	Canada
Lerner Publishing Group	David Wexler, Tracy Kill, Mindy Ondich, Maria Kjoller	241 First Avenue North			Minneapolis	MN	55401	
Little Bee Books, Inc.	Shimul Tolia, Thomas Morgan	598 Broadway			New York	NY	10012	
Little Libros, LLC	Ariana Stein, Co-founder	1960 Hawkins Circle			Los Angeles	CA	90001	
Magination Press		750 First Street NE			Washington	DC	20002-4242	
Mason Crest (National Highlights Inc)		1732 Roosevelt Street			Hollywood	FL	33020	
Mims House (IPG)	Darcy Pattison, President	1309 Broadway			Little Rock	AR	72202	
Mitchell Lane Publishers, Inc.	Phil Comer	20 Shea Way	Ste 205		Newark	DE	19713	
ModusLink		2000 Midway Ln			Smyrna	TN	37167	
NAPS		517 South Cedros Avenue			Solana Beach	CA	92075	

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
National Geographic Society	Hector Sierra, SVP, General Manager	1145 17th St. NW			Washington	DC	20036	
No Starch Press, Inc.	Bill Pollack	329 Primrose Road #42			Burlingame	CA	94010-4093	
Nobrow, Limited (also Flying Eye Books)	Harry Gwinner, COO, Sam A. Miller, CEO & Co-Founder	27 Westgate Street			London		E8 3RL	United Kingdom
Nomad Press	Rachel Benoit	PO Box 1036			Norwich	VT	05055	
North South Books	Heather Lennon, Managing Director	600 Third Ave.	2nd Floor		New York	NY	10016	
North Star Editions, Inc.	Sam Temple	2297 Waters Drive			Mendota Heights	MN	55120	
Oasis Audio, LLC	Martha	289 S. Main Place			Carol Stream	IL	60188	
Oni-Lion Forge Publishing Group, LLC	Erika Kuster, Managing Editor, signed by David Steward II/Chris Faerber, Counsel	227 NORTH LINDBERGH BLVD			SAINT LOUIS	MO	63141	
Open Road		180 Maiden Lane	Suite 8A		New York	NY	10038	
Orca Book Publishers	Michelle Simms, Yasmin Vickery	1016 Balmoral Rd.			Victoria	BC	V8T 1A8	Canada
Owlkids Books, Inc.	Karen Boersma	1 Eglinton Ave. East	Suite 800		Toronto	ON	M4P 3A1	Canada
Pajama Press, Inc.	Jenny La	11 Davies Ave.	Suite 103		Toronto	ON	M4M 2A9	Canada
PayPal		2211 N First St.			San Jose	CA	95131	
Peachtree Publishers		1700 Chattahoochee Avenue			Atlanta	GA	30318	
Purple Toad Publishing, Inc.	Cynthia Cope, President	204 S Union St			Kennett Square	PA	19348	
Quirk Books	Moneka Hewlett, Vice President, Sales	215 Church Street			Philadelphia	PA	19106	
Red Chair Press	Keith Garton	PO Box 333			South Egremont	MA	01258-0333	
RL Jones		1610 Landmark Rd			Otay Mesa	CA	92154	
RoadRunner Press, The LLC	Jeanne Devlin, Publisher	PO Box 2564			Oklahoma City	OK	73101	
Rourke Educational Media	Deborah Shine, Publisher	PO Box 35665			Greensboro	NC	27425-5665	
RR Donnelly		35 W. Wacker Dr.			Chicago	IL	60601	
SalesForce		415 Mission St.			San Francisco	CA	94105	
Second Story Press	Margie Wolfe, Publisher & President	20 Maud St.	Suite 401		Toronto	ON	M5V 2M5	Canada
Sesame Workshop	Lili Lampasona	1900 Broadway			New York	NY	10023	
ShipMonk		201 NW 22nd Ave	Unit 100		Fort Lauderdale	FL	33311	
Sky Horse Publishing	Nick Grant	307 West 36th Street	11th Floor		New York	NY	10018	
Sleeping Bear Press/Cherry Lake Speck	Ben Mondloch	2395 South Huron Parkway	Suite 200		Ann Arbor	MI	48104	
		177 Bovet Rd.	Suite 200		San Mateo	CA	94402	
Star Bright Books	Alex Kahan, President & Co-founder	13 Landsdowne St			Cambridge	MA	02139	
Stephen Gould		5 Giralda Farms			Madison	NJ	07940	
Stripe		354 Oyster Point Blvd			South San Francisco	CA	94080	
Teacher Created Materials	Lauren Hirsh	5301 Oceanus Drive			Huntington Beach	CA	92649	
The Jim Henson Company		1416 N. La Brea Ave.			Hollywood	CA	90028	
The Rosen Publishing Group	Roger Rosen, Gina Strazzabosco, Gary Spears	29 East 21st Street			New York	NY	10010	

Exhibit C

DIP Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Think & Learn Pvt. Ltd.		4/1, 6th Floor, Tower D, IBC Knowledge Park	Bannerghatta Main Road		Bangalore	Karnataka	560 029	India
Twin Sisters IP		1653 Merriman Rd L-1			Akron	OH	44313	
Unity		30 3rd Street			San Francisco	CA	94103	
Xist (Buy More)	Calee Lee	24200 Southwest Fwy Ste 402-290			Rosenberg	TX	77471	
ZenDesk		989 Market St.			San Francisco	CA	94103	

Exhibit D

Exhibit D

Lease and Guaranty Agreement Counterparties

Served via First Class Mail

CreditorName	Address1	Address2	Address3	City	State	Zip	Country
Florida California S.A. DE C.V.	Boulevard Insurgentes 25420	Parque Industrial El Florido		Tijuana	BC	22244	Mexico
Seccion I, S.A. DE C.V.	Via Rapida Poniente No. 16955	Interior 58	Fracc. Rio Tijuana 3ra Etapa	Tijuana	BC	22226	Mexico

Exhibit E

**Defendants Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Prateek Rath		prateek@rath.org.in
Rajendran Vellapalath		rajendran@voizzit.com; rajendran@indiafirst.com; legal@voizzit.com
Spectrum Legal	Chintan Chinnappa	chintan@spectrumlegal.in
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	rpal@psri.in; ip.byjus@outlook.com; vinay@byjus.com
Vinay Ravindra		vinay@byjus.com
Voizzit Information Technology LLC		sreejithkunniyur@gmail.com; info@voizzit.com; rajendran@voizzit.com; aswani@voizzit.com
Voizzit Technology Private Ltd		sreejithkunniyur@gmail.com; info@voizzit.com; rajendran@voizzit.com; aswani@voizzit.com

Exhibit F

Defendants Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Epic! Creations, Inc	c/o National Registered Agents, Inc, as registered agent	1209 Orange Street			Wilmington	DE	19801	
Inspilearn LLC	c/o Harvard Business Services, Inc., as registered agent	16192 Coastal Hwy			Lewes	DE	19958	
Neuron Fuel, Inc.	c/o Incorporating Services, Ltd., as registered agent	3500 S. DuPont Hwy			Dover	DE	19901	
Prateek Rath		110, Commerce House	Cunningham Rd		Bengaluru	KA	560001	India
Rajendran Vellapalath		Business Village B Block			Port Saeed	Dubai	33846	UAE
Spectrum Legal	Chintan Chinnappa	101, 30/A	1st Floor, Promenade Rd		Bengaluru	KA	560005	India
Tangible Play, Inc.	c/o Sudha Prabhu	228 Hamilton Ave, Floor 3			Palo Alto	CA	94301	
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	Resolution Professional	4/1, 6th Floor, Tower D	IBC Knowledge Park Bannerghatta Main Road	Bangalore	Karnataka	560 029	India
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	Resolution Professional	58, 3rd Cross	Vinayaknagar Hebbal	Bengaluru	Karnataka	560 024	India
Vinay Ravindra		4/1, 6th Floor, Tower D	IBC Knowledge Park Bannerghatta Main Road		Bangalore	Karnataka	560 029	India
Voizzit Information Technology LLC		Business Village B Block			Port Saeed	Dubai	33846	UAE
Voizzit Technology Private Ltd		48/1391, 1C, Plumflower	Mather Constructions Pvt Ltd	Opposite Gold Souk	Vyttila	Kerala	682 019	India

Exhibit G

Fee Application Notice Parties
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; rstieglitz@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	ddean@coleschotz.com; jalberto@coleschotz.com csteege@jenner.com; mroot@jenner.com
Counsel for Chapter 11 Trustee	Jenner & Block LLP	Catherine Steegee, Melissa Root	mroot@jenner.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Scharzt, Jordan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com
Chapter 11 Trustee	Novo Advisors	Claudia Springer	cspringer@novo-advisors.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com
Counsel for Chapter 11 Trustee	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe, Joseph C. Barsalona II	hjaffe@pashmanstein.com; JBarsalona@pashmanstein.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	dpisciotta@reedsmith.com; nvislocky@reedsmith.com

Exhibit H

Exhibit H

Fee Application Notice Parties
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	32 Old Slip		New York	NY	10005
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave		New York	NY	10022
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	333 West Wolf Point Plaza		Chicago	IL	60654
Chapter 11 Trustee	Novo Advisors	Claudia Springer	401 N Franklin St	Ste 4 East	Chicago	IL	60654
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801

Exhibit H

Fee Application Notice Parties

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	919 N Market St	17th Fl	Wilmington	DE	19801
Counsel for Chapter 11 Trustee	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe, Joseph C. Barsalona II	824 N Market Street	Ste 800	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	599 Lexington Ave	22nd Fl	New York	NY	10022