

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

EPIC! CREATIONS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: Apr. 16, 2025 at 4:00 p.m. ET

**SECOND MONTHLY FEE APPLICATION OF SC&H
GROUP, INC. AS INVESTMENT BANKING AND ADVISORY
SERVICES PROVIDER TO THE CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF
ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
DECEMBER 1, 2024 THROUGH AND INCLUDING FEBRUARY 28, 2025**

Name of Applicant:	SC&H Group, Inc.
Authorized to Provide Professional Services to:	Claudia Z. Springer, Esq. as Chapter 11 Trustee
Date of Retention:	January 8, 2025 <i>nunc pro tunc</i> to November 19, 2024
Monthly Periods for which Compensation and reimbursement is sought:	December 1, 2024 through February 28, 2025
Amount of monthly compensation sought as actual, reasonable and necessary:	\$75,000 (80% of which is \$60,000)
Amount of monthly expense reimbursement sought as actual, reasonable and necessary:	\$0.00

This is a x monthly final application

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



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The total time expended for the fee application preparation is approximately 0.00 hours and the corresponding compensation requested is approximately \$0.00

If this is not the first application filed, disclose the following for each prior application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
1/31/25	Nov 19, 2024 – Nov 30, 2024	\$25,000/\$0.00	\$25,000/\$0.00

MONTHLY COMPENSATION BY PROFESSIONAL

Epic! Creations, Inc.

(Case No. 24-11161 (BLS))

December 1, 2024 through February 28, 2025

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours
Ken Mann	Managing Director, Investment Banking	N/A	9.00
Michael Gorman	Principal, Investment Banking	N/A	88.00
Brian Hubick	Senior Associate, Investment Banking	N/A	119.00
Logan Frank	Senior Analyst, Investment Banking	N/A	40.00
Debbie Beall	Transaction Marketing Coordinator	N/A	2.00
Total			258.00
GRAND TOTAL: \$75,000.00			
BLENDED RATE: \$290.70			

MONTHLY COMPENSATION BY PROJECT CATEGORY

Epic! Creations, Inc.
 (Case No. 24-11161 (BLS))
 December 1, 2024 through February 28, 2025

Category Description	Total Hours	Total Fees
Draft and edit marketing materials	104.00	N/A
Administrative and Document Review	54.00	N/A
Buyer outreach	59.00	N/A
Calls with Debtor Advisor team	36.00	N/A
Buyer research	5.00	N/A
TOTAL	258.00	\$75,000.00

MONTHLY EXPENSE SUMMARY

Epic! Creations, Inc.
 (Case No. 24-11161 (BLS))
 December 1, 2024 through February 28, 2025

Expense Category	Total Expenses
N/A	\$0.00
TOTAL	\$0.00

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EPIC! CREATIONS, INC., *et al.*,¹

Debtors.

Chapter 11

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Obj. Deadline: Apr. 16, 2025 at 4:00 p.m. ET

**SECOND MONTHLY FEE APPLICATION OF SC&H
GROUP, INC. AS INVESTMENT BANKING AND ADVISORY
SERVICES PROVIDER TO THE CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF
ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
DECEMBER 1, 2024, THROUGH AND INCLUDING FEBRUARY 28, 2025**

SC&H Group, Inc. (“SC&H”), investment banker and financial advisory service provider to Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the “Trustee”) of the estates of Epic! Creations, Inc. (“Epic”), Neuron Fuel, Inc. (“Neuron Fuel”), and Tangible Play, Inc. (“Tangible Play,” together with Epic and Neuron Fuel, collectively the “Debtors”), submits this application (the “Application”) for monthly allowance of compensation for professional services rendered by SC&H to the Trustee for the period December 1, 2024, through February 28, 2025 (the “Application Period”) and reimbursement of actual and necessary expenses incurred by SC&H during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 218] (the “Interim Compensation Procedures Order”).² In support of this Application, SC&H represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012* (the “Standing Order”). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

BACKGROUND

2. On June 4-5, 2024, GLAS Trust Company LLC, in its capacity as administrative and collateral agent under the November 24, 2021 Credit and Guaranty Agreement and certain other lenders under the Credit Agreement filed involuntary petitions under chapter 11 of the Bankruptcy Code in this Court against the Debtors.

3. On September 16, 2024, this Court entered an Order for Relief in Involuntary Cases and Appointing Chapter 11 Trustee [D.I. 147].

4. On September 23, 2024 (the “Appointment Date”), the United States Trustee filed an *Application for Entry of An Order Approving the Appointment of Claudia Z. Springer, Esq. as Chapter 11 Trustee* [D.I. 151] and filed a Notice of Appointment appointing Claudia Z. Springer, Esq. as Trustee of the Debtors [D.I. 152]. Since that time, the Trustee has managed the Debtors’ affairs pursuant to section 1106 of the Bankruptcy Code. No official committee has been appointed

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.

in these Chapter 11 Cases.

5. A more detailed description of the background of the Debtors and these Chapter 11 Cases is set forth in the *Declaration of Claudia Z. Springer in Support of First Day Motions*. [D.I. 193.]

SC&H'S RETENTION

6. The Trustee engaged SC&H as investment banker and financial advisory service provider to the Trustee in connection with these bankruptcy cases. On January 8, 2025, this Court entered the *Order Authorizing the Retention of SC&H Group, Inc. to Investment Banking and Advisory Services for the Sale Transactions of Tangible Play, Inc. and Neuron Fuel, Inc. and Tangible Play, Inc. Effective Nunc Pro Tunc to the Engagement Date* [D.I. 436].

FEE PROCEDURES ORDER

7. On October 28, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

8. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within twenty-one (21) days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses not subject to an objection.

RELIEF REQUESTED

9. SC&H submits this Application for (a) allowance of reasonable compensation for the actual, reasonable and necessary professional services that it has rendered as investment banker for the Trustee in these cases for the period from December 1, 2024, through February 28, 2025 and (b) for reimbursement of actual, reasonable and necessary expenses incurred in representing the Trustee during the same period.

10. During the period covered by this Application, SC&H incurred fees in the amount of \$75,000.00. For the same period, SC&H incurred actual, reasonable and necessary expenses totaling \$0.00. With respect to these amounts, as of the date of this Application, SC&H has received no payments. SC&H's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

11. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these cases.

12. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided.

13. SC&H does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

14. In accordance with Local Rule 2016-1, SC&H has reduced its request for compensation for non-working travel, if any, to fifty percent (50%) of its normal rate.

15. SC&H has endeavored to represent the Trustee in the most expeditious and economical manner possible. Tasks have been assigned to professionals, and other support staff at SC&H so that work has been performed by those most familiar with the particular matter or task and, where professionals involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, SC&H has endeavored to coordinate with the other

professionals involved in these cases so as to minimize any duplication of effort and to minimize fees and expenses to the Trustee. We believe we have been successful in this regard.

16. No agreement or understanding exists between SC&H and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with that Rule.

WHEREFORE, SC&H respectfully requests that this Court: (a) allow SC&H (i) monthly compensation in the amount of \$75,000.00 for actual, reasonable and necessary professional services rendered on behalf of the Trustee during the period December 1, 2024 through February 28, 2025 and (ii) monthly reimbursement in the amount of \$0.00 for actual, reasonable and necessary expenses incurred during the same period; (b) authorize and direct the Debtors to pay to SC&H the amount of \$60,000.00 (which is equal to the sum of eighty percent (80%) of SC&H's request compensation of \$75,000.00, plus one hundred percent (100%) of SC&H's requested expenses of \$0.00); and (c) grant such other and further relief as is just and proper.

Dated: March 26, 2025

SC&H GROUP, INC.

/s/ Kenneth W. Mann

Kenneth W. Mann
11000 Broken Land Parkway
Suite 500
Columbia, MD 21044

*Investment Banker and Advisory Services Provider to
the Trustee*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EPIC! CREATIONS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: Apr. 16, 2025 at 4:00 p.m. ET

**NOTICE OF SECOND MONTHLY APPLICATION OF SC&H
GROUP, INC. AS INVESTMENT BANKING AND ADVISORY
SERVICES PROVIDER TO THE CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF
ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
DECEMBER 1, 2024, THROUGH AND INCLUDING FEBRUARY 28, 2025**

PLEASE TAKE NOTICE that today, SC&H Group, Inc. as investment banker and financial advisory service provider to Claudia Springer, not individually, but solely as Chapter 11 Trustee (the “Trustee”) of the estates of Epic! Creations, Inc. (“Epic”), Neuron Fuel, Inc. (“Neuron Fuel”), and Tangible Play, Inc. (“Tangible Play,” together with Epic and Neuron Fuel, collectively the “Debtors”), filed the attached *Second Monthly Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2024 Through and Including February 28, 2025* (the “Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **April 16, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Trustee: Claudia Z. Springer, Novo Advisors, LLC, 401 N. Franklin St., Suite 4 East, Chicago, IL 60654;
- ii. counsel to the Trustee: Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege (CSteege@jenner.com); Melissa Root (MRoot@jenner.com); and Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: Henry J. Jaffe (hjaffe@pashmanstein.com), Joseph C. Barsalona II (jbarsalona@pashmanstein.com), and Alexis R. Gambale (agambale@pashmanstein.com); Quinn Emanuel Urquhart & Sullivan, LP, 51 Madison

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Avenue, 22nd Floor, New York, New York 10010, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com);

- iii. counsel for GLAS: Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn: Patrick J. Nash Jr. (patrick.nash@kirkland.com); Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Brian Schartz, P.C. (bschartz@kirkland.com) and Jordan Elkin (jordan.elkin@kirkland.com); Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com); and Reed Smith LLP, 599 Lexington Avenue, 22nd Floor, New York, New York 10022, Attn: David A. Pisciotta (dpisciotta@reedsmith.com);
- iv. counsel for the Petitioning Lender Creditors: Cahill, Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel Moss (jmoss@cahill.com); and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: G. David Dean (ddean@coleschotz.com); and
- v. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Linda Casey (linda.casey@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 26, 2025
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Alexis R. Gambale

Henry J. Jaffe (No. 2987)

Joseph C. Barsalona II (No. 6102)

Alexis R. Gambale (No. 7150)

824 N. Market Street, Suite 800

Wilmington, DE 19801

Telephone: (302) 592-6496

Email: hjaffe@pashmanstein.com

jbarsalona@pashmanstein.com

agambale@pashmanstein.com

-and-

JENNER & BLOCK LLP

Catherine Steege (admitted *pro hac vice*)

Melissa Root (admitted *pro hac vice*)

William A. Williams (admitted *pro hac vice*)

353 N. Clark Street

Chicago, Illinois 60654

Telephone: (312) 923-2952

Email: csteegen@jenner.com

mroot@jenner.com

wwilliams@jenner.com

Co-counsel to the Trustee

EXHIBIT A

MONTHLY COMPENSATION BY PROJECT CATEGORY

Epic! Creations, Inc.

(Case No. 24-11161 (BLS))

December 1, 2024 through and including February 28, 2025

Category Description	Total Hours	Total Fees
Draft and edit marketing materials	104.00	N/A
Administrative and Document Review	54.00	N/A
Buyer outreach	59.00	N/A
Calls with Debtor Advisor team	36.00	N/A
Buyer research	5.00	N/A
	258.00	\$75,000.00

Date	Last Name	Service Description	Hours	Memo
11/19/2024	Gorman	76-Job Administration	5.00	Prepare information request list and send to debtor, research and vet potential buyers
11/20/2024	Gorman	76-Job Administration	4.00	Reviewing company information including financials, qualitative summaries, and first day declarations
11/21/2024	Gorman	76-Job Administration	4.00	Research and vet potential buyers, and editing marketing materials
11/22/2024	Gorman	76-Job Administration	4.00	Research and vet potential buyers, and editing marketing materials
11/25/2024	Gorman	76-Job Administration	3.00	Research and vet potential buyers, and editing marketing materials
11/25/2024	Gorman	76-Correspond w/ Debtor Team	1.00	Call/correspond with Debtor Advisor team
11/26/2025	Gorman	76-Job Administration	4.00	Research and vet potential buyers, and editing marketing materials
11/27/2025	Gorman	76-Job Administration	2.00	Call/correspond with Debtor Advisor team, reviewing and editing marketing materials
11/25/2025	Mann	76-Bk Admin & Doc Review	2.00	Finalize engagement letter and retention application, run conflict checks
11/25/2025	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
11/26/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Reviewing and editing marketing materials
11/27/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Reviewing and editing marketing materials
11/19/2024	Frank	76-Job Administration	0.50	Prepare information request list and send to debtor
11/19/2024	Frank	76-Job Administration	2.00	Prepare information request list and send to debtor
11/20/2025	Frank	76-Material & VDR Prep Phase 1	3.00	Reviewing and editing marketing materials
11/20/2025	Frank	76-Buyer List Prep Phase 1	4.00	Research and vet potential buyers
11/21/2025	Frank	76-Buyer List Prep Phase 1	5.00	Research and vet potential buyers
11/22/2025	Frank	76-Material & VDR Prep Phase 1	2.50	Reviewing and editing marketing materials
11/25/2025	Frank	76-Correspond w/ Debtor Team	1.50	Call/correspond with Debtor Advisor team
11/26/2025	Frank	76-Correspond w/ Debtor Team	1.00	Call/correspond with Debtor Advisor team
11/26/2025	Frank	76-Material & VDR Prep Phase 1	2.50	Reviewing and editing marketing materials

November Total 59.00

12/2/2024	Gorman	76-Job Administration	3.00	Research and vet potential buyers, and editing marketing materials
12/3/2024	Gorman	76-Job Administration	5.00	Research and vet potential buyers, and editing marketing materials
12/4/2024	Gorman	76-Job Administration	3.00	Research and vet potential buyers, and editing marketing materials
12/5/2024	Gorman	76-Correspond w/ Debtor Team	1.00	Update call with Debtor advisors
12/5/2024	Gorman	76-Job Administration	1.00	Research and vet potential buyers, and editing marketing materials
12/9/2024	Gorman	76-Job Administration	1.00	Research and vet potential buyers, and editing marketing materials
12/10/2024	Gorman	76-Job Administration	1.00	Research and vet potential buyers, and editing marketing materials
12/11/2024	Gorman	76-Job Administration	2.00	Research and vet potential buyers, and editing marketing materials
12/12/2024	Gorman	76-Job Administration	1.00	Research and vet potential buyers, and editing marketing materials
12/16/2024	Gorman	76-Correspond with creditors	1.00	Call with lenders
12/16/2024	Gorman	76-Job Administration	1.00	Review of Debtor due diligence, internal document review
12/17/2024	Gorman	76-Job Administration	2.00	Review of Debtor due diligence, internal document review
12/18/2024	Gorman	76-Job Administration	2.00	Review of Debtor due diligence, internal document review
12/20/2024	Gorman	76-Job Administration	2.00	Review of Debtor due diligence, internal document review
12/23/2024	Gorman	76-Job Administration	1.00	Review of Debtor due diligence, internal document review
12/27/2024	Gorman	76-Job Administration	2.00	Review of Debtor due diligence, internal document review
12/30/2024	Gorman	76-Job Administration	3.00	Review of Debtor due diligence, internal document review
12/31/2024	Gorman	76-Job Administration	1.00	Review of Debtor due diligence, internal document review
12/3/2024	Mann	76-Bk Admin & Doc Review	1.00	retention docs
12/4/2024	Mann	76-Bk Admin & Doc Review	1.00	review SH APA and retention docs
12/5/2024	Mann	76-Offer Solicit & Neg IV	1.00	prep and participate in call with SH and counsel re APA
12/6/2024	Mann	76-Bk Admin & Doc Review	1.00	emails with debtors counsel and internal call re bid procedures
12/16/2024	Mann	76-Bk Admin & Doc Review	2.00	planning and discussions regarding revised timeline and participating in call with all counsel in case
12/2/2024	Hubick	76-Material & VDR Prep Phase 1	2.00	Reviewing and editing marketing materials
12/3/2024	Hubick	76-Material & VDR Prep Phase 1	1.00	Reviewing and editing marketing materials
12/4/2024	Hubick	76-Material & VDR Prep Phase 1	3.00	Reviewing and editing marketing materials
12/5/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/6/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/17/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/18/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/26/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/27/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/30/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/31/2024	Hubick	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/3/2024	Frank	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
12/4/2024	Frank	76-Material & VDR Prep Phase 1	8.00	Reviewing and editing marketing materials
12/5/2024	Frank	76-Job Administration	1.00	Internal Call re process
12/5/2024	Frank	76-Correspond w/ Debtor Team	1.00	Call + prep and summary with Novo
12/5/2024	Frank	76-Buyer List Prep Phase 1	2.00	Buyer list prep
12/5/2024	Frank	76-Job Administration	2.00	Reading offer from Tynker founders and polishing up outreach strategy
12/6/2024	Frank	76-Correspond w/ Debtor Team	2.00	Tynker Diligence
12/11/2024	Frank	76-Correspond w/ Debtor Team	3.00	Outreach Strategy Deck for Novo and Call with Jacob Grall
12/18/2024	Frank	76-Material & VDR Prep Phase 1	3.00	Finish CIM draft
12/31/2024	Frank	76-Material & VDR Prep Phase 1	2.00	CIM Comments
12/2/2024	Beall	76-Job Administration	1.00	invoice and deal set-up, VDR set-up
12/5/2024	Beall	76-Job Administration	1.00	compliance lookups

December Total 107.00

1/2/2025	Gorman	76-Bk Admin & Doc Review	2.00	CIM review and editing
1/2/2025	Gorman	76-Buyer List Prep Phase 1	2.00	Buyers list research, review, prep

1/3/2025	Gorman	76-Bk Admin & Doc Review	2.00	Reviewed teasers, NDA discussion, go to market prep
1/4/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Discussed CIM and teasers via emails (edits rec'd)
1/6/2025	Gorman	76-Correspond w/ Debtor Team	2.00	CIM review, edits, go to market prep
1/7/2025	Gorman	76-Job Administration	2.00	Go to market prep
1/8/2025	Gorman	76-Job Administration	1.00	Go to market prep
1/9/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Document review and edits (CIM)
1/9/2025	Gorman	76-Job Administration	1.00	Go to market prep
1/13/2025	Gorman	76-Job Administration	1.00	Buyer outreach
1/14/2025	Gorman	76-Job Administration	2.00	Calls with buyers
1/15/2025	Gorman	76-Bk Admin & Doc Review	2.00	Calls with buyers
1/16/2025	Gorman	76-Bk Admin & Doc Review	2.00	Calls with buyers
1/17/2025	Gorman	76-Bk Admin & Doc Review	1.00	Calls with buyers
1/17/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Call with Debtor advisors
1/20/2025	Gorman	76-Bk Admin & Doc Review	1.00	Calls with buyers
1/21/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Call with Novo
1/21/2025	Gorman	76-Job Administration	1.00	Buyer outreach
1/22/2025	Gorman	76-Job Administration	1.00	Calls with Buyers
1/23/2025	Gorman	76-Job Administration	3.00	Calls with Buyers
1/24/2025	Gorman	76-Job Administration	3.00	Calls with Buyers
1/27/2025	Gorman	76-Job Administration	1.00	Calls with Buyers
1/28/2025	Gorman	76-Job Administration	2.00	Calls with Buyers
1/29/2025	Gorman	76-Job Administration	1.00	Buyer outreach
1/31/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Weekly update call
1/31/2025	Gorman	76-Job Administration	1.00	Buyer calls
1/24/2025	Mann	76-Correspond w/ Debtor Team	1.00	Call with Debtor advisors
1/3/2025	Hubick	76-Material & VDR Prep Phase 1	5.00	Due diligence file prep / internal document review
1/4/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	Due diligence file prep / internal document review
1/6/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Due diligence file prep / internal document review
1/7/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Due diligence file prep / internal document review
1/8/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Due diligence file prep / internal document review
1/10/2025	Hubick	76-Buyer List Prep Phase 1	2.00	Buyer outreach prep
1/13/2025	Hubick	76-Material & VDR Prep Phase 1	4.00	Due diligence file prep / internal document review
1/15/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Due diligence file prep / internal document review
1/16/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Due diligence file prep / internal document review
1/20/2025	Hubick	76-Material & VDR Prep Phase 1	3.00	Due diligence file prep / internal document review
1/21/2025	Hubick	76-Material & VDR Prep Phase 1	6.00	Follow up with outreach
1/23/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	Due diligence file prep / internal document review
1/24/2025	Hubick	76-Material & VDR Prep Phase 1	4.00	prep and prepare for process update and multiple buyer calls
1/28/2025	Hubick	76-Material & VDR Prep Phase 1	3.00	prep, prepare and open VDR also reached out to parties to notify access to VDR
1/29/2025	Hubick	76-Material & VDR Prep Phase 1	6.00	prep and prepare follow ups to unresponsive parties in the marketing efforts; also compiled and facilitated due diligence questions
1/30/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	NDAs and diligence questions
1/31/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	Prep and participate in call with Novo
1/2/2025	Frank	76-Material & VDR Prep Phase 1	4.00	Reviewing and editing marketing materials
1/3/2025	Frank	76-Material & VDR Prep Phase 1	3.00	Reviewing and editing marketing materials
1/6/2025	Frank	76-Material & VDR Prep Phase 1	2.00	Reviewing and editing marketing materials
1/17/2025	Frank	76-Correspond w/ Debtor Team	1.00	Call/correspond with Debtor Advisor team

January Total

97.00

2/3/2025	Gorman	76-Job Administration	1.00	Buyer out reach
2/5/2025	Gorman	76-Job Administration	1.00	Buyer out reach
2/7/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Weekly update call
2/7/2025	Gorman	76-Job Administration	1.00	Correspond with buyers
2/10/2025	Gorman	76-Job Administration	1.00	Buyer outreach and internal discussions
2/11/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Moved up weekly update call
2/14/2025	Gorman	76-Job Administration	1.00	Buyer out reach
2/17/2025	Gorman	76-Bk Admin & Doc Review	1.00	Buyer outreach / due diligence document review
2/17/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Process discussion with Debtor advisors
2/18/2025	Gorman	76-Bk Admin & Doc Review	1.00	Buyer outreach / due diligence document review
2/18/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Process discussion with Debtor advisors
2/19/2025	Gorman	76-Bk Admin & Doc Review	1.00	Buyer outreach / due diligence document review
2/20/2025	Gorman	76-Bk Admin & Doc Review	1.00	Call with Tritium and internal discussion
2/21/2025	Gorman	76-Bk Admin & Doc Review	1.00	Buyer outreach / due diligence document review
2/24/2025	Gorman	76-Bk Admin & Doc Review	1.00	Buyer outreach / due diligence document review
2/25/2025	Gorman	76-Bk Admin & Doc Review	1.00	Buyer outreach / due diligence document review
2/28/2025	Gorman	76-Correspond w/ Debtor Team	1.00	Process discussion with Debtor advisors
2/17/2025	Mann	76-Correspond w/ Debtor Team	1.00	Process discussion with Debtor advisors
2/2/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	outreach and diligence questions

2/3/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	diligence, call with CodeHS, and call with Novo
2/4/2025	Hubick	76-Material & VDR Prep Phase 1	3.00	Outreach and diligence items
2/5/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	diligence
2/6/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	outreach
2/7/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	weekly update and diligence
2/8/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	prepped and uploaded documents to VDR
2/10/2025	Hubick	76-Material & VDR Prep Phase 1	4.00	follow up outreach and sharing preliminary bid deadline
2/11/2025	Hubick	76-Material & VDR Prep Phase 1	3.00	NDAs and diligence
2/12/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	outreach
2/13/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	prep and held call with potential bidder and diligence and weekly update
2/14/2025	Hubick	76-Material & VDR Prep Phase 1	3.00	weekly update
2/17/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	Due diligence preparation / document review
2/20/2025	Hubick	76-Material & VDR Prep Phase 1	2.00	Due diligence preparation / document review
2/24/2025	Hubick	76-Material & VDR Prep Phase 1	1.00	Due diligence preparation / document review
2/27/2025	Hubick	76-Material & VDR Prep Phase 1	3.00	prepared for and participated in diligence call with Palm ventures and internal diligence call with Novo
2/28/2025	Hubick	76-Material & VDR Prep Phase 1	3.00	prepared for and participated in process update with Novo
2/3/2025	Frank	76-Correspond w/ Debtor Team	1.00	Diligence items review
2/7/2025	Frank	76-Correspond w/ Debtor Team	1.00	Call/correspond with Debtor Advisor team

February Total 54.00

NOV-FEB TOTAL 317.00

DEC-FEB TOTAL 258.00