

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELEWARE

In Re. Epic! Creations

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Debtor(s)

Case No. 24-11161

Lead Case No. 24-11161

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 02/28/2025

Petition Date: 09/16/2024

Months Pending: 6

Industry Classification: 6 1 1 7

Reporting Method:

Accrual Basis ☐

Cash Basis ☒

Debtor's Full-Time Employees (current):

17

Debtor's Full-Time Employees (as of date of order for relief):

17

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
☒ Statement of operations (profit or loss statement)
☐ Accounts receivable aging
☐ Postpetition liabilities aging
☐ Statement of capital assets
☐ Schedule of payments to professionals
☐ Schedule of payments to insiders
☐ All bank statements and bank reconciliations for the reporting period
☐ Description of the assets sold or transferred and the terms of the sale or transfer

s/Claudia Springer

Signature of Responsible Party

03/20/2025

Date

Claudia Springer

Printed Name of Responsible Party

200 West Madison Street

Suite 1000

Chicago, Illinois 60606

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name Epic! Creations

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Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$8,461,916	
b. Total receipts (net of transfers between accounts)	\$-325,220	\$14,796,794
c. Total disbursements (net of transfers between accounts)	\$4,650,584	\$11,467,632
d. Cash balance end of month (a+b-c)	\$3,486,112	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$4,650,584	\$11,467,632

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$0
e. Total assets	\$0
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$0
o. Ending equity/net worth (e-n)	\$0

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$49,780	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$1,594,673	
c. Gross profit (a-b)	\$-1,544,893	
d. Selling expenses	\$73,845	
e. General and administrative expenses	\$635,442	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$37,789	
j. Reorganization items	\$2,308,835	
k. Profit (loss)	\$-4,600,804	\$1,404,161

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Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$2,022,642	\$5,152,629	\$2,022,642	\$5,152,629
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	PASHMAN STEIN WALDER	Local Counsel	\$215,407	\$639,897	\$215,407	\$639,897
ii	NOVO ADVISORS LLC	Financial Professional	\$531,831	\$1,423,419	\$531,831	\$1,423,419
iii	JENNER & BLOCK LLP	Lead Counsel	\$611,988	\$2,087,124	\$611,988	\$2,087,124
iv	QUINN EMANUEL	Special Counsel	\$53,529	\$63,773	\$53,529	\$63,773
v	MOELIS & COMPANY	Other	\$248,476	\$248,476	\$248,476	\$248,476
vi	SC&H CAPITAL	Other	\$20,000	\$20,000	\$20,000	\$20,000
vii	PANAG & BABU	Special Counsel	\$129,240	\$129,240	\$129,240	\$129,240
viii	FTI CONSULTING	Other	\$130,249	\$130,249	\$130,249	\$130,249
ix	VERITA GLOBAL	Other	\$81,922	\$410,451	\$81,922	\$410,451
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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)			\$2,022,642	\$5,152,629	\$2,022,642	\$5,152,629

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$16,755	\$87,074
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$37,789	\$134,813

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☐ No ☒
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Part 8: Individual Chapter 11 Debtors (Only)

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|----------------------------------------------------------------------|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

s/Claudia Springer

Signature of Responsible Party

Chapter 11 Trustee

Title

Claudia Springer

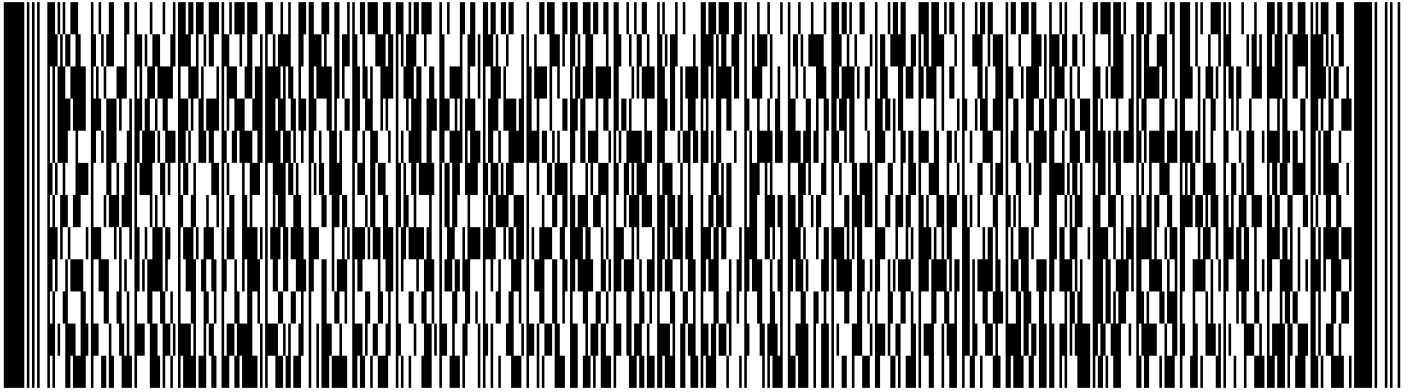
Printed Name of Responsible Party

03/20/2025

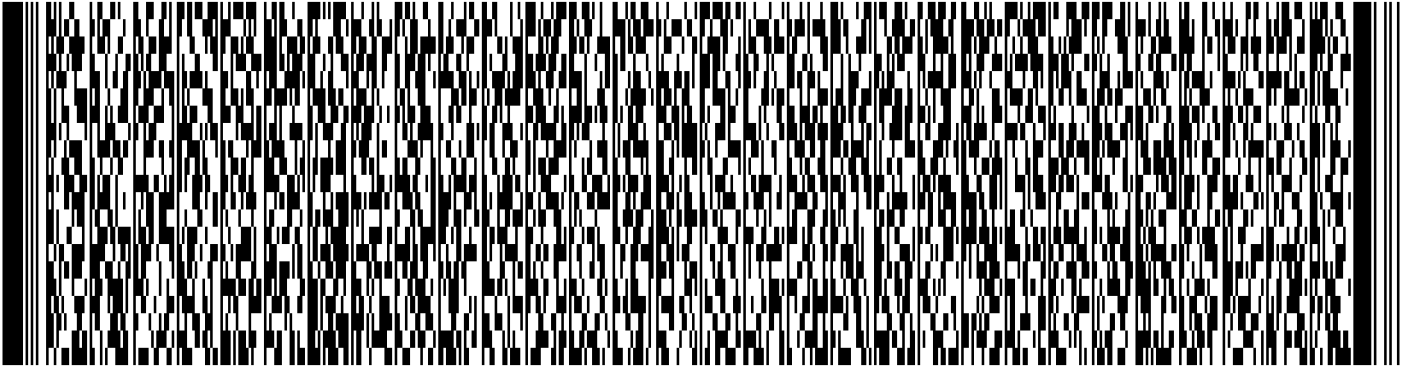
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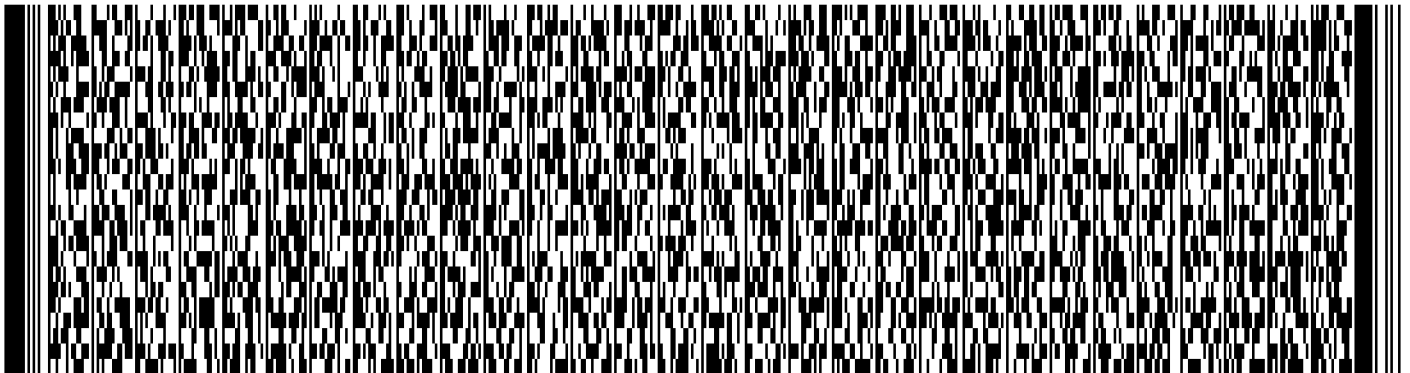
Case No. 24-11161



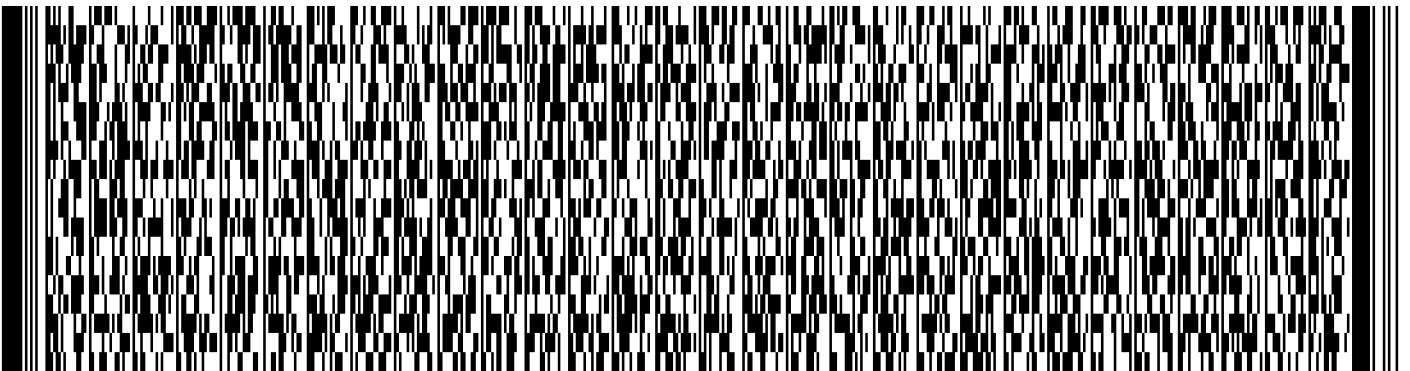
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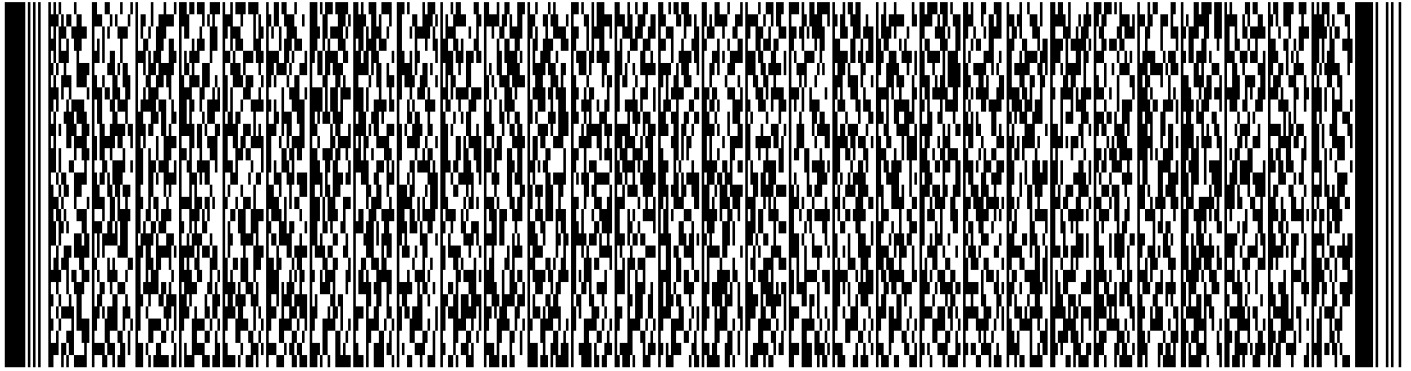
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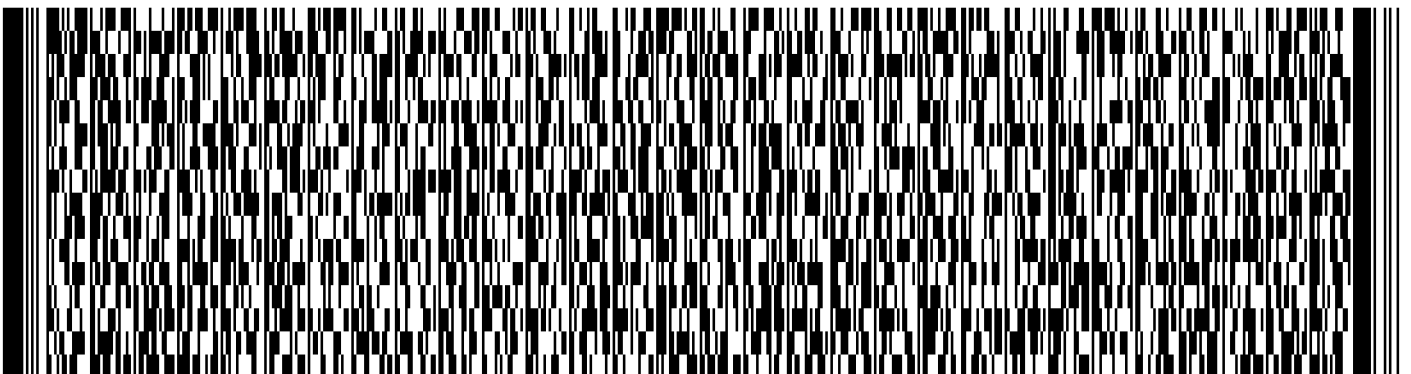
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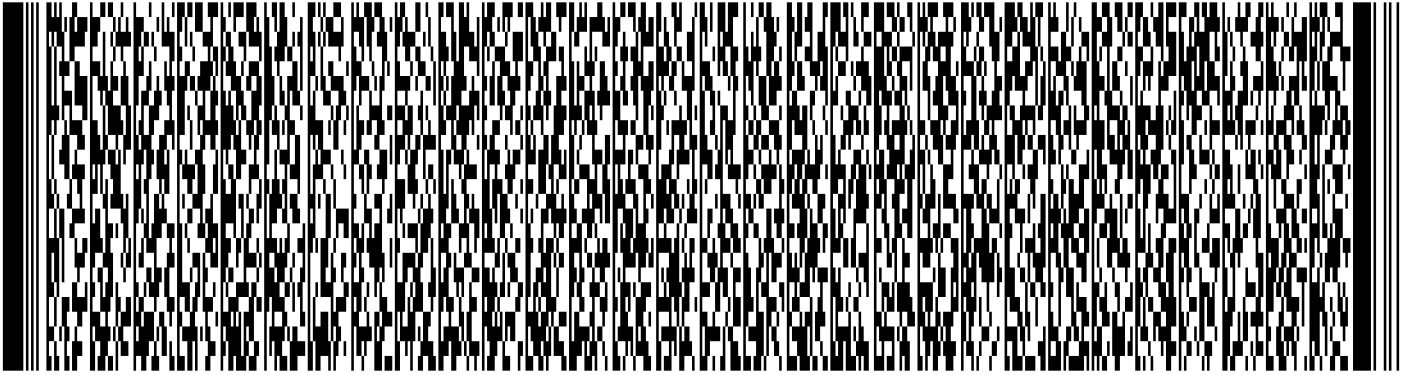
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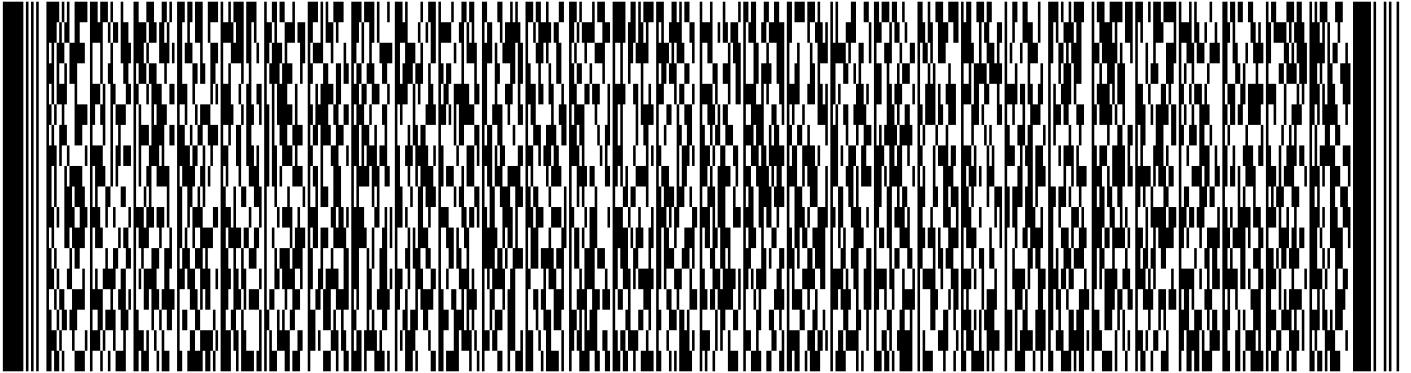
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Epic! Creations

Case 24-11161

Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Asset and Liability Detail

Detail

Due to the lack of books and records available from Epic! Creations, we are unable to provide detail regarding assets and liabilities at this time. Financial reporting during the Chapter proceedings and within these Monthly Operating Reports is being kept on a cash basis.

Epic! Creations

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Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Statement of Cash Receipts - by Date

Date	Receipt Category	Amount
2/5/2025	Other Receipts	(0.33)
2/5/2025	Other Receipts	0.20
2/5/2025	Other Receipts	0.13
2/6/2025	School Receipts	4,800.00
2/7/2025	Tangible Play – Transfer of DIP funding	(100,000.00)
2/11/2025	Tangible Play – Transfer of DIP funding	(100,000.00)
2/14/2025	Other Receipts	1,350.00
2/19/2025	Tangible Play – Transfer of DIP funding	(100,000.00)
2/21/2025	School Receipts	2,400.00
2/21/2025	Tangible Play – Transfer of DIP funding	(75,000.00)
2/24/2025	School Receipts	1,080.00
2/25/2025	School Receipts	3,480.00
2/25/2025	School Receipts	5,400.00
2/25/2025	School Receipts	4,950.00
2/27/2025	School Receipts	17,592.00
2/27/2025	School Receipts	7,140.00
2/28/2025	School Receipts	1,587.60
Total		\$ (325,220.40)

Epic! Creations

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Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Statement of Disbursements - by Date

Date	Vendor Name	Category	Amount
2/3/2025	Washington Department of Revenue	Sales Tax	6,606.33
2/3/2025	Washington Department of Revenue	Sales Tax	5,187.27
2/4/2025	Guideline Retirement	401K Benefits	11,135.96
2/4/2025	Bill.com	Other Expenses	(4.48)
2/5/2025	Novo Advisors	Chapter 11 Trustee Fees	275,813.69
2/6/2025	Jenner & Block	Legal - Lead Counsel	255,948.64
2/6/2025	Pashman Stein PC	Legal Fees - Local Counsel	110,858.21
2/6/2025	Law Offices of Panag & Babu	Legal Fees - India Counsel	103,392.00
2/6/2025	Guideline	401K Benefits	225.00
2/6/2025	Dropbox Inc	IT Expenses	2,880.00
2/6/2025	Box Inc.	IT Expenses	4,609.67
2/6/2025	Cloudflare	IT Expenses	7,600.00
2/6/2025	Cloudflare	IT Expenses	7,600.00
2/6/2025	Owlkids Books Inc	Publisher Fees	556.52
2/6/2025	Avalara Inc	Sales Tax	1,644.50
2/6/2025	Brian Taylor	Content Licensing Fees	2,000.00
2/6/2025	Dan Nordskog	Other Expenses	432.47
2/6/2025	James Ransom	IT Expenses	1,173.62
2/6/2025	Sudha Prabhu	Other Expenses	1,305.71
2/10/2025	Veritex Bank Fee	Bank Fees	100.00
2/10/2025	US Trustee	US Trustee Fees	10,378.53
2/10/2025	Veritex Bank Fee	Bank Fees	100.00
2/10/2025	ADP Totalsource	Insurance Benefits	14,834.07
2/11/2025	Novo Advisors	Financial Advisor	313,362.92
2/11/2025	ADP Totalsource	Salaries & Wages	88,124.21
2/12/2025	Quinn Emanuel Urquhart & Sull	Legal Fees - Litigation Counsel	31,134.25
2/12/2025	Avalara	Sales Tax	16,862.93
2/13/2025	Cindy Zhi	Publisher Fees	2,204.46
2/13/2025	Kids Academy Company	Content Licensing Fees	2,040.00
2/14/2025	Animal Wonders Inc	Content Licensing Fees	15,340.00
2/14/2025	Avalara Inc	Sales Tax	7,488.37
2/14/2025	Papercutz, Inc.	Publisher Fees	959.99
2/14/2025	Root Literary LLC	Publisher Fees	2,000.00
2/18/2025	The Hartford Insurance	Insurance	3,865.40
2/18/2025	Amanta Inc	Publisher Fees	6,250.00
2/18/2025	ABDO Publishing Company	Publisher Fees	179,152.17
2/18/2025	Akashic Books	Publisher Fees	1,307.68
2/18/2025	Andrews McMeel Universal DbA Andrews	Publisher Fees	22,317.74
2/18/2025	Arbordale Publishing, LLC	Publisher Fees	3,051.25
2/18/2025	Archie Comic Publications, Inc.	Publisher Fees	1,743.57
2/18/2025	Arte Publico Press - University of Houston	Publisher Fees	305.13
2/18/2025	Astra Publishing House, Ltd	Publisher Fees	12,553.73
2/18/2025	August House Inc.	Publisher Fees	2,789.72
2/18/2025	Barefoot Books, Inc.	Publisher Fees	2,441.00
2/18/2025	Beaming Books Publishing House of	Publisher Fees	1,394.86
2/18/2025	Bearport Publishing Company, Inc.	Publisher Fees	3,399.97
2/18/2025	Bellwether Media, Inc.	Publisher Fees	136,783.34
2/18/2025	Blue Apple Books, LLC	Publisher Fees	83,168.45
2/18/2025	Blue Door Education (Blue Door Publishing)	Publisher Fees	19,876.74
2/18/2025	Blue Water Comics	Publisher Fees	2,179.47

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Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Statement of Disbursements - by Date

Date	Vendor Name	Category	Amount
2/18/2025	Boxer Books LTD	Publisher Fees	348.71
2/18/2025	BrambleKids LLC	Publisher Fees	871.79
2/18/2025	Brickhouse Education (Cambridge	Publisher Fees	1,307.68
2/18/2025	Candlewick Press, Inc.	Publisher Fees	784.61
2/18/2025	Cardinal Publishers Group	Publisher Fees	1,307.68
2/18/2025	Charlesbridge Publishing, Inc.	Publisher Fees	4,707.65
2/18/2025	Cherry Lake Publishing	Publisher Fees	40,015.01
2/18/2025	Chouette Publishing (Editions Chouette)	Publisher Fees	10,722.98
2/18/2025	Chronicle Books LLC	Publisher Fees	4,882.01
2/18/2025	Clavis Publishing, Inc.	Publisher Fees	348.71
2/18/2025	Clever-Media-Group LLC	Publisher Fees	348.71
2/18/2025	Cottage Door Press	Publisher Fees	2,615.36
2/18/2025	Coughlan Companies, LLC	Publisher Fees	1,046.14
2/18/2025	Crabtree Publishing Company	Publisher Fees	29,292.03
2/18/2025	Creston Books LLC	Publisher Fees	871.79
2/18/2025	Crow Cottage Publishing	Publisher Fees	2,615.36
2/18/2025	Editions Panda Inc.	Publisher Fees	435.89
2/18/2025	Encyclopedia Britannica, Inc.	Publisher Fees	435.89
2/18/2025	Familius, LLC	Publisher Fees	2,179.47
2/18/2025	Firefly Books Ltd.	Publisher Fees	2,441.00
2/18/2025	Fitzhenry & Whiteside Limited	Publisher Fees	871.79
2/18/2025	Frederator Books, LLC	Publisher Fees	19,876.74
2/18/2025	Free Spirit Publishing	Publisher Fees	1,394.86
2/18/2025	Full Cast Audio	Publisher Fees	435.89
2/18/2025	Gray Duck Creative Works LLC	Publisher Fees	45,768.80
2/18/2025	Great Dog Literacy	Publisher Fees	13,338.34
2/18/2025	Groundwood Books (House of Anansi Press	Publisher Fees	2,179.47
2/18/2025	Happy Hollister	Publisher Fees	435.89
2/18/2025	Harriet Ziefert Inc	Publisher Fees	3,661.50
2/18/2025	Harry N. Abrams, Inc. DbA Abrams	Publisher Fees	12,902.44
2/18/2025	Heritage Builders	Publisher Fees	435.89
2/18/2025	Holiday House Publishing, Inc.	Publisher Fees	13,599.87
2/18/2025	Igloo Books, a division of Bonnier Books UK	Publisher Fees	1,394.86
2/18/2025	Independent Publishers Group	Publisher Fees	29,597.16
2/18/2025	Jump Inc.	Publisher Fees	60,937.89
2/18/2025	Just Us Books, Inc	Publisher Fees	435.89
2/18/2025	Kamalu LLC DbA Flowerpot Press	Publisher Fees	18,830.59
2/18/2025	Kids Can Press Ltd	Publisher Fees	25,107.46
2/18/2025	Lil' Libros	Publisher Fees	435.89
2/18/2025	Magination Press	Publisher Fees	3,138.43
2/18/2025	North Star Editions, Inc.	Publisher Fees	15,169.09
2/18/2025	Purple Toad Publishing, Inc.	Publisher Fees	2,615.36
2/18/2025	Quarto Publishing Group USA Inc.	Publisher Fees	697.43
2/18/2025	Quirk Books	Publisher Fees	2,092.29
2/18/2025	Roadrunner Press LLC	Publisher Fees	435.89
2/18/2025	Scholastic Inc.	Publisher Fees	39,230.40
2/18/2025	Tanglewood Publishing, Inc.	Publisher Fees	435.89
2/18/2025	Teacher Created Materials, Inc.	Publisher Fees	15,561.39
2/18/2025	The Child's World, Inc.	Publisher Fees	40,799.62
2/18/2025	The Creative Company	Publisher Fees	53,353.35

Epic! Creations

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Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Statement of Disbursements - by Date

Date	Vendor Name	Category	Amount
2/18/2025	The Jim Henson Company, Inc.	Publisher Fees	1,394.86
2/18/2025	The Rosen Publishing Group, Inc	Publisher Fees	38,445.79
2/18/2025	Tilbury House Publishers	Publisher Fees	523.07
2/18/2025	Twin Sisters IP, LLC.	Publisher Fees	39,753.47
2/18/2025	Weston Woods (Rachel Portocarrero)	Publisher Fees	33,999.68
2/18/2025	What on Earth Publishing LLC	Publisher Fees	348.71
2/18/2025	Wisconsin Historical Society	Publisher Fees	435.89
2/18/2025	Xist Publishing	Publisher Fees	49,691.84
2/18/2025	Lerner Publishing Group	Publisher Fees	75,583.91
2/18/2025	Levine Querido	Publisher Fees	348.71
2/18/2025	Listen & Live	Publisher Fees	435.89
2/18/2025	Little Bee Books, Inc.	Publisher Fees	3,138.43
2/18/2025	Live Oak Media	Publisher Fees	1,743.57
2/18/2025	Mason Crest	Publisher Fees	871.79
2/18/2025	Mims House, LLC	Publisher Fees	6,799.94
2/18/2025	Mitchell Lane Publishers, Inc	Publisher Fees	4,184.58
2/18/2025	No Starch Press, Inc.	Publisher Fees	2,179.47
2/18/2025	NorthSouthBooks, Inc.	Publisher Fees	1,307.68
2/18/2025	Oasis Audio Services LLC	Publisher Fees	1,307.68
2/18/2025	Open Road Integrated Media Inc	Publisher Fees	6,712.76
2/18/2025	Orca Book Publishers Ltd	Publisher Fees	5,230.72
2/18/2025	Owlkids Books Inc	Publisher Fees	2,789.72
2/18/2025	Pajama Press Inc.	Publisher Fees	1,307.68
2/18/2025	Papercutz, Inc.	Publisher Fees	5,492.26
2/18/2025	Peachtree Publishers	Publisher Fees	1,307.68
2/18/2025	Pippin Properties, Inc	Publisher Fees	1,743.57
2/18/2025	Rabbit Ears Entertainment, LLC	Publisher Fees	697.43
2/18/2025	Readers to Eaters	Publisher Fees	435.89
2/18/2025	Rebel Girls, Inc.	Publisher Fees	305.13
2/18/2025	Red Chair Press LLC	Publisher Fees	9,415.30
2/18/2025	Second Story Feminist Press Inc	Publisher Fees	435.89
2/18/2025	Shirin Bridges DbA Goosebottom Books LLC	Publisher Fees	435.89
2/18/2025	Skyhorse Publishing Inc.	Publisher Fees	2,615.36
2/18/2025	Star Bright Books	Publisher Fees	2,353.82
2/18/2025	Streamline Brand Associates, Inc.	Publisher Fees	871.79
2/18/2025	SupperTime Entertainment	Publisher Fees	435.89
2/18/2025	The Lion Forge, LLC	Publisher Fees	3,923.04
2/18/2025	The Secret Mountain	Publisher Fees	871.79
2/18/2025	WunderMill Inc. (formerly Cornell Lab)	Publisher Fees	871.79
2/18/2025	Zuckerberg Media	Publisher Fees	435.89
2/18/2025	Rourke Educational Media	Publisher Fees	55,184.10
2/18/2025	Beijing Caterpillar UTOP (Beijing Yutian)	Publisher Fees	435.89
2/18/2025	Highlights Consumer Services, Inc.	Publisher Fees	305.13
2/18/2025	Immedium	Publisher Fees	2,092.29
2/18/2025	Inhabit Media Inc	Publisher Fees	348.71
2/18/2025	Insight Editions, L.P.	Publisher Fees	1,307.68
2/18/2025	Kaleidoscope Publishing, Inc.	Publisher Fees	4,184.58
2/18/2025	LeVar Burton Media	Publisher Fees	261.54
2/18/2025	Dolphin Books	Publisher Fees	435.89
2/18/2025	Gibbs M. Smith, Inc. DbA Gibbs Smith	Publisher Fees	1,046.14

Epic! Creations

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Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Statement of Disbursements - by Date

Date	Vendor Name	Category	Amount
2/18/2025	Joy Enterprises	Publisher Fees	871.79
2/18/2025	Liyan Books Ltd.	Publisher Fees	435.89
2/18/2025	Mutual Publishing	Publisher Fees	435.89
2/18/2025	Nomad Press	Publisher Fees	2,179.47
2/18/2025	Thomas Nelson Publishers, Inc.	Publisher Fees	697.43
2/18/2025	UTOP	Publisher Fees	871.79
2/18/2025	Zhejiang Juvenile and Children's Publishing	Publisher Fees	435.89
2/18/2025	Eduardo Medeiros	Content Licensing Fees	2,500.00
2/18/2025	Eduardo Medeiros	Content Licensing Fees	2,500.00
2/18/2025	Bayard Canada	Publisher Fees	348.71
2/18/2025	CIDCLI, S.C.	Publisher Fees	435.89
2/19/2025	Guideline Retirement	401K Benefits	9,885.96
2/19/2025	Moelis & Company LLC	Investment Bank - Epic! Creations	248,475.50
2/19/2025	Altus Receivables Management	Other Expenses	15,547.95
2/19/2025	Bayard Editions S.A.S	Publisher Fees	6,276.86
2/19/2025	Danny Joes Tree House LLC	Publisher Fees	1,300.00
2/19/2025	Kid Explorer	Publisher Fees	4,900.00
2/19/2025	Wonderscape Entertainment, LLC	Content Licensing Fees	4,080.00
2/19/2025	Thomas Editions	Publisher Fees	435.89
2/19/2025	Berbay Books (Berbay Pty Ltd)	Publisher Fees	348.71
2/19/2025	Child's Play Inc	Publisher Fees	871.79
2/19/2025	De Marque Inc	Publisher Fees	435.89
2/19/2025	Nobrow Ltd	Publisher Fees	2,615.36
2/19/2025	Zuckerberg Media	Publisher Fees	435.89
2/19/2025	Dover Publications, Inc.	Publisher Fees	1,307.68
2/19/2025	Bill.com	Other Expenses	(4.46)
2/19/2025	Verita Global LLC	Claims Agent	81,922.27
2/20/2025	Iterable Inc	Marketing	73,844.67
2/20/2025	Twin Sisters IP, LLC.	Publisher Fees	3,600.00
2/20/2025	Flying Start Books US	Publisher Fees	8,630.69
2/20/2025	Cuento de Luz SL	Publisher Fees	1,743.57
2/20/2025	10049735 Canada Inc	Content Licensing Fees	(1,636.99)
2/21/2025	Filardi Studios LLC	Content Licensing Fees	1,300.00
2/21/2025	Google LLC	IT Expenses	192,339.99
2/21/2025	Imagine Create Media Inc	Content Licensing Fees	12,640.00
2/24/2025	Jenner & Block	Legal - Lead Counsel	356,039.50
2/24/2025	Novo Advisors	Financial Advisor	218,468.00
2/24/2025	Pashman Stein PC	Legal Fees - Local Counsel	104,548.30
2/24/2025	FTI Consulting	Forensic Advisor	25,842.80
2/24/2025	Quinn Emanuel Urquhart & Sullivan	Legal Fees - Litigation Counsel	10,324.08
2/24/2025	Law Offices of Panag & Babu	Legal Fees - India Counsel	25,848.00
2/24/2025	National Geographic Society	Publisher Fees	123,019.16
2/24/2025	Premier Cloud Inc	IT Expenses	12,284.60
2/25/2025	ADP Totalsource	Salaries & Wages	90,638.66
2/25/2025	Michael Page	Contractors	167,572.15
2/25/2025	Winfortune Cultural Enterprise	Publisher Fees	505.45
2/25/2025	The Creative Company	Publisher Fees	(53,353.35)
2/26/2025	SC&H Capital	Investment Bank - Neuron/Tangible Play	20,000.00
2/26/2025	The Creative Company	Publisher Fees	53,353.35
2/26/2025	Global Tinker Inc	Content Licensing Fees	2,040.00

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Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Statement of Disbursements - by Date

Date	Vendor Name	Category	Amount
2/26/2025	Mark Lavery	Content Licensing Fees	2,280.00
2/26/2025	Oceanic Research	Content Licensing Fees	20,800.00
2/26/2025	TeamWorks, Inc	Professional Services	3,196.00
2/26/2025	Weston Woods (Rachel Portocarrero)	Publisher Fees	(33,999.68)
2/27/2025	Chad Thomas	Content Licensing Fees	3,350.00
2/27/2025	Filardi Studios LLC	Content Licensing Fees	1,100.00
2/27/2025	October 5 Productions Inc	Content Licensing Fees	2,100.00
2/27/2025	Joy Enterprises	Publisher Fees	(871.79)
2/28/2025	FTI Consulting	Forensic Advisor	104,407.51
2/28/2025	Quinn Emanuel Urquhart & Sullivan	Legal Fees - Litigation Counsel	12,071.16
Total			\$ 4,650,583.96

Epic! Creations

Case 24-11161

Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

Bank Account Balances

Bank	Account Number	Account Name	Account Balance
Veritex	X4533	Business Checking - Epic Creations Inc	\$ 1,223,720.33
Veritex	X4525	Business Checking - Epic et al Administrative	\$ 2,262,391.37
Total			\$ 3,486,111.70

Epic! Creations

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Monthly Operating Report, Feb 1, 2025 - Feb 28, 2025

*Statement of Operations***Statement of Operations**

For Period September 16, 2024 - February 28, 2025

	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025
	Total	Total	Total	Total	Total	Total
Total Revenue	1,302,135	1,718,997	2,876,326	3,326,822	3,799,299	49,780
Cost of Sales	80,974	(49,922)	-	426,521	136,134	1,594,673
Gross Profit	1,221,161	1,768,919	2,876,326	2,900,301	3,663,165	(1,544,893)
Selling Expenses	73,845	-	-	73,845	-	73,845
G&A Expenses	198,474	347,122	232,712	237,797	985,290	635,442
Other Expenses	701,565	-	100,000	-	-	-
Interest	-	-	-	-	92,492	-
Taxes	-	-	-	25,760	97,024	37,789
Professional Fees	-	-	218,300	2,328,848	711,833	2,308,835
Net Income	247,278	1,421,797	2,325,314	234,051	1,776,526	(4,600,804)

* The above Statement of Operations is displayed on a cash basis

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EPIC! CREATIONS, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 24-11161 (JTD)

(Jointly Administered)

March 19, 2025

Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations

Claudia Z. Springer, not individually but solely as chapter 11 trustee (the “Trustee”) for the estates (the “Estates”) of the debtors (the “Debtors”) in the above-captioned chapter 11 cases, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

The Trustee has, on a timely basis, performed all bank account reconciliations in the ordinary course of its business. Copies of bank accounts statements and reconciliations are available for inspection upon request by the United States Trustee’s Office.



Name: Claudia Z. Springer
Position: Trustee

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).