

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
EPIC! CREATIONS, INC., <i>et al.</i>)	
)	Case No. 24-11161 (BLS)
)	
Debtors. ¹)	Jointly Administered
)	

**SUMMARY SHEET TO SECOND MONTHLY FEE APPLICATION
OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA
GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE CHAPTER 11
TRUSTEE, FOR THE PERIOD FROM JANUARY 1, 2025
THROUGH AND INCLUDING JANUARY 31, 2025**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The Chapter 11 Trustee
Petition Date:	June 4, 2024
Date of Retention Order:	October 7, 2024
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	January 1, 2025 through January 31, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$21,719.90 (80% of \$27,149.87)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$21,719.90 (80% of \$27,149.87)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules & SOFAs	120.7	\$27,149.87
Totals	120.7	\$27,149.87

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AGN	Adam Gorman	Solicitation Consultant	28.8	\$ 230.00	\$ 6,624.00
DPM	Daniel McSwigan	Solicitation Consultant	56.7	\$ 224.25	\$ 12,715.07
SPS	Sandeep Singh	Technical Programming Consultant	2.0	\$ 87.40	\$ 174.80
WRG	William Gruber	Solicitation Consultant	33.2	\$ 230.00	\$ 7,636.00
	TOTALS		120.7		\$27,149.87

Total Incurred:	\$27,149.87
Blended Rate:	\$224.94

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EPIC! CREATIONS, INC., *et al.*

Debtors.¹

)
) Chapter 11
)

) Case No. 24-11161 (BLS)
)

) Jointly Administered
)

) **Obj. Deadline: March 21, 2025 at**
) **4:00 p.m. ET**

**SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON
CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE
ADVISOR TO THE CHAPTER 11 TRUSTEE FOR THE PERIOD FROM
JANUARY 1, 2025 THROUGH AND INCLUDING JANUARY 31, 2025**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated October 28, 2024 [D.I. 218] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the Chapter 11 Trustee (the “Trustee”), hereby submits its second monthly fee application (this “Fee Application”), for allowance of compensation for professional services provided in the amount of \$27,149.87 and authorization of payment of \$21,719.90 (which is 80% of \$27,149.87) for the period from January 1, 2025 through and including January 31, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

¹

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1.

BACKGROUND

4. On June 4, 2024 (the “Petition Date”), GLAS Trust Company LLC, in its capacity as administrative and collateral agent under the November 24, 2021 Credit and Guaranty Agreement and certain other lenders under the Credit Agreement filed involuntary petitions under chapter 11 of the Bankruptcy Code in this Court against the Debtors (these “Chapter 11 Cases”).

5. On July 25, 2024, the Petitioning Lenders filed a *Motion to Appoint a Chapter 11 Trustee* [D.I. 79]. On September 16, 2024, this Court entered an *Order for Relief in Involuntary Cases and Appointing Chapter 11 Trustee* [D.I. 147].

6. On September 23, 2024, the United States Trustee filed an *Application for Entry of An Order Approving the Appointment of Claudia Z. Springer, Esq. as Chapter 11 Trustee* [D.I. 151] and filed a *Notice of Appointment appointing Claudia Z. Springer, Esq. as Trustee of the Debtors* [D.I. 152].

7. On the October 3, 2024, the Trustee, filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [D.I. 170] (the “Section 156(c) Application”), which was approved by the Court on October 7, 2024 [D.I. 181] (the “Section 156(c) Order”).

8. Given that the administration of these Chapter 11 Cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Trustee supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the administrative advisor in these Chapter 11 Cases (in such capacity, the “Administrative Advisor”). Accordingly, on October 10, 2024, the Trustee filed the *Chapter 11 Trustee’s Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC dba Verita Global as Administrative Advisor Effective as of the Appointment Date* [D.I. 189]. On October 28, 2024, the Court entered the *Order Authorizing the Trustee to Employ and Retain Kurtzman Carson Consultants LLC dba Verita Global as Administrative Advisor Effective as of the Appointment Date* [D.I. 220] (the “Retention Order”). The Retention Order authorized the Trustee to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

9. The Retention Order authorizes Verita to provide the following services:

- (a) assist with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generate an official ballot certification testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the Chapter 11 Cases;

- (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
- (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Trustee from time to time.

10. The amounts sought in this Application do not include any fees that may be payable for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Trustee under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

11. All services for which compensation is requested by Verita were performed on behalf of the Trustee.

SUMMARY AND VALUATION OF SERVICES

12. The amount of time spent by each employee providing services to the Trustee for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Trustee in these Chapter 11 Cases is \$27,149.87 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

13. During the Fee Period, Verita's professionals performed 120.7 hours assisting the Trustee and her professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Trustee and her professionals regarding data, preparation status, and updates. Additionally, Verita gathered, organized, and tracked the Schedule and Statement data and performed quality assurance related thereto. Verita believes that the time entries included in

Exhibit A are in compliance with the requirements of Local Rule 2016-1.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$27,149.87; (ii) directing payment by the Trustee of \$21,719.90 (which is 80% of \$27,149.87) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: February 28, 2025
El Segundo, California

/s/ Sarah Harbuck
KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Trustee

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").
- b) I am familiar with the work performed by Verita on behalf of the Trustee.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: February 28, 2025
El Segundo, California

/s/ Sarah Harbuck
Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EPIC! CREATIONS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: March 21, 2025 at 4:00 p.m. ET

**NOTICE OF SECOND MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE CHAPTER 11 TRUSTEE, FOR THE PERIOD
FROM JANUARY 1, 2025 THROUGH AND INCLUDING JANUARY 31, 2025**

PLEASE TAKE NOTICE that today, Kurtzman Carson Consultants, LLC dba Verita Global, as administrative advisors for Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the “Trustee”) of Epic! Creations, Inc. (“Epic”), Neuron Fuel, Inc. (“Neuron Fuel”), and Tangible Play, Inc. (“Tangible Play,” together with Epic and Neuron Fuel, collectively the “Debtors”), filed the attached *Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Chapter 11 Trustee, for the Period from January 1, 2025 through and Including January 31, 2025* (the “Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **March 21, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Trustee: Claudia Z. Springer, Novo Advisors, LLC, 401 N. Franklin St., Suite 4 East, Chicago, IL 60654;
- ii. counsel to the Trustee: Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege (CSteege@jenner.com); Melissa Root (MRoot@jenner.com); and Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: Henry J. Jaffe (hjaffe@pashmanstein.com); Joseph C. Barsalona II (jbarsalona@pashmanstein.com) and Alexis R. Gambale (agambale@pashmanstein.com);
- iii. counsel for GLAS: Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654,

¹

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

Attn: Patrick J. Nash Jr. (patrick.nash@kirkland.com); Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Brian Schartz, P.C. (bschartz@kirkland.com) and Jordan Elkin (jordan.elkin@kirkland.com); Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com); and Reed Smith LLP, 599 Lexington Avenue, 22nd Floor, New York, New York 10022, Attn: David A. Pisciotta (dpisciotta@reedsmith.com);

- iv. counsel for the Petitioning Lender Creditors: Cahill, Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel Moss (jmoss@cahill.com); and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: G. David Dean (ddean@coleschotz.com); and
- v. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Linda Casey (linda.casey@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 28, 2025
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ Alexis R. Gambale

Henry J. Jaffe (No. 2987)
Joseph C. Barsalona II (No. 6102)
Alexis R. Gambale (No. 7150)
824 N. Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
Email: hjaffe@pashmanstein.com
jbarsalona@pashmanstein.com
agambale@pashmanstein.com

-and-

JENNER & BLOCK LLP

Catherine Steege (admitted *pro hac vice*)
Melissa Root (admitted *pro hac vice*)
William A. Williams (admitted *pro hac vice*)
353 N. Clark Street
Chicago, Illinois 60654
Telephone: (312) 923-2952
Email: csteege@jenner.com
mroot@jenner.com
wwilliams@jenner.com

Co-counsel to the Trustee

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



February 20, 2025

Epic! Creations, Inc.
Claudia Z. Springer
1310 Meetinghouse Rd, PO Box 448
Gwynedd PA 19436
United States

Re: Epic! Creations, Inc.
USBC Case No. 24-11161

Dear Claudia Z. Springer,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period January 1, 2025 to January 31, 2025 in the amount of \$27,149.87 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



2/20/2025

Contact Parties

Catherine Steege
353 N Clark Street
Chicago IL 60654
United States

Jacob Grall
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

Joseph C. Barsalona II
Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Ste 183
Wilmington DE 19801-1242
United States

Linda J. Casey
844 N King St #2207
Wilmington DE 19801
United States

Wen Rittsteuer
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

KCC (dba Verita Global)

Account Number	2411161FA	Invoice Date	February 20, 2025
Invoice Number	US-RESTR2709940	Due Date	Due upon receipt

Epic! Creations, Inc.***Summary***

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$27,149.87
<i>Total of Hourly Fees</i>	\$27,149.87
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$27,149.87
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$27,149.87

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2411161FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709940	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$27,149.87		
Amount Paid	\$ <input type="text"/>		

Verita Global LLC

1/1/2025 - 1/31/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AGN	Adam Gorman	SOL	28.8	\$230.00	\$6,624.00
DPM	Daniel McSwigan	SOL	56.7	\$224.25	\$12,715.07
SPS	Sandeep Singh	TPC	2.0	\$87.40	\$174.80
WRG	William Gruber	SOL	33.2	\$230.00	\$7,636.00

Verita Global LLC

1/1/2025 - 1/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/7/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.8); review draft re same (0.3)	SOL	Schedules & SOFA	2.1
1/8/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (0.5); review draft re same (0.2)	SOL	Schedules & SOFA	0.7
1/9/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.4); review draft re same (0.3)	SOL	Schedules & SOFA	1.7
1/10/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.1); review draft re same (0.2)	SOL	Schedules & SOFA	1.3
1/10/2025	DPM	Prepare SOFA 3 data in Verita CaseView with information provided by NOVO	SOL	Schedules & SOFA	1.4
1/10/2025	DPM	Prepare SOFA 4 data in Verita CaseView with information provided by NOVO	SOL	Schedules & SOFA	1.1
1/10/2025	DPM	Prepare updates to Verita master templates with updates to SOFA data	SOL	Schedules & SOFA	0.9
1/10/2025	DPM	Prepare SOFA 26D data in Verita CaseView with information provided by NOVO	SOL	Schedules & SOFA	0.9
1/10/2025	WRG	Update SOFA and SOAL for Epic! Creations, Inc. per email correspondence from J. Grall	SOL	Schedules & SOFA	2.3
1/10/2025	WRG	Attention to email correspondence regarding updates to Epic! Creations, Inc. SOFA and SOAL	SOL	Schedules & SOFA	0.5
1/13/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.0
1/13/2025	DPM	Generate and review Schedules and SOFA drafts	SOL	Schedules & SOFA	1.0
1/13/2025	DPM	Prepare comments and updates regarding SOFA and Schedule open items	SOL	Schedules & SOFA	0.8
1/13/2025	WRG	Review Verita CaseView data summaries to ensure accuracy and completeness of recent updates to Epic! Creations, Inc. SOFA and SOAL	SOL	Schedules & SOFA	0.8
1/13/2025	WRG	Prepare and review draft SOFA and SOAL with comments re open items and other matters	SOL	Schedules & SOFA	0.7
1/13/2025	WRG	Update Status Tracker for recent changes	SOL	Schedules & SOFA	0.5
1/14/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.3); review draft re same (0.2)	SOL	Schedules & SOFA	1.5
1/15/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (2.0); review draft re same (0.4)	SOL	Schedules & SOFA	2.4
1/16/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.2); review draft re same (0.2)	SOL	Schedules & SOFA	1.4
1/16/2025	DPM	Prepare updates to Schedule E/F data in Verita CaseView with information provided by Novo Advisers	SOL	Schedules & SOFA	1.4
1/16/2025	DPM	Prepare updates to Schedule G data in Verita CaseView with information provided by Novo Advisers	SOL	Schedules & SOFA	1.1
1/16/2025	DPM	Prepare SOFA 3 data in Verita CaseView per information received	SOL	Schedules & SOFA	1.0
1/16/2025	DPM	Prepare updates to SOFA data in Verita CaseView per request	SOL	Schedules & SOFA	0.8

Verita Global LLC

1/1/2025 - 1/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/16/2025	DPM	Prepare updates to Schedule data in Verita CaseView per request	SOL	Schedules & SOFA	0.8
1/16/2025	DPM	Prepare updates to Schedule AB data in Verita CaseView with information provided by Novo Advisers	SOL	Schedules & SOFA	0.8
1/16/2025	WRG	Attention to email correspondence from Novo Advisers regarding updates to Neuron Fuel, Inc.'s SOFA and Schedules	SOL	Schedules & SOFA	2.2
1/16/2025	WRG	Attention to email correspondence from Novo Advisers regarding updates to Schedules for Epic! Creations, Inc.	SOL	Schedules & SOFA	1.3
1/16/2025	WRG	Attention to email correspondence from Novo Advisers regarding updates to Epic! Creations, Inc. SOFA and Schedules	SOL	Schedules & SOFA	1.0
1/17/2025	DPM	Perform quality review of schedules and SOFA data in Verita CaseView	SOL	Schedules & SOFA	1.0
1/17/2025	WRG	Review Vertia Verita CaseView data summaries for accuracy and completeness of recent updates to Epic! Creations, Inc. SOFA and Schedules	SOL	Schedules & SOFA	0.9
1/20/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.1); review draft re same (0.3)	SOL	Schedules & SOFA	1.4
1/20/2025	WRG	Attention to correspondence from Novo Advisers regarding updates to SOFA questions 4 and 13	SOL	Schedules & SOFA	0.9
1/20/2025	WRG	Attention to correspondence from Novo Advisers regarding updates to SOFA question 29 and Schedule H	SOL	Schedules & SOFA	0.5
1/23/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.8); review draft re same (0.6)	SOL	Schedules & SOFA	2.4
1/23/2025	DPM	Prepare updates to SOFA 4 data per information received from NOVO	SOL	Schedules & SOFA	1.2
1/23/2025	DPM	Prepare for and participate in a conference call regarding Schedules and SOFA updates (0.4); review the data gathered thus far and concurrently update the master tracking sheet with meeting notes and revisions (0.6)	SOL	Schedules & SOFA	1.0
1/23/2025	DPM	Generate and review Schedules and SOFA drafts	SOL	Schedules & SOFA	0.7
1/23/2025	DPM	Review status and document questions from discussion with NOVO	SOL	Schedules & SOFA	0.4
1/23/2025	DPM	Prepare updates to SOFA 13 data per information received from NOVO	SOL	Schedules & SOFA	0.2
1/23/2025	WRG	Teleconference with Novo Advisers and Vertia personnel regarding SOFA and Schedules	SOL	Schedules & SOFA	0.8
1/23/2025	WRG	Prepare draft SOFAs and Schedules	SOL	Schedules & SOFA	0.8
1/23/2025	WRG	Teleconference with Verita Case Team regarding status of SOFA and Schedules preparation	SOL	Schedules & SOFA	0.3
1/24/2025	DPM	Prepare Schedule A/B 60 data for input into Verita CaseView per information received from NOVO	SOL	Schedules & SOFA	1.2
1/24/2025	DPM	Perform quality review of Schedules and SOFAs data for all debtors in Verita CaseView to ensure accuracy and completeness	SOL	Schedules & SOFA	1.0
1/24/2025	WRG	Update SOFAs and Schedules per teleconference and email correspondence from Novo Advisers	SOL	Schedules & SOFA	1.6

Verita Global LLC

1/1/2025 - 1/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/27/2025	DPM	Attend conference call to discuss Schedule and SOFA updates while updating status for updates in Verita CaseView	SOL	Schedules & SOFA	0.8
1/27/2025	DPM	Generate and review Schedule and SOFA drafts (0.7); prepare comments and updates regarding open issues (0.1)	SOL	Schedules & SOFA	0.8
1/27/2025	DPM	Prepare updates to Schedule E/F data in Verita CaseView per request	SOL	Schedules & SOFA	0.5
1/27/2025	DPM	Generate and Review Schedule D drafts in Verita CaseView per request	SOL	Schedules & SOFA	0.5
1/27/2025	DPM	Review status report in preparation for upcoming meeting	SOL	Schedules & SOFA	0.4
1/27/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.4
1/27/2025	DPM	Prepare data team ticket in preparation for uploading liability data to forms	SOL	Schedules & SOFA	0.2
1/27/2025	WRG	Teleconference with Pashman Stein, Novo Advisors, and Verita personnel re comments regarding draft SOFA and SOAL	SOL	Schedules & SOFA	0.7
1/27/2025	WRG	Prepare updated drafts of SOFA and Schedules	SOL	Schedules & SOFA	0.5
1/27/2025	WRG	Update Schedules D and H per 1/27 teleconference with J. Grall	SOL	Schedules & SOFA	0.3
1/27/2025	WRG	Prepare drafts of Schedule D per request from BDO	SOL	Schedules & SOFA	0.3
1/28/2025	DPM	Compare matrix for various data to Schedule E/F data provided	SOL	Schedules & SOFA	3.3
1/29/2025	DPM	Prepare updates to Schedule data for Tangible Play in Verita CaseView	SOL	Schedules & SOFA	2.4
1/29/2025	DPM	Prepare Schedule EF schedule for various debtors	SOL	Schedules & SOFA	1.8
1/29/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors	SOL	Schedules & SOFA	0.8
1/29/2025	DPM	Prepare updates to SOFA data for Tangible Play in Verita CaseView	SOL	Schedules & SOFA	0.8
1/29/2025	DPM	Prepare redactions for schedule EF data in Verita CaseView	SOL	Schedules & SOFA	0.5
1/29/2025	DPM	Generate and review Schedules, SOFA drafts(0.4); prepare comments and updates regarding open issues (0.1)	SOL	Schedules & SOFA	0.5
1/29/2025	WRG	Prepare draft SOFA and Schedules for Tangible Play, Inc.	SOL	Schedules & SOFA	0.8
1/29/2025	WRG	Review Verita CaseView data summaries for accuracy and completeness of recent updates to Schedules	SOL	Schedules & SOFA	0.7
1/29/2025	WRG	Attention to email correspondence from NoVo Advisors re updates to Schedules A/B, D, E/F and G	SOL	Schedules & SOFA	0.5
1/29/2025	WRG	Prepare email correspondence to Novo Associates and Verita team re filing status	SOL	Schedules & SOFA	0.2

Verita Global LLC

1/1/2025 - 1/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/30/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.5); review draft re same (0.6)	SOL	Schedules & SOFA	2.1
1/30/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.1); review draft re same (0.4)	SOL	Schedules & SOFA	1.5
1/30/2025	AGN	Review final SOAL G data for missing data	SOL	Schedules & SOFA	1.5
1/30/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.0); review draft re same (0.2)	SOL	Schedules & SOFA	1.2
1/30/2025	DPM	Prepare updates to schedule EF data in Verita CaseView to incorporate in forms	SOL	Schedules & SOFA	2.5
1/30/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.8
1/30/2025	DPM	Attention to email from Novo providing updates to various Schedule and SOFA data, added to Schedule tracker	SOL	Schedules & SOFA	1.5
1/30/2025	DPM	Generate and review updated schedules and SOFA drafts to prepare for filing	SOL	Schedules & SOFA	1.1
1/30/2025	SPS	Review and upload Schedule E, F, and G data into Verita CaseView	TPC	Schedules & SOFA	1.0
1/30/2025	WRG	Prepare updated draft SOFAs and Schedules for all debtors	SOL	Schedules & SOFA	0.8
1/30/2025	WRG	Attention to email correspondence from NoVo Associates regarding updates to Schedule A/B and E/F	SOL	Schedules & SOFA	0.3
1/30/2025	WRG	Prepare correspondence to NoVo Associates regarding filing status of SOFAs and Schedules	SOL	Schedules & SOFA	0.2
1/31/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (2.2); review draft re same (0.4)	SOL	Schedules & SOFA	2.6
1/31/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.4); review draft re same (0.4)	SOL	Schedules & SOFA	1.8
1/31/2025	AGN	Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.3); review draft re same (0.4)	SOL	Schedules & SOFA	1.7
1/31/2025	AGN	Finalize SOFA/SOAL drafts	SOL	Schedules & SOFA	1.5
1/31/2025	DPM	Attention to pending updates in preparation for filing	SOL	Schedules & SOFA	4.0
1/31/2025	DPM	Prepare revised SOFA 3 data in Verita CaseView per information received from Novo	SOL	Schedules & SOFA	2.5
1/31/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.0
1/31/2025	DPM	Prepare revised SOFA 4 data in Verita CaseView per information received from Novo	SOL	Schedules & SOFA	2.0
1/31/2025	DPM	Prepare updates to SOFA data in Verita CaseView per information received from Novo	SOL	Schedules & SOFA	1.5
1/31/2025	DPM	Prepare updates to Schedule H data in Verita CaseView per updated information received from Novo	SOL	Schedules & SOFA	1.5

Verita Global LLC

1/1/2025 - 1/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/31/2025	DPM	Prepare SOFA 4 data in Verita CaseView per discussion with Novo to remove pre-June payments	SOL	Schedules & SOFA	0.6
1/31/2025	DPM	Generate and review final Schedules and SOFA documents in preparation for filing	SOL	Schedules & SOFA	0.5
1/31/2025	DPM	Generate and review final Schedule and SOFA documents in preparation for filing	SOL	Schedules & SOFA	0.5
1/31/2025	DPM	Prepare updates to SOFA data in Verita CaseView per information received from Novo	SOL	Schedules & SOFA	0.3
1/31/2025	SPS	Review and upload Schedule AB, D, E, F, G, H data into Verita CaseView	TPC	Schedules & SOFA	1.0
1/31/2025	WRG	Attention to pending updates to file-ready versions of SOFAs and Schedules	SOL	Schedules & SOFA	4.7
1/31/2025	WRG	Attention to email correspondence from NoVo Advisors regarding updates to SOFA for Tangible Play, Inc.	SOL	Schedules & SOFA	3.9
1/31/2025	WRG	Review Vertia Verita CaseView data summaries for accuracy and completeness of recent updates to SOFA and Schedules	SOL	Schedules & SOFA	2.8
1/31/2025	WRG	Attention to email correspondence from NoVo advisors regarding edits to draft SOFAs and Schedules	SOL	Schedules & SOFA	0.9
1/31/2025	WRG	Prepare file-ready versions of SOFAs and Schedules	SOL	Schedules & SOFA	0.5

Verita Global LLC

1/1/2025 - 1/31/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

1/1/2025 - 1/31/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>