Case 24-11161-BLS Doc 493 Filed 02/04/25 Dage 1 of 17 Docket #0493 Date Filed: 02/04/2025

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11
Case No. 24-11161 (BLS)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the abovecaptioned case.

On January 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Notice of Rescheduled Omnibus Hearing [Docket No. 480]
- Notice of Rescheduled Omnibus Hearing and Sale Hearing [Docket No. 481]

Furthermore, on January 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as Exhibit C; and via First Class Mail upon the service list attached hereto as Exhibit D:

• First Monthly Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024, Through and Including **November 30, 2024** [Docket No. 482]

Furthermore, on January 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

• Schedules of Assets and Liabilities for Epic! Creations, Inc. Case No. 24-11161 (BLS) [Docket No. 483]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



- Statements of Financial Affairs for Epic! Creations, Inc. Case No. 24-11161 (BLS) [Docket No. 484]
- Schedules of Assets and Liabilities for Neuron Fuel, Inc. Case No. 24-11162 (BLS) [Docket No. 485]
- Statement of Financial Affairs for Neuron Fuel, Inc. Case No. 24-11162 (BLS) [Docket No. 486]
- Schedules of Assets and Liabilities for Tangible Play, Inc. Case No. 24-11163 (BLS) [Docket No. 487]
- Statement of Financial Affairs for Tangible Play, Inc. Case No. 24-11163 (BLS) [Docket No. 488]

Dated: February 4, 2025

/s/ Andrew Henchen
Andrew Henchen
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

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Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Description	Creditorivanie	Byron Countryman, Mark	BEC@cargolaw.com;
Top 30 Creditor	Aeronet	Pereira	mpereira@aeronet.com
Top 30 Creditor	Amazon	T Grond	laurendorsett@dwt.com
Counsel for Conscious Content Media, Inc.	Benesch Friedlander Coplan &		
dba Begin	Aronoff LLP	Daniel Brogan	dbrogan@beneschlaw.com
Counsel for HPS Petitioning Creditors; TBK		J	
Banks, SSB; Redwood Petitioning Creditors;			
Veritas Capital Credit Opportunities Fund			
SPV, L.L.C.; Veritas Capital Credit			
Opportunities Fund II SPV, L.L.C.; HGV BL			
SPV, LLC; Midtown Acquisitions GP LLC; the			
Silver Point Petitioning Creditors; Shawnee			
2022-1 LLC; the Sentinel Dome Petitioning			
Creditors; the Stonehill Petitioning Creditors;			sgarimella@cahill.com;
the Diameter Petitioning Creditors; Ellington		Sesi Garimella; Joel Moss;	jmoss@cahill.com;
CLO III, Ltd.; Ellington Special Relative Value		Richard Stieglitz, Jr; Jordan	rstieglitz@cahill.com;
Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Wishnew	jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK			
Banks, SSB; Redwood Petitioning Creditors;			
Veritas Capital Credit Opportunities Fund			
SPV, L.L.C.; Veritas Capital Credit			
Opportunities Fund II SPV, L.L.C.; HGV BL			
SPV, LLC; Midtown Acquisitions GP LLC; the			
Silver Point Petitioning Creditors; Shawnee			
2022-1 LLC; the Sentinel Dome Petitioning			
Creditors; the Stonehill Petitioning Creditors;			
the Diameter Petitioning Creditors; Ellington			
CLO III, Ltd.; Ellington Special Relative Value			
Fund L.L.C.; India Credit Solutions, L.P.;		G. David Dean, Justin R.	ddoon@ooloochotz.com:
Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	Alberto	ddean@coleschotz.com; jalberto@coleschotz.com
Counsel for HPS Petitioning Creditors; TBK	Cole Scholz i C	Albeito	Jaiber to @colescriotz.com
Banks, SSB; Redwood Petitioning Creditors;			
Veritas Capital Credit Opportunities Fund			
SPV, L.L.C.; Veritas Capital Credit			
Opportunities Fund II SPV, L.L.C.; HGV BL			
SPV, LLC; Midtown Acquisitions GP LLC; the			
Silver Point Petitioning Creditors, Shawnee			
2022-1 LLC; the Sentinel Dome Petitioning			
Creditors; the Stonehill Petitioning Creditors;			
the Diameter Petitioning Creditors; Ellington			svanaalten@coleschotz.com;
CLO III, Ltd.; Ellington Special Relative Value		Seth Van Aalten, Sarah	scarnes@coleschotz.com;
Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Carnes, Bryant Churbuck	bchurbuck@coleschotz.com
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Epic! Creations, Inc.; Tangible	DI A Dimen II D (UC)	D. Onein Mantin	anain na antia Qua dia in
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Counsel for Epic! Creations, Inc.; Tangible	DLA Dipor LLD (LIC)	Dishard Chaples	richard choolog@up dlanings com
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	richard.chesley@us.dlapiper.com
Top 30 Craditor	Geodis Usa, LLC	Shane Ramsey, Crystal	shane.ramsey@nelsonmullins.com;
Top 30 Creditor Top 30 Creditor	Geodis Usa, LLC Google, LLC	Moroney, General Counsel White and Williams LLP	Crystal.moroney@geodis.com
•	Google, LLC	White and Williams LLP	ingrassiam@whiteandwilliams.com vandermarkj@whiteandwilliams.com
LOD SULLIFORNION		Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	Internal Revenue Service		
IRS	Internal Revenue Service Kaustay Mitra	Atti Gusarine Larson	
IRS Top 30 Creditor	Kaustav Mitra	Aut Susainie Laison	kaustavmitra@gmail.com
IRS		Auti ousaime Laison	

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Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			richard.howell@kirkland.com;
			sarah.kimmer@kirkland.com;
Counsel for GLAS Trust Company LLC, in its		Richard Howell; Sarah	pnash@kirkland.com;
capacity as administrative agent and		Kimmer; Patrick Nash, Jr;	colin.rathe@kirkland.com;
collateral agent	Kirkland & Ellis	Colin Rathe, Ravi Shankar	ravi.shankar@kirkland.com
Top 30 Creditor	Moduslink Australia Pty Ltd	Jeff Hokanson	Jeff.Hokanson@icemiller.com
Top 30 Creditor	Moduslink B V	Jeff Hokanson	Jeff.Hokanson@icemiller.com
Counsel for Geodis USA, LLC and Geodis	Nelson Mullins Riley &		
Hong Kong Limited	Scarborough, LLP	Shane G. Ramsey	shane.ramsey@nelsonmullins.com
	Office of the United States		
US Trustee for District of DE	Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its			, , , ,
capacity as administrative agent and	Pachulski, Stang, Ziehl & Jones	Laura Davis Jones, Peter J.	ljones@pszjlaw.com;
collateral agent	LLP	Keane	pkeane@pszjlaw.com
			SusheelKirpalani@quinnemanuel.com;
		Susheel Kirpalani, Benjamin	BenjaminFinestone@quinnemanuel.com;
	Quinn Emanuel Urguhart &	Finestone, Daniel Holzman,	DanielHolzman@quinnemanuel.com;
Counsel for BYJU's Alpha, Inc.	Sullivan, LLP	Jianjian Ye	JianjianYe@quinnemanuel.com
Counsel for GLAS Trust Company LLC, in its	,	,	, , ,
capacity as administrative agent and		David Pisciotta; Nicholas	dpisciotta@reedsmith.com;
collateral agent	Reed Smith LLP	Vislocky	nvislocky@reedsmith.com
Counsel for Epic! Creations, Inc.; and		,	, , ,
Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	Imckelvey@reitlerlaw.com
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com
•	Securities & Exchange		bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov
	Securities & Exchange	3	, , , , ,
SEC Regional Office	Commission	PA Regional Office	philadelphia@sec.gov
	Securities & Exchange		SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	TSCobb@vorys.com
•	·	Bankruptcy & Collections	bk-kwalsh@oag.texas.gov;
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Division	sherri.simpson@oag.texas.gov
Top 30 Creditor	Tiago Silva		eng.tiago.silva@gmail.com
•	US Attorney for District of		0 0 00
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel for The Walt Disney Company and			. 70 ,0
its affiliates, including National Geographic	Wilmer Cutler Pickering Hale	Andrew Goldman, Benjamin	andrew.goldman@wilmerhale.com;
Partners, LLC	and Dorr LLP	Loveland	benjamin.loveland@wilmerhale.com
			kenos@ycst.com;
		Robert Brady, Kenneth	rbrady@ycst.com;
	Young, Conaway, Stargatt &	Enos, Jared W. Kochenash,	jkochenash@ycst.com;
Counsel for BYJU's Alpha, Inc.	Taylor, LLP	Timothy R. Powell	tpowell@ycst.com

Exhibit B

Core/2002 Service List Served via First Class Mail

Description	CraditarNama	CraditarNationName	Address 4	Address 2	Address 2	City	Ctoto	7:	Country
Description Top 30 Creditor	CreditorName ABDO Publishers	CreditorNoticeName	Address1 8000 W 78th St, Suite 310	Address2	Address3	City Minneapolis	State MN	Zip 55439	Country
Top 30 Creditor	ABDO Fublishers	Byron Countryman, Mark	42 Corporate Park, Suite			Militieapolis	IVIIN	55459	
Top 30 Creditor	Aeronet	Pereira	100			Irvine	CA	92606	
Top 30 Creditor	Aeronet	reiella	3970 The Woods Dr, No			liville	CA	92000	
Top 30 Creditor	Amanda Jeanne Ohsiek		114			San Jose	CA	95136	
Top 30 Creditor	Amazon		P.O. Box 81226			Seattle	WA	98108-1226	
Top 30 Creditor	BellWether Media Inc.		5357 Penn Ave. S			Minneapolis	MN	55419	
Counsel for Conscious Content Media, Inc.	Benesch Friedlander Coplan &		5557 FeIIII AVE. S			Milliteapolis	IVIIN	55419	
dba Begin	Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201		Wilmington	DE	19801-6101	
Counsel for HPS Petitioning Creditors; TBK	Alonon LLP	Daniel Brogan	1313 N Warket Street	Ste 1201		vviimington	DE	19601-6101	
Banks, SSB; Redwood Petitioning Creditors;									
Veritas Capital Credit Opportunities Fund									
SPV, L.L.C.; Veritas Capital Credit									
Opportunities Fund II SPV, L.L.C.; HGV BL									
SPV, LLC; Midtown Acquisitions GP LLC; the									
Silver Point Petitioning Creditors; Shawnee									
2022-1 LLC; the Sentinel Dome Petitioning									
Creditors; the Stonehill Petitioning Creditors;									
,		Soci Corimollo, Ical Mass.							
the Diameter Petitioning Creditors; Ellington		Sesi Garimella; Joel Moss;							
CLO III, Ltd.; Ellington Special Relative Value		Richard Stieglitz, Jr; Jordan	22 Old Cli-			Name Vanis	NIX	40005	
Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Wishnew	32 Old Slip			New York	NY	10005	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 1 St., Ste. 1740			Sacramento	CA	95814-2919	
California Secretary of State	California Secretary of State	1500 11th St	200 \\/ A			Sacramento	CA	95814	
Top 30 Creditor	Christopher M Clark		300 Watrous Ave			Des Moines	IA	50315	
Counsel for HPS Petitioning Creditors; TBK									
Banks, SSB; Redwood Petitioning Creditors;									
Veritas Capital Credit Opportunities Fund									
SPV, L.L.C.; Veritas Capital Credit									
Opportunities Fund II SPV, L.L.C.; HGV BL									
SPV, LLC; Midtown Acquisitions GP LLC; the									
Silver Point Petitioning Creditors; Shawnee									
2022-1 LLC; the Sentinel Dome Petitioning									
Creditors; the Stonehill Petitioning Creditors;									
the Diameter Petitioning Creditors; Ellington									
CLO III, Ltd.; Ellington Special Relative Value									
Fund L.L.C.; India Credit Solutions, L.P.;		O Decid December 1							
Gamstar (US) V Pte Ltd; and Gamstar (US)	0 - 1 - 0 - 1 - 1 - D0	G. David Dean, Justin R.	500 D. I	01. 4440		VA ("1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	DE	10001	
VI Pte Ltd	Cole Schotz PC	Alberto	500 Delaware Ave	Ste 1410		Wilmington	DE	19801	
Counsel for HPS Petitioning Creditors; TBK									
Banks, SSB; Redwood Petitioning Creditors;									
Veritas Capital Credit Opportunities Fund									
SPV, L.L.C.; Veritas Capital Credit									
Opportunities Fund II SPV, L.L.C.; HGV BL									
SPV, LLC; Midtown Acquisitions GP LLC; the	1								
Silver Point Petitioning Creditors; Shawnee									
2022-1 LLC; the Sentinel Dome Petitioning									
Creditors; the Stonehill Petitioning Creditors;									
the Diameter Petitioning Creditors; Ellington									
CLO III, Ltd.; Ellington Special Relative Value		Seth Van Aalten, Sarah	1325 Avenue of the						
Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Carnes, Bryant Churbuck	Americas	19th FI		New York	NY	10019	

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Daniel Rezac		5823 N. Rockwell St. #2			CHICAGO	IL	60659	
Top 30 Creditor	David Lockhart		3356 Hunters Lodeg Rd			Marietta	GA	30062	
			Attn Bankruptcy	Carvel State	820 N French				
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Department	Building	St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
,		·	820 Silver Lake Blvd.,						
DE State Treasury	Delaware State Treasury		Suite 100			Dover	DE	19904	
Counsel for Epic! Creations, Inc.; Tangible									
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100		Wilmington	DE	19801	
Counsel for Epic! Creations, Inc.; Tangible	, ,								
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	444 W Lake St	Ste 900		Chicago	IL	60606	
Top 30 Creditor	Eduardo G Llach		1075 Texas Street			San Francisco	CA	94107	
		c/o NATIONAL							
		REGISTERED AGENTS,							
Debtor's Registered Agent	Epic! Creations, Inc.	INC., as registered agent	1209 ORANGE STREET			Wilmington	DE	19801	
		Shane Ramsey, Crystal	200 Tradeport Drive, Suite						
Top 30 Creditor	Geodis Usa, LLC	Moroney, General Counsel	400			Atlanta	GA	30354	
Top 30 Creditor	Google, LLC	White and Williams LLP	James Vandermark	1650 Market St	Ste 1800	Philadelphia	PA	19103	
				Courthouse	600 N King				
Top 30 Creditor	Google, LLC	White and Williams LLP	Michael Ingrassia	Square	St, Ste 800	Wilmington	DE	19899-1347	
	Inês Filipa Guerreiro de								
Top 30 Creditor	Almeida Maria		734 Sequoia Dr			Sunnyvale	CA	94086	
			3351 Michelson Drive,						
Top 30 Creditor	Ingram Micro Inc		Suite 100			Irvine	CA	92612	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
		Centralized Insolvency							
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	Jamie May		1430 Lee rd			Northbrook	IL	60062	
Top 30 Creditor	Kaustav Mitra		280 Hope Street			Mountain View	CA	94041	
Counsel for GLAS Trust Company LLC, in its									
capacity as administrative agent and									
collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave			New York	NY	10022	
Counsel for GLAS Trust Company LLC, in its		Richard Howell; Sarah							
capacity as administrative agent and		Kimmer; Patrick Nash, Jr;							
collateral agent	Kirkland & Ellis	Colin Rathe; Ravi Shankar	333 West Wolf Point Plaza			Chicago	IL	60654	
Top 30 Creditor	Lea Schauer		1000 Speer Blvd, Apt 1202			Denver	CO	80204	
	Luís Pedro da Cunha Brandão		286 Rua das Moutadas,						
Top 30 Creditor	Martinho		Vila Nova de Gaia			Porto		4405-665	Portugal
			395 Pembroke Rd Building						
Top 30 Creditor	Moduslink Australia Pty Ltd	Jeff Hokanson	С			Minto	NSW	2566	Austrailia
Top 30 Creditor	Moduslink B V	Jeff Hokanson	2000 Midway Ln			Smyrna	TN	37167	
Counsel for Geodis USA, LLC and Geodis	Nelson Mullins Riley &		1222 Demonbreun St.,						
Hong Kong Limited	Scarborough, LLP	Shane G. Ramsey	Suite 1700			Nashville	TN	37203	
		c/o INCORPORATING							
		SERVICES, LTD., as							
Debtor's Registered Agent	NEURON FUEL, INC.	registered agent	3500 S DUPONT HWY			DOVER	DE	19901	
	Office of the United States								
US Trustee for District of DE	Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for GLAS Trust Company LLC, in its									
capacity as administrative agent and	Pachulski, Stang, Ziehl & Jones	Laura Davis Jones. Peter J.							
collateral agent	LLP	Keane	919 N Market St	17th Fl		Wilmington	DE	19801	
Top 30 Creditor	Patrick Yiang Gan		151 Calderon Ave, 164			Mountain View		94041	
i op oo o. oa.io.	r darion riang can	Susheel Kirpalani, Benjamin						0.0	
	Quinn Emanuel Urguhart &	Finestone, Daniel Holzman,							
Counsel for BYJU's Alpha, Inc.	Sullivan, LLP	Jianjian Ye	51 Madison Ave	22nd Fl		New York	NY	10010	
Counsel for GLAS Trust Company LLC, in its		olarijan re	o i Madisoli / We	ZZIIGTT		TWO TOTAL		10010	
capacity as administrative agent and		David Pisciotta; Nicholas							
collateral agent	Reed Smith LLP	Vislocky	599 Lexington Ave	22nd Fl		New York	NY	10022	
Counsel for Epic! Creations, Inc.; and	rteed Offilial EEI	VISIOCRY	539 Lexington Ave	ZZIIGTT		INCW TOTA	141	10022	
Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550		Reston	VA	20190	
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406		Wilmington	DE	19801	
Top 30 Creditor	****	Jamie Edmonson	580 Glen Canyon Rd	Ste 1400		Santa Cruz	CA	95060	
Top 30 Creditor	Ryan Justin Magee		560 Gleff Carryoff Rd		200 \/2221	Sania CiuZ	CA	93000	
	Convition & Evel	Andrew Colonses Design			200 Vesey				
OFO Devised Office	Securities & Exchange	Andrew Calamari, Regional	Name Vanis Bandana I Office	D L.E. L.I. DI	Street, Suite	Maria	N. 13.7	10001 1000	
SEC Regional Office	Commission	Director	New York Regional Office	Brookfield Place	400	New York	NY	10281-1022	
	Securities & Exchange			100 Pearl St.,					
SEC Regional Office	Commission	NY Regional Office	Regional Director	Suite 20-100		New York	NY	10004-2616	
					1617 JFK				
	Securities & Exchange				Boulevard				
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Penn Center	Ste 520	Philadelphia	PA	19103	
	Securities & Exchange								
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	3131 Jay Street Suite #210			Santa Clara	CA	95054	
Top 30 Creditor	Silicon Valley Bank		3003 Tasman Drive			Santa Clara	CA	95054	
Top 30 Creditor	Stephen Gould Corporation		5 Giralda Farms			Madison	NJ	07940	
		c/o Delaware Secretary of							
Debtor's Registered Agent	Tangible Play, Inc.	State	401 Federal St.	Suite 3		Dover	DE	19901	
	, , , , , , , , , , , , , , , , , , ,		1000 Nicollet Mall, TPN-						
Top 30 Creditor	Target Corporation		1101			Minneapolis	MN	55403	
	3 - 1	Bankruptcy & Collections	Kimberly Walsh, Sherri						
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Division	Simpson	PO Box 12548		Austin	TX	78711-2548	
Top 30 Creditor	Tiago Silva		792 Rua 23	. o 20x .20 .0		Espinho	1.71		Portugal
Top 30 Creditor	Tiffanie Lo		3907 Riverbend Terrace			Fremont	CA	94555	rortagar
Top 30 Creditor	Tyler Paul Ortman		1333 Page St. Apt 1			San Francisco		94117	
1 op 00 Grounds	US Attorney for District of		1000 Lago Ot. Apr. 1			Carr ranoisco	5/1	07117	
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
US Department of Justice	US Department of Justice	OO Allomey for Delaware	950 Pennsylvania Ave NW	riercules building		Washington	DC	20530-0001	
Top 30 Creditor	Venkat Varada		14955 Foothill Avenue			San Martin	CA	95046	
Top 30 Creditor	Walmart Corp Accounting		702 SW 8th Street			Bentonville	AR	72716-0860	
Counsel for The Walt Disney Company and	Miles on Control Biologica and I	A de la constant de l							
its affiliates, including National Geographic	Wilmer Cutler Pickering Hale	Andrew Goldman, Benjamin		050 0				1000=	
Partners, LLC	and Dorr LLP	Loveland	7 World Trade Center	250 Greenwich St		New York	NY	10007	
		Robert Brady, Kenneth							
	Young, Conaway, Stargatt &	Enos, Jared W. Kochenash,							
Counsel for BYJU's Alpha, Inc.	Taylor, LLP	Timothy R. Powell	1000 N King St			Wilmington	DE	19801	

Exhibit C

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Fee Application Notice Parties Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for HPS Petitioning Creditors; TBK			
Banks, SSB; Redwood Petitioning Creditors;			
Veritas Capital Credit Opportunities Fund			
SPV, L.L.C.; Veritas Capital Credit			
Opportunities Fund II SPV, L.L.C.; HGV BL			
SPV, LLC; Midtown Acquisitions GP LLC;			
the Silver Point Petitioning Creditors;			
Shawnee 2022-1 LLC; the Sentinel Dome			
Petitioning Creditors; the Stonehill			
Petitioning Creditors; the Diameter			sgarimella@cahill.com;
Petitioning Creditors; Ellington CLO III, Ltd.;		Sesi Garimella; Joel Moss;	imoss@cahill.com;
Ellington Special Relative Value Fund L.L.C.:		Richard Stieglitz, Jr; Jordan	rstieglitz@cahill.com;
and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Wishnew	jwishnew@cahill.com
Counsel for HPS Petitioning Creditors, TBK			
Banks, SSB; Redwood Petitioning Creditors;			
Veritas Capital Credit Opportunities Fund			
SPV, L.L.C.; Veritas Capital Credit			
Opportunities Fund II SPV, L.L.C.; HGV BL			
SPV, LLC; Midtown Acquisitions GP LLC;			
the Silver Point Petitioning Creditors;			
Shawnee 2022-1 LLC; the Sentinel Dome			
Petitioning Creditors; the Stonehill			
Petitioning Creditors; the Diameter			
Petitioning Creditors; Ellington CLO III, Ltd.;			
Ellington Special Relative Value Fund L.L.C.;			
India Credit Solutions, L.P.; Gamstar (US) V		G. David Dean, Justin R.	ddean@coleschotz.com;
Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	Alberto	jalberto@coleschotz.com
			csteege@jenner.com;
Counsel for Chapter 11 Trustee	Jenner & Block LLP	Catherine Steege, Melissa Root	mroot@jenner.com
Counsel for GLAS Trust Company LLC, in its			
capacity as administrative agent and			bschartz@kirkland.com;
collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	jordan.elkin@kirkland.com
			richard.howell@kirkland.com;
			sarah.kimmer@kirkland.com;
Counsel for GLAS Trust Company LLC, in its		Richard Howell; Sarah Kimmer;	pnash@kirkland.com;
capacity as administrative agent and		Patrick Nash, Jr; Colin Rathe;	colin.rathe@kirkland.com;
collateral agent	Kirkland & Ellis	Ravi Shankar	ravi.shankar@kirkland.com
Chapter 11 Trustee	Novo Advisors	Claudia Springer	cspringer@novo-advisors.com
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its			
capacity as administrative agent and	Pachulski, Stang, Ziehl & Jones	Laura Davis Jones, Peter J.	ljones@pszjlaw.com;
collateral agent	LLP	Keane	pkeane@pszjlaw.com
Occurs of few Observation 44 To 15	Pashman Stein Walder Hayden,	Henry J. Jaffe, Joseph C.	hjaffe@pashmanstein.com;
Counsel for Chapter 11 Trustee	P.C.	Barsalona II	JBarsalona@pashmanstein.com
Counsel for GLAS Trust Company LLC, in its		David Dissista Nistral	de la ciadra Como de describb
capacity as administrative agent and	Decidos ith LLD	David Pisciotta; Nicholas	dpisciotta@reedsmith.com;
collateral agent	Reed Smith LLP	Vislocky	nvislocky@reedsmith.com

Exhibit D

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Fee Application Notice Parties Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for HPS Petitioning Creditors; TBK							
Banks, SSB; Redwood Petitioning Creditors;							
Veritas Capital Credit Opportunities Fund SPV,							
L.L.C.; Veritas Capital Credit Opportunities Fund							
SPV, L.L.C.; HGV BL SPV, LLC; Midtown							
Acquisitions GP LLC; the Silver Point Petitioning							
Creditors; Shawnee 2022-1 LLC; the Sentinel							
Dome Petitioning Creditors; the Stonehill							
Petitioning Creditors; the Diameter Petitioning							
Creditors; Ellington CLO III, Ltd.; Ellington Special		Sesi Garimella; Joel Moss;					
Relative Value Fund L.L.C.; and India Credit		Richard Stieglitz, Jr; Jordan					
Solutions, L.P.	Cahill Gordon & Reindel LLP	Wishnew	32 Old Slip		New York	NY	10005
Counsel for HPS Petitioning Creditors; TBK							
Banks, SSB; Redwood Petitioning Creditors;							
Veritas Capital Credit Opportunities Fund SPV,							
L.L.C.; Veritas Capital Credit Opportunities Fund I							
SPV, L.L.C.; HGV BL SPV, LLC; Midtown							
Acquisitions GP LLC; the Silver Point Petitioning							
Creditors; Shawnee 2022-1 LLC; the Sentinel							
Dome Petitioning Creditors; the Stonehill							
Petitioning Creditors; the Diameter Petitioning							
Creditors; Ellington CLO III, Ltd.; Ellington Special							
Relative Value Fund L.L.C.; India Credit Solutions							
L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US)							
VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its		,					
capacity as administrative agent and collateral							
agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave		New York	NY	10022
Counsel for GLAS Trust Company LLC, in its		Richard Howell; Sarah Kimmer;					
capacity as administrative agent and collateral		Patrick Nash, Jr; Colin Rathe;	333 West Wolf Point				
agent	Kirkland & Ellis	Ravi Shankar	Plaza		Chicago	IL	60654
Chapter 11 Trustee	Novo Advisors	Claudia Springer	401 N Franklin St	Ste 4 East	Chicago	IL	60654
· ·	Office of the United States	1 0					
US Trustee for District of DE	Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its		Í	, and the second				
capacity as administrative agent and collateral	Pachulski, Stang, Ziehl & Jones	Laura Davis Jones, Peter J.					
agent	LLP	Keane	919 N Market St	17th FI	Wilmington	DE	19801
-	Pashman Stein Walder Hayden,	Henry J. Jaffe, Joseph C.					
Counsel for Chapter 11 Trustee	P.C.	Barsalona II	824 N Market Street	Ste 800	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its							
capacity as administrative agent and collateral		David Pisciotta; Nicholas					
agent	Reed Smith LLP	Vislocky	599 Lexington Ave	22nd Fl	New York	NY	10022

Exhibit E

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US Trustee

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
	Office of the United States		
US Trustee for District of DE	Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov

Exhibit F

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Office of the United States						
US Trustee for District of DE	Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801