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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

EPIC! CREATIONS, INC., et al., 1

Case No. 24-11161 (JTD)

Debtors.

(Jointly Administered)

Claudia Z. Springer, Chapter 11 Trustee,

Adv. Pro. No. 24-50280 (JTD)

Plaintiff,

(Jointly Administered)

VS.

Voizzit Technology Private Ltd., Voizzit Information Technology LLC, Think and Learn Pvt Ltd, and Rajendran Vellapalath,

Defendants.

In re:

Chapter 11

BYJU'S ALPHA, INC.,²

Case No. 24-10140 (JTD)

Debtor.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 19, 2024 AT 1:00 P.M. (ET)

This proceeding will be conducted remotely via Zoom before John T. Dorsey. Please refer to Judge Dorsey's Chambers Procedures and the Court's website (http://www.deb.uscourts.gov/ecourt-appearances) for information on the method

The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: BYJU's Alpha, Inc. (4260). The location of the Debtor's service address for purposes of this chapter 11 case is: 1007 N. Market St. Ste. G20 452, Wilmington, DE 19801.



The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

of allowed participation (video or audio), Judge Dorsey's expectations of remote participants, and the advance registration requirements.

Registration is required is one-hour prior to the hearing (Prevailing Eastern Time) unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

RESOLVED MATTERS

1. Second Interim Fee Applications of the Debtor's Professionals for the Period from May 1, 2024 Through and Including July 31, 2024 [Case No. 24-10140, D.I. 293, 11/22/24)]

Response Deadline: December 13, 2024 at 4:00 p.m. (ET)

Responses Received: Informal Comments from the Office of the United State Trustee

Related Documents:

Quinn Emanuel Fee Applications:

- A. Fourth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel to the Debtor for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024 through May 31, 2024 [Case No. 24-10140, D.I. 226, 7/16/24]
- B. Certificate of No Objection Regarding D.I. 226 [Case No. 24-10140, D.I. 249, 8/8/24]
- C. Fifth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel to the Debtor for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2024 through July 31, 2024 [Case No. 24-10140, D.I. 255, 8/19/24]
- D. Certificate of No Objection Regarding D.I. 255 [Case No. 24-10140, D.I. 261, 9/10/24]
- E. Supplement to Second Interim Fee Application of Quinn Emanuel Urquhart & Sullivan, LLP [Case No. 24-10140, D.I. 294, 11/22/24]

Young Conaway Stargatt & Taylor Fee Applications

F. Fourth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of

- Expenses as Counsel for the Debtor for the Period from May 1, 2024 through May 31 2024 [Case No. 24-10140, D.I. 227, 7/16/24]
- G. Certificate of No Objection Regarding D.I. 227 [Case No. 24-10140, D.I. 250, 8/8/24]
- H. Fifth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Debtor for the Period from June 1, 2024 July 31, 2024 [Case No. 24-10140, D.I. 256, 8/19/24]
- I. Certificate of No Objection Regarding D.I. 256 [Case No. 24-10140, D.I. 262, 9/10/24]
- J. Supplement to Second Interim Fee Application of Young Conaway Stargatt & Taylor, LLP [Case No. 24-10140, D.I. 295, 11/22/24]
- K. Certification of Counsel Regarding Proposed Omnibus Order Approving First Second Fee Applications of Debtor's Professionals [Case No. 24-10140, D.I. 303, 12/13/24]
- L. Omnibus Order Approving Second Interim Fee Applications of Debtor's Professionals [Case No. 24-10140. D.I. 304, 12/17/2024]

<u>Status</u>: The order was entered. No hearing is necessary.

MATTERS GOING FORWARD

2. Trustee's Motion for Entry of Temporary Restraining Order and Preliminary Injunction [Adv. D.I. 2, 12/10/2024]

Objection Deadline: December 16, 2024 at 11:59 p.m. (ET)

Responses Received: None as of the filing of this agenda

Related Documents:

- a. Complaint for Temporary Restraining Order, Preliminary and Permanent Injunctive Relief, and to Enforce the Automatic Stay [Adv. D.I. 1, 12/10/2024]
- b. Chapter 11 Trustee's Memorandum of Law in Support of Chapter 11 Trustee's Motion for Entry of Temporary Restraining Order and Preliminary Injunction [Adv. D.I. 3, 12/10/2024]
- c. Declaration of Jacob Grall in Support of Motion for Entry of Temporary Restraining Order and Preliminary Injunction [Adv. D.I. 4, 12/10/2024]

- d. Notice of Hearing Regarding Trustee's Motion for Entry of Temporary Restraining Order [Adv. D.I. 5, 12/10/2024]
- e. Order Granting Chapter 11 Trustee's Motion for Entry of Temporary Restraining Order [Adv. D.I. 12, 12/11/2024]
- f. Notice of Filing of Proposed Order Granting Chapter 11 Trustee's Motion for a Preliminary Injunction [Adv. D.I. 17, 12/17/2024]

<u>Status</u>: The Trustee has not received any objections to the entry of the preliminary injunction. The Trustee intends to file a certificate of no objection in advance of the hearing.

Dated: December 17, 2024 Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Joseph C. Barsalona II

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