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Docket #0041 Date Filed: 12/5/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

EPIC! CREATIONS, INC., et al.,

Debtors.¹

Claudia Z. Springer, Chapter 11 Trustee,

Plaintiff,

vs.

Google LLC, Voizzit Technology Private Ltd., Voizzit Information Technology LLC, Vinay Ravindra, Rajendran Vellapalath,

Defendants.

Chapter 11

Case No. 24-11161 (JTD)

(Jointly Administered)

Adv. Pro. No. 24-50233 (JTD)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On December 2, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Notice of *Amended* Agenda of Matters Scheduled for Hearing on December 3, 2024 at 9:00 a.m. (ET) [Docket No. 352]
- Notice of *Second Amended* Agenda of Matters Scheduled for Hearing on December 3, 2024 at 9:00 a.m. (ET) [Docket No. 353]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



- Application of Claudia Z. Springer, Chapter 11 Trustee, for Entry of an Order Under Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of FTI Consulting, Inc. to Provide Investigative and Financial Advisory Services to the Chapter 11 Trustee Effective as of October 15, 2024 [Docket No. 356]
- Notice of *Third Amended* Agenda of Matters Scheduled for Hearing on December 3, 2024 at 9:00 a.m. (ET) [Docket No. 357]
- Amended Notice of Hearing Regarding Application of Claudia Z. Springer, Chapter 11 Trustee, for Entry of an Order Under Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of FTI Consulting, Inc. to Provide Investigative and Financial Advisory Services to the Chapter 11 Trustee Effective as of October 15, 2024 [Docket No. 358]
- Chapter 11 Trustee's Emergency Motion to Strike Tardy Pro Se Opposition to Preliminary Injunction [Adv. Pro. Docket No. 28]
- Notice of Filing of Proposed Order Granting Chapter 11 Trustee's Motion for a Preliminary Injunction [Adv. Pro. Docket No. 29]

Furthermore, on December 2, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as <u>Exhibit C</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit D</u>:

- Notice of *Amended* Agenda of Matters Scheduled for Hearing on December 3, 2024 at 9:00 a.m. (ET) [Docket No. 352]
- Notice of *Second Amended* Agenda of Matters Scheduled for Hearing on December 3, 2024 at 9:00 a.m. (ET) [Docket No. 353]
- Notice of *Third Amended* Agenda of Matters Scheduled for Hearing on December 3, 2024 at 9:00 a.m. (ET) [Docket No. 357]
- Chapter 11 Trustee's Emergency Motion to Strike Tardy Pro Se Opposition to Preliminary Injunction [Adv. Pro. Docket No. 28]

(Continued on Next Page)

• Notice of Filing of Proposed Order Granting Chapter 11 Trustee's Motion for a Preliminary Injunction [Adv. Pro. Docket No. 29]

Dated: December 5, 2024

/s/ Alejandro Guerra

Alejandro Guerra Verita 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Conscious Content Media, Inc.	Benesch Friedlander Coplan &		
dba Begin	Aronoff LLP	Daniel Brogan	dbrogan@beneschlaw.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the			
Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; rstieglitz@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US)			ddean@coleschotz.com;
VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	jalberto@coleschotz.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	svanaalten@coleschotz.com; scarnes@coleschotz.com; bchurbuck@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc. Counsel for Epic! Creations, Inc.; Tangible	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	richard.chesley@us.dlapiper.com
IRS Counsel for GLAS Trust Company LLC, in its	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com richard.howell@kirkland.com;
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP Office of the United States Trustee	Shane G. Ramsey	shane.ramsey@nelsonmullins.com
US Trustee for District of DE	Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email			
			SusheelKirpalani@quinnemanuel.com;			
		Susheel Kirpalani, Benjamin	BenjaminFinestone@quinnemanuel.com;			
	Quinn Emanuel Urquhart &	Finestone, Daniel Holzman,	DanielHolzman@quinnemanuel.com;			
Counsel for BYJU's Alpha, Inc.	Sullivan, LLP	Jianjian Ye	JianjianYe@quinnemanuel.com			
Counsel for GLAS Trust Company LLC, in its						
capacity as administrative agent and			dpisciotta@reedsmith.com;			
collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	nvislocky@reedsmith.com			
Counsel for Epic! Creations, Inc.; and						
Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	Imckelvey@reitlerlaw.com			
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com			
	Securities & Exchange		bankruptcynoticeschr@sec.gov;			
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov			
	Securities & Exchange					
SEC Regional Office	Commission	PA Regional Office	philadelphia@sec.gov			
	Securities & Exchange		SECBankruptcy-OGC-ADO@SEC.GOV;			
SEC Headquarters	Commission	Secretary of the Treasury	secbankruptcy@sec.gov			
			bk-kwalsh@oag.texas.gov;			
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	sherri.simpson@oag.texas.gov			
	US Attorney for District of					
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov			
			kenos@ycst.com;			
		Robert Brady, Kenneth Enos,	rbrady@ycst.com;			
	Young, Conaway, Stargatt &	Jared W. Kochenash, Timothy R.	jkochenash@ycst.com;			
Counsel for BYJU's Alpha, Inc.	Taylor, LLP	Powell	tpowell@ycst.com			

Exhibit B

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Conscious Content Media, Inc.	Benesch Friedlander Coplan &							
dba Begin	Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201		Wilmington	DE	19801-6101
Counsel for HPS Petitioning Creditors; TBK								
Banks, SSB; Redwood Petitioning Creditors;								
Veritas Capital Credit Opportunities Fund								
SPV, L.L.C.; Veritas Capital Credit								
Opportunities Fund II SPV, L.L.C.; HGV BL								
SPV, LLC; Midtown Acquisitions GP LLC; the								
Silver Point Petitioning Creditors; Shawnee								
2022-1 LLC; the Sentinel Dome Petitioning								
Creditors; the Stonehill Petitioning Creditors;								
the Diameter Petitioning Creditors; Ellington		Sesi Garimella; Joel Moss;						
CLO III, Ltd.; Ellington Special Relative Value		Richard Stieglitz, Jr; Jordan						
Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Wishnew	32 Old Slip			New York	NY	10005
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento		95814-2919
California Secretary of State	California Secretary of State	1500 11th St				Sacramento	-	95814
Counsel for HPS Petitioning Creditors; TBK						ouoramonito	0/1	00011
Banks, SSB; Redwood Petitioning Creditors;								
Veritas Capital Credit Opportunities Fund								
SPV, L.L.C.; Veritas Capital Credit								
Opportunities Fund II SPV, L.L.C.; HGV BL								
SPV, LLC; Midtown Acquisitions GP LLC; the								
Silver Point Petitioning Creditors; Shawnee								
2022-1 LLC; the Sentinel Dome Petitioning								
Creditors; the Stonehill Petitioning Creditors;								
the Diameter Petitioning Creditors; Ellington								
CLO III, Ltd.; Ellington Special Relative Value								
Fund L.L.C.; India Credit Solutions, L.P.;								
Gamstar (US) V Pte Ltd; and Gamstar (US)	Cala Sahata DC	C David Daam Justin D Albarta		Ste 1410		\A/ilmainantana	DE	10001
VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410		Wilmington	DE	19801
Counsel for HPS Petitioning Creditors; TBK								
Banks, SSB; Redwood Petitioning Creditors;								
Veritas Capital Credit Opportunities Fund								
SPV, L.L.C.; Veritas Capital Credit								
Opportunities Fund II SPV, L.L.C.; HGV BL								
SPV, LLC; Midtown Acquisitions GP LLC; the								
Silver Point Petitioning Creditors; Shawnee								
2022-1 LLC; the Sentinel Dome Petitioning								
Creditors; the Stonehill Petitioning Creditors;								
the Diameter Petitioning Creditors; Ellington								
CLO III, Ltd.; Ellington Special Relative Value		Seth Van Aalten, Sarah Carnes,						
Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Bryant Churbuck	Americas	19th Fl		New York	NY	10019
			Attn Bankruptcy	Carvel State				
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Department	Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
			820 Silver Lake Blvd.,					
DE State Treasury	Delaware State Treasury		Suite 100			Dover	DE	19904
Counsel for Epic! Creations, Inc.; Tangible								
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100		Wilmington	DE	19801

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Epic! Creations, Inc.; Tangible								
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	444 W Lake St	Ste 900		Chicago	IL	60606
		c/o NATIONAL REGISTERED						
		AGENTS, INC., as registered						
Debtor's Registered Agent	Epic! Creations, Inc.	agent	1209 ORANGE STREET			Wilmington	DE	19801
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
		Centralized Insolvency						
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel for GLAS Trust Company LLC, in its								
capacity as administrative agent and								
collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave			New York	NY	10022
Counsel for GLAS Trust Company LLC, in its		Richard Howell; Sarah Kimmer;	-					
capacity as administrative agent and		Patrick Nash, Jr; Colin Rathe;	333 West Wolf Point					
collateral agent	Kirkland & Ellis	Ravi Shankar	Plaza			Chicago	IL	60654
Counsel for Geodis USA, LLC and Geodis	Nelson Mullins Riley & Scarborough,		1222 Demonbreun St.,					
Hong Kong Limited	LLP	Shane G. Ramsey	Suite 1700			Nashville	ΤN	37203
		c/o INCORPORATING						
		SERVICES, LTD., as registered						
Debtor's Registered Agent	NEURON FUEL, INC.	agent	3500 S DUPONT HWY			DOVER	DE	19901
	Office of the United States Trustee							
US Trustee for District of DE	Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its								
capacity as administrative agent and		Laura Davis Jones, Peter J.						
collateral agent	Pachulski, Stang, Ziehl & Jones LLP		919 N Market St	17th Fl		Wilmington	DE	19801
		Susheel Kirpalani, Benjamin						
	Quinn Emanuel Urquhart & Sullivan,	Finestone, Daniel Holzman,						
Counsel for BYJU's Alpha, Inc.	LLP	Jianjian Ye	51 Madison Ave	22nd Fl		New York	NY	10010
Counsel for GLAS Trust Company LLC, in its								
capacity as administrative agent and		David Pisciotta; Nicholas						
collateral agent	Reed Smith LLP	Vislocky	599 Lexington Ave	22nd Fl		New York	NY	10022
Counsel for Epic! Creations, Inc.; and								
Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550		Reston	VA	20190
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406		Wilmington	DE	19801
				100 Pearl St., Suite				
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	20-100		New York	NY	10004-2616
					1617 JFK			
					Boulevard Ste			
SEC Regional Office	Securities & Exchange Commission	0	Regional Director	One Penn Center	520	Philadelphia		19103
SEC Headquarters	Securities & Exchange Commission		100 F St NE			Washington		20549
Debtor's Registered Agent	Tangible Play, Inc.	c/o Delaware Secretary of State	401 Federal St.	Suite 3		Dover	DE	19901
		Bankruptcy & Collections	Kimberly Walsh, Sherri					
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Division	Simpson	PO Box 12548		Austin	ΤX	78711-2548
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
			950 Pennsylvania Ave					
US Department of Justice	US Department of Justice		NW			Washington	DC	20530-0001
		Robert Brady, Kenneth Enos,						
	Young, Conaway, Stargatt & Taylor,	Jared W. Kochenash, Timothy						
Counsel for BYJU's Alpha, Inc.	LLP	R. Powell	1000 N King St			Wilmington	DE	19801

Exhibit C

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Defendants Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
		csamis@potteranderson.com;
		astulman@potteranderson.com;
	Christopher Samis, Aaron Stulman,	nmozal@potteranderson.com;
	Nicholas Mozal, Jesse Noa, Levi	jnoa@potteranderson.com;
Potter Anderson & Corroon LLP	Akkerman	lakkerman@potteranderson.com
Prateek Rath		prateek@rath.org.in
Rajendran Vellapalath		rajendran@voizzit.com
Spectrum Legal	Chintan Chinnappa	chintan@spectrumlegal.in
		rpal@psri.in;
		ip.byjus@outlook.com;
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	vinay@byjus.com
Vinay Ravindra		vinay@byjus.com
		sreejithkunniyur@gmail.com;
		info@voizzit.com;
		rajendran@voizzit.com;
Voizzit Information Technology LLC		aswani@voizzit.com
		sreejithkunniyur@gmail.com;
		info@voizzit.com;
		rajendran@voizzit.com;
Voizzit Technology Private Ltd		aswani@voizzit.com
White and Williams LLP	James Vandermark	vandermarkj@whiteandwilliams.com
White and Williams LLP	Michael Ingrassia	ingrassiam@whiteandwilliams.com

Exhibit D

Case 24-50233-JTD Doc 41 Filed 12/05/24 Page 13 of 13 Exhibit D Defendants Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	c/o National Registered Agents,							
Epic! Creations, Inc	Inc, as registered agent	1209 Orange Street			Wilmington	DE	19801	
Google, LLC	c/o Corporation Service Company	251 Little Falls Dr			Wilmington	DE	19808	
	c/o Harvard Business Services,							
Inspilearn LLC	Inc., as registered agent	16192 Coastal Hwy			Lewes	DE	19958	
	c/o Incorporating Services, Ltd.,							
Neuron Fuel, Inc.	as registered agent	3500 S. DuPont Hwy			Dover	DE	19901	
	Christopher Samis, Aaron							
	Stulman, Nicholas Mozal, Jesse		1313 North Market Street,					
Potter Anderson & Corroon LLP	Noa, Levi Akkerman	Hercules Plaza	6th Floor	P.O. Box 951	Wilmington	DE	19801	
Prateek Rath		110, Commerce House	Cunningham Rd		Bengaluru	KA	560001	India
Rajendran Vellapalath		Business Village B Block			Port Saeed	Dubai	33846	UAE
Spectrum Legal	Chintan Chinnappa	101, 30/A	1st Floor, Promenade Rd		Bengaluru	KA	560005	India
Tangible Play, Inc.	c/o Sudha Prabhu	228 Hamilton Ave, Floor 3			Palo Alto	CA	94301	
				IBC Knowledge Park				
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	Resolution Professional	4/1, 6th Floor, Tower D	Bannerghatta Main Road	Bangalore	Karnataka	560 029	India
Think & Learn Private Ltd.	Attn: Mr. Pankaj Srivastava	Resolution Professional	58, 3rd Cross	Vinayaknagar Hebbal	Bengaluru	Karnataka	560 024	India
			IBC Knowledge Park					
Vinay Ravindra		4/1, 6th Floor, Tower D	Bannerghatta Main Road		Bangalore	Karnataka	560 029	India
Voizzit Information Technology								
LLC		Business Village B Block			Port Saeed	Dubai	33846	UAE
			Mather Constructions Pvt					
Voizzit Technology Private Ltd		48/1391, 1C, Plumflower	Ltd	Opposite Gold Souk	Vyttila	Kerala	682 019	India
White and Williams LLP	James Vandermark	1650 Market St	Ste 1800		Philadelphia	PA	19103	
White and Williams LLP	Michael Ingrassia	Courthouse Square	600 N King St, Ste 800		Wilmington	DE	19899-1347	