Case 24-50233-JTD Doc 17 Filed 11/26/24 Page 1 of 12 Docket #0017 Date Filed: 11/26/2024

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

EPIC! CREATIONS, INC., et al.,

Debtors.<sup>1</sup>

Claudia Z. Springer, Chapter 11 Trustee,

Plaintiff,

vs.

Google LLC, Voizzit Technology Private Ltd., Voizzit Information Technology LLC, Vinay Ravindra, Rajendran Vellapalath,

Defendants.

Chapter 11

Case No. 24-11161 (JTD)

(Jointly Administered)

Adv. Pro. No. 24-50233 (JTD)

(Jointly Administered)

### **CERTIFICATE OF SERVICE**

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On November 18, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as <u>Exhibit A</u> and <u>Exhibit B</u>; and, on November 19, 2024, via Overnight Mail upon the service lists attached hereto as <u>Exhibit C</u> and <u>Exhibit D</u>:

- Complaint for Temporary Restraining Order, Preliminary and Permanent Injunctive Relief, Turnover of Estate Property and Records, and to Enforce the Automatic Stay [Docket No. 1]
- Trustee's Motion for Entry of Temporary Restraining Order [Docket No. 2]

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



- Chapter 11 Trustee's Memorandum of Law in Support of Chapter 11 Trustee's Motion for Entry of Temporary Restraining Order [Docket No. 3]
- Declaration of Jacob Grall in Support of Motion for Entry of Temporary Restraining Order [Docket No. 4]
- Notice of Hearing Regarding Trustee's Motion for Entry of Temporary Restraining Order [Docket No. 5]
- Notice of Agenda of Matters Scheduled for Hearing on November 19, 2024 at 10:00 a.m. (ET) [Docket No. 6]

Furthermore, on November 19, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as <u>Exhibit A</u> and <u>Exhibit B</u>; and via Overnight Mail upon the service lists attached hereto as <u>Exhibit C</u> and <u>Exhibit D</u>:

• Order Granting Chapter 11 Trustee's Motion for a Temporary Injunction [Docket No. 14]

Dated: November 26, 2024

/s/ Alejandro Guerra

Alejandro Guerra Verita 222 N Pacific Coast Highway, 3<sup>rd</sup> Floor El Segundo, CA 90245 Tel 310.823.9000

# Exhibit A

### Case 24-50233-JTD Doc 17 Filed 11/26/24 Page 4 of 12 Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Conscious Content Media,	Benesch Friedlander Coplan &		
Inc. dba Begin	Aronoff LLP	Daniel Brogan	dbrogan@beneschlaw.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Richard Stieglitz, Jr; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; rstieglitz@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	ddean@coleschotz.com; jalberto@coleschotz.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	svanaalten@coleschotz.com; scarnes@coleschotz.com; bchurbuck@coleschotz.com attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc. IRS	DLA Piper LLP (US) Internal Revenue Service	Richard Chesley Attn Susanne Larson	richard.chesley@us.dlapiper.com SBSE.Insolvency.Balt@irs.gov
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com

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#### Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email		
			richard.howell@kirkland.com;		
			sarah.kimmer@kirkland.com;		
Counsel for GLAS Trust Company LLC,		Richard Howell; Sarah Kimmer;	pnash@kirkland.com;		
in its capacity as administrative agent		Patrick Nash, Jr; Colin Rathe;	colin.rathe@kirkland.com;		
and collateral agent	Kirkland & Ellis	Ravi Shankar	ravi.shankar@kirkland.com		
Counsel for Geodis USA, LLC and	Nelson Mullins Riley &				
Geodis Hong Kong Limited	Scarborough, LLP	Shane G. Ramsey	shane.ramsey@nelsonmullins.com		
	Office of the United States Trustee				
US Trustee for District of DE	Delaware	Linda J. Casey	Linda.Casey@usdoj.gov		
Counsel for GLAS Trust Company LLC,					
in its capacity as administrative agent		Laura Davis Jones, Peter J.	ljones@pszjlaw.com;		
and collateral agent	Pachulski, Stang, Ziehl & Jones LLP		pkeane@pszjlaw.com		
			SusheelKirpalani@quinnemanuel.com;		
		Susheel Kirpalani, Benjamin	BenjaminFinestone@quinnemanuel.com;		
	Quinn Emanuel Urguhart &	Finestone, Daniel Holzman,	DanielHolzman@quinnemanuel.com;		
Counsel for BYJU's Alpha, Inc.	Sullivan, LLP	Jianjian Ye	JianjianYe@quinnemanuel.com		
Counsel for GLAS Trust Company LLC,					
in its capacity as administrative agent		David Pisciotta; Nicholas	dpisciotta@reedsmith.com;		
and collateral agent	Reed Smith LLP	Vislocky	nvislocky@reedsmith.com		
Counsel for Epic! Creations, Inc.; and					
Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	Imckelvey@reitlerlaw.com		
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com		
			bankruptcynoticeschr@sec.gov;		
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	nyrobankruptcy@sec.gov		
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov		
			SECBankruptcy-OGC-ADO@SEC.GOV;		
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov		
· ·	ŭ	Bankruptcy & Collections	bk-kwalsh@oag.texas.gov;		
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Division	sherri.simpson@oag.texas.gov		
· ·	-				
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov		
·			kenos@ycst.com;		
		Robert Brady, Kenneth Enos,	rbrady@ycst.com;		
	Young, Conaway, Stargatt & Taylor,	Jared W. Kochenash, Timothy	jkochenash@ycst.com;		
Counsel for BYJU's Alpha, Inc.	LLP	R. Powell	tpowell@ycst.com		

# Exhibit **B**

#### Case 24-50233-JTD Doc 17 Filed 11/26/24 Page 7 of 12 Exhibit B

### Defendants Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Vinay Ravindra		vinay@byjus.com

# Exhibit C

#### Exhibit C Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2 Address3	City	State	Zip	Country
Counsel for Conscious Content Media, Inc. dba	Benesch Friedlander Coplan &							
Begin	Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201	Wilmington	DE	19801-6101	
Counsel for HPS Petitioning Creditors; TBK Banks,								
SSB; Redwood Petitioning Creditors; Veritas								
Capital Credit Opportunities Fund SPV, L.L.C.;								
Veritas Capital Credit Opportunities Fund II SPV,								
L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions								
GP LLC; the Silver Point Petitioning Creditors;								
Shawnee 2022-1 LLC; the Sentinel Dome								
Petitioning Creditors; the Stonehill Petitioning								
Creditors; the Diameter Petitioning Creditors;		Sesi Garimella; Joel Moss;						
Ellington CLO III, Ltd.; Ellington Special Relative		Richard Stieglitz, Jr; Jordan						
Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Wishnew	32 Old Slip		New York	NY	10005	
						~ ~	05044.0040	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919	
California Secretary of State	California Secretary of State		1500 11th St		Sacramento	CA	95814	
Counsel for HPS Petitioning Creditors; TBK Banks,								
SSB; Redwood Petitioning Creditors; Veritas								
Capital Credit Opportunities Fund SPV, L.L.C.;								
Veritas Capital Credit Opportunities Fund II SPV,								
L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions								
GP LLC; the Silver Point Petitioning Creditors;								
Shawnee 2022-1 LLC; the Sentinel Dome								
Petitioning Creditors; the Stonehill Petitioning								
Creditors; the Diameter Petitioning Creditors;								
Ellington CLO III, Ltd.; Ellington Special Relative								
Value Fund L.L.C.; India Credit Solutions, L.P.;								
Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte								
Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410	Wilmington	DE	19801	
Counsel for HPS Petitioning Creditors; TBK Banks,								
SSB; Redwood Petitioning Creditors; Veritas								
Capital Credit Opportunities Fund SPV, L.L.C.;								
Veritas Capital Credit Opportunities Fund II SPV,								
L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions								
GP LLC; the Silver Point Petitioning Creditors;								
Shawnee 2022-1 LLC; the Sentinel Dome								
Petitioning Creditors; the Stonehill Petitioning								
Creditors; the Diameter Petitioning Creditors;								
Ellington CLO III, Ltd.; Ellington Special Relative		Seth Van Aalten, Sarah Carnes,						
Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Bryant Churbuck	1325 Avenue of the Americas	19th Fl	New York	NY	10019	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building 820 N French St	Wilmington		19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	Dover	DE	19903	
DE State Treasury	Delaware State Treasury	· ·	820 Silver Lake Blvd., Suite 100		Dover	DE	19904	
Counsel for Epic! Creations, Inc.; Tangible Play,			,					
Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100	Wilmington	DE	19801	
Counsel for Epic! Creations, Inc.; Tangible Play,								
Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	444 W Lake St	Ste 900	Chicago	IL	60606	
	1 (/	c/o NATIONAL REGISTERED						
		AGENTS, INC., as registered						
Debtor's Registered Agent	Epic! Creations, Inc.	agent	1209 ORANGE STREET		Wilmington	DE	19801	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			MD	21201	
		Centralized Insolvency				<b>_</b>		
IRS	Internal Revenue Service	Operation	2970 Market St		Philadelphia	PA	19104	
		oporation					10104	

#### Exhibit C Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2 Address3	City	State	Zip	Country
Counsel for GLAS Trust Company LLC, in its								
capacity as administrative agent and collateral								1
agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave		New York	NY	10022	
Counsel for GLAS Trust Company LLC, in its		Richard Howell; Sarah Kimmer;						
capacity as administrative agent and collateral		Patrick Nash, Jr; Colin Rathe;						
agent	Kirkland & Ellis	Ravi Shankar	333 West Wolf Point Plaza		Chicago	IL	60654	
Counsel for Geodis USA, LLC and Geodis Hong	Nelson Mullins Riley &		1222 Demonbreun St., Suite					
Kong Limited	Scarborough, LLP	Shane G. Ramsey	1700		Nashville	TN	37203	
		c/o INCORPORATING						
		SERVICES, LTD., as registered						
Debtor's Registered Agent	NEURON FUEL, INC.	agent	3500 S DUPONT HWY		DOVER	DE	19901	
5	Office of the United States	5						
US Trustee for District of DE	Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801	
Counsel for GLAS Trust Company LLC, in its		· · · · · · · · · · · · · · · · · · ·			3,011			
capacity as administrative agent and collateral	Pachulski, Stang, Ziehl & Jones	Laura Davis Jones, Peter J.						
agent	LLP	Keane	919 N Market St	17th Fl	Wilmington	DE	19801	
		Susheel Kirpalani, Benjamin			green			+
	Quinn Emanuel Urguhart &	Finestone, Daniel Holzman,						
Counsel for BYJU's Alpha, Inc.	Sullivan, LLP	Jianjian Ye	51 Madison Ave	22nd Fl	New York	NY	10010	
Counsel for GLAS Trust Company LLC, in its								+
capacity as administrative agent and collateral		David Pisciotta; Nicholas						1
agent	Reed Smith LLP	Vislocky	599 Lexington Ave	22nd Fl	New York	NY	10022	
Counsel for Epic! Creations, Inc.; and Conscious		Violocity					10022	
Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550	Reston	VA	20190	1
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406	Wilmington		19801	+
	Securities & Exchange			100 Pearl St., Suite 20-			10001	
SEC Regional Office	Commission	NY Regional Office	Regional Director	100	New York	NY	10004-2616	
	Securities & Exchange			1617 JFK			10004 2010	+
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Penn Center Boulevard Ste 520	Philadelphia	PΔ	19103	
	Securities & Exchange						10100	
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549	
OLO ricadquarters		Secretary of the Treasury			washington		20040	
Debtor's Registered Agent	Tangible Play, Inc.	c/o Delaware Secretary of State	401 Federal St	Suite 3	Dover	DE	19901	
		Bankruptcy & Collections			Dover		19901	+!
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Division	Kimberly Walsh, Sherri Simpson	PO Box 12548	Austin	тх	78711-2548	
	US Attorney for District of						10111-2040	
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building	Wilmington	DE	19801	
US Department of Justice	US Department of Justice		950 Pennsylvania Ave NW		Washington		20530-0001	
		Robert Brady, Kenneth Enos,	SU FEIIISYIVALIA AVE INVV		vvasningt0n		20000-0001	
	Young, Conaway, Stargatt &	Jared W. Kochenash, Timothy						
Counsel for BYJU's Alpha, Inc.		R. Powell	1000 N King St		Wilmington	DE	10901	
Counsel for BYJU'S Alpha, Inc.	Taylor, LLP	R. FUWEII	1000 N King St		Wilmington		19801	/

# **Exhibit D**

#### Case 24-50233-JTD Doc 17 Filed 11/26/24 Page 12 of 12 Exhibit D Defendants Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
	c/o National Registered Agents, Inc,						
Epic! Creations, Inc	as registered agent	1209 Orange Street		Wilmington	DE	19801	
Google, LLC	c/o Corporation Service Company	251 Little Falls Dr		Wilmington	DE	19808	
	c/o CSC - Lawyers Incorporating						
Google, LLC	Service	2710 Gateway Oaks Dr		Sacramento	CA	95833	
Google, LLC	Halimah DeLaine Prado	1600 Ampitheatre Pkwy		Mountain View	CA	94043	
	c/o Harvard Business Services, Inc.,						
Inspilearn LLC	as registered agent	16192 Coastal Hwy		Lewes	DE	19958	
	c/o Incorporating Services, Ltd., as						
Neuron Fuel, Inc.	registered agent	3500 S. DuPont Hwy		Dover	DE	19901	
			IBC Knowledge Park				
Vinay Ravindra		4/1, 6th Floor, Tower D	Bannerghatta Main Road	Bangalore	KA	560 029	India