Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469) Adolyn C. Wyatt (VA 97746) **KUTAK ROCK LLP** 1021 East Cary Street, Suite 810 Richmond, Virginia 23219-0020 Telephone: (804) 644-1700 Facsimile: (804) 783-6192

Counsel to the Reorganized Debtor

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

)

In re:

ENVIVA PELLETS EPES HOLDINGS, LLC,

Reorganized Debtor.1

Chapter 11

Case No. 24-10454 (BFK)

## AGRENDA FOR MATTERS SCHEDULED FOR HEARING ON APRIL 24, 2025, AT 2:00 P.M.

**PLEASE TAKE NOTICE** that that the following matters are scheduled for hearing in person and by remote video conference on April 24, 2025, at 2:00 p.m. (Eastern Prevailing Time). Interested parties who wish to participate by remote video or audio may do so by registering in advance at:

https://www.zoomgov.com/meeting/register/IOklOiSrQ0iW\_Mm0zh33mQ

#### I. <u>CLAIM OBJECTION MATTERS</u>

1. "<u>Motion to Reconsider</u>" *Motion to Reconsider and Vacate Dismissal* filed by Antonio Mouer [Docket No. 186]

Pending Responses:

A. Reorganized Debtor's Objection to Motion to Reconsider and Vacate Dismissal Filed by Antonio Mouer [Docket No. 193]

<sup>&</sup>lt;sup>1</sup> On January 10, 2025, the Court entered the *Final Decree and Order Closing Certain Chapter 11 Cases* [Docket No. 1550], closing the affiliated chapter 11 cases and directing that all motions, notices, and other pleadings related to any of the affiliated debtors be filed in this case. The location of the Reorganized Debtor's corporate headquarters is: 7500 Old Georgetown Road, Suite 1400 Bethesda, MD 20814.



#### Case 24-10454-BFK Doc 209 Filed 04/22/25 Entered 04/22/25 17:54:49 Desc Main Document Page 2 of 5

#### Related Documents:

- A. Order Granting Reorganized Debtor's Sixth Omnibus Objection to Certain (A) Cross-Debtor Duplicate Claims, (B) Late-Filed Claims, (C) No Liability Claims and (D) Satisfied Claims [Docket No. 166]
- B. Declaration of Darlene Calderon Regarding Reorganized Debtor's Objection to Motion to Reconsider and Vacate Dismissal Filed by Antonio Mouer [Docket No. 194]

Status: This matter is going forward.

2. "<u>Motion to Seal</u>" *Motion for Entry of an Order Authorizing the Reorganized Debtor* to File Certain Documents Under Seal [Docket No. 207]

Pending Responses: None

## Related Documents:

- A. Reorganized Debtor's Witness and Exhibit List for April 24, 2025 Hearing (Sealed Version) [Docket No. 206]
- B. Motion for an Expedited Hearing on the Motion for Entry of an Order Authorizing the Reorganized Debtor to File Certain Documents Under Seal [Docket No. 208]

Status: This matter is anticipated to go forward on an expedited basis.

 "Eighth Omnibus Objection" Reorganized Debtor's Eighth Omnibus Objection to Certain

 (A) Modified Amount Claims; (B) Incorrect Debtor, Reclassified and Modified Amount Claims; (C) Incorrect Debtor Claims; (D) Reclassified Claims; (E) Incorrect Debtor and Modified Amount Claims; and (F) Reclassified and Modified Amount Claims [Docket No. 175]

#### Pending Responses:

 A. Opposition of Arlington Management Employees, L.L.C. to Reorganized Debtor's Eighth Omnibus Objection to Certain (a) Modified Amount Claims; (B) Incorrect Debtor, Reclassified and Modified Amount Claims; (C) Incorrect Debtor Claims; (D) Reclassified Claims; (E) Incorrect Debtor and Modified Amount Claims; and (F) Reclassified and Modified Amount Claims [Docket No. 192]

#### Related Documents:

A. Reorganized Debtor's Reply to Opposition of Arlington Management Employees, L.L.C. to Reorganized Debtor's Eighth Omnibus Objection [Docket No. 203]

#### Case 24-10454-BFK Doc 209 Filed 04/22/25 Entered 04/22/25 17:54:49 Desc Main Document Page 3 of 5

- B. Declaration of Christopher M. Sweeney in Support of Reorganized Debtor's Reply to Opposition of Arlington Management Employees, L.L.C. to Reorganized Debtor's Eighth Omnibus Objection [Docket No. 204]
- C. Reorganized Debtor's Witness and Exhibit List for April 24, 2025 Hearing [Docket No. 205]

<u>Status</u>: This matter is going forward.

## II. <u>RESOLVED MATTER</u>

4. "<u>Sixth Omnibus Objection</u>" *Reorganized Debtor's Sixth Omnibus Objection to Certain (A)* Cross-Debtor Duplicate Claims, (B) Late-Filed Claims, (C) No Liability Claims and (D) Satisfied Claims [Docket No. 86]

Pending Responses: None

#### Related Documents:

- A. Order Granting Reorganized Debtor's Sixth Omnibus Objection to Certain (A) Cross-Debtor Duplicate Claims, (B) Late-Filed Claims, (C) No Liability Claims and (D) Satisfied Claims [Docket No. 166]
- B. Stipulation and Agreed Order Expunging Certain Claims and Reserving Rights in Connection Therewith [Docket No. 190]
- C. Supplemental Order Granting Reorganized Debtor's Sixth Omnibus Objection as to the Claim of Orion Construction, LLC [Docket No. 198]
- D. Stipulation and Agreed Order Expunging a Certain Claim and Reserving Rights in Connection Therewith [Docket No. 201]
- Status: An order granting the relief requested has previously been entered with respect to all parties for which a response was not timely received. With respect to all other parties, such matter has been resolved or a supplemental order has been entered with respect to the same. As such, this matter has been resolved in its entirety.

## III. <u>ADJOURNED MATTER</u>

5. "Seventh Omnibus Objection" Reorganized Debtor's Seventh Omnibus Objection to Certain (A) Incorrect Debtor Claims; (B) Incorrect Debtor and Modified Amount Claims, (C) Incorrect Debtor, Reclassified and Modified Amount Claims; (D) Modified Amount Claims; and (E) Reclassified Claims [Docket No. 87]

Pending Responses: None

#### Case 24-10454-BFK Doc 209 Filed 04/22/25 Entered 04/22/25 17:54:49 Desc Main Document Page 4 of 5

#### Related Documents:

- A. Order Granting Reorganized Debtor's Seventh Omnibus Objection to Certain (A) Incorrect Debtor Claims; (B) Incorrect Debtor and Modified Amount Claims, (C) Incorrect Debtor, Reclassified and Modified Amount Claims; (D) Modified Amount Claims; and (E) Reclassified Claims [Docket No. 167]
- <u>Status</u>: An order granting the relief requested has previously been entered with respect to all parties for which a response was not timely received. With respect to all other parties other than Sumitomo Corporation, such matter has been resolved with respect to the same. Solely with respect to Sumitomo Corporation, this matter is being adjourned to the omnibus hearing scheduled for May 15, 2025, at 2:00 p.m.

/s/ Jeremy S. Williams KUTAK ROCK LLP

Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469) Adolyn C. Wyatt (VA 97746) 1021 East Cary Street, Suite 810 Richmond, Virginia 23219-0020 Telephone: (804) 644-1700 Facsimile: (804) 783-6192

Counsel to the Reorganized Debtor

## Case 24-10454-BFK Doc 209 Filed 04/22/25 Entered 04/22/25 17:54:49 Desc Main Document Page 5 of 5

# **SCHEDULE 1**

Claimant	Claim No(s).	<b>Omnibus Objection</b>
Andrew Davis, on behalf of the Katherine J. Davis		
Irrevocable Trust and all others similarly situated	681	бth
Andrew Davis, individually and on behalf of all others		
similarly situated	655	бth
BayWa AG	686	6th
Christine Alloro, individually and on behalf of all others		
similarly situated	682	бth
Orion Construction, LLC	430	бth
Riverstone Echo Rollover Holdings, L.P., Riverstone		
Echo Continuation Holdings, L.P., and Riverstone Echo		
PF Holdings, L.P.	826	бth
Ted Goldstein, individually and on behalf of all others		
similarly situated	680	бth
Engie Energy Management SA/NV	657	7th
Ryder Integrated Logistics	614	7th
Sumitomo Corporation	916 and 917	7th
Teal Sales Incorporated	565	7th