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*Co-Counsel and Proposed Co-Counsel
to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

| | | |
|------------------------------|---|---------------------------|
| In re: |) | Chapter 11 |
| ENVIVA INC., <i>et al.</i> , |) | Case No. 24 – 10453 (BFK) |
| Debtors. ¹ |) | (Jointly Administered) |

**AMENDED PROPOSED AGENDA FOR MATTERS SCHEDULED FOR HEARING
ON MAY 9, 2024, AT 2:00 P.M. (EASTERN PREVAILING TIME)**

PLEASE TAKE NOTICE that the following matters are scheduled for hearing in person and by remote video conference May 9, 2024, at 2:00 p.m. (Eastern Prevailing Time). Interested parties who wish to participate by video or audio may do so by registering in advance at:

https://www.zoomgov.com/meeting/register/vJltf-6grzwiEx9T5oqtmocwgy_hqVN7ea4

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



I. UNCONTESTED MATTERS

1. “Committee’s Motion to File Objection Under Seal” *Motion for Authority to File Under Seal (I) Portions of the Supplemental Objection; (II) Portions of the Declaration of Mike Genereux; and (III) Certain Exhibits Submitted in Support of the Supplemental Objection Under Seal* [Docket No. 392; and redocketed at 418]

Pending Responses:

- A. *Ore tenus* objection made by Debtors at May 1, 2024 hearing.

Related Documents:

- A. *Order Granting Motion to Expedite Hearing* [Docket No. 417]

Status: A proposed consent order has been or will be submitted to the Court for entry.

2. “Committee’s Motion to File Motion in Limine Under Seal” *Motion for Authority to File Under Seal (I) the Motion in Limine; and (II) Exhibits submitted in Support of the Motion in Limine* [Docket No. 402; redocketed at 421]

Pending Responses:

- A. *Ore tenus* objection made by Debtors at May 1, 2024 hearing.

Related Documents:

- B. *Order Granting Motion to Expedite Hearing* [Docket No. 417]

- C. *Order Denying Motion in Limine* [Docket No. 450]

Status: A proposed consent order has been or will be submitted to the Court for entry.

II. CONTESTED MATTERS

3. “V&E Application” *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins L.L.P. as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 183]

Pending Responses:

- A. *U.S. Trustee’s Objection to Application to Employ Vinson & Elkins LLP as Debtors’ Counsel* [Docket No. 273]

- B. *U.S. Trustee’s Brief in Support of Objection to Application to Employ Vinson & Elkins LLP as Debtors’ Counsel* [Docket No. 440]

Related Documents:

- C. *Order Continuing Hearing on Debtors' Application to Employ Vinson & Elkins, L.L.P. and Setting Briefing Schedule* [Docket No. 224]
- D. *(I) Reply to U.S. Trustee Objection and (II) Brief in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins L.L.P. as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 441]
- E. *Supplemental Declaration of David S. Meyer in Support of Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins L.L.P. as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 442]
- F. *Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Vinson & Elkins L.L.P. as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 443]
- G. *United States Trustee's Exhibit List* [Docket No. 479]
- H. *Second Supplemental Declaration of David S. Meyer in Support of Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 481]
- I. *Debtors' Witness and Exhibit List for May 9, 2024 Hearing* [Docket No. 503]

Status: This matter is going forward.

- 4. "Motion to Reconstitute" *Motion of the Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 for Entry of an Order Directing the United States Trustee to (I) Reconstitute the Official Committee of Unsecured Creditors and (II) Appoint the Successor Indenture Trustee to the Official Committee of Unsecured Creditors* [Docket No. 193]

Pending Responses: None

Related Documents:

- A. *Debtors' Statement in Support of Motion to Reconstitute Creditors' Committee* [Docket No. 218]
- B. *The Indenture Trustee for the Epes Green Bonds' Statement in Support of Motion of the Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 to Reconstitute the Official Committee of Unsecured Creditors* [ECF No. 193] [Docket No. 228]

- C. *Order Continuing Hearing on Motion of Wilmington Savings Fund Society, FSB, as Successor Trustee* [Docket No. 243]
- D. *Carr Properties' Statement in Response to Motion of the Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 to Reconstitute the Official Committee of Unsecured Creditors* [ECF No. 193] [Docket No. 345]
- E. *U.S. Trustee's Objection to the Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 for Entry of an Order Directing the United States Trustee to (I) Reconstitute the Official Committee of Unsecured Creditors and (II) Appoint the Successor Indenture Trustee to the Official Committee of Unsecured Creditors* [Docket No. 411]
- F. *Statement of the Official Committee of Unsecured Creditors Regarding the Motion of the Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 for Entry of an Order Directing the United States Trustee to (I) Reconstitute the Official Committee of Unsecured Creditors and (II) Appoint the Successor Indenture Trustee to the Official Committee of Unsecured Creditors* [Docket No. 444]
- G. *Stipulation of Facts Regarding Motion of the Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 for Entry of an Order Directing the United States Trustee to (I) Reconstitute the Official Committee of Unsecured Creditors and (II) Appoint the Successor Indenture Trustee to the Official Committee of Unsecured Creditors* [Docket No. 467]
- H. *Reply of Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 in Support of Motion for Entry of an Order Directing the United States Trustee to (I) Reconstitute the Official Committee of Unsecured Creditors and (II) Appoint the Successor Indenture Trustee to the Official Committee of Unsecured Creditors* [Docket No. 468]
- I. *Epes Green Bonds Trustee's (I) Joinder to 2026 Notes Trustee's Reply in Support of Motion to Reconstitute the Official Committee of Unsecured Creditors and (II) Reply in Further Support of Request for Appointment to the Committee* [Docket No. 469]
- J. *Stipulation to the Admission into Evidence of Joint Exhibits for the May 9, 2024 Hearing* [Docket No. 471]
- K. *Stipulation to the Admission into Evidence of Joint Exhibits for the May 9, 2024 Hearing* [Docket No. 504]

Status: This matter is going forward.

Richmond, Virginia
Dated: May 8, 2024

/s/ Adolyn C. Wyatt

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