

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**COVER SHEET TO AMENDED STATEMENT OF FINANCIAL AFFAIRS FOR NON-
INDIVIDUALS FILING FOR BANKRUPTCY**

The appended Amended Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (the “Amended Statements”) filed by Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) amends the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (the “Statements”) previously filed on the docket on April 26, 2024 to reflect certain fiscal year 2023 audit adjustments. The Amended Statements incorporate the *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the Statements. The Debtors reserve their rights to make further amendments to any of the Debtors’ schedules and statements as appropriate.

¹ Due to the large number of Debtors in these jointly administered Chapter 11 Cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



24104662409300000000000002

Fill in this information to identify the case:

Debtor name ENVIVA PELLETS BOND, LLC

United States Bankruptcy Court for the: Eastern District of Virginia

Case number (If known) 24-10466

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From MM/DD/YYYY to MM/DD/YYYY

Sources of revenue
Check all that apply

☐ Operating a business
☐ Other MM/DD/YYYY

Gross revenue
(before deductions and exclusions)

\$ MM/DD/YYYY

For prior year:

From MM/DD/YYYY to MM/DD/YYYY

☐ Operating a business
☐ Other MM/DD/YYYY

\$ MM/DD/YYYY

For the year before that:

From MM/DD/YYYY to MM/DD/YYYY

☐ Operating a business
☐ Other MM/DD/YYYY

\$ MM/DD/YYYY

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM/DD/YYYY to MM/DD/YYYY

\$ MM/DD/YYYY

For prior year:

From MM/DD/YYYY to MM/DD/YYYY

\$ MM/DD/YYYY

For the year before that:

From MM/DD/YYYY to MM/DD/YYYY

\$ MM/DD/YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7, 575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 <div><div></div><div>Street</div><div>CityStateZip Code</div></div>		\$	<div><input type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7, 575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None [See Attached Rider](#)

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 <div><div></div><div>Street</div><div>CityStateZip Code</div></div>		\$	
Relationship to debtor			
4.2 <div><div></div><div>Street</div><div>CityStateZip Code</div></div>		\$	
Relationship to debtor			

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	_____ Street _____ City State Zip Code	_____	_____	\$ _____
5.2	_____ Street _____ City State Zip Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Street _____ City State Zip Code	_____	_____	\$ _____

Last 4 digits of account number: XXXX - _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
7.2	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div></div> <div>Street</div> <div>CityStateZip Code</div>	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 <div></div> <div>Street</div> <div>CityStateZip Code</div>	<div></div>	<div></div>	<div>\$</div>
Recipient's relationship to debtor			
9.2 <div></div> <div>Street</div> <div>CityStateZip Code</div>	<div></div>	<div></div>	<div>\$</div>
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
<div></div>	<div></div>	<div></div>	<div>\$</div>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$
Address Street City State Zip Code			
Email or website address 			
Who made the payment, if not debtor? 			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$
Address Street City State Zip Code			
Email or website address 			
Who made the payment, if not debtor? 			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee 			

Name

13. Transfers not already listed on this statement

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of Occupancy	
14.1 7200 WISCONSIN AVENUE, SUITE 1000 BETHESDA, MD 20814 UNITED STATES	From 2011	To 04/01/2021
14.2	From	To

Name

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1

Street

City

State

Zip Code

Location where patient records are maintained
(if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*☐ Electronically☐ Paper**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2

Street

City

State

Zip Code

Location where patient records are maintained
(if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.☐ Yes. Fill in below**Name of plan****Employer identification number of the plan**

EIN: _____

Has the plan been terminated?

☐ No☐ Yes

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____ _____	\$ _____
18.2 _____ _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____ _____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ _____ Street _____ City State Zip Code	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ _____ Street _____ City State Zip Code	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
			\$
Street			
City State Zip Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
			<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number	Street		
	City State Zip Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Street	Street		
City State Zip Code	City State Zip Code		

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ _____ Street _____ City State Zip Code	_____ _____ Street _____ City State Zip Code	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 _____ _____ Street _____ City State Zip Code	_____ _____ _____ _____ City State Zip Code	EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2 _____ _____ Street _____ City State Zip Code	_____ _____ _____ _____ City State Zip Code	EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3 _____ _____ Street _____ City State Zip Code	_____ _____ _____ _____ City State Zip Code	EIN: _____ Dates business existed From _____ To _____

Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None **See Attached Rider****Name and address****Dates of service**

26a.1

From _____ To _____

Street

City

State

Zip Code

Name and address**Dates of service**

26a.2

From _____ To _____

Street

City

State

Zip Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**26b.1 ERNST & YOUNG
200 PLAZA DRIVE
SUITE 222
SECAUCUS, NJ 07094

From 2019 _____ To PETITION DATE

Name and address**Dates of service**

26b.2

From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None **See Attached Rider****Name and address****if any books of account and records are
unavailable, explain why**

26c.1

Street

City

State

Zip Code

Name

Name and address**if any books of account and records are unavailable, explain why**

26c.2

Street

City

State

Zip Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None **See Attached Rider**

Name and address

26d.1

Street

City

State

Zip Code

Name and address

26d.2

Street

City

State

Zip Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

Name and address of the person who has possession of inventory records

27.1

Street

City

State

Zip Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

\$

Name and address of the person who has possession of inventory records

27.2

Street

City State Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

See Attached Rider

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

See Attached Rider

			From	To
			From	To
			From	To
			From	To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1 **RESPONSE: PLEASE REFER TO SOFA QUESTION 4**

Street

City State Zip Code

Relationship to debtor

Name

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.2

Street

City

State

Zip Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No☒ Yes. Identify below. See Attached Rider

Name of the parent corporation

Employer Identification number of the parent
corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension
fund

EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2024

MM / DD / YYYY

X /s/ James P. GeraghtyPrinted name James P. Geraghty

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Executive Vice President, FinanceAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☐ No☒ Yes

Debtor Name: ENVIVA PELLETS BOND, LLC

Case Number: 24-10466

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 1: Intercompany / Affiliate Transfers

Debtor	Description of Ending Balance	Trading Partner	Period	Beginning Balance Receivable / (Payable)	Ending Balance Receivable / (Payable)	Net Monthly Activity Receivable / (Payable)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	03/01/2023 - 03/31/2023	\$ (12,223,786.57)	\$ (13,116,508.19)	\$ (892,722.62)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	04/01/2023 - 04/30/2023	\$ (13,116,508.19)	\$ (13,808,099.68)	\$ (691,590.49)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	05/01/2023 - 05/31/2023	\$ (13,808,099.68)	\$ (14,212,185.74)	\$ (404,086.06)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	06/01/2023 - 06/30/2023	\$ (14,212,185.74)	\$ (27,791,622.87)	\$ (13,579,437.13)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	07/01/2023 - 07/31/2023	\$ (27,791,622.87)	\$ (28,462,431.69)	\$ (670,808.81)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	08/01/2023 - 08/31/2023	\$ (28,462,431.69)	\$ (29,063,724.67)	\$ (601,292.99)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	09/01/2023 - 09/30/2023	\$ (29,063,724.67)	\$ (35,135,734.27)	\$ (6,072,009.60)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	10/01/2023 - 10/31/2023	\$ (35,135,734.27)	\$ (33,416,479.87)	\$ 1,719,254.40
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	11/01/2023 - 11/30/2023	\$ (33,416,479.87)	\$ (37,187,475.11)	\$ (3,770,995.24)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	12/01/2023 - 12/31/2023	\$ (37,187,475.11)	\$ (43,475,498.22)	\$ (6,288,023.11)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	01/01/2024 - 01/31/2024	\$ (43,475,498.22)	\$ (43,944,955.42)	\$ (469,457.20)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA INC.	02/01/2024 - 02/29/2024	\$ (43,944,955.42)	\$ (46,207,574.39)	\$ (2,262,618.97)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	03/01/2023 - 03/31/2023	\$ (176,973.91)	\$ (218,060.26)	\$ (41,086.35)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	04/01/2023 - 04/30/2023	\$ (218,060.26)	\$ (247,216.22)	\$ (29,155.96)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	05/01/2023 - 05/31/2023	\$ (247,216.22)	\$ (276,648.59)	\$ (31,432.37)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	06/01/2023 - 06/30/2023	\$ (276,648.59)	\$ (309,318.34)	\$ (30,669.75)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	07/01/2023 - 07/31/2023	\$ (309,318.34)	\$ (338,898.40)	\$ (29,580.06)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	08/01/2023 - 08/31/2023	\$ (338,898.40)	\$ (372,234.68)	\$ (33,336.28)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	09/01/2023 - 09/30/2023	\$ (372,234.68)	\$ (384,898.05)	\$ (12,663.37)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	10/01/2023 - 10/31/2023	\$ (384,898.05)	\$ (400,628.60)	\$ (15,730.55)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	11/01/2023 - 11/30/2023	\$ (400,628.60)	\$ (422,540.37)	\$ (21,911.77)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	12/01/2023 - 12/31/2023	\$ (422,540.37)	\$ (443,132.92)	\$ (20,592.55)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	01/01/2024 - 01/31/2024	\$ (443,132.92)	\$ (465,477.79)	\$ (22,344.87)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MANAGEMENT COMPANY, LLC	02/01/2024 - 02/29/2024	\$ (465,477.79)	\$ (485,830.03)	\$ (20,352.24)
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	03/01/2023 - 03/31/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	04/01/2023 - 04/30/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	05/01/2023 - 05/31/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	06/01/2023 - 06/30/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	07/01/2023 - 07/31/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	08/01/2023 - 08/31/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	09/01/2023 - 09/30/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	N/A	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	10/01/2023 - 10/31/2023	\$ -	\$ -	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	11/01/2023 - 11/30/2023	\$ -	\$ (6,263.40)	\$ (6,263.40)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	12/01/2023 - 12/31/2023	\$ (6,263.40)	\$ (17,476.50)	\$ (11,213.10)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	01/01/2024 - 01/31/2024	\$ (17,476.50)	\$ (17,476.50)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	02/01/2024 - 02/29/2024	\$ (17,476.50)	\$ (70,730.80)	\$ (53,254.30)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	03/01/2023 - 03/31/2023	\$ (53,863.84)	\$ (53,863.84)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	04/01/2023 - 04/30/2023	\$ (53,863.84)	\$ (53,863.84)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	05/01/2023 - 05/31/2023	\$ (53,863.84)	\$ (53,863.84)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	06/01/2023 - 06/30/2023	\$ (53,863.84)	\$ (349,001.47)	\$ (295,137.63)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	07/01/2023 - 07/31/2023	\$ (349,001.47)	\$ (349,001.47)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	08/01/2023 - 08/31/2023	\$ (349,001.47)	\$ (349,001.47)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	09/01/2023 - 09/30/2023	\$ (349,001.47)	\$ (349,001.47)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	10/01/2023 - 10/31/2023	\$ (349,001.47)	\$ (349,001.47)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	11/01/2023 - 11/30/2023	\$ (349,001.47)	\$ (349,001.47)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	12/01/2023 - 12/31/2023	\$ (349,001.47)	\$ (349,001.47)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	01/01/2024 - 01/31/2024	\$ (349,001.47)	\$ (349,001.47)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA PELLETS, LLC	02/01/2024 - 02/29/2024	\$ (349,001.47)	\$ (748,244.98)	\$ (399,243.51)
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	03/01/2023 - 03/31/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	04/01/2023 - 04/30/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	05/01/2023 - 05/31/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	06/01/2023 - 06/30/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	07/01/2023 - 07/31/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	08/01/2023 - 08/31/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	09/01/2023 - 09/30/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	10/01/2023 - 10/31/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	11/01/2023 - 11/30/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	12/01/2023 - 12/31/2023	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	01/01/2024 - 01/31/2024	\$ (11,643.67)	\$ (11,643.67)	\$ -
ENVIVA PELLETS BOND, LLC	INTERCOMPANY PAYABLE TO	ENVIVA, LP	02/01/2024 - 02/29/2024	\$ (11,643.67)	\$ (11,643.67)	\$ -

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26a: List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
EVEN, SHAI S. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	03/12/2022	08/08/2023
FARNAN, GREGORY 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	03/12/2022	PRESENT
GERAGHTY, JAMES P. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	05/06/2023	PRESENT
JOHNSON, MICHAELA. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	03/12/2022	05/05/2023
NUNZIATA, GLENN 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	08/30/2023	PRESENT

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If unavailable, why?
FARNAN, GREGORY 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	
GERAGHTY, JAMES P. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	
NUNZIATA, GLENN 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26d: List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issues a financial statement within 2 years before filing this case.

Name and Address

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED, ENVIVA INC. HAS FILED WITH THE U.S. SECURITIES AND EXCHANGE COMMISSION (THE "SEC") REPORTS ON FORM 8-K, FORM 10-Q, AND FORM 10-K. THESE SEC FILINGS CONTAIN CONSOLIDATED FINANCIAL INFORMATION RELATING TO THE DEBTORS. ADDITIONALLY, CONSOLIDATED FINANCIAL INFORMATION FOR THE DEBTORS IS POSTED ON THE COMPANY'S WEBSITE AT [HTTPS://IR.ENVIVABIOMASS.COM/FINANCIALS/DEFAULT.ASPX#SEC](https://ir.envivabiomass.com/financials/default.aspx#sec). BECAUSE THE SEC FILINGS AND THE WEBSITE ARE OF PUBLIC RECORD, THE DEBTORS DO NOT MAINTAIN RECORDS OF THE PARTIES THAT REQUESTED OR OBTAINED COPIES OF ANY OF THE SEC FILINGS FROM THE SEC OR THE DEBTORS.

IN ADDITION, IN THE ORDINARY COURSE OF BUSINESS, THE DEBTORS PROVIDE CERTAIN PARTIES, SUCH AS FINANCIAL INSTITUTIONS, INVESTMENT BANKS, DEBTHOLDERS, AUDITORS, CURRENT INVESTORS, POTENTIAL INVESTORS, VENDORS, AND FINANCIAL ADVISORS, FINANCIAL STATEMENTS THAT MAY NOT BE PART OF A PUBLIC FILING. THE DEBTORS DO NOT MAINTAIN COMPLETE LISTS TO TRACK SUCH DISCLOSURES. AS SUCH, THE DEBTORS HAVE NOT PROVIDED LISTS OF THESE PARTIES IN RESPONSE TO THIS QUESTION.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 28: List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
CABE, GREGORY D.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, EHS AND QUALITY	
COLANDER, BRANDI A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT AND CHIEF SUSTAINABILITY OFFICER, AND GOVERNMENT AFFAIRS	
COSCIO, MARK A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	EXECUTIVE VICE PRESIDENT AND CHIEF OPERATING OFFICER	
ENVIVA PELLETS, LLC	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SOLE MEMBER	100
GERAGHTY, JAMES P.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	EXECUTIVE VICE PRESIDENT, FINANCE	
HASER, MARK A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, OPERATIONS	
HILE, SCOTT R.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, CORPORATE DEVELOPMENT	
HINTZ JR., NORBERT A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT AND CHIEF ENGINEER	
LORRAINE, CRAIG A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT, FIBER, LOGISTICS, AND PORT OPERATIONS	
MAXEY, KATHERINE L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, INFORMATION TECHNOLOGY	
METH, THOMAS	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	PRESIDENT	
MOORE, JONATHAN L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, CONSTRUCTION	
MORENO, MARIA C.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, COMMUNICATIONS AND PUBLIC AFFAIRS	
NUNZIATA, GLENN T.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	INTERIM CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	
PARAL, JASON E.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	EXECUTIVE VICE PRESIDENT, GENERAL COUNSEL, AND SECRETARY	
SWEENEY, CHRISTOPHER M.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, ASSOCIATE GENERAL COUNSEL	
TAYLOR, JOHN-PAUL D.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT AND CHIEF COMMERCIAL OFFICER	
WALSH, KATHRYN R.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT, INVESTOR RELATIONS AND CORPORATE COMMUNICATIONS	
WAY, TENNEY L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, CONSTRUCTION PROCUREMENT	
YOUNG JR., OSCAR M.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, TECHNICAL ACCOUNTING	

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 29: Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name	Address	Position	Start	End
ABBOTT, ROBERT L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND ASSOCIATE GENERAL COUNSEL	03/2022	07/14/2023
EBERSTEIN, JASON S.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, GOVERNMENT RELATIONS	12/2022	08/04/2023
EVEN, SHAI S.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER	03/2023	08/29/2023
JARRETT, DAVID O.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, ENGINEERING AND CAPITAL PROJECTS	06/2022	08/04/2023
JOHNSON, MICHAEL A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND CHIEF ACCOUNTING OFFICER	06/2021	05/05/2023
KLEIN, ROXANNE B.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT AND CHIEF ADMINISTRATIVE AND PEOPLE OFFICER	03/2023	07/07/2023
KRAVTSOVA, YANINA A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT, INTERNATIONAL MARKET DEVELOPMENT AND PUBLIC AFFAIRS	03/2023	07/14/2023
MA, WUSHUANG	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND TREASURER	06/2020	12/08/2023
MCDEVITT, RACHEL K.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, GLOBAL TALENT	02/2022	08/31/2023
METH, THOMAS	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER CHIEF EXECUTIVE OFFICER	06/2022	11/08/2023
SEIFERT, CHRISTOPHER P.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, EHS AND OPERATIONS	05/2018	05/12/2023
SINGLE, IV, WILLIAM	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND CHIEF COMPLIANCE OFFICER	10/2022	01/05/2024
SMITH, E. ROYAL	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT, OPERATIONS	03/2023	05/05/2023
WIJETILLEKE, CHAMINDA A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, PLANNING AND EXECUTION	09/2017	07/21/2023

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 31:** Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Name of parent corporation	EIN
Enviva Holdings, LP	27-2168506
Enviva Inc.	46-4097730
Enviva Partners, LP	46-4097730