

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	
)	Case No. 24-10453 (BFK)
Debtors. ¹)	
)	(Jointly Administered)

**COVER SHEET TO AMENDED SCHEDULE A/B:
ASSETS – REAL AND PERSONAL PROPERTY AND
AMENDED SCHEDULE E/F: CREDITORS WHO HAVE UNSECURED CLAIMS**

The appended Amended Schedule A/B: Assets – Real and Personal Property (“Amended Schedule A/B”) and Amended Schedule E/F: Creditors Who Have Unsecured Claims (“Amended Schedule E/F”) and together with Amended Schedule A/B, the “Amended Schedules”) filed by Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) amends Schedule A/B: Assets – Real and Personal Property (“Schedule A/B”) and Schedule E/F: Creditors Who Have Unsecured Claims (“Schedule E/F”) and together with Schedule A/B, the “Schedules”) filed on the docket on May 30, 2024 and April 26, 2024 to reflect certain fiscal year 2023 audit adjustments. The Amended Schedules incorporate the *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the Schedules. The Debtors reserve their rights to make further amendments to any of the Debtors’ schedules and statements as appropriate.

¹ Due to the large number of Debtors in these jointly administered Chapter 11 Cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



241046624093000000000001

Fill in this information to identify the case:

Debtor name ENVIVA PELLETS BOND, LLC

United States Bankruptcy Court for the: Eastern District of Virginia

Case number (if known): 24-10466

☒ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

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Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 2,259,423.49

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 61.45*

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 2,259,484.94*

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ Undetermined

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 47,524,023.87*

4. Total liabilities

Lines 2 + 3a + 3b

\$ 47,524,023.87*

*Plus Undetermined Amounts

Fill in this information to identify the case:Debtor name ENVIVA PELLETS BOND, LLCUnited States Bankruptcy Court for the: Eastern District of VirginiaCase number (If known) 24-10466☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 CITIBANK OPERATING ACCOUNT 1 6 5 5 \$ 61.453.2 \$ **4. Other cash equivalents (Identify all)**4.1 None \$ 0.004.2 \$ **5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 61.45**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 \$ 7.2 \$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1

\$

8.2

\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:

face amount

doubtful or uncollectible accounts

=

.....

→

\$

11b. Over 90 days old:

face amount

doubtful or uncollectible accounts

=

.....

→

\$

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

\$

14.2

\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1

%

\$

15.2

%

\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

\$

16.2

\$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value \$ Valuation method Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85.

\$

0.00

34. **Is the debtor a member of an agricultural cooperative?**
☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
☐ No
☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
☐ No
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38 **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$		\$
40. Office fixtures			
	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$		\$
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			
			\$ 0.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General Description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1	_____	\$	_____	_____	\$	_____
47.2	_____	\$	_____	_____	\$	_____
47.3	_____	\$	_____	_____	\$	_____
47.4	_____	\$	_____	_____	\$	_____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	_____	\$	_____	_____	\$	_____
48.2	_____	\$	_____	_____	\$	_____

49. Aircraft and accessories

49.1	_____	\$	_____	_____	\$	_____
49.2	_____	\$	_____	_____	\$	_____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$	_____	_____	\$	_____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 2,259,423.49		\$ 2,259,423.49
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 2,259,423.49

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None	—	=	→	\$	0.00
	Total Face Amount				Doubtful or uncollectible Amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None	Tax Year	\$	0.00
	Tax Year	\$	
	Tax Year	\$	

73. Interests in insurance policies or annuities

See Attached Rider	\$	Undetermined
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

None	\$	0.00
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Nature of Claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None	\$	0.00
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Nature of Claim

Amount Requested \$

76. Trusts, equitable or future interests in property

None	\$	0.00
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77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

None	\$	0.00
	\$	

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ Undetermined

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

*Plus Undetermined Amounts

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 61.45	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$2,259,423.49
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ Undetermined	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 61.45*	+ 91b. \$2,259,423.49
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 2,259,484.94*

*Plus Undetermined Amounts

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
CONSTRUCTION IN PROGRESS		\$2,259,423.49	NET BOOK VALUE	\$2,259,423.49
			TOTAL	\$2,259,423.49

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
HARTFORD FIRE INSURANCE CO	AUTOMOBILE LIABILITY	61 UEJWQ0290	Undetermined
ZURICH NORTH AMERICA	BUILDERS RISK - EPES	PBR 7061397	Undetermined
ALLIANZ GLOBAL RISKS US INSURANCE CO.	BUILDERS RISK - EPES	USE00161823	Undetermined
XL INSURANCE AMERICA INC	BUILDERS RISK - EPES	US00129447CA23A	Undetermined
STARR SURPLUS LINES INSURANCE COMPANY	BUILDERS RISK - EPES	SLSTCON11874523	Undetermined
R-T SPECIALTY, LLC	BUILDERS RISK - EPES	P087590/001	Undetermined
NORTH AMERICAN CAPACITY INS CO	BUILDERS RISK - EPES	EGP100116500	Undetermined
STEAMSHIP MUTUAL	CHARTERERS LEGAL LIABILITY	141403/1	Undetermined
ZURICH AMERICAN INSURANCE CO	CRIME	FID 7592892 01	Undetermined
INDIAN HARBOR INS COMPANY (XL)	CYBER	MTP9036997 05	Undetermined
TWIN CITY FIRE INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	61 DA 0413180-22	Undetermined
AXIS INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	P-001-000729243-02	Undetermined
ALLIANZ GLOBAL RISKS US INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	USF010198422	Undetermined
ENDURANCE AMERICAN INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	DOX30014659401	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	D&O - EXCESS - RUN-OFF	02-146-05-57	Undetermined
GREAT MIDWEST INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	HPRO-CX-GM-0000393-00	Undetermined
OLD REPUBLIC INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	ORPRO 12 104655	Undetermined
ALLIED WORLD ASSURANCE COMPANY, LTD.	D&O - EXCESS - RUN-OFF	0314-1714	Undetermined
PALOMAR EXCESS AND SURPLUS INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	CPPLXS-23-0051-00	Undetermined
STARSTONE SPECIALTY INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	DNO00084270P-00	Undetermined
XL SPECIALTY INSURANCE COMPANY	D&O - PRIMARY - RUN-OFF	ELU187727-22	Undetermined
ZURICH AMERICAN INS CO	D&O - RUN-OFF	MPL 0083802-06	Undetermined
XL SPECIALTY INSURANCE CO	D&O - RUN-OFF	ELU169757-21	Undetermined
TWIN CITY FIRE INS CO (HARTFORD)	D&O - RUN-OFF	61DA028985321	Undetermined

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
AXIS INS CO	D&O - RUN-OFF	P-001-000089547-02	Undetermined
ALLIANZ GLOBAL RISK US INS CO	D&O - RUN-OFF	USF00083821	Undetermined
SOMPO	D&O - RUN-OFF	DOX30001246002	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.	D&O - RUN-OFF	01-589-31-28	Undetermined
ACE AMERICAN INS CO	D&O - RUN-OFF	DOX G26815940 007	Undetermined
ACE AMERICAN INS CO	D&O - RUN-OFF	DOX G25603424 005	Undetermined
ENDURANCE ASSURANCE CORP	EMPLOYMENT PRACTICES LIABILITY / FIDUCIARY	MAP30029960700	Undetermined
HOMELAND INSURANCE CO OF NEW YORK	EXCESS CYBER - \$5M XS \$5M	720000409-0002	Undetermined
TWIN CITY FIRE INS CO (HARTFORD)	EXCESS D&O 1	61-DA 0413180-22	Undetermined
AXIS INS CO	EXCESS D&O 2	P-001-000729243-02	Undetermined
ALLIANZ GLOBAL RISK US INS CO	EXCESS D&O 3	USF01018422	Undetermined
ENDURANCE AMERICAN INS CO. (SOMPO)	EXCESS D&O A4	DOX30014659401	Undetermined
NATIONAL UNION FIRE INS CO OF PITTS, PA. (AIG)	EXCESS D&O A5	21460557	Undetermined
ACE AMERICAN INS CO	EXCESS D&O A6	DOX G71090395 002	Undetermined
ACE AMERICAN INS CO	EXCESS D&O IDL	DOX G71090437 002	Undetermined
PALOMAR	EXCESS D&O IDL	CPPLXS23005100	Undetermined
STARSTONE SPECIALTY INSURANCE COMPANY	EXCESS D&O IDL	DNO00084270P00	Undetermined
XL INSURANCE AMERICA, INC.	EXCESS LIABILITY \$15M XS \$10M	US00121187LI23A	Undetermined
WESTCHESTER FIRE INSURANCE CO.	EXCESS LIABILITY \$25M XS \$25M	G71825760 004	Undetermined
VARIOUS - LLOYD'S LONDON	EXCESS MARINE CARGO	MACAR2301327	Undetermined
ENDURANCE AMERICAN INSURANCE COMPANY	EXCESS MARINE LIABILITY - \$20M XS \$5M	OMX10011201005	Undetermined
ASCOT INSURANCE COMPANY	EXCESS MARINE LIABILITY - \$20M XS \$5M	MAXS2310001307-04	Undetermined
NAVIGATORS INSURANCE COMPANY	EXCESS MARINE LIABILITY - \$20M XS \$5M	HO23LIA15588301	Undetermined
HARTFORD FIRE INSURANCE CO	FOREIGN	61 CPE DQ8805	Undetermined

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
HARTFORD FIRE INSURANCE CO	GENERAL LIABILITY	61 UEJWQ0289	Undetermined
NATIONAL UNION FIRE INS CO OF PITTS, PA (AIG)	MARINE CARGO TRANSIT	023550034	Undetermined
NATIONAL UNION FIRE INS CO OF PITTS, PA (AIG)	MARINE LIABILITY / MARINE TERMINAL OPERATORS LIABILITY / HULL / P&I	14627308 (MARINE LIABILITY) 023551550 (HULL/P&I)	Undetermined
STARR INDEMNITY & LIABILITY COMPANY	NON-OWNED AVIATION	1000220676-08	Undetermined
NAUTILUS INS CO	POLLUTION LEGAL LIABILITY	SSP2022821-12	Undetermined
XL SPECIALTY INSURANCE CO	PRIMARY D&O	ELU187727-22	Undetermined
SWISS RE CORPORATE SOLUTION	PROPERTY	NAP 2002840-05	Undetermined
EVEREST INDEMNITY INSURANCE	PROPERTY	CA3P006959-231	Undetermined
XL INSURANCE AMERICA, INC.	PROPERTY	US00086374PR23A	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SSLDODD313531	Undetermined
STARSTONE SPECIALTY INSURANCE	PROPERTY	H70867232CSP	Undetermined
LLOYDS OF LONDON	PROPERTY	PTNAM2311086	Undetermined
LLOYDS OF LONDON	PROPERTY	F23PYDH15294	Undetermined
PRINCETON EXCESS & SURPLUS LINES	PROPERTY	78-A3-XP-0000522-05	Undetermined
LLOYDS OF LONDON	PROPERTY	PTNAM2311078	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SLCFM12138101	Undetermined
AXIS SURPLUS INSURANCE COMP	PROPERTY	EAF663448-23	Undetermined
LEXINGTON INSURANCE COMPANY	PROPERTY	61383720	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SLCFM12138101	Undetermined
ARCH SPECIALTY INSURANCE CO	PROPERTY	ESP1015104-01	Undetermined
LLOYDS OF LONDON	PROPERTY	PTNAM2311079	Undetermined
MITSUI SUMITOMO INS CO OF AMERICA	PROPERTY	EXP7001305	Undetermined
LIBERTY SPECIALTY MARKETS BE	PROPERTY	LSMAPR405123A	Undetermined
CHUBB BERMUDA INSURANCE LTD	PROPERTY	ENVIVA02343P01	Undetermined

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
LLOYDS OF LONDON	PROPERTY	23ALC757080A	Undetermined
BEAZLEY INSURANCE CO	PROPERTY	W35DB8330101	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SLCFM12143201	Undetermined
HISCOX INSURANCE COMPANY INC.	RISK POLICY	UKA301217822	Undetermined
MARKEL AMERICAN	ROLLING STOCK	MKLM3IM0055168	Undetermined
UNDERWRITERS AT LLOYD'S, LONDON	TERRORISM	B1526CMCTR2303512	Undetermined
TWIN CITY FIRE INSURANCE CO	UMBRELLA LIABILITY \$10M	61 RHJWQ0291	Undetermined
HARTFORD ACCIDENT & INDEMNITY CO	WORKERS' COMPENSATION	61 WVVWQ02880	Undetermined
TOTAL			\$0.00 + Undetermined Amounts

Fill in this information to identify the case:Debtor ENVIVA PELLETS BOND, LLCUnited States Bankruptcy Court for the: Eastern District of VirginiaCase number 24-10466
(If known)☒ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
2.2	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
2.3	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim**3.1 Nonpriority creditor's name and mailing address**

ENVIVA INC.
7272 WISCONSIN AVENUE
SUITE 1800
BETHESDA, MD 20814

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INTERCOMPANY PAYABLE

\$ 46,207,574.39

Date or dates debt was incurred

UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.2 Nonpriority creditor's name and mailing address

ENVIVA MANAGEMENT COMPANY, LLC
7272 WISCONSIN AVENUE
SUITE 1800
BETHESDA, MD 20814

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INTERCOMPANY PAYABLE

\$ 485,830.03

Date or dates debt was incurred

UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.3 Nonpriority creditor's name and mailing address

ENVIVA MLP INTERNATIONAL HOLDINGS, LLC
7272 WISCONSIN AVENUE
SUITE 1800
BETHESDA, MD 20814

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INTERCOMPANY PAYABLE

\$ 70,730.80

Date or dates debt was incurred

UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.4 Nonpriority creditor's name and mailing address

ENVIVA PELLETS, LLC
7272 WISCONSIN AVENUE
SUITE 1800
BETHESDA, MD 20814

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INTERCOMPANY PAYABLE

\$ 748,244.98

Date or dates debt was incurred

UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.5 Nonpriority creditor's name and mailing address

ENVIVA, LP
7272 WISCONSIN AVENUE
SUITE 1800
BETHESDA, MD 20814

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INTERCOMPANY PAYABLE

\$ 11,643.67

Date or dates debt was incurred

UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.6 Nonpriority creditor's name and mailing address

LIBERTY MUTUAL INSURANCE COMPANY
175 BERKELEY STREET
BOSTON, MA 02117

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: SURETY BOND #: 285070001 FOR THE BENEFIT OF THE MISSISSIPPI POWER COMPANY

\$ Undetermined

Date or dates debt was incurred

Undetermined

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address WILMINGTON SAVINGS FUND SOCIETY FSB 500 DELAWARE AVENUE WILMINGTON, DE 19801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: GUARANTOR OF 2026 UNSECURED NOTES INDENTURE	\$ Undetermined
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address WILMINGTON TRUST, NA ATTN TO: JOY HOLLOWAY 3591 WESTERRE PARKWAY STE. 300 RICHMOND, VA 23233	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: GUARANTOR OF 2047 MBFC LOAN AGREEMENT	\$ Undetermined
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address WILMINGTON TRUST, NA ATTN TO: JOY HOLLOWAY 3591 WESTERRE PARKWAY STE. 300 RICHMOND, VA 23233	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: GUARANTOR OF 2052 IDAS LOAN AGREEMENT	\$ Undetermined
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 BALCH & BINGHAM LLP 188 EAST CAPITOL STREET SUITE 1400 JACKSON, MS 39201	Line 3.8 <input type="checkbox"/> Not listed. Explain	
4.2 INDUSTRIAL DEVELOPMENT AUTHORITY OF SUMTER COUNTY P.O. BOX 1059 LIVINGSTON, AL 35470	Line 3.9 <input type="checkbox"/> Not listed. Explain	
4.3 MISSISSIPPI BUSINESS FINANCE CORPORATION 735 RIVERSIDE DRIVE SUITE 300 JACKSON, MS 39202	Line 3.8 <input type="checkbox"/> Not listed. Explain	
4.4 WATKINS CROSS, LLC 226 SOUTH WASHINGTON STREET P.O. BOX 1528 LIVINGSTON, AL 35470	Line 3.9 <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$	0.00
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5b. Total claims from Part 2	5b.	+	\$ 47,524,023.87
			+ Undetermined Amounts

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	47,524,023.87
			+ Undetermined Amounts

Fill in this information to identify the case and this filing:Debtor name ENVIVA PELLETS BOND, LLCUnited States Bankruptcy Court for the: Eastern District of VirginiaCase number (If known) 24-10466**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule A/B, E/F
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/30/2024
MM / DD / YYYY

X /s/ James P. Geraghty

Signature of individual signing on behalf of debtor

James P. Geraghty

Printed name

Executive Vice President, Finance

Position or relationship to debtor