IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

| |) |
|-----------------------|---------------------------|
| In re: | Chapter 11 |
| |) |
| ENVIVA INC., et al., |) Case No. 24-10453 (BFK) |
| |) |
| Debtors. ¹ |) (Jointly Administered) |
| |) |

COVER SHEET TO AMENDED STATEMENT OF FINANCIAL AFFAIRS FOR NON-INDIVIDUALS FILING FOR BANKRUPTCY

The appended Amended Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (the "Amended Statements") filed by Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors") amends the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (the "Statements") previously filed on the docket on April 26, 2024 to reflect certain fiscal year 2023 audit adjustments. The Amended Statements incorporate the Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the Statements. The Debtors reserve their rights to make further amendments to any of the Debtors' schedules and statements as appropriate.

Due to the large number of Debtors in these jointly administered Chapter 11 Cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

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| Fill in this information to ident | ify the case: |
|---|------------------------------|
| Debtor name ENVIVA PELLETS WAYC | ROSS, LLC |
| United States Bankruptcy Court for the: | Eastern District of Virginia |
| Case number (If known) 24-10457 | |

☑ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

| Gross revenue from business ☐ None | | | | | | | |
|--|-------------------------------|---------|--------------------------|------------|--|----------------------------------|---|
| Identify the beginning and year, which may be a calen | | otor's | fiscal | | urces of revenue eck all that apply | | revenue deductions and ons) |
| From the beginning of the fiscal year to filing date: | From 01/01/2024 MM/DD/YYYY | to | 02/29/2024 | | Operating a business Other | \$ | 0.00 |
| For prior year: | From 01/01/2023 MM/DD/YYYY | | 12/31/2023 MM/DD/YYYY | | Operating a business Other | \$ | 0.00 |
| For the year before that: | From 01/01/2022 MM/DD/YYYY | | 12/31/2022 MM/DD/YYYY | ☑ | Operating a business Other | \$ | 72,574,125.53 |
| Non-business revenue Include revenue regardless of whe from lawsuits, and royalties. List ea ☑ None | | | | | | | ected |
| include revenue regardless of whe from lawsuits, and royalties. List ea | | | | Des | | Gross each s | revenue from ource deductions and |
| include revenue regardless of whe from lawsuits, and royalties. List ea | | | nue for each sep | Des rev | y. Do not include revenue list | Gross each s (before | revenue from ource deductions and |
| Include revenue regardless of whe from lawsuits, and royalties. List ea None From the beginning of the fiscal year to | ach source and the gross | s revei | nue for each sep | Des rev | y. Do not include revenue list | Gross each s (before exclusion | revenue from ource deductions and |
| Include revenue regardless of whe from lawsuits, and royalties. List ea ✓ None From the beginning of the fiscal year to filing date: | From MM/DD/YYYY | to | nue for each sep | Des rev | y. Do not include revenue list | Gross each s (before exclusions) | revenue from ource deductions ar |

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ENVIVA PELLETS WAYCROSS, LLC Debtor

| Part 2: | List C | ertain | Transfers | Made | Refore | Filing 1 | for Bar | kruntcv |
|---------|--------|--------|-----------|------|--------|----------|---------|---------|

| | rtain payments or transfers to creditors with payments or transfers including expense reingly s before filing this case unless the aggregate 4/01/2025 and every 3 years after that with res | value of all proper | ty transferred to that creditor is les | |
|--------------------------|--|---|---|---|
| V | None | | | |
| | Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
| 3.1 | | | \$ | ☐ Secured debt |
| | | _ | _ | □ Unsecured loan repayments |
| | Street | _ | | ☐ Suppliers or vendors |
| | City State Zip Code | _ | | ☐ Services |
| | | | | ☐ Other |
| 3.2 | | | \$ | ☐ Secured debt |
| | | | <u> </u> | Unsecured loan repayments |
| | Street | _ | | ☐ Suppliers or vendors |
| | City State Zip Code | _ | | ☐ Services |
| | , <u> </u> | | | ☐ Other |
| \$7, Do ger the | 575. (This amount may be adjusted on 4/01/2 not include any payments listed in line 3. Insideral partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31). None See Attached Rider Insider's name and address | 2025 and every 3 y ders include officer | all property transferred to or for the ears after that with respect to cases, directors, and anyone in contro | ol of a corporate debtor and their relatives; |
| \$7, Do ger the | 575. (This amount may be adjusted on 4/01/2 not include any payments listed in line 3. Insideral partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31). None See Attached Rider Insider's name and address | 2025 and every 3 y ders include officer relatives; affiliates | all property transferred to or for the ears after that with respect to cases, directors, and anyone in controls of the debtor and insiders of suc | he benefit of the insider is less than es filed on or after the date of adjustment.) If of a corporate debtor and their relatives; If affiliates; and any managing agent of |
| \$7, Do ger the | 575. (This amount may be adjusted on 4/01/2 not include any payments listed in line 3. Insideral partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31). None See Attached Rider Insider's name and address | 2025 and every 3 y ders include officer relatives; affiliates | fall property transferred to or for the ears after that with respect to cases, directors, and anyone in controls of the debtor and insiders of such that amount or value | he benefit of the insider is less than es filed on or after the date of adjustment.) If of a corporate debtor and their relatives; If affiliates; and any managing agent of |
| \$7, Do ger the | 575. (This amount may be adjusted on 4/01/2 not include any payments listed in line 3. Insideral partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31). None See Attached Rider Insider's name and address Street City State Zip Code | 2025 and every 3 y ders include officer relatives; affiliates | fall property transferred to or for the ears after that with respect to cases, directors, and anyone in controls of the debtor and insiders of such that amount or value | he benefit of the insider is less than es filed on or after the date of adjustment.) If of a corporate debtor and their relatives; If affiliates; and any managing agent of |
| \$7, Do ger the | 575. (This amount may be adjusted on 4/01/2 not include any payments listed in line 3. Insideral partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31). None See Attached Rider Insider's name and address Street City State Zip Code | 2025 and every 3 y ders include officer relatives; affiliates | all property transferred to or for the ears after that with respect to cass, directors, and anyone in controls of the debtor and insiders of such that amount or value Total amount or value | he benefit of the insider is less than es filed on or after the date of adjustment.) If of a corporate debtor and their relatives; If affiliates; and any managing agent of |
| \$7, Do ger the | 575. (This amount may be adjusted on 4/01/2 not include any payments listed in line 3. Insideral partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31). None See Attached Rider Insider's name and address Street City State Zip Code | 2025 and every 3 y ders include officer relatives; affiliates | all property transferred to or for the ears after that with respect to cass, directors, and anyone in controls of the debtor and insiders of such that amount or value Total amount or value | he benefit of the insider is less than es filed on or after the date of adjustment.) If of a corporate debtor and their relatives; If affiliates; and any managing agent of |

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Debtor

ENVIVA PELLETS WAYCROSS, LLC

| | possessions, foreclosures, and re | | | | |
|-----------------------------|---|---|---|---|---|
| Lis so | t all property of the debtor that was of d at a foreclosure sale, transferred b | obtained by a creditor within 1 by a deed in lieu of foreclosure | year before filing this case, inclu , or returned to the seller. Do no | iding property repossesse t include property listed ir | ed by a creditor, n line 6. |
| | None | | | | |
| | Creditor's name and address | Description of t | | Date | Value of property |
| 5.1 | | | | | \$ |
| | Street | | | | |
| | City State | Zip Code | | | |
| | | | | | |
| 5.2 | | | | | \$ |
| | | | | | |
| | | | | | |
| | City State | Zip Code | | | |
| . Se | toffs | | | | |
| Lis | t any creditor, including a bank or fir | nancial institution, that within 9 | O days before filing this case set | off or otherwise took any | thing from an account of |
| the | debtor without permission or refuse | ed to make a payment at the de | ebtor's direction from an accoun | t of the debtor because th | ne debtor owed a debt. |
| | None | | | | |
| | Creditor's name and address | Description of t | he action creditor took | Date action was taken | Amount |
| | | | | | |
| | | | | | \$ |
| ; | Direct | | | | \$ |
| : | Street | | | | \$ |
| | | Tip Code | | | \$ |
| | | | count number: XXXX - | | \$ |
| i | City State Z | Last 4 digits of ac | count number: XXXX - | | \$ |
| Part | City State Z State Z Legal Actions or Assi | Last 4 digits of ac | | | \$ |
| art Le | City State Z | Last 4 digits of actignments | tions, attachments, or governi | | |
| Part 7 Le Lis wa | 3: Legal Actions or Assign actions, administrative proceed the legal actions, proceedings, invessinvolved in any capacity-within 1 years. | Last 4 digits of actignments edings, court actions, executestigations, arbitrations, media | tions, attachments, or governi | | |
| Part '. Le Lis | 3: Legal Actions or Assign actions, administrative proceed the legal actions, proceedings, invessinvolved in any capacity-within 1 years. | Last 4 digits of actignments edings, court actions, executestigations, arbitrations, media | tions, attachments, or governi | | |
| art ′. Le Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title | Last 4 digits of actignments edings, court actions, executestigations, arbitrations, media | tions, attachments, or governi | ate agencies in which the | |
| Part 7 Le Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title | Last 4 digits of actions, execute estigations, arbitrations, media ear before filing this case. | tions, attachments, or governitions, and audits by federal or st | ate agencies in which the | e debtor Status of case Pending |
| Part 7. Lee Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title | Last 4 digits of actions, execute estigations, arbitrations, media ear before filing this case. | Court or agency's nat | ne and address | e debtor Status of case |
| Part 7. Lee Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title | Last 4 digits of actions, execute estigations, arbitrations, media ear before filing this case. | cions, attachments, or governitions, and audits by federal or st | ate agencies in which the | e debtor Status of case Pending On appeal |
| Part 7. Lee Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title | Last 4 digits of actions, execute estigations, arbitrations, media ear before filing this case. | Court or agency's nat | ne and address | e debtor Status of case Pending On appeal |
| art ′. Le Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title | Last 4 digits of actions, execute estigations, arbitrations, media ear before filing this case. | Court or agency's nat | ne and address | e debtor Status of case Pending On appeal |
| Part 7. Lee Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title | Last 4 digits of actions, execute estigations, arbitrations, media ear before filing this case. | Court or agency's nat | me and address Zip Code | e debtor Status of case Pending On appeal |
| Part 7. Lee Lis wa | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title Case number | Last 4 digits of acting the country of the country | Court or agency's nat | me and address Zip Code | e debtor Status of case Pending On appeal Concluded |
| Part 7. Le Lis wa ☑ 7.1 | 3: Legal Actions or Assign gal actions, administrative proceed the legal actions, proceedings, investinative in any capacity-within 1 years. None Case title Case number | Last 4 digits of acting the country of the country | Court or agency's nat | me and address Zip Code | e debtor Status of case Pending On appeal Concluded Status of case |

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| Cast Date Certain Gifts and Charitable Contributions t all gifts or charitable contributions the debtor gave to ue of the gifts to that recipient is less than \$1,000 None | se title se number se of order or assignment o a recipient within 2 years before filing to | Value \$ Court name and add this case unless the a | |
|--|---|---|--------------------|
| City State Zip Code Case Dat Certain Gifts and Charitable Contributions t all gifts or charitable contributions the debtor gave to ue of the gifts to that recipient is less than \$1,000 None | se number se of order or assignment se a recipient within 2 years before filing to | Court name and ad | |
| City State Zip Code Case Dat Certain Gifts and Charitable Contributions It all gifts or charitable contributions the debtor gave to ue of the gifts to that recipient is less than \$1,000 None | se number se of order or assignment se a recipient within 2 years before filing to | | |
| Date Date Certain Gifts and Charitable Contributions at all gifts or charitable contributions the debtor gave to the gifts to that recipient is less than \$1,000 None | e of order or assignment o a recipient within 2 years before filing t | this case unless the a | ggregate |
| 4: Certain Gifts and Charitable Contributions at all gifts or charitable contributions the debtor gave to ue of the gifts to that recipient is less than \$1,000 None | o a recipient within 2 years before filing t | this case unless the a | ggregate |
| at all gifts or charitable contributions the debtor gave to ue of the gifts to that recipient is less than \$1,000 None | | this case unless the a | ggregate |
| | scription of the aifts or contributions | | |
| | | Dates given | Value |
| | 5 5 5 5 5 5 5 5 5 5 5 5 5 | Dates given | |
| | | | _ \$ |
| Street | | | |
| City State Zip Code | | | |
| Recipient's relationship to debtor | | | |
| | | | _ \$ |
| Street | | | |
| City State Zip Code | | | |
| Recipient's relationship to debtor | | | |
| 5: Certain Losses | | | |
| II losses from fire, theft, or other casualty within 1 year None | before filing this case. | | |
| Description of the property lost and how the loss occurred If you exam or too List u | bunt of payments received for the loss in have received payments to cover the loss, for hope, from insurance, government compensation, it liability, list the total received. Impaid claims on Official Form 106A/B edule A/B: Assets - Real and Personal Property). | Date of loss | Value of propolost |

Debtor ENVIVA PELLETS WAYCROSS, LLC

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| | ayments related to bankruptcy st any payments of money or other transfers of pr | operty made by the debtor or person acting on bel | half of the debtor within 1 | vear before |
|---|---|--|-----------------------------|-----------------------|
| ı | | cluding attorneys, that the debtor consulted about | | |
| | None | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| | | | | \$ |
| | Address | | | |
| | Street | | | |
| 7 | City State Zip Code | | | |
| | Email or website address | | | |
| | Who made the payment, if not debtor? | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount o |
| | | | | _ \$ |
| | Address | | | |
| | Street | | | |
| | City State Zip Code | | | |
| | Email or website address | | | |
| | Who made the payment, if not debtor? | | | |
| • | elf-settled trusts of which the debtor is a bene | - ficiary | | |
| | is case to a self-settled trust or similar device. | the debtor or a person acting on behalf of the deb | tor within 10 years before | the filing of |
| | o not include transfers already listed on this stater | ment. | | |
| | None Name of trust or device | Describe any property transferred | Dates transfers | |
| | | | were made | value |
| | | | | \$ |

Debtor ENVIVA PELLETS WAYCROSS, LLC

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| | , | o not include gifts or transfers previously listed on th | | | | |
|----|---|--|-------------------|-----------------------|--------------|-------------------|
| 1 | None | | | | | |
| | Who received transfer? | Description of property transferred or payments received or debts paid in exchange | | te transfer s made | Tota valu | ıl amount d le |
| .1 | | | | | \$ | |
| | Address | | | | | |
| - | Street | | | | | |
| - | City State Zip Code | | | | | |
| | Relationship to debtor | | | | | |
| _ | | | | | | |
| | Who received transfer? | Description of property transferred or payments received or debts paid in exchange | | te transfer s made | Tota valu | ıl amount d |
| 2 | | | | | \$ | |
| | Address | | | | | |
| 5 | Street | | | | | |
| ō | City State Zip Code | | | | | |
| | Relationship to debtor | | | | | |
| • | Previous Locations | | | | | |
| | revious addresses | | | | | |
| | | n 3 years before filing this case and the dates the ad | ldresses w | ere used. | | |
| | Does not apply | - - | | | | |
| | Address | | Dates of 0 | Occupancy | | |
| | 7200 WISCONSIN AVENUE, SUITE 1000 BETHESDA, MD 20814 UNITED STATES | F | From <u>201</u> 1 | <u> </u> | То | 04/01/202 |
| 2 | | F | rom | | То | |
| | | | | - | | |

Debtor ENVIVA PELLETS WAYCROSS, LLC

Part 8: Health Care Bankruptcies

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| 15. H | lealth Ca | re bankruptcies | | | |
|--------------|------------|-----------------------|--------------------|---|---|
| - | diagnosi | ng or treating injury | , deformity, or di | vices and facilities for: sease, or tment, or obstetric care? | |
| V | No. Go t | o Part 9. | | | |
| _ | | in the information b | elow. | | |
| _ | Facility | name and addres | ss | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
| 15.1 | | | | | |
| | Street | | | | |
| | City | State | Zip Code | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| | | | | | Check all that apply: |
| | | | | | ☐ Electronically |
| | | | | | □ Paper |
| | Facility | name and addres | ss | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
| 15.2 | ! | | | | |
| | Chroni | | | | |
| | Street | | | | |
| | City | State | Zip Code | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| | | | | | Check all that apply: |
| | | | | | ☐ Electronically |
| | | | | | ☐ Paper |
| | | | | | |
| Part | 9: Pei | sonally Identifia | able Informat | ion | |
| 16. D | oes the | debtor collect and | retain persona | lly identifiable information of customers? | |
| \checkmark | No. | | | | |
| | Yes. Sta | te the nature of the | information colle | ected and retained. | |
| | | | a privacy policy a | about that information? | |
| | Vithin 6 y | ears before filing | | any employees of the debtor been participants in any ERISA, able by the debtor as an employee benefit? | 401(k), 403(b), or other |
| _ | | o Part 10. | | · · | |
| | | es the debtor serve | as nlan administ | rator? | |
| | | No. Go to Part 10. | ao pian aunimbi | | |
| | | Yes. Fill in below | | | |
| | | Name of plan | | Employer identific | cation number of the plan |
| | | ramo or plan | | EIN: | sation number of the plan |
| | | | | | |
| | | Has the plan been | terminated? | | |
| | | □ No | | | |
| | | ☐ Yes | | | |

Debtor ENVIVA PELLETS WAYCROSS, LLC

Name

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| | osed financial accounts | | | | |
|--|---|--------------------------------------|--------------------------------|--|--|
| | ithin 1 year before filing this case, were any fir I, moved, or transferred? | nancial accounts or inst | ruments held in the debtor' | 's name, or for the debtor's b | penefit, closed, |
| | i, moved, or transierred <i>?</i> clude checking, savings, money market, or oth | ner financial accounts; o | ertificates of deposit; and | shares in banks, credit union | ns, |
| | okerage houses, cooperatives, associations, a | | | | |
| <u>7</u> 1 | None | | | | |
| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
| 8.1 | | XXXX- | ☐ Checking | | \$ |
| - | | | _ ☐ Savings | | |
| S | Street | | | | |
| _ | | | ☐ Brokerage | | |
| C | City State Zip Code | | Other | _ | |
| 8.2 | | XXXX- | ☐ Checking | | \$ |
| - | | ,,,,,, | Savings | | _ * |
| S | Street | | ☐ Money Market | | |
| - | | | ☐ Brokerage | | |
| | | | | | |
| C | City State Zip Code | | ☐ Other | | |
| Sa Lis | afe deposit boxes at any safe deposit box or other depository for None Depository institution name and address | securities, cash, or othe | | w has or did have within 1 ye | Does debte |
| Saa Liss 7] N | afe deposit boxes st any safe deposit box or other depository for None Depository institution name and | | er valuables the debtor nov | | Does debto |
| Saa Lis | afe deposit boxes st any safe deposit box or other depository for None Depository institution name and address | Names of anyone w | er valuables the debtor nov | | Does debto still have it □ No |
| Saa Lis | afe deposit boxes st any safe deposit box or other depository for None Depository institution name and address Street Street Street Try State Zip Code | Names of anyone w | rith access to it Description | cription of the contents | Does debto still have it |
| Saa Lis | afe deposit boxes at any safe deposit box or other depository for None Depository institution name and address Street Street Street Zip Code ff-premises storage at any property kept in storage units or warehowhich the debtor does business. | Names of anyone w | rith access to it Description | cription of the contents | Does debto still have it |
| Saa Lis | afe deposit boxes st any safe deposit box or other depository for None Depository institution name and address Street Street Street Zip Code ff-premises storage st any property kept in storage units or warehold | Names of anyone w | rith access to it Description | cription of the contents | Does debto still have it |
| Saa Lis | afe deposit boxes at any safe deposit box or other depository for None Depository institution name and address Street Street Street Zip Code ff-premises storage at any property kept in storage units or warehowhich the debtor does business. | Names of anyone w | re filing this case. Do not in | cription of the contents | Does debto still have it No Yes |
| Saa Liss | afe deposit boxes st any safe deposit box or other depository for None Depository institution name and address Street Street Street Zip Code Strany property kept in storage units or warehowhich the debtor does business. None See Attached Rider | Address susses within 1 year before | re filing this case. Do not in | nclude facilities that are in a | Does debto still have it No Yes |
| Sal Lis Z N | afe deposit boxes st any safe deposit box or other depository for None Depository institution name and address Street Street Street Zip Code Strany property kept in storage units or warehowhich the debtor does business. None See Attached Rider | Address susses within 1 year before | re filing this case. Do not in | nclude facilities that are in a | Does debto still have it No Yes Part of a building Does debto still have it |
| Sal Lis Z N | afe deposit boxes at any safe deposit box or other depository for None Depository institution name and address Street City State Zip Code off-premises storage at any property kept in storage units or warehowhich the debtor does business. None See Attached Rider Facility name and address | Address susses within 1 year before | re filing this case. Do not in | nclude facilities that are in a | Does debto still have it No Yes Part of a building Does debto still have it |
| Sallis Lis Of Lis in V | afe deposit boxes at any safe deposit box or other depository for None Depository institution name and address Street City State Zip Code off-premises storage at any property kept in storage units or warehowhich the debtor does business. None See Attached Rider Facility name and address | Address susses within 1 year before | re filing this case. Do not in | nclude facilities that are in a | Does debto still have it No Yes Part of a building Does debto still have it |
| Salus Lis Control Cont | afe deposit boxes at any safe deposit box or other depository for None Depository institution name and address Street City State Zip Code off-premises storage at any property kept in storage units or warehowhich the debtor does business. None See Attached Rider Facility name and address | Address susses within 1 year before | re filing this case. Do not in | nclude facilities that are in a | Does debto still have it No Yes Part of a building Does debto still have it |

ENVIVA PELLETS WAYCROSS, LLC Debtor

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| Case Number Case Number Pending On apper Conclude | Property held for another | | | |
|--|---|---|--|-----------------------------|
| Owner's name and address Location of the property Description of the property Value | | | roperty borrowed from, being stored fo | or, or held in |
| Steward | None See Attached Rider | | | |
| Details About Environmental Information If the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. port all notices, releases, and proceedings known, regardless of when they occurred. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. See Attached Rider Case title Court or agency name and address Nature of the case Status of c Pending On appe Conclud Ty Status Fee Attached Rider Status Governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not | Owner's name and address | Location of the property | Description of the property | Value |
| Details About Environmental Information **The purpose of Part 12, the following definitions apply: **Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). **Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. **Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. **port all notices, releases, and proceedings known, regardless of when they occurred. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. **No** **No** **No** **Ves. Provide details below.** **See Attached Rider** **Case title** **Court or agency name and address** **Nature of the case** **Status of c** **Pending** **Case Number** **Status of c** **Case Number** **St | | | | \$ |
| Details About Environmental Information **The purpose of Part 12, the following definitions apply: **Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). **Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. **Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. **port all notices, releases, and proceedings known, regardless of when they occurred. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. **No** **No** **No** **Ves. Provide details below.** **See Attached Rider** **Case title** **Court or agency name and address** **Nature of the case** **Status of c** **Pending** **Case Number** **Status of c** **Case Number** **St | Ctroat | | | - |
| the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. port all notices, releases, and proceedings known, regardless of when they occurred. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. See Attached Rider Case title Court or agency name and address Nature of the case Status of case Number Given that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not show. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not show. | Street | | | |
| the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Poort all notices, releases, and proceedings known, regardless of when they occurred. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. See Attached Rider Case title Court or agency name and address Nature of the case Status of case Number Gity Status of Court or agency name and address Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not | City State Zip Code | | | |
| Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. port all notices, releases, and proceedings known, regardless of when they occurred. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. See Attached Rider Case title Case title Court or agency name and address Nature of the case Status of concluding the case of the cas | t 12: Details About Environmen | tal Information | | |
| regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. But all notices, releases, and proceedings known, regardless of when they occurred. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. See Attached Rider Case title Court or agency name and address Nature of the case Status of concluded to the case of | the purpose of Part 12, the following de | finitions apply: | | |
| formerly owned, operated, or utilized. **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. **port all notices, releases, and proceedings known, regardless of when they occurred.** **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. **No** **Yes. Provide details below.** **See Attached Rider** **Case title** **Case title** **Case Number** **Street** **Decade** **Pending** **On appearance of the case | | | , contamination, or hazardous materia | l, |
| or a similarly harmful substance. port all notices, releases, and proceedings known, regardless of when they occurred. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. See Attached Rider Case title Court or agency name and address Nature of the case Pending On appe Case Number Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not | | perty, including disposal sites, that the debtor nov | owns, operates, or utilizes or that the | debtor |
| Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. See Attached Rider Case title Court or agency name and address Nature of the case Status of companies of the case Status of the cas | | at an environmental law defines as hazardous or t | oxic, or describes as a pollutant, conta | aminant, |
| Yes. Provide details below. See Attached Rider Case title Court or agency name and address Nature of the case Pending On appe Case Number City Street Las any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not | port all notices, releases, and proceed | dings known, regardless of when they occurre | d. | |
| Case Number Case Number Conclude City State Zip Code Conclude Conclude City State Zip Code Conclude City City State Zip Code Conclude City City State Zip Code Conclude City C | | | | |
| Case Number City State Zip Code Conclude | Yes. Provide details below. See At | | Nature of the case | Status of cas |
| Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not | Yes. Provide details below. See At | | Nature of the case | |
| Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not Street | Yes. Provide details below. See At Case title | Court or agency name and address | Nature of the case | ☐ Pending |
| environmental law? No Yes. Provide details below. See Attached Rider Site name and address Governmental unit name and address Environmental law, if known Date of not Street Street | Yes. Provide details below. See At Case title | Court or agency name and address | Nature of the case | Pending On appeal |
| Site name and address Governmental unit name and address Environmental law, if known Date of not | Yes. Provide details below. See At Case title | Court or agency name and address Street | Nature of the case | Pending On appeal |
| Street Street | Yes. Provide details below. See At Case title Case Number Has any governmental unit otherwis environmental law? | Street City State Zip Code e notified the debtor that the debtor may be lia | | Pending On appeal |
| | Yes. Provide details below. See At Case title Case Number Has any governmental unit otherwisenvironmental law? No Yes. Provide details below. See Att | Street City State Zip Code e notified the debtor that the debtor may be lia | able or potentially liable under or in | Pending On appeal Concluded |
| City State Zip Code City State Zip Code | Yes. Provide details below. See At Case title Case Number Has any governmental unit otherwis environmental law? No Yes. Provide details below. See Att | Street City State Zip Code e notified the debtor that the debtor may be lia | able or potentially liable under or in | Pending On appeal Concluded |
| Only State Zip Gode Only State Zip Gode | Yes. Provide details below. See Att Case title Case Number Has any governmental unit otherwisenvironmental law? No Yes. Provide details below. See Att Site name and address | Court or agency name and address Street | able or potentially liable under or in | Pending On appeal Concluded |
| | Yes. Provide details below. See Att Case title Case Number Has any governmental unit otherwisenvironmental law? No Yes. Provide details below. See Att Site name and address | Court or agency name and address Street City State Zip Code e notified the debtor that the debtor may be lia tached Rider Governmental unit name and address Street | able or potentially liable under or in | ☐ On appeal |
| | Yes. Provide details below. See Att Case title Case Number Has any governmental unit otherwisenvironmental law? No Yes. Provide details below. See Att Site name and address | Court or agency name and address Street City State Zip Code e notified the debtor that the debtor may be lia tached Rider Governmental unit name and address Street | able or potentially liable under or in | Pending On appea |
| | Yes. Provide details below. See Att Case title Case Number Has any governmental unit otherwis environmental law? No Yes. Provide details below. See Att Site name and address | Court or agency name and address Street City State Zip Code e notified the debtor that the debtor may be lia tached Rider Governmental unit name and address Street | able or potentially liable under or in | Pending On appea Concluded |
| | Yes. Provide details below. See Att Case title Case Number Has any governmental unit otherwis environmental law? No Yes. Provide details below. See Att Site name and address | Court or agency name and address Street City State Zip Code e notified the debtor that the debtor may be lia tached Rider Governmental unit name and address Street | able or potentially liable under or in | Pending On appea |

Debtor ENVIVA PELLETS WAYCROSS, LLC

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Case number (If known) 24-10457

| Cite name and address | Covernmental with rome and address | Environmental law if bream. |
|---|--|--|
| Site name and address | Governmental unit name and address | Environmental law, if known Date of notice |
| Street | Street | |
| City State Zip Code | City State Zip Code | - - |
| | | |
| 13: Details About the Debtor's Bu | usiness or Connections to Any Business | 5 |
| Other businesses in which the debtor h | as or has had an interest | |
| ist any business for which the debtor was nclude this information even if already list | | on in control within 6 years before filing this case. |
| None | | |
| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITI |
| | | EIN: |
| Street | | Dates business existed |
| City State Zip Code | | From To |
| | | |
| | | |
| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITI |
| 2 | | EIN: |
| Street | | Dates business existed |
| City State Zip Code | | From To |
| Only State Zip code | | |
| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITI |
| | | EIN: |
| 3 | | Dates business existed |
| Street | | Farm To |
| Street | | From To |
| Street | | From To |
| Street | | From 10 |

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Debtor ENVIVA PELLETS WAYCROSS, LLC

| Name | | | | |
|--|---|-------------------------------------|---|-------------------------------|
| Books, records, and t | financial statements | | | |
| | s and bookkeepers who maintained th | e debtor's books and records withir | n 2 years before filing this | case. |
| | ached Rider | | , 3 | |
| Name and address | | | Dates of service | |
| Nume and address | | | Dates of service | |
| 1 | | | From | То |
| ' | | | | |
| Street | | | | |
| City | State | Zip Code | | |
| Oity | olate | 2.lp 00d0 | | |
| | | | | |
| Name and address | | | Dates of service | |
| | | | | |
| 2 | | | From | To |
| Street | | | | |
| | | | | |
| City | State | Zip Code | | |
| 26b. List all firms or ind | lividuals who have audited, compiled, | or reviewed debtor's books of accou | unt and records or prepare | d a financial |
| 26b. List all firms or ind statement within 2 ☐ None | lividuals who have audited, compiled, or years before filing this case. | or reviewed debtor's books of accou | unt and records or prepare | d a financial |
| statement within 2 | years before filing this case. | or reviewed debtor's books of accou | unt and records or prepare Dates of service | d a financial |
| statement within 2 | ress | or reviewed debtor's books of accou | | d a financial To PETITION DA |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIV SUITE 222 | ress IG /E 07094 | or reviewed debtor's books of accou | Dates of service | |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIN SUITE 222 SECAUCUS, NJ | ress IG /E 07094 | or reviewed debtor's books of accou | Dates of service From 2019 | |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIN SUITE 222 SECAUCUS, NJ | ress IG /E 07094 | or reviewed debtor's books of accou | Dates of service From 2019 | |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIN SUITE 222 SECAUCUS, NJ Name and add | ress IG /E 07094 | or reviewed debtor's books of accou | Dates of service From 2019 Dates of service | To PETITION DA |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIN SUITE 222 SECAUCUS, NJ Name and add 26b.2 | ress IG /E 07094 | | Dates of service From 2019 Dates of service From | To PETITION DA |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIV SUITE 222 SECAUCUS, NJ Name and add 26b.2 26c. List all firms or ind | ress IG //E 07094 ress ividuals who were in possession of the ached Rider | | Dates of service From 2019 Dates of service From | To PETITION DA |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIN SUITE 222 SECAUCUS, NJ Name and add 26b.2 | ress IG //E 07094 ress ividuals who were in possession of the ached Rider | | Dates of service From 2019 Dates of service From | To PETITION DA To To d. |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIV SUITE 222 SECAUCUS, NJ Name and add 26b.2 26c. List all firms or ind | ress IG //E 07094 ress ividuals who were in possession of the ached Rider | | Dates of service From 2019 Dates of service From | To PETITION DA To To d. |
| statement within 2 None Name and add 26b.1 ERNST & YOUN 200 PLAZA DRIN SUITE 222 SECAUCUS, NJ Name and add 26b.2 26c. List all firms or ind None See Att: Name and add | ress IG //E 07094 ress ividuals who were in possession of the ached Rider | | Dates of service From 2019 Dates of service From | To PETITION DA To To d. |

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Debtor ENVIVA PELLETS WAYCROSS, LLC

| | Name and address | | if any books of account and records are unavailable, explain why |
|--------|---|----------------------|--|
| 6c.2 | | | |
| - | Street | | |
| - | | | |
| ō | City State | Zip Code | |
| | | | |
| d. Li: | st all financial institutions, creditors, and other parties, including mercantile | and trade agencie | es, to whom the debtor issued a financial |
| st | atement within 2 years before filing this case. | 3 | , |
| _ 1 | None <u>See Attached Rider</u> | | |
| | Name and address | | |
| | | | |
| d.1 | | | |
| _ | | | _ |
| - | Street | | _ |
| 7 | City State | Zip Code | _ |
| | | | |
| | | | |
| | Name and address | | |
| | | | |
| d.2 _ | | | _ |
| 5 | Street | | _ |
| 7 | City State | Zip Code | _ |
| | | | |
| | | | |
| | | | |
| vent | ories | | |
| ve a | iny inventories of the debtor's property been taken within 2 years before fill | ng this case? | |
| No | | | |
| Ye | s. Give the details about the two most recent inventories. See Attached | <u>Rider</u> | |
| | | | |
| Nan | ne of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
| | | , | |
| | | | \$ |
| | ne and address of the person who has possession of entory records | | |
| 11174 | entity records | | |
| | | | |
| Street | | | |
| | State Zip Code | | |
| ity | <u> </u> | | |
| City | | | |

Name

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| | Name of the person who supervise | ed the taking of the invento | ory | | The dollar amou narket, or other | | pasis (cost, of each inventory |
|--------------|--|------------------------------|----------------------------------|--------------------------|-------------------------------------|-----------------|-----------------------------------|
| | | | | | \$ | | |
| | Name and address of the name of | the has recession of | | | | | |
| | Name and address of the person winventory records | no nas possession of | | | | | |
| 27.2 | | | | | | | |
| | | | | | | | |
| | Street | | | | | | |
| | City Stat | 9 | Zip Code | | | | |
| | | | | | | | |
| | ist the debtor's officers, directors, n r other people in control of the debt | | | bers in control, | controlling sha | areholde | rs, |
| | Name | Address | | Position a interest | and nature of a | ny ^q | % of interest, if any |
| | See Attached Rider | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | - | | | | | |
| | | - | | - | | | |
| | | | | | | | |
| | | | | | | | |
| 29. V | | case, did the debtor have o | officers, director | s, managing me | embers, genera | partner | 'S, |
| n | nembers in control of the debtor, or | shareholders in control of | the debtor who | no longer hold | these positions | ? | |
| | No | | | | | | |
| | Yes. Identify below. | | | | | | |
| | Name | Address | | Position a any interes | and nature of | | d during which on or interest |
| | | | | , | | was h | |
| | See Attached Rider | | | | | From | То |
| | | | | | | From | To |
| | | | | | | From | |
| | | | | | | | |
| | | | | | | From | То |
| 30 P | ayments, distributions, or withdraw | als credited or given to ins | iders | | | | |
| | Vithin 1 year before filing this case, did | - | | form, including | salary, other cor | npensati | on, draws, |
| | onuses, loans, credits on loans, stock | | | | • | • | |
| | No | | | | | | |
| | Yes. Identify below. | | | | | | |
| | Name and address of recipient | | Amount of r description property | noney or and value of | Dates | | Reason for providing the value |
| 30.1 | DESDONSE: DI EASE DEED TO SO | DEA OLIESTION 4 | p. oper. | | | | |
| 30.1 | RESPONSE: PLEASE REFER TO SO | A MOLOTION 4 | | | | . | |
| | Street | | | | | - | _ |
| | City State | Zip Code | | | | | |
| | | | | | | | |
| | Relationship to debtor | | | | | | |
| | | | | | | | |
| | | | | | | | |

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Debtor ENVIVA PELLETS WAYCROSS, LLC

| | Name and address of recipient | Amount of mon- description and property | | Dates | Reason for providing the value |
|--------------|--|---|-------------------------------------|---|--------------------------------|
| 30.2 | | | | | |
| | Street | | | | |
| | City State Zip Code | | | | |
| | | | | | |
| | Relationship to debtor | | | | |
| | reducionally to debtor | | | | |
| | | | | | |
| | Vithin 6 years before filing this case, has the debtor been a memb | per of any consoli | dated group | for tax purposes? | |
| | No Yes. Identify below. See Attached Rider | | | | |
| ۳ | Name of the parent corporation | | Employer Id | entification number o | of the narent |
| | Name of the parent corporation | | corporation | | ine parent |
| | | | EIN: | | |
| | | | | | |
| | Vithin 6 years before filing this case, has the debtor as an employ | er been responsi | ble for contri | buting to a pension fu | ind? |
| ☑ | No Yes. Identify below. | | | | |
| _ | Name of the pension fund | | Employer Id | lentification number of | of the pension |
| | | | fund | | |
| | | | EIN: | | |
| | _ | | | | |
| Part ' | 14: Signature and Declaration | | | | |
| | WARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 18 U.S.C. §§ 152, 1341, 1519, and 3571. | tement, concealing or imprisonment fo | g property, or c or up to 20 yea | btaining money or prop ars, or both. | perty by fraud in |
| | I have examined the information in this <i>Statement of Financial Affairs</i> is true and correct. | and any attachme | ents and have | a reasonable belief tha | t the information |
| | I declare under penalty of perjury that the foregoing is true and correct | ot. | | | |
| | | | | | |
| | Executed on 09/27/2024 | | | | |
| | MM / DD / YYYY | | | | |
| | | | | | |
| X | /s/ James P. Geraghty | Printed name | James P. Ger | aghty | |
| | Signature of individual signing on behalf of the debtor | | | | |
| | Position or relationship to debtor | e | | | |
| | Executive vice i resident, i mane | | - | | |
| | | | | | |
| A | Are additional pages to Statement of Financial Affairs for Non-Indi | ividuals Filing for | Bankruptcy | (Official Form 207) att | ached? |
| | No | | | | |
| \checkmark | Yes | | | | |
| | | | | | |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's Name and Address | Relationship to Debtor | Total Amount or Value | Dates | Reason for Payment or Transfer |
|--|------------------------|-----------------------|------------|--------------------------------|
| ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | DEBTOR AFFILIATE | \$ 6,245.40 | 06/08/2023 | INTERCOMPANY CASH TRANSFER |
| ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | DEBTOR AFFILIATE | \$ 7,204.80 | 07/06/2023 | INTERCOMPANY CASH TRANSFER |
| ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | DEBTOR AFFILIATE | \$ 64,284.16 | 09/14/2023 | INTERCOMPANY CASH TRANSFER |
| ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | DEBTOR AFFILIATE | \$ 48,928.00 | 09/21/2023 | INTERCOMPANY CASH TRANSFER |
| ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | DEBTOR AFFILIATE | \$ 56,700.84 | 10/12/2023 | INTERCOMPANY CASH TRANSFER |
| ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | DEBTOR AFFILIATE | \$ 74,500.00 | 12/28/2023 | INTERCOMPANY CASH TRANSFER |
| ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | DEBTOR AFFILIATE | \$ 16,244.20 | 02/22/2024 | INTERCOMPANY CASH TRANSFER |

Debtor Name: ENVIVA PELLETS WAYCROSS, LLC

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Case Number: 24-10457

SOFA 4 - Rider 1: Intercompany / Affiliate Transfers

| The color of the | Debtor | Description of Ending Balance | Trading Partner | Period | Beginning Balance Receivable / (Payable) | Ending Balance Receivable / (Payable) | Net Monthly Activity Receivable / (Payable) |
|--|--|--|--|--|--|--|--|
| Column C | | INTERCOMPANY PAYABLE TO | | 03/01/2023 - 03/31/2023 | \$ (23.75) | (23.75) | \$ - |
| March Marc | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA GP, LLC | 05/01/2023 - 05/31/2023 | \$ (23.75) | \$ (23.75) | 5 - |
| The content | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA GP, LLC | 07/01/2023 - 07/31/2023 | \$ (23.75) | \$ (23.75) | - |
| The control of the | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA GP, LLC | 09/01/2023 - 09/30/2023 | \$ (23.75) | \$ (23.75) | - |
| Description of Control Control Description of Control Description Descriptio | ENVIVA PELLETS WAYCROSS LLC | INTERCOMPANY PAYABLE TO | ENVIVA GP, LLC | 11/01/2023 - 11/30/2023 | \$ (23.75) | (23.75) | 5 - |
| The color of the | ENVIVA PELLETS WAYCROSS, LLC ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA GP, LLC | 01/01/2024 - 01/31/2024 | \$ (23.75) | \$ (23.75) | |
| STATE AND PROPERTY OF THE PR | | | | | | | |
| Second Column Col | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA HOLDINGS, LP | 04/01/2023 - 04/30/2023 | \$ (2,609,817.56) | (2,609,817.56) | \$ - |
| The common | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA HOLDINGS, LP | 06/01/2023 - 06/30/2023 | \$ (2,609,817.56) | (2,609,817.56) | \$ - |
| Column C | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA HOLDINGS, LP | 08/01/2023 - 08/31/2023 | \$ (2,609,817.56) | (2,609,817.56) | - |
| The content of the | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA HOLDINGS, LP | 10/01/2023 - 10/31/2023 | \$ (2,609,817.56) | (2,609,817.56) | 5 - |
| WOMAN DESCRIPTION AND DESCRI | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA HOLDINGS, LP | 12/01/2023 - 12/31/2023 | \$ (2,609,817.56) | (2,609,817.56) | 5 - |
| The control of the | | INTERCOMPANY PAYABLE TO | ENVIVA HOLDINGS, LP | 02/01/2024 - 02/29/2024 | | | 5 - |
| The control of the | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA INC. | 03/01/2023 - 03/31/2023 | \$ (141,038,996.67) | (153,600,760.33) | |
| The content of the | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA INC. | 05/01/2023 - 05/31/2023 | \$ (166,033,484.17) | (172,877,010.39) | \$ (6,843,526.22) |
| MATERIAL PROPERTY CONTROL CONT | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA INC. | 07/01/2023 - 07/31/2023 | \$ (187,297,535.91) | (199,390,745.86) | |
| THE COLOR OF THE WORKS AND THE COLOR OF YORK AS TO DE STANDARD TO THE COLOR OF THE | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA INC. | 09/01/2023 - 09/30/2023 | \$ (213,488,806.77) | (221.597.010.51) | \$ (8,108,203.74) |
| SHAPE SACRES 1.0 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA INC. | 11/01/2023 - 11/30/2023 | \$ (235,179,753.75) | \$ (236,064,837.81) | \$ (885,084.06) |
| MATERIAL | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA INC. | 01/01/2024 - 01/31/2024 | \$ (236,641,662.15) | (237,454,957.74) | \$ (813,295.59) |
| SWAMP THE COMMON PAYABLE 10 SWAM ANAGED COMPANY LC 10 10 10 10 10 10 10 1 | | | | | | | |
| DAMA SELT WAYCOS LLC | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA MANAGEMENT COMPANY, LLC | 04/01/2023 - 04/30/2023 | \$ (10,349,838.34) | (11,095,748.65) | \$ (745,910.31) |
| SWAM PLETS WANCESS, LIC | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA MANAGEMENT COMPANY, LLC | 06/01/2023 - 06/30/2023 | \$ (11,899,510.18) | (12,644,565.24) | \$ (745,055.06) |
| WATER THE WATER | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA MANAGEMENT COMPANY, LLC | 08/01/2023 - 08/31/2023 | \$ (13,524,092.39) | (14,281,400.34) | \$ (757,307.95) |
| EWAY PRIEST WATGES LLC NAME OF THE COMPANY PAYABLE 10 EWAY MANAGEMENT COMPANY LLC OR STORY OF THE COMPANY LLC OR STORY OF T | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA MANAGEMENT COMPANY, LLC | 10/01/2023 - 10/31/2023 | \$ (15,063,210.53) | (15,808,458.64) | \$ (745,248.11) |
| NAMA PRILETS WAYFORDS LLC NA | | INTERCOMPANY PAYABLE TO | ENVIVA MANAGEMENT COMPANY, LLC | 12/01/2023 - 12/31/2023 | \$ (16,677,037.39) | \$ (17,474,996.24) | \$ (797,958.85) |
| Figure Programme Program | ENVIVA PELLETS WAYCROSS, LLC ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA MANAGEMENT COMPANY, LLC ENVIVA MANAGEMENT COMPANY, LLC | 02/01/2024 - 02/29/2024 02/01/2024 - 02/29/2024 | \$ (17,474,996.24) : \$ (18,277,409.97) : | \$ (18,277,409.97) \$ (19,009,710.92) | \$ (802,413.73) \$ (732,300.95) |
| Final Print | ENVIVA PELLETS WAYCROSS, LLC | N/A | ENVIVA MLP INTERNATIONAL HOLDINGS, LLC | | | | |
| EMAN_RELETS WAYRESS_LLC | ENVIVA PELLETS WAYCROSS, LLC | N/A | ENVIVA MLP INTERNATIONAL HOLDINGS, LLC | 05/01/2023 - 05/31/2023 | \$ - ! | - : | \$ - |
| ENVAY PELLETS WATCHOOS LIC NOT PROVIDED TO STREET COMPANY PAYABLE TO SHAWARD PROVIDED TO STREET COMPANY PAYABLE TO SHAWARD PROVIDED TO SHAWARD PAYABLE TO SHAWARD PAY | ENVIVA PELLETS WAYCROSS, LLC | N/A | ENVIVA MLP INTERNATIONAL HOLDINGS, LLC | 07/01/2023 - 07/31/2023 | \$ - ! | - : | \$ - |
| ENVAY RELIEF WATCHOOS LIC INTERCOMPAY PAYABLE TO ENVAY ALP PRESNATIONAL POLICIPATION (L. 1500) 100 1 (14,700) 1 | ENVIVA PELLETS WAYCROSS, LLC | N/A | ENVIVA MLP INTERNATIONAL HOLDINGS, LLC | 09/01/2023 - 09/30/2023 | \$ - : | | |
| EMWA PELITS WAYCROSS ILC INTERCOMPANY PAYABLE TO ENVIA MAP PRESNATIONAL POLICIONAL (0. 01010024 -01010024 0. | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA MLP INTERNATIONAL HOLDINGS, LLC | 11/01/2023 - 11/30/2023 | \$ - | | |
| No. | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA MLP INTERNATIONAL HOLDINGS, LLC | 01/01/2024 - 01/31/2024 | \$ (24,240,705.74) | (33,880,920.18) | \$ (9,640,214.44) |
| EMMA PELLES WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENMA PELLES GREEWOOD, LLC 6017622 6017622 5 (106.327.86) \$ (106.327.86) \$ | | | | • | | | |
| ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS GREENWOOD, LIC 0701/2023 0 (100,327.86) 1 (100,327.86) 2 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS GREENWOOD, LLC | 04/01/2023 - 04/30/2023 | \$ (106,327.86) | (106,327.86) | 5 - 5 - |
| ENWAR PELLETS WAYRONSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS GREENWOOD, LIC 08017022 - 08017022 - 08017022 1 (106.327.86) \$ (106.327.86) \$ | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS GREENWOOD, LLC ENVIVA PELLETS GREENWOOD, LLC | 06/01/2023 - 06/30/2023 | \$ (106,327.86) | (106,327.86) | 5 - |
| ENVIA PELLETS WAYCROSS LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS GREENWOOD, LC 1001/2023 - 101/2023 - 100, 327.80) \$ | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS GREENWOOD, LLC | 08/01/2023 - 08/31/2023 | \$ (106,327.86) | (106,327.86) | 5 - |
| ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS GREENWOOD, LIC (2010203 - 12010202) \$ (100.327.86) \$ (100.327.86) \$ ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS GREENWOOD, LIC (2010204 - 10202020) \$ (100.327.86) \$ (100.327.86) \$ ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS GREENWOOD, LIC (2010204 - 10202020) \$ (100.327.86) \$ (100.327.86) \$ ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LIC (2010203 - 1020202) \$ (240.386.74) \$ (271.86.74) \$ (10.880.00) ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LIC (2010203 - 1020202) \$ (267.867.44) \$ (271.86.74) \$ (10.880.00) ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LIC (2010203 - 102020 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS GREENWOOD, LLC | 10/01/2023 - 10/31/2023 | \$ (106,327.86) | (106,327.86) | 5 - |
| ENVIA PELLETS WAYCROSS, LIC NITERCOMPANY PAYABLE TO ENVIA PELLETS DICEDAE, LIC 000170223 - 000170203 C. 00017 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS GREENWOOD, LLC ENVIVA PELLETS GREENWOOD, LLC | 12/01/2023 - 12/31/2023 | \$ (106,327.86) | \$ (106,327.66) : \$ (106,327.86) : | 5 - |
| ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0601/2023 - 0603/2023 \$ (268.967.4) \$ (267.1867.4) \$ (10.830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0501/2023 - 0603/2023 \$ (268.067.4) \$ (278.6467.4) \$ (10.830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0501/2023 - 0603/2023 \$ (268.067.4) \$ (278.6467.4) \$ (10.830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0701/2023 - 0703/2023 \$ (278.6467.4) \$ (278.6467.4) \$ (10.830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0701/2023 - 0703/2023 \$ (278.6467.4) \$ (| ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS GREENWOOD, LLC | 02/01/2024 - 02/29/2024 | \$ (106,327.86) | (106,327.86) | 5 - |
| ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0501/2023 - 56031/2023 \$ (227,186.74) \$ (10,830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0501/2023 - 6603/2023 \$ (276,866.74) \$ (278,86.74) \$ (10,830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0501/2023 - 6603/2023 \$ (276,866.74) \$ (280,676.74) \$ (10,830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 0501/2023 - 6803/2023 \$ (276,866.74) \$ (280,676.74) \$ (10,830.00) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LLC 1001/2023 - 1003/2023 \$ (321,867.44) \$ (322,667.44) \$ (322,667.44) \$ (322,667.44) \$ (322,667.44) \$ (322,676.74) | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS LUCEDALE, LLC | 03/01/2023 - 03/31/2023 | \$ (235,526.74) | (246,356.74) | \$ (10,830.00) |
| ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 0701/2023 - 0701/2023 \$ (278,946.74) \$ (289,676.74) \$ (10,839.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 0801/2023 - 0800/2023 \$ (300,506.74) \$ (311,336.74) \$ (10,839.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 0801/2023 - 0800/2023 \$ (300,506.74) \$ (322,166.74) \$ (10,839.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 1001/2023 - 1001/2023 \$ (322,166.74) \$ (322,576.74) \$ (7410.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 1101/2023 - 1103/2023 \$ (322,166.74) \$ (325,576.74) \$ (7410.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 0701/2024 - 201/2024 \$ (385,686.75) \$ (385,686.75) \$ (140.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 0701/2024 - 201/2024 \$ (385,686.74) \$ (385,686.74) \$ (140.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LUCEDALE, LIC 0701/2024 - 201/2024 \$ (385,686.74) \$ (385,686.74) \$ (140.00) ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS LIC 0701/2024 - 201/2024 \$ (385,686.74) \$ (10,625,384.74) \$ (10,6 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS LUCEDALE, LLC | 05/01/2023 - 05/31/2023 | \$ (257,186.74) | (268,016.74) | \$ (10,830.00) |
| ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LIC 0901/2023 - 0900/2023 \$ (301,303.74) \$ (311,303.74) \$ (10,803.00) ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LIC 1001/2023 - 1700/2023 \$ (321,166.74) \$ (322,166.74) \$ (7410.00) ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LIC 1101/2023 - 1710/2023 \$ (322,166.74) \$ (325,676.74) \$ (7410.00) ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LIC 0101/2023 - 1720/2023 \$ (325,676.74) \$ (325,666 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS LUCEDALE, LLC | 07/01/2023 - 07/31/2023 | \$ (278,846.74) | (289,676.74) | \$ (10,830.00) |
| ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LLC 0101/2024 - 01731/2024 \$ (338,696.74) \$ (336,696.74) \$ (7,410.00) ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS LUCEDALE, LLC 0101/2024 - 01731/2024 \$ (338,126.74) \$ (338,126.74) \$ (1,140.00) ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LLC 0201/2024 - 02/29/2024 \$ (338,126.74) \$ (338,266.74) \$ (1,140.00) ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LLC 0401/2023 - 03/10223 * (10,625.344.74) \$ (10,625.344.74) \$ ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.344.74) \$ ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.344.74) \$ ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.344.74) \$ ENVIA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.344.74) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.344.74) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.344.74) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.344.74) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.346.56) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.346.56) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.346.56) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.346.56) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.346.56) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.346.56) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,625.346.56) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,645.46) \$ (10,645.46) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,645.46) \$ (10,645.46) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,645.46) \$ (10,645.46) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,645.46) \$ (10,645.46) \$ ENVIA PELLETS, LLC 0401/2023 - 0403/2023 \$ (10,645.46) \$ (10,645. | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS LUCEDALE LLC | 09/01/2023 - 09/30/2023 | \$ (300,506.74) | (311,336.74) | \$ (10,830.00) |
| ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS LICEDALE, LIC 0101/2024 - 01731/2024 \$ (338,986.74) \$ (338,286.74) \$ (11,40.00) ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LICEDALE, LIC 0201/2024 - 0207/2024 \$ (338,286.74) \$ (338,286.74) \$ (11,40.00) ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 0501/2023 - 03031/2023 \$ (10,625,384.74) \$ (10,625,384.74) \$ | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS LUCEDALE, LLC ENVIVA PELLETS LUCEDALE, LLC | 11/01/2023 - 11/30/2023 | \$ (322,166.74) \$ (329,576.74) | \$ (329,576.74) | \$ (7,410.00) |
| ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS, LIC 0301/2023 - 03/31/2023 \$ (10.625.384.74) \$ | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS LUCEDALE, LLC | 01/01/2024 - 01/31/2024 | \$ (336,986.74) | (338,126.74) | \$ (1,140.00) |
| ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIYA PELLETS, LLC 0401/2023 -0403/2023 (10,625,344.74) \$ | | | | | | | . (1,140.00) |
| ENVIVA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIVA PELLETS, LIC 0601/2023 -0803/2023 \$ (10.623.244.85) \$ (10.62 | ENVIVA PELLETS WAYCROSS, LLC ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS, LLC | 04/01/2023 - 04/30/2023 | \$ (10,625,384.74) | (10,625,384.74) | |
| ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS, LLC 0801/2023 - 0807/2023 (10.63):842.45 \$ (10.61):842.45 \$ | ENVIVA PELLETS WAYCROSS, LLC ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO INTERCOMPANY PAYABLE TO | ENVIVA PELLETS, LLC ENVIVA PELLETS, LLC | 06/01/2023 - 06/30/2023 | \$ (10,625,384.74) | (10,623,244.85) | |
| ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 1001/2023 - 1001/2023 \$ (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 1101/2023 - 1101/2023 \$ (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 1101/2023 - 1201/2023 \$ (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 0101/2024 - 101/2024 (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 00/201/2024 - 02/20/2024 \$ (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 00/201/2024 - 02/20/2024 \$ (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY RECEIVABLE FROM ENVIA LP 00/201/2023 - 03/201/2023 \$ 8.493.565.71 \$ 8.493.294.66 \$ (261.05) \$ (26 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO | ENVIVA PELLETS, LLC | 08/01/2023 - 08/31/2023 | \$ (10,623,244.85) | (10,619,642.45) | \$ 3,602.40 \$ |
| ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 120/12023 1 (10.619.642.49) \$ (10.619.642.49) \$ (10.619.642.49) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 010/12024 0 (10.11)2024 1 (10.11)2024 1 (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY PAYABLE TO ENVIA PELLETS, LIC 020/12024 0 (20.21)2024 (10.619.642.45) \$ (10.619.642.45) \$ ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY RECEIVABLE FROM ENVIA LP 030/12023 0 (10.21)203 (10.21)2023 \$.8.493.555.71 \$.8.493.294.66 \$. (26.10.5) \$. ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY RECEIVABLE FROM ENVIA LP 040/12023 - 00/40/2023 \$.8.493.595.71 \$.8.493.294.66 \$. (26.10.5) \$. ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY RECEIVABLE FROM ENVIA LP 040/12023 - 00/40/2023 \$.8.493.595.71 \$.8.493.595.71 \$.8.493.595.71 \$.8.493.595.71 \$.8.493.595.71 \$.8.493.595.71 \$.8.493.595.71 \$.8.493.595.71 \$.8.493.294.66 \$. (26.10.5) \$. ENVIA PELLETS WAYCROSS, LIC INTERCOMPANY RECEIVABLE FROM ENVIA LP 040/12023 - 00/30/2023 \$.8.495.31.19 \$.8.495.11.15 \$.40.205.78 \$.8.495.71 \$.8.4 | ENVIVA PELLETS WAYCROSS, LLC ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO INTERCOMPANY PAYABLE TO | ENVIVA PELLETS, LLC ENVIVA PELLETS, LLC | 10/01/2023 - 10/31/2023 11/01/2023 - 11/30/2023 | \$ (10,619,642.45) \$ \$ (10,619,642.45) \$ | (10,619,642.45) (10,619,642.45) | |
| ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY PAYABLE TO ENVIVA PELLETS, LLC 0201/2024 - 02/29/2024 \$ (10.519,642.45) \$ (10.519,642.45) \$ ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 0301/2023 - 03/31/2023 \$.8.493.595.71 \$.8.493.294.66 \$.261.05] ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 0401/2023 - 040/20223 \$.8.493.294.66 \$.475.321.19 \$.475. | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY PAYABLE TO INTERCOMPANY PAYABLE TO | ENVIVA PELLETS, LLC | 12/01/2023 - 12/31/2023 01/01/2024 - 01/31/2024 | \$ (10,619,642.45) \$ (10,619,642.45) | (10,619,642.45) (10,619,642.45) | \$ - \$ - |
| ENVINA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIA, LP 09/01/2023 -08/03/2023 \$ 8,493,294.66 \$ 8.475,211.9 \$ (17.9774.0) \$ 1.00 (17.972.0) \$ 1. | ENVIVA PELLETS WAYCROSS, LLC | | ENVIVA PELLETS, LLC | 02/01/2024 - 02/29/2024 | \$ (10,619,642.45) | (10,619,642.45) | |
| ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 0601/2023 - 0601/2023 \$ 8,475,321.19 \$ 8,435,115.41 \$ (40,205.78 ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 0601/2023 - 06002023 \$ 8,455,115.41 \$ 8,434,569.42 \$ (280.67 ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 0601/2023 - 0601/2023 - 0601/2023 \$ 8,435,169.42 \$ 8,434,569.42 \$ 8,435,569.32 \$ 6,255.42 ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 0601/2023 - 0601/2023 - 0601/2023 \$ 8,434,569.42 \$ 8,434,5 | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY RECEIVABLE FROM | ENVIVA, LP | 04/01/2023 - 04/30/2023 | \$ 8,493,294.66 | 8,475,321.19 | \$ (17,973.47) |
| ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 07/01/2023 - 07/31/2023 8.434,894.74 \$ 8.434,599.32 \$ (255.42) ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 08/01/2023 - 08/01/2023 8.434,744.51 \$ 115.19 ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 08/01/2023 - 08/01/2023 8.434,744.51 \$ 8.434,453.84 \$ (280.67) ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 10/12/2023 - 10/3/2023 \$ 8.434,745.81 \$ 8.434,653.81 \$ 8.434,653.81 ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 10/12/2023 - 11/3/2023 \$ 8.434,653.81 \$ 8.433,807.75 \$ 8.434,653.81 ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 10/12/2023 - 11/3/2023 \$ 8.434,653.81 \$ 8.433,807.75 \$ 8.434,653.81 ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 10/12/2023 - 11/3/2023 \$ 8.434,653.81 \$ 8.433,807.75 \$ 8.434,653.81 ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 10/12/2024 - 11/3/2023 \$ 8.434,653.81 \$ 8.434,653.81 \$ 8.434,653.81 ENVIYA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIYA, LP 10/12/2024 - 11/3/2023 \$ 8.434,653.81 \$ 8.434,653.81 \$ 8.434,653.81 \$ 8.434,653.81 ENVIYA PELLETS WAYCROSS, LLC ENVIYA PELLETS WAYCROS | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY RECEIVABLE FROM | ENVIVA, LP | 06/01/2023 - 06/30/2023 | \$ 8,475,321.19 : \$ 8,435,115.41 : | 8,435,115.41 : 8,434,854.74 : | \$ (40,205.78) \$ (260.67) |
| ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 0901/2023 - 0903/02023 \$ 8.434,473.11 \$ 8.434,453.84 \$ (260.67) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 1001/2023 - 1003/10203 \$ 8.434,453.84 \$ 8.434,193.17 \$ (265.67) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 1101/2023 - 1130/2023 \$ 8.434,193.17 \$ 8.433,937.75 \$ (255.42) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 1201/2023 - 1203/10203 \$ 8.433,937.75 \$ 8.433,682.33 \$ (255.42) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 0101/2024 - 101/201/2024 8.433,937.75 \$ 8.433,682.33 \$ (255.42) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA, LP 0101/2024 - 101/201/2024 8.433,932.33 \$ 8.434,483.84 \$ (260.67) | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY RECEIVABLE FROM INTERCOMPANY RECEIVABLE FROM | ENVIVA, LP | 08/01/2023 - 08/31/2023 | \$ 8,434,599.32 | 8,434,714.51 | \$ (255.42) \$ 115.19 |
| ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 1201/2023 - 1221/2023 \$ 8.433.987.75 \$ 8.433.882.33 \$ (255.42) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 0101/2024 - 1013/2024 \$ 8.433.882.33 \$ 8.433.882.35 \$ (255.42) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 0101/2024 - 1013/2024 \$ 8.433.882.33 \$ (255.42) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA LP 0101/2024 - 1013/2024 \$ 8.433.882.33 \$ (255.42) ENVIVA PELLETS WAYCROSS, LLC INTERCOMPANY RECEIVABLE FROM ENVIVA PELLETS WAYCROSS, LLC ENVIRONMENT ENVIRON | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY RECEIVABLE FROM | ENVIVA, LP ENVIVA, LP | 10/01/2023 - 10/31/2023 | \$ 8,434,453.84 | 8,434,193.17 | \$ (260.67) |
| ENVIYA PELLETS WAYCKOUSS, LLC | ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY RECEIVABLE FROM | ENVIVA, LP | 12/01/2023 - 12/31/2023 | \$ 8,433,937.75 | 8,433,682.33 | \$ (255.42) |
| | ENVIVA PELLETS WAYCROSS, LLC ENVIVA PELLETS WAYCROSS, LLC | INTERCOMPANY RECEIVABLE FROM INTERCOMPANY RECEIVABLE FROM | ENVIVA, LP ENVIVA, LP | 01/01/2024 - 01/31/2024 02/01/2024 - 02/29/2024 | \$ 8,433,682.33 : \$ 8,433,426.91 : | | \$ (255.42) \$ (255.42) |

Document Debtor Name: ENVIVA PELLETS WAYCROSS, LLC Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 20: Off-premises storage

| Storage Facility Name and Address | Access Names | Address | Contents | Still Have It |
|--|------------------|---|---------------------------------------|---------------|
| BLVD TIRE 3710 MEMORIAL DR WAYCROSS, GA 31503 UNITED STATES | RICK OBERRY | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | TIRES | Yes |
| BOYKIN 2021 SAVANNAH HIGHWAY JESUP, GA 31598 UNITED STATES | ENVIVA EMPLOYEES | 7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES | OFF-SITE INVENTORY | No |
| CONLAN TIRE 5233 COMMONWEALTH AVE JACKSONVILLE, FL 32254 UNITED STATES | JESSIE WILLIAMS | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | TIRES | Yes |
| ICBS 2801 US HWY 7 RICHMOND HILL, GA 31324 UNITED STATES | PAUL FORDHAM | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | MOTORS / GEARBOX / SCREWS / WHEELS | Yes |
| IMI 1820 HILLIARD AVE WAYCROSS, GA 31503 UNITED STATES | ENVIVA EMPLOYEES | 7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES | OFF-SITE INVENTORY | No |
| K-MACHINE 4526 OGEECHEE RD SAVANNAH, GA 31405 UNITED STATES | ENVIVA EMPLOYEES | 7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES | MOTORS / GEARBOX / SCREWS / WHEELS | No |
| MOTION 2653 PORT IND DR, SUITE 201 JACKSONVILLE, FL 32226 UNITED STATES | DAVID BAILEY | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | OFF-SITE INVENTORY | No |
| S & L SALES COMPANY 2165 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | RUSTY JACKSON | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | FAN EQUIPMENT | Yes |
| SMI 608 CASON RD BLACKSHEAR, GA 31516 UNITED STATES | ENVIVA EMPLOYEES | 7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES | OFF-SITE INVENTORY | Yes |
| STONES MACHINE 504 BAXLEY HWY HAZLE HURST, GA 31539 UNITED STATES | ENVIVA EMPLOYEES | 7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES | MECHANICAL BEARINGS | Yes |
| SUNSOURCE 5390 E PONCE DE LEON AVE STONE MOUNTAIN, GA 30083 UNITED STATES | TYLER CAMPBELL | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | OFF-SITE INVENTORY | No |
| WAYCROSS RECYCLING 857 GARLINGTON AVE WAYCROSS, GA 31501 UNITED STATES | RUSTY JACKSON | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | MOTORS | Yes |
| WESTSIDE 4031 FAYE RD JACKSONVILLE, FL 32226 UNITED STATES | BRUCE RESCHKE | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES | OFF-SITE INVENTORY | No |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 21: Property held for another

| Owner's Name and Address | Location of Property | Description of Property | Value |
|--|---|---|-------------------|
| ANDRITZ 5405 WINDWARD PKWY, SUITE 100W ALPHARETTA, GA 30004 UNITED STATES | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31504 UNITED STATES | ELECTRICAL PARTS, WEAR PARTS, INVENTORY PARTS | \$375,365.00 |
| ENGLEWOOD ELECTRICAL SUPPLY (EESCO) 813 GIL HARBIN INDUSTRIAL BLVD VALDOSTA, GA 31603 UNITED STATES | 3390 INDUSTRIAL BLVD WAYCROSS, GA 31504 UNITED STATES | ELECTRICAL PARTS, WEAR PARTS, INVENTORY PARTS | APPROX. \$311,000 |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC

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Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 22: Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

| Case Title | Case Number | Nature of Case | Court Name and Address | Status |
|------------|-------------|---|--|-----------|
| N/A | 2013 | DID NOT PERMIT PLANT AS A MAJOR SOURCE (WHILE OWNED BY GEORGIA BIOMASS) | GEORGIA DEPT. OF NATURAL RESOURCES 4244 INTERNATIONAL PKWY STE 120 ATLANTA, GA 30354 | Concluded |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 23: Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

| Site Name and Address | Gov Unit Name and Address | Environmental Law | Date Of Notice |
|--|--|---|----------------|
| WAYCROSS 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 | GEORGIA ENVIRONMENTAL PROTECTION DIVISION 2 MARTIN LUTHER KING JR. DR. STE. 1456 EAST TOWER ATLANTA, GA 30334 | HAPS SOURCE TESTING (CAA) | 2021 |
| WAYCROSS 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 | GEORGIA ENVIRONMENTAL PROTECTION DIVISION 2 MARTIN LUTHER KING JR. DR. STE. 1456 EAST TOWER ATLANTA, GA 30334 | FAILED PERFORMANCE TEST (CAA | 2024 |
| WAYCROSS 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 | GEORGIA ENVIRONMENTAL PROTECTION DIVISION 2 MARTIN LUTHER KING JR. DR. STE. 1456 EAST TOWER ATLANTA, GA 30334 | TITLE V PERMIT RENEWAL DEADLINE MISSED (CAA) | 2024 |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26a: List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

| Name and Address | From | То |
|-----------------------|------------|------------|
| | | |
| EVEN, SHAI S. | 03/12/2022 | 08/08/2023 |
| 7272 WISCONSIN AVENUE | | |
| SUITE 1800 | | |
| BETHESDA, MD 20814 | | |
| FARNAN, GREGORY | 03/12/2022 | PRESENT |
| 7272 WISCONSIN AVENUE | | |
| SUITE 1800 | | |
| BETHESDA, MD 20814 | | |
| GERAGHTY, JAMES P. | 05/06/2023 | PRESENT |
| 7272 WISCONSIN AVENUE | | |
| SUITE 1800 | | |
| BETHESDA, MD 20814 | | |
| JOHNSON, MICHAEL A. | 03/12/2022 | 05/05/2023 |
| 7272 WISCONSIN AVENUE | | |
| SUITE 1800 | | |
| BETHESDA, MD 20814 | 20/20/202 | |
| NUNZIATA, GLENN | 08/30/2023 | PRESENT |
| 7272 WISCONSIN AVENUE | | |
| SUITE 1800 | | |
| BETHESDA, MD 20814 | | |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26c: Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

| Name and Address | If unavailable, why? |
|-----------------------|----------------------|
| | |
| FARNAN, GREGORY | |
| 7272 WISCONSIN AVENUE | |
| SUITE 1800 | |
| BETHESDA, MD 20814 | |
| GERAGHTY, JAMES P. | |
| 7272 WISCONSIN AVENUE | |
| SUITE 1800 | |
| BETHESDA, MD 20814 | |
| NUNZIATA, GLENN | |
| 7272 WISCONSIN AVENUE | |
| SUITE 1800 | |
| BETHESDA, MD 20814 | |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC DOCUMENT Fage 24 01 20 Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26d: List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issues a financial statement within 2 years before filling this case.

Name and Address

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED, ENVIVA INC. HAS FILED WITH THE U.S. SECURITIES AND EXCHANGE COMMISSION (THE "SEC") REPORTS ON FORM 8-K, FORM 10-Q, AND FORM 10-K. THESE SEC FILINGS CONTAIN CONSOLIDATED FINANCIAL INFORMATION RELATING TO THE DEBTORS. ADDITIONALLY, CONSOLIDATED FINANCIAL INFORMATION FOR THE DEBTORS IS POSTED ON THE COMPANY'S WEBSITE AT HTTPS://IR.ENVIVABIOMASS.COM/FINANCIALS/DEFAULT.ASPX#SEC. BECAUSE THE SEC FILINGS AND THE WEBSITE ARE OF PUBLIC RECORD, THE DEBTORS DO NOT MAINTAIN RECORDS OF THE PARTIES THAT REQUESTED OR OBTAINED COPIES OF ANY OF THE SEC FILINGS FROM THE SEC OR THE DEBTORS.

IN ADDITION, IN THE ORDINARY COURSE OF BUSINESS, THE DEBTORS PROVIDE CERTAIN PARTIES, SUCH AS FINANCIAL INSTITUTIONS, INVESTMENT BANKS, DEBTHOLDERS, AUDITORS, CURRENT INVESTORS, POTENTIAL INVESTORS, VENDORS, AND FINANCIAL ADVISORS, FINANCIAL STATEMENTS THAT MAY NOT BE PART OF A PUBLIC FILING. THE DEBTORS DO NOT MAINTAIN COMPLETE LISTS TO TRACK SUCH DISCLOSURES. AS SUCH, THE DEBTORS HAVE NOT PROVIDED LISTS OF THESE PARTIES IN RESPONSE TO THIS QUESTION.

Document Debtor Name: ENVIVA PELLETS WAYCROSS, LLC Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 27: Inventories

| Supervisor Name | Name and Address of Person in Possession | Date | Amount |
|--------------------------------------|--|------------|----------------------------------|
| JOHN HOFFMAN | JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 02/29/2024 | \$2,369,619.50 - AVERAGE COST |
| JOHN HOFFMAN | JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 01/31/2024 | \$2,354,416.05 - AVERAGE COST |
| JOHN HOFFMAN | JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 01/31/2024 | \$77,590.82 - COST |
| JOHN HOFFMAN | JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 02/29/2024 | \$82,725.47 - COST |
| LAMAR JOHNSON | SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 02/29/2024 | \$1,246,801.87 - COST (FIFO) |
| TRIPPER CARDWELL / RICHARD HARRIS | SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 02/29/2024 | \$590,107.01 - COST |
| TRIPPER CARDWELL / BLAKE LATIMER | SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 02/29/2024 | \$348,984.22 - COST |
| TRIPPER CARDWELL / BLAKE LATIMER | SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 01/31/2024 | \$372,407.54 - COST |
| LAMAR JOHNSON | SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 01/31/2024 | \$1,571,859.86 - COST (FIFO) |
| TRIPPER CARDWELL / RICHARD HARRIS | SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814 | 01/31/2024 | \$636,430.71 - COST |

Debtor Name: ENVIVA PELLETS WAYCROSS, LLC

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 28: List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position | % Interest | |
|-------------------------|---|--|---|--|
| CABE, GREGORY D. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, EHS AND QUALITY | | |
| COLANDER, BRANDI A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | SENIOR VICE PRESIDENT AND CHIEF SUSTAINABILITY OFFICER, AND GOVERNMENT AFFAIRS | | |
| COSCIO, MARK A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | EXECUTIVE VICE PRESIDENT AND CHIEF OPERATING OFFICER | | |
| ENVIVA, LP | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | SOLE MEMBER | 100 | |
| GERAGHTY, JAMES P. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | EXECUTIVE VICE PRESIDENT, FINANCE | | |
| HASER, MARK A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, OPERATIONS | | |
| HILE, SCOTT R. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, CORPORATE DEVELOPMENT | | |
| HINTZ JR., NORBERT A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | SENIOR VICE PRESIDENT AND CHIEF ENGINEER | | |
| LORRAINE, CRAIG A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | SENIOR VICE PRESIDENT, FIBER, LOGISTICS, AND PORT OPERATIONS | | |
| MAXEY, KATHERINE L. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, INFORMATION TECHNOLOGY | | |
| METH, THOMAS | 7272 WISCÓNSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | PRESIDENT | | |
| MOORE, JONATHAN L. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, CONSTRUCTION | | |
| MORENO, MARIA C. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, COMMUNICATIONS AND PUBLIC AFFAIRS | COMMUNICATIONS AND PUBLIC | |
| NUNZIATA, GLENN T. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | INTERIM CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER | INTERIM CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL | |
| PARAL, JASON E. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | EXECUTIVE VICE PRESIDENT, GENERAL COUNSEL, AND SECRETARY | EXECUTIVE VICE PRESIDENT, GENERAL COUNSEL, AND | |
| SWEENEY, CHRISTOPHER M. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, ASSOCIATE GENERAL COUNSEL | | |
| TAYLOR, JOHN-PAUL D. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | SENIOR VICE PRESIDENT AND CHIEF COMMERCIAL OFFICER | | |
| WALSH, KATHRYN R. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | SENIOR VICE PRESIDENT, INVESTOR RELATIONS AND CORPORATE COMMUNICATIONS | | |
| WAY, TENNEY L. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, CONSTRUCTION PROCUREMENT | | |
| YOUNG JR., OSCAR M. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | VICE PRESIDENT, TECHNICAL ACCOUNTING | | |

Document Debtor Name: ENVIVA PELLETS WAYCROSS, LLC

Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 29: Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

| Name | Address | Position | Start | End |
|--------------------------|---|--|---------|------------|
| ABBOTT, ROBERT L. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT AND ASSOCIATE GENERAL COUNSEL | 03/2022 | 07/14/2023 |
| EBERSTEIN, JASON S. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT, GOVERNMENT RELATIONS | 12/2022 | 08/04/2023 |
| EVEN, SHAI S. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER | 03/2023 | 08/29/2023 |
| JARRETT, DAVID O. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT, ENGINEERING AND CAPITAL PROJECTS | 06/2022 | 08/04/2023 |
| JOHNSON, MICHAEL A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT AND CHIEF ACCOUNTING OFFICER | 06/2021 | 05/05/2023 |
| KLEIN, ROXANNE B. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER EXECUTIVE VICE PRESIDENT AND CHIEF ADMINISTRATIVE AND PEOPLE OFFICER | 03/2023 | 07/07/2023 |
| KRAVTSOVA, YANINA A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER EXECUTIVE VICE PRESIDENT, INTERNATIONAL MARKET DEVELOPMENT AND PUBLIC AFFAIRS | 03/2023 | 07/14/2023 |
| MA, WUSHUANG | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT AND TREASURER | 06/2020 | 12/08/2023 |
| MCDEVITT, RACHEL K. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT, GLOBAL TALENT | 02/2022 | 08/31/2023 |
| METH, THOMAS | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER CHIEF EXECUTIVE OFFICER | 06/2022 | 11/08/2023 |
| SEIFERT, CHRISTOPHER P. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT, EHS AND OPERATIONS | 05/2018 | 05/12/2023 |
| SINGLE, IV, WILLIAM | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT AND CHIEF COMPLIANCE OFFICER | 10/2022 | 01/05/2024 |
| SMITH, E. ROYAL | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER EXECUTIVE VICE PRESIDENT, OPERATIONS | 03/2023 | 05/05/2023 |
| WIJETILLEKE, CHAMINDA A. | 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814 | FORMER VICE PRESIDENT, PLANNING AND EXECUTION | 09/2017 | 07/21/2023 |

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Debtor Name: ENVIVA PELLETS WAYCROSS, LLC Case Number: 24-10457

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 31: Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

| Name of parent corporation | EIN |
|----------------------------|------------|
| Enviva Inc. | 46-4097730 |
| Enviva Partners, LP | 46-4097730 |
| Enviva, LP | 27-2145617 |