

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
ALEXANDRIA DIVISION**

In re:	)	
	)	Chapter 11
ENVIVA INC., et al., <sup>1</sup>	)	
	)	Case No. 24-10453 (BFK)
Debtors.	)	
	)	(Jointly Administered)

**GLOBAL NOTES AND  
STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**General**

Enviva Inc. and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the “Debtors,” and, together with their non-debtor affiliates, the “Company”), have filed their respective Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the Eastern District of Virginia (the “Bankruptcy Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the unaudited Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup>

<sup>1</sup> Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at [www.kcellc.net/enviva](http://www.kcellc.net/enviva). The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

<sup>2</sup> These Global Notes supplement, and are in addition to, any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.



The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) or any other foreign jurisdiction, as applicable, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, the receipt or discovery of subsequent information may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or in the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by James Geraghty, Executive Vice President, Finance of Enviva Inc., and an authorized signatory at each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Geraghty necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Geraghty has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

For the avoidance of doubt, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate, but the Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedule and Statements, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court.

### **Global Notes and Overview of Methodology**

1. **Description of the Cases.** On March 12, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 24-10453 (BFK). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 25, 2024, the United States Trustee for Region 4 appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 172]. On March 14, 2024, the Bankruptcy Court entered the *Order Directing Joint Administration of the Debtors’*

*Chapter 11 Cases* [Docket No. 84]. The Debtors have not been substantively consolidated, and accordingly, each Debtor has filed its own Schedules and Statements. The asset information provided herein, except as otherwise noted, represents the asset data of each Debtor as of February 29, 2024, the date of the Debtors' month end closure to their balance sheet, and the liability data of each Debtor as of the close of business on the Petition Date.

2. **Global Notes Control.** Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
  
3. **Reservations and Limitations.** Commercially reasonable efforts were made to prepare and file complete and accurate Schedules and Statements. However, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so, except as required by applicable law. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any claims against the Debtors, any rights or claims of the Debtors against any third party, or any issues involving objections to claims, substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Nothing contained in the Schedules and Statements or the Global Notes is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - (a) **Net Book Value of Assets.** Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of February 29, 2024. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.
  
  - (b) **Recharacterization and Classifications.** The Debtors have made commercially reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized,

classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.
- (d) **Claims Description.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors or that such claim is not subject to objection.
- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts, including, but not limited to, amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of filing the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities, contingent assets and contingent liabilities, and revenues and expenses to reflect changes in those estimates or assumptions.
- (f) **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes

of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property listed as owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- (h) **Insiders.** For purposes of the Schedules and Statements, the Debtors defined “insiders” pursuant to section 101(31) of the Bankruptcy Code. The Debtors have limited the listing of “insider” officers to “executive officers” (consistent with Securities and Exchange Commission (the “SEC”) filings) and officers on the Debtors’ executive management team. The Debtors have also listed as “insiders” for purposes of the Schedules and Statements certain officers whose employment with the Debtors had terminated prior to the Petition Date.

Consistent with the approach set forth above, the Debtors have not listed the individuals occupying the positions set forth on Exhibit A attached to the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 370] (the “Final Wages Order”) as “insiders” for purposes of the Schedules and Statements, and hereby reserve all rights with respect to the insider status of such individuals. The Debtors agreed to exclude such individuals from receiving incentive or bonus awards pursuant to the Final Wages Order in order to resolve concerns raised by the Office of the United States Trustee. The aggregate payments made by the Debtors to the individuals occupying such positions during the one year prior to the Petition Date totaled \$1,665,682.05.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to: (i) such individual’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

- (i) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

#### 4. Methodology.

- (a) **Basis of Presentation.** For financial reporting purposes, the Debtors and certain of their non-Debtor affiliates ordinarily prepare consolidated financial statements. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP or any other generally accepted accounting principles of foreign jurisdictions, as applicable, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

- (b) **Confidential or Sensitive Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, local restrictions on disclosure, compliance with international laws, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of a current or former employee or other third party (including as authorized by the *Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix, (B) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, (II) Waiving the Requirement to File a List of Equity Security Holders of Enviva Inc., (III) Approving the Form and Manner of Notice of Commencement, and (IV) Granting Related Relief* [Docket No. 131] (the "Creditor Matrix Order"). The alterations were limited to only what is necessary to protect the Debtors or a third party.
- (c) **Executory Contracts.** The Debtors have made every effort to locate and identify executory contracts to which any Debtor is a party. It is possible that certain executory

contracts have been inadvertently omitted. The Debtors reserve all of their rights to amend the Schedules to the extent additional executory contracts are identified. Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

- (d) **Umbrella or Master Agreements.** Certain contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.
- (e) **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been included on Schedule E/F of each applicable Debtor. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (f) **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of February 29, 2024 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balance as of the Petition Date. Certain other assets, such as investments in subsidiaries and “Goodwill”, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors’ Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.
- (g) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are set forth in the Schedules and Statements.

- (h) **Unknown or Undetermined Amounts.** The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.
- (i) **Unliquidated Amounts.** Amounts that could not be fairly or readily quantified by the Debtors are scheduled as “unliquidated.”
- (j) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (k) **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

- (l) **Paid Claims.** Pursuant to certain interim and final orders of the Bankruptcy Court entered in the Debtors’ chapter 11 cases (collectively, the “First Day Orders”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, customers, lienholders, critical vendors, foreign vendors, claimants under section 503(b)(9) of the Bankruptcy Code, certain insurance obligations, and certain taxing authorities. Accordingly, certain prepetition liabilities that have been reduced by postpetition payments made on account of prepetition liabilities have been omitted from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of or duplicate payments for any such liabilities. In addition and regardless of whether such claims are listed in the Schedules and Statements, to the extent claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements.
- (m) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment of or



duplicate payments for such liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

- (n) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and postpetition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claim objections and/or setoffs with respect to the same.
- (o) **Intercompany Claims.** Receivables and payables among and between the Debtors and (i) other Debtors or (ii) their non-Debtor affiliates, are reported on Statement 4, Schedule A/B, and Schedule E/F, respectively, per the Debtors' unaudited books and records as of February 29, 2024. As described more fully in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain the Cash Management System, (B) Continue Using Existing Business Forms, and (C) Continue Intercompany Transfers, (II) Providing Administrative Expense Priority Status for Postpetition Intercompany Claims, and (III) Granting Related Relief* [Docket No. 13] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Maintain the Cash Management System, (B) Continue Using Existing Business Forms, and (C) Continue Intercompany Transfers, (II) Providing Administrative Expense Priority Status for Postpetition Intercompany Claims, and (III) Granting Related Relief* [Docket No. 102] (the "Interim Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue to engage in intercompany transactions in the ordinary course of business on an interim basis, subject to certain limitations set forth therein and pending entry of a final order. Thus, intercompany balances as of the Petition Date, as set forth on Statement 4 and in Schedule A/B and Schedule E/F may not accurately reflect current positions.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and Statements.

- (p) **Guarantees and Other Secondary Liability Claims.** The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant

Schedule G and Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or be unenforceable.

- (q) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to the same. Thus, the Debtors reserve all of their rights with respect to disputed claims.
- (r) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, but not limited to: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to a First Day Order or other order that may be entered by the Bankruptcy Court. Also, certain immaterial assets and liabilities may have been excluded.
- (s) **Liens.** The raw materials, property, and equipment listed in the Schedules and Statements are presented without consideration of any mechanic's, materialmen, or similar liens that may attach (or have attached) to such raw materials, property, and equipment, and the Debtors reserve all of their rights with respect to such liens.
- (t) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars. Amounts paid and/or owed to creditors in currencies other than U.S. dollars have been converted into U.S. dollars for the purpose of reporting on these documents. As such, amounts may differ from actual amounts paid/owed due to variances in foreign exchange rates.
- (u) **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Setoffs in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, refunds, and other disputes between the Debtors and their suppliers. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such setoffs and other similar rights may have been accounted for when certain amounts were included in the Schedules, these setoffs are not independently accounted for, and, as such, are excluded from the Schedules. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or

recoupment rights that may be asserted.

- (v) **Employee Addresses.** Employee addresses have been removed from entries listed throughout the Schedules and Statements pursuant to the Creditor Matrix Order.

**5. Specific Schedules Disclosures.**

- (a) **Schedule A/B, Part 1 – Cash and Cash Equivalents.** Details with respect to the Debtors' cash management system and bank accounts are provided in the Cash Management Motion and Interim Cash Management Order.

The Debtors' cash balances are listed as of the Petition Date at bank balances.

- (b) **Schedule A/B, Part 2 – Deposits and Prepayments.** Certain retainers or deposits reflect payments to professionals made by a certain Debtor entity, but may be subject to applicable allocation amongst the Debtors. The retainers and deposits are listed as of the Petition Date.

- (c) **Schedule A/B, Part 3 – Accounts Receivable.** The Debtors' reported accounts receivable include amounts that may be uncollectible. Notwithstanding the foregoing, the Debtors have used reasonable efforts to deduct doubtful or uncollectible accounts. The Debtors are unable to determine with certainty what amounts will actually be collected. Consistent with ordinary course reporting, a portion of the listed accounts receivable remains unbilled.

The accounts receivable balances listed in Schedule A/B, Part 3 exclude intercompany related receivables. Intercompany related receivables are instead shown in the response to Schedule A/B, Part 11, Item 77.

- (d) **Schedule A/B, Part 4, Item 15 – Investments.** Ownership interests in subsidiaries, partnerships, joint ventures, and investments in non-publicly traded securities have been listed in Schedule A/B, Part 4, Item 15 as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

- (e) **Schedule A/B, Part 8 – Machinery, Equipment, and Vehicles.** For those Debtors that own machinery, equipment, and vehicles, dollar amounts are presented net of accumulated depreciation and other adjustments. Due to the volume, the individual fixed asset schedules have not been included in Schedule A/B, Part 8.

- (f) **Schedule A/B, Part 9 – Real Property.** For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation. Any buildings and land improvements are listed on Schedule A/B, Part 9, independent of whether the real property to which the building or land improvement is connected is Debtor-owned property. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

- (g) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.
- (h) **Item 72 – Tax Refunds and Unused Net Operating Losses (NOLs).** The Debtors may receive refunds for sales and use tax at various times throughout their fiscal year. As of the Petition Date, however, certain of these amounts are unknown to the Debtors and, accordingly, may not be listed on Schedule A/B. Additionally, the Debtors may be entitled to apply certain net operating losses or other tax attributes. The Debtors have provided a summary of certain of their tax attributes and related considerations in Schedule A/B, Part 11, Item 72. The tax attributes listed are the Debtors’ estimates as of December 31, 2023.
- (i) **Item 73 – Interests in Insurance Policies or Annuities.** A list of the Debtors’ insurance policies and related information is available in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Continue Their Insurance Policies and Surety Bond Program and to Pay or Otherwise Satisfy Any Insurance Obligations and Surety Bond Obligations and (II) Granting Related Relief* [Docket No. 9]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies.
- (j) **Items 74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims.** The Debtors attempted to list known Causes of Action and other claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors’ failure to list any Cause of Action, claim, or right of any nature is not an admission that such Cause of Action, claim, or right does not exist and should not be construed as a waiver of such Cause of Action, claim, or right.
- (k) **Item 77 – Other property of any kind not already listed.** The Debtors have included intercompany receivables, per the Debtors’ unaudited books and records as of February 29, 2024.
- (l) **Executory Contracts and Unexpired Leases.** The Debtors have listed their executory contracts and unexpired leases on Schedule G. The Debtors reserve all of their rights with respect to any and all executory contracts and unexpired leases, including whether such agreements are or are not executory contracts and the right to amend Schedule G.
- (m) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor’s Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the nature or structure of any such transaction or any document or instrument (including without limitation, any

intercompany agreement) related to such creditor's claim.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

Schedule D does not include beneficiaries of letters of credit. Although the claims of these parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof and not to the beneficiaries thereof.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or documents.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

In response to the question "Do multiple creditors have an interest in the same property?" in Schedule D, Part 1, Item 2, the Debtors have checked "Yes" out of an abundance of caution to account for, among other things, the possible existence of inchoate statutory liens. The Debtors are taking no position in the Schedules and Statements regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in this Schedule D.

In response to the prompts "Describe debtor's property that is subject to lien" and "Describe the lien" in Schedule D, Part 1, Item 2, any description is qualified in its entirety by reference to the operative documents, agreements, schedules, any amendments and exhibits to the preceding and any documents evidencing perfection of such lien. The Debtors are taking no position on the extent or priority of a particular creditor's lien in the Schedules and Statements.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Docket No. 24].

- (n) **Schedule E/F – Creditors Who Hold Unsecured Claims.** Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every

effort to include as contingent, unliquidated, or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

- (i) ***Part 1 – Creditors with Priority Unsecured Claims.*** The listing of a claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Final Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 322] (the "Taxes Order"), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been paid or may be paid pursuant to the Taxes Order or pursuant to further Bankruptcy Court order are not listed in Schedule E. The Debtors believe that any undisputed tax claims for prepetition amounts, whether allowable as a priority or nonpriority claim have been or will be satisfied.

Moreover, in lieu of listing all of the Debtors' possible taxing authorities for notice purposes in Schedule E/F, the Debtors have only listed those taxing authorities with which the Debtors have pending audits.

Pursuant to the Final Wages Order, the Debtors received authority to pay, in their discretion, certain prepetition obligations, including obligations related to employee wages and other employee benefits, in the ordinary course of business. Accordingly, no undisputed, prepetition claims of non-insiders related to employee wages and other employee benefits that have been paid or may be paid pursuant to the Final Wages Order or pursuant to further Bankruptcy Court order is listed in Schedule E/F, Part 1.

- (ii) ***Part 2 – Creditors with Nonpriority Unsecured Claims.*** The liabilities identified in Schedule E/F, Part 2 are derived from the Debtors' books and records. The Debtors made a commercially reasonable effort to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

The Debtors generally allocate individual liabilities to a particular Debtor based on a contractual obligation. Instead, the Schedules reflect the liability based on the Debtors' books and records.

Schedule E/F, Part 2 (Statements, Part 3, Question 7) contains information regarding threatened or pending litigation involving the Debtors. The amounts for these threatened or pending claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2 reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2 does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may or have been rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2 arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices. The Debtors have listed unposted and/or unverified accounts payable and as such may have marked certain nonpriority unsecured trade payable claims as contingent, unliquidated and/or undetermined pending a final review by the Debtors.

Except where otherwise indicated, liabilities listed on Schedule E/F reflect the Debtors' books and records balance as of the Petition Date. These amounts do not include any prepetition amounts paid under various authority granted by the Bankruptcy Court that have been issued postpetition. The Debtors expect that certain suppliers may continue to receive payments on account of prepetition amounts through the pendency of these chapter 11 cases (as approved by the Bankruptcy Court).

- (o) **Schedule G – Executory Contracts and Unexpired Leases.** While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication of items may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights to dispute the validity, status, or enforceability of any contracts, agreements, leases or instruments set forth in Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is or is not an executory contract within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors may have entered into

certain confidentiality, non-disclosure and non-compete agreements, or various other types of agreements in the ordinary course of their businesses, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G. The Debtors reserve all of their rights with respect to such agreements.

The Debtors reserve all of their rights, claims, and Causes of Action with respect to claims associated with any contracts and agreements listed on Schedule G, including their right to dispute or challenge the characterization, nature, or structure of any transaction, agreement, contract, document or instrument (including any intercompany agreement) related to a creditor's claim.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of commercially reasonable efforts to identify such documents.

Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Omission of a contract, agreement, or instrument from Schedule G does not constitute an admission that such omitted contract, agreement, or instrument is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, agreements, or instruments are not impaired by the omission. In some cases, contract counterparties from dormant legacy businesses and historical acquisitions may not have been updated to reflect assignment to active Debtor entities although the Debtors have assumed and continue to perform under the terms and conditions of such agreements, as amended if applicable. In such cases, Debtors have included such items on Schedule G of the Debtor entity that performs the terms and conditions of such agreements as of the Petition Date.

Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facilities. The guaranty obligations arising under these agreements are reflected on Schedules D and E/F only.

- (p) **Schedule H – Co-Debtors.** In the ordinary course of their businesses, certain Debtors pay certain expenses for and on behalf of their subsidiaries. For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. As such, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are



identified, or such guarantees are discovered to have expired or become unenforceable, or to contest the validity or enforceability of the guarantees in another filing.

The Debtors have not listed any litigation-related co-Debtors on Schedule H. Instead, all such listings can be found on the Debtors' Schedule E/F.

**6. Specific Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 – Gross Revenue From Business.** The Debtors have reported net sales which is consistent with SEC reporting. The net sales shown are for the period of January 1, 2024 to February 29, 2024.
- (b) **Statements, Part 1, Question 2 – Non-Business Revenue.** Non-business revenue includes such items as intercompany income, interest, and other income as of February 29, 2024. The Debtors have reported net sales which is consistent with SEC reporting.
- (c) **Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case.** Any payments made to the Debtors' bankruptcy case professionals and/or insiders within the 90 days prior to the Petition Date are disclosed in response to Statements, Part 6, Question 11 and Statements, Part 2, Question 4, respectively, and therefore are not listed in response to Statements, Part 2, Question 3. Payments made to the Debtors' non-insider employees also are not listed herein. Payments made to employees for compensation are not included; *however*, transfers made to third-party administrators used to compensate employees have been included.
- (d) **Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider.** For a discussion of insiders of the Debtors, refer to paragraph 3(h) of these Global Notes. The information reported on Statements, Part 2, Question 4 is representative of the total payments made to insiders, as described in paragraph 3(h) of these Global Notes, on behalf of multiple Debtor entities during the one (1) year prior to the Petition Date. For the avoidance of doubt, the information reported on Statements, Part 2, Question 4 may include payments to individuals who may have been insiders at the time they were employed by a Debtor but are no longer employed by a Debtor. Individual payments to Debtor affiliates are not reflected in Statements, Part 2, Question 4 due to their complexity and voluminous nature.
- (e) **Statements, Part 2, Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 4(v) of these Global Notes.
- (f) **Statements, Part 5, Question 10 – Certain Losses.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes and such losses have been excluded from Statements, Part 5, Question 10.
- (g) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** Certain disbursements listed in Statements, Part 6, Question 11 reflect payments to

professionals made by a certain Debtor entity, but may be subject to applicable allocation amongst the Debtors. The Debtors have listed payments made to professionals retained by the Debtors but not payments made to advisors of their postpetition lenders or other parties on account of any applicable fee arrangements. Payment dates listed in response to Statements, Part 6, Question 11 are based upon the Debtors' books and records. Payment dates shown in professional retention applications may vary due to payment receipt and/or processing date.

- (h) **Statements, Part 7, Question 14 – Previous Addresses.** The Debtors have reported previous addresses of corporate headquarters but not all previous addresses of plants, ports, or other facilities, or registered agent addresses.
- (i) **Statements, Part 11, Question 21 – Property Held for Another.** Plants may have vending machines, spare parts, or other items owned by various suppliers that are billed at the time of use. The Debtors do not inventory these items and as such these items have not been listed in response to Statements, Part 11, Question 21.
- (j) **Statements, Part 12, Questions 22-24 – Details about Environmental Information.** The Debtors have endeavored to disclose all applicable information in response to Statements, Part 12, Questions 22–24. The Debtors do not believe that they own or possess any real or personal property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety.
- (k) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, at the end of each of its fiscal quarters and years and upon the occurrence of significant events, Debtor Enviva Inc. prepares and files or furnishes with the SEC Quarterly Reports on Form 10-Q, Annual Reports on Form 10-K and Current Reports on Form 8-K, among others (collectively, the “SEC Filings”). Certain of Enviva Inc.’s SEC Filings contain consolidated financial information relating to the Debtor and certain of its affiliates. Additionally, the Debtors have historically provided information, such as annual reports, on their website. Because the SEC Filings and other reports are of public record, the Debtors do not maintain records of the parties who requested or obtained copies of any of the SEC Filings from the SEC, the Debtors, or other sources. As such, the Debtors have not provided lists of these parties in response to Statements, Part 13, Question 26c and Question 26d.
- (l) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Please refer to Statements, Part 2, Question 4 of the Statements for Enviva Inc. regarding all payments to insiders.

**Fill in this information to identify the case:**

Debtor name ENVIVA PELLETS WAYCROSS, LLC

United States Bankruptcy Court for the: Eastern District of Virginia

Case number (If known) 24-10457

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2024</u> to <u>02/29/2024</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>0.00</u>
<b>For prior year:</b>	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>0.00</u>
<b>For the year before that:</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>72,574,125.53</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ to _____ MM/DD/YYYY	_____	\$ _____
<b>For prior year:</b>	From _____ to _____ MM/DD/YYYY	_____	\$ _____
<b>For the year before that:</b>	From _____ to _____ MM/DD/YYYY	_____	\$ _____

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None See Attached Rider

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			

Debtor ENVIVA PELLETS WAYCROSS, LLC  
Name

Case number (if known) 24-10457

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	_____ Street _____ City State Zip Code	_____	_____	\$ _____
5.2	_____ Street _____ City State Zip Code	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	_____ Street _____ City State Zip Code	_____	_____	\$ _____

Last 4 digits of account number: XXXX - \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
7.2	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____ _____ Street _____ City State Zip Code	_____ _____ Case title _____ _____ Case number _____ _____ Date of order or assignment _____	\$ _____ _____ Court name and address _____ _____

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 _____ _____ Street _____ City State Zip Code	_____ _____	_____	\$ _____
Recipient's relationship to debtor _____			
9.2 _____ _____ Street _____ City State Zip Code	_____ _____	_____	\$ _____
Recipient's relationship to debtor _____			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</small>	Date of loss	Value of property lost
_____ _____	_____ _____	_____	\$ _____

Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$

**Address**

Street  
City State Zip Code

**Email or website address**

**Who made the payment, if not debtor?**

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$

**Address**

Street  
City State Zip Code

**Email or website address**

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$

**Trustee**

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
<b>Address</b>			
_____			
_____			
Street _____			
_____			
City _____ State _____ Zip Code _____			

**Relationship to debtor**

\_\_\_\_\_

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2			\$
<b>Address</b>			
_____			
_____			
Street _____			
_____			
City _____ State _____ Zip Code _____			

**Relationship to debtor**

\_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of Occupancy	
14.1 7200 WISCONSIN AVENUE, SUITE 1000 BETHESDA, MD 20814 UNITED STATES	From 2011	To 04/01/2021
14.2	From _____	To _____



Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- Yes. No. Go to Part 9.
Yes. Fill in the information below.

Facility name and address Nature of the business operation, including type of services the debtor provides If debtor provides meals and housing, number of patients in debtor's care

15.1 Street City State Zip Code Location where patient records are maintained How are records kept?

Facility name and address Nature of the business operation, including type of services the debtor provides If debtor provides meals and housing, number of patients in debtor's care

15.2 Street City State Zip Code Location where patient records are maintained How are records kept?

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No. Yes. State the nature of the information collected and retained. Does the debtor have a privacy policy about that information?

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below

Name of plan Employer identification number of the plan EIN:

- Has the plan been terminated? No. Yes

Debtor ENVIVA PELLETS WAYCROSS, LLC  
Name

Case number (If known) 24-10457

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b> _____ _____		

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None See Attached Rider

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b> _____ _____		

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None See Attached Rider

Owner's name and address	Location of the property	Description of the property	Value
			\$
Street			
City State Zip Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below. See Attached Rider

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
Case Number	Street		<input type="checkbox"/> On appeal
	City State Zip Code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below. See Attached Rider

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Street	Street		
City State Zip Code	City State Zip Code		

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ Zip Code _____	City _____ State _____ Zip Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 _____	_____	EIN: _____
Street _____	_____	<b>Dates business existed</b>
City _____ State _____ Zip Code _____		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2 _____	_____	EIN: _____
Street _____	_____	<b>Dates business existed</b>
City _____ State _____ Zip Code _____		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3 _____	_____	EIN: _____
Street _____	_____	<b>Dates business existed</b>
City _____ State _____ Zip Code _____		From _____ To _____

Debtor ENVIVA PELLETS WAYCROSS, LLC  
Name

Case number (if known) 24-10457

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None **See Attached Rider**

Name and address	Dates of service
------------------	------------------

26a.1 _____	From _____	To _____
Street _____		
City _____ State _____ Zip Code _____		

Name and address	Dates of service
------------------	------------------

26a.2 _____	From _____	To _____
Street _____		
City _____ State _____ Zip Code _____		

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
------------------	------------------

26b.1 ERNST & YOUNG 200 PLAZA DRIVE SUITE 222 SECAUCUS, NJ 07094	From 2019 _____	To PETITION DATE _____
---	-----------------	------------------------

Name and address	Dates of service
------------------	------------------

26b.2 _____	From _____	To _____
-------------	------------	----------

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None **See Attached Rider**

Name and address	if any books of account and records are unavailable, explain why
------------------	--

26c.1 _____	_____
Street _____	_____
City _____ State _____ Zip Code _____	

Name

**Name and address**

**if any books of account and records are unavailable, explain why**

26c.2

\_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None **See Attached Rider**

**Name and address**

26d.1

\_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Name and address**

26d.2

\_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No  
 Yes. Give the details about the two most recent inventories. **See Attached Rider**

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1

\_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.2 \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

See Attached Rider

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

See Attached Rider

From \_\_\_\_\_ To \_\_\_\_\_  
 From \_\_\_\_\_ To \_\_\_\_\_  
 From \_\_\_\_\_ To \_\_\_\_\_  
 From \_\_\_\_\_ To \_\_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1 **RESPONSE: PLEASE REFER TO SOFA QUESTION 4**

\_\_\_\_\_  
 Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Relationship to debtor**

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2 \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below. **See Attached Rider**

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/26/2024  
 MM / DD / YYYY

**X** /s/ James P. Geraghty Printed name James P. Geraghty  
 Signature of individual signing on behalf of the debtor

Position or relationship to debtor Executive Vice President, Finance

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes



**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

<b>Creditor Name and Address</b>	<b>Relationship to Debtor</b>	<b>Total Amount or Value</b>	<b>Dates</b>	<b>Reason for Payment or Transfer</b>
ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	DEBTOR AFFILIATE	\$ 6,245.40	06/08/2023	INTERCOMPANY CASH TRANSFER
ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	DEBTOR AFFILIATE	\$ 7,204.80	07/06/2023	INTERCOMPANY CASH TRANSFER
ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	DEBTOR AFFILIATE	\$ 64,284.16	09/14/2023	INTERCOMPANY CASH TRANSFER
ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	DEBTOR AFFILIATE	\$ 48,928.00	09/21/2023	INTERCOMPANY CASH TRANSFER
ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	DEBTOR AFFILIATE	\$ 56,700.84	10/12/2023	INTERCOMPANY CASH TRANSFER
ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	DEBTOR AFFILIATE	\$ 74,500.00	12/28/2023	INTERCOMPANY CASH TRANSFER
ENVIVA PELLETS, LLC 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	DEBTOR AFFILIATE	\$ 16,244.20	02/22/2024	INTERCOMPANY CASH TRANSFER



## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 20: Off-premises storage

Storage Facility Name and Address	Access Names	Address	Contents	Still Have It
BLVD TIRE 3710 MEMORIAL DR WAYCROSS, GA 31503 UNITED STATES	RICK OBERRY	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	TIRES	Yes
BOYKIN 2021 SAVANNAH HIGHWAY JESUP, GA 31598 UNITED STATES	ENVIVA EMPLOYEES	7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES	OFF-SITE INVENTORY	No
CONLAN TIRE 5233 COMMONWEALTH AVE JACKSONVILLE, FL 32254 UNITED STATES	JESSIE WILLIAMS	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	TIRES	Yes
ICBS 2801 US HWY 7 RICHMOND HILL, GA 31324 UNITED STATES	PAUL FORDHAM	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	MOTORS / GEARBOX / SCREWS / WHEELS	Yes
IMI 1820 HILLIARD AVE WAYCROSS, GA 31503 UNITED STATES	ENVIVA EMPLOYEES	7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES	OFF-SITE INVENTORY	No
K-MACHINE 4526 OGEECHEE RD SAVANNAH, GA 31405 UNITED STATES	ENVIVA EMPLOYEES	7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES	MOTORS / GEARBOX / SCREWS / WHEELS	No
MOTION 2653 PORT IND DR, SUITE 201 JACKSONVILLE, FL 32226 UNITED STATES	DAVID BAILEY	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	OFF-SITE INVENTORY	No
S & L SALES COMPANY 2165 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	RUSTY JACKSON	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	FAN EQUIPMENT	Yes
SMI 608 CASON RD BLACKSHEAR, GA 31516 UNITED STATES	ENVIVA EMPLOYEES	7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES	OFF-SITE INVENTORY	Yes
STONES MACHINE 504 BAXLEY HWY HAZLE HURST, GA 31539 UNITED STATES	ENVIVA EMPLOYEES	7272 WISCONSIN AVE SUITE 1800 BETHESDA, MD 20814 UNITED STATES	MECHANICAL BEARINGS	Yes
SUNSOURCE 5390 E PONCE DE LEON AVE STONE MOUNTAIN, GA 30083 UNITED STATES	TYLER CAMPBELL	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	OFF-SITE INVENTORY	No
WAYCROSS RECYCLING 857 GARLINGTON AVE WAYCROSS, GA 31501 UNITED STATES	RUSTY JACKSON	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	MOTORS	Yes
WESTSIDE 4031 FAYE RD JACKSONVILLE, FL 32226 UNITED STATES	BRUCE RESCHKE	3390 INDUSTRIAL BLVD WAYCROSS, GA 31503 UNITED STATES	OFF-SITE INVENTORY	No

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 21: Property held for another**

Owner's Name and Address	Location of Property	Description of Property	Value
ANDRITZ 5405 WINDWARD PKWY, SUITE 100W ALPHARETTA, GA 30004 UNITED STATES	3390 INDUSTRIAL BLVD WAYCROSS, GA 31504 UNITED STATES	ELECTRICAL PARTS, WEAR PARTS, INVENTORY PARTS	\$375,365.00
ENGLEWOOD ELECTRICAL SUPPLY (EESCO) 813 GIL HARBIN INDUSTRIAL BLVD VALDOSTA, GA 31603 UNITED STATES	3390 INDUSTRIAL BLVD WAYCROSS, GA 31504 UNITED STATES	ELECTRICAL PARTS, WEAR PARTS, INVENTORY PARTS	APPROX. \$311,000

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 22:** Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Case Title	Case Number	Nature of Case	Court Name and Address	Status
N/A	2013	DID NOT PERMIT PLANT AS A MAJOR SOURCE (WHILE OWNED BY GEORGIA BIOMASS)	GEORGIA DEPT. OF NATURAL RESOURCES 4244 INTERNATIONAL PKWY STE 120 ATLANTA, GA 30354	Concluded

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 23:** Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Site Name and Address	Gov Unit Name and Address	Environmental Law	Date Of Notice
WAYCROSS 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503	GEORGIA ENVIRONMENTAL PROTECTION DIVISION 2 MARTIN LUTHER KING JR. DR. STE. 1456 EAST TOWER ATLANTA, GA 30334	HAPS SOURCE TESTING (CAA)	2021
WAYCROSS 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503	GEORGIA ENVIRONMENTAL PROTECTION DIVISION 2 MARTIN LUTHER KING JR. DR. STE. 1456 EAST TOWER ATLANTA, GA 30334	FAILED PERFORMANCE TEST (CAA)	2024
WAYCROSS 3390 INDUSTRIAL BLVD WAYCROSS, GA 31503	GEORGIA ENVIRONMENTAL PROTECTION DIVISION 2 MARTIN LUTHER KING JR. DR. STE. 1456 EAST TOWER ATLANTA, GA 30334	TITLE V PERMIT RENEWAL DEADLINE MISSED (CAA)	2024

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
EVEN, SHAI S. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	03/12/2022	08/08/2023
FARNAN, GREGORY 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	03/12/2022	PRESENT
GERAGHTY, JAMES P. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	05/06/2023	PRESENT
JOHNSON, MICHAELA. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	03/12/2022	05/05/2023
NUNZIATA, GLENN 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	08/30/2023	PRESENT

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If unavailable, why?
FARNAN, GREGORY 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	
GERAGHTY, JAMES P. 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	
NUNZIATA, GLENN 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	



**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 26d:** List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issues a financial statement within 2 years before filing this case.

Name and Address
------------------

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED, ENVIVA INC. HAS FILED WITH THE U.S. SECURITIES AND EXCHANGE COMMISSION (THE "SEC") REPORTS ON FORM 8-K, FORM 10-Q, AND FORM 10-K. THESE SEC FILINGS CONTAIN CONSOLIDATED FINANCIAL INFORMATION RELATING TO THE DEBTORS. ADDITIONALLY, CONSOLIDATED FINANCIAL INFORMATION FOR THE DEBTORS IS POSTED ON THE COMPANY'S WEBSITE AT [HTTPS://IR.ENVIVABIOMASS.COM/FINANCIALS/DEFAULT.ASPX#SEC](https://ir.envivabiomass.com/financials/default.aspx#sec). BECAUSE THE SEC FILINGS AND THE WEBSITE ARE OF PUBLIC RECORD, THE DEBTORS DO NOT MAINTAIN RECORDS OF THE PARTIES THAT REQUESTED OR OBTAINED COPIES OF ANY OF THE SEC FILINGS FROM THE SEC OR THE DEBTORS.

IN ADDITION, IN THE ORDINARY COURSE OF BUSINESS, THE DEBTORS PROVIDE CERTAIN PARTIES, SUCH AS FINANCIAL INSTITUTIONS, INVESTMENT BANKS, DEBTHOLDERS, AUDITORS, CURRENT INVESTORS, POTENTIAL INVESTORS, VENDORS, AND FINANCIAL ADVISORS, FINANCIAL STATEMENTS THAT MAY NOT BE PART OF A PUBLIC FILING. THE DEBTORS DO NOT MAINTAIN COMPLETE LISTS TO TRACK SUCH DISCLOSURES. AS SUCH, THE DEBTORS HAVE NOT PROVIDED LISTS OF THESE PARTIES IN RESPONSE TO THIS QUESTION.

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 27: Inventories

Supervisor Name	Name and Address of Person in Possession	Date	Amount
JOHN HOFFMAN	JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	01/31/2024	\$77,590.82 - COST
JOHN HOFFMAN	JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	01/31/2024	\$2,354,416.05 - AVERAGE COST
JOHN HOFFMAN	JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	02/29/2024	\$82,725.47 - COST
JOHN HOFFMAN	JOHN HOFFMAN / SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	02/29/2024	\$2,369,619.50 - AVERAGE COST
TRIPPER CARDWELL / BLAKE LATIMER	SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	01/31/2024	\$372,407.54 - COST
LAMAR JOHNSON	SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	01/31/2024	\$1,571,859.86 - COST (FIFO)
TRIPPER CARDWELL / RICHARD HARRIS	SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	01/31/2024	\$636,430.71 - COST
LAMAR JOHNSON	SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	02/29/2024	\$1,246,801.87 - COST (FIFO)
TRIPPER CARDWELL / RICHARD HARRIS	SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	02/29/2024	\$590,107.01 - COST
TRIPPER CARDWELL / BLAKE LATIMER	SARAH DESANCTIS 7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, 20814	02/29/2024	\$348,984.22 - COST

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 28:** List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
CABE, GREGORY D.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, EHS AND QUALITY	
COLANDER, BRANDI A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT AND CHIEF SUSTAINABILITY OFFICER, AND GOVERNMENT AFFAIRS	
COSCIO, MARK A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	EXECUTIVE VICE PRESIDENT AND CHIEF OPERATING OFFICER	
ENVIVA, LP	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SOLE MEMBER	100
GERAGHTY, JAMES P.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	EXECUTIVE VICE PRESIDENT, FINANCE	
HASER, MARK A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, OPERATIONS	
HILE, SCOTT R.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, CORPORATE DEVELOPMENT	
HINTZ JR., NORBERT A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT AND CHIEF ENGINEER	
LORRAINE, CRAIG A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT, FIBER, LOGISTICS, AND PORT OPERATIONS	
MAXEY, KATHERINE L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, INFORMATION TECHNOLOGY	
METH, THOMAS	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	PRESIDENT	
MOORE, JONATHAN L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, CONSTRUCTION	
MORENO, MARIA C.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, COMMUNICATIONS AND PUBLIC AFFAIRS	
NUNZIATA, GLENN T.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	INTERIM CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	
PARAL, JASON E.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	EXECUTIVE VICE PRESIDENT, GENERAL COUNSEL, AND SECRETARY	
SWEENEY, CHRISTOPHER M.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, ASSOCIATE GENERAL COUNSEL	
TAYLOR, JOHN-PAUL D.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT AND CHIEF COMMERCIAL OFFICER	
WALSH, KATHRYN R.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	SENIOR VICE PRESIDENT, INVESTOR RELATIONS AND CORPORATE COMMUNICATIONS	
WAY, TENNEY L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, CONSTRUCTION PROCUREMENT	
YOUNG JR., OSCAR M.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	VICE PRESIDENT, TECHNICAL ACCOUNTING	

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 29:** Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name	Address	Position	Start	End
ABBOTT, ROBERT L.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND ASSOCIATE GENERAL COUNSEL	03/2022	07/14/2023
EBERSTEIN, JASON S.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, GOVERNMENT RELATIONS	12/2022	08/04/2023
EVEN, SHAI S.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER	03/2023	08/29/2023
JARRETT, DAVID O.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, ENGINEERING AND CAPITAL PROJECTS	06/2022	08/04/2023
JOHNSON, MICHAEL A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND CHIEF ACCOUNTING OFFICER	06/2021	05/05/2023
KLEIN, ROXANNE B.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT AND CHIEF ADMINISTRATIVE AND PEOPLE OFFICER	03/2023	07/07/2023
KRAVTSOVA, YANINAA.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT, INTERNATIONAL MARKET DEVELOPMENT AND PUBLIC AFFAIRS	03/2023	07/14/2023
MA, WUSHUANG	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND TREASURER	06/2020	12/08/2023
MCDEVITT, RACHEL K.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, GLOBAL TALENT	02/2022	08/31/2023
METH, THOMAS	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER CHIEF EXECUTIVE OFFICER	06/2022	11/08/2023
SEIFERT, CHRISTOPHER P.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, EHS AND OPERATIONS	05/2018	05/12/2023
SINGLE, IV, WILLIAM	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT AND CHIEF COMPLIANCE OFFICER	10/2022	01/05/2024
SMITH, E. ROYAL	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER EXECUTIVE VICE PRESIDENT, OPERATIONS	03/2023	05/05/2023
WIJETILLEKE, CHAMINDA A.	7272 WISCONSIN AVENUE SUITE 1800 BETHESDA, MD 20814	FORMER VICE PRESIDENT, PLANNING AND EXECUTION	09/2017	07/21/2023

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 31:** Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Name of parent corporation	EIN
Enviva Inc.	46-4097730
Enviva Partners, LP	46-4097730
Enviva, LP	27-2145617