Paul M. Basta (admitted *pro hac vice*) Michael J. Colarossi (admitted *pro hac vice*) **PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP** 1285 Avenue of the Americas New York, NY 10019-6064 Telephone: (212) 373-3000 Facsimile: (212) 757-3990 Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469) Adolyn C. Wyatt (VA 97746) **KUTAK ROCK LLP** 1021 East Cary Street, Suite 810 Richmond, Virginia 23219-0020 Telephone: (804) 644-1700 Facsimile: (804) 783-6192

Counsel to the Reorganized Debtor

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA PELLETS EPES HOLDINGS, LLC,

Reorganized Debtor.¹

Chapter 11

Case No. 24-10454 (BFK)

(Jointly Administered)

CERTIFICATION OF NO OBJECTION REGARDING THE MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR FOR DEBTOR AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FROM OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

The undersigned hereby certifies that, as of the date hereof, he is not aware of any answer,

objection, or other responsive pleading with respect to the Monthly Fee Statement of Alvarez &

Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for

Allowance of Compensation and Reimbursement of Expenses Incurred from October 1, 2024

Through October 31, 2024 [Docket No. 1543] (the "Monthly Fee Statement"). Alvarez & Marsal

North America, LLC (the "Applicant") caused its Monthly Fee Statement to be filed with the

United States Bankruptcy Court for the Eastern District of Virginia (the "Court") on January 7,

¹ On January 10, 2025, the Court entered the *Final Decree and Order Closing Certain Chapter 11 Cases* [Docket No. 1550], closing the affiliated chapter 11 cases and directing that all motions, notices, and other pleadings related to any of the affiliated debtors be filed in this case. The location of the Reorganized Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400 Bethesda, MD 20814.



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2025 and caused the Monthly Fee Statement to be served on all necessary parties on January 7, 2025. Pursuant to the procedures set forth in the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 317] (the "Interim Compensation Order"), objections to the Monthly Fee Statement were to be filed and served no later than January 21, 2025, at 4:00 p.m. (prevailing Eastern Time).

The undersigned further certifies that he has caused a review of the Court's docket in this case and no answer, objection, or other responsive pleading to the Monthly Fee Statement appears thereon. The Monthly Fee Statement was filed and served in accordance with the Interim Compensation Order. Consequently, pursuant to the Interim Compensation Order, and without the need for a further order of the Court, the debtors are authorized to pay the Applicant eighty percent (80%) of its fees and one hundred percent (100%) of its expenses as requested in the Monthly Fee Statement upon the filing of this certification.

Richmond, Virginia Dated: January 21, 2025

/s/ Jeremy S. Williams

KUTAK ROCK LLP Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469) Adolyn C. Wyatt (VA 97746) 1021 East Cary Street, Suite 810 Richmond, Virginia 23219-0020 Telephone: (804) 644-1700 Facsimile: (804) 783-6192

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